# **KOMA-Script**

a versatile LATEX  $2_{\mathcal{E}}$  bundle

Note: This document is a translation of the German KOMA-Script manual. Several authors have been involved to this translation. Some of them are native English speakers. Others, like me, are not. Improvements of the translation by native speakers or experts are welcome at all times!

## The Guide

# **KOMA-Script**

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Legal Notes:

programs contained here.

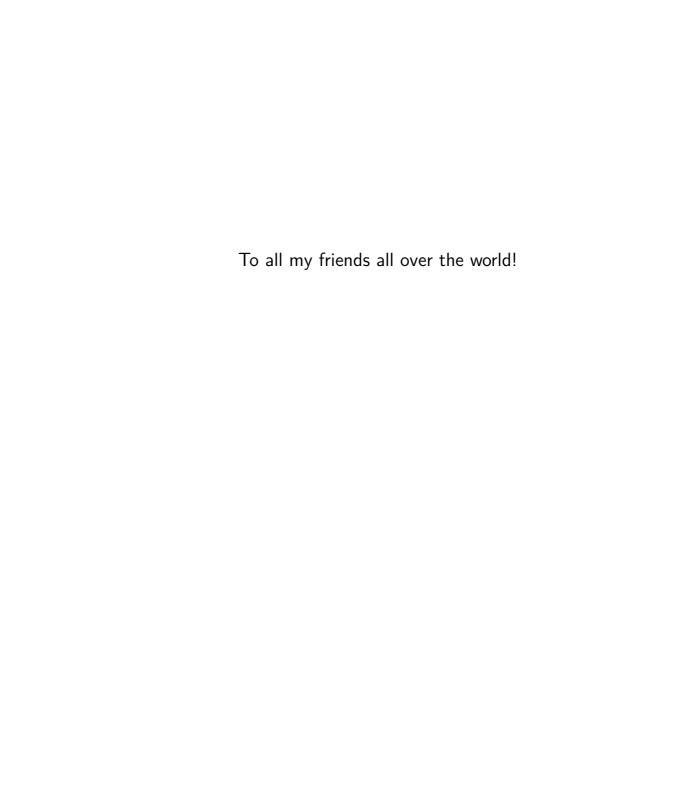
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Free screen version without any optimization of paragraph and page breaks

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## Preface to KOMA-Script 3.36 and 3.37

With KOMA-Script 3.36 a phase of major rebuilds of the sources of KOMA-Script was initiated. It started with the sources of the classes and packages. Not only a conversion to version 3 of the package doc was done. The original source code documentation class scrdoc was also made obsolete and replaced by koma-script-source-doc. The complete source code documentation was also transferred to English or recreated in English. In the course of this change, some of the sources were also reorganized within the files or moved to new files. In the process, many dozens of new notes about undone tasks were added. Whether I will ever be able to work through all of them myself remains to be seen.

Due to the massive modifications to the sources, it could not be ruled out from the outset that new errors could creep in. Due to the acute shortage of beta testers, this fear has unfortunately come true. Whether all these bugs have been fixed in the meantime is hard to say.

More or less in parallel, a new test structure based on l3build was built. This should ensure in the future that once reported errors do not occur again in the future.

With KOMA-Script 3.37 I started to restructure the sources of the manual. For the generation of the German and English user manual including the complete examples with PDF now also l3build is used. In addition, a flat hierarchy is used for the user guides in all languages. Thus there are no different files with the same filename in the sources anymore. This is not only to satisfy CTAN requirements. With this it is also possible for the first time in a long time to generate the manuals from the CTAN sources of KOMA-Script.

Due to the problems with the finiteness of a single developer's time already explained in the preface to KOMA-Script 3.28, I will therefore continue to concentrate on bug fixing, the necessary reorganisation of the sources and compatibility with new LATEX kernel versions in the future. Especially with the latter, I now have the support of Marei Peischl, who is already very busy with her own projects. She also wrote the original code for the illustrations of pseudo-lengths and variables, for which I thank her very much. This finally made it possible for me to fulfil a long-cherished wish of many users. With a few changes, the pseudo lengths in the illustration are now linked to the corresponding explanations in the text.

By largely abstaining from new functions, the effort for documenting them naturally also dwindles. Readers of this free, screen version, however, still have to live with some restrictions. So some information—mainly intended for advanced users or capable of turning an ordinary user into an advanced one—is reserved for the printed book, which currently exists only in German. As a result, some links in this manual lead to a page that simply mentions this fact. In addition, the free version is scarcely suitable for making a hard-copy. The focus, instead, is on using it on screen, in parallel with the document you are working on. It still has no optimized wrapping but is almost a first draft, in which both the paragraph and page breaks are in some cases quite poor. Corresponding optimizations are reserved for the German book

editions.

The biggest thanks go to my family and above all to my wife. They absorb all my unpleasant experiences on the Internet. They have also tolerated it for more than 25 years, when I am again not approachable, because I am completely lost in KOMA-Script or some IATEX problems. The fact that I can afford to invest an incredible amount of time in such a project is entirely thanks to my wife.

Markus Kohm, Neckarhausen in May 2022.

Preface to KOMA-Script 3.36 and 3.37

9

7

## Contents

1.	intro	duction	20
	1.1.	Preliminary Note	20
	1.2.	Structure of the Guide	20
	1.3.	History of KOMA-Script	2
	1.4.	Special Thanks	22
	1.5.	Legal Notes	25
	1.6.	Installation	23
	1.7.	Bug Reports and Other Requests	23
	1.8.	Additional Information	24
	rt I: OMA-	Script for Authors	2
2.	Calcu	lating the Page Layout with typearea	20
	2.1.	Fundamentals of Page Layout	26
	2.2.	Constructing the Type Area by Division	28
	2.3.	Constructing the Type Area by Describing a Circle	29
	2.4.	Early or Late Selection of Options	30
	2.5.	Compatibility with Earlier Versions of KOMA-Script	3
	2.6.	Adjusting the Type Area and Page Layout	33
	2.7.	Selecting the Paper Size	40
	2.8.	Tips	49
3.		Main Classes: scrbook, scrreprt, and scrartcl	5
	3.1.	Early or Late Selection of Options	5
	3.2.	Compatibility with Earlier Versions of KOMA-Script	5
	3.3.	Draft Mode	5!
	3.4.	Page Layout	5!
	3.5.	Choosing the Document Font Size	56
	3.6.	Text Markup	57
	3.7.	Document Titles	63
	3.8.	Abstract	69
	3.9.	Table of Contents	70
	3.10.	Marking Paragraphs	75
	3.11.	Detecting Odd and Even Pages	78

**10** 

3.	12. Headers and Footers Using Predefined Page Styles	
3.	13. Interleaf Pages	
3.	14. Footnotes	
3.	15. Book Structure	
3.	16. Document Structure	
3.	17. Dicta	
3.	18. Lists	
3.	19. Mathematics	
3.	20. Floating Environments for Tables and Figures	
3.	21. Marginal Notes	
3.	22. Appendix	
3.	23. Bibliography	
3.	24. Index	
4 1	atterns with the coulting Class on the coultities Declare	
	etters with the scrittr2 Class or the scrietter Package  152  152  153	
	<ol> <li>Early or Late Selection of Options</li></ol>	
	4. Page Layout	
	6. Pseudo-lengths	
	7. General Structure of Letter Documents	
	8. Choosing the Document Font Size	
	9. Text Markup	
4.	10. Letterhead Page	
	4.10.1. Fold Marks	
	4.10.2. Letterhead	
	4.10.3. Addressee	
	4.10.4. Extra Sender Information	
	4.10.5. Reference Line	
	4.10.6. Subject	
	4.10.7. Closing	
	4.10.8. Letterhead Page Footer	
	11. Marking Paragraphs	
	12. Detecting Odd and Even Pages	
	13. Headers and Footers with the Default Page Style	
	14. Interleaf Pages	
4.	15. Footnotes	
1	16 Lights	

11

	4.18. 4.19. 4.20. 4.21.	Floating Environments for Tables and Figures	
5.		ers and Footers with scrlayer-scrpage	
٥.	5.1.	Early or Late Selection of Options	
	5.2.	Header and Footer Height	
	5.3.	Text Markup	
	5.4.	Using Predefined Page Styles	
	5.5.	Manipulating Page Styles	
6.	The [	Day of the Week with scrdate	
7.	The C	Current Time with scrtime	
8.	Acces	ssing Address Files with scraddr	
	8.1.	Overview	
	8.2.	Usage	
	8.3.	Package Warning Options	
9.	KOM	A-Script Features for Other Classes with scrextend	
	9.1.	Early or Late Selection of Options	
	9.2.	Compatibility with Earlier Versions of KOMA-Script	
	9.3.	Optional, Extended Features	
	9.4.	Draft Mode	
	9.5.	Choosing the Document Font Size	
	9.6.	Text Markup	
	9.7.	Document Titles	
	9.8.	Detecting Odd and Even Pages	
	9.9.	Choosing a Predefined Page Style	
	9.10.	Interleaf Pages	
	9.11.	Footnotes	
	9.12.	Dicta	
	0.10	Lists	
	9.13.		
	9.13. 9.14.	Marginal Notes	

KOMA-	Script for Advanced Users and Experts
12. Basic	Functions in the scrbase Package
12.1.	Loading the Package
12.2.	Keys as Attributes of Families and Their Members
12.3.	Conditional Execution
12.4.	Defining Language-Dependent Terms
12.5.	Identifying KOMA-Script
12.6.	Extensions to the LATEX Kernel
12.7.	Extensions to the Mathematical Features of $\varepsilon$ -T <sub>E</sub> X
12.8.	General Mechanism for Multi-Level Hooks
12.9.	Obsolete Options and Commands
13. Conti	rolling Package Dependencies with scrlfile
13.1.	About Package Dependencies
13.2.	Actions Before and After Loading
13.3.	Replacing Files at Input
13.4.	Preventing File Loading
14. Econo	omising and Replacing Files with scrwfile
15. Mana	ging Content Lists with tocbasic
15.1.	Basic Commands
15.2.	Creating a Content List
15.3.	Configuring Content-List Entries
15.4.	Internal Commands for Class and Package Authors
15.5.	A Complete Example
15.6.	Everything with Only One Command
15.7.	Using tocbasic with Third-Party Classes
15.8.	Deprecated Commands
16. Defin	ing Layers and Page Styles with scrlayer
16.1.	Early or Late Selection of Options
16.2.	Generic Information
16.3.	Declaring Layers
16.4.	Declaring and Managing Page Styles
16.5.	Header and Footer Height

16.6.

16.7.

	17.1.	Manipulating Page Styles
	17.2.	Defining New Pairs of Page Styles
	17.3.	Defining Complex Page Styles
	17.4.	Defining Simple Page Styles with a Tripartite Header and Footer
	17.5.	Legacy Features of scrpage2
18.	Note	Columns with scrlayer-notecolumn
	18.1.	Note about the State of Development
	18.2.	Early or Late Selection of Options
	18.3.	Text Markup
	18.4.	Declaring New Note Columns
	18.5.	Making a Note
	18.6.	Forced Output of Note Columns
19.	Addit	ional Information about the typearea package
	19.1.	Experimental Features
	19.2.	Expert Commands
	19.3.	Local Settings with the typearea.cfg File
	19.4.	More or Less Obsolete Options and Commands
20.	Addit	ional Information about the Main Classes and scrextend
	20.1.	Extensions to User Commands
	20.2.	KOMA-Script's Interaction with Other Packages
	20.3.	Detection of KOMA-Script Classes
	20.4.	Entries to the Table of Contents
	20.5.	Font Settings
	20.6.	Paragraph Indention or Gap
	20.7.	Counters
	20.8.	Sections
	20.9.	Bibliography
	20.10.	More or Less Obsolete Options and Commands

1co Files for Experienced Users484Language Support488

21.2. 21.3.

21.4.

21.5.

A. Japai	nese Letter Support for scrlttr2 and scrletter	493
A.1.	Japanese standard paper and envelope sizes	. 493
	A.1.1. Japanese paper sizes	. 493
	A.1.2. Japanese envelope sizes	. 494
A.2.	Provided 1co files	. 498
A.3.	Examples of Japanese Letter Usage	. 500
	A.3.1. Example 1:	. 500
	A.3.2. Example 2:	. 501
Change L	.og	502
Bibliogra	phy	515
Index		521
Gene	ral Index	. 521
Index	c of Commands, Environments, and Variables	. 525
Index	c of Lengths and Counters	. 536
Index	Index of Elements Capable of Adjusting Fonts	
Index	c of Files, Classes, and Packages	. 539
Index	c of Class and Package Options	. 540

**15** 

## List of Figures

2.1.	Two-sided layout with the box construction of the classical nine-part division, after subtracting a binding correction	29
3.1.	Parameters that control the footnote layout	90
3.3.	Example: Using \captionaboveof inside another floating environment	133
3.2.	Example: A rectangle	
3.4.	Example: Figure beside description	
3.5.	Example: Description centered beside figure	
3.6.	Example: Figure title top beside	
3.7.	Example: Default caption	
3.8.	Example: Caption with partially hanging indention	
3.9.	Example: Caption with hanging indention and line break	
3.10.	Example: Caption with indention in the second line	139
4.1.	Schematic of the pseudo-lengths for a letter	166
4.1.	General structure of a letter document containing several individual letters	
4.3.	General structure of a single letter within a letter document	
4.4.	Example: letter with recipient and salutation	
4.5.	Example: letter with recipient, opening, text, and closing	
4.6.	Example: letter with recipient, opening, text, closing, and postscript	
4.7.	Example: letter with recipient, opening, text, closing, postscript, and distribu-	
	tion list	177
4.8.	Example: letter with recipient, opening, text, closing, postscript, distribution	
	list, and enclosure	178
4.9.	Example: letter with address, salutation, text, closing phrase, postscript, en-	
	closures, distribution list, and noxiously large font size	181
4.10.	schematic display of the letterhead page outlining the most important com-	
	mands and variables	186
4.11.	Example: letter with recipient, opening, text, closing, postscript, distribution	
	list, enclosure, and hole-punch mark	188
4.12.	Example: letter with sender, recipient, opening, text, closing, postscript, dis-	
	tribution list, and enclosure	194
4.13.	Example: letter with sender, rule, recipient, opening, text, closing, signature,	
	postscript, distribution list, enclosure, and hole-punch mark	196
4.14.	Example: letter with extra sender information, rule, recipient, opening, text,	
	closing, signature, postscript, distribution list, enclosure, and hole-punch mark;	200
	standard vs. extended letterhead	200

4.15.	Example: letter with extra sender information, rule, recipient, opening, text,	
	closing, signature, postscript, distribution list, enclosure, and hole-punch mark;	201
		201
4.16.	Example: letter with extra sender information, logo, rule, recipient, opening,	
	text, closing, signature, postscript, distribution list, enclosure, and hole-punch	
	mark; left-aligned vs. right-aligned vs. centred sender information	203
4.17.	Example: letter with extended sender, logo, recipient, extra sender informa-	
	tion, opening, text, closing, signature, postscript, distribution list, enclosure,	
	<u>.</u>	212
4.18.	Example: letter with extended sender, logo, recipient, extra sender informa-	
	tion, location, date, opening, text, closing, signature, postscript, distribution	
	list, enclosure, and hole-punch mark	216
4.19.	Example: letter with extended sender, logo, recipient, extra sender informa-	
	tion, place, date, subject, opening, text, closing, signature, postscript, distri-	
	bution list, enclosure, and hole-punch mark	220
4.20.	Example: letter with extended sender, logo, recipient, extra sender informa-	
	tion, place, date, subject, opening, text, closing, modified signature, postscript,	
	distribution list, enclosure, and hole-punch mark	223
4.21.	Example: letter with extended sender, logo, recipient, extra sender informa-	
	tion, place, date, subject, opening, text, closing, modified signature, postscript,	
	distribution list, enclosure, and hole-punch mark using an 1co file	245
<b>-</b> 1		200
5.1.		260
5.2.	Commands for setting the page footer	263
15.1.	Illustrations of some attributes of a TOC entry with the dottedtocline style.	365
15.2.	Illustrations of some attributes of a TOC entry with style largetocline	366
15.3.	Illustrations of some attributes of a TOC entry with the tocline style	366
15.4.	Illustration of some attributes of the undottedtocline style with the example	
	of a chapter title	367
15.5.	Example for tocbasic without and with patch when using class book	393

List of Tables

## List of Tables

2.4.	Symbolic BCOR arguments for \typearea	39
2.5.	Standard values for simple switches in KOMA-Script	40
2.6.	Output driver for option pagesize=output driver	49
3.1.	Class correspondence	52
3.2.	Elements whose font style can be changed in scrbook, scrreprt or scrartcl with	02
0.4.	\setkomafont and \addtokomafont\	58
3.3.	Font defaults for the elements of the title	67
3.4.		68
3.5.	Available values for the toc option	72
3.6.	Default font styles for the elements of the table of contents	74
3.7.	Available values of option parskip	77
3.8.	Default values for page style elements	80
3.9.	Macros to set up the page style of special pages	82
	Available numbering styles of page numbers	84
	Available values for the footnotes option	88
	Available values for the open option	94
	Available values for the headings option	96
		99
	Default font sizes for different levels of document sectioning	
	Default settings for the elements of a dictum	
	Available values for the captions option	
	Font defaults for the elements of figure or table captions	
	Example: Measure of the rectangle in figure 3.2	
	Alignments for multi-line captions of floating environments	
	Available values for the listof option	
	Available values for the bibliography option	
	Available values for the index option	
0.20.	Twanable values for the fluex option	100
4.1.	Supported variables in scrlttr2 and scrletter	156
4.2.	Pseudo-lengths provided by scrlttr2 and scrletter 1	161
4.3.	Elements whose font style can be changed in the scrlttr2 class or the scrletter	
	package with the \setkomafont and \addtokomafont commands	182
4.4.	Combinable values for configuring fold marks with the foldmarks option 1	187
4.5.	Available values for the fromalign option with scrlttr2 1	192

**17** 

34

37

4.6.	Available values for the fromrule option with scrlttr2 192
	Default descriptions of the letterhead variables
4.8.	Default descriptions and contents of the letterhead separators without the
4.0	symbolic names option
	Available values for the addrfield option with scrlttr2
	Default font styles for the elements of the address field
	Available values for the priority option in scrittr?
	Available values for the locfield option with scrlttr2
	Default descriptions of variables in the reference line
	Default font styles for elements in the reference line
	Default descriptions of variables for the subject
	Available values for the subject option with scrittr2
	Available values for the pagenumber option with scrittr2
	Predefined 1co files
5.1.	Elements of scrlayer-scrpage whose font styles can be changed with the
	\setkomafont and \addtokomafont commands
5.2.	Available values for the markcase option
5.3.	Symbolic values for the headwidth and footwidth options
9.1.	Available extended features of scrextend
12.1.	Overview of common language-dependent terms
15.1.	Attributes of the predefined TOC-entry styles of tocbasic
	Options for command \DeclareNewTOC
	Comparing the example remarkbox environment with the figure environment 388
	with tocbasic available patches
16.1.	Options for defining page layers and the meaning of the corresponding layer
100	attribute
16.2.	Hook options for page styles (in order of execution)
17.1.	The layers scrlayer-scrpage defines for a page style $\dots $ 432
18.1.	Available settings for declaring note columns
20.1	Style-independent attributes for declaring sectioning commands
	Attributes of the section style when declaring a sectioning command
	Attributes of the chapter style when declaring a sectioning command
	Attributes of the part style when declaring a sectioning command

20.5. Defaults for the chapter headings of scrbook and scrrept depending on the	
headings option	166
20.6. Defaults for the headings of scrbook and scrreprt	166
21.1. Defaults for language-dependent terms 4	191
21.2. Language-dependent forms of the date 4	192
A.1. ISO and JIS standard paper sizes	
A.2. Japanese B-series variants	194
A.3. Main Japanese contemporary stationery	195
A.4. Japanese ISO envelope sizes	196
A.5. Japanese envelope sizes 3	197
A.6. Supported Japanese envelope types, window sizes, and locations	199
A.7. 1co files provided by KOMA-Script for Japanese window envelopes 5	500

#### Introduction

This chapter contains, among other things, important information about the structure of the manual and the history of KOMA-Script, which begins years before the first version. You will also find information on how to install KOMA-Script and what to do if you encounter errors.

#### 1.1. Preliminary Note

KOMA-Script is very complex. This is due to the fact that it consists of not just a single class or a single package but a bundle of many classes and packages. Although the classes are designed as counterparts to the standard classes, that does not mean they provide only the commands, environments, and settings of the standard classes, or that they imitate their appearance. The capabilities of KOMA-Script sometimes far surpass those of the standard classes. Some of them should be considered extensions to the basic capabilities of the LATEX kernel.

The foregoing means that the documentation of KOMA-Script has to be extensive. In addition, KOMA-Script is not normally taught. That means there are no teachers who know their students and can therefore choose the teaching materials and adapt them accordingly. It would be easy to write documentation for a specific audience. The difficulty facing the author, however, is that the manual must serve all potential audiences. I have tried to create a guide that is equally suitable for the computer scientist and the fishmonger's secretary. I have tried, although this is actually an impossible task. The result is numerous compromises, and I would ask you to take this issue into account if you have any complaints or suggestions to help improve the current situation.

Despite the length of this manual, I would ask you to consult the documentation first in case you have problems. You should start by referring to the multi-part index at the end of this document. In addition to this manual, documentation includes all the text documents that are part of the bundle. See manifest.tex for a complete list.

#### 1.2. Structure of the Guide

This manual is divided into several parts: There is a section for average users, one for advanced users and experts, and an appendix with further information and examples for those who want to understand KOMA-Script thoroughly.

part I is intended for all KOMA-Script users. This means that some information in this section is directed at newcomers to LATEX. In particular, this part contains many examples that are intended to clarify the explanations. Do not hesitate to try these examples yourself and discover how KOMA-Script works by modifying them. That said, the KOMA-Script user guide is not intended to be a LATEX primer. Those new to LATEX should look at *The Not So* 

Short Introduction to  $\LaTeX$   $2\varepsilon$  [OPHS11] or  $\LaTeX$   $2\varepsilon$  for Authors [Tea05b] or a  $\LaTeX$  reference book. You will also find useful information in the many  $\LaTeX$  FAQs, including the  $T_{E\!X}$  Frequently Asked Questions on the Web [FAQ13]. Although the length of the  $T_{E\!X}$  Frequently Asked Questions on the Web is considerable, you should get at least a rough overview of it and consult it in case you have problems, as well as this guide.

part II is intended for advanced KOMA-Script users, those who are already familiar with IATEX or who have been working with KOMA-Script for a while and want to understand more about how KOMA-Script works, how it interacts with other packages, and how to perform more specialized tasks with it. For this purpose, we return to some aspects of the class descriptions from part I and explain them in more detail. In addition we document some commands that are particularly intended for advanced users and experts. This is supplemented by the documentation of packages that are normally hidden from the user, insofar as they do their work beneath the surface of the classes and user packages. These packages are specifically designed to be used by authors of classes and packages.

The appendix, which can only be found in the German book version, contains information beyond that which is covered in part I and part II. Advanced users will find background information on issues of typography to give them a basis for their own decisions. In addition, the appendix provides examples for aspiring package authors. These examples are not intended simply to be copied. Rather, they provide information about planning and implementing projects, as well as some basic LATEX commands for package authors.

The guide's layout should help you read only those parts that are actually of interest. Each class and package typically has its own chapter. Cross-references to another chapter are thus usually also references to another part of the overall package. However, since the three main classes (scrbook, scrrprt, and scrartcl) largely agree, they are introduced together in chapter 3. Differences between the classes, e.g., for something that only affects the class scrartcl, are

clearly highlighted in the margin, as shown here with scrartcl.

scrartcl

The primary documentation for KOMA-Script is in German and has been translated for your convenience; like most of the LATEX world, its commands, environments, options, etc., are in English. In a few cases, the name of a command may sound a little strange, but even so, we hope and believe that with the help of this guide, KOMA-Script will be usable and useful to you.

At this point you should know enough to understand the guide. It might, however, still be worth reading the rest of this chapter.

#### 1.3. History of KOMA-Script

In the early 1990s, Frank Neukam needed a method to publish an instructor's lecture notes. At that time LaTeX was LaTeX2.09 and there was no distinction between classes and packages—there were only styles. Frank felt that the standard document styles were not good enough for his work; he wanted additional commands and environments. At the same time he was interested in typography and, after reading Tschichold's Ausgewählte Aufsätze über Fragen der

Gestalt des Buches und der Typographie (Selected Articles on the Problems of Book Design and Typography) [Tsc87], he decided to write his own document style—and not just a one-time solution to his lecture notes, but an entire style family, one specifically designed for European and German typography. Thus Script was born.

Markus Kohm, the developer of KOMA-Script, came across Script in December 1992 and added an option to use the A5 paper format. At that time neither the standard style nor Script provided support for A5 paper. Therefore it did not take long until Markus made the first changes to Script. This and other changes were then incorporated into Script-2, released by Frank in December 1993.

In mid-1994,  $\LaTeX$   $2_{\varepsilon}$  became available and brought with it many changes. Users of Script-2 were faced with either limiting their usage to  $\LaTeX$   $2_{\varepsilon}$ 's compatibility mode or giving up Script altogether. This situation led Markus to put together a new  $\LaTeX$  package, released on 7 July 1994 as KOMA-Script. A few months later, Frank declared KOMA-Script to be the official successor to Script. KOMA-Script originally provided no *letter* class, but this deficiency was soon remedied by Axel Kielhorn, and the result became part of KOMA-Script in December 1994. Axel also wrote the first true German-language user guide, which was followed by an English-language guide by Werner Lemberg.

Since then much time has passed. LATEX has changed in only minor ways, but the LATEX landscape has changed a great deal; many new packages and classes are now available and KOMA-Script itself has grown far beyond what it was in 1994. The initial goal was to provide good LATEX classes for German-language authors, but today its primary purpose is to provide more-flexible alternatives to the standard classes. KOMA-Script's success has led to e-mail from users all over the world, and this has led to many new macros—all needing documentation; hence this "small guide."

## 1.4. Special Thanks

additional features.

Acknowledgements in the introduction? No, the proper acknowledgements can be found in the addendum. My comments here are not intended for the authors of this guide—and those thanks should rightly come from you, the reader, anyhow. I, the author of KOMA-Script, would like to extend my personal thanks to Frank Neukam. Without his Script family, KOMA-Script would not have come about. I am indebted to the many persons who have contributed to KOMA-Script, but with their indulgence, I would like to specifically mention Jens-Uwe Morawski and Torsten Krüger. The English translation of the guide is, among many other things, due to Jens's untiring commitment. Torsten was the best beta-tester I ever had. His work has particularly enhanced the usability of scrittr2 and scrpage2. Many thanks to all who encouraged me to go on, to make things better and less error-prone, or to implement

Special thanks go as well to the founders and members of DANTE, Deutschsprachige Anwendervereinigung TFX e.V, (the German-Language TFX User Group). Without the DANTE

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My thanks also go to all those who have always encouraged me to go further and to implement this or that feature better, with fewer flaws, or simply as an extension. I would also like to thank the very generous donor who has given me the most significant amount of money I have ever been paid for the work done so far on KOMA-Script.

#### 1.5. Legal Notes

KOMA-Script is released under the LATEX Project Public License. You will find it in the file lppl.txt. An unofficial German-language translation is also available in lppl-de.txt and is valid for all German-speaking countries.

This document and the KOMA-Script bundle are provided "as is" and without warranty of any kind.

#### 1.6. Installation

The three most important T<sub>E</sub>X distributions, MacT<sub>E</sub>X, MiKT<sub>E</sub>X, and T<sub>E</sub>X Live, make KOMA-Script available through their package management software. You should install and update KOMA-Script using these tools, if possible. Manual installation without using the package managers is described in the file INSTALL.txt, which is part of every KOMA-Script distribution. You should also read the documentation that comes with the T<sub>E</sub>X distribution you are using.

#### 1.7. Bug Reports and Other Requests

If you think you have found an error in the documentation or a bug in one of the KOMA-Script classes, packages, or another part of KOMA-Script, please do the following:

- Does the problem also occur if a standard class is used instead of a KOMA-Script class? In this case, the error is most likely not with KOMA-Script, and it makes more sense to ask your question in a public forum, a mailing list, or Usenet.
- Which KOMA-Script version do you use? For related information, see the log file of the LATEX run of any document that uses a KOMA-Script class.
- If you do not use an up-to-date KOMA-Script version, please consider to install a new KOMA-Script release. If the problem does not occur with an updated KOMA-Script, you've already found a solution.

- Which operating system and which  $T_EX$  distribution do you use? This information might seem rather superfluous for a system-independent package like KOMA-Script or  $\LaTeX$ , but time and again they have certainly been shown to play a role.
- What exactly is the problem or the error? Describe the problem. It's better to be too detailed than too short. Often it makes sense to explain the background.
- What does a minimal working example look like? You can easily create one by commenting out content and packages from the document step by step. The result is a document that only contains the packages and parts necessary to reproduce the problem. In addition, all loaded images should be replaced by \rule statements of the appropriate size or by an example image from package mwe [Sch18]. Before sending your minimal working example, remove the commented-out parts, insert the command \listfiles in the preamble, and perform another LATEX run. At the end of the log file, you will see an overview of the packages used. Add the minimal working example and the log file to the end of your description of the problem.

Do not send packages, PDF, PS, or DVI files. If the entire issue or bug description, including the minimal example and the log file is larger than a few tens of kilobytes, you're likely doing something wrong.

If you've followed all these steps, please create a new ticket in the KOMA-Script ticket system at https://sf.net/p/koma-script/tickets. If you are not able to do so, you may alternatively send your KOMA-Script (only) bug report to komascript@gmx.info.

If you want to ask your question in a Usenet group, mailing list, or Internet forum, you should follow the procedures mentioned above and include a minimal working example as part of your question, but usually you don't need to provide the log-file. Instead, just add the list of packages and package versions from the log-file and, if your minimal working example compiles with errors, you should quote those messages from the log file.

Please note that default settings which are not typographically optimal do not represent errors. For reasons of compatibility, defaults are preserved whenever possible in new versions of KOMA-Script. Furthermore, typographical best practices are partly a matter of language and culture, and so the default settings of KOMA-Script are necessarily a compromise.

#### 1.8. Additional Information

Once you become familiar with KOMA-Script, you may want examples that show how to accomplish more difficult tasks. Such examples go beyond the basic instructional scope of this manual and so are not included. However, you will find more examples on the website of the KOMA-Script Documentation Project [KDP]. These examples are designed for advanced LATEX users and are not particularly suitable for beginners. The main language of the site is German, but English is also welcome.

#### Part I.

## **KOMA-Script for Authors**

This part provides information for writers of articles, reports, books, and letters. The average user is probably less interested in how things are implemented in KOMA-Script and what pitfalls exist. Also, normal users aren't interested in obsolete options and instructions. They want to know how to achieve things using current options and instructions, and perhaps in some background information about typography.

The few passages in this part which contain extra information and explanations that may be of less interest for the impatient reader are set in a sans-serif typeface and can be skipped if desired. For those who are interested in more information about the implementation, side-effects with other packages, or obsolete options and instructions, please refer to part II beginning on page 312. That part of the KOMA-Script guide also describes all the features that were created specially for authors of packages and classes.

## Calculating the Page Layout with typearea

Many LATEX classes, including the standard classes, present the user with a largely fixed configuration of margins and page layout. In the standard classes, the choice is limited to selecting a font size. There are separate packages, such as geometry (see [Ume10]), which give the user complete control over, but also full responsibility for, setting the type area and margins.

KOMA-Script takes a somewhat different approach with the typearea package. Users are offered ways to adjust the design and algorithms based on established typographic standards, making it easier for them to make good choices.

## 2.1. Fundamentals of Page Layout

At first glance, a single page of a book or other printed material consists of the margins, a header, a body of text, and a footer. More precisely, there is also a space between the header area and the text body, as well as between the body and the footer. The text body is called, in the jargon of typographers and typesetters, the *type area*. The division of these areas, as well as their relations to each other and to the paper, is called the *page layout*.

Various algorithms and heuristic methods for constructing an appropriate type area have been discussed in the literature [Koh02]. These rules are known as the "canons of page construction." One approach often mentioned involves diagonals and their intersections. The result is that the aspect ratio of the type area corresponds to the proportions of the page. In a one-sided document, the left and right margins should have equal widths, while the ratio of the top and bottom margins should be 1:2. In a two-sided document (e.g. a book), however, the entire inner margin (the margin at the spine) should be the same size as each of the two outer margins; in other words, a single page contributes only half of the inner margin.

In the previous paragraph, we mentioned and emphasised *the page*. It is often mistakenly thought that the format of the page is the same as the format of the paper. However, if you look at a bound document, you can see that part of the paper disappears in the binding and is no longer part of the visible page. For the type area, however, it is not the format of the paper which is important; it is the impression of the visible page to the reader. Thus, it is clear that the calculation of the type area must account for the "lost" paper in the binding and add this amount to the width of the inner margin. This is called the *binding correction*. The binding correction is therefore calculated as part of the *gutter* but not the visible inner margin.

The binding correction depends on the production process and cannot be defined in general terms. It is therefore a parameter that must be redefined for each project. In professional printing, this value plays only a minor role, since printing is done on larger sheets of paper and then cropped to the right size. The cropping is done so that the above relations for the visible, two-sided page are maintained.

So now we know how the individual parts of a page relate to each other. However, we do not yet know how wide and high the type area is. Once we know one of these two dimensions, we can calculate all the other dimensions from the paper format and the page format or the binding correction.

```
type area height: type area width = page height: page width top \ margin: footer \ margin = 1:2 left \ margin: right \ margin = 1:1 half \ inner \ margin: outer \ margin = 1:2 page \ width = paper \ width - binding \ correction top \ margin + bottom \ margin = page \ height - type \ area \ height left \ margin + right \ margin = page \ width - type \ area \ width half \ inner \ margin + binding \ correction = gutter
```

The values *left margin* and *right margin* only exist in a one-sided document while *half inner margin* and *outer margin* only exist in a two-sided document. We use *half inner margin* in these equations, since the full inner margin is an element of the whole two-page spread. Thus, only half of the inner margin, *half inner margin*, belongs to a single page.

The question of the width of the type area is also discussed in the literature. The optimum width depends on several factors:

- the size, width, and type of font used,
- · the line spacing,
- the word length,
- the available space.

The importance of the font becomes clear once you realize what serifs are for. Serifs are small strokes that finish off the lines of letters. Letters with vertical lines touching the text baseline disturb the flow rather than keeping the eye on the line. It is precisely with these letters that the serifs lie horizontally on the baseline and thus enhance the horizontal effect of the font. The eye can better follow the line of text, not only when reading the words but also when jumping back to the beginning of the next line. Thus, the line length can actually be slightly longer for a serif font

than for a sans serif font.

Leading refers to the vertical distance between individual lines of text. In LATEX, the leading is set at about 20% of the font size. With commands like \linespread, or better, packages like setspace (see [TF11]), you can change the leading. A wider leading makes it easy for the eye to follow the line. A very wide leading, however, disturbs reading because the eye has to travel long

distances between the lines. In addition, the reader becomes uncomfortable because of the visible striped effect. The uniform grey value of the page is thereby spoiled. Nevertheless, the lines can be longer with a wider leading.

The literature gives different values for good line lengths, depending on the author. To some extent, this is related to the author's native language. Since the eye usually jumps from word to word, short words make this task easier. Across all languages and fonts, a line length of 60 to 70 characters, including spaces and punctuation, forms a usable compromise. This requires well-chosen leading, but LATEX's default is usually good enough. Longer line lengths should only be considered for highly-developed readers who spend many hours a day reading. But even then, line lengths beyond 80 characters are unacceptable. In each case, the leading must be appropriately chosen. An extra 5% to 10% is recommended as a good rule of thumb. For typefaces like Palatino, which require more than 5% leading for normal line lengths, even more can be required.

Before looking at the actual construction of the page layout, there are a few minor points you should know. LATEX does not start the first line in the text area of a page at the upper edge of the text area but sets the baseline at a defined distance from the top of the text area. Also, LATEX recognizes the commands \raggedbottom and \flushbottom. \raggedbottom specifies that the last line of a page should be positioned wherever it was calculated. This means that the position of this line can be different on each page, up to the height of one line — even more when the end of the page coincides with headings, figures, tables, or the like. In two-sided documents that is usually undesirable. The second command, \flushbottom, makes sure that the last line is always at the lower edge of the text area. To achieve this vertical compensation, LATEX may have to stretch vertical glue beyond what is normally allowed. Paragraph skip is such a stretchable, vertical glue, even when set to zero. To avoid stretching on normal pages where paragraph spacing is the only stretchable glue, the height of the text area should be a multiple of the height of the text line, including the distance of the first line from the top of the text area.

This concludes the fundamentals. In the following two sections, the methods of construction offered by KOMA-Script are presented in detail.

#### 2.2. Constructing the Type Area by Division

The easiest way to make sure that the text area has the same ratio as the page is as follows:

- First, subtract the *BCOR* required for the binding correction from the inner edge of the paper, and divide the rest of the page vertically into *DIV* rows of equal height.
- Next, divide the page horizontally into the same number (DIV) of columns of equal width.
- Then, take the uppermost row as the upper margin and the two lowermost rows as the lower margin. If you are printing two-sided, you similarly take the innermost column as the inner margin and the two outermost columns as the outer margin.
- Then add the binding correction BCOR to the inner margin.

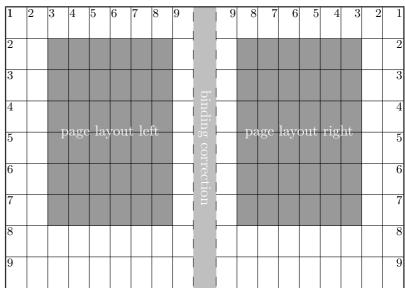


Figure 2.1.: Two-sided layout with the box construction of the classical nine-part division, after subtracting a binding correction

What remains within the page is the text area. The width and height of the text area and margins result automatically from the number of rows and columns, *DIV*. Since the margins always need three stripes, *DIV* must be greater than three. In order that the text area occupy at least twice as much space as the margins, *DIV* should really be at least nine. With this value, the design is also known as the *classical nine-part division* (see figure 2.1).

In KOMA-Script, this kind of design is implemented with the typearea package, where the bottom margin may drop any fractions of a line in order to comply with the constraint for the height of the type area mentioned in the previous paragraph and thereby reduce the problem mentioned with \flushbottom. For A4 paper, DIV is predefined according to the font size (see table 2.2, page 35). If there is no binding correction ( $BCOR = 0 \,\mathrm{pt}$ ), the results roughly match the values of table 2.1, page 34.

In addition to the predefined values, you can specify BCOR and DIV as options when loading the package (see section 2.4, starting on page 32). There is also a command to calculate the type area explicitly by providing these values as parameters (see also section 2.4, page 38).

The typearea package can automatically determine the optimal value of *DIV* for the font and leading used. Again, see section 2.4, page 35.

#### 2.3. Constructing the Type Area by Describing a Circle

In addition to the construction method for the type area described above, there is an even more traditional, or even medieval, method found in the literature. The aim of this method is not just to have the same ratios between page size and type area; it is considered optimal when the height of the text area corresponds to the width of the page. This means that a circle can be drawn

that will touch both the sides of the page and the top and bottom of the text area. The exact procedure can be found in [Tsc87].

A disadvantage of this late-medieval canon of page construction is that the width of the text area no longer depends on the font. One no longer chooses the text area to match the font. Instead, the author or typesetter must choose the appropriate font for the text area. This should be considered mandatory.

In the typearea package, this construction is modified to determine the DIV value by selecting a special (normally meaningless) DIV value or a special, symbolic indication of the DIV value so that the resulting type area comes as close as possible to the late-medieval page canon. Hence it relies in turn on the method of constructing the type area by division.

#### 2.4. Early or Late Selection of Options

This section introduces a special feature of KOMA-Script which, in addition to typearea, is also relevant to other KOMA-Script packages and classes. This section appears in nearly identical form in several chapters, so you can find all the information about a single package or class in the relevant chapter. Users who are interested not just in a particular package or class but in getting an overview of KOMA-Script as a whole only need to read this section in one of the chapters and can then skip it as they study the guide.

```
\documentclass[option list]{KOMA-Script class}
\usepackage[option list]{package list}
```

IATEX allows users to pass class options as a comma-separated list of keywords in the optional argument to \documentclass. In addition to being passed to the class, these options are also passed on to all packages that can understand them. Users can also pass a similar comma-separated list of keywords in the optional argument of \usepackage. KOMA-Script extends the option mechanism for the KOMA-Script classes and some packages with further options. Thus most KOMA-Script options can also take a value, so an option does not necessarily take the form option, but can also take the form option=value. Except for this difference, \documentclass and \usepackage in KOMA-Script function as described in [Tea05b] or any introduction to IATEX, for example [OPHS11].

When using a KOMA-Script class, you should not specify options when loading the typearea or scrbase packages. The reason for this restriction is that the class already loads these packages without options, and LATEX refuses to load a package multiple times with different option settings.

Setting the options with \documentclass has one major disadvantage: unlike the interface described below, the options in \documentclass are not robust. So commands, lengths, counters, and similar constructs may break inside the optional argument of this command. For example, with many non-KOMA-Script classes, using a LATEX length in the value of an option results in an error before the value is passed to a KOMA-Script package and it can take

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control of the option execution. So if you want to use a LATEX length, counter, or command as part of the value of an option, you should use \KOMAoptions or \KOMAoption. These commands will be described next.

 $\label{limits} $$\KOMAoptions\{option\ list\}$ $$\KOMAoption\{option\}\{value\ list\}$ $$$ 

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KOMA-Script also provides the ability to change the values of most class and package options even after loading the class or package. You can use the \KOMAoptions command to change the values of a list of options, as in \documentclass or \usepackage. Each option in the option list has the form option=value.

Some options also have a default value. If you do not specify a value, that is if you give the option simply as option, then this default value will be used.

Some options can have several values simultaneously. For such options, it is possible, with the help of  $\KOMAoption$ , to pass a list of values to a single option. The individual values are given as a comma-separated  $value\ list$ .

KOMA-Script uses the commands \FamilyOptions and \FamilyOption with the family "KOMA" to implement this ability. Advanced users will find more on these instructions in section 12.2, page 317.

Options set with \KOMAoptions or \KOMAoption will reach both the KOMA-Script class and any previously loaded KOMA-Script packages that recognise these options. If an option or a value is unknown, scrbase will report it as an error.

#### 2.5. Compatibility with Earlier Versions of KOMA-Script

Those who produce their documents from source code typically attach the utmost importance to the fact that future LATEX runs will yield exactly the same result. In some cases, however, improvements and bug fixes to the package will result in changes of behaviour, especially to the layout. This, however, may be undesirable.

version=value version=first version=last

v3.01b

Since Version 3.01b, typearea has been able to choose whether the source file should, as much as possible, continue to produce exactly the same result within a LATEX run or should be formatted according to the modifications of the latest version. You can specify the version with which you want your file to be compatible by using the version option. Compatibility with the oldest supported KOMA-Script version can be achieved with version=first or version=2.9 or version=2.9t. Setting value to an unknown release number will result in a warning message and selects version=first for safety.

v3.01a

With version=last, you can select the latest version. In this case, you give up backwards compatibility. If the option is used without a value, last is assumed. This also corresponds to the default setting, as long as you do not use any deprecated options.

If you use a deprecated option of KOMA-Script 2, KOMA-Script 3 will switch to version=first automatically. This will also result in a warning message that explains how to prevent this switch. Alternatively, you can choose a different setting for version with the desired compatibility after the deprecated option.

Compatibility is primarily a question of line and page breaks (wrapping). If you choose compatibility with an older version, new options that do not affect wrapping are still available. The version option does not affect any wrapping changes that are the result of fixing unambiguous errors. If you need unconditional wrapping compatibility even in the case of bugs, you should physically save the old KOMA-Script version you need together with your document.

Note that you cannot change the **version** option after loading the **typearea** package. Setting this option with **KOMAoptions** or **KOMAoption** will therefore cause an error.

## 2.6. Adjusting the Type Area and Page Layout

The typearea package offers two different user interfaces to influence the construction of the type area. The most important method is to specify options when loading the package. For information on how to setup options with KOMA-Script, please refer to section 2.4.

In this section the classes used in the examples are not existing KOMA-Script classes but hypothetical ones. This guide assumes that ideally an appropriate class is available for each task.

#### BCOR=correction



Use the BCOR=correction option to specify the absolute value of the binding correction, i.e. the width of the area lost from the paper during the binding process. This value is then automatically taken into account when constructing the page layout and is added back to the inner (or left) margin during output. In the value of the correction, you can specify any measurement unit understood by T<sub>F</sub>X.

**Example:** Suppose you create a financial report. The whole thing should be printed out one-sided on A4 paper and then stapled in a binder folder. The clip of the folder covers 7.5 mm. The stack of pages is very thin, so at most another 0.75 mm will be lost from bending and the sheets themselves. Therefore, you can write:

\documentclass[a4paper]{report} \usepackage[BCOR=8.25mm]{typearea}

with BCOR=8.25mm as an option to typearea or

```
\documentclass[a4paper,BCOR=8.25mm]{report}
\usepackage{typearea}
```

when using BCOR=8.25mm as a global option.

When using a KOMA-Script class, you do not need to load the typearea package explicitly:

```
\documentclass[BCOR=8.25mm]{scrreprt}
```

You can omit the a4paper option with scrreprt, since this is the default for all KOMA-Script classes.

If you want to set the option to a new value later, you can, for example, use the following:

```
\documentclass{scrreprt} \KOMAoptions{BCOR=8.25mm}
```

Defaults are initialized when the scrrept class is loaded. Changing a setting with the \KOMAoptions or \KOMAoption commands will automatically calculate a new type area with new margins.

Note you must pass this option as a class option when loading one of the KOMA-Script classes, as in the example above, or via \KOMAoptions or \KOMAoption after loading the class. When you use a KOMA-Script class, you should not load the typearea package explicitly with \usepackage, nor should you specify it as an optional argument when loading the package if you are using another class. If the option is changed with \KOMAoptions or \KOMAoption after loading the package, the type area and margins are automatically recalculated.

#### DIV=factor



The DIV=factor option specifies the number of strips into which the page is divided horizontally and vertically during the construction of the type area. The exact construction method is found in section 2.2. It's important to realise that the larger the factor, the larger the text block and the smaller the margins. Any integer value greater than 4 is valid for factor. Note, however, that large values can cause violations in the constraints on the margins of the type area, depending on how you set other options. In extreme cases, the header may fall outside of the page. When you use the DIV=factor option, you are responsible for complying with the margin constraints and for choosing a typographically pleasing line length.

In table 2.1, you will find the sizes of the type areas for several DIV factors for the A4 page with no binding correction. In this case, the other constraints that are dependent on the font size are not taken into account.

**Example:** Suppose you are writing up the minutes of a meeting using the minutes class. The whole thing should be two-sided. Your company uses 12 pt Bookman font. This

Table 2.1.: Type area dimensions dependent on DIV for A4 regardless of \topskip or BCOR

	Type area		Margins	
DIV	width	height	top	inner
6	105.00	148.50	49.50	35.00
7	120.00	169.71	42.43	30.00
8	131.25	185.63	37.13	26.25
9	140.00	198.00	33.00	23.33
10	147.00	207.90	29.70	21.00
11	152.73	216.00	27.00	19.09
12	157.50	222.75	24.75	17.50
13	161.54	228.46	22.85	16.15
14	165.00	233.36	21.21	15.00
15	168.00	237.60	19.80	14.00

(all lengths in mm)

entire chapter, you conclude that a value of 15, instead of 12, is most suitable. The minutes will not be bound but punched and kept in a folder, and thus no binding correction is necessary. So you write: \documentclass[a4paper,twoside]{minutes} \usepackage{bookman}

\usepackage[DIV=15]{typearea}

When you're done, you become aware that the minutes will from now on be collected and bound together as a book at the end of the quarter. The binding is to be a simple glue binding because this is only being done to conform to ISO 9000 and nobody is actually going to read them. The binding, including space lost in folding the pages, requires an average of 12 mm You change the options of the typearea package accordingly and use the class for minutes that conform to ISO 9000 regulations:

font, which is one of the standard PostScript fonts, is enabled in IATEX with the command \usepackage{bookman}. Bookman is a very wide font, meaning that the individual characters are relatively wide compared to their height. Therefore, the default setting for DIV in typearea is too small. After thoroughly studying this

```
\documentclass[a4paper,twoside]{iso9000p}
\usepackage{bookman}
\usepackage[DIV=15,BCOR=12mm]{typearea}
```

Of course, it is equally possible to use a KOMA-Script class here:

```
\documentclass[twoside,DIV=15,BCOR=12mm]{scrartcl}
\usepackage{bookman}
```

The a4paper option can be left out when using the scrartcl class, as it is predefined

Table 2.2.: DIV defaults for A4

base font size:	$10\mathrm{pt}$	$11\mathrm{pt}$	$12\mathrm{pt}$
DIV:	8	10	12

in all KOMA-Script classes.

Note that when using this option with one of the KOMA-Script classes, as in the example above, it must be passed either as a class option, or via \KOMAoptions or \KOMAoption after loading the class. When using a KOMA-Script class, the typearea package should not be loaded explicitly with \usepackage, nor should the option be given as an optional argument thereto. If the option is changed via \KOMAoptions or \KOMAoption after loading the package, the type area and margins are automatically recalculated.

#### DIV=calc DIV=classic



As already mentioned in section 2.2, there are fixed defaults for DIV when using A4 paper. These can be found in table 2.2. However, such fixed values have the disadvantage that they do not take into account the letter spacing of the font used. With A4 and fairly narrow

do not take into account the letter spacing of the font used. With A4 and fairly narrow fonts, this can quickly lead to an unpleasantly high number of characters per line. See the considerations in section 2.1. If you choose a different paper size, typearea will calculate an appropriate DIV value for you. Of course, you can also apply this same calculation to A4. To do so, simply use DIV=calc in place of DIV=factor. Of course, you can also specify this option explicitly for all other paper sizes. If you want automatic calculation, this specification is useful, as it is possible to set different preferences in a configuration file (see section 19.3). Explicitly specifying the DIV=calc option overrides such configuration settings.

You can also select the traditional page layout mentioned in section 2.3, the medieval page canon. Instead of the <code>DIV=factor</code> or <code>DIV=calc</code> option, simply use the <code>DIV=classic</code> option. A <code>DIV</code> value which is as close as possible to the medieval page canon is then chosen.

**Example:** In the example using the Bookman font and the <code>DIV=factor</code> option, the problem was to select a <code>DIV</code> value that better matched the font. Modifying that example, you can simply leave the calculation of this value to <code>typearea</code>:

```
\documentclass[a4paper,twoside]{protocol}
\usepackage{bookman}
\usepackage[DIV=calc]{typearea}
```

Note that when using this option with one of the KOMA-Script classes, as in the example above, it must be passed either as a class option, or via \KOMAoptions or \KOMAoption after loading the class. When using a KOMA-Script class, the typearea package should not be loaded explicitly with \usepackage, nor should the option be given as an optional argument. If the

option is changed via \KOMAoptions or \KOMAoption after loading the package, the type area and margins are automatically recalculated.

# DIV=current DIV=last



If you've been following the examples closely, you already know how to calculate a DIV value based on the font you chose when using a KOMA-Script class together with a font package.

The difficulty with doing so is that the KOMA-Script class already loads the typearea package itself. Thus, it is not possible to pass options as optional arguments to \usepackage. It would also be pointless to specify the DIV=calc option as an optional argument to \documentclass. This option would be evaluated immediately on loading the typearea package and as a result the type area and margins would be calculated for the standard LATEX font and not for the font loaded later.

However, it is possible to recalculate the type area and margins after loading the font with the aid of \KOMAoptions{DIV=calc} or \KOMAoption{DIV}{calc}. The option DIV=calc will then request a DIV value for an appropriate line length.

As it is often more convenient to set the DIV option not after loading the font but at a more noticeable point, such as when loading the class, the typearea package offers two further symbolic values for this option.

The option DIV=current recalculates the type area and margins using the current DIV value.

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This is less important for recalculating the type area after loading a different font. Instead, it is useful if, for example, you change the leading while keeping the DIV value the same and want to ensure the margin constraint that \textheight minus \topskip is a multiple of \baselineskip.

The option DIV=last will recalculate the type area and margins using exactly the same

v3.00

settings as the last calculation.

By the way if the last typeset area calculation before using DIV-last or DIV-current was

By the way, if the last typeset area calculation before using DIV=last or DIV=current was done using \areaset, the recalculation will be done using \areaset again. It then corresponds to \areaset[current]{\textwidth}\textheight.

**Example:** Let's suppose again that we need to calculate an appropriate line length for a type area using the Bookman font. At the same time, a KOMA-Script class is used.

This is very easy with the symbolic value last and the command \KOMAoptions:

\documentclass[BCOR=12mm,DIV=calc,twoside]{scrartcl}
\usepackage{bookman}
\KOMAoptions{DIV=last}

If you decide later that you need a different DIV value, just change the setting of the optional argument to \documentclass.

For a summary of all possible symbolic values for the DIV option, see table 2.3. Note that the use of the fontenc package may also cause LATEX to load a different font.

Table 2.3.: Available symbolic values for the DIV option or the DIV argument to \typearea[BCOR] {DIV}

areaset

Recalculate page layout.

calc

Recalculate type area including choice of appropriate DIV value.

classic

Recalculate type area using medieval book design canon (circle-based calculation).

current

Recalculate type area using current DIV value.

default

Recalculate type area using the standard value for the current page format and current font size. If no standard value exists, calc is used.

last

Recalculate type area using the same DIV argument as was used in the last call.

Frequently, the type area must be recalculated in combination with a change in the line spacing (*leading*). Since the type area should be calculated in such a way that a whole number of lines fits in the text block, a change in the leading normally requires a recalculation of the type area.

type area.

Example: Suppose that you require a 10 pt font and a spacing of 1.5 lines for a dissertation.

By default, LATEX sets the leading for 10 pt fonts at 2 pt, in other words 1.2 lines.

Therefore, you must use an additional stretch factor of 1.25. Suppose also that you need a binding correction of 12 mm. Then the solution to the problem might look like this:

\documentclass[10pt,twoside,BCOR=12mm,DIV=calc]{scrreprt}

```
\documentclass[10pt,twoside,BCOR=12mm,DIV=calc]{scrreprt}\linespread{1.25}
\KOMAoptions{DIV=last}
```

Since typearea always executes the \normalsize command itself when calculating a new type area, it is not strictly necessary to set the chosen leading with \selectfont after \linespread, since this will already be done in the recalculation.

When using the setspace package (see [TF11]), the same example would appear as follows:

```
\documentclass[10pt,twoside,BCOR=12mm,DIV=calc]{scrreprt}
\usepackage[onehalfspacing]{setspace}
\KOMAoptions{DIV=last}
```

As you can see from the example, the setspace package saves you from needing to know the correct stretch value. However, this only applies to the standard font sizes 10 pt, 11 pt, and 12 pt. For all other font sizes, the package uses an approximate value.

At this point, note that the line spacing for the title page should be reset to the normal value, and the indexes should be set with the normal line spacing as well.

# **Example:** Here is a complete example:

Also see the notes in section 2.8. The \AfterTOCHead command is described in chapter 15 of part II on page 360.

Note also that changing the line spacing can also affect the page's header and footer. For example, if you are using the scrlayer-scrpage package, you have to decide for yourself whether you prefer to have the normal or the changed leading. See the singlespacing option in chapter 16, page 415.

Note that when using this option with one of the KOMA-Script classes, as in the example above, it must be passed either as a class option, or via \KOMAoptions or \KOMAoption after loading the class. When using a KOMA-Script class, the typearea package should not be loaded explicitly with \usepackage, nor should the option be given as an optional argument thereto. If the option is changed via \KOMAoptions or \KOMAoption after loading the package, the type area and margins are automatically recalculated.

```
\typearea[BCOR]{DIV}
\recalctypearea
```

If the DIV option or the BCOR option is set after loading the typearea package, the \typearea command will be called internally. When setting the DIV option, the symbolic value current is used internally for BCOR, which for reasons of completeness is also found in table 2.4. When setting the BCOR option, the symbolic value last is used internally for DIV. If instead you want

Table 2.4.: Available symbolic BCOR arguments for \typearea[BCOR] {DIV}

current

Recalculate type area with the currently valid BCOR value.

the type area and margins to be recalculated using the symbolic value current for DIV, you can use \typearea[current] {current} directly.

If you change both *BCOR* and *DIV*, you should use \typearea, since then the type area and margins are recalculated only once. With \KOMAoptions{DIV=factor, BCOR=correction} the type area and margins are recalculated once for the change to DIV and again for the change to BCOR.

The command \typearea is currently defined so as to make it possible to change the type area in the middle of a document. However, several assumptions about the structure of the LATEX kernel are made, and internal definitions and sizes of the kernel are changed. Since changes are only made to the LATEX kernel to fix bugs, there is a high likelihood, though no guarantee, that this will still work in future versions of LATEX  $2_{\mathcal{E}}$ . When used within the document, a page break will result.

Since \KOMAoption{DIV}{last}, \KOMAoptions{DIV=last}, or \typearea[current] {last} is frequently needed to recalculate the type area and margins, there is a convenience command, \recalctypearea.

v3.00

**Example:** If you find the notation

\KOMAoptions{DIV=last}

or

\typearea[current] {last}

too cumbersome for recalculating text area and margins because of the many special characters, you can simply use

\recalctypearea

# twoside=simple switch twoside=semi

As explained in section 2.1, the distribution of the margins depends on whether the document is to be printed one-sided or two-sided. For one-sided printing, the left and right margins are the same width, whereas for two-sided printing the inner margin of one page is only half as wide as the corresponding outer margin. To invoke two-sided printing, you must give the typearea package the twoside option. For the simple switch, you can use any of the standard values for simple switches in table 2.5. If the option is passed without a value, the value true is assumed, so two-sided printing is enabled. Deactivating the option leads to one-sided printing.

Value	Description
true	activates the option
on	activates the option
yes	activates the option
false	deactivates the option
off	deactivates the option
no	deactivates the option

Table 2.5.: Standard values for simple switches in KOMA-Script

v3.00

v3.12

In addition to the values in table 2.5, you can also use the value semi. This value results in two-sided printing with one-sided margins and one-sided, that is non-alternating, marginal notes. Beginning with KOMA-Script version 3.12, binding corrections (see BCOR, page 32) will be part of the left margin on odd pages but part of the right margin on even pages. But if you switch on compatibility with a prior version of KOMA-Script (see section 2.5, page 31), the binding correction will be part of the left margin on both pages while using twoside=semi.

The option can also be passed as class option in \documentclass, as a package option with \usepackage, or even after loading typearea with \KOMAoptions or \KOMAoption. Using this option after loading typearea automatically results in the recalculation of the type area using \recalctypearea (see page 38). If the two-sided mode was active before the option was set, a page break is made to the next odd page before the recalculation.

### $\verb|twocolumn=| simple switch||$

To compute an appropriate type area with the help of <code>DIV=calc</code>, it is useful to know in advance if the document is to be typeset in one or two columns. Since the considerations about line length in section 2.1 apply to each column, the type area in two-column documents can be up to twice as wide as in one-column documents.

To make this distinction, you must tell typearea if the document is to be set with two columns using the twocolumn option. Since this is a *simple switch*, any of the standard values for simple switches from table 2.5 are valid. If the option is passed without a value, the value true is used, i.e. the two-column setting. Deactivating the option returns you to the default one-column setting.

The option can also be passed as a class option in \documentclass, as a package option to \usepackage, or even after loading typearea with \KOMAoptions or \KOMAoption. Using this option after loading typearea will automatically recalculate the type area using \recalctypearea (see page 38).

headinclude=simple switch footinclude=simple switch

So far we have discussed how the type area is calculated and the relationship of the margins to one another and between margins and body of the text. But one important question has not been answered: What exactly are *the margins*?

At first glance the question appears trivial: Margins are those parts on the right, left, top, and bottom of the page which remain empty. But this is only half the story. Margins are not always empty. Sometimes there can be marginal notes, for example (see the \marginpar command in [OPHS11] or section 3.21).

For the top and bottom margins, the question becomes how to handle headers and footers. Do these two belong to the text body or to their respective margins? This question is not easy to answer. Clearly an empty footer or header belongs to the margins, since it cannot be distinguished from the rest of the margins. A footer that contains only the pagination looks more like a margin and should therefore be counted as such. It is irrelevant for the visual effect whether headers or footers are easily recognized as such when reading or skimming. The decisive factor is how a well-filled page appears when viewed *out of focus*. For this purpose, you could, for example, steal the glasses of a far-sighted grandparent and hold the page about half a meter from the tip of your nose. If you lack an available grandparent, you can also adjust your vision to infinity and look at the page with one eye only. Those who wear glasses have a clear advantage here. If the footer contains not only the pagination but also other material like a copyright notice, it looks more like a slightly detached part of the body of the text. This needs to be taken into account when calculating the type area.

For the header, this is even more complicated. The header often contains running heads. If you use the current chapter and section titles in your running head and these titles are long, the header itself will necessarily be very long. In this case, the header again acts like a detached part of the text body and less like an empty margin. This effect is reinforced if the header contains not only the chapter or section title but also the pagination. With material on the right and left side, the header no longer appears as an empty margin. It is more difficult if the pagination is in the footer and the length of the running titles varies, so that the header may look like part of the margin on one page and part of the text body on another. Under no circumstances should you treat the pages differently. That would lead to vertically jumping headers, which is not suitable even for a flip book. In this case it is probably best to count the header as part of the text body.

The decision is easy when the header or footer is separated from the actual text body by a line. This will give a "closed" appearance and the header or footer should be calculated as part of the text body. Remember: It is irrelevant that the line improves the optical separation of text and header or footer; only the appearance when viewed out of focus is important.

The typearea package cannot determine on its own whether to count headers and footers as part of the text body or the margin. The headinclude and footinclude options cause the header or footer to be counted as part of the text. These options, being <code>simple switches</code>, accept the standard values for simple switches in table 2.5. You can use the options without

specifying a value, in which case the value true is used for the *simple*, i.e. the header or footer is counted as part of the text.

If you are unsure what the correct setting should be, reread the explanations above. The default is usually headinclude=false and footinclude=false, but this can change in the KOMA-Script classes or in other KOMA-Script packages depending on the options used (see section 3.1 and chapter 5).

Note that these options must be passed as class options when using one of the KOMA-Script classes, or after loading the class with \KOMAoptions or \KOMAoption. Changing these options after loading the typearea package does not automatically recalculate the type area. Instead, the changes only take effect the next time the type area is recalculated. For recalculation of the type area, see the DIV option with the values last or current (see page 36) or the \recalctypearea command (see page 38).

#### mpinclude=simple switch

v2.8q

body than the margins, there are also documents where marginal notes should be considered part of the text body as well. The option mpinclude does exactly this. The option, as a simple switch, accepts the standard values for simple switches in table 2.5. You can also pass this option without specifying a value, in which case true is assumed.

In addition to documents where the header and footer are more likely to be part of the text

v3.00

The effect of mpinclude=true is that a width-unit is removed from the main text body and used as the area for marginal notes. With the mpinclude=false option, which is the default setting, part of the normal margin is used for marginal notes. The width of that area is one or one-and-a-half width units, depending on whether you have chosen one-sided or two-sided printing. The mpinclude=true option is mainly for experts and so is not recommended.

In most cases where the option mpinclude makes sense, you also require a wider area for marginal notes. Often, however, only a part of the marginal note's width should be part of the text area, not the whole width, for example if the margin is used for quotations. Such quotations are usually set as unjustified text, with the flush edge against the text area. Since the unjustified text gives no homogeneous optical impression, these lines can protrude partially into the margin. You can accomplish that by using the option mpinclude and by increasing the length \marginparwidth after the type area has been set up. The length can be easily enlarged with the command \addtolength. How much the length has to be increased depends on the individual situation and it requires a certain amount of sensitivity. This is another reason the mpinclude option is primarily intended for experts. Of course you can specify, for example, that the marginal notes should project a third of the way into the normal margin by using the following:

### $\verb|\setlength{\marginparwidth}{1.5} marginparwidth| \\$

Currently there is no option to enlarge the space for marginal notes within the text area. There is only one way to accomplish this: first, either omit the mpinclude option or set it to false, and then, after the type area has been calculated, reduce \textwidth (the width of the text

body) and increase \marginparwidth (the width of the marginal notes) by the same amount. Unfortunately, this procedure cannot be combined with automatic calculation of the *DIV* value. In contrast, mpinclude is taken into account with DIV=calc (see page 35).

Note that these options must be passed as class options when using one of the KOMA-Script classes, or after loading the class with \KOMAoptions or \KOMAoption. Changing these options after loading the typearea package does not automatically recalculate the type area. Instead, the changes only take effect the next time the type area is recalculated. For recalculation of the type area, see the DIV option with the values last or current (see page 36) or the \recalctypearea command (see page 38).

```
\label{lem:headlines} \begin{split} \text{headlines} = & \textit{number of lines} \\ \text{headheight} = & \textit{height} \end{split}
```

We have seen how to calculate the type area using the typearea package and how to specify whether the header and footer are part of the text or the margins. However, especially for the header, we still have to specify the height. This is achieved with the options headlines and headheight.

The headlines option specifies the number of lines of text in the header. The typearea package uses a default of 1.25. This is a compromise: large enough for underlined headers (see section 3.12) and small enough that the relative weight of the top margin is not affected too much when the header is not underlined. Thus the default value will usually be adequate. In special cases, however, you may need to adjust the header height more precisely to your actual requirements.

**Example:** Suppose you want to create a two-line header. Normally this would result in LATEX issuing the warning "overfull \vbox" for each page. To prevent this from happening, you tell the typearea package to calculate an appropriate type area:

```
\documentclass[a4paper]{article}
\usepackage[headlines=2.1]{typearea}
```

If you use a KOMA-Script class, you should pass this option directly to the class:

```
\documentclass[a4paper,headlines=2.1]{scrartcl}
```

Commands that can be used to define the contents of a two-line header can be found in chapter 5.

In some cases it is useful to be able to specify the header height not in lines but directly as a length. This is accomplished with the alternative option headheight. All lengths and sizes that LATEX understands are valid for <code>height</code>. Note, however, that if you use a LATEX length such as <code>\baselineskip</code>, its value is not fixed at the time the option is set. The value that will be used will be the one current at the time the type area and margins are calculated. Also, LATEX lengths like <code>\baselineskip</code> should never be used in the optional argument of <code>\documentclass</code> or <code>\usepackage</code>.

v3.00

Please be sure to note that these options must be passed as class options when using one of the KOMA-Script classes, or after loading the class with \KOMAoptions or \KOMAoption. Changing these options after loading the typearea package does not automatically recalculate the type area. Instead, the changes only take effect the next time the type area is recalculated. For recalculation of the type area, see the DIV option with the values last or current (see page 36) or the \recalctypearea command (see page 38).

```
footlines=number of lines
footheight=height
\footheight
```

Like the header, the footer also requires an indication of how high it should be. But unlike the height of the header, the LATEX kernel does not provide a length for the height of the footer. So typearea defines a new length, \footheight, if it does not already exist. Whether this length will be used by classes or packages to design the headers and footers depends on the individual classes and packages. The KOMA-Script package scrlayer-scrpage incorporates \footheight and actively cooperates with typearea. The KOMA-Script classes, on the other hand, do not recognize \footheight because without the help of packages they offer only page styles with single-line page footers.

You can use footlines to set the number of lines in the footer, similar to headlines for the number of lines in the header. By default the typearea package uses 1.25 footer lines. This value is a compromise: large enough to accommodate an overlined or underlined footer (see section 3.12), and small enough that the relative weight of the bottom margin is not affected too much when the footer lacks a dividing line. Thus the default value will usually be adequate. In special cases, however, you may need to adjust the footer height more precisely to your actual requirements.

**Example:** Suppose you need to place a two-line copyright notice in the footer. Although there is no test in LATEX itself to check the space available for the footer, exceeding the designated height will likely result in unbalanced distribution of type area and margins. Moreover, a package such as scrlayer-scrpage, which can be used to define such a footer, performs the appropriate test and will report any overruns. So it makes sense to specify the required footer height when calculating of the type area:

```
\documentclass[a4paper]{article}
\usepackage[footlines=2.1]{typearea}
```

Again, if you use a KOMA-Script class, you should pass this option directly to the class:

```
\documentclass[footlines=2.1]{scrartcl}
```

Commands that can be used to define the contents of a two-line footer are described in chapter 5.

In some cases it is useful to be able to specify the footer height not in lines but directly as a length. This is accomplished with the alternative option footheight. All lengths and sizes that LATEX understands are valid for *height*. Note, however, that if you use a LATEX length such as \baselineskip, its value is not fixed at the time the option is set. The value that will be used will be the one current at the time the type area and margins are calculated. Also, LATEX lengths like \baselineskip should never be used in the optional argument of \documentclass or \usepackage.

Please be sure to note that these options must be passed as class options when using one of the KOMA-Script classes, or after loading the class with \KOMAoptions or \KOMAoption. Changing these options after loading typearea does not automatically recalculate the type area. Instead, the changes only take effect the next time the type area is recalculated. For recalculation of the type area, see the DIV option with the values last or current (see page 36) or the \recalctypearea command (see page 38).

# $\label{local_equation} $$\operatorname{BCOR}_{width}_{height}$$$

So far, we have seen how to create a nice type area for standard situations and how the typearea package makes it easier to accomplish this while still giving the freedom to adapt the layout. However, there are cases where the text body has to adhere precisely to specific dimensions. At the same time, the margins should be distributed as nicely as possible and, if necessary, a binding correction should be taken into account. The typearea package offers the command \areaset for this purpose. This command takes as parameters the width and height of the text body, as well as the binding correction as an optional parameter. The width and position of the margins are then calculated automatically, taking account of the options headinclude, headinclude=false, footinclude and footinclude=false where needed. On the other hand, the options headlines, headheight, footlines, and footheight are ignored! For more information, see \areaset on page 450 of section 19.1.

The default for *BCOR* is 0 pt. If you want to preserve the current binding correction, for example the value set by option BCOR, you can use the symbolic value current at an optional argument.

**Example:** Suppose a text on A4 paper needs a width of exactly 60 characters in a typewriter font and a height of exactly 30 lines per page. You can accomplish this with the following preamble:

```
\documentclass[a4paper,11pt]{article}
\usepackage{typearea}
\newlength{\CharsLX}% Width of 60 characters
\newlength{\LinesXXX}% Height of 30 lines
\settowidth{\CharsLX}{\texttt{1234567890}}
\setlength{\CharsLX}{6\CharsLX}
\setlength{\LinesXXX}{\topskip}
\addtolength{\LinesXXX}{29\baselineskip}
```

```
\areaset{\CharsLX}{\LinesXXX}
```

The factor is 29 rather than 30 because the baseline of the topmost line of text is \topskip below the top margin of the type area, as long as the height of the topmost line is less than \topskip. So we don't need to add any height for the first line. The descenders of characters on the lowermost line, on the other hand, protrude below the dimensions of the type area.

To set a book of poetry with a square text area with a side length of 15 cm and a binding correction of 1 cm, the following is possible:

```
\documentclass{poetry}
\usepackage{typearea}
\areaset[1cm]{15cm}{15cm}
```

#### DIV=areaset

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In rare cases it is useful to be able to realign the current type area. This is possible with the option DIV=areaset, where \KOMAoptions{DIV=areaset} corresponds to the

\areaset[current]{\textwidth}{\textheight}

command. The same result is obtained if you use DIV=last and the typearea was last set with \areaset.

If you have concrete specifications for the margins, typearea is not suitable. In this case, you should use the geometry package (see [Ume10]).

# 2.7. Selecting the Paper Size

The paper size is a key feature of a document. As already mentioned in the description of the supported page layout constructions (see section 2.1 to section 2.3 starting on page 26), the layout of the page, and hence the entire document, depends on the paper size. Whereas the LATEX standard classes are limited to a few formats, KOMA-Script supports even unusual paper sizes in conjunction with the typearea package.

# paper=size paper=orientation

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The paper option is the central element for paper-size selection in KOMA-Script. Size supports the American formats letter, legal, and executive. In addition, it supports the ISO formats of the series A, B, C, and D, for example A4 or — written in lower case — a4.

v3.02c

Landscape orientations are supported by specifying the option one more time with the value landscape or seascape. The only difference between landscape and seascape is that that the application dvips rotates landscape pages by -90 $^{\circ}$ , while it rotates seascape pages by +90 $^{\circ}$ . Thus seascape is particularly useful whenever a PostScript viewer shows landscape

pages upside-down. In order for the difference to have an effect, you must not deactivate the pagesize option described below.

v3.01b

Additionally, the *size* can also be specified either in the form *width:height* or in the form *height:width*. Which value is taken as the *height* and which as the *width* depends on the orientation of the paper. With paper=landscape or paper=seascape, the smaller value is the *height* and the larger one is the *width*. With paper=portrait, the smaller value is the *width* and the larger one is the *height*.

Note that until version 3.01a the first value was always the *height* and the second one the *width*. From version 3.01b through version 3.21, the first value was always the *width* and the second one the *height*. This is important if you use compatibility settings (see option version, section 2.5, page 31).

**Example:** Suppose you want to print an ISO-A8 index card in landscape orientation. The margins should be very small and no header or footer will be used.

If the file cards have the special format (height:width) 5 cm: 3 cm, this can be achieved using the following:

By default, KOMA-Script uses A4 paper in portrait orientation. This is in contrast to the standard classes, which by default use the American letter paper format.

Please note that these options must be passed as class options when using one of the KOMA-Script classes, or after loading the class with \KOMAoptions or \KOMAoption. Changing the

paper size or orientation with \KOMAoptions or \KOMAoption does not automatically recalculate the type area. Instead, the changes only take effect the next time the type area is recalculated. For recalculation of the type area, see the DIV option with the values last or current (see page 36) or the \recalctypearea command (see page 38).

# ${\tt pagesize} = output \ driver$

The above-mentioned mechanisms for choosing the paper format only affect the output insofar as internal LATEX lengths are set. The typearea package then uses them in dividing the page into type area and margins. The specification of the DVI formats, however, does not include any indication of paper size. When outputting directly from the DVI format to a low-level printer language such as  $PCL^1$  or  $ESC/P2^2$  or  $ESC/P-R^3$ , this is usually not an issue, since with these formats the reference zero-position is at the top left, as in DVI. But nowadays, the output is normally translated into languages such as PostScript or PDF, in which the zero-position is at a different point, and in which the paper format should be specified in the output file, which is missing this information. To solve this problem, the corresponding driver uses a default paper size, which the user can change either by an option or by specifying it in the TEX source file. When using the DVI driver dvips or dvipdfm, the information can be given in the form of a \special command. When using pdfTEX, luaTEX, X¬TEX or VTEX their paper-size lengths are set appropriately.

v3.17

the destination document. Supported output drivers are listed at table 2.6. The default is pagesize. Using this option without providing a value is equivalent to pagesize=auto.

With the pagesize option, you can select an output driver for writing the paper size into

**Example:** Suppose a document should be available both as a DVI data file and in PDF format for on-line viewing. The preamble might begin as follows:

```
\documentclass{article}
\usepackage[paper=A4,pagesize]{typearea}
```

If the pdfTEX engine is used and PDF output is enabled, the lengths \pdfpagewidth and \pdfpageheight are set appropriately. If, however, a DVI data file is created—whether by LATEX or by pdfLATEX—then a \special is written at the start of this data file.

If you use an older version of typearea, you should always specify the pagesize option, because older versions of typearea did not set them by default. As a rule, the method without an *output driver* or with auto or automedia is convenient.

<sup>&</sup>lt;sup>1</sup>PCL is a family of printer languages that HP uses for its inkjet and laser printers.

<sup>&</sup>lt;sup>2</sup>ESC/P2 is the printer language that EPSON uses for its dot-matrix, and older inkjet or laser printers.

<sup>&</sup>lt;sup>3</sup>ESC/P-R is the printer language that EPSON currently uses for inkjet and laser printers.

Table 2.6.: Output driver for option pagesize=output driver

auto

Uses output driver pdftex if the pdfTEX-specific lengths \pdfpagewidth and \pdfpageheight or the luaTEX-specific lengths \pagewidth and \pageheight are defined. In addition, the output driver dvips will also be used. This setting is in principle also suitable for XTEX.

automedia

Almost the same as auto but if the VTEX-specific lengths \mediawidth and \mediaheight are defined, they will be set as well.

false, no, off

Does not set any output driver and does not send page size information to the output driver.

dvipdfmx

Writes the paper size into DVI files using <text> special {pagesize=width, height}. The name of the output driver is dvipdfmx because the application dvipdfmx handles such specials not just in the preamble but in the document body too.

dvips

Using this option in the preamble sets the paper size using \special {pagesize=width, height}. Since the dvips driver cannot handle changes of paper size in the inner document pages, a hack is required to achieve such changes. Use changes of paper size after \begin{document} at your own risk, if you are using dvips!

pdftex, luatex

Sets paper size using the pdfTeX-specific lengths \pdfpagewidth and \pdfpageheight or the luaTeX-specific lengths \pagewidth and \pageheight. You can do this at any time in your document.

# 2.8. Tips

For theses and dissertations, many rules exist that violate even the most elementary rules of typography. The reasons for such rules include the typographical incompetence of those who issue them, but also the fact that they were originally meant for mechanical typewriters. With a typewriter or a primitive text processor from the early 1980s, it was not possible to produce typographically correct output without extreme effort. So rules were created that appeared to be easy to follow and were still accommodating to a proofreader. These include margins that lead to usable line lengths for one-sided printing with a typewriter. To avoid extremely short lines, which are made worse by unjustified text, the margins were kept narrow and the leading was increased to 1.5 lines to allow space for corrections. Before the advent of

v3.05a

v3.20

modern text processing systems, single spacing would have been the only alternative—except with TeX. In such a single-spaced document, even correction signs would have been difficult to add. When computers became more widely available for text processing, some students showed their playful side and tried to spice up their work by using an ornamental font to make their work look better than it really was. They did not consider that such fonts are often more difficult to read and therefore unsuitable for this purpose. Thus, two font families found their way into the regulations which are neither compatible nor particularly suitable for the job in the case of Times. Times is a relatively narrow typeface designed at the beginning of the 20th century for the narrow columns of British newspapers. Modern versions usually are somewhat improved. But still the Times font, which is often required, does not really fit the prescribed margins.

LATEX already uses adequate line spacing, and the margins are wide enough for corrections. Thus a page will look spacious, even when quite full of text.

Often these typographically questionable rules are difficult to implement in LATEX. A fixed number of characters per line can be achieved only when a non-proportional font is used. There are very few good non-proportional fonts available. Hardly any text typeset in this way looks really good. In many cases font designers try to increase the serifs on the 'i' or 'l' to compensate for the different character widths. This does not work and results in a fragmented and agitated-looking text. If you use LATEX for your thesis, some of these rules have to be either ignored or at least interpreted generously. For example, "60 characters per line" can be interpreted not as a fixed but as an average or maximum value.

As implemented, typesetting rules are usually intended to obtain a useful result even if the author does not know what needs to be considered. Useful frequently means readable and correctable. In my opinion the type area of a text set with LaTeX and the typearea package meets these criteria well from the outset. So if you are confronted with regulations which deviate substantially from it, I recommend that you present a sample of the text to your advisor and ask whether you can submit the work despite deviations in the format. If necessary the type area can be adapted somewhat by changing the DIV option. I advise against using \areaset for this purpose, however. In the worst case, use the geometry package (see [Ume10]), which is not part of KOMA-Script, or change the page layout parameters of LaTeX yourself. You can find the values as determined by typearea in the log file of your document. The usegeometry option, which you can find in part II, can also improve the interactions between typearea and geometry. This should allow modest adjustments. However, make sure that the proportions of the text area match those of the page, taking the binding correction into account.

If it is absolutely necessary to set the text with a line spacing of 1.5, do not under any circumstances redefine \baselinestretch. Although this procedure is recommended all too frequently, it has been obsolete since the introduction of  $\text{IAT}_{E}X\ 2_{\varepsilon}$  in 1994. In the worst case, use the \linespread command. I recommend the package setspace (see [TF11]), which is not part of KOMA-Script. You should also let typearea recalculate a new type area after changing

the line spacing. However, you should switch back to the normal line spacing for the title, and preferably for the table of contents and various lists—as well as the bibliography and the index. For details, see the explanation of <code>DIV=current</code>.

The typearea package, even with option <code>DIV=calc</code>, calculates a very generous text area. Many conservative typographers will find that the resulting line length is still excessive. The calculated <code>DIV</code> value may be found in the <code>log</code> file for each document. So you can easily choose a smaller value after the first <code>LATEX</code> run.

Not infrequently I am asked why I dwell on type area calculations for an entire chapter, when it would be much easier just to provide a package with which you can adjust the margins as in a word processor. Often it is said that such a package would be a better solution in any case, since everyone knows how to choose appropriate margins, and that the margins calculated by KOMA-Script are not that good anyway. I would like to quote Hans Peter Willberg and Friedrich Forssmann, two of the most respected contemporary typographers [WF00]. (You can find the original German in the German guide.)

The practice of doing things oneself has long been widespread, but the results are often dubious because amateur typographers do not see what is wrong and cannot know what is important. This is how you get used to incorrect and poor typography. [...] Now the objection could be made that typography is a matter of taste. When it comes to decoration, one could perhaps accept that argument, but since typography is primarily about information, not only can mistakes irritate, but they may even cause damage.

# The Main Classes: scrbook, scrreprt, and scrartcl

The main classes of the KOMA-Script bundle are designed as counterparts to the standard IATEX classes. This means that the KOMA-Script bundle contains replacements for the three standard classes, book, report, and article. There is also a replacement for the standard letter class. The document class for letters is described in a separate chapter because it is fundamentally different from the three main classes (see chapter 4).

The simplest way to use a KOMA-Script class instead of a standard one is to substitute the class name in the \documentclass command in accordance with table 3.1. For example, you can replace \documentclass{book} with \documentclass{scrbook}. Normally, IATEX should process the document without errors, just as before the substitution. The layout, however, should be different. Additionally, the KOMA-Script classes provide new possibilities and options that are described in the following sections.

However, it should be noted here that some package authors develop their packages based on the implementation and even internal code of the standard classes, without regard to completely independent developments like the KOMA-Script classes. In such cases, the first LATEX run after the change may well result in error messages or additional warnings. These can usually be corrected in a simple way. Often the extended capabilities of KOMA-Script can be used for this purpose, which completely eliminates the problematic package. Sometimes the package scrhack documented in [Koh23a] can also help. Replacing obsolete packages with current successors can also help to eliminate such problems. Sometimes even the KOMA-Script classes provide warnings to help solve incompatibilities.

Let me say something before describing the classes. When beginning to write a document, you are often unsure which specific options to choose. Some settings, for instance the choice of paper size, may be fixed in advance. But even the question of the appropriate page layout could be difficult to answer initially. On the other hand, these settings should be nearly irrelevant, in the beginning, to the main business of an author: planning the document structure, writing the text, preparing figures, tables, lists, index, and other data. As an author, you should concentrate initially on the content. When that is done, you can take on the fine points of presentation. In addition to the choice of options, this includes correcting hyphenation, optimizing page breaks, and placing tables and figures.

Table 3.1.: Correspondence between standard classes and KOMA-Script classes

standard class	KOMA-Script class
article	scrartcl
report	scrreprt
book	scrbook
letter	scrlttr2

# 3.1. Early or Late Selection of Options

The information in section 2.4 applies equally to this chapter. So if you have already read and understood section 2.4, you can skip ahead to section 3.2, page 54.

argument to \documentclass. In addition to being passed to the class, these options are also passed on to all packages that can understand them. Users can also pass a similar commaseparated list of keywords in the optional argument of \usepackage. KOMA-Script extends the option mechanism for the KOMA-Script classes and some packages with further options. Thus most KOMA-Script options can also take a value, so an option does not necessarily take the form option, but can also take the form option=value. Except for this difference, \documentclass and \usepackage in KOMA-Script function as described in [Tea05b] or any introduction to IATEX, for example [OPHS11].

E<sup>A</sup>T<sub>E</sub>X allows users to pass class options as a comma-separated list of keywords in the optional

When using a KOMA-Script class, you should not specify options when loading the typearea or scrbase packages. The reason for this restriction is that the class already loads these packages without options, and LATEX refuses to load a package multiple times with different option settings. In general, it is not necessary to load either one of these packages explicitly when using any KOMA-Script class.

Setting the options with \documentclass has one major disadvantage: unlike the interface described below, the options in \documentclass are not robust. So commands, lengths, counters, and similar constructs may break inside the optional argument of this command. For example, with many non-KOMA-Script classes, using a LATEX length in the value of an option results in an error. So if you want to use a LATEX length, counter, or command as part of the value of an option, you should use \KOMAoptions or \KOMAoption. These commands will be described next.

```
\label{list} $$\KOMA options option list$ $$\KOMA option option {\ value list}$
```

v3.00

v3.00

KOMA-Script also provides the ability to change the values of most class and package options even after loading the class or package. You can use the  $\KOMAoptions$  command to change the values of a list of options, as in  $\colon black option list has the form <math>option = value$ .

Some options also have a default value. If you do not specify a value, that is if you give the option simply as option, then this default value will be used.

Some options can have several values simultaneously. For such options, it is possible, with the help of  $\KOMAoption$ , to pass a list of values to a single option. The individual values are given as a comma-separated  $value\ list$ .

KOMA-Script uses the commands \FamilyOptions and \FamilyOption with the family "KOMA" to implement this ability. See part II, section 12.2, page 317.

Options set with \KOMAoptions or \KOMAoption will reach both the KOMA-Script class and any previously loaded KOMA-Script packages that recognise these options. If an option or a value is unknown, scrbase will report it as an error.

# 3.2. Compatibility with Earlier Versions of KOMA-Script

The information in section 2.5 applies equally to this chapter. So if you have already read and understood section 2.5 you can skip ahead to page 55, page 55.

Those who produce their documents from source code typically attach the utmost importance to the fact that future IATEX runs will yield exactly the same result. In some cases, however, improvements and bug fixes to the class will result in changes of behaviour, especially to the layout. This, however, may be undesirable.

version=value
version=first
version=last

v2.96a

Since Version 2.96a, KOMA-Script has been able to choose whether the source file should, as much as possible, continue to produce exactly the same result within a LATEX run or should be formatted according to the modifications of the latest version of the class. You can specify the version with which you want your file to be compatible by using the version option. Compatibility with the oldest supported KOMA-Script version can be achieved with version=first or version=2.9 or version=2.9t. Setting value to an unknown release number will result in a warning message and selects version=first for safety.

v3.01a

With version=last, you can select the latest version. In this case, you give up backwards compatibility. If the option is used without a value, last is assumed. This also corresponds to the default setting, as long as you do not use any deprecated options.

If you use a deprecated option of KOMA-Script 2, KOMA-Script 3 will switch to version=first automatically. This will also result in a warning message that explains how to prevent this switch. Alternatively, you can choose a different setting for version with the desired compatibility after the deprecated option.

Compatibility is primarily a question of line and page breaks (wrapping). If you choose compatibility with an older version, new options that do not affect wrapping are still available. The version option does not affect any wrapping changes that are the result of fixing unambiguous errors. If you need unconditional wrapping compatibility even in the case of bugs, you should physically save the old KOMA-Script version you need together with your document.

Note that you cannot change the version option after loading the class. Setting this option with \KOMAoptions or \KOMAoption will therefore cause an error.

#### 3.3. Draft Mode

Many classes and packages provide a draft mode in addition to the normal typesetting mode. The differences between these two are as diverse as the classes and packages that offer this distinction.

draft=simple switch
overfullrule=simple switch

v3.00

The draft option distinguishes between documents being drafted and finished documents. The simple switch can be one of the standard values for simple switches from table 2.5, page 40. If you activate this option, small black boxes will be output at the end of overly long lines. These boxes make it easier for the untrained eye to locate the paragraphs that require manual post-processing. By contrast, the default, draft=false, shows no such boxes. Incidentally, such lines often disappear when you use the microtype package [Sch13].

v3.25

Since the draft option can lead to all sorts of unwanted effects with various packages, KOMA-Script allows you to control this marking of overly long lines separately with the overfullrule option. If this option is enabled, the marker is again displayed.

# 3.4. Page Layout

Each page of a document consists of different layout elements, such as the margins, the header, the footer, the text area, the marginal note column, and the distances between these elements. KOMA-Script additionally distinguishes the entire page, also known as the paper, and the visible page. Without doubt, the separation of the page into these different parts is one of the basic features of a class. KOMA-Script delegates this work to the package typearea. This package can also be used with other classes. The KOMA-Script classes, however, load typearea on their own. Therefore, it's neither necessary nor sensible to load the package explicitly with \usepackage while using a KOMA-Script class. See also section 3.1, page 53.

Some settings of KOMA-Script classes affect the page layout and vice versa. Those effects are documented at the corresponding settings.

For more information about the choice of paper format, the division of the page into margins and type area, and the choice between one- and two-column typesetting, see the documentation for the typearea package. You can find it in chapter 2, starting on page 26.

#### \flushbottom

#### \raggedbottom

In two-sided documents especially, it is preferable to have the same visual baseline not only for the first lines of each text area in a two-page spread but also for the last lines. If a page consists only of text without paragraphs or headings, this is generally the result. But a paragraph spacing of half a line would be enough to prevent you from achieving this goal if the number of paragraphs on each page of the two-page spread differs by an odd number. In this case, at least some of the paragraph distances need to be stretched or shrunk to reach the target again. TeX defines stretchable and shrinkable distances for this purpose, and LATEX lets you perform this kind of *vertical adjustment* automatically.

Using two-sided printing with the twoside option (see section 2.4, page 39) or two-column formatting with the twocolumn option (see page 40) also activates this vertical adjustment. But this does not apply with a compatibility setting for a KOMA-Script version prior to 3.17 (see section 3.2, page 54, option version) if you use \KOMAoption or \KOMAoptions to change the setting of these options.

You can also explicitly request vertical adjustment at any time starting with the current page by using \flushbottom. \raggedbottom has the opposite effect, switching off vertical adjustment starting with the current page. This corresponds to the default for one-sided printing.

By the way, KOMA-Script uses a slightly modified method for adjusting the vertical skip. This has been done to move footnotes to the bottom of the text area instead of having them close to the last text line used.

# 3.5. Choosing the Document Font Size

The main font and its size are central elements in the design of a document. As stated in chapter 2, the division of the page into the text area and the margins fundamentally depends on them. The main font is the one that is used for most of the text in a document. All variations, whether in shape, thickness, slant, or size, are related to the main font.

#### fontsize=size

While the standard classes support only a very limited number of font sizes, KOMA-Script provides the ability to specify any <code>size</code> for the main font. You can also use any known TeXunit as a unit for the <code>size</code>. If the <code>size</code> is specified without a unit, it is assumed to be pt.

If you set the option within the document, the main font size and the dependent font sizes of the commands \tiny, \scriptsize, \footnotesize, \small, \normalsize, \large, \Large, \LARGE, \huge and \Huge are changed. This can be useful, for example, if you want the appendix to be set in a smaller font size.

v3.17

Note that using this option after loading the class does not automatically recalculate the type area and margins (see \recalctypearea, section 2.6, page 38). However, if this recalculation is performed, it will be based on the current main font size. The effects of changing the main font size upon other loaded packages or the class used depends on these packages and on the class. This means that you can encounter errors which are not the fault of KOMA-Script, and even the KOMA-Script classes themselves do not recalculate all lengths if the main font size changes after loading the class.

This option should by no means be misinterpreted as a substitute for \fontsize (see [Tea05a]). Also, you should not use it in place of one of the font size commands that are relative to the main font, from \tiny to \Huge. The use within a paragraph is therefore also explicitly prohibited.

The default for scrbook, scrreprt, and scrartcl is fontsize=11pt. In contrast, the default size in the standard classes is 10pt. You may need to account for this difference if you switch from a standard class to a KOMA-Script class.

# 3.6. Text Markup

LATEX offers different possibilities for logical and direct markup of text. In addition to the choice of the font, this includes commands for choosing the font size and orientation. For more information about the standard font facilities, see [OPHS11], [Tea05b], and [Tea05a].

```
\begin{tabular}{ll} \tt sfdefaults=simple switch \\ \tt maybesffamily \\ \tt textmaybesf\{text\} \\ \end{tabular}
```

v3.39

The \maybesffamily and \textmaybesf commands behave differently depending on the setting of option sfdefaults. One of the default values for simple switches from table 2.5 can be used here. Only if this option is enabled will \maybesffamily result in \sffamily and \textmaybesf use \textsf. This is also the default setting. KOMA-Script itself uses \maybesffamily in the default settings of elements descriptionlabel, disposition, and dictum. \maybesffamily may thus also be used as part of the commands of the \setkomafont and \addtokomafont statements explained below.

```
\setkomafont{element}{commands} \addtokomafont{element}{commands} \usekomafont{element}
```



With the help of the \setkomafont and \addtokomafont commands, you can attach particular font styling *commands* that change the appearance of a given *element*. Theoretically, all statements, including literal text, can be used as *commands*. You should, however, limit yourself to those statements that really change font attributes only. These are usually commands like \rmfamily, \sffamily, \tffamily, \upshape, \itshape, \scshape, \mdseries,

\bfseries, \normalfont, as well as the font size commands \Huge, \huge, \Large, \large, \large, \scriptsize, \scriptsize, and \tiny. You can find these commands explained in [OPHS11], [Tea05b], or [Tea05a]. Colour switching commands like \normalcolor (see [Car17] and [Ker07]) are also acceptable. The use of other commands, in particular those that redefine things or or lead to output, is not supported. Strange behaviour is possible in these cases and does not represent a bug.

The command \setkomafont provides an element with a completely new definition of its font styling. In contrast, the \addtokomafont command merely extends an existing definition. You should not use either command inside the document body but only in the preamble. For examples of their use, refer to the sections for the respective element. The name and meaning of each element are listed in table 3.2. The default values can be found in the corresponding sections.

With the \usekomafont command, the current font style can be changed to the one defined for the specified *element*.

**Example:** Suppose you want to use the same font specification for the element captionlabel that is used with descriptionlabel. This can be easily done with:

```
\setkomafont{captionlabel}{%
  \usekomafont{descriptionlabel}%
}
```

You can find other examples in the explanation of each element.

Table 3.2.: Elements whose font style can be changed in scrbook, scrreprt or scrartcl with \setkomafont and \addtokomafont

#### author

v3.12

author of the document in the title, i. e., the argument of \author when \maketitle is used (see section 3.7, page 66)

# caption

text of a figure or table caption (see section 3.20, page 130)

# captionlabel

label of a figure or table caption; applied in addition to the caption element (see section 3.20, page 130)

### chapter

title of the sectioning command \chapter (see section 3.16, page 100)

#### chapterentry

table of contents entry for the sectioning command \chapter (see section 3.9, page 74)

### chapterentrydots

ontional noi

optional points connecting table-of-content entries for the \chapter level, differing from the chapterentry element, \normalfont and \normalsize (see section 3.9, page 74)

# chapterentrypagenumber

page number of the table of contents entry for the sectioning command \chapter, differing from the element chapterentry (see section 3.9, page 74)

### chapterprefix

label, e. g., "Chapter", appearing before the chapter number in both chapterprefix= true and appendixprefix=true (see section 3.16, page 95)

#### date

v3.12

v3.15

date of the document in the main title, i. e., the argument of \date when \maketitle is used (see section 3.7, page 66)

#### dedication

v3.12

dedication page after the main title, i.e., the argument of \dedication when \maketitle is used (see section 3.7, page 69)

### descriptionlabel

labels, i.e., the optional argument of \item in the description environment (see section 3.18, page 119)

#### dictum

dictum or epigraph (see section 3.17, page 115)

#### dictumauthor

author of a dictum or epigraph; applied in addition to the element dictum (see section 3.17, page 115)

#### dictumtext

alternative name for dictum

#### disposition

all sectioning command titles, i. e., the arguments of \part down to \subparagraph and \minisec, including the title of the abstract; applied before the element of the respective unit (see section 3.16, page 93)

#### footnote

footnote text and marker (see section 3.14, page 88)

#### footnotelabel

marker for a footnote; applied in addition to the element **footnote** (see section 3.14, page 88)

#### footnotereference

footnote reference in the text (see section 3.14, page 88)

#### footnoterule

v3.07

v3.33

v3.33

horizontal rule above the footnotes at the end of the text area (see section 3.14, page 92)

#### itemizelabel

Default for the preset symbols of the environment itemize (see section 3.18, page 117)

### labelinglabel

labels, i.e., the optional argument of \item in the labeling environment (see section 3.18, page 120)

# labelingseparator

separator, i.e., the optional argument of the labeling environment; applied in addition to the element labelinglabel (see section 3.18, page 120)

#### labelitemi

Font to be used in the item symbol definition \labelitemi (see section 3.18, page 117)

#### labelitemii

Font to be used in the item symbol definition \labelitemii (see section 3.18, page 117)

#### labelitemiii

Font to be used in the item symbol definition \labelitemiii (see section 3.18, page 117)

v3.33

labelitemiv

Font to be used in the item symbol definition \labelitemiv (see section 3.18, page 117)

#### minisec

title of \minisec (see section 3.16 ab page 105)

### pagefoot

only used if package scrlayer-scrpage has been loaded (see chapter 5, page 262)

### pagehead

alternative name for pageheadfoot

#### pageheadfoot

the header and footer of a page (see section 3.12 from page 78)

#### pagenumber

page number in the header or footer (see section 3.12)

## pagination

alternative name for pagenumber

### paragraph

title of the sectioning command \paragraph (see section 3.16, page 100)

#### part

title of the \part sectioning command, without the line containing the part number (see section 3.16, page 100)

# partentry

table of contents entry for the sectioning command \part (see section 3.9, page 74)

# $\verb"partentrypagenumber"$

page number of the table of contents entry for the sectioning command \part; applied in addition to the element partentry (see section 3.9, page 74)

# partnumber

line containing the part number in a title of the sectioning command \part (see section 3.16, page 100)

# publishers

publishers of the document in the main title, i.e., the argument of \publishers when \maketitle is used (see section 3.7, page 66)

v3.12

#### section

title of the sectioning command \section (see section 3.16, page 100)

### sectionentry

table of contents entry for sectioning command \section (only available in scrartcl, see section 3.9, page 74)

#### sectionentrydots

v3.15

optional points connecting table-of-content entries for the \section level, differing from the sectionentry element, \normalfont and \normalsize (only available in scrartcl, see section 3.9, page 74)

#### sectionentrypagenumber

page number of the table of contents entry for the sectioning command \section; applied in addition to element sectionentry (only available in scrartcl, see section 3.9, page 74)

#### sectioning

alternative name for disposition

#### subject

topic of the document, i.e., the argument of \subject on the main title page (see section 3.7, page 66)

### subparagraph

title of the sectioning command \subparagraph (see section 3.16, page 100)

#### subsection

title of the sectioning command \subsection (see section 3.16, page 100)

#### subsubsection

title of the sectioning command \subsubsection (see section 3.16, page 100)

#### subtitle

subtitle of the document, i.e., the argument of \subtitle on the main title page (see section 3.7, page 66)

#### title

main title of the document, i. e., the argument of **\title** (for details about the title size see the additional note in the text of section 3.7 from page 66)

Table 3.2.: Elements whose font style can be changed (continued)

#### titlehead

v3.12

heading above the main title of the document, i.e., the argument of \titlehead when \maketitle is used (see section 3.7, page 66)

```
\usefontofkomafont{element}
\usesizeofkomafont{element}
\usefamilyofkomafont{element}
\usefamilyofkomafont{element}
\useseriesofkomafont{element}
\useshapeofkomafont{element}
```

v3.12

Sometimes, although this is not recommended, the font setting of an element is used for settings that are not actually related to the font. If you want to apply only the font setting of an element but not those other settings, you can use \usefontofkomafont instead of \usekomafont. This will activate the font size and baseline skip, the font encoding, the font family, the font series, and the font shape of an element, but no further settings as long as those further settings are local.

You can also switch to a single one of those attributes using one of the other commands. Note that \usesizeofkomafont uses both the font size and the baseline skip.

However, you should not take these commands as legitimizing the insertion of arbitrary commands in an element's font setting. To do so can lead quickly to errors (see section 20.5, page 457).

## 3.7. Document Titles

In general, we distinguish two kinds of document titles. First, there are title pages. These include title of the document, together with additional information such as the author, on a separate page. In addition to the main title page, there may be several other title pages, such as the half-title or bastard title, publisher data, dedication, and so on. Second, there is the in-page title. This kind of title appears at the top of a new page, usually the first, and is specially emphasized. It too may be accompanied by additional information, but it will be followed by more material on the same page, for example by an abstract, the table of contents, or even a section.

```
titlepage=simple switch
titlepage=firstiscover
\coverpagetopmargin
\coverpageleftmargin
\coverpagerightmargin
\coverpagebottommargin
```

v3.00

This option determines whether to use document title pages or in-page titles when using \maketitle (see page 65). Any value from table 2.5, page 40 can be used for simple switch.

separate pages. These pages are set inside a **titlepage** environment, and they normally have neither header nor footer. Compared to standard LATEX, KOMA-Script significantly expands the handling of the titles. These additional elements can be found on the following pages.

In contrast, with the titlepage=false option, invoking \maketitle creates an in-page

With the titlepage=true or titlepage option, invoking \maketitle creates titles on

title. This means that the title is specially emphasized, but it may be followed by more material on the same page, for instance an abstract or a section.

v3.12

The third choice, titlepage=firstiscover not only activates title pages but also prints the first title page of \maketitle, i.e. either the half-title or the main title, as a cover page. Any other setting of the titlepage option will cancel this setting. The margins of the cover page are given by \coverpagetopmargin, \coverpageleftmargin, \coverpagerightmargin, and \coverpagebottommargin. The defaults of these depend on the lengths of \topmargin and \evensidemargin and can be changed with \renewcommand.

The default of the scrbook and scrreprt classes is to use title pages. The scrartcl class, on the other hand, uses in-page titles by default.

# \begin{titlepage}...\end{titlepage}

The standard classes and KOMA-Script set all title pages in a special environment: the titlepage environment. This environment always starts a new page—in two-sided printing a new right-hand page—and in single-column mode. For this page, the style is changed to \thispagestyle{empty}, so that neither page number nor running head is output. At the end of the environment, the page is automatically shipped out. Should you not be able to use the automatic layout of the title pages provided by \maketitle, described next, you should design a new one with the help of this environment.

**Example:** Suppose you want a title page on which only the word "Me" stands at the top on the left, as large as possible and in bold—no author, no date, nothing else. The following document creates just that:

```
\documentclass{scrbook}
\begin{document}
\begin{titlepage}
 \textbf{\Huge Me}
```

\end{titlepage}
\end{document}

It's simple, isn't it?

### \maketitle[page number]

While the standard classes produce at most one title page that can have three items (title, author, and date), with KOMA-Script \maketitle can produce up to six pages. In contrast to the standard classes, \maketitle in KOMA-Script accepts an optional numeric argument. If it is used, this number is the page number of the first title page. This page number is not output, but it affects the subsequent numbering. You should definitely choose an odd number, because otherwise the whole count gets mixed up. In my opinion, there are only two useful applications for the optional argument. On the one hand, you could give the the logical page number -1 to the half-title in order to give the full title page the number 1. On the other hand, you could use it to start at a higher page number, for example, 3, 5, or 7, to accommodate other title pages added by the publishing house. The optional argument is ignored for *in-page* titles. You can change the page style of such a title page by redefining the \titlepagestyle macro (see section 3.12, page 82).

The following commands do not lead immediately to the ship-out of the titles. The typesetting and ship-out of the title pages are always done by \maketitle. Note also that \maketitle should not be used inside a titlepage environment. As shown in the examples, you should use either \maketitle or titlepage, but not both.

The following commands only define the contents of the title. Therefore they must be used before \maketitle. It is, however, not necessary and, when using the babel package not recommended, to include these in the preamble before \begin{document} (see [BB13]). You can find examples in the descriptions of the other commands in this section.

# 

In earlier times the inner book was often not protected from dirt by a cover. This function was then assumed by the first page of the book, which usually had just a short title, known as the *half-title*. Nowadays the extra page often appears before the real main title and contains information about the publisher, series number, and similar information.

With KOMA-Script, it is possible to include a page before the real title page. The <code>half-title</code> can be arbitrary text—even several paragraphs. The contents of the <code>half-title</code> are output by KOMA-Script without additional formatting. Their organisation is completely left to the user. The verso of the half-title is the frontispiece. The half-title is set on its own page even when in-page titles are used. The output of the half-title defined with <code>\extratitle</code> takes place as part of the title produced by <code>\maketitle</code>.

**Example:** Let's return to the previous example and suppose that the Spartan "Me" is the half-title. The full title should still follow the half-title. You can proceed as follows:

```
\documentclass{scrbook}
\begin{document}
  \extratitle{\textbf{\Huge Me}}
  \title{It's me}
  \maketitle
\end{document}
```

You can centre the half-title horizontally and put it a little lower down the page:

```
\documentclass{scrbook}
\begin{document}
  \extratitle{\vspace*{4\baselineskip}}
  \begin{center}\textbf{\Huge Me}\end{center}}
  \title{It's me}
  \maketitle
\end{document}
```

The command **\title** is necessary in order to make the examples above work correctly. It is explained next.

```
\titlehead{title head}
\subject{subject}
\title{title}
\subtitle{subtitle}
\author{author}
\date{date}
\publishers{publisher}
\and
\thanks{footnote}
```

There are seven elements available for the content of the main title page. The main title page is output as part of the title pages created by \maketitle, while the definitions given here only apply to the respective elements.

The *title head* is defined with the command \titlehead. It occupies the entire text width, at the top of the page, in normal justification, and it can be freely designed by the user. It uses the font element with same name (see table 3.4, page 68).

The *subject* is output with the font element of the same name immediately above the *title*.

v2.8p

The *title* is set in a very large font size. Along with the font size, the font element title is applied (see table 3.4, page 68).

v2.97c

The *subtitle* is set just below the title using the font element of the same name (see table 3.4, page 68).

Table 3.3.: Font defaults for the elements of the title

Element name	Default
author	\Large
date	\Large
dedication	\Large
publishers	\Large
subject	\normalfont\normalcolor\bfseries\Large
subtitle	\usekomafont{title}\large
title	\usekomafont{disposition}
titlehead	

Below the *subtitle* appears the *author*. Several authors can be specified in the argument of \author. They should be separated by \and. The output uses the font element of the same name. (see table 3.4, page 68).

Below the author or authors appears the date in the font of the element of the same name.

The default value is the current date, as produced by \today. The \date command accepts arbitrary information—even an empty argument. The output uses the font element of the same name (see table 3.4, page 68).

Finally comes the *publisher*. Of course this command can also be used for any other information of minor importance. If necessary, the \parbox command can be used to typeset this information over the full page width like a regular paragraph instead of centring it. It should then be considered equivalent to the title head. Note, however, that this field is placed above any existing footnotes. The output uses the font element of the same name (see table 3.4, page 68).

Footnotes on the title page are produced not with \footnote, but with \thanks. They serve typically for notes associated with the authors. Symbols are used as footnote markers instead of numbers. Note that \thanks has to be used inside the argument of another command, such as in the *author* argument of the command \author.

v3.12

as in the *author* argument of the command \author. For the output of the title elements, the font can be set using the \setkomafont and

\addtokomafont command (see section 3.6, page 57). The defaults are listed in table 3.3.

With the exception of title head and any footnotes, all output is centred horizontally.

These details are briefly summarized in table 3.4.

Note that for the main title, \huge will be used after the font switching element title. So you cannot change the size of the main title using \setkomafont or \addtokomafont.

**Example:** Suppose you are writing a dissertation. The title page should have the university's name and address at the top, flush left, and the semester, flush right. As usual, a title including author and submission date should be given. The adviser must also be indicated, together with the fact that the document is a dissertation. You can do this as follows:

\documentclass{scrbook}

horizontal positioning
of the elements in the
main title page in the
order of their vertical
position from top to
bottom when typeset

Table 3.4.: Font and				
horizontal positioning of the elements in the	Element	Command	Font	Alignment
main title page in the order of their vertical	Title head	\titlehead	\usekomafont{titlehead}	justified
	Subject	\subject	\usekomafont{subject}	centred
position from top to	Title	\title	\usekomafont{title}\huge	centred
bottom when typeset	Subtitle	\subtitle	\usekomafont{subtitle}	centred
with \maketitle	Authors	\author	\usekomafont{author}	centred
	Date	\date	\usekomafont{date}	centred
	Publishers	\publishers	\usekomafont{publishers}	centred
•				

```
\usepackage[english]{babel}
\begin{document}
\titlehead{{\Large Unseen University
    \hfill SS~2002\\}
  Higher Analytical Institute\\
  Mythological Rd\\
  34567 Etherworld}
\subject{Dissertation}
\title{Digital space simulation with the DSP\,56004}
\subtitle{Short but sweet?}
\author{Fuzzy George}
\date{30. February 2002}
\publishers{Adviser Prof. John Eccentric Doe}
\maketitle
\end{document}
```

A common misconception concerns the function of the full title page. It is often erroneously assumed to be the cover or dust jacket. Therefore, it is frequently expected that the title page will not follow the normal layout for two-sided typesetting but will have equally large left and right margins.

But if you pick up a book and open it, you will quickly find at least one title page inside the cover, within the so-called book block. Precisely these title pages are produced by \maketitle.

As is the case with the half-title, the full title page belongs to the book block, and therefore should have the same page layout as the rest of the document. A cover is actually something that you should create in a separate document. After all, it often has a very distinct format. It can also be designed with the help of a graphics or DTP program. A separate document should also be used because the cover will be printed on a different medium, such as cardboard, and possibly with another printer.

Nevertheless, since KOMA-Script 3.12 the first title page issued by \maketitle can be formatted as a cover page with different margins. Changes to the margins on this page do not affect the other margins. For more information about this option, see titlepage=firstiscover on

page 64.

```
\uppertitleback{titlebackhead}
\lowertitleback{titlebackfoot}
```

In two-sided printing, the standard classes leave the back (verso) of the title page empty. However, with KOMA-Script the back of the full title page can be used for other information. There are exactly two elements which the user can freely format: titlebackhead and titlebackfoot. The header can extend to the footer and vice versa. Using this guide as an example, the legal disclaimer was set with the help of the \uppertitleback command.

#### \dedication{dedication}

v3.12

KOMA-Script offers its own dedication page. This dedication is centred and set by default with a slightly larger font. The exact font setting for the dedication element, which is taken from table 3.3, page 67, can be changed with the \setkomafont and \addtokomafont commands (see section 3.6, page 57).

**Example:** Suppose you have written a book of poetry and want to dedicate it to your spouse.

A solution would look like this:

Please use your own favourite pet names to personalize it.

### 3.8. Abstract

Particularly with articles, more rarely with reports, there is an abstract, or summary, directly beneath the title and before the table of contents. When using an in-page title, this abstract

is normally a kind of left- and right-indented block. In comparison, the abstract appears as a chapter or section when using title pages.

# abstract=simple switch

In the standard classes, the abstract environment sets the text "Abstract" centred before scrreprt, scrartcl the abstract text. This used to be the normal practice. Since then, reading newspapers has trained us to recognize a suitably highlighted text at the beginning of an article or report as the abstract. This is even more true when the text comes before the table of contents. It is also confusing if, of all things, this title appears small and centred. KOMA-Script offers the option v3.00

can use any value from table 2.5, page 40. The default for KOMA-Script is false.

Books typically use a different kind of summary. There, you usually place an appropriate chapter at the beginning or the end of the work. This chapter is often combined with either the introduction or a description of a larger prospectus. Therefore, the scrbook class has no abstract environment. A summary chapter is also recommended for reports in a wider sense, such as a Master's thesis or Ph.D. dissertation. See the commands \chapter\*, \addchap, and \addchap\* documented in section 3.16, from page 104.

to include or exclude the abstract's title with the abstract option. For simple switch, you

scrartcl. scrreprt

# \begin{abstract}...\end{abstract}

Some LATEX classes provide a special environment for this summary: the abstract environment. This is output directly, so it is not part of the title created with \maketitle. Please note that abstract is an environment, not a command. Whether the abstract has a heading or not is determined by the abstract option (see above).

For books, the abstract is usually part of the introduction or a separate chapter at the end of the document. Therefore scrbook does not provide an abstract environment. When using the scrept class, it is definitely worth considering whether to proceed in the same way. See the commands \chapter\* and \addchap, or \addchap\* in section 3.16 from page 104 for more on this.

When using an in-page title (see option titlepage, section 3.7, page 64), the abstract is set internally using the quotation environment (see section 3.18, page 123). This way paragraphs will be set with the first line indented. If the first paragraph of the abstract should not be indented, you can suppress this indent by using \noindent just after \begin{abstract}.

# 3.9. Table of Contents

The title and optional abstract are normally followed by a table of contents. Often you also find additional lists of the floating environments, such as tables and figures, after the table of contents (see section 3.20).

In addition to the options documented in this section, the tochasic package style selected and configured with \DeclareTOCStyleEntry (see page 364) also has a significant impact on the appearance of the table of contents. Similarly, the commands \DeclareSectionCommand, \ProvideSectionCommand, \DeclareNewSectionCommand and \RedeclareSectionCommand documented in section 20.8, page 459 can also affect the table of contents.

#### toc=setting

It is becoming increasingly common to include lists of tables and figures, the bibliography, and sometimes even the index in the table of contents. This is surely related to the recent trend of putting lists of figures and tables at the end of the document. Both lists are similar to the table of contents in structure and intention. I'm therefore sceptical of this evolution. Since it makes no sense to include only the list of tables or that of figures in the table of contents without the other, there is only one *setting* listof, which causes entries for both types of lists to be included. This also includes any lists produced with version 1.2e or later of the float package from Version 1.2e (see [Lin01]) or floatrow (see [Lap08]). None of these lists are generally given a chapter number. If you want to ignore this principle, use the *setting* listofnumbered.

The toc=index option causes an entry for the index to be included in the table of contents. The index is unnumbered since it too only includes references to the contents of the other sectioning levels. Despite the author's concerns, KOMA-Script does support deviating from this principle with toc=indexnumbered.

The bibliography is a slightly different kind of listing. It does not list the contents of the present document but refers instead to external sources. For that reason, it could be argued that it qualifies as a chapter (or section) and, as such, should be numbered. The toc=bibliographynumbered option has this effect, and puts the appropriate entry in the table of contents. However, I think that this reasoning would lead us to consider even a classic, annotated source list to be a separate chapter. Moreover, the bibliography is ultimately not something that you wrote yourself. Therefore the bibliography merits, at best, an unnumbered entry in the table of contents, and you can achieve this achieved with toc=bibliography.

The table of contents is normally formatted so that different levels of sectioning commands have different indentations. The number for each level is set left-justified in a fixed-width field. This default set-up is selected with the toc=graduated option.

If the sectioning level which appears in the table of contents is too deep, the number for that level can be so wide that the space reserved for the number is insufficient. The German FAQ [Wik] suggests redefining the table of contents in such a case. KOMA-Script offers an alternative format that avoids the problem completely. If you use the toc=flat option, no graduated indentation is applied to the headings of the sectioning levels. Instead, a table-like organisation is used, where all sectioning numbers and headings are set in a left-justified column. The space necessary for the section numbers is thus determined automatically.

You can find an overview of all available values for the setting of toc. in table 3.5.

v3.00

v3.18

v2.8q

v3.00

Table 3.5.: Available values for the toc option to set the format and contents of the table of contents

### bibliography, bib

The bibliography has an unnumbered entry in the table of contents.

bibliographynumbered, bibnumbered, numberedbibliography, numberedbib

The bibliography has a numbered entry in the table of contents.

## chapterentrywithdots, chapterentrydotfill

The chapter entries for the scrbook and scrreprt classes also use dots to separate the heading text from the page numbers.

### chapterentrywithoutdots, chapterentryfill

The chapter entries of the scrbook and scrreprt classes use white space to separate the heading text from the page numbers. This corresponds to the default setting.

#### flat, left

The table of contents is set in table form. The numbers of the headings are in the first column, the heading text in the second column, and the page number in the third column. The amount of space needed for the numbers of the headings is determined by the required amount of space detected during the previous LATEX run.

### graduated, indent, indented

The table of contents is set in hierarchical form. The amount of space for the heading numbers is limited. This corresponds to the default setting.

### indenttextentries, indentunnumbered, numberline

The numberline property (see section 15.2, page 361) is set for the table of contents. As a result, unnumbered entries are left aligned with the text of numbered entries of the same level.

#### index, idx

The index has an unnumbered entry in the table of contents.

### indexnumbered, idxnumbered, numberedindex, numberedidx

The index has a numbered entry in the table of contents.

### leftaligntextentries, leftalignunnumbered, nonumberline

The numberline property (see section 15.2, page 361) is deleted for the table of contents. This places unnumbered entries left-aligned with the number of numbered entries of the same level. This corresponds to the default setting.

v3.15

v3.15

v3.12

v3.12

v3.18

# Table 3.5.: Available values for the toc option (continued)

#### listof

The lists of floating environments, e.g. figures and tables, have unnumbered entries in the table of contents.

# ${\tt list of numbered}, \, {\tt numbered list of}$

The lists of floating environments, e.g. figures and tables, have numbered entries in the table of contents.

# nobibliography, nobib

The bibliography does not have an entry in the table of contents. This corresponds to the default setting.

#### noindex, noidx

The index does not have an entry in the table of contents. This corresponds to the default setting.

#### nolistof

The lists of floating environments, e.g. figures and tables, do not have entries in the table of contents. This corresponds to the default setting.

# ${\tt sectionentrywithdots}, {\tt sectionentrydotfill}$

The section entries of the scrartcl class also use dots to separate the heading text from the page numbers.

#### sectionentrywithoutdots, sectionentryfill

The section entries of the scrartcl class use white space to separate the heading text from the page number. This corresponds to the default setting.

#### chapterentrydots=simple switch sectionentrydots=simple switch

v3.15 scrbook, scrreprt

scrartcl

v3.15

v3.15

These options configure a dotted connecting line between the text and page number of the chapter entries for the scrbook and scrrept classes, or for the section entries of the scrartcl class, in the table of contents. For the *simple switch*, you can use any value from table 2.5, page 40. The default is false. It selects an empty gap instead of dots.

If a dotted line is used, you can change its font using the element chapterentrydots or sectionentrydots (see also \setkomafont and \addtokomafont, section 3.6, page 57, as well as table 3.2, page 58). The defaults of the elements are shown in table 3.6, from page 74. Note that the dots of all entries will be equally spaced only if all dots use the same font. Because of this the base font is always \normalfont\normalsize and only the colour of chapterentry or sectionentry is also used for the dots.

Table 3.0 Delault 10	116
styles for the elements	of
the table of contents	

Table 2.6 . Default font

Element	Default font style
partentry	\usekomafont{disposition}\large
partentrypagenumber	
chapterentry	\usekomafont{disposition}
chapterentrydots	\normalfont
chapterentrypagenumber	
sectionentry	\usekomafont{disposition}
sectionentrydots	\normalfont
${\tt sectionentrypagenumber}$	

#### \tableofcontents

The table of contents is output by the \tableofcontents command. To get correct values in the table of contents requires at least two LATEX runs after every change. The toc option described above can also affect the extent and format of the table of contents. After changing the settings of this option, at least two LATEX runs are needed again.

Entries for \chapter with scrbook and scrrept, or \section with scratcl, and the sectioning

level \part are not indented. Additionally, there are no dots between the text of this heading and the page number. The typographical logic for this behaviour is that the font is usually distinct and appropriate emphasis is desirable. However, you can change this behaviour with the previously documented options. The table of contents of this guide is created with the default settings and serves as an example.

v2.97c

v3.15

The font style of the top two levels in the table of contents is also affected by the settings for the partentry element, as well as by the chapterentry element for the scrbook and screprt classes, and by the sectionentry element for the scrartcl class. You can set the font style of the page numbers separately from these elements using partentrypagenumber and chapterentrypagenumber—for scrbook and screprt—or sectionentrypagenumber—

v3.15

for scrartcl— (see \setkomafont and \addtokomafont in section 3.6, page 57, or table 3.2, page 58). If you use dotted lines connecting the heading entries (chapter or section depending on the class) to the page numbers using the toc chapterentrydots or sectionentrydots option, you can change their font style using the chapterentrydots and sectionentrydots elements. The defaults for these elements are found in table 3.6.

```
tocdepth
\parttocdepth
\sectiontocdepth
\subsectiontocdepth
\subsubsectiontocdepth
\paragraphtocdepth
\subparagraphtocdepth
```

Normally, the sectioning divisions included in the table of contents are all those from \part to \subsection for the scrbook and scrreprt classes, or from \part to \subsubsection for the scrartcl class. Whether or not to include a sectioning level in the table of contents is controlled by the tocdepth counter. This has the value -1 for \part, 0 for \chapter, and so on. By incrementing or decrementing the counter, you can choose the lowest sectioning level to include in the table of contents. Incidentally, the standard classes work the same way. Unlike with the standard classes, with KOMA-Script you do not need to remember these

values. KOMA-Script defines a \level tocdepth command for each sectioning level with the

v3.15

scrartcl

Please note that in scrartcl, the values of tocdepth and secnumdepth (see section 3.16, page 112) for \part are not the same. This behaviour was copied from the standard article class for compatibility. Thus, for example, you should not use \partnumdepth to set the value of tocdepth.

**Example:** Suppose you are preparing an article that uses the sectioning level \subsubsection. However, you do not want this sectioning level to appear in the table of contents. The preamble of your document might contain the following:

```
\documentclass{scrartcl}
\setcounter{tocdepth}{\subsectiontocdepth}
```

Thus you set the tocdepth counter to the value of the \subsectiontocdepth command. That value is normally 2, but this way, you do not have to remember it.

If instead you simply want to include one less level in the table of contents than you normally would, you can simply subtract one from the default value of tocdepth:

```
\documentclass{scrartcl}
\addtocounter{tocdepth}{-1}
```

appropriate value which you can use to set tocdepth.

The value that you need to add to or subtract from tocdepth is listed in the table of contents after at least two LATEX runs.

# 3.10. Marking Paragraphs

The standard classes normally set paragraphs indented and without any vertical, interparagraph space. This is the best solution when using a regular page layout like the ones produced with the typearea package. If neither indentation nor vertical space is used, only the length of the last line would give the reader a guide to the paragraph break. In extreme cases, it is very difficult to tell whether a line is full or not. Furthermore, typographers find that a signal given at the paragraph's end is easily forgotten by the start of the next line. A signal at the paragraph's beginning is more easily remembered. Inter-paragraph spacing has the drawback of disappearing in some contexts. For instance, after a displayed formula it would be impossible to detect if the previous paragraph continues or a new one begins. Also, at the top of a new page, it might be necessary to look at the previous page to determine if a new paragraph has been started or not. All these problems disappear when using indentation. A combination of indentation and vertical inter-paragraph spacing is redundant and therefore should be avoided. Indentation alone is sufficient. The only drawback of indentation is that it shortens the line length. The use of inter-paragraph spacing is therefore justified when using short lines, such as in a newspaper.

#### parskip=method

v3.00

Once in a while you may require a document layout with vertical inter-paragraph spacing instead of indentation. The KOMA-Script classes provide several ways to accomplish this with the parskip option. The method consists of two elements. The first element is either full or half, where full stands for a paragraph spacing of one line and half stands for a paragraph spacing of half a line. The second element consists of one of the characters "\*", "+", or "-" and can be omitted. Without the second element, the final line of a paragraph will end with a white space of at least 1 em. With the plus character as the second element, the white space will be at least one third—and with the asterisk one fourth—the width of a normal line. With the minus variant, no provision is made for white space in the last line of a paragraph.

v3.08

You can change the setting at any time. If you change it inside the document, the \selectfont command will be called implicitly. Changes to paragraph spacing within a paragraph will not be visible until the end of the paragraph.

In addition to the resulting eight combinations for method, you can use the values for simple switches shown in table 2.5, page 40. Activating the option corresponds to using full with no second element and therefore results in inter-paragraph spacing of one line with at least 1 em white space at the end of the last line of each paragraph. Deactivating the option re-activates the default indentation of 1 em at the first line of the paragraph instead of paragraph spacing. A summary of all possible values for method are shown in table 3.7.

Table 3.7.: Available values of option parskip to select how paragraph are distinguished

# false, off, no

Paragraphs are identified by indentation of the first line by 1em. There is no spacing requirement at the end of the last line of a paragraph.

# full, true, on, yes

Paragraphs are identified by a vertical space of one line between paragraphs. There must be at least 1 em of free space at the end of the last line of the paragraph.

# full-

Paragraphs are identified by a vertical space of one line between paragraphs. There is no spacing requirement at the end of the last line of a paragraph.

full+

full\*
Paragraphs are identified by a vertical space of one line between paragraphs. There

must be at least a third of a line of free space at the end of a paragraph.

Paragraphs are identified by a vertical space of one line between paragraphs. There

# half

Paragraphs are identified by a vertical space of half a line between paragraphs. There must be at least 1 em free space at the end of the last line of a paragraph.

must be at least a quarter of a line of free space at the end of a paragraph.

# half-

Paragraphs are identified by a vertical space of half a line between paragraphs. There is no spacing requirement at the end of the last line of a paragraph.

# half+

Paragraphs are identified by a vertical space of half a line between paragraphs. There must be at least a third of a line of free space at the end of a paragraph.

#### half\*

Paragraphs are identified by a vertical space of half a line between paragraphs. There must be at least a quarter of a line of free space at the end of a paragraph.

# never

v3.08

No inter-paragraph spacing will be inserted even if additional vertical spacing is needed for vertical adjustment with \flushbottom.

All eight full and half option values also change the spacing before, after, and inside list environments. This prevents these environments or the paragraphs inside them from having

a larger separation than that between the paragraphs of normal text. Additionally, these options ensure that the table of contents and the lists of figures and tables are set without any additional spacing.

The default behaviour of KOMA-Script is parskip=false. In this case, there is no spacing between paragraphs, only an indentation of the first line by 1 em.

#### 3.11. Detecting Odd and Even Pages

In two-sided documents we distinguish left and right pages. Left pages always have an even page number, and right pages always have an odd page number. Identifying right and left pages is equivalent to identifying even- or odd-numbered pages, and so we normally refer to them as even and odd pages in this guide.

In one-sided documents, the distinction between left and right pages does not exist. Nevertheless, there are still pages with even and odd page numbers.

#### \Ifthispageodd{true part}{false part}

v3.28

If you want to determine whether text appears on an even or odd page, KOMA-Script provides the \Ifthispageodd command. The *true part* argument is executed only if you are currently on an odd page. Otherwise the *false part* argument is executed.

**Example:** Suppose you simply want to show whether a text will be placed onto an even or odd page. You may achieve that using

This page has an \Ifthispageodd{odd}{even} page number.

This results in the output

This page has an even page number.

Because the \Ifthispageodd command uses a mechanism that is very similar to a label and a reference to it, at least two LATEX runs are required after each change to the text. Only then will the decision be correct. In the first run, a heuristic is used to make the initial choice.

In section 20.1, page 453, advanced users can find more information about the problems of detecting left and right pages, or even and odd page numbers.

# 3.12. Headers and Footers Using Predefined Page Styles

One of the general characteristics of a document is the page style. In LATEX this primarily consists of the contents of headers and footers.

# headsepline=simple switch footsepline=simple switch



You can use these options to specify whether a horizontal rule appears beneath the header or above the footer. You can use any of the values for simple switches shown in table 2.5, page 40. Setting the headsepline option to true or invoking it with no value results in a line beneath the header. Similarly, activating the footsepline option results in a rule above the footer. Deactivating either option switches off the respective rule.

The headsepline option naturally has no effect with the empty and plain page styles, which are described below, because these styles explicitly dispense with a header. Typographically, such a line has the effect of making the header appear to be closer to the text. This does not mean that the header then needs to be moved farther away from the body of the text. Instead, the header should be considered as belonging to the text body for the purpose of calculating the type area. KOMA-Script takes this into account by passing the headsepline option to the typearea package, which then automatically executes the package option headinclude with the same value. The same applies to the footer separation line. Unlike headsepline, the footsepline option also affects the plain page style because plain prints a page number in the footer.

The options themselves do not automatically recalculate the type area. To recalculate it, use the DIV option with the values last or current (see page 36) or the \recalctypearea command (see page 38) in chapter 2.

The scrlayer-scrpage package (see chapter 5) offers further possibilities for adjusting lines in headers and footers.

```
\pagestyle{page style}
\thispagestyle{local page style}
```

There are usually four different page styles:

**empty** is the page style with completely empty headers and footers. In KOMA-Script this is identical to the standard classes.

headings is the page style with running heads in the header. In this style, headings are auto-

scrbook,

scrreprt

matically inserted into the header. With the classes scrbook and scrreprt, the headings of chapters and sections are repeated in the header for two-sided printing—on the outer side with KOMA-Script, on the inner side with the standard classes. KOMA-Script puts the page number on the outer side of the footer; the standard classes put it on the inner side of the header. In one-sided printing, KOMA-Script uses only the chapter headings, which are centred in the header, and puts the page numbers centred in the footer. scrartcl behaves similarly but starts one a level deeper in the sectioning hierarchy, with sections and subsections, because the chapter level does not exist in this case.

scrartcl

While the standard classes automatically convert the running heads to upper-case letters, KOMA-Script uses the capitalisation found in the headings. There are several

Table 3.8.: Default values for page style elements

<pre>pagefoot pageheadfoot \normalfont\normalcolor\slshape pagenumber \normalfont\normalcolor</pre>	Element	Default
	pageheadfoot	- <u>-</u>

typographical reasons for this. Upper-case letters are actually far too massive as a text decoration. If you use them anyway, they should be set one point smaller and with slightly tighter spacing. The standard classes do not take these points into consideration.

In addition, the KOMA-Script classes support rules below the header and above the footer with the headsepline and footsepline options (see page 79).

myheadings mostly corresponds to the headings page style, but the running heads are not generated automatically—they have to be defined by the user. You can use the \markboth and \markright commands for that purpose (see page 81).

plain is the page style with no running head and only a page number in the footer. The standard classes always centre this page number in the footer. KOMA-Script puts the page number on the outer side of the footer in two-sided mode. KOMA-Script behaves like the standard classes in one-sided printing.

You can set the page style at any time with the help of the \pagestyle command, and this setting takes effect with the next page that is output. If you use \pagestyle just before a command that results in an implicit page break and if the new page style should be used on the resulting new page, a \cleardoublepage just before \pagestyle will be useful. But usually you set the page style only once, at the beginning of the document or in the preamble.

To change the page style of the current page only, use the \thispagestyle command. This occurs automatically at some points in the document. For example, the \thispagestyle \( \chapterpagestyle \) command is issued implicitly on the first page of a chapter.

Note that when you use the scrlayer-scrpage package, switching between automatic and manual running heads is no longer accomplished by changing the page styles but with special instructions. You should not use the headings and myheadings page styles with this package.

To change the font style used for the header, the footer, or the page number, use the \setkomafont and \addtokomafont commands (see section 3.6, page 57). The same element, pageheadfoot, is used for the header and the footer. The element for the page number within the header or footer is called pagenumber. The pagefoot element, which is also provided by the KOMA-Script classes, is used only if you define a page style with the scrlayer-scrpage package in which the footer contains text (see chapter 5, page 262).

You can find the default settings in table 3.8

You can find the default settings in table 3.8.

**Example:** Suppose you want to set header and footer in a smaller type size and in italics.



However, the page number should not be set in italics but in bold. Apart from the fact that the result will look horrible, you can do this as follows:

```
\setkomafont{pageheadfoot}{%
  \normalfont\normalcolor\itshape\small}
\setkomafont{pagenumber}{\normalfont\bfseries}
```

On the other hand, if you only want a smaller font to be used along with the default slanted text, you can use the following:

```
\addtokomafont{pagehead}{\small}
```

As you can see, the previous example uses the pagehead element. You can achieve the same result using pageheadfoot instead (see table 3.2 on page 58).

It is not possible to use these methods to force upper-case letters to be used automatically for the running heads. Although you can redefine \MakeMarkcase, in such cases you should instead use the scrlayer-scrpage package (see chapter 5, page 271).

If you define your own page styles, the commands \usekomafont{pageheadfoot}, \usekomafont{pagenumber}, and \usekomafont{pagefoot} can be useful. In particular, if you do not use the KOMA-Script package scrlayer-scrpage (see chapter 5) but use, for example, the fancyhdr package (see [vO04]), you can use these commands in your definitions. In this way you can maintain compatibility with KOMA-Script as much as possible. If you do not use these commands in your own definitions, changes such as those shown in the previous examples have no effect. The scrlayer-scrpage package tries to maintain maximum compatibility as long as, for example, \thepage is not used directly for the page number rather than the \pagemark which is provided for it.

```
\markboth{left mark}{right mark}
\markright{right mark}
```

The myheadings page style does not set the running head. Instead, you set it with the help of the \markboth and \markright commands. This way the left mark will normally be used in the header of even pages and right mark in the header of odd pages. With one-sided printing, only the right mark exists. With the scrlayer-scrpage package, the \markleft command is also available.

You can use these commands with other page styles too. However, when combined with automatic running heads, for example with the **headings** page style, the effect of the commands lasts only until the next time the respective marks are set automatically.

# Table 3.9.: Macros to set up the page style of special pages

\titlepagestyle

Page style for a title page when using *in-page* titles.

\partpagestyle

Page style for pages with \part titles.

\chapterpagestyle

Page style for the first page of a chapter.

\indexpagestyle

Page style for the first page of the index.

```
\titlepagestyle
\partpagestyle
\chapterpagestyle
\indexpagestyle
```

of which \partpagestyle and \chapterpagestyle are found only with classes scrbook and scrreprt, and not in scrartcl. The default value for all four cases is plain. You can find the meaning of these macros in table 3.9. You can redefine the page styles with the \renewcommand macro.

On some pages, a different page style is chosen automatically with the help of the **\thispagestyle** command. Which page style this actually is, is defined by these four macros,

**Example:** Suppose you do not want the pages with a **\part** heading to be numbered. You can use the following command in the preamble of your document:

```
\renewcommand*{\partpagestyle}{empty}
```

As mentioned previously on page 79, the empty page style is exactly what is required in this example. Of course, you can also use a user-defined page style.

Suppose you have defined your own page style for initial chapter pages with the scrlayer (see section 16.4) or the scrlayer-scrpage package (see section 17.2). You have given this page style the fitting name of chapter. To actually use this style, you must redefine \chapterpagestyle in this way:

```
\renewcommand*{\chapterpagestyle}{chapter}
```

Suppose you do not want the table of contents of a book to have page numbers. Everything after the table of contents, however, should use the **headings** page style, including the **plain** page style for the first page of every chapter. You can use the following:

```
\clearpage
\pagestyle{empty}
```

scrbook, scrreprt

```
\renewcommand*{\chapterpagestyle}{empty}
\tableofcontents
\clearpage
\pagestyle{headings}
\renewcommand*{\chapterpagestyle}{plain}
```

You can also keep the redefinition local by using a group. This method has the advantage that you do not need to make any assumptions about the what the previous page style was in order to restore it after your local change:

```
\clearpage
\begingroup
\pagestyle{empty}
\renewcommand*{\chapterpagestyle}{empty}
\tableofcontents
\clearpage
\endgroup
```

Note, however, that you never should put a numbered sectioning command into a group. Otherwise you may get unpredictable results with commands like \label.

On page 360 in section 15.2, you will discover the **\AfterTOCHead** command, which makes a solution even easier:

```
\AfterTOCHead[toc]{%
  \thispagestyle{empty}%
  \pagestyle{empty}%
}
```

This takes advantage of the fact that if there are several **\thispagestyle** commands on the same page, the last one always wins.

You might think that you can put running heads on the first page of a chapter simply by using the

```
\renewcommand*{\chapterpagestyle}{headings}
```

command. Before you try this, you should read the remarks on \rightfirstmark starting on page page 426 in chapter 17, part II.

#### \pagenumbering{numbering style}

This command works the same way in KOMA-Script as in the standard classes. Strictly speaking, it is a feature of neither the standard classes nor the KOMA-Script classes but of the LATEX kernel. This command is used to change the *numbering style* of page numbers.

The changes take effect immediately, i.e., starting from the page that contains the command. If necessary, you should first close the current page with \clearpage or better \cleardoubleoddpage. You can find the available settings for numbering style in table 3.10.

84

numbering style	example	description
arabic	8	Arabic numbers
roman	viii	lower-case Roman numbers
Roman	VIII	upper-case Roman numbers
alph	h	letters
Alph	H	capital letters

Table 3.10.: Available numbering styles of page numbers

Calling \pagenumbering always resets the page number. The current page becomes number 1 in the selected *numbering style*. In order that two-sided documents produce the correct results on an even page, so that the left-hand page is not missing, you should always add \cleardoubleoddpage before \pagenumbering. The next section provides more information about potentially inserted blank pages.

Let me say a word about a common mistake found in various templates circulating on the Internet. If you encounter lines like the following—without the initial comment naturally—this is an unmistakable sign that the creator did not read or understand the remark above:

```
% Attention! This example contains errors!
% Please note the explanation in the text!
\tableofcontents
\pagenumbering{arabic}
\setcounter{page}{1}
```

Since \tableofcontents outputs the table of contents but does not automatically issue a page break at the end, the page numbering is already changed on the last page of the table of contents. Because it lacks a \cleardoubleoddpage command before \pagenumbering, it receives a pagination of the Arabic number 1. Additionally, the final line which sets the page numbering to 1 is superfluous, since this is already done by \pagenumbering.

Sometimes — without the initial comment, naturally — you find:

```
% Attention! This example contains errors!
% Please note the explanation in the text!
\tableofcontents
\pagebreak
\pagenumbering{arabic}
\setcounter{page}{1}
```

Here the creator tried to solve the problem with the final page of the table of contents with the help of \pagebreak.

Unfortunately, this solution is not much better. Here there is a page break after the last page of the table of contents. This may cause entries on the last page of a two-sided document to have excess vertical spacing (see \flushbottom, page 56). \pagebreak is clearly the wrong command here.

Furthermore, \newpage or \clearpage would not be sufficient for a two-sided document. For

example, if the last page of the table of contents had the Roman numeral vii, the Arabic numbered right-side page 1 would immediately follow the Roman numeral right-side page. A left-side page between the two would be missing, which could cause serious problems with later printing.

My advice: Avoid using templates that contain errors with respect to such simple things. Incidentally, the correct way would be:

```
\tableofcontents
\cleardoubleoddpage
\pagenumbering{arabic}
```

This also applies if scrartcl uses a class that usually does not start a new page after the table of scrartcl contents. If you switch the page numbering, a new right-hand page must be started. If you do not want such a change, you should keep the numbering style of pages consistent throughout the document without changing it in between.

It is easier to change the numbering style when using scrbook. There you have the support of scrbook two commands, \frontmatter and \mainmatter, for the most commonly used switching. For more information, please see section 3.15, page 93.

# 3.13. Interleaf Pages

Interleaf pages are pages that are inserted between parts of a document. Traditionally, these pages are completely blank. LATEX, however, sets them by default with the current page style. KOMA-Script provides several extensions to this functionality.

Interleaf pages are mostly found in books. Because book chapters commonly start on the right (recto) page of a two-page spread, an empty left (verso) page must be inserted if the previous chapter ends on a recto page. For this reason, interleaf pages really only exist for two-sided printing.

# cleardoublepage=page style cleardoublepage=current

v3.00

v3.00

With this option, you can define the page style of the interleaf pages created by the commands \cleardoublepage, \cleardoubleoddpage, or \cleardoubleevenpage to advance to the desired page. You can use any previously defined page style (see section 3.12 from page 78 and chapter 5 from page 253). In addition, cleardoublepage=current is also possible. This case

corresponds to the default prior to KOMA-Script 2.98c and creates an interleaf page without changing the page style. Starting with KOMA-Script 3.00, the default follows the recommendation of most typographers and creates interleaf pages with the empty page style unless you switch compatibility to earlier KOMA-Script versions (see option version, section 3.2, page 54).

**Example:** Suppose you want interleaf pages that are empty except for the pagination, so they are created with plain. You can achieve this, for example, with:

\KOMAoptions{cleardoublepage=plain}

You can find more information about the plain page style in section 3.12, page 80.

```
\clearpage
\cleardoublepage
\cleardoublepageusingstyle{page style}
\cleardoubleemptypage
\cleardoubleplainpage
\cleardoublestandardpage
\cleardoubleoddpage
\cleardoubleoddpageusingstyle{page style}
\cleardoubleoddemptypage
\cleardoubleoddplainpage
\cleardoubleoddstandardpage
\cleardoubleevenpage
\cleardoubleevenpageusingstyle{page style}
\cleardoubleevenemptypage
\cleardoubleevenplainpage
\cleardoubleevenstandardpage
```

The LATEX kernel provides the \clearpage command, which ensures that all pending floats are output and then starts a new page. There is also the \cleardoublepage command, which works like \clearpage but which starts a new right-hand page in two-sided printing (see the twoside layout option in section 2.4, page 39). An empty left-hand page in the current page style is output if necessary.

v3.00

With \cleardoubleoddstandardpage, KOMA-Script works as exactly in the way just described for the standard classess. The \cleardoubleoddplainpage command, on the other hand, additionally changes the page style of the empty left page to plain in order to suppress the running title. Likewise, the \cleardoubleoddemptypage command uses the empty page style to suppress both running title and page number on the empty left-hand side. The page is thus completely empty. If you want to specify your own page style for the interleaf page, this should be given as an argument of \cleardoubleoddusingpagestyle. You can use any previously defined page style (see chapter 5).

Sometimes you want chapters to start not on the right-hand but on the left-hand page. Although this layout contradicts classic typography, it can be appropriate if the double-page spread at the beginning of the chapter very specific contents. For this reason, KOMA-Script provides the \cleardoubleevenstandardpage command, which is equivalent to the \cleardoubleoddstandardpage command except that the next page is a left page. The same applies to the \cleardoubleevenplainpage, \cleardoubleevenemptypage, and \cleardoubleevenpageusingstyle commands, the last of which expects an argument.

The \cleardoublestandardpage, \cleardoubleemptypage, and \cleardoubleplainpage commands, and the single-argument \cleardoublepageusingstyle command, as well as the standard \cleardoublepage command, depend on the open option explained in section 3.16, page 94 and, depending on that setting, correspond to one of the commands explained in the preceding paragraphs.

**Example:** Suppose you want to insert a double-page spread into your document with a picture on the left-hand page and a new chapter starting on the right-hand page. If the previous chapter ends with a left-hand page, an interleaf page has to be added, which should be completely empty. The picture should be the same size as the text area without any header or footer.

At the relevant place in your document, write:

The first of these lines switches to the next left-hand page. If needed it also adds a completely blank right-hand page. The second line makes sure that the following left-hand page will also be set using the empty page style. The third through sixth lines load an image file named picture and scale it to the desired size without distorting it. This command requires the graphicx package (see [Car17]). The last line starts a new chapter on the next page, which will be a right-hand one.

In two-sided printing, \cleardoubleoddpage always moves to the next left-hand page and \cleardoubleevenpage to the next right-hand page. The style of the interleaf page to be inserted if necessary is defined with the cleardoublepage option.

#### 3.14. Footnotes

Unlike the standard classes, KOMA-Script offers the ability to configure the format of the footnote block.

Table 3.11.: Available values for the footnotes option to configure footnotes

multiple

Consecutive footnote marks will be separated by \multfootsep.

nomultiple

Consecutive footnote marks will be handled like single footnotes and not separated from each other.

 $\begin{tabular}{ll} \verb|footnotes| = setting \\ \verb|multfootsep| \end{tabular}$ 

v3.00

Footnotes are marked by default in the text with a small superscript number. If several footnotes appear in succession at the same point, it gives the impression that there is one footnote with a large number rather than multiple footnotes (e.g. footnote 12 instead of footnotes 1 and 2). With footnotes=multiple, footnotes that follow each other directly are separated with a delimiter instead. The default delimiter in \multfootsep is defined as a comma without a space:

 $\verb|\newcommand*{\nultfootsep}{{,}}|$ 

This can be redefined.

The whole mechanism is compatible with the footmisc package, version 5.3d to 5.5b (see [Fai11]). It affects footnote markers placed using \footnote, as well as those placed directly with \footnotemark.

You can switch back to the default footnotes=nomultiple at any time using the \KOMAoptions or \KOMAoption command. However, if you encounter any problems using another package that alters the footnotes, you should not use this option, nor should you change the <code>setting</code> anywhere inside the document.

A summary of the available setting values of footnotes can be found in table 3.11.

\footnote[number]{text}
\footnotemark[number]
\footnotetext[number]{text}
\multiplefootnoteseparator

Footnotes in KOMA-Script are produced, as they are in the standard classes, with the \footnote command, or alternatively the pair of commands \footnotemark and \footnotetext. As in the standard classes, it is possible for a page break to occur within a footnote. Normally this happens if the footnote mark is placed so near the bottom of a page as to leave IATEX no choice but to move the footnote to the next page. Unlike the standard classes, KOMA-Script can recognize and separate consecutive footnotes automatically. See the previously documented option footnotes.

v3.00

If instead you want to place this delimiter manually, you can do so by calling \multiplefootnoteseparator. However, users should not redefine this command, as it contains not only the delimiter but also the delimiter's formatting, for example the font size selection and the superscript. The delimiter itself is stored in the previously described \multfootsep command.

**Example:** Suppose you want to put two footnotes after a single word. First you try

```
Word\footnote{1st footnote}\footnote{2nd footnote}
```

Let's assume that the footnotes are numbered 1 and 2. Since the two footnote numbers follow each other directly, it creates the impression that the word has only one footnote numbered 12. You can change this behaviour by using

```
\KOMAoptions{footnotes=multiple}
```

to enable the automatic recognition of footnote sequences. Alternatively, you can use

```
word\footnote{Footnote 1}%
\multiplefootnoteseparator
\footnote{Footnote 2}
```

This should give you the desired result even if automatic detection fails or cannot be used for some reason.

Now suppose you also want the footnote numbers to be separated not just by a comma, but by a comma and a space. In this case, write

```
\verb|\renewcommand*{\multfootsep}{ , \nobreakspace}|
```

in the preamble of your document. \nobreakspace was used here instead of a normal space to avoid paragraph or page breaks within the sequence of footnotes.

#### \footref{reference}

v3.00

Sometimes you have a footnote in a document to which there are several references in the text. An inconvenient way to typeset this would be to use \footnotemark to set the number directly. The disadvantage of this method is that you need to know the number and manually set every \footnotemark command. And if the number changes because you add or remove an earlier footnote, you will have to change each \footnotemark. KOMA-Script thefore offers the \label mechanism to handle such cases. After placing a \label inside the footnote, you can use \footnotemark to set all the other marks for this footnote in the text.

**Example:** You are writing a text in which you must create a footnote each time a brand name occurs, indicating that it is a registered trademark. You can write, for example,

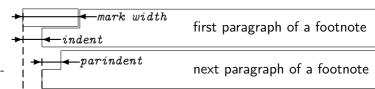


Figure 3.1.: Parameters that control the footnote layout

```
Company SplishSplash\footnote{This is a registered trade name.
  All rights are reserved.\label{refnote}}
produces not only SplishPlump\footref{refnote}
but also SplishPlash\footref{refnote}.
```

This will produce the same footnote mark three times, but only one footnote text. The first footnote mark is produced by \footnote itself, and the following two footnote marks are produced by the additional \footref commands. The footnote text will be produced by \footnote.

When setting footnote marks with the \label mechanism, any changes to the footnote numbers will require at least two IATEX runs to ensure correct numbers for all \footref marks.

Note that statements like \ref or \pageref are fragile and therefore you should put \protect in front of them if they appear in moving arguments such as headings. By the way, from LATEX 2021-05-01 on, the command is provided by LATEX itself.

```
v3.33
```

```
\deffootnote[mark width]{indent}{parindent}{definition}
\deffootnotemark{definition}
\thefootnotemark
```

The KOMA-Script classes set footnotes slightly differently than the standard classes do. As in the standard classes, the footnote mark in the text is rendered with small, superscript numbers. The same formatting is used in the footnote itself. The mark in the footnote is typeset right-justified in a box with a width of mark width. The first line of the footnote follows directly.

All subsequent lines will be indented by the length of <code>indent</code>. If the optional parameter <code>mark width</code> is not specified, it defaults to <code>indent</code>. If the footnote consists of more than one paragraph, the first line of each paragraph is indented by the value of <code>parindent</code>.

figure 3.1 shows the different parameters again. The default configuration of the KOMA-Script classes is as follows:

```
\deffootnote[1em]{1.5em}{1em}{%
  \textsuperscript{\thefootnotemark}%
}
```

\textsuperscript controls both the superscript and the smaller font size. The command \thefootnotemark contains the current footnote mark without any formatting.

v2.8q

The footnote, including the footnote mark, uses the font specified in the footnote element. You can change the font of the footnote mark separately using the \setkomafont and \addtokomafont commands (see section 3.6, page 57) for the footnotelabel element. See also table 3.2, page 58. The default setting is no change to the font. Please don't misuse this element for other purposes, for example to set the footnotes ragged right (see also \raggedfootnote, page 92).

The footnote mark in the text is defined separately from the mark in front of the actual footnote. This is done with \deffootnotemark. The default setting is:

\deffootnotemark{%

\textsuperscript{\thefootnotemark}}

v2.8q

With this default, the font for the footnotereference element is used (see table 3.2, page 58). Thus, the footnote marks in the text and in the footnote itself are identical. You can change the font with the commands \setkomafont and \addtokomafont (see section 3.6, page 57).

**Example:** One feature that is often requested is footnote marks which are neither in superscript nor in a smaller font. They should not touch the footnote text but be separated by a small space. You can accomplish this as follows:

\deffootnote{1em}{1em}{\thefootnotemark\}

This will set the footnote mark and subsequent space right-aligned in a box of width 1 em. The lines of the footnote text that follow are also indented by 1 em from the left margin.

Another layout that is often requested is footnote marks that are left-aligned. You can obtain them with the following definition:

```
\deffootnote{1.5em}{1em}{%
  \makebox[1.5em][1]{\thefootnotemark}}
```

If, however you want to change the font for all footnotes, for example to sans serif, this can easily be done with the commands \setkomafont and \addtokomafont (see section 3.6, page 57):

\setkomafont{footnote}{\sffamily}

As the examples show, KOMA-Script allows a wide variety of different footnote formats with this simple user interface.

#### \setfootnoterule[thickness]{length}

v3.06

Generally, a horizontal rule is set between the text area and the footnote area, but normally this rule does not extend the full width of the type area. With \setfootnoterule, you can set the exact thickness and length of the rule. In this case, the parameters thickness and length are only evaluated when setting the rule itself. If the optional argument thickness has been omitted, the thickness of the rule will not be changed. Empty arguments for thickness or length are also allowed and do not change the corresponding parameters. Using absurd values will result in warning messages both when setting and when using the parameters.

v3.07

You can change the colour of the rule with the footnoterule element using the \setkomafont and \addtokomafont commands (see section 3.6, page 57). The default is no change of font or colour. In order to change the colour, you must also load a colour package like xcolor.

#### \raggedfootnote



By default KOMA-Script justifies footnotes just as in the standard classes. But you can also change the justification separately from the rest of the document by redefining \raggedfootnote. Valid definitions are \raggedright, \raggedleft, \centering, \relax or an empty definition, which is the default. The alignment commands of the ragged2e package are also valid (see [Sch09]).

**Example:** Suppose you are using footnotes only to provide references to very long links, where line breaks would produce poor results if justified. You can use

\let\raggedfootnote\raggedright

in your document's preamble to switch to ragged-right footnotes.

#### \ExecuteDoHook{footnote/text/begin}

\ExecuteDoHook{footnote/text/end}

v3.36

For experts there are also two hooks of type *do-hook* (see section 12.8 from page 335). The first of these is used at the very beginning of <code>\@makefntext</code> before <code>\raggedfootnote</code> is executed. The second one at the end before the paragraph is finished. Currently neither hook is used by <code>KOMA-Script</code> itself.

#### scrbook 3.15. Book Structure

Sometimes books are loosely divided into *front matter*, *main matter*, and *back matter*. KOMA-Script also provides this capability for scrbook.

\frontmatter \mainmatter

\backmatter

The front matter includes all the material which appears before the main text begins, including title pages, preface, and table of contents. It is initiated with \frontmatter. In the front matter, Roman numerals are used for the page numbers, and chapter headings in the header are not numbered. However, section headings are numbered consecutively, starting from chapter 0. This typically does not matter, as the front matter is used only for the title pages, table of contents, lists of figures and tables, and a preface or foreword. The preface can thus be created as a normal chapter. A preface should be as short as possible and never divided into sections. The preface thus does not require a deeper level of structure than the chapter.

v2.97e

If you see things differently and want to use numbered sections in the chapters of the front matter, as of version 2.97e, the section numbering no longer contains the chapter number. This change only takes effect when the compatibility option is set to at least version 2.97e (see option version, section 3.2, page 54). It is explicitly noted that this creates confusion with chapter numbers! The use of \addsec and \section\* (see section 3.16, page 104 and page 105) are thus, in the author's opinion, greatly preferable.

v2.97e

As of version 2.97e the numbering of floating environments, such as tables and figures, and equation numbers in the front matter also contains no chapter-number part. To take effect, this too requires the corresponding compatibility setting (see the version option, section 3.2, page 54).

The part of the book with the main text is introduced with \mainmatter. If there is no front matter, you can omit this command. The default page numbering in the main matter uses Arabic numerals and (re)starts the page count at 1 at the start of the main matter.

The back matter is introduced with \backmatter. Opinions differ as to what belongs in the back matter. So in some cases you will find only the bibliography, in some cases only the index, and in other cases both of these as well as the appendices. The chapters in the back matter are similar to the chapters in the front matter, but page numbering is not reset. If you do require separate page numbering, you can use the \pagenumbering command in section 3.12, page 83.

#### 3.16. Document Structure

The structure refers to dividing a document into parts, chapters, sections, and additional levels of structure.

Table 3.12.: Available values for the open option to select page breaks with interleaf pages using scrbook or scrreprt

any

Parts, chapter, index, and back matter use \clearpage, not \cleardoublepage; \cleardoublepageusingstyle, \cleardoublestandardpage, \cleardoubleplainpage, \cleardoubleemptypage, and \cleardoublepage behave the same as using open=right.

left

Part, chapter, index, and back matter use \cleardoublepage; the commands \cleardoublepageusingstyle, \cleardoublestandardpage, \cleardoubleplainpage, \cleardoubleemptypage, and \cleardoublepage result in a page break and add an interleaf page if needed to reach the next left-hand page.

right

Part, chapter, index, and back matter use \cleardoublepage; the commands \cleardoublepageusingstyle, \cleardoublestandardpage, \cleardoubleplainpage, \cleardoubleemptypage, and \cleardoublepage result in a page break and add an interleaf page if needed to reach the next right-hand page.

#### open=method

section 3.13, page 86).

scrbook, scrreprt

The KOMA-Script classes scrbook and scrreprt give you the choice of where to start a new chapter with two-sided printing. By default scrreprt starts a new chapter on the next page. This is equivalent to *method* any. However, scrbook starts new chapters at the next right-hand page. This is equivalent to *method* right and is usually used in books. But sometimes chapters should start on the left-hand page of a two-page spread. You can accomplish this with the *method* left. You can find a summary of the available values in table 3.12. The table also describes the effects of \cleardoublepage, \cleardoublepageusingstyle, \cleardoublestandardpage, \cleardoubleplainpage, and \cleardoubleemptypage (see

v3.00

Since LATEX does not differentiate between left-hand and right-hand pages in one-sided printing, the option has no effect in that case.

In the scrartcl class, the section is the first structural element below the part. For this reason, scrartcl does not support this option.

chapterprefix=simple switch appendixprefix=simple switch

\IfChapterUsesPrefixLine{then code}{else code}

scrbook. scrreprt

word "Chapter" followed by the chapter number. The heading itself is set left-justified on the following line. The same effect is obtained in KOMA-Script with the chapterprefix option. You can use any value from table 2.5, page 40 as the simple switch. The default, however, is chapterprefix=false, the opposite behaviour of that of the standard classes, which corresponds to chapterprefix=true. These options also affect the automatic running heads in the headers (see section 3.12, page 79).

Sometimes you may want to use the simplified chapter headings produced by

With the standard classes book and report, a chapter heading consists of a line with the

chapterprefix=false but at the same time to have the heading of an appendix preceded by a line with "Appendix" followed by the appendix letter. This is achieved by using the appendixprefix option (see table 2.5, page 40). Since this results in an inconsistent document layout, I advise against using this option. Ultimately, this option changes the chapterprefix option automatically at the beginning of the \appendix.

v3.18

You can execute code depending on the current setting for the chapter preceding line using \IfChapterUsesPrefixLine. If chapterprefix is currently active, the then code is executed; otherwise, the else code is executed. You can change the font style of the chapter number line that uses chapterprefix=true

v2.96a

or appendixprefix=true by using the chapterprefix element with the \setkomafont and \addtokomafont commands (see section 3.6, page 57). The default is to use the chapter element (see page 100, as well as table 3.15, page 103).

You can find additional settings for chapter headings in the explanation \RedeclareSectionCommand and the commands \chapterlineswithprefixformat and \chapterlinesformat in section 20.8, part II.

# headings=setting

Headings of sectioning levels normally use a relatively large font size in both the standard classes and KOMA-Script. This choice does not appeal to everyone and is especially problematic for small paper sizes. Consequently, KOMA-Script provides, in addition to the large headings defined by the headings=big option, the options headings=normal and headings= small, which allow for smaller headings. The font sizes resulting from these options for scrbook and scrept are shown in table 3.15, page 103. Specifically, all three settings reset the elements

v3.00

after chapter headings is also reset by these options. Chapter headings also have the two options headings=twolinechapter and headings=

chapter, section, subsection, subsubsection, paragraph, and subparagraph to the corresponding defaults. scrartcl generally uses slightly smaller headings. The spacing before and

scrbook. scrreprt

scrbook. scrreprt

<sup>&</sup>lt;sup>1</sup>When using another language the word "Chapter" is of course translated to the appropriate language.

onelinechapter, which correspond to chapterprefix=true and chapterprefix=false explained above. For the appendix, appendixprefix=true and appendixprefix=false serve as alternatives for the headings=twolineappendix and headings=onelineappendix options. Of course, these options do not exist with scrartcl.

v3.12

The headings=standardclasses option adjusts the font sizes of the headings to those of the standard classes. In addition, the font for the disposition element is set to \bfseries. It therefore no longer uses a sans-serif font for the headings. If you use scrbook or scrreprt, headings=twolinechapter is also set and the spacing between the chapter headings is adjusted to that of the standard classes.

scrbook, scrreprt

scrbook, scrreprt You can set the method to specify the page on which new chapters begin with headings=openany, headings=openright, and headings=openleft, or alternatively with the open option, which takes the values any, right, and left (see above).

v3.10

Another special feature of KOMA-Script is the handling of the optional argument of the sectioning commands \part, \chapter, etc. down to \subparagraph. You can change its function and meaning with the options headings=optiontohead, headings=optiontotoc and headings=optiontoheadandtoc.

See table 3.13 for a summary of all available settings for the headings option. The explanations of the sectioning commands below contain examples using some of these settings.

Table 3.13.: Available values for the headings option to format section headings

big

Use large fonts in the headings for each of the default sectioning levels with wide spacing above and below the titles.

normal

Use medium-sized fonts in the headings with medium spacing above and below the titles.

 ${\tt oneline appendix}, \, {\tt noappendix} {\tt prefix}, \, {\tt appendix} {\tt without} {\tt prefix}, \, {\tt appendix} {\tt$ 

Chapter headings in the appendix are set like other headings.

 ${\tt one line chapter}, \, {\tt nochapter prefix}, \, {\tt chapter without prefix}, \, {\tt chapter without prefix line}$ 

Chapter titles are set like other headings.

# Table 3.13.: Available values for the headings option (continued)

#### openany

The commands \cleardoublepageusingstyle, \cleardoublestandardpage, \cleardoubleplainpage, \cleardoubleemptypage, and \cleardoublepage generate a page break and insert an interleaf page if needed to reach the next right-hand page in two-sided printing, the same as in headings=openright. Parts, chapter, the index, and back matter use \clearpage instead of \cleardoublepage.

#### openleft

The commands \cleardoublepageusingstyle, \cleardoublestandardpage, \cleardoubleplainpage, \cleardoubleemptypage, and \cleardoublepage generate a page break and insert an interleaf page if needed to reach the next left-hand page in two-sided printing. Part, chapter, index and back matter use \cleardoublepage.

#### openright

The commands \cleardoublepageusingstyle, \cleardoublestandardpage, \cleardoubleplainpage, \cleardoubleemptypage, and \cleardoublepage generate a page break and insert an interleaf page if needed to reach the next right-hand page in two-sided printing. Part, chapter, index and back matter use \cleardoublepage.

#### optiontohead

v3.10

The advanced functionality of the optional argument of the sectioning commands \part down to \subparagraph is activated. By default, the optional argument is used only for the running head.

### optiontoheadandtoc, optiontotocandhead

v3.10

The advanced functionality of the optional argument of the sectioning commands \part down to \subparagraph is activated. By default, the optional argument is used for the running head and the table of contents.

#### optiontotoc

v3.10

The advanced functionality of the optional argument of the sectioning commands \part down to \subparagraph is activated. By default, the optional argument is used only for the table of contents.

#### small

Use small fonts in the headings with small spacing above and below the titles.

#### Table 3.13.: Available values for the headings option (continued)

#### standardclasses

v3.12

Reset the font settings for each of the standard sectioning levels and use headings with the sizes of the standard classes. For chapter headings, scrbook and scrreprt set headings=twolinechapter.

twolineappendix, appendixprefix, appendixwithprefix, appendixwithprefixline Chapter titles in the appendix are set with a number line whose format is determined by \chapterformat.

twolinechapter, chapterprefix, chapterwithprefix, chapterwithprefixline

Chapter titles are set with a number line whose format is determined by \chapterformat.

#### numbers=setting

According to DUDEN, if only Arabic numerals are used to number section headings, the German practice is to have no point at the end (see [DUD96, R3]). On the other hand, if Roman numerals or letters appear in the numbering, then a point should appear at the end of the numbering (see [DUD96, R4]). KOMA-Script has a mechanism that tries to automate this somewhat complex rule. The result is that normally after the sectioning commands \part and \appendix the numbering switches to using a final point. This information is saved in the aux file and takes effect on the next LATEX run.

Sometimes the mechanism for placing or omitting the final point may fail. Sometimes other languages have different rules. Therefore you can force the use of the final point with the option numbers=endperiod or to prohibit it with numbers=noendperiod.

Note that this mechanism only takes effect on the next LATEX run. Therefore, before you try to use these options to force the correct numbering format, you should always perform another LATEX run without modifying the document.

When using the language setting russian of the package polyglossia, the setting of the option is overwritten by redefining \autodot. Subsequent setting of the option then also has no effect. However, from version 1.50a the package offers an option to switch off this very restrictive behaviour. More details can be found in the manual [CRSR22].

You can find a summary of the available values for the *setting* of *numbers* in table 3.14. Unlike most other settings, this option can only be set in the document preamble, i.e. before \begin{document}.

Table 3.14.: Available values of the numbers option to configure the final points of the numbers for section headings

#### autoendperiod, autoenddot, auto

KOMA-Script decides whether to set the point at the end of sectioning command numbers. If there are only Arabic numerals, the point will be omitted. If a letter or Roman numeral is found, the point is set. However, references to these numbers are set without a final point.

#### endperiod, withendperiod, periodatend, enddot, withenddot, dotatend

All numbers of sectioning commands and their subordinate numbers are set with a final point. Only references will be set without the final point.

noendperiod, noperiodatend, noenddot, nodotatend

All numbers of sectioning commands are set without a final point.

#### chapteratlists

#### chapteratlists=value

scrbook. scrreprt

v2.96a

As mentioned in section 3.20, page 142, every chapter that is created with \chapter normally inserts a vertical space in the lists of floating environments (e.g., tables and figures). Since version 2.96a, this also applies to the \addchap command unless you choose a compatibility setting for an earlier version (see the version option in section 3.2, page 54).

In addition, you can use the chapteratlists option to change the vertical spacing by specifying the desired distance as the value. The default with listof=chaptergapsmall is 10 pt (see the version option in section 3.2, page 54).

If you use chapteratlists=entry or chapteratlists without specifying a value, instead of a vertical space, the chapter entry itself will be entered into the lists. Note that such an entry occurs even if the chapter does not contain a floating environment. A method where only chapters with floating environments are displayed in the respective list can be found in the German-language KOMA-Script forum at [Koh15].

Please note that changes to this option only takes effect after two additional IATEX runs.

```
\part[short version]{heading}
\chapter[short version]{heading}
\section[short version]{heading}
\subsection[short version]{heading}
\subsubsection[short version]{heading}
\paragraph[short version]{heading}
\subparagraph[short version]{heading}
```

The standard sectioning commands in KOMA-Script work the same way as those in the standard classes. Thus, you can specify an alternative text for the table of contents and running heads as an optional argument to the sectioning commands.

v3.10

However, with the headings=optiontohead option, KOMA-Script only uses the optional argument short version in the running head, not the table of contents. Of course, this text will only appear if you use a page style that puts the corresponding sectioning level in the running head. See section 3.12 and chapter 5. With the headings=optiontotoc option, KOMA-Script uses the optional argument short version exclusively for the table of contents and not the running head. However, the entry will be shown only if the tocdepth counter is great enough (see section 3.9, page 75). With the headings=optiontoheadandtoc option, KOMA-Script uses the optional argument short version in both the table of contents and the running head. These three options all activate the extended interpretation of the optional argument short version, which is not active by default.

v3.10

sign in short version. If so, the optional argument will be interpreted as an option list. Three options—head=running head, tocentry=table of contents entry, reference=reference title, and nonumber=simple switch—are supported with this format. To use commas or equals signs within the values of those options, you must enclose them in braces.

The extended interpretation of the optional argument checks to see if there is an equals

v3.27

Please note that this mechanism only works as long as KOMA-Script controls the sectioning commands. If you use package that redefines the KOMA-Script's or the internal LATEX kernel's sectioning commands, KOMA-Script can no longer provide this extended mechanism. This also applies to a KOMA-Script extension that is always active: sectioning commands with no heading text do not create entries in the table of contents. If you really want an entry with empty heading text, you can use an invisible entry like \mbox{}\mbox{}{} \).

**Example:** Suppose you have a document with very long chapter headings. These headings should appear in the table of contents, but you want to limit the running head to short, single-line headings. You can do this with the optional argument of \chapter.

A little later you realize that the line breaks for this long heading are very inappropriate. You therefore want to choose the breaks yourself. Nevertheless, you still want automatic line breaking in the table of contents. With

you create separate entries for the table of contents, running head, and chapter heading itself. The arguments of the options head and tocentry have been enclosed in braces so their contents can be arbitrary.

The need for braces in the example above is best illustrated by another example. Suppose you chose the **headings=optiontotoc** option and set the title this way:

This results in the entry "Option head=value" in the table of contents but "value" in the running head. But surely you wanted the entry "head=value" in the table of contents and the complete heading text in the running head. You can do this using braces:

v3.22

A similar case concerns the comma. Using the same headings option as before

```
\section[head=0, 1, 2, 3, \dots]
{Natural Numbers Including the Zero}
```

results in an error because the comma is interpreted as the separator between the individual options of the option list "0, 1, 2, 3, \dots". But writing

```
\section[head={0, 1, 2, 3, \dots}]
{Natural Numbers Including the Zero}
```

makes "0, 1, 2, 3, \dots" the argument of the head option.

Like setting the title of a running head with the head option, or setting the title of a table-of-contents entry with the tocentry option, you can set the title of a reference with

the nameref or titleref packages, or with the titleref module of the zref package, using the reference option. Note that the support for the titleref package is rather rudimentary, since that package's performance is poor compared to the other two, and it is not fully compatible with hyperref.

v3.27

You can deactivate the numbering using nonumber=true in the extended optional argument. In contrast to the starred versions of the sectioning commands explained below, the titles will still be added to the table of contents and, if applicable, used for the running head. For \part,

\chapter, and \section, using nonumber=true this essentially corresponds to the \addpart,

scrreprt

\addchap, and \addsec commands, which are explained on page 105. The part-level title (\part) differs from other sectioning levels by being numbered independently. This means that the chapter level (in scrbook or scrreprt), or the section level (in scrartcl) is numbered consecutively over all parts. Furthermore, for the scrbook and

scrbook. scrreprt scrreprt classes, the title of the part level together with the corresponding preamble (see \setpartpreamble, page 113) is set on a separate page.

scrbook.

The \chapter command only exists in the book and report classes, that is, in book, scrbook, report and scrreport, but not in the article classes article and scrartcl. Furthermore, the \chapter command in KOMA-Script differs substantially from the version in the standard classes. In the standard classes, the chapter number is used together with the prefix "Chapter", or the corresponding word in the appropriate language, on a separate line above the actual chapter title text. KOMA-Script replaces this overpowering style with a simple chapter number before the chapter title, but you can restore the original behaviour with the chapterprefix option (see page 95).

scrbook.

Please note that \part and \chapter in the scrbook and scrreprt classes change the page style scrreprt for one page. The page style applied in KOMA-Script is defined in the macros \partpagestyle and \chapterpagestyle (see section 3.12, page 82).

v2.8p

You can change the font style for all headings with the \setkomafont and \addtokomafont commands (see section 3.6, page 57). In doing so, the element disposition is applied first, followed by the specific element for each sectioning level (see table 3.2, page 58). There is a separate elements, partnumber, for the number of the part heading, and chapterprefix, for the optional prefix line of chapter headings. The initial definition for the disposition

v3.39

element is \normalcolor\maybesffamily\bfseries. The default font sizes for the specific elements depends on the options headings=big, headings=normal, and headings=small (see page 95). They are listed in table 3.15.

**Example:** Suppose you use the headings=big class option and notice that the very large headings of the document parts are too bold. You could change this as follows:

```
\setkomafont{disposition}{\normalcolor\maybesffamily}
\part{Appendices}
\addtokomafont{disposition}{\bfseries}
```

Using the command above you only switch off the font attribute **bold** for a heading

font

sizes	for	different	levels
of do	$cum\epsilon$	ent section	ning in
scrbo	ok an	${ m d}$ scrreprt	

Table 3.15.: Default

Class Option	Element	Default
headings=big	part partnumber chapter chapterprefix section subsection subsubsection paragraph subparagraph	\Huge \huge \huge \usekomafont{chapter} \Large \large \normalsize \normalsize \normalsize
headings=normal	part partnumber chapter chapterprefix section subsection subsubsection paragraph subparagraph	<pre>\huge \huge \LARGE \usekomafont{chapter} \Large \large \normalsize \normalsize \normalsize</pre>
headings=small	part partnumber chapter chapterprefix section subsection subsubsection paragraph	\LARGE \LARGE \Large \usekomafont{chapter} \large \normalsize \normalsize \normalsize

"Appendices". A much more convenient and elegant solution is to change all \part headings at once. This is done either by:

subparagraph

\normalsize

```
\addtokomafont{part}{\normalfont\maybesffamily}
\addtokomafont{partnumber}{\normalfont\maybesffamily}
```

or simply:

```
\addtokomafont{part}{\mdseries}
\addtokomafont{partnumber}{\mdseries}
```

The second version is preferred because it gives you the correct result even if you

change the **disposition** element, for instance:

\setkomafont{disposition}{\normalcolor\bfseries}

With this change, it is possible to set all section levels at once to no longer use sans serif fonts.

I strongly advise against using the ability to switch fonts in order to mix fonts, font sizes, and font attributes wildly. Picking the right font for the job is a matter for experts and has almost nothing to do with the personal tastes of non-experts. See the citation at the end of section 2.8, page 51 and to the following explanation.

It is possible to use different font types for different sectioning levels in KOMA-Script. Non-experts in typography should absolutely avoid doing so for excellent typographical reasons.

A rule of typography states that you should mix as few fonts as possible. Using sans serif for headings already seems to violate this rule. However, you should realize that large, bold, serif letters are much too heavy for headings. Strictly speaking, you should then use a normal instead of a bold or semi-bold font. However, in deeper levels of the sectioning, a normal font may then appear too light. On the other hand, sans serif fonts have a very pleasant appearance in headings, and almost solely in headings. There is, therefore, good reason why sans serif is the default in KOMA-Script.

Greater variety should, however, be avoided. Font mixing is something for professionals. For this reason, if you want to use fonts other than the standard TEX fonts—regardless of whether these are CM, EC, or LM fonts—you should consult an expert about the compatibility of the sans serif and serif fonts, or redefine the element disposition as a precautionary measure. The author considers the commonly encountered combinations of Times and Helvetica or Palatino with Helvetica to be awkward.

```
\part*{heading}
\chapter*{heading}
\section*{heading}
\subsection*{heading}
\subsubsection*{heading}
\paragraph*{heading}
\subparagraph*{heading}
```

The starred variants of all sectioning commands produce unnumbered headings which do not appear in the table of contents or in the running head. The absence of a running head often has an unwanted side effect. If, for example, a chapter set using \chapter\* spans several pages, then the running head of the previous chapter suddenly reappears. KOMA-Script offers a solution for this problem, described below. \chapter\* only exists in book and report classes, that is, book, scrbook, report and scrreport, not in the article classes article and scrartcl.

Please note that \part and \chapter change the page style for one page. While the standard classes use the plain page style, KOMA-Script applies the style defined in the \partpagestyle

scrbook, scrreprt v2.8p

and \chapterpagestyle macros (see section 3.12, page 82).

The possibilities for switching fonts described above for the unstarred variants apply without change. The elements use the same names since they do not indicate variants but structuring levels.

```
\addpart[short version]{heading}
\addpart*{heading}
\addchap[short version]{heading}
\addchap*{heading}
\addsec[short version]{heading}
\addsec*{heading}
```

In addition to the commands of the standard classes, KOMA-Script offers the new commands \addpart, \addsec and \addchap. They are similar to the standard commands \part, \chapter and \section except that they are unnumbered. They thus produce both a running head and an entry in the table of contents which take into account the headings option settings, especially the handling of the optional argument. However, enabling or disabling the nonumber switch will have no effect.

\chapter\* and \section\* except for a small but important difference: the running heads are deleted. This eliminates the side effect of obsolete headers mentioned above. Instead, the running heads on subsequent pages remain empty. \addchap and \addchap\* only exist, of course, in book and report classes, namely book, scrbook, report and scrreport, not in the article classes article and scrartcl.

The starred variants \addchap\* and \addsec\* are similar to the standard commands

The \addpart command produces an unnumbered document part with an entry in the table of contents. Since the running heads are already deleted by \part and \part\* the previously mentioned problem with obsolete headers does not exist. The starred version \addpart\* is thus identical to \part\* and is only defined for reasons of consistency.

Please note that \addpart and \addchap and their starred variants change the page style for one page. The particular page style is defined in the macros \partpagestyle and \chapterpagestyle (see section 3.12, page 82).

v2.8p

book, scrreprt

The possibilities for switching fonts described above for the unstarred variant of the sectioning commands apply without change. The elements have the same names since they do not designate variants but sectioning levels.

### \minisec{heading}

Sometimes you want a heading that is highlighted but also closely linked to the following text. Such a heading should not be separated by a large vertical skip.

The \minisec command is designed for this situation. This heading is not associated with any sectioning level. Such a *mini-section* does not produce an entry in the table of contents, nor does it receive any numbering.



You can change the font of the \minisec command using the disposition and minisec element (see table 3.2, page 58). The default of the minisec element is empty, so by default only the **disposition** element is used.

**Example:** You have developed a kit for building a mouse trap and want the documentation separated into a list of necessary items and an assembly description. You could write the following:

```
\documentclass{scrartcl}
\begin{document}
      \title{DIY Projects}
      \author{Two Left Thumbs}
      \date{\today}
      \maketitle
      \section{Mousetrap}
      The first project is suitable for beginners and only requires
      a few components that should be found in every household.
  \minisec{Material Required}
  \begin{flushleft}
    1 board ($100\times 50 \times 12$)\\
    1 swing-top cap of a beer-bottle\\
    1 ballpoint pen\\
    1 push pin\\
    2 screws\\
    1 hammer\\
    1 knife
  \end{flushleft}
  \minisec{Assembly}
  First, find the mouse hole and put the push pin directly behind
  the hole so that the mouse cannot escape during the following
  actions.
  Next tap the swing-top cap into the mouse hole with the hammer.
```

If the cap is not big enough to block the hole completely and permanently, take the board instead and screw it to the front of the mouse hole using the two screws and the knife. Of course, you can use a screwdriver instead of a knife. The ballpoint pen has fallen victim to animal welfare. \end{document}

The main part, starting with the heading "Material Required" will look like this:

#### Material Required

1 board  $(100 \times 50 \times 12)$ 

1 swing-top cap of a beer-bottle

1 ballpoint pen

1 push pin

2 screws

1 hammer 1 knife

#### **Assembly**

First, find the mouse hole and put the push pin directly behind the hole so that the mouse cannot escape during the following actions.

Next tap the swing-top cap into the mouse hole with the hammer. If the cap is not big enough to block the hole completely and permanently, take the board instead and screw it to the front of the mouse hole using the two screws and the knife. Of course, you can use a screwdriver instead of a knife. The ballpoint pen has fallen victim to animal welfare.

# \raggedsection \raggedchapter

\raggedpart

In the standard classes, headings are set as justified text. That means that hyphenated words can occur and multi-line headings are stretched up to the text width. This approach is rather uncommon in typography. KOMA-Script therefore sets the headings left aligned with hanging indentation using \raggedsection with the default:

\newcommand\*{\raggedsection}{\raggedright}

You can redefine this command with \renewcommand.

**Example:** You prefer justified headings, so you write in the preamble of your document:

\renewcommand\*{\raggedsection}{}

or more compactly:

\let\raggedsection\relax

You will get heading formatting which is very close to that of the standard classes. It will become even closer when you combine this change with the change to the disposition element mentioned above.

v3.15

Because some users want a different alignment for the \chapter level than for the other sectioning levels, you can change the \chapter justification separately by redefining \raggedchapter. By default, however, this command simply uses \raggedsection, so changing \raggedsection indirectly affects \raggedchapter.

By default, part headings (\part) are set horizontally centred rather than ragged right. This formatting is performed by the \raggedpart statement, which has the default definition

#### \let\raggedpart\centering

You can also redefine this command using \renewcommand.

**Example:** You want the headings for \part to be formatted the same as any other sectioning command. To do so, put

\renewcommand\*{\raggedpart}{\raggedsection}

in the preamble of your document. In this case, and unlike in the example above, we did not use \let because \let would set \raggedpart to the underlying value of \raggedsection. Subsequent changes to \raggedsection would then not change the behaviour of \raggedpart. By redefining with \renewcommand, \raggedpart will use the current meaning of \raggedsection at the time it is used rather than when it was redefined.

```
\partformat
\chapterformat
\sectionformat
\subsectionformat
\subsubsectionformat
\paragraphformat
\subparagraphformat
\othersectionlevelsformat{sectioning name}{}{counter output}
\IfUsePrefixLine{then code}{else code}
\autodot
```

ing numbers. The counters for each heading are not merely output. They are formatted using the commands \partformat, \chapterformat, down to \subparagraphformat. Of course the \chapterformat command, like \thechapter, does not exist in the scrartcl class, but only in the scrbook and scrreprt classes.

KOMA-Script adds another logical layer above \thesectioning name to format the section-

v3.17

scrbook, scrreprt

As already explained for the numbers option at the beginning of this section (see page 98), KOMA-Script's handling of points in section numbers implements the rules given in [DUD96], which are standard in German-language typography, in the \autodot command. In all levels except for \part, a point is followed by a further \enskip. This corresponds to a horizontal skip of  $0.5\,\mathrm{em}$ .

v3.17

Since KOMA-Script 3.17, the command \othersectionlevelsformat is used only in rare circumstances, i.e., if the corresponding format command to a section command does not exist or is \relax. This should not happen for any section commands defined by KOMA-Script itself. Therefore the command is no longer officially documented. Nevertheless, if you select a compatibility level prior to 3.17 (see option version, section 3.2, page 54), commands \sectionformat down to \subparagraphformat are ignored by KOMA-Script. Instead, these layers will continue to use \othersectionlevelsformat.

You can redefine the formatting commands using \renewcommand to fit them to your personal needs. The following default definitions are used by the KOMA-Script classes:

```
\newcommand*{\partformat}{\partname^\thepart\autodot}
\newcommand*{\chapterformat}{%
  \mbox{\chapappifchapterprefix{\nobreakspace}\thechapter
   \autodot\IfUsePrefixLine{}{\enskip}}}
\newcommand*{\sectionformat}{%
  \thesubsection\autodot\enskip}
\newcommand*{\subsubsectionformat}{%
  \thesubsection\autodot\enskip}
\newcommand*{\subsubsectionformat}{%
  \thesubsubsection\autodot\enskip}
\newcommand*{\paragraphformat}{\theparagraph\autodot\enskip}\newcommand*{\subparagraphformat}{%
  \thesubparagraph\autodot\enskip}
\newcommand*{\subparagraphformat}{%
  \thesubparagraph\autodot\enskip}
\newcommand*{\othersectionlevelsformat}[3]{%
  #3\autodot\enskip}
```

v3.17

Because it uses \IfUsePrefixLine, \chapterformat should not be used outside of \chapter. \IfUsePrefixLine is only valid inside KOMA-Script sectioning commands. Within those commands, it executes the *then code* if a prefix line for the number is used and the *else code* otherwise.

Please also remember to replace \newcommand with \renewcommand if you want to redefine one of the commands above.

**Example:** Suppose you do not want the word "Part" written in front of the part number when you use \part. You can put the following command in the preamble of your document:

```
\renewcommand*{\partformat}{\thepart\autodot}
```

In fact, you could do without \autodot here and insert a fixed point instead. Since \part is numbered with Roman numerals, it must be followed by a point according to [DUD96]. However, by using \autodot you retain the ability to use the numbers option numbers=endperiod and thus deviate from the rule. You can find more details concerning class options on page 98.

Another possibility is to place the section numbers in the left margin in such a way that the heading text is left aligned with the surrounding text. You can accomplish this with:

```
\renewcommand*{\sectionformat}{%
  \makebox[0pt][r]{\thesection\autodot\enskip}}
\renewcommand*{\subsectionformat}{%
  \makebox[0pt][r]{\thesubsection\autodot\enskip}}
\renewcommand*{\subsubsectionformat}{%
  \makebox[0pt][r]{%
```

```
\thesubsubsection\autodot\enskip}}
\renewcommand*{\paragraphformat}{%
  \makebox[0pt] [r] {\theparagraph\autodot\enskip}}
\renewcommand*{\paragraphformat}{%
  \makebox[0pt] [r] {%
  \thesubparagraph\autodot\enskip}}
```

The optional arguments of the \makebox command require IATEX to create a zero-width box with right-justified content. As a result, the contents of the box are output to the left of the current position. You can find more about the optional arguments of \makebox in [Tea05b].

For formatting changes in the headings that go beyond merely formatting the unit number, please refer to \partlineswithprefixformat, \chapterlineswithprefixformat and \chapterlinesformat, as well as \sectionlinesformat and its \sectioncatchphraseformat format in section 20.8, starting from page 471.

It is expressly stated that the package polyglossia redefines some of the instructions documented here depending on the language. This concerns, for example, the language settings russian and hungarian. For more details, see its manual [CRSR22].

# $\verb|\chapappifchapterprefix{| additional | text|}| \\$



These two commands are used internally by KOMA-Script and also made available to the user. Later, you will see how to use them, for example to redefine other commands.

If you use the layout option chapterprefix=true (see page 95), \chapappifchapterprefix outputs the word "Chapter" in the body of the text in the current language, followed by additional text. In the appendix, the word "Appendix" in the current language is output instead, followed by additional text. If the option maincls=chapterprefixfalse is set, then nothing is output.

The \chapapp command always outputs the word "Chapter" or "Appendix", regardless of the setting of the chapterprefix option.

Since chapters only exist in the classes scrbook and scrreprt, these commands only exist in these classes.

```
\chaptermark{running head}
\addchapmark{running head}
\sectionmark{running head}
\addsecmark{running head}
\subsectionmark{running head}
\chaptermarkformat
\sectionmarkformat
\subsectionmarkformat
```

As mentioned in section 3.12, the headings page style works with automatic running heads. For this, the commands \chaptermark and \sectionmark, or \sectionmark and \subsectionmark, are defined accordingly. Every sectioning command (\chapter, \section, etc.) automatically executes the corresponding \...mark command. The parameter passed contains the text of the section heading. The corresponding section number is added automatically in the \...mark command. The formatting is done according to the sectioning level with one of the three commands \chaptermarkformat, \sectionmarkformat, or \subsectionmarkformat.

Note that the running heads of \addchap and \addsec are also based on \chaptermark and \sectionmark. However, the secnumdepth counter is set locally to a value that switches off the numbering of chapters or sections. You should consider this, for example, if you redefine \chaptermark or \sectionmark (see \Ifnumbered on page 112). The starred variants \addchap\* and \addsec\* use additional commands \addchapmark and \addsecmark that are also defined based on \chaptermark and \sectionmark with local changes of secnumdepth.

scrartcl

Although there is no \chaptermark or \chaptermarkformat command in scrartcl, there are two commands, \subsectionmark and \subsectionmarkformat, which exist only in scrartcl. However using the scrlayer-scrpage package changes this (see chapter 5).

Just as numbers in the sectioning-command headers are formatted with \partformat down to \subparagraphformat, \chaptermarkformat, \sectionmarkformat, and \subsectionmarkformat define the formatting of the sectioning numbers in the automatic running heads. They can be adapted to your personal needs with \renewcommand. The original definitions for the KOMA-Script classes are:

```
\newcommand*{\chaptermarkformat}{%
  \chapappifchapterprefix{\}\thechapter\autodot\enskip}
\newcommand*{\sectionmarkformat}{%
  \thesection\autodot\enskip}
\newcommand*{\subsectionmarkformat}{%
  \thesubsection\autodot\enskip}
```

**Example:** Suppose you want the word "Chapter" to precede the chapter number in the running head. You could put the following definition in the preamble of your document:

```
\renewcommand*{\chaptermarkformat}{%
  \chapapp~\thechapter\autodot\enskip}
```

As you can see, both \chapapp and \chapappifchapterprefix, explained above, are used here.

secnumdepth
\partnumdepth
\chapternumdepth
\sectionnumdepth
\subsectionnumdepth
\subsubsectionnumdepth
\paragraphnumdepth
\subparagraphnumdepth

level in their name.

\subsection and the scrartcl class numbers them from \part down to \subsubsection. The actual depth to which headings are numbered is controlled by the LATEX counter secnumdepth.

Normally, the scrbook and scrreport classes number the section headings from \part down to

To save users the trouble of having to remember abstract numbers, the commands

\partnumdepth to \subparagraphnumdepth return the appropriate number for the section

**Example:** For a book project, you want the section levels from part down to section to be numbered. To achieve this, you have to set counter **secnumdepth** to the value represented by \sectionnumdepth in the preamble of your document:

\setcounter{secnumdepth}{\sectionnumdepth}

No provision is made for redefining these commands. Doing so could lead to unexpected results, not only with KOMA-Script but also with third party packages. Thus, you should never redefine them.

Do not confuse the secnumdepth and tocdepth counters (see section 3.9, page 75). Depending on the class you are using, the meaning of the values of the secnumdepth and tocdepth counters may differ for the same section level.

```
\Ifnumbered{section level}{then code}{else code} \Ifunnumbered{section level}{then code}{else code}
```

The commands \Ifnumbered and \Ifnumbered determine which section-level headings are numbered, using the technique described above, and execute code depending on whether a section level is numbered or not. If a section level is numbered with the current settings, \Ifnumbered executes the then code. If the section level is unnumbered, the else code is executed. The \Ifnumbered command behaves in exactly the opposite manner, executing the then code if the current level is unnumbered and the else code if it is. The section level parameter is simply the LATEX name of a section like part, chapter, section, subsection, subsubsection, paragraph, or subparagraph.

v3.12

KOMA-Script itself uses these tests, for example, in the definition of \chaptermark in the headings page style. This indirectly ensures that headings inserted by \addchap do not set a number inside the running head (see also \addchapmark, page 111).

```
\verb|\setpartpreamble| [position] [width] \{preamble\} \\ \verb|\setchapterpreamble| [position] [width] \{preamble\} \\
```

scrbook, scrreprt Parts and chapters in KOMA-Script can be given a *preamble*. This is particularly useful when you are using a two-column format with the class option twocolumn, since the heading and the *preamble* are always set in a one-column layout. The *preamble* can contain more than one paragraph. The command to set the *preamble* must come before the respective \part, \addpart, \chapter, or \addchap command.

**Example:** You are writing a report about the condition of a company. You organize the report in such a way that every department gets its own partial report. Each of these parts should be introduced by an abstract on the corresponding title page. You could write the following:

```
\setpartpreamble{%
  \begin{abstract}
  This is a filler text. It serves merely to demonstrate the
  capabilities of {\KOMAScript}. If you read this text, you will
  get no information.
  \end{abstract}
}
\part{Department for Word Processing}
```

Depending on the settings for the heading font size (see page 95) and the options for the abstract environment (see section 3.8, page 70), the result will look something like this:

## Part III.

# **Department for Word Processing**

#### Abstract

This is a filler text. It serves merely to demonstrate the capabilities of KOMA-Script. If you read this text, you will get no information.

Please note that you are responsible for the spacing between the heading, preamble, and the following text. Note also that there is no abstract environment in the scrbook class (see section 3.8, page 70).

v2.8p

The first optional argument, *position*, determines the position at which the preamble is placed with the help of one or two letters. For vertical placement there are two possibilities at present:

- o above the heading
- u below the heading

You can therefore put one preamble above and another below a heading. For horizontal placement you have three options:

- 1 left-aligned
- r right-aligned
- c centred

This setting does not affect the alignment of the text in the *preamble*. Instead, it aligns the box that contains the preamble. The width of this box is determined by the second optional argument, *width*. If you omit this second argument, the box uses the full text width. In that case, the option for horizontal positioning has no effect. You can combine exactly one letter from the vertical with one letter from the horizontal positioning.

A typical use for \setchapterpreamble would be something like an epigraph, a wise saying, or a dictum. The \dictum command, which you can use for this purpose, is described in the next section. You will also find an example there.

Please note that a *preamble* placed above the heading is set within the existing vertical space above the heading. The heading will not be moved down. You are therefore responsible for ensuring that the *preamble* is not too large and that the space above the heading is sufficient. See also the beforeskip setting for \RedeclareSectionCommand in section 20.8, table 20.3, page 463.

## 3.17. Dicta

A common element in a document is an epigraph or quotation that is set above or below a chapter or section heading, along with a reference to the source and its own formatting. KOMA-Script refers to such an epigraph as a *dictum*.

Table 3.16.: Default settings for the elements of a dictum

v3.39

Element	Default
dictum dictumauthor	<pre>\normalfont\normalcolor\maybesffamily\small \itshape</pre>

```
\dictum[author]{text}
\dictumwidth
\dictumauthorformat{author}
\dictumrule
\raggeddictum
\raggeddictumtext
\raggeddictumauthor
You can set such a saying with
```

You can set such a saying with the help of the \dictum command. This macro can be included in the mandatory argument of either the \setchapterpreamble or the \setpartpreamble command. However, this is not obligatory.

The dictum, along with an optional *author*, is inserted in a \parbox (see [Tea05b]) of width \dictumwidth. However, \dictumwidth is not a length which can be set with \setlength. It is a macro that can be redefined using \renewcommand. The default is 0.3333\textwidth, which is one third of the text width. The box itself is aligned with the command \raggeddictum. The default is \raggedleft, that is, right justified. \raggeddictum can be redefined with the help of \renewcommand.

You can align the *dictum* within the box using \raggeddictumtext. The default is \raggedright, that is, left justified. You can also redefine this macro with \renewcommand. The output uses the default font setting for the element dictum, which can be changed with the commands \setkomafont and \addtokomafont (see section 3.6, page 57). Default settings are listed in table 3.16.

v3.10

If an *author* is defined, it is separated from the *dictum* by a horizontal rule spanning the full width of the \parbox. This rule is defined in \dictumrule as a vertical object with

The \raggeddictumauthor command defines the alignment for the rule and the author. The default is \raggedleft. This command can also be redefined using \renewcommand. The format is defined with \dictumauthorformat. This macro expects the author text as its argument. By default \dictumauthorformat is defined as

```
\newcommand*{\dictumauthorformat}[1]{(#1)}
```

Thus the *author* is set enclosed in rounded parentheses. For the dictumauthor element, you can define a different font than that used for the dictum element. The default settings are listed in table 3.16. Changes can be made using the \setkomafont and \addtokomafont commands (see section 3.6, page 57).

If you use \dictum within the \setchapterpreamble or \setpartpreamble macro, \textwidth is not the width of the whole text body but the current text width. If \dictumwidth is set to .5\textwidth and \setchapterpreamble has an optional width of .5\textwidth too, you will get a box with a width one quarter of the text width. The horizontal positioning of the dictum inside the box is always done with \raggeddictum. The optional argument for horizontal positioning which is implemented for these two commands has no effect to the \text. If you use \dictum you should refrain from setting the optional width for \setchapterpreamble or \setchapterpreamble.

If you have more than one dictum, one under another, you should separate them by an additional vertical space, which is easily accomplished using the \bigskip command.

**Example:** You are writing a chapter about modern marriage, and you want to place a dictum in the preamble to the chapter heading. You write:

```
\setchapterpreamble[u]{%
  \dictum[Schiller]{So pause ye who would link your fates~\dots}}
\chapter{Modern Marriage}
```

The output would look as follows:

```
17 Modern Marriage

So pause ye who would link your fates ...

(Schiller)
```

If you want the dictum to span only a quarter of the text width rather than a third, you can redefine \dictumwidth this way:

\renewcommand\*{\dictumwidth}{.25\textwidth}

# 3.18. Lists

Both LATEX and the standard classes offer different environments for lists. Naturally, KOMA-Script also offers all these environments, though slightly modified or extended in some cases. In general, all lists—even those of different kinds—can be nested up to four levels deep. From a typographical view, anything more would make no sense, as lists of more than three levels cannot easily be apprehended. In such cases, I recommend that you split a large list into several smaller ones.

v3.33

```
\begin{itemize}
  \item ...
  :
\end{itemize}
\labelitemi
\labelitemii
\labelitemiii
\labelitemiv

The simplest form of a list is the itemized list, itemize. Depending on the level, KOMA-Script
```

classes use the following marks: "•", "-", "\*", and "·". The definition of these symbols is specified in the macros \labelitemi, \labelitemii, \labelitemii, \labelitemiii, and \labelitemiv, all of which you can redefine using \renewcommand. With the KOMA-Script classes the fonts used to format the symbols for the different levels can be changed using \setkomafont and \addtokomafont (see section 3.6, page 57) for the elements labelitemi, labelitemii, labelitemiii and labelitemiv. By default these all use the font setting for element itemizelabel. Only element labelitemii additionally uses \bfseries. The default of

**Example:** You have a simple list which is nested in several levels. You write, for example:

itemizelabel itself is \normalfont. Every item is introduced with \item.

```
\minisec{Vehicles in the game}
\begin{itemize}
  \item aeroplanes
  \begin{itemize}
    \item biplane
    \item transport planes
    \begin{itemize}
      \item single-engine
      \begin{itemize}
        \item jet propelled
        \item propeller driven
      \end{itemize}
      \item twin-engine
      \begin{itemize}
            \item jet propelled
                \item propeller driven
              \end{itemize}
    \end{itemize}
    \item helicopters
  \end{itemize}
  \item motorcycles
  \item automobiles
  \begin{itemize}
    \item racing cars
    \item passenger cars
```

```
\item lorries
\end{itemize}
\item bicycles
\end{itemize}
```

# As output you get:

```
Vehicles in the game

    aeroplanes

    biplanes

    transport planes

             * single-engine
                 · jet-propelled
                 · propeller-driven
             * twin-engine
                 · jet propelled
                 · propeller driven
        - helicopters
   · motorcycles
   · automobiles
        - racing cars
        - passenger cars
        - lorries
   • bicycles
```

```
\begin{enumerate}
  \item ...
  :
\end{enumerate}
\theenumi
\theenumii
\theenumiii
\theenumiv
\labelenumi
\labelenumii
\labelenumiii
\labelenumiii
\labelenumiii
\labelenumiii
```

The numbered list is also very common and already provided by the LATEX kernel. The numbering differs according to the level, with Arabic numbers, small letters, small Roman numerals, and capital letters, respectively. The style of numbering is defined with the macros \theenumi down to \theenumiv. The output format is determined by the macros \labelenumi to

\labelenumiv. While the small letter of the second level is followed by a right parenthesis, the values of all other levels are followed by a dot. Every item is introduced with \item.

**Example:** Let's shorten the previous example, using an **itemize** environment instead of the **enumerate** environment:

# Vehicles in the game 1. aeroplanes a) biplanes b) transport planes i. single-engine A. jet-propelled B. propeller-driven ii. twin-engine 2. motorcycles a) historically accurate b) futuristic, not real

Within the list, you can set labels in the normal way with \label and then reference then with \ref. In the example above, a label was set after the jet-propelled, single-engine transport planes with "\label{xmp:jets}". The \ref value is then "1(b)iA".

```
\begin{description}
  \item[keyword] ...
  :
  \end{description}
```

v2.8p

v3.39

Another list form is the description list. It primarily serves to describe individual items or keywords. The item itself is specified as an optional parameter in \item. The font used to format the keyword can be changed with the \setkomafont and \addtokomafont commands (see section 3.6, page 57) for the descriptionlabel element (see table 3.2, page 58). The

(see section 3.6, page 57) for the description label element (see table 3.2, page 58). The default is \maybesffamily\bfseries.

**Example:** You want the keywords to be printed bold and in the normal font instead of bold and sans serif. Using

\setkomafont{descriptionlabel}{\normalfont\bfseries}

you redefine the font accordingly.

An example for a description list is the output of the page styles listed in section 3.12. The (abbreviated) source is:

```
\begin{description}
\item[empty] is the page style without any header or footer.
```

```
\item[plain] is the page style without headings.
\item[headings] is the page style with running headings.
\item[myheadings] is the page style for manual headings.
\end{description}
```

# This gives:

v3.02

```
empty is the page style without any header or footer.plain is the page style without headings.headings is the page style with running headings.myheadings is the page style for manual headings.
```

```
\begin{labeling}[delimiter]{widest pattern}
\item[keyword]...
:
\end{labeling}
```

Another form of description list is only available in the KOMA-Script classes: the labeling environment. Unlike the description described above, you can specify a pattern for labeling whose length determines the indentation of all items. Furthermore, you can put an optional delimiter between the item and its description. The font used to format the item and the separator can be changed with the \setkomafont and \addtokomafont commands (see section 3.6, page 57) for the element labelinglabel and labelingseparator (see table 3.2, page 58).

**Example:** Slightly changing the example from the description environment, we could write the following:

```
\setkomafont{labelinglabel}{\ttfamily}
\setkomafont{labelingseparator}{\normalfont}
\begin{labeling}[~--]{myheadings}
\item[empty]
    Page style without header or footer
\item[plain]
    Page style for chapter beginnings without headings
\item[headings]
    Page style for running headings
\item[myheadings]
    Page style for manual headings
\end{labeling}

The result is this:
```

```
    empty - Page style without header or footer
    plain - Page style for chapter beginnings without headings
    headings - Page style for running headings
    myheadings - Page style for manual headings
```

As this example shows, you can set a font-changing command in the usual way. But if you do not want the font of the separator to be changed in the same way as the font of the label, you have to set the font of the separator as well.

Originally, this environment was implemented for things like "Premise, Evidence, Proof", or "Given, Find, Solution" that are often used in lecture handouts. These days, however, the environment has very different applications. For example, the environment for examples in this guide was defined with the labeling environment.

#### \begin{verse}...\end{verse}

The verse environment is not normally perceived as a list environment because you do not work with \item commands. Instead, fixed line breaks are used within the flushleft environment. Internally, however, both the standard classes as well as KOMA-Script implement it as a list environment.

In general, the verse environment is used for poetry. Lines are indented both left and right. Individual lines of verse are ended by a fixed line break: \\. Verses are set as paragraphs, separated by an empty line. Often also \medskip or \bigskip is used instead. To avoid a page break at the end of a line of verse you can, as usual, insert \\\* instead of \\.

**Example:** As an example, Emma Lazarus's sonnet from the pedestal of Liberty Enlightening the World<sup>2</sup>:

```
\begin{verse}
```

Not like the brazen giant of Greek fame\\\*
With conquering limbs astride from land to land\\\*
Here at our sea-washed, sunset gates shall stand\\\*
A mighty woman with a torch, whose flame\\\*
Is the imprisoned lightning, and her name\\\*
Mother of Exiles. From her beacon-hand\\\*
Glows world-wide welcome; her mild eyes command\\\*
The air-bridged harbor that twin cities frame.\\\*
''Keep, ancient lands, your storied pomp!'' cries she\\\*
With silent lips. ''Give me your tired, your poor,\\\*
Your huddled masses yearning to breathe free,\\\*

<sup>&</sup>lt;sup>2</sup>The lines from Roald Dahl's poem "Little Red Riding Hood and the Wolf", which was used in former releases, has been replaced, because in these times certain politicians around the world really seem to need "The New Colossus" as urgent reminder.

```
The wretched refuse of your teeming shore.\\*
Send these, the homeless, tempest-tossed to me:\\*
I lift my lamp beside the golden door.''
\end{verse}
```

The result is as follows:

Not like the brazen giant of Greek fame
With conquering limbs astride from land to land
Here at our sea-washed, sunset gates shall stand
A mighty woman with a torch, whose flame
Is the imprisoned lightning, and her name
Mother of Exiles. From her beacon-hand
Glows world-wide welcome; her mild eyes command
The air-bridged harbor that twin cities frame.
"Keep, ancient lands, your storied pomp!" cries she
With silent lips. "Give me your tired, your poor,
Your huddled masses yearning to breathe free,
The wretched refuse of your teeming shore.
Send these, the homeless, tempest-tossed to me:
I lift my lamp beside the golden door."

However, if you have very long lines of verse where a line break occurs within a line of verse:

```
\begin{verse}
Both the philosopher and the house-owner
always have something to repair.\\*
\bigskip
Don't trust a man, my son, who tells you
that he has never lied.
\end{verse}
```

Both the philosopher and the house-owner always have something to repair.

Don't trust a man, my son, who tells you that he has never lied.

in this case \\\* can not prevent a page break occurring within a verse at such a line break. To prevent such a page break, a change of \interlinepenalty would have to be inserted at the beginning of the environment:

```
\begin{verse}\interlinepenalty 10000
Both the philosopher and the house-owner
always have something to repair.\\
\bigskip
Don't trust a man, my son, who tells you
that he has never lied.
\end{verse}
```

Here are two sayings that should always be considered when confronted with seemingly strange questions about LATEX or its accompanying explanations:

```
\begin{verse}
A little learning is a dangerous thing.\\*
Drink deep, or taste not the Pierian Spring;\\
\bigskip
Our judgments, like our watches, none\\*
go just alike, yet each believes his own.
\end{verse}

A little learning is a dangerous thing.
Drink deep, or taste not the Pierian Spring;
Our judgments, like our watches, none
go just alike, yet each believes his own.
```

Incidentally, \bigskip was used in these examples to separate two sayings.

```
\begin{quote} ...\end{quote}
\begin{quotation} ...\end{quotation}
```

These two environments are also set internally as list environments and can be found in both the standard and the KOMA-Script classes. Both environments use justified text which is indented on both the left and the right side. Often they are used to separate longer quotations from the main text. The difference between the two lies in in the manner in which paragraphs are typeset. While quote paragraphs are distinguished by vertical space, in quotation paragraphs, the first line is indented. This also applies to the first line of a quotation environment, unless it is preceded by \noindent.

**Example:** You want to highlight a short anecdote. You write the following quotation environment for this:

```
A small example for a short anecdote:

\begin{quotation}
The old year was turning brown; the West Wind was calling;

Tom caught the beechen leaf in the forest falling.

''I've caught the happy day blown me by the breezes!
Why wait till morrow-year? I'll take it when me pleases.
This I'll mend my boat and journey as it chances west down the withy-stream, following my fancies!''

Little Bird sat on twig. ''Whillo, Tom! I heed you.
I've a guess, I've a guess where your fancies lead you.
```

Shall I go, shall I go, bring him word to meet you?" \end{quotation}

The result is:

A small example for a short anecdote:

The old year was turning brown; the West Wind was calling; Tom caught the beechen leaf in the forest falling. "I've caught the happy day blown me by the breezes! Why wait till morrowyear? I'll take it when me pleases. This I'll mend my boat and journey as it chances west down the withy-stream, following my fancies!"

Little Bird sat on twig. "Whillo, Tom! I heed you. I've a guess, I've a guess where your fancies lead you. Shall I go, shall I go, bring him word to meet you?"

#### Using a quote environment instead you get:

A small example for a short anecdote:

The old year was turning brown; the West Wind was calling;

Tom caught the beechen leaf in the forest falling. "I've caught the happy day blown me by the breezes! Why wait till morrow-year? I'll take it when me pleases. This I'll mend my boat and journey as it chances west down the withy-stream, following my fancies!"

Little Bird sat on twig. "Whillo, Tom! I heed you. I've a guess, I've a guess where your fancies lead you. Shall I go, shall I go, bring him word to meet you?"

```
\begin{addmargin}[left indentation]{indentation}...\end{addmargin}
\begin{addmargin*}[inner indentation]{indentation}...\end{addmargin*}
```

Like quote and quotation, the addmargin environment changes the margin. However, unlike the first two environments, addmargin lets the user change the width of the indentation. Apart from this change, this environment does not change the indentation of the first line nor the vertical spacing between paragraphs.

If only the obligatory argument *indentation* is given, both the left and right margin are expanded by this value. If the optional argument *left indentation* is given as well, then the value *left indentation* is used for the left margin instead of *indentation*.

The starred variant addmargin\* differs from the normal version only in the two-sided mode. Furthermore, the difference only occurs if the optional argument *inner indentation* is used. In this case, the value of *inner indentation* is added to the normal inner indentation. For right-hand pages this is the left margin; for left-hand pages, the right margin. Then the value of *indentation* determines the width of the opposite margin.

Both versions of this environment allow negative values for all parameters. This can be done so that the environment protrudes into the margin.

```
Example: \newenvironment{SourceCodeFrame}{%
    \begin{addmargin*} [1em] {-1em}%
    \begin{minipage}{\linewidth}%
    \rule{\linewidth}{2pt}%
}{%
    \rule[.25\baselineskip]{\linewidth}{2pt}%
    \end{minipage}%
    \end{addmargin*}%
```

If you now put your source code in such an environment, it will show up as:

```
You define the following environment:

\newenvironment{\SourceCodeFrame}{%}
\begin{addmargin*}[1em]{-1em}%
\begin{minipage}{\linewidth}%
\rule{\linewidth}{2pt}%
}{%
\rule[.25\baselineskip]{\linewidth}{2pt}%
\end{minipage}%
\end{addmargin*}%
}

This may be feasible or not. In any case, it shows the usage of this environment.
```

The optional argument of the addmargin\* environment makes sure that the inner margin is extended by 1 em. In turn the outer margin is decreased by 1 em. The result is a shift by 1 em to the outside. Instead of 1em, you can of course use a length, for example, 2\parindent.

Whether a page is going to be on the left or right side of the book cannot be determined reliably on the first LATEX run. For details please refer to the explanation of the commands \Ifthispageodd (section 3.11, page 78) and \ifthispagewasodd (section 20.1).

The interplay of environments such as lists and paragraphs gives rise to frequent questions. Therefore, you can find further explanation in the description of the parskip option in section 20.1.

#### 3.19. Mathematics

KOMA-Script classes do not provide their own environments for formulas, systems of equations, or similar mathematical elements. Instead, KOMA-Script relies fully on the maths features of the LATEX kernel. This also applies to the the options legno and fleqn.

You will not find a description of the maths environments of the LATEX kernel here. If you want to use displaymath, equation, or equarray you should read an introduction to LATEX like [OPHS11]. But if you want more than very simple mathematics, you should use the amsmath package (see [Ame02]).

#### leqno

Equations are normally numbered on the right. The leqno option loads the standard option file leqno.clo. The equations are then numbered on the left. You must use this option as an optional argument of \documentclass. Using it as an argument of \KOMAoptions or \KOMAoption is not supported. The latter would not make sense because the recommended maths package amsmath can only respond to this option at load time and does not react to run-time changes of the option.

#### fleqn

Displayed equations are normally centred. The standard option fleqn loads the standard option file fleqn.clo. Displayed equations are then left-justified. You must use this option as an optional argument of \documentclass. Using it as an argument of \KOMAoptions or \KOMAoption is not supported. The latter would not make sense because the recommended maths package amsmath can only respond to this option at load time and does not react to run-time changes of the option.

# 3.20. Floating Environments for Tables and Figures

With the floating environments, IATEX offers a powerful and convenient mechanism to arrange figures and tables automatically. Frequently, beginners do not properly understand these floating environments. They often ask to specify the exact position of a table or figure within the text. However, this is usually unnecessary, since the text will contain references to these floating environments. It is also not sensible because such an object can only be set on the page if there is enough space left for it. If this is not the case, the object would have to be shifted onto the next page, possibly leaving a huge empty space on the previous page.

Often a document will use the same optional argument to position every floating object. This also makes no sense. In such cases, you should instead change the default value globally. For more details, see [Wik].

One final, important note before starting this section: most of mechanisms described here, which extend the capabilities of the standard classes, no longer work correctly when used with packages that modify the appearance of figure and table captions. This should be self-evident, but it is often overlooked.

```
\begin{figure}...\end{figure*}
\begin{figure*}...\end{figure*}
\begin{figure-}...\end{figure-}
\begin{table}...\end{table}
\begin{table*}...\end{table*}
```

documented in section 15.6, page 383 to define the figure and table environments familiar from the standard classes. Of course, this also defines the figure\* and table\* environments provided for the two-column mode, which are intended for cross-column figures and tables at the top of the page. Since in addition to the float setting the definition also uses nonfloat, the non-floating environments figure— and table— are also defined. These can be used like the other environments and ultimately span a minipage with appropriate spacing before and after it. With mixed use of floating and non-floating environments, the user himself is responsible for the correct order in output and thus in numbering.

The KOMA-Script classes scrbook, scrreprt, and scrartcl use the \DeclareNewTOC statement

#### captions=setting

In the standard classes, the titles of floating environments, which are formatted with the \caption command (see below), are set off from the float with vertical spacing appropriate for putting the caption beneath the float, like a signature. They also distinguish between one-line and multi-line captions. One-line captions are centred while multi-line captions are left-justified.

For tables, however, you want the caption to appear as a heading instead of a signature. That's because tables can span multiple pages. With such tables, the reader wants to know the purpose of the table on the first page. Furthermore, tables are usually read row by row, from top to bottom. So there are normally at least two good reasons to provide all tables with headings. KOMA-Script therefore offers the captions=tableheading option, which changes the formatting of table captions for use above the table.

Note that multi-page tabulars cannot use a floating environment. To have an automatic page break in a tabular you need an additional package like longtable (see [Car04]) or supertabular (see [BJ04]).

You can switch back to the default caption formatting using captions=tablesignature. Note that these options change only the formatting, not the actual position of the caption. Whether the caption is placed above or below a float depends solely upon where you use the \caption command inside float environment. However, this can change when using the float package with the \restylefloats command (see [Lin01]).

v3.09

v3.36

Of course, corresponding functions exist for figures using the options captions=figureheading and captions=figuresignature. However, figures such as photos tend to be viewed as a whole, and a diagram or graph will mostly be examined starting from the lower

left. Therefore, it only rarely makes sense to change the caption format for figures alone from signatures to headings.

v3.09

float

Sometimes, however, all floating environments should use headings. Therefore KOMA-Script provides options captions=heading and captions=signature to switch the format of every floating environment. These options can also be used inside a floating environment.

Please note when using the float package that the settings for signatures or headings will no longer work once \restylefloat is applied to tables or figures. For details about the float package and \restylefloat, please refer to [Lin01]. This also applies to \caption within new floating environments defined with float. You can find additional support which KOMA-Script provides when using the float package in the explanation of komaabove (see page 137). As an alternative to float, you can also consult \captionof (see page 132) and \DeclareNewTOC (see page 383). Additionally, when using float, the floatbytocbasic package is expressly recommended (see [Koh23b]).

Furthermore, KOMA-Script offers the option to disable the distinction between one-line and multi-line captions using the captions=nooneline option. This can be useful, for example, if you do not want one-line captions to be centred. The default, where one-line captions are centred, corresponds to captions=oneline.

Another special feature of KOMA-Script is the ability to put the caption beside the floating object rather than above or below it. For this, you need the environment captionbeside, which is explained starting on page 134. The settings for this environment can also be changed with the caption option. You can find the available values for the corresponding settings in table 3.17.

Table 3.17.: Available values for the captions option for setting formatting of captions as headings or signatures in floating environments

#### bottombeside, besidebottom

Captions for the **captionbeside** environment (see section 3.20, page 134) are vertically aligned with the bottommost baseline of the contents of the floating environment.

## centeredbeside, besidecentered, middlebeside, besidemiddle

Captions for the captionbeside environment (see section 3.20, page 134) are vertically aligned with the center of the contents of the floating environment.

## figureheading, figureabove, abovefigure, topatfigure

v3.09

Captions for figures use heading format—possibly deviating from captions=signature.

#### Table 3.17.: Available values for the captions option (continued)

#### figuresignature, belowfigure, bottomatfiggure

v3.09

Captions for figures use signature format—possibly deviating from  ${\tt captions=headings}$ .

#### heading, above, top

v3.09

Captions for floating environments use formatting suitable for use in a heading. This setting does not control whether they are placed at the top or the bottom of the object. This option also implies captions=tableheading and captions=figureheading.

#### innerbeside, besideinner

Captions for the captionbeside environment (see section 3.20, page 134) are placed inside of and next to the contents of the environment in two-sided printing. In one-sided printing, captions=leftbeside is used.

#### leftbeside, besideleft

Captions for the captionbeside environment (see section 3.20, page 134) are placed to the left of the contents of the floating environment.

#### nooneline

Single-line captions are handled the same as multi-line captions.

#### oneline

Single-line captions are centred horizontally.

#### outerbeside, besideouter

Captions for the captionbeside environment (see section 3.20, page 134) are placed outside of and next to the contents of the environment in two-sided printing. In one-sided printing, captions=rightbeside is used.

# rightbeside, besideright

Captions for the captionbeside environment (see section 3.20, page 134) are placed to the right of the contents of the floating environment.

# signature, below, bot, bottom

v3.09

Captions for floating environments use signature format. This setting does not control whether they are placed at the top or the bottom of the object. This options also implies captions=tablesignature and captions=figuresignature.

#### Table 3.17.: Available values for the captions option (continued)

tableheading, tableabove, abovetable, abovetabular, topattable

Captions for tables use heading format—possibly deviating from captions=signature.

tablesignature, belowtable, belowtabular, bottomattable

Captions for tables use signature format—possibly deviating from captions=heading.

topbeside, besidetop

Captions for the captionbeside environment (see section 3.20, page 134) are vertically aligned to the baseline at the top of the floating environment.

```
\caption[entry]{title}
\captionbelow[entry]{title}
\captionabove[entry]{title}
```

In the standard classes, tables and figures are given captions with the \caption command placed below the table or figure. For figures, this is generally correct. For tables, opinions differ as to whether captions should be placed above the table or, consistent with captions of figures, below it. Therefore KOMA-Script, unlike the standard classes, offers \captionbelow for captions below and \captionabove for captions above tables or figures.

For tables and figures, or in general for all floating environments, you can control the behaviour of \caption with the captions option described at the beginning of this section. For compatibility reasons, the default behaviour of \caption for all floating environments is like \captionbelow. However, you should use the captions=tableheading option, which switches the behaviour of \caption inside table environments to \captionabove. Alternatively, you can use \captionabove instead of \caption inside every table environment.

**Example:** Instead of using captions below a table, you want to place your captions above it, because you have tables which span more then one page. In the standard classes you could only write:

```
\begin{table}
  \caption{This is an example table}
  \begin{tabular}{llll}
   This & is & an & example.\\hline
   This & is & an & example.\\
   This & is & an & example.\\
   This & is & an & example.\\
   This & is & an & example.
\end{tabular}
\end{table}
```

Then you would get this unsatisfying result:

Table 3.18.: Font defaults for the elements of figure or table captions

element	default
caption	\normalfont
captionlabel	\normalfont

```
Table 30.2: This is an example table.

This is an example.

This is an example.

This is an example.
```

Using KOMA-Script you write instead:

```
\begin{table}
  \captionabove{This is just an example table}
  \begin{tabular}{llll}
    This & is & an & example.\\hline
    This & is & an & example.\\
    This & is & an & example.\\
    This & is & an & example.\\
    Pend{tabular}
\end{table}
```

Then you get:

```
Table 30.2: This is just an example table

This is an example.

This is an example.

This is an example.
```

Since you want all your tables typeset with captions above, you could of course use the captions=tableheading option instead (see page 127). Then you can use \caption as you would in the standard classes. You will get the same result as with \captionabove.

v2.8p

The font style for the description and the label—"Figure" or "Table", followed by the number and the delimiter—can be changed with the commands \setkomafont and \addtokomafont (see section 3.6, page 57). The respective elements for this are caption and captionlabel (see table 3.2, page 58). The font style for the element caption is applied to the element captionlabel before the font style of captionlabel itself is applied. The default settings are listed in table 3.18.

**Example:** You want the table and figure descriptions typeset in a smaller font size. Thus you could write the following in the preamble of your document:

```
\addtokomafont{caption}{\small}
```

Furthermore, you would like the labels to be printed in sans serif and bold. You add:

\setkomafont{captionlabel}{\sffamily\bfseries}

As you can see, simple extensions of the default definitions are possible.

```
\captionof{float type}[entry]{title}
\captionbelowof{float type}[entry]{title}
\captionaboveof{float type}[entry]{title}
```

v3.05

which you can put a caption for a floating environment, together with an entry in the corresponding environment list, outside of the floating environment or even in a different floating environment. Unlike \caption, the type of floating environment must be specified as the first parameter.

Like the caption and capt-of packages, KOMA-Script offers the \captionof command, with

v3.09

In addition, KOMA-Script also provides the commands \captionaboveof and \captionbelowof. These are like \captionabove and \captionbelow but with the additional features and parameter of \captionof.

v3.09a

captions option. But this feature may be lost if you load the capt-of or caption packages. When using caption, you must follow the instructions for that package (see [Som13])!

Of course \captionof takes into account the heading and signature settings of the

**Example:** Suppose you want to create a floating object with a table and a figure next to each other. Since there are no mixed floating environments, you primarily use a figure environment:

```
\begin{figure}
  \begin{minipage}{.5\linewidth}
    \centering
    <caption> \Gamma {4cm}{5cm}
    \caption{A rectangle}\label{fig:rechteck}
  \end{minipage}%
  \begin{minipage}{.5\linewidth}
    \centering
    \captionaboveof{table}
    [Measure of the rectangle in
      figure~\ref{fig:rechteck}]%
    {Rectangle measure}
    \label{tab:rechteck}
    \begin{tabular}{11}
      Width: & 4\,cm\
      Height: & 5\,cm
```

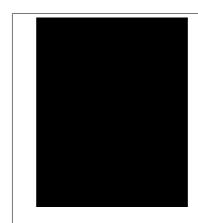
Table 3.19.: Rectangle measure

 $4\,\mathrm{cm}$ 

 $5\,\mathrm{cm}$ 

Width:

Height:



Us-Figure 3.3.: Example: \captionaboveof inside another floating environment

Figure 3.2.: A rectangle

\end{tabular} \end{minipage} \end{figure}

Two minipage environments were used to place the figure and the table side by side. The percent sign after the end of the first minipage is important. Without it, an additional space would appear between the minipage environments.

The figure caption was created with \caption. The table caption was created with \captionaboveof with table as the first argument. Because of this, KOMA-Script knows that this is a table caption even though it is inside the figure environment.

The optional argument of \captionaboveof creates an entry in the list of tables. Without the optional argument, the caption specified in the final mandatory argument would have been used for the list of tables too. Although this caption text is sufficient for the environment itself, it would not be very meaningful in the list of tables. Therefore, a different title is used for the list of tables using the optional argument. figure 3.3 shows the result of the example code.

v3.41

You can produce a non-floating table with a caption in the same way as the table inside a figure environment in the example above. Thereby KOMA-Script also tries to prevent a page break between the heading and the table. However, this cannot be ensured in all cases. Therefore, a minipage environment should also be used to avoid page breaks between the caption and the table. In addition, you should embed the minipage environment in a flushleft environment both to achieve a pleasing separation between the surrounding text and to avoid the paragraph indentation of the minipage environment. Of course, it is easier to use the environment tabledirectly.

v2.8q

In addition to captions above and below the figure, you will often find captions, in particular for small figures, which are placed beside the figure. The bottom edge of the caption is normally aligned with the bottom of the figure. Of course, you can achieve the same thing in the standard classes with some fiddling and the use of two \parbox commands. However, KOMA-Script offers a special environment for this which you can use within the floating environments. The first optional parameter, short title, and the required parameter caption text have the same meaning as the corresponding parameters of \caption, \captionabove or \captionbelow. The caption text is placed beside the content of the environment in this case.

The *placement* parameter can determine whether the *caption text* is placed on the left or the right. Exactly one of the following letters is allowed:

- 1 left
- r right
- i inner margin in two-sided printing
- o outer margin in two-sided printing

v3.00

default using the captions option (see page 127) with values like innerbeside, leftbeside, outerbeside, and rightbeside. If either o or i are used you may need to run IATEX twice to obtain the correct placement.

The default placement is to the right of the content of the environment. You can change this

Normally, the content of the environment and the  $caption\ text$  fill the entire available text width. However, you can specify a different width using the optional parameter width. This can be greater than the current text width.

When specifying a width, the width used is usually centred with respect to the body text. Using the optional parameter offset, you can shift the environment relative to the left margin. A positive value corresponds to a shift to the right, whereas a negative value corresponds to a shift to the left. An offset of 0 pt gives you a left-aligned output.

If you add a star to the optional *offset* parameter, the value represents a shift relative to the right margin on left-hand pages in a two-sided layout. A positive value corresponds to a shift towards the outer margin, whereas a negative value corresponds to a shift towards the inner margin. An *offset* of 0 pt means alignment with the inner margin. This variant may require two IATEX runs to achieve the correct offset.

The default vertical alignment is bottom. This means that the bottommost base lines of the contents of the environment and of the caption are aligned. You can change this setting using the captions option (see page 127) with the value topbeside, centeredbeside, or bottombeside. With the setting topbeside, the topmost base lines of the environment

v3.00

 $\mathsf{KOMA}\text{-}\mathsf{Script}$ 

Figure 3.4.: A figure description which is neither above nor below, but beside the figure

contents and caption will be aligned. With centeredbeside, they will be centred vertically. In this context, note that the base line of a figure is usually the bottom of the figure. You can change this using, for example, \raisebox.

**Example:** You can find an example using the captionbeside environment in figure 3.4. This figure was typeset with:

```
\begin{figure}
  \begin{captionbeside} [Example: Figure beside description] %
    {A figure description which is neither above nor
     below, but beside the figure [i] [\linewidth] [%
    [i][\linewidth][%
      \dimexpr\marginparwidth+\marginparsep\relax]*
    \fbox{%
      \parbox[b][5\baselineskip][c]{.25\textwidth}
      {%
        \hspace*{\fill}\KOMAScript
        \hspace*{\fill}\par
      }%
    }
  \end{captionbeside}
  \label{fig:\LabelBase.captionbeside}
\end{figure}
```

The total width is thus the currently available width of \linewidth. However, this width is shifted \marginparwidth + \marginparsep to the outside. The caption text or description is placed on the inner side beside the figure. The figure itself is shifted 2 em into the outer margin.

Figure 3.5 shows a centred caption with:

```
\KOMAoption{captions}{centeredbeside}
```

This is certainly not a recommended solution.

In contrast, you can use the top-aligned format seen in figure 3.6. To illustrate how to shift the baseline using \raisebox, here is a complete example. You can apply this not only to a substitute figure, as previously shown, but also, for example, to \includegraphics (see [Car17]).

KOMA-Script

Figure 3.5.: A figure description which is neither above nor below, but centred beside the figure

```
\documentclass[captions=topbeside]{scrbook}
\usepackage[english]{babel}
\usepackage{graphics}
\begin{document}
\chapter{An Example}
\begin{figure}
  \begin{captionbeside}%
    [Example: Figure title top beside] %
    {A figure description which is neither above nor
    below, but top beside the figure}%
    [i][\linewidth][%
      \dimexpr\marginparwidth+\marginparsep\relax
    1*
    \raisebox{%
      \dimexpr\baselineskip-\totalheight\relax
    }{%
      \includegraphics{examplepicture}%
    }%
  \end{captionbeside}
  \label{fig:\LabelBase.captionbesidetop}
\end{figure}
\end{document}
```

Figure 3.6.: A figure description which is neither above nor below, but top beside the figure

KOMA-Script

```
\begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ [offset] \\ \vdots \\ \\ \begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ [offset] * \\ \vdots \\ \\ \begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ [offset] * \\ \vdots \\ \\ \begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ \end{caption of beside} \} \\ \begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ \end{caption of beside} \} \\ \begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ \end{caption of beside} \} \\ \begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ \end{caption of beside} \} \\ \begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ \end{caption of beside} \} \\ \begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ \end{caption of beside} \} \\ \begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ \end{caption of beside} \} \\ \begin{caption of beside} \{float\ type\}[short\ title] \{caption\ text\}[placement][width] \\ \end{caption of beside} \} \\ \begin{caption of beside} \{float\ type\}[short\ title] \{float\ type\}[short\ type] \{float\ type]
```

v3.10

As is the case for \caption, there is a variant for \captionof where the float type is not defined by using it within a floating environment of this type, so you can specify a suitable environment for captionbeside with captionofbeside. In contrast to captionbeside, the float type must be specified as an additional, first argument.

#### komaabove

#### komabelow

float

If you use the float package, the appearance of the float environments is solely defined by the *float* style. This includes whether captions appear above or below. In the float package, there is no predefined style which gives you the same output and offers the same setting options (see below) as KOMA-Script. Therefore KOMA-Script defines the two additional styles, komaabove and komabelow. When using the float package, you can activate these styles just like the styles plain, boxed, or ruled defined in float. For details refer to [Lin01]. The style komaabove inserts \caption, \captionabove, and \captionbelow above, whereas komabelow inserts them below the float content.

#### \captionformat

In KOMA-Script there are various ways to change the formatting of the caption text. The definition of different font styles has already been explained above. The delimiter or delimiters between the label and actual caption text is specified by the macro \captionformat. In contrast to all other \...format commands, this is not the counter but only the items which follow it. The original definition is:

```
\newcommand*{\captionformat}{:\ }
```

You can change this too with \renewcommand.

**Example:** For some inexplicable reason, you want a dash surrounded by spaces instead of a colon followed by a space as a label delimiter. You therefore define:

```
\renewcommand*{\captionformat}{~--~}
```

This definition should be put in the preamble of your document.

# \figureformat \tableformat

It has already been mentioned that \captionformat does not contain formatting for the label itself. You should not alter this by redefining the commands for the output of the \thefigure or \thetable counters. Such a redefinition would have unwanted side effects on the output of \ref, the table of contents, the list of figures, and the list of tables. Instead, KOMA-Script offers two \...format commands. These have the following defaults:

```
\newcommand*{\figureformat}{\figurename~\thefigure\autodot}
\newcommand*{\tableformat}{\tablename~\thetable\autodot}
```

They can also be customised to your requirements with \renewcommand.

**Example:** From time to time, it is required to have captions without labels or delimiters. With KOMA-Script the following definitions suffice to achieve this:

```
\renewcommand*{\figureformat}{}
\renewcommand*{\tableformat}{}
\renewcommand*{\captionformat}{}
```

It should be noted, however, that although no numbering is output, the internal counters are nevertheless incremented. This becomes especially important if this redefinition is applied only to selected figure or table environments.

```
\setcapindent{indent}
\setcapindent*{xindent}
\setcaphanging
```

As mentioned previously, in the standard classes the captions are set in a non-hanging style. In other words, in multi-line captions the second and subsequent lines start directly beneath the label. The standard classes provide no direct mechanism to change this behaviour. In KOMA-Script, on the contrary, beginning at the second line all lines are indented by the width of the label so that the caption text is aligned.

You can change this behaviour, which corresponds to using \setcaphanging, at any time with the \setcapindent or \setcapindent\* command. Here the parameter *indent* determines the indentation of the second and subsequent lines. If you want a line break after the label and before the caption text, then you can define the indentation *xindent* of the caption text with the starred version of the command instead: \setcapindent\*.

A negative value of *indent*, on the other hand, results in a line break before the caption text, and only the first line of the caption text, not subsequent lines, is indented by the absolute value of *indent*.

Whether one-line captions are set the same way as multi-line captions or are treated separately is specified with the option captions. For details please refer to the explanations of this option on page 128.

# KOMA-Script

Figure 3.7.: With the default setting, like using \setcaphanging

#### KOMA-Script

#### Figure 3.9.:

With hanging indentation starting from the second line and line break before the description using \setcapindent\*{1em}

# KOMA-Script

Figure 3.8.: With partially hanging indentation starting from the second line by using \setcapindent{1em}

# KOMA-Script

#### Figure 3.10.:

With indentation only in the second line and a line break before the description using \setcapindent{-1em}

**Example:** The illustrations 3.7 to 3.10 show the effects of different settings. As you can see, using a fully hanging indentation with a narrow column width is awkward. To illustrate, the source code for the second figure is given here with a modified caption text:

As you can see, the formatting can also be changed locally within the figure environment. The change then affects only the current figure. Subsequent figures once again use the default settings or global settings that you set, for example, in the preamble. This also, of course, applies to tables.

```
\setcapwidth[justification] {width}
\setcapdynwidth[justification] {width}
\setcapmargin[left margin] {margin}
\setcapmargin*[inside margin] {margin}
```

Using these three commands, you can specify the width and justification of the caption text. Normally, the entire text or column width is available for the caption.

With the \setcapwidth command, you can decrease this width. The mandatory argument determines the maximum width of the caption. As an optional argument, you can supply exactly one letter which specifies the horizontal justification. The possible justifications are given in the following list:

1 – left-justified

- c centred
- r right-aligned
- i aligned to the inner margin in two-sided printing
- o aligned to the outer margin in two-sided printing

Inside and outside justification corresponds to left-aligned and right-aligned justification, respectively, in one-sided printing. Within longtable tables, inside and outside justification does not work correctly. In particular, the captions on subsequent pages of such tables are aligned according to the format of the caption on the first page of the table. This is a conceptual problem in the implementation of the longtable package.

v3.20

Note that \setcapwidth immediately sets the width to the value of the width parameter at the time of the assignment, as \setlength does. If you instead want to use the current value of width when the caption is set, you should use \setcapdynwidth. There can be significant differences in the result if, for example, you use lengths like \linewidth or other commands as width arguments.

With the \setcapmargin command, instead of specifying the width of the caption text, you can specify a margin to be set next to the caption text in addition to the normal text margin. If you want margins with different widths on the left and right sides, you can use the optional argument to specify a left margin that differs from margin. Instead of a left margin, the starred version \setcapmargin\* defines an inside margin in a two-sided layout. The same problem arises here with with inside and outside justification inside longtable tables that occurs with \setcapwidth. Furthermore, using \setcapmargin or \setcapmargin\* activates the captions=nooneline option (see page 128) for captions which are typeset with this margin setting.

You can also specify negative values for *margin* and *left margin* or *inside margin*. This has the effect of making the caption protrude into the margin.

# \setcaptionalignment[float type]{alignment}

v3.25

Normally, multi-line captions are fully justified. This corresponds to \setcaptionalignment {j}. Sometimes, however, you want a different alignment, for example ragged right. An appropriate change is possible at any time with \setcaptionalignment. You can specify exactly one of the letters listed in table 3.20 for the alignment. If you specify an unknown alignment, you will receive an error message.

The four possibilities with the ragged2e package are only available if that package was loaded before you use \setcaptionalignment. Otherwise, they are converted to the corresponding options without ragged2e. For safety reasons, a warning is issued in this case.

When using this command without the optional parameter, the result depends on whether the call occurs inside or outside of a floating environment. Inside a floating environment, the Table 3.20.: Alignments for multi-line captions of floating environments

 $\mathbf{c}$ centred fully justified left justified right justified r centred with ragged2e fully justified with ragged2e left justified with ragged2e L right justified with ragged2e

1

alignment is then set for this floating environment. Outside, on the other hand, the optional parameter is assumed to be empty.

Using this command with an empty optional parameter, or outside a floating environment and also without any optional parameter, sets the general alignment. This is used whenever the current floating environment type does not define an alignment. If you only want to set the alignment of a particular type of floating environment without

changing the alignment for other types of floating environments, then the type of floating environment, e.g., figure or table, is given as the optional parameter float type.

**Example:** You want captions to be centred under the images even if they are multi-line. To text this for a single image, use:

```
\centering
  \setcaptionalignment{c}
  \includegraphics{example-image}
  \caption{\blindtext}
\end{figure}
```

Since you are satisfied with the result, you move the

```
\setcaptionalignment{c}
```

\begin{figure}

command to the document preamble. Thereafter, however, you decide you do not like this change for table captions at all. Therefore, you use

```
\setcaptionalignment[figure]{c}
```

to limit the centring to figures.

A little later, you realize that the centring is not so suitable. Instead, you now prefer to have ragged right alignment. So you change the alignment again:

```
\setcaptionalignment[figure]{1}
```

However, you do not like the fact that the lines are very different in length. This is caused by the lack of hyphenation, causing long words to wrap completely onto the next line, leaving large gaps. You want to allow hyphenation as needed. This is easy to achieve with the help of the ragged2e package. However, it is not enough to use

\usepackage{ragged2e}

to load the package. Using the newcommands option when loading the package does not help. Instead, the alignment must also be changed:

```
\usepackage{ragged2e}
\setcaptionalignment[figure]{L}
```

Note the upper-case letter for the alignment.

# origlongtable

If you do not want the table captions produced by the longtable package (see [Car04]) to be redefined by the KOMA-Script classes, activate the original argument. This option must be used in the optional argument of \documentclass. It cannot be used as a setting of \KOMAoptions or \KOMAoption.

# listof=setting

v3.00

Normally lists of floating environments—like tables or figures—are neither numbered nor included in the table of contents. You can find more information about this behaviour in section 3.9. As an alternative to the settings toc=nolistof, toc=listof, and toc=listofnumbered mentioned there, you can also look at this behaviour from perspective of the lists themselves. Therefore you can achieve the same results with the settings listof=

notoc, listof=totoc, and listof=numbered.

By default, the headings in the lists of floating environments use the topmost level below part. This is the chapter level in scrbook and scrrept and the section level in scrartcl.

v3.06

By contrast, listof=leveldown uses the next lower level to be used instead. listof=standardlevel switches back to the default sectioning level, if necessary.

**Example:** In a book, you want to put the list of figures and the list of tables as sub-lists into a common list named "Figures and Tables". Simply use:

```
\KOMAoption{listof}{leveldown}
```

to use the section instead of the chapter level for both lists, and put the following at the appropriate place in your document:

```
\addchap*{Figures and Tables}
\listoffigures
\listoftables
```

You can find more information about the \addchap\* command in section 3.16 on page 105.

v2.8q

Normally the lists of floating environments use a fixed-width space for the caption number of the entries. At the same time, all entries are somewhat indented. This behaviour corresponds to the listof=graduated setting.

If the numbers become very wide, for example because you have many tables or figures, the space provided may at some point no longer be sufficient. KOMA-Script offers the setting listof=flat for lists of floating environments, comparable to toc=flat for the table of contents. The width required to print the number is determined automatically and the space is adjusted accordingly. See the toc=flat option, section 3.9, page 71 for more information about side effects and how it works. Note again that you need more than one LATEX run before the lists of floating environments reach their final state.

v3.06

The listof=entryprefix setting automatically activates listof=flat too. Normally, it does not make sense to add a prefix such as "figure" or "table" to each entry in the lists of floating environments because, of course, only figures are included in the list of figures and only tables are included in the list of tables. Such a prefix provides no additional information and is thus omitted by default. However, you can add such prefixes using the listof=entryprefix option. With this, all entries in the same list will get the same prefix. The prefix depends on the file extension of the auxiliary file that is used for the corresponding list. For the list of figures, the file extension is "lof" and therefore \listoflofentryname is used. For the list of tables, the file extension is "lot" and \listoflotentryname is used.

scrbook, scrreprt

v3.00

For the scrbook and scrreprt classes, KOMA-Script adds a vertical space to the lists of floating environments whenever a new chapter starts. This behaviour, which also exists in the standard classes, groups the lists by chapters. In KOMA-Script, it corresponds to setting listof=chaptergapsmall. In this case, is uses a fixed vertical space of 10 pt. With the listof=chaptergapline option, you instead get a vertical space the height of one standard text line. With listof=nochaptergap, you can completely remove the vertical space. The listof=chapterentry option is a special feature. Instead of a vertical space, the table of contents entry for the chapter is inserted into the lists of floating environments. Note that this happens even if the chapter does not contain a floating environment. You can find a method where only chapters containing floating environments appear in the respective lists at [Koh15]. You can achieve a more direct control over what appears in the lists of floating environments with the chapteratlists option, which is explained in section 3.16, on page 99.

You can find an overview of all settings for the listof option in table 3.21.

Table 3.21.: Available values for the listof option for modifying the format and contents of the lists of floating environments

# chapterentry, with chapterentry

Indicates the beginning of chapters in the lists of floating environments with copies of their table-of-contents entries.

#### Table 3.21.: Available values for the listof option (continued)

#### chaptergapline, onelinechaptergap

Indicates the beginning of chapters in the lists of floating environments with a vertical space the height of one standard text line.

# ${\tt chaptergapsmall}, \, {\tt smallchaptergap}$

Indicates the beginning of chapters in the lists of floating environments with a small vertical space.

# entryprefix

v3.06

Adds a prefix before the number of each floating-environment list entry. The prefix is usually language-dependent, e.g., in English "Figure" is used for the list of figures and "Table" for the list of tables, each followed by a white space.

#### flat, left

Prints the lists of floating environments in tabular form. The caption numbers are the first column, the caption texts the second column, and the page numbers the third column. The space reserved for the caption numbers depends on the previous LATEX run.

#### graduated, indent, indented

Prints the lists of floating environments in a hierarchical form. The space reserved for the caption numbers is limited.

#### leveldown

Uses headings that are one level lower in the sectioning hierarchy than the default for lists of floating environments.

## indenttextentries, indentunnumbered, numberline

v3.12

The numberline property (see section 15.2, page 361) is set for the lists of floating environments such as figures and tables. As a result, unnumbered entries are left-aligned with the text of numbered entries of the same level. However, the KOMA-Script classes themselves do not put unnumbered entries in these lists. This option therefore affects only entries that are generated not by the KOMA-Script classes themselves but with the help of \addxcontentsline (see section 15.2, page 357).

# Table 3.21.: Available values for the listof option (continued)

 ${\tt leftaligntextentries}, \, {\tt leftalignunnumbered}, \, {\tt nonumberline}$ 

The nonumberline property (see section 15.2, page 361) is set for the lists of floating environments. This will place unnumbered entries left-aligned with the number of numbered entries. However, the KOMA-Script classes themselves do not put unnumbered entries in these lists. This option therefore affects only entries that are generated not by the KOMA-Script classes themselves but with the help of \addxcontentsline (see section 15.2, page 357).

## ${\tt nochaptergap, ignorechapter}$

The beginnings of chapters are not marked in the lists of floating environments.

#### notoc, nottotoc, plainheading

The lists of floating environments do not generate entries in the table of contents.

#### numbered, totocnumbered, tocnumbered, numberedtoc, numberedtotoc

The lists of floating environments receive numbered entries in the table of contents.

#### standardlevel

The lists use the normal sectioning level.

#### totoc, toc, notnumbered

The lists of floating environment generate entries in the table of contents, but their headings are unnumbered.

### \listoftables

## \listoffigures

These commands generate a list of tables or figures. Changes affecting these lists will require two LATEX runs to take effect. The layout of the lists can be influenced by the listof option with the values graduated or flat (see page 142). In addition, the listof and listofnumbered values of the toc option (see section 3.9), as well as the totoc and numbered values of the listof option described above indirectly affect these lists.

As a rule, you will find the lists of the floating environments immediately after the table of contents. In some documents, they go into the appendix. However, the author of this guide prefers them immediately after the table of contents.

# 3.21. Marginal Notes

In addition to the text area, which normally fills the type area, documents often contain a column for marginalia. You can set marginal notes in this area. This guide makes frequent use of them.

v3.12

```
\marginpar[margin note left]{margin note}
\marginline{margin note}
```

Marginal notes in IATEX are usually inserted with the \marginpar command. They are placed in the outer margin. One-sided documents use the right border. Although you can specify a different marginal note for \marginpar in case it winds up in the left margin, marginal notes are always fully justified. However, experience has shown that many users prefer left- or right-justified marginal notes instead. For this purpose, KOMA-Script offers the \marginline command.

**Example:** In some parts of this guide, the class name scrartcl can be found in the margin. You can produce this with:

```
\marginline{\texttt{scrartcl}}
```

Instead of \marginline you could have used \marginpar. In fact the first command is implemented internally as:

```
\marginpar[\raggedleft\texttt{scrartcl}]
{\raggedright\texttt{scrartcl}}
```

Thus \marginline is really just a shorthand notation for the code above.

Advanced users will find notes about difficulties that can arise using \marginpar in section 20.1. These remarks also apply to \marginline. In addition, chapter 18 introduces a package that you can use to create note columns with their own page breaks.

# 3.22. Appendix

The appendix of a document mostly consists of supplements to the document. Typical parts of an appendix include a bibliography, an index, and a glossary. However you should not start an appendix for these parts alone because their format already distinguishes them from the main document. But if there are additional elements in the appendix, such as quoted third-party documents, endnotes, figures, or tabulars, the standard elements such as the bibliography should also be part of the appendix.

# \appendix

The appendix is started in the standard as well as the KOMA-Script classes with \appendix. Among other things, this command changes the chapter numbering to upper-case letters while ensuring that the rules according to [DUD96] for numbering the sectioning levels are followed (for German-speaking regions). These rules are explained in more detail in the description of the numbers option in section 3.16, page 98.

scrbook, scrreprt The format of the chapter headings in the appendix is influenced by the chapterprefix and appendixprefix options. See section 3.16, page 95 for more information.

Please note that \appendix is a command, not an environment! This command does not expect an argument. Chapters and sections in the appendix use \chapter and \section, just as in the main text.

# 3.23. Bibliography

The bibliography makes external sources accessible. As a rule, the bibliography is created from an external file with a database-like structure using the BibTeX program. You can use the BibTeX style to change both the format of the entries and their sorting. If you use an additional bibliography package like natbib, babelbib, or biblatex, KOMA-Script's influence over the bibliography disappears. In such cases, you must follow the manual of the relevant bibliography package. You can find general information about bibliographies in [OPHS11].

#### bibliography=setting



For a start, you can select any predefined bibliography style in <code>setting</code>. There are two such bibliography styles predefined in <code>KOMA-Script</code>. You should not confuse them with the styles used by <code>BibTeX</code>, which you select with <code>\bibstyle</code>. While <code>BibTeX</code> determines both the sorting and the contents of the bibliography, <code>KOMA-Script</code> influences only some basic features of the bibliography and few properties of the entry format.

The bibliography=oldstyle option selects a compact format for bibliography entries. In this case, using the \newblock command results in only a small glue between the entries. The name comes from the fact that this is the most common classic form of a bibliography. In contrast, the bibliography=openstyle setting selects a more modern and open kind of bibliography. The name comes from the fact that the \newblock command inserts a paragraph break. The bibliography entries appear more structured. They are less compact and seem more relaxed or open. Information about defining new bibliography styles can be found in the description of the \newblock command in section 20.9, page 480.

In addition to the formatting style, you can select one more feature using setting. The bibliography is a kind of list of contents. But instead of listing the contents of the document itself, it references external works. With this reasoning, you could argue that the bibliography is a separate chapter or section and therefore deserves a chapter or section number. The bibliography=numbered setting does exactly that, including creating an entry in the table of contents. In my opinion, a traditional, annotated source list should by this reasoning be a separate chapter too. Moreover, the bibliography is ultimately nothing you've written yourself and so merits at most an unnumbered entry in the table of contents, which is achieved with the bibliography=totoc option. The default setting, where the bibliography is produced as an unnumbered chapter and does not receive an entry in the table of contents corresponds to bibliography=nottotoc. For more information, see the toc option in section 3.9, especially the bibliographynumbered, bibliography, andnobibliography values for this option on page 71.

Table 3.22.: Predefined values for the bibliography option for setting the bibliography format

# leveldown

The bibliography uses a sectioning command one level lower than the default. notoc, nottotoc, plainheading

The bibliography receives neither an entry in the table of contents nor a number.

numbered, tocnumbered, totocnumbered, numberedtoc, numberedtotoc The bibliography receives an entry in the table of contents and a number.

oldstyle

The bibliography uses the classic, compact formation, where \newblock generates only a horizontal glue.

## openstyle

The bibliography uses the structured, open format where \newblock generates a paragraph break.

## standardlevel

The bibliography uses the standard sectioning command level. toc, totoc, notnumbered

The bibliography receives an entry in the table of contents but no number.

Sometimes a document made using scrbook or scrreprt will have a bibliography for every

chapter rather than one bibliography for the whole document. In that case, it makes sense

v3.12

v3.12

v3.12

for the bibliography itself to be not a chapter but a section. You can achieve this using the bibliography=leveldown option. You can also use this if you want the bibliography to appear with other lists under a common heading, therefore this option is also available with scrartcl. You can find a summary of available values for the bibliography option in table 3.22. Note,

however, that you can define new values with \newbibstyle.

# \setbibpreamble{preamble}

You can use the \setbibpreamble command to set a preamble for the bibliography. This preamble must be placed before the command for issuing the bibliography. However, it need not be directly in front of it. For example, it could be placed at the beginning of the document. Like the bibliography=totoc and bibliography=totocnumbered options, this command only works if you have not loaded a package which prevents this from happening by redefining the thebibliography environment. Although the natbib package uses undocumented, internal KOMA-Script macros, \setbibpreamble could still work with the current version of natbib (see [Dal10]).

**Example:** You want to point out that the bibliographical references are sorted alphabetically by the names of the authors. You therefore use the following command:

\setbibpreamble{References are in alphabetical order.
References with more than one author are sorted
according to the first author.\par\bigskip}

The **\bigskip** command ensures that the preamble and the first reference are separated by a large vertical space.

#### \BreakBibliography{interruption code}

v3.00

This command exists only if the environment thebibliography has not been redefined by another package. With this instruction, you can insert a break into the bibliography. The *interruption code* will be expanded inside a group. Such a break may be, for example, a heading using \minisec. Unfortunately there is currently no way to have this command automatically generated, for example by using a special entry in the BibTeX database. Therefore, it can currently only be used by users who edit the bibliography directly. For this reason, its usefulness is very limited.

# \AfterBibliographyPreamble{code} \AtEndBibliography{code}

v3.00

In some cases, it may be useful to add some *code* after the bibliography preamble or just before the end of the bibliography. This is possible with the help of these two instructions.

**Example:** You want to set the bibliography not justified but ragged right. You can achieve this with:

\AfterBibliographyPreamble{\raggedright}

You can put this instruction anywhere before the bibliography. However, it is recommended to do so in the preamble of the document or a separate package.

The functionality of this instruction depends on cooperation with packages modifying the bibliography, if you use such a package.

# 3.24. Index

For general information about making a keyword index, see [OPHS11], [Lam87], and [Keh97]. Using a package that redefines commands or environments for the index KOMA-Script's ability to influence the index may disappear. This applies, for example, when using the index package, but not when using the splitidx package (see [Koh14]).

## Table 3.23.: Available values for the index option

#### leveldown

v3.18

The index is moved down by one sectioning level.

notoc, nottotoc, plainheading

The index does not receive an entry in the table of contents.

numbered, tocnumbered, totocnumbered, numberedtoc, numberedtotoc

The index receives an entry in the table of contents and is numbered.

standardlevel

The index is at the usual sectioning level.

toc, totoc, notnumbered

The index receives an entry in the table of contents without being numbered.

#### index=setting

v3.00

v3.18

v3.18

By default or with index=default, the index is an unnumbered chapter (scrbook or scrreprt) or section (scrartcl) without an entry in the table of contents. Since the index usually comes last in a book or similar document, it does not actually need an entry in the table of contents. Nevertheless, if you want to do this, for example because you are working with a multi-index keyword dictionary such as the one that appears in this guide, you can create this with the

v3.18

index=totoc option. You can even number the index using the index=numbered setting. See also the toc option with the index or indexnumbered values in section 3.9 starting at page 71. For example, if you create multiple indexes with splitidx (see [Koh14]), it may be useful to

v3.18

index one sectioning level deeper than usual. In scrbook and scrreprt, it is no longer a chapter but a section; with scrartcl, a subsection. The index=standardlevel option is the counterpart to this and cancels any instance of index=leveldown used previously.

group them under a common heading. To make this possible, index=leveldown places the

v3.18

You can find a summary of the available values for the setting of index in table 3.23.

#### \setindexpreamble{preamble}

As with the bibliography, you can also provide a preamble to the index. This is often the case if you have more than one index or if you mark different kinds of references by highlighting the page numbers in different ways.

**Example:** You have a document in which terms are both defined and used. The page numbers of definitions are in bold. Of course you want to make your reader aware of this fact. Thus you insert a preamble for the index:

\setindexpreamble{All page numbers printed in \textbf{bold}
 refer to definitions of terms. Page numbers printed
 normally refer to pages where the term is used.\par\bigskip}

Note that the page style is changed for the first page of the index. The page style that is applied is defined in the macro \indexpagestyle (see section 3.12, page 82).

The usual LATEX packages and additional programs are responsible for creating, sorting, and outputting the index. KOMA-Script, like the standard classes, provides only the basic macros and environments for them.

# Letters with the scrlttr2 Class or the scrletter Package

Letters are quite different in many ways from articles, reports, books, and the like. That alone justifies a separate chapter on letters. But there are other reasons for a separate chapter on scrlttr2 and scrletter.

The scrittr2 class was developed from scratch in 2002. It provides a completely new user interface, different from every other class I know. This new user interface may be unusual, but it offers benefits to both new and experienced KOMA-Script users.

v3.15

The scrietter package has supplemented KOMA-Script since Version 3.15. It also provides all the letter-based functionality of scrittr2 to the other classes. I recommend you use one of the KOMA-Script classes—scrbook, scriept or scrartcl—which are explained in the previous chapter. With minor limitations, scrietter also works well with the standard classes.

The starting point for developing scrletter was, on the one hand, requests from users who also wanted to have elements such as section headings, floating environments, or a bibliography in letters. On the other hand, there were also requests to use scrlttr2 variables in the remaining KOMA-Script classes. You can achieve both by combining the desired KOMA-Script class with scrletter.

Compared to the letter class, the letter package has a few small changes that were necessary to avoid conflicts with other classes. These changes mainly affect the page styles and are explicitly documented (see section 4.13, starting at page 228). Where scrietter is not explicitly mentioned, everything that is documented for scrittr2 applies without change.

# 4.1. Early or Late Selection of Options

The information in section 2.4 applies equally to this chapter. So if you have already read and understood section 2.4, you can skip ahead to section 4.2, page 153.

```
\label{localized} $$ \documentclass[option\ list]{KOMA-Script\ class}$ $$ \usepackage[option\ list]{package\ list}$
```

introduction to LATEX, for example [OPHS11].

argument to \documentclass. In addition to being passed to the class, these options are also passed on to all packages that can understand them. Users can also pass a similar commaseparated list of keywords in the optional argument of \usepackage. KOMA-Script extends the option mechanism for the KOMA-Script classes and some packages with further options. Thus most KOMA-Script options can also take a value, so an option does not necessarily take the form option, but can also take the form option=value. Except for this difference, \documentclass and \usepackage in KOMA-Script function as described in [Tea05b] or any

LATEX allows users to pass class options as a comma-separated list of keywords in the optional

v3.00

When using a KOMA-Script class, you should not specify options when loading the typearea or scrbase packages. The reason for this restriction is that the class already loads these packages without options, and LATEX refuses to load a package multiple times with different option settings. In general, it is not necessary to load either one of these packages explicitly when using any KOMA-Script class.

Setting the options with \documentclass has one major disadvantage: unlike the interface described below, the options in \documentclass are not robust. So commands, lengths, counters, and similar constructs may break inside the optional argument of this command. For example, with many non-KOMA-Script classes, using a LATEX length in the value of an option results in an error. So if you want to use a LATEX length, counter, or command as part of the value of an option, you should use \KOMAoptions or \KOMAoption. These commands will be described next.

# $\label{limit} $$\KOMA options \{option\ list\}$ $$\KOMA option \{option\} \{value\ list\}$ $$$

v3.00

KOMA-Script also provides the ability to change the values of most class and package options even after loading the class or package. You can use the \KOMAoptions command to change the values of a list of options, as in \documentclass or \usepackage. Each option in the option list has the form option=value.

Some options also have a default value. If you do not specify a value, that is if you give the option simply as option, then this default value will be used.

Some options can have several values simultaneously. For such options, it is possible, with the help of \KOMAoption, to pass a list of values to a single option. The individual values are given as a comma-separated value list.

KOMA-Script uses the commands \FamilyOptions and \FamilyOption with the family "KOMA" to implement this ability. See part II, section 12.2, page 317.

Options set with \KOMAoptions or \KOMAoption will reach both the KOMA-Script class and any previously loaded KOMA-Script packages that recognise these options. If an option or a value is unknown, scrbase will report it as an error.

# 4.2. Compatibility with Earlier Versions of KOMA-Script

The information in section 2.5 applies equally to this chapter. However, this feature has existed in scrittr2 since version 2.9t, whereas scrietter does not offer it. So if you have already read and understood section 2.5 you can skip ahead to page 154, page 154.

Those who produce their documents from source code typically attach the utmost importance to the fact that future LATEX runs will yield exactly the same result. In some cases, however, improvements and bug fixes to the class will result in changes of behaviour, especially to the layout. This, however, may be undesirable.

version=value version=first version=last



as possible, continue to produce exactly the same result within a LATEX run or should be formatted according to the modifications of the latest version of the class. You can specify the version with which you want your file to be compatible by using the version option. Compatibility with the oldest supported KOMA-Script version can be achieved with version=first or version=2.9 or version=2.9t. Setting value to an unknown release number will result in a warning message and selects version=first for safety.

Since Version 2.9t, scrlttr2 has been able to choose whether the source file should, as much

v3.01a

With version=last, you can select the latest version. In this case, you give up backwards compatibility. If the option is used without a value, last is assumed. This also corresponds to the default setting, as long as you do not use any deprecated options.

If you use a deprecated option of KOMA-Script 2, KOMA-Script 3 will switch to version=first automatically. This will also result in a warning message that explains how to prevent this switch. Alternatively, you can choose a different setting for version with the desired compatibility after the deprecated option.

Compatibility is primarily a question of line and page breaks (wrapping). If you choose compatibility with an older version, new options that do not affect wrapping are still available. The version option does not affect any wrapping changes that are the result of fixing unambiguous errors. If you need unconditional wrapping compatibility even in the case of bugs, you should physically save the old KOMA-Script version you need together with your document.

**Example:** The example letters in this chapter should use all the features of the latest version of KOMA-Script. For this, the we set the compatibility correspondingly when loading the class:

\documentclass[version=last]{scrlttr2}

In this case the symbolic value last has been used to select the latest version. Here, the latest version was simply chosen with the symbolic value last.

Note that you cannot change the version option after loading the class. Setting this option with \KOMAoptions or \KOMAoption will therefore cause an error.

#### 4.3. Draft Mode

scrlttr2

The information in section 3.3 applies equally to scrIttr2. So if you have already read and understood section 3.3, you can skip ahead to section 4.4 on page 155. The scrIetter package does not provide a draft mode itself but relies upon the class you use.

Many classes and packages provide a draft mode in addition to the normal typesetting mode. The differences between these two are as diverse as the classes and packages that offer this distinction.

draft=simple switch
overfullrule=simple switch

scrkttm2

The **draft** option distinguishes between documents being drafted and finished documents. The **simple switch** can be one of the standard values for simple switches from table 2.5, page 40. If you activate this option, small black boxes will be output at the end of overly long lines. These boxes make it easier for the untrained eye to locate the paragraphs that require manual post-processing. By contrast, the default, **draft=false**, shows no such boxes. Incidentally, such lines often disappear when you use the **microtype** package [Sch13].

v3.25

Since the draft option can lead to all sorts of unwanted effects with various packages, KOMA-Script allows you to control this marking of overly long lines separately with the overfullrule option. If this option is enabled, the marker is again displayed.

# 4.4. Page Layout

Each page of a document consists of different layout elements, such as the margins, the header, the footer, the text area, the marginal note column, and the distances between these elements. KOMA-Script additionally distinguishes the entire page, also known as the paper, and the visible page. Without doubt, the separation of the page into these different parts is one of the basic features of a class. KOMA-Script delegates this work to the package typearea. This package can also be used with other classes. The KOMA-Script classes, however, load typearea on their own. Therefore, it's neither necessary nor sensible to load the package explicitly with

scrlttr2

Some settings of KOMA-Script classes affect the page layout and vice versa. Those effects are documented at the corresponding settings.

\usepackage while using a KOMA-Script class. See also section 4.1, page 152.

For more information about the choice of paper format, the division of the page into margins and type area, and the choice between one- and two-column typesetting, see the documentation for the typearea package. You can find it in chapter 2, starting on page 26.

For letters, it is normally not useful to distinguish one-sided and two-sided printing. Since letters are not usually bound, each page of a letter will be viewed on its own. This is also true even if both the letter is printed on both sides of the paper. Vertical adjustment usually does not matter for letters either. If you nevertheless need it, or want to understand what it is, please refer to the commands \raggedbottom and \flushbottom explained in section 3.4 on page 56.

#### 4.5. Variables

In addition to options, commands, environments, counters, and lengths, chapter 3 introduced the concept of additional elements for KOMA-Script. A typical property of an element is its font style and the ability to change it (see section 4.9, page 181). In this section we introduce variables. Variables can have a label used to identify them when they are output in the document as well as their actual content. To avoid confusion with labels used for cross-references, this guide refers to such labels as the "description" of the variable. The content of a variable can be set independently of the time and place it is used the same way that the content of a command can be defined separately from its use. The main difference between a command and a variable is that a command usually triggers an action, whereas a variable usually consists of plain text which is then output by a command. In addition, a variable can also have a description which can be customised and output.

This section deliberately confines itself to introducing the concept of variables. The examples below have no special meaning. More detailed examples can be found in the explanation of predefined variables used in the class and the package. An overview of all defined variables is given in table 4.1.

Table 4.1.: Supported variables in scrittr2 and scrietter

#### addresseeimage

commands used to print the postpaid postmark for the addrfield=backgroundimage option or the postpaid address for the addrfield=image option (section 4.10, page 204)

#### backaddress

return address for window envelopes (section 4.10, page 204)

## ${\tt backaddress separator}$

separator within the return address (section 4.10, page 204)

## ccseparator

separator between title of additional addresses (cc list) and additional addresses (section 4.7, page 176)

#### customer

customer number (section 4.10, page 214)

#### date

date (section 4.10, page 213)

```
Table 4.1.: Supported variables in scrittr2 and scrietter (continued)
        emailseparator
               separator between email name and email address (section 4.10, page 197)
        enclseparator
               separator between title of enclosure and enclosures (section 4.7, page 176)
       faxseparator
               separator between title of fax and fax number (section 4.10, page 197)
       firstfoot
               footer of the letterhead page (section 4.10, page 224)
v3.08
        firsthead
               header of the letterhead page (section 4.10, page 202)
v3.08
       fromaddress
               sender's address without sender name (section 4.10, page 191)
       frombank
               sender's bank details (section 4.10, page 225)
       fromemail
               sender's e-mail (section 4.10, page 197)
       fromfax
               sender's fax number (section 4.10, page 197)
        fromlogo
               commands for inserting the sender's logo (section 4.10, page 201)
       frommobilephone
               sender's mobile telephone number (section 4.10, page 197)
v3.12
        fromname
               complete name of sender (section 4.10, page 191)
        fromphone
               sender's telephone number (section 4.10, page 197)
       fromurl
               URL of the sender, e.g. of the sender's homepage (section 4.10, page 197)
```

v3.08

v3.08

# Table 4.1.: Supported variables in scrittr2 and scrietter (continued) fromzipcode ZIP code (postal code) of the sender for the postpaid postmark of the addrfield= PP option (section 4.10, page 204) invoice invoice number (section 4.10, page 214) location extra details of the sender (section 4.10, page 210) myref sender's reference (section 4.10, page 214) nextfoot footer using page style headings or myheadings (section 4.13, page 232) nexthead header using page style headings or myheadings (section 4.13, page 232) phoneseparator separator between title of telephone and telephone number (section 4.10, page 197) place sender's location; used next to date (section 4.10, page 204) placeseparator separator between location and date (section 4.10, page 214) **PPdatamatrix** command to print the data array for the addrfield=PP option (section 4.10, page 204) **PPcode** commands for the sender's identification code for the addrfield=PP option (section 4.10, page 204) signature signature annotation beneath the closing text of the letter (section 4.10.7, page 221) specialmail delivery method (section 4.10, page 204)

```
Table 4.1.: Supported variables in scrittr2 and scrietter (continued)
subject
       letter's subject (section 4.10, page 218)
subjectseparator
       separator between subject title and subject (section 4.10, page 218)
title
       letter title (section 4.10, page 217)
toaddress
       address of recipient without recipient name (section 4.10, page 204)
toname
       complete name of recipient (section 4.10, page 204)
yourmail
       date of recipient's referenced mail (section 4.10, page 214)
yourref
       recipient's reference (section 4.10, page 214)
zipcodeseparator
       separator between the title of ZIP code (postal code) and the code itself (section 4.10,
```

```
\label{lem:content} $$ \operatorname{ldescription} \{content\} $$ \operatorname{ldescription} $$
```

page 204)

The \setkomavar command sets the *content* of the *name* variable. Using the optional argument, you can change the *description* of the variable at the same time. In contrast, \setkomavar\* sets only the *description* of the *name* variable.

**Example:** It is customary for letters to indicate the sender in the letterhead. First, KOMA-Script must know the name of the sender. For "Joe Public" that would be done with:

```
\setkomavar{fromname}{Joe Public}
```

The default for the description of the sender is "From". Assuming, however, that Mr Public wants to have "Sender" in the places where KOMA-Script outputs his name, he would have to add

```
\setkomavar*{fromname}{Sender}
```

or combine the two commands into one:

```
\setkomavar{fromname}[Sender]{Joe Public}
```

He thus kills two birds with one stone, so to speak.

By the way, you can delete the content of the variable by providing an empty *content* argument. Of course, you can delete the *description* of the variable in the same way, with an empty argument for the description.

**Example:** Suppose Mr Public wants to have no label for the name of the sender. He can either delete it for himself with

```
\setkomavar*{fromname}{}
```

or he could again kill two birds with one stone and use

```
\setkomavar{fromname}[]{Joe Public}
```

This will simultaneously set the contents of the variable and delete its description.

```
\usekomavar[command]{name}
\usekomavar*[command]{name}
```

v2.9i

In some cases, it is necessary to access the content or description of a variable and not to leave this solely to the class. This is especially important if you have defined a variable which is not added to the reference fields line. Using the command \usekomavar you have access to the content of the *name* variable, whereas the starred version \usekomavar\* allows you to access the description or title. In section 21.1, page 482 you can find more information about defining your own variables.

## \Ifkomavar{name}{then code}{else code}

v3.08

With this command, you can determine if a variable has already been defined. The *then code* will be executed only if the variable already exists. The variable's contents will not be examined and so can be empty. The *else code* will be executed if the variable does not exist. Such tests can be useful, for example, if your own variables are defined in one lco file (see section 4.20 starting at page 242) but used in another lco file only if they exist.

w32.298

With these commands, you can determine whether either the content or the description of a variable is empty. The *then code* will be executed if the expanded content or the expanded description of the *name* variable is empty. Otherwise, the *else code* will be executed. The starred variant tests the variable's description, while the normal variant tests its contents.

# 4.6. Pseudo-lengths

IATEX processes lengths with three commands: \newlength, \setlength and \addtolength. Many packages also use macros, which are commands, to store lengths. KOMA-Script extends this method with the ability to process such lengths stored in macros with commands similar to those used to handle real lengths. KOMA-Script calls lengths that are actually stored in macros pseudo-lengths.

Note that even though these pseudo-lengths are internally implemented as macros, the commands for pseudo-length management expect only the names of the pseudo-lengths not the macros representing the pseudo-lengths. The names of pseudo-lengths are written without the initial backslash, like the names of LATEX counters and unlike macros or LATEX lengths.

Historical TEX works with a fixed number of registers. There are registers for tokens, for boxes, for counters, for skips, and for dimensions. Overall there are 256 registers for each of these categories. For LATEX lengths, which are defined with \newlength, skip registers are used. Once all these registers are in use, you can not define any more lengths. Both scrlttr2 and scrletter would normally use more than 20 of these registers for the first page alone. LATEX itself already uses 40 of these registers. The typearea package needs some of them too; thus, approximately a quarter of these precious registers would already be in use. For this reason, in 2002 scrlttr2 stores letter-specific lengths in macros instead of lengths.

Anyone who wants to argue that the recommended LATEX installation with  $\varepsilon$ -TEX, which is required for KOMA-Script anyway, no longer suffers from the above-mentioned limitation would be right. However, that improvement came too late for scrlttr2. With scrletter, the concept of psuedo-lengths was adopted for reasons of compatibility.

The pseudo-lengths defined and uses by KOMA-Script are listed in table 4.2, which also provides cross references to the detailed descriptions of each pseudo-lengths in the following sub-sections.

A schematic display of the most important distances of the letterhead page is shown in figure 4.1 on page 166. In addition to the pseudo-lengths for the configurable distances, some non-configurable lengths are also shown in light gray. For the sake of clarity, however, some rarely required pseudo-lengths have been omitted.

Table 4.2.: Pseudo-lengths provided by scrlttr2 and scrletter

#### backaddrheight

the height of the return address at the upper edge of the address field (section 4.10.3, page 209)

# bfoldmarklength

the length of the bottommost fold mark (section 4.10.1, page 188)

#### bfoldmarkvpos

the vertical distance of the bottommost fold mark from the top edge of the paper (section 4.10.1, page 188)

#### firstfoothpos

the horizontal distance of the letterhead page footer from the left edge of the paper; values greater than the width of the paper or less than the negative value of the width of the paper activate special handling (section 4.10.8, page 226)

#### firstfootvpos

the vertical distance of letterhead page footer from the top edge of the paper (section 4.10.8, page 226)

#### firstfootwidth

the width of the letterhead page footer (section 4.10.8, page 226)

#### firstheadhpos

the horizontal distance of the letterhead from the left edge of the paper; values greater than the width of the paper or less than the negative value of the width of the paper activate special handling (section 4.10.2, page 191)

#### firstheadvpos

the vertical distance of the letterhead from the top edge of the paper (section 4.10.2, page 191)

#### firstheadwidth

the width of the letterhead (section 4.10.2, page 191)

## foldmarkhpos

the horizontal distance of the horizontal fold marks from the left edge of the paper (section 4.10.1, page 189)

## foldmarkvpos

the vertical distance of the vertical fold marks from the top edge of the paper (section 4.10.1, page 190)

#### fromrulethickness

the thickness of an optional horizontal rule in the letterhead (section 4.10.2, page 195)

#### fromrulewidth

the length of an optional horizontal rule in the letterhead (section 4.10.2, page 195)

#### lfoldmarkhpos

the horizontal distance of the vertical fold mark from the left edge of the paper (section 4.10.1, page 189)

#### lfoldmarklength

the length of the vertical fold mark (section 4.10.1, page 190)

#### locheight

the height of the field containing the additional sender information if the value is not 0; if it is 0, toaddrheight is used instead (section 4.10.4, page 211)

### lochpos

the horizontal distance of the field containing the additional sender information; if the value is positive, the distance is measured from the right paper edge; if negative, from the left paper edge; if 0, the negative value of toaddrhpos is used instead (section 4.10.4, page 211)

## locvpos

the vertical distance of the field containing the additional sender information from the top edge of the paper if the value is not 0; if it is 0, toaddrvpos is used instead (section 4.10.4, page 211)

#### locwidth

the width of the field containing the additional sender information; if it is 0, the width is calculated automatically based on the locfield option described in section 4.10, page 210 (section 4.10.4, page 211)

# ${\tt mfoldmarklength}$

the length of the middle horizontal fold mark (section 4.10.1, page 189)

## mfoldmarkvpos

the vertical distance of the middle horizontal fold mark from the top edge of the paper (section 4.10.1, page 188)

## pfoldmarklength

the length of the hole-punch mark (section 4.10.1, page 189)

#### PPdatamatrixvskip

the vertical distance between the postpaid header and the data array with addrfield=PP (section 4.10.3, page 209)

#### PPheadheight

the height of the postpaid header (section 4.10.3, page 209)

#### PPheadwidth

the width of the left postpaid field with addrfield=PP (section 4.10.3, page 209)

#### refaftervskip

vertical skip below reference-field line (section 4.10.5, page 217)

## refhpos

the horizontal distance of reference-field line from the left edge of the paper; if the value is 0, the reference-field line is centred horizontally on the letterhead page (section 4.10.5, page 216)

#### refvpos

the vertical distance of reference-field line from the top edge of the paper (section 4.10.5, page 216)

#### refwidth

the width of the reference-field line (section 4.10.5, page 216)

#### sigbeforevskip

the vertical skip between the closing and the signature (section 4.10.7, page 223)

## sigindent

the indentation of the signature with respect to the text body (section 4.10.7, page 223)

## specialmailindent

the left indentation of the delivery method within the address field (section 4.10.3, page 209)

## specialmailrightindent

the right indentation of the delivery method within the address field (section 4.10.3, page 209)

## subjectaftervskip

the vertical skip after the subject (section 4.10.6, page 221)

## subjectbeforevskip

additional vertical skip before the subject (section 4.10.6, page 221)

#### subjectvpos

the vertical distance of the subject from the top edge of the paper; if it is 0, the position is calculated based on the subject option (section 4.10.6, page 221)

#### tfoldmarklength

the length of the topmost horizontal fold mark (section 4.10.1, page 189)

#### tfoldmarkvpos

the vertical distance of the topmost horizontal folding mark from the top edge of the paper (section 4.10.1, page 188)

#### toaddrheight

the height of the address field (section 4.10.3, page 208)

#### toaddrhpos

the horizontal distance of the address field from left edge of the paper, if the value is positive; if it is negative, the negative horizontal distance of the address field from the right edge of the paper (section 4.10.3, page 207)

#### toaddrindent

the left and right indentation of the address within the address field (section 4.10.3, page 208)

# toaddrvpos

the vertical distance of the address field from the top edge of the paper (section 4.10.3, page 207)

#### toaddrwidth

the width of the address field (section 4.10.3, page 208)

# \newplength{name}



This command defines a new pseudo-length. The new pseudo-length is uniquely identified by its *name*. Each name can therefore be assigned only once. If you attempt to redefine an existing pseudo-length, the commands exist with an error message.

Since the ordinary user does not normally need to define pseudo-lengths, this command was not a user instruction until KOMA-Script 3.26. Before then, \@newplength existed with the same functionality. This instruction still exists for package authors.

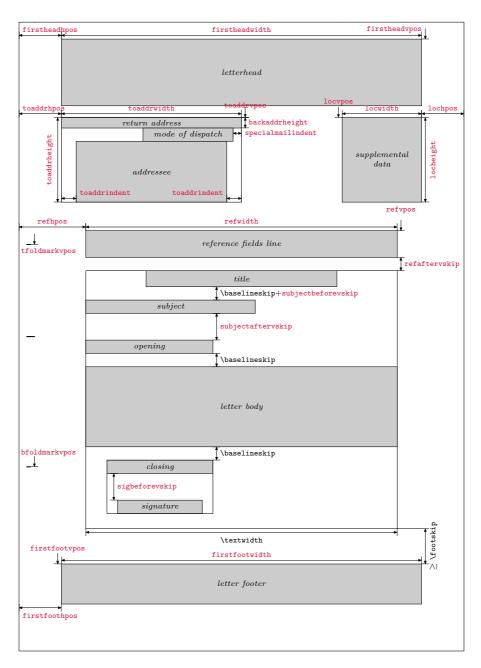


Figure 4.1.: Schematic of the pseudo-lengths for a letter

## $\label{lem:lemgth} $$ \prod_{p \in \mathcal{D}} \{then-code\} \{else-code\} $$$

v3.27

This command can be used to determine whether a *pseudo-length* has been defined. The *then-code* is executed if the *pseudo-length* is defined and not \relax. Otherwise the *else-code* is executed.

For reasons of consistency only, the internal command **\if@plength**, with the identical meaning, exists for the use of package authors.

### \useplength{name}

Using this command you can access the value of the pseudo-length of the given *name*. This is one of the few user commands in connection with pseudo-lengths. Of course this command can also be used with an 1co file (see section 4.20 ab page 242).

```
\label{lem:condition} $$\left[factor\right] \{pseudo-length\} \{value\} $$ \addtoplength[factor] \{pseudo-length\} \{value\} $$
```

Using \setplength, you can assign the multiple of a value to a pseudo-length. The factor is given as an optional argument (see also \setlengthtoplength, section 4.6, page 168).

With \addtoplength you can add the multiple of a value to a pseudo-length. Again, you can pass a factor as an optional argument.

To assign or to add the multiple of one <code>pseudo-length</code> to another pseudo-length, use the <code>\useplength</code> command (see section 4.6, page 167) within the <code>value</code>. To subtract the value of one <code>pseudo-length</code> from another <code>pseudo-length</code>, you use should use at the same time a minus sign or <code>-1</code> as the <code>factor</code>.

Since the ordinary user does not normally need to define pseudo-lengths, these commands were not user instructions until KOMA-Script 3.26. Before then, \@setplength and \@addtoplength existed with the same functionality. These commands still exist for the use of package authors.

v3.26

The first three commands essentially correspond with \settowidth, \settoheight, and \settodepth from the LATEX kernel, but set <code>pseudo-length</code>s instead of lengths. Like \setplength, these commands extend their LATEX kernel equivalents with an optional <code>factor</code>. They set a <code>pseudo-length</code> to the natural width, height or depth of the given <code>content</code>, multiplied by the optional <code>factor</code>. The additional command \setplengthtototalheight sets the <code>pseudo-length</code> to the sum of the height and depth of <code>content</code> multiplied by the optional <code>factor</code>.

```
\documentclass[...]{scrlttr2}
...
settings for all letters
...
\begin{document}
...
settings for all letters
...
\begin{letter}{recipient}
...
content of the individual letter
...
\end{letter}
\end{document}
```

Figure 4.2.: General structure of a letter document containing several individual letters (the structure of a single letter is shown in figure 4.3)

```
\label{length} $$ \addtolength[factor]{length}{pseudo-length}$$ $$ \addtolengthplength[factor]{length}{pseudo-length}$$
```

With the \setlengthtoplength command, you can assign a multiple of a pseudo-length to a real length. The factor is given as an optional argument instead of directly preceding the pseudo-length. You should also use this command when you want to assign the negative of a pseudo-length to a length. In this case, you can use either a minus sign or -1 as the factor. The \addtolengthplength command works very similarly. It adds the pseudo-length multiplied by the factor to the length.

## 4.7. General Structure of Letter Documents

The general structure of a letter document differs somewhat from the structure of a normal document. Whereas a book document usually contains only one book, a letter document can contain several letters. As illustrated in figure 4.2, a letter document consists of a preamble, the individual letters, and the closing.

The preamble contains all the settings that apply generally to all letters. Most of them can also be overwritten in the settings of the individual letters. The only setting which cannot currently be changed within a single letter is the version of scrittr2 for which compatibility is required (see the version option in section 4.2, page 154).

If you use scrietter, the only difference is that another class is loaded, with \usepackage {scrletter} added before the settings for all letters. For setting options with scrietter, see section 4.1, on page 152.

Figure 4.3.: General structure of a single letter within a letter document (see also figure 4.2)

I recommended that you place only general settings such as loading packages and setting options before \begin{document}. You should initialise all variables or other textual features after \begin{document}, particularly when you use the babel package (see [BB13]) or change language-dependent variables of scrlttr2.

The closing usually consists only of \end{document}. Of course you can also add additional comments at this point.

As detailed in figure 4.3, individual letters each consist of an introduction, the body of the letter, and the closing. In the introduction, all settings pertaining to the current letter alone are defined. It is important that this introduction always ends with **\opening**. Similarly, the closing always starts with **\closing**. The *opening* and *closing* arguments of the two commands can be left empty, but both commands must be used and must have an argument.

Note that you can change additional settings between the individual letters. Such changes then apply to all subsequent letters. However, to keep your letter documents clear and maintainable, you should think carefully before actually placing further general settings of limited scope between the letters. I cannot recommend this practice. However, if you use scrletter2, there is nothing wrong with inserting additional parts of the document between or after letters that should not be in the same scope. For example, you can combine a cover letter and a CV in one document.

# $\verb|\begin{letter}| [options] {recipient} ... \verb|\end{letter}|$

The letter environment is one of the key environments of the letter class. A noteworthy feature of scrittr2 and scrietter is that they can provide additional options for the letter environment. These options are executed internally using the \KOMAoptions command.

The *recipient*, or addressee, is a mandatory argument passed to the letter environment and includes both the name and the address of the recipient of the letter. Double backslashes serve to separate the individual parts of the address. These parts are output on individual lines in the address field. Nevertheless, you should not interpret the double backslash as a mandatory line break. Vertical material such as new paragraphs or vertical space is not permitted within the address. They can lead to unexpected results and error messages. Incidentally, this is the same for the standard letter class.

**Example:** Suppose you want to write a letter to Joanna Public. A minimalist letter document would look like this:

```
\documentclass[version=last]{scrlttr2}
\usepackage[british]{babel}
\begin{document}
\begin{letter}{Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ}
\end{letter}
\end{document}
```

However, this would not result in any output. It would not even print the recipient on the letterhead page. Why this is the case is explained in the description of the \opening command on page 172.

v3.27

Letters are always printed in single-column mode and without vertical adjustment. You can use \flushbottom, explained in section 3.4 on page 56, together with \AtBeginLetter to force a vertical adjustment.

# \AtBeginLetter{code} \AtEndLetter{code}

illustrates.

As mentioned in [Tea06], LATEX lets the user declare additional *code* to be executed at certain points in a LATEX run. For this purpose, the LATEX kernel provides, for example, \AtBeginDocument and \AtEndOfClass. Such points are called *hooks*. The scrlttr2 class and the scrletter package provide two additional hooks. You can declare the *code* for these using \AtBeginLetter and \AtEndLetter. Originally, hooks were intended for package and class authors, so they are documented only in [Tea06] and not in [Tea05b]. However, with letters

there are useful applications at the user level for both new hooks, as the following example

v2.95

**Example:** Suppose you have several letters in a document that use their own commands to insert a questionnaire in the letters. The questions are numbered automatically using a counter. Since KOMA-Script is unaware of this counter, it would not be reset at the start of each new letter, unlike the page number. If each questionnaire contains ten questions, the first question in the fifth letter would get the number 41. You can solve this problem by telling KOMA-Script to reset this counter at the beginning of each letter:

```
\newcounter{Question}
\newcommand{\Question}[1]{%
  \refstepcounter{Question}\par
  \noindent\begin{tabularx}{\textwidth}{l@{}X}
   \theQuestion:~ & #1\\
  \end{tabularx}%
}%
\AtBeginLetter{\setcounter{Question}{0}}
```

This way first question remains question 1, even in the 1001st letter. Of course the definition in this example requires the tabularx package (see [Car99b]).

```
letter
\thisletter
\letterlastpage
```

v3.19

If you have more than one letter in a document, it is useful to have a letter number. For this purpose, KOMA-Script has provided the letter counter, which is incremented by one at each \begin{letter}, since version 3.19.

**Example:** Let's return to the \AtBeginLetter example. Instead of resetting the counter explicitly at \begin{letter}, we can do so implicitly by defining counter Question to depend on counter letter:

```
\newcounter{Question}[letter]
\newcommand{\Question}[1]{%
  \refstepcounter{Question}\par
  \noindent\begin{tabularx}{\textwidth}{l@{}X}
   \theQuestion:~ & #1\\
  \end{tabularx}%
}%
```

Now the new counter will be reset at every start of each letter so that the first question in each letter will be number one.

If you want to display the current value of letter, this is possible, as usual, with \theletter. The counter can also be used for cross-references. So you can use \label \{name\} to generate a label immediately after \begin{letter} and reference it somewhere in the document using \ref{name}. Inside the same letter you can get the same result by simply using \thisletter without creating a label.

For labels in form letters, it is necessary to give them a unique name across all letters. Once again, you can use \thisletter for this purpose. KOMA-Script also uses \thisletter internally to put a label on the last page of each letter. This makes it possible to use \letterlastpage to reference the number of the last page of the current letter at any point within the letter. Since \letterlastpage uses \label and \pageref, it is only valid after several IATEX runs—usually two or three. If you use \letterlastpage, pay attention to the Rerun messages in the terminal output or log file messages about labels that have been changed.

#### \opening{salutation}

This is one of the most important commands for letters. On the surface, it may seem that only the <code>salutation</code>, for example "Dear Mrs ...", is printed. Actually, this command also prints the fold marks, the letterhead, the address, the extra sender information, the reference line, the title, the subject, and the footer. In short, without <code>\opening</code> there is no letter. If, in fact, you want to print a letter without a salutation, you have to use an <code>\opening</code> command with an empty argument.

**Example:** Let's return to the example of page 170 and add a salutation:

This will result in the letterhead shown in figure 4.4.

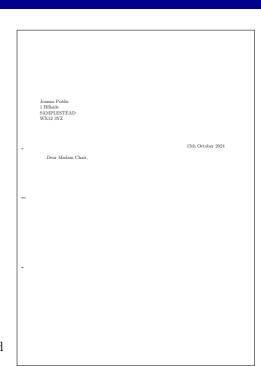


Figure 4.4.: result of a minimalist letter with recipient and salutation only (the date is set by default)

# \closing{concluding text}

The main purpose of the command \closing is to typeset the concluding text. This can even consist of multiple lines. In that case, the individual lines should be separated by a double backslash. Paragraph breaks inside the concluding text are not allowed.

In addition, this command also prints the content of the **signature** variable. You can find more information about the signature and its configuration in section 4.10.7 on page 221.

**Example:** Let's extend the our example with a few lines of text and a closing phrase:

```
\documentclass[version=last]{scrlttr2}
\usepackage[british]{babel}
\begin{document}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
    }
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our club stipulate that one should be held every
```

```
Joanna Public

1 Hillsåde
SAMPLISTEAD
WX12 3VZ

Dear Madam Chair,

The last general meeting was more than a year ago. I would like to remind you that the articles of our chit stipulate that one should be held every six months. For this reason, I call on the executive board to arrange such a meeting immediately.

Anticipating an invitation
```

Figure 4.5.: result of a short letter with recipient, opening, text, and closing (the date is set by default)

```
six months. For this reason, I call on the executive
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\end{letter}
\end{document}
```

This will result in a the letter shown in figure 4.5.

## \ps

This instruction merely switches to the postscript. To do so, a new paragraph begins, and a vertical gap—usually below the signature—is inserted. The \ps text can be followed by any text. If you want the postscript to be introduced with the acronym "PS:", which in most current usage is written without full stops, you have to type this yourself. This abbreviation is printed neither automatically nor optionally by the scrittr2 class.

**Example:** The sample letter with the addition of a postscript

```
Joanna Public

I Hilbide

SAMPLESTEAD

WX12 3VZ

Dear Madam Chair,

The last general meeting was more than a year ago. I would like to remind you that the articles of our chlu stipulate that one should be held every six months. For this reason, I call on the executive board to arrange such a meeting immediately.

Anticipating an invitation

PS: I hope you do not take this request amiss.
```

Figure 4.6.: result of a short letter with recipient, opening, text, closing, and postscript (the date is set by default)

```
1 Hillside\\
SAMPLESTEAD\\
WX12 3YZ%
}
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our club stipulate that one should be held every six months. For this reason, I call on the executive board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\end{letter}
\end{document}

results in figure 4.6.
```

When letters were written still by hand, it was quite common to use a postscript because this was the only way to add information which had been forgotten in the main part of the letter. For letters written with LATEX, of course, you can easily insert additional lines. Nevertheless, postscripts remain popular. They can be useful to emphasize important points once more, or even to mention the less important matters.

```
\cc{distribution list}
\setkomavar{ccseparator}[description]{contents}
```

You can print a distribution list with the \cc command. The command takes the distribution list as its argument. If the name of the variable ccseparator is not empty, the name and content of this variable are inserted before the distribution list. In this case, the distribution list will be indented appropriately. If the individual entries are to be printed one below the other, they can be separated by a double backslash.

**Example:** This time, the sample letter should go not only to the chairman but also to all club members:

```
\documentclass[version=last]{scrlttr2}
 \usepackage[british] {babel}
 \begin{document}
 \begin{letter}{%
      Joanna Public\\
      1 Hillside\\
      SAMPLESTEAD\\
     WX12 3YZ%
 \opening{Dear Madam Chair,}
 The last general meeting was more than a year ago.
 I would like to remind you that the articles of our
 club stipulate that one should be held every
 six months. For this reason, I call on the executive
 board to arrange such a meeting immediately.
 \closing{Anticipating an invitation}
 \ps PS: I hope you do not take this request amiss.
  \cc{executive board\\all members}
 \end{letter}
 \end{document}
The result is shown in figure 4.7.
```

A vertical gap is inserted automatically before the distribution list.

```
\encl{enclosures}
\setkomavar{enclseparator}[description]{contents}
```

The *enclosures* have the same structure as the distribution list. The only difference is that the list of enclosures begins with the name and content of the *enclseparator* variable.

**Example:** To the sample letter we will attach an excerpt from the club's articles of association. These will be added as an enclosure. Because there is only one enclosure, we change the description title accordingly:

```
Journa Public
1 fillishe
SAMPLESTEAD
WX12 3VZ

15th October 2024

Dear Madam Chair,
The last general meeting was more than a year ago. I would like to remind you that the articles of our club stipulate that one should be held every six months. For this reason, I call on the executive board to arrange such a meeting immediately.

Anticipating an invitation

PS: I hope you do not take this request amiss.

cc. executive board
all members
```

Figure 4.7.: result of a short letter with recipient, opening, text, closing, postscript, and distribution list (the date is set by default)

```
\documentclass[version=last]{scrlttr2}
\usepackage[british] {babel}
\begin{document}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our
club stipulate that one should be held every
six months. For this reason, I call on the executive
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general
 meetings}
\cc{executive board\\all members}
\end{letter}
\end{document}
```



Figure 4.8.: result of a short letter with recipient, opening, text, closing, postscript, distribution list, and enclosure (the date is set by default)

This will result in figure 4.8.

# 4.8. Choosing the Document Font Size

Scrlttr2 The information in section 3.5 applies equally to scrlttr2. By contrast, the scrletter package by itself does not offer font-size selection but depends completely on the class you use. So if you have already read and understood section 3.5, you can continue to page 179 at the end of this section. If you use scrletter, you can skip directly to section 4.9, page 180.

#### fontsize=size

scrlttr2

While the standard classes support only a very limited number of font sizes, scrlttr2 provides the ability to specify any size for the main font. You can also use any known TeXunit as a unit for the size. If the size is specified without a unit, it is assumed to be pt.

If you set the option within the document, the main font size and the dependent font sizes of the commands \tiny, \scriptsize, \footnotesize, \small, \normalsize, \large, \Large, \Large, \Large, \tage and \Huge are changed. This can be useful, for example, if you want another letter to be set in a smaller font size.

Note that using this option after loading the class does not automatically recalculate the type area and margins (see \recalctypearea, section 2.6, page 38). However, if this recalculation

1 Hillside\\

is performed, it will be based on the current main font size. The effects of changing the main font size upon other loaded packages or the class used depends on these packages and on the class. You can encounter errors which are not the fault of KOMA-Script, and further, the scrittr2 class itself does not recalculate all lengths if the main font size changes after loading the class.

This option should by no means be misinterpreted as a substitute for \fontsize (see [Tea05a]). Also, you should not use it in place of one of the font size commands that are relative to the main font, from \tiny to \Huge. The use within a paragraph is therefore also explicitly prohibited. For scrlttr2 the default is fontsize=12pt.

**Example:** Suppose the organization in the sample letter is the "Friends of Noxious Font Sizes", for which reason it should be set in 14 pt instead of 12 pt. You can achieve this by making a small change to the first line:

```
\documentclass[version=last,fontsize=14pt]{scrlttr2}
  \usepackage[british] {babel}
  \begin{document}
  \begin{letter}{%
      Joanna Public\\
      1 Hillside\\
      SAMPLESTEAD\\
      WX12 3YZ%
  \opening{Dear Madam Chair,}
  The last general meeting was more than a year ago.
  I would like to remind you that the articles of our
  club stipulate that one should be held every
  six months. For this reason, I call on the executive
  board to arrange such a meeting immediately.
  \closing{Anticipating an invitation}
  \ps PS: I hope you do not take this request amiss.
  \setkomavar*{enclseparator}{Enclosure}
  \encl{Excerpt from the articles governing general
   meetings}
  \cc{executive board\\all members}
  \end{letter}
  \end{document}
Alternatively, the option could be set as an optional argument to letter:
  \documentclass[version=last]{scrlttr2}
  \usepackage[british]{babel}
  \begin{document}
  \begin{letter} [fontsize=14pt] {%
      Joanna Public\\
```

```
SAMPLESTEAD\\
    WX12 3YZ%
  }
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our
club stipulate that one should be held every
six months. For this reason, I call on the executive
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general
 meetings}
\cc{executive board\\all members}
\end{letter}
\end{document}
```

Since the text area is not recalculated in this late change of the font size, the two results differ in figure 4.9.

#### 4.9. Text Markup

The information in in section 3.6 largely applies to this chapter. So if you have already read and understood section 3.6, you can limit yourself to examining table 4.3, page 182 and then skip ahead to section 4.10, page 185.

IATEX offers different possibilities for logical and direct markup of text. For more information about the standard font facilities, see [OPHS11], [Tea05b], and [Tea05a].

```
sfdefaults=simple switch
\maybesffamily
\textmaybesf{text}
```

v3.39

The \maybesffamily and \textmaybesf commands behave differently depending on the setting of option sfdefaults. One of the default values for simple switches from table 2.5 can be used here. Only if this option is enabled will \maybesffamily result in \sffamily and \textmaybesf use \textsf. This is also the default setting. KOMA-Script itself uses \maybesffamily in the default settings of elements descriptionlabel, backaddress, refname, and lettertitle. \maybesffamily may thus also be used as part of the commands of the \setkomafont and \addtokomafont statements explained below.

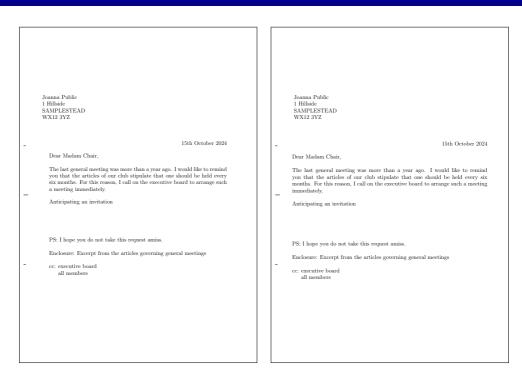


Figure 4.9.: result of a short letter with recipient, opening, text, closing, postscript, enclosures, distribution list, and a noxiously large font (the date is set by default): in the left-hand version, the font size has been defined by the optional argument of letter; in the right-hand one, the optional argument of \documentclass has been used

```
\setkomafont{element}{commands}
\addtokomafont{element}{commands}
\usekomafont{element}
```

With the help of the \setkomafont and \addtokomafont commands, you can attach particular font styling commands that change the appearance of a given element. Theoretically, all statements, including literal text, can be used as commands. You should, however, limit yourself to those statements that really change font attributes only. These are usually commands like \rmfamily, \sffamily, \ttfamily, \upshape, \itshape, \scape, \mageries, \normalfont, as well as the font size commands \Huge, \huge, \LARGE, \Large, \large, \normalsize, \small, \footnotesize, \scriptsize, and \tiny. You can find these commands explained in [OPHS11], [Tea05b], or [Tea05a]. Colour switching commands like \normalcolor (see [Car17] and [Ker07]) are also acceptable. The use of other commands, in particular those that redefine things or or lead to output, is not supported. Strange behaviour is possible in these cases and does not represent a bug.

The command \setkomafont provides an element with a completely new definition of its font styling. In contrast, the \addtokomafont command merely extends an existing definition.

You should not use either command inside the document body but only in the preamble. For examples of their use, refer to the sections for the respective element. The name and meaning of each element  $\$ are listed in table 4.3. The default values can be found in the corresponding sections.

The  $\scalebox{usekomafont}$  command can be used to switch the current font style to the specified Element.

You can find a general example that uses both \setkomafont and \usekomafont in section 3.6 on page 58.

Table 4.3.: Elements whose font style can be changed in the scrittr2 class or the scrietter package with the \setkomafont and \addtokomafont commands

#### addressee

recipient's name and address in the address field (section 4.10, page 204)

#### backaddress

return address for a window envelope (section 4.10, page 204)

### descriptionlabel

label, i.e. the optional argument of \item, in a description environment (section 4.16, page 239)

### foldmark

fold mark on the letterhead page; allows change of line colour (section 4.10, page 185)

#### footnote

footnote text and marker (section 4.15, page 235)

#### footnotelabel

footnote marker; applied in addition to the footnote element (section 4.15, page 235)

#### footnotereference

footnote reference in the text (section 4.15, page 235)

#### footnoterule

horizontal rule above the footnotes at the end of the text area (section 3.14, page 92)

#### fromaddress

sender's address in the letterhead (section 4.10, page 191)

### fromname

v3.07

sender's name in the letterhead, not including fromaddress (section 4.10, page 191)

. .

# Table 4.3.: Elements whose font style can be changed (continued)

#### fromrule

v3.33

v3.33

v3.33

horizontal rule in the letterhead; intended for colour changes (section 4.10, page 191)

#### itemizelabel

D.C. 1

Default for the preset symbols of the environment itemize (see section 4.16, page 238)

### labelinglabel

labels, i.e. the optional argument of \item in the labeling environment (see section 4.16, page 240)

### labelingseparator

separator, i.e. the optional argument of the labeling environment; applied in addition to the labelinglabel element (see section 4.16, page 240)

#### labelitemi

Font to be used in the item symbol definition \labelitemi (see section 4.16, page 238)

#### labelitemii

Font to be used in the item symbol definition \labelitemii (see section 4.16, page 238)

### labelitemiii

Font to be used in the item symbol definition \labelitemiii (see section 4.16, page 238)

### labelitemiv

Font to be used in the item symbol definition \labelitemiv (see section 4.16, page 238)

### pagefoot

depending on the page style used after the pageheadfoot element for the footer (section 4.13, page 232)

# pagehead

depending on the page style used after the pageheadfoot element for the header (section 4.13, page 232)

## pageheadfoot

the header and footer of a page for all page styles that have been defined using KOMA-Script (section 4.13, page 232)

\usefamilyofkomafont{element} \useseriesofkomafont{element}

# Table 4.3.: Elements whose font style can be changed (continued) pagenumber page number in the header or footer (section 4.13, page 232) pagination alternative name for pagenumber placeanddate place and date, if a date line will be used instead of a normal reference line (secv3.12 tion 4.10, page 214) refname description or title of the fields in the reference line (section 4.10, page 214) refvalue content of the fields in the reference line (section 4.10, page 214) specialmail delivery type in the address field (section 4.10, page 204) lettersubject subject in the opening of the letter (section 4.10, page 218) v3.17 lettertitle title in the opening of the letter (section 4.10, page 217) v3.17toaddress variation of the addressee element to format the recipient's address, not including the name, in the address field (section 4.10, page 204) toname variation of the addressee element to format the recipient's name in the address field (section 4.10, page 204) \usefontofkomafont{element} \useencodingofkomafont{element} \usesizeofkomafont{element}

```
\useshapeofkomafont{element}

Sometimes, although this is not recommended, the font setting of an element is used for settings that are not actually related to the font. If you want to apply only the font setting
```

of an element but not those other settings, you can use \usefontofkomafont instead of \usekomafont. This will activate the font size and baseline skip, the font encoding, the font family, the font series, and the font shape of an element, but no further settings as long as those further settings are local.

You can also switch to a single one of those attributes using one of the other commands. Note that \usesizeofkomafont uses both the font size and the baseline skip.

However, you should not take these commands as legitimizing the insertion of arbitrary commands in an element's font setting. To do so can lead quickly to errors (see section 20.5, page 457).

# 4.10. Letterhead Page

The letterhead page is the first page of, and therefore the signpost for, each letter. In a business context, the paper for this page is often preprinted stationery containing elements such as a header with the sender's information and logo. This header itself is also known as a letterhead. KOMA-Script lets you position these elements freely, and so you can not only replicate the letterhead page directly but also fill in the required fields instantaneously. This free positioning is achieved with pseudo-lengths (see section 4.6 starting on page 161). You can find a schematic representation of the letterhead page and the variables used for it in figure 4.10. The names of the variables are printed in bold to better distinguish the commands from their arguments.

Subsequent pages should be distinguished from the letterhead page. For the purposes of this manual, subsequent pages are all pages of a letter except the first one.

### 4.10.1. Fold Marks

Fold marks, or folding marks, are short horizontal lines at the left edge, and short vertical lines at the upper edge of the paper. KOMA-Script currently supports three configurable horizontal and one configurable vertical fold marks. In addition, there is support for a hole-punch mark, or centre mark, which cannot be shifted vertically.

# ${\tt foldmarks} = setting$

The foldmarks option activates or deactivates fold marks for two, three, or four vertical divisions and one horizontal division. The individual parts do not have to be of equal size. The positions of three of the four horizontal marks and the single vertical mark are configurable via pseudo-lengths (see section 4.6, page 161).

With the foldmarks option, you can either use the default values for simple switches described in table 2.5, page 40 in order to activate or deactivate all configured fold marks on the left and upper edges of the paper at once, or you can configure the individual fold marks independently by specifying one or more letters, as listed in table 4.4. In the latter case, the

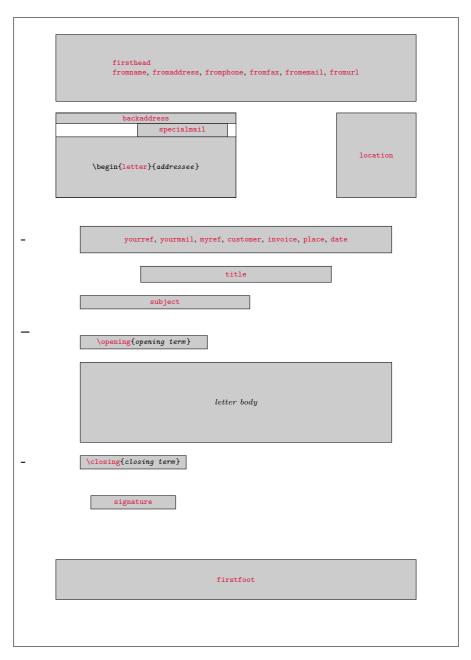


Figure 4.10.: schematic display of the letterhead page outlining the most important commands and variables

Table 4.4.: Combinable val-

ues for configuring fold marks
with the foldmarks option

B activate botto
b deactivate all he
h deactivate all
L activate left v
l deactivate midd
m deactivate mi
P activate holep deactivate top h
t deactivate top

B activate bottom horizontal fold mark on left paper edge
b deactivate bottom horizontal fold mark on left paper edge
H activate all horizontal fold marks on left paper edge
h deactivate all horizontal fold marks on left paper edge
L activate left vertical fold mark on upper paper edge
deactivate left vertical fold mark on upper paper edge
M activate middle horizontal fold mark on left paper edge
m deactivate middle horizontal fold mark on left paper edge
P activate hole-punch or centre mark on left paper edge
p deactivate hole-punch or centre mark on left paper edge
t activate top horizontal fold mark on left paper edge
t deactivate top horizontal fold mark on left paper edge
v activate all vertical fold marks on upper paper edge
v deactivate all vertical fold marks on upper paper edge

section 4.20 starting on page 242). The default values are true and TBMPL.

Example: Suppose you want to deactivate all fold marks except the hole-punch mark. If the default has not already been changed, you can deactivate it as follows:

If there is a chance that the default has already been changed, you should use a

fold marks are only shown if they have not been deactivated globally with false, off, or no. The exact position of the fold marks is depends on the user settings or the lco files (see

\VOMAcotionalfoldmarka-blmt

```
\KOMAoptions{foldmarks=blmt}
```

version=last]{scrlttr2}
\usepackage[british]{babel}
\begin{document}
\begin{letter}{%
 Joanna Public\\
 1 Hillside\\
 SAMPLESTEAD\\
 WX12 3YZ%
 }
\opening{Dear Madam Chair,}

safer method. This changes our example a little bit: \documentclass[foldmarks=true,foldmarks=blmtP,

The last general meeting was more than a year ago.
I would like to remind you that the articles of our club stipulate that one should be held every six months. For this reason, I call on the executive board to arrange such a meeting immediately.

\closing{Anticipating an invitation}

```
Lourna Public
I Hillade
SAMPLESTEAD
WX12 3YZ

15th October 2024

Dear Madam Chair,
The last general meeting was more than a year ago. I would like to remind you that the articles of our club stipulate that one should be held every six months. For this reason, I call on the executive board to arrange such a meeting immediately.

Anticipating an invitation

PS: I hope you do not take this request amiss.
Enclosure: Excerpt from the articles governing general meetings
oc: executive board
all members
```

Figure 4.11.: result of a short letter with recipient, opening, text, closing, postscript, distribution list, enclosure, and hole-punch mark (the date is set by default)

```
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general
  meetings}
\cc{executive board\\all members}
\end{letter}
\end{document}
```

The result is shown in figure 4.11.

v2.97c

v2.97e

You can change the colour of the fold mark with the \setkomafont and \addtokomafont commands (see section 4.9, page 181) with the foldmark element. The default is no change.

```
\setplength{tfoldmarkvpos}{length}
\setplength{mfoldmarkvpos}{length}
\setplength{bfoldmarkvpos}{length}
```

KOMA-Script recognises a total of three fold marks whose vertical position can be configured. The distance of the top fold mark from the upper edge of the paper is determined by the tfoldmarkvpos pseudo-length; the distance of the middle fold mark, by the mfoldmarkvpos pseudo-length; the distance of the bottommost fold mark, by bfoldmarkvpos pseudo-length. With the addition of the hole-punch or centre mark, there is yet a fourth horizontal mark. This

one is however always placed at the vertical centre of the paper. There is no pseudo-length for this last mark because its vertical position is not configurable.

The top and bottom fold marks do not serve to divide the paper exactly into equal thirds. Instead, the paper should be folded with their help such that the address field can be seen in a window envelope. The settings are therefore different depending on the 1co file chosen. Several such files are available offering predefined formats. One format particularly worth noting is DINmtext. This format assumes an envelope format of C6/5 (also known as "C6 long"). Letters written with this option are typically not suited for C5 or C4 envelopes.

The middle fold mark is not normally required for Western letters. In Japan, however, a larger number of envelope formats exists, requiring one more fold mark (see the Japanese lco files). Note that the terms "top", "middle", and "bottom" fold marks only represent a naming convention. In fact, it is not required that tfoldmarkvpos must be smaller than mfoldmarkvpos, which in turn must be smaller than bfoldmarkvpos. If, though, one of the pseudo-lengths is zero, then the corresponding fold mark will not be set even if the foldmarks option (see section 4.10, page 185) is explicitly activated.

```
\label{length} $$\left\{ length \right\} \left\{ length \right\} $$\left\{ length \right\} \left\{ length
```

v2.97e

These four pseudo-lengths determine the lengths of the four horizontal fold marks. One feature is particularly worth noting. If the length is given as zero, then the three vertically configurable pseudo-lengths tfoldmarklength, mfoldmarklength and bfoldmarklength are set to 2 mm. The length of the hole-punch mark, pfoldmarklength, however, is set to 4 mm.

### \setplength{foldmarkhpos}{length}

This pseudo-length gives the distance of all horizontal fold marks from the left edge of the paper. Normally, this is 3.5 mm. You can change this value in your own lco file if you are using a printer that has a wider unprintable left margin. Whether the fold marks are typeset at all depends on the option foldmarks (see section 4.10, page 185).

# \setplength{lfoldmarkhpos}{length}

v2.97e

In addition to the horizontal fold marks, there is also a vertical fold mark. Its distance from the left margin is set via the lfoldmarkhpos pseudo-length. This fold mark is used, for example, in Japanese Chou- or You-format envelopes if you want to use them with A4 paper. It can also be useful for envelopes in C6 format.

### \setplength{lfoldmarklength}{length}

v2.97e

The lfoldmarklength pseudo-length determines the length of the vertical fold mark. Once again, a feature worth noting is that if the length is given as zero, a length of 4 mm is actually used.

# \setplength{foldmarkvpos}{length}

v2.97e

This pseudo-length determines the distance of all vertical fold marks from the upper edge of the paper. Normally this is 3.5 mm, but you can change the value in your own lco file in case your printer has a wider unprintable top margin. Whether or not the foldmarks are actually typeset depends on the foldmarks option (see section 4.10, page 185). At present there is only one vertical fold mark, called the left vertical fold mark.

# \setplength{foldmarkthickness}{length}

v2.97c

This pseudo-length determines the thickness of all fold marks. The default is 0.2 pt, in other words a very thin hairline. In particular, if the colour of the fold marks is changed, this may not be enough.

### 4.10.2. Letterhead

The term letterhead refers here to all of the information concerning the sender that appears above the recipient's address. Normally you would expect that this information would be set through the page-style settings. In fact, this was the case with the old letter class, scriettr. But scrittr2 and scrietter output the letterhead independently of the page style by means of the \opening command. The letterhead is positioned absolutely, so that it is independent of the type area. In fact, the first page of a letter, the page that holds the letterhead, is set using

### firsthead=simple switch

the page style empty.

v2.97e

The letterhead is usually the topmost element of the letterhead page. With the firsthead option, you can choose whether the letterhead will be typeset at all. The option accepts the standard values for simple switches given in table 2.5 on page 40. The default is to typeset the letterhead.

# $\verb|\setplength| \{firstheadvpos\} \{ length \}|$

The firstheadvpos pseudo-length gives the distance between the top edge of the paper and the start of the letterhead. This value is set differently in the various predefined lco files. A typical value is 8 mm.

# \setplength{firstheadhpos}{length}

v3.05

A positive value of the firstheadhpos pseudo-length gives the distance between the left edge of the paper and the start of the letterhead. If the value is actually greater than or equal to the paper width, \paperwidth, the letterhead will be centred horizontally on the letterhead paper. A negative value gives the distance between the right edge of the paper and the right edge of the letterhead. If the value actually less than or equal to the negative value of the width of the paper, the letterhead is placed flush with the left edge of the type area.

The default value is typically \maxdimen, which is the maximum allowed value of a length. This results in horizontal centring.

# \setplength{firstheadwidth}{length}

The firstheadwidth pseudo-length gives the width of the letterhead. This value is set differently in the various predefined lco files. While this value usually depends on the paper width and the distance between the left edge of the paper and the recipient's address field, it was the width of the type area in KOMAold and has a fixed value of 170 mm in NF.

# ${\tt fromalign=} \textit{method}$

v2.97e

The fromalign option determines where the sender information should be placed on the first page. In addition to the various placement options in the letterhead, you also have the ability to accommodate extra sender information. At the same time, this option serves as a central switch to activate or deactivate letterhead extensions. If these extensions are deactivated, some other options will have no effect. This will be noted in the explanations of the respective options. Available values for fromalign are shown in table 4.5. The default value is left.

# fromrule=position

\setkomavar{fromname}[description]{contents}

\setkomavar{fromaddress}[description]{contents}

The sender's name is determined by the fromname variable. Its description (see also table 4.7, page 198) is not used in the default letterheads.

In the extended letterhead, you can create a horizontal rule below the sender's name with fromrule=aftername. Alternatively you can place this rule below the complete sender information with fromrule=afteraddress. A summary of all available settings for the rule position is shown in table 4.6. The length of this rule is determined by the fromrulewidth pseudo-length.

Table 4.5.: Available values for the fromalign option to define the position of the from address in the letterhead with scrittr2

### center, centered, middle

Sender information is centred inside the letterhead; a logo is placed at the beginning of the extra sender information, if applicable; letterhead extensions are activated.

### false, no, off

The default design will be used for the sender information; the letterhead extensions are deactivated.

#### left

Sender information is left-aligned in the letterhead; a logo is placed right-aligned, if applicable; letterhead extensions are activated.

### locationleft, leftlocation

Sender information is left-justified and uses the extra sender information; a logo is placed at the top of it, if applicable; the letterhead is automatically deactivated but can be reactivated using the **firsthead** option.

# locationright, rightlocation, location

Sender information is right-justified and uses the extra sender information; a logo is placed at the top of it, if applicable; the letterhead is automatically deactivated but can be reactivated using the **firsthead** option.

# right

Sender information is right-justified; a logo is placed left-justified, if applicable; letterhead extensions are activated

Table 4.6.: Available values for the fromrule option for the position of the rule in the sender information with scrittr2

# afteraddress, below, on, true, yes

rule below the sender's address

### aftername

rule directly below the sender's name

# false, no, off

no rule

The default for the rule with the extended letterhead is false. But in the standard letterhead, the rule will always be placed below the sender's name.

The sender's address follows below the name. The *content* of variable fromaddress determines this address. The address *description* (see also table 4.7) is not used in the default letterheads

You can set the font used for the complete sender information with the fromaddress element. You can define modifications to this with the fromname element for the sender's name, and with the fromrule element for the rule created with the fromrule option. The default setting does not change the font. For the rule, font switching is mainly intended to change the colour of the rule, for example to use grey instead of black. See [Ker07] for information about colours.

**Example:** Now let's give the sender of our sample letter a name:

```
\documentclass[foldmarks=true,foldmarks=blmtP,
  fromalign=false,
  version=last]{scrlttr2}
\usepackage[british] {babel}
\begin{document}
\setkomavar{fromname}{Joe Public}
\setkomavar{fromaddress}{2 Valley\\
                         SAMPLEBY\\
                         ZY32 1XW}
\setkomavar{fromphone}{0\,12\,34~56\,78}
\setkomavar{fromemail}{joe@public.invalid}
\setkomavar{fromlogo}{\includegraphics{musterlogo}}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
 }
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our
club stipulate that one should be held every
six months. For this reason, I call on the executive
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general
 meetings}
\cc{executive board\\all members}
\end{letter}
```





Figure 4.12.: result of a short letter with sender, recipient, opening, text, closing, postscript, distribution list, and enclosure (the date is set by default): on the left, the standard letterhead using fromalign=false; on the right, the extended letterhead using fromalign=center

### \end{document}

Initially, the standard rather than the extended letterhead is used. The result can be seen in figure 4.12 on the left. For comparison, the same example is shown on the right with fromalign=center (that is, with the extended letterhead). You can see that this variation initially has no rule.

For the first time, figure 4.12 also shows a signature below the closing phrase. This is generated automatically from the sender's name. You can find more information about how to configure the signature in section 4.10.7, starting on page 221.

Next, the letter with the extended letterhead should use the **fromrule** option to print a rule below the sender's name:

```
\documentclass[foldmarks=true,foldmarks=blmtP,
  fromalign=center,fromrule=aftername,
  version=last]{scrlttr2}
\usepackage[british]{babel}
\begin{document}
\setkomavar{fromname}{Joe Public}
```

```
\setkomavar{fromaddress}{2 Valley\\
                         SAMPLEBY\\
                         7.Y32 1XW}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our
club stipulate that one should be held every
six months. For this reason, I call on the executive
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general
 meetings}
\cc{executive board\\all members}
\end{letter}
\end{document}
```

You can see the result on the right in figure 4.13. By comparison, the same example on the left uses the standard letterhead, which ignores the additional options.

An important note concerns the sender's address: within the sender's address, individual parts such as house number and street, city and postal code, etc., are separated with a double backslash. This double backslash is interpreted differently depending on how the sender's address is used and therefore is not necessarily a line break. Paragraphs, vertical spacing, and the like are usually not allowed within the sender's information. You have to know KOMA-Script very well to put such things into the sender information, if necessary. In addition, note that if you do so, you should definitely set the variables for return address (see backaddress, page 204) and signature (see signature, page 221) yourself.

```
\setplength{fromrulethickness}{length} \setplength{fromrulewidth}{length}
```

As mentioned in the explanation of the **fromrule** option in section 4.10, page 191, you can put a horizontal rule within or below the sender's address in the predefined letterheads. If the **fromrulewidth** pseudo-length has a value of 0 pt, which is the default in the predefined **lco** files, the length of this rule is calculated automatically taking into account, for example, letterhead width or an optional logo. You can adjust rule length manually in your own **lco** 





Figure 4.13.: result of a short letter with sender, rule, recipient, opening, text, closing, signature, postscript, distribution list, enclosure and hole-punch mark (the date is set by default): at left one the standard letterhead using fromalign=false, at right one the extended letterhead using fromalign=center

files by setting this pseudo-length to positive values using \setplength (see page 167). The default thickness of the line, fromrulethickness, is 0.4 pt.

v2.97c

```
symbolicnames=value
fromphone=simple switch
frommobilephone=simple switch
fromfax=simple switch
fromemail=simple switch
fromurl=simple switch
\setkomavar{fromphone}[description]{contents}
\setkomavar{frommobilephone}[description]{contents}
\setkomavar{fromfax}[description]{contents}
\setkomavar{fromemail}[description]{contents}
\setkomavar{fromurl}[description]{contents}
\setkomavar{phoneseparator}[description]{contents}
\setkomavar{mobilephoneseparator}[description]{contents}
\setkomavar{faxseparator}[description]{contents}
\setkomavar{emailseparator}[description]{contents}
\setkomavar{urlseparator}[description]{contents}
```

v3.12 v3.12 You can use the five options fromphone, frommobilephone, fromfax, fromemail, and fromurl to specify whether to include the phone number, mobile phone number, fax number, e-mail address, or URL should be as part of the sender's information. You can assign any standard value for simple switches from table 2.5, page 40 to these options. The default for all of them is false. The *contents* themselves are determined by the variables of the same name. You can find the defaults for the *description* or title of each variable in table 4.7. You can find the separators that will be inserted between the *description* and the *content* in table 4.8.

v3.12

v3.27

You can change the defaults for describing the variables all at once with the symbolicnames option. This option understands the values for simple switches found in table 2.5, page 40. Activating the option corresponds to value marvosym and replaces the descriptions from the language-dependent labels of \marvosym package. At the same time, \mobilephonename, and \mobilephonename with symbols from the marvosym package. At the same time, the colon is omitted when defining the separators. In this case, both the description and the content of the URL separator will be empty. With symbolicnames=fontawesome or symbolicnames=awesome, symbols of package fontawesome are used. In this case there is also a symbol for the URL. Note that you may need to load the marvosym or fontawesome package in your document preamble if you activate the option for the corresponding package for the first time after \begin{document}.

**Example:** Mr Public from our sample letter has a telephone and an e-mail address. He also wants to show these in the letterhead. At the same time, the separation rule should now be placed after the letterhead. So he uses the appropriate options and also sets the required variables:

```
\documentclass[foldmarks=true,foldmarks=blmtP,
fromalign=false,fromrule=afteraddress,
```

v3.12

Table 4.7.: Default descriptions of the letterhead variables (you can find the description and contents of the separator variables in table 4.8

```
fromphone, from email,
  version=last]{scrlttr2}
\usepackage[british]{babel}
\begin{document}
\setkomavar{fromname}{Joe Public}
\setkomavar{fromaddress}{2 Valley\\
                          SAMPLEBY\\
                          ZY32 1XW}
\operatorname{setkomavar}\{fromphone\}\{0, 12, 34-56, 78\}
\setkomavar{fromemail}{joe@public.invalid}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our
club stipulate that one should be held every
six months. For this reason, I call on the executive
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general
```

Table 4.8.: Default descriptions and contents of the letterhead separators without the symbolicnames option

variable name	description	content
emailseparator	\emailname	:~
faxseparator	\faxname	:~
mobilephoneseparator	\mobilephonename	\usekomavaer{phoneseparator}
phoneseparator	\phonename	:~
urlseparator	\wwwname	:~

```
meetings}
\cc{executive board\\all members}
\end{letter}
\end{document}
```

The results on the left side of figure 4.14, however, are confounding: the options are ignored. That's because the additional variables and options are only used in the extended letterhead. So the **fromalign** option must be used, as it is in the right side of figure 4.14.

```
\documentclass[foldmarks=true,foldmarks=blmtP,
  fromalign=center, fromrule=afteraddress,
  fromphone, fromemail,
  version=last]{scrlttr2}
\usepackage[british]{babel}
\begin{document}
\setkomavar{fromname}{Joe Public}
\setkomavar{fromaddress}{2 Valley\\
                         SAMPLEBY\\
                         ZY32 1XW}
\setkomavar{fromphone}{0\,12\,34~56\,78}
\setkomavar{fromemail}{joe@public.invalid}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our
club stipulate that one should be held every
six months. For this reason, I call on the executive
```





Figure 4.14.: result of a short letter with sender, rule, recipient, opening, text, closing, signature, postscript, distribution list, enclosure and hole-punch mark (the date is set by default): the left one uses the standard letterhead with fromalign=false; the right one uses the extended letterhead with fromalign=center

```
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general meetings}
\cc{executive board\\all members}
\end{letter}
\end{document}
```

You can compare two other alternatives with left-aligned sender information using fromalign=left and right-aligned sender information using fromalign=right in figure 4.15.





Figure 4.15.: result of a short letter with extra sender information, rule, recipient, opening, text, closing, signature, postscript, distribution list, enclosure and hole-punch mark (the date is set by default): the left one uses a left-aligned letterhead with fromalign=left; the right one uses a right-aligned letterhead using fromalign=right

```
fromlogo=simple switch
\setkomavar{fromlogo}[description]{contents}
```

You can use the fromlogo to configure whether to put a logo in the letterhead. You can use any of the default values from table 2.5, page 40 for the <code>simple switch</code>. The default is false, which means no logo. The logo itself is defined by the <code>content</code> of the fromlogo variable. The <code>description</code> of the logo is empty by default and KOMA-Script does not use it in the default letterhead pages.

**Example:** Mr Public finds it particularly stylish when he provides his letterhead with a logo. He has saved his logo as a graphics file, which he would like to load using \includegraphics. To do this, he loads the graphics package (see [Car17]).

```
\documentclass[foldmarks=true,foldmarks=blmtP,
  fromrule=afteraddress,
  fromphone,fromemail,fromlogo,
  version=last]{scrlttr2}
\usepackage[british]{babel}
\usepackage{graphics}
```

```
\begin{document}
\setkomavar{fromname}{Joe Public}
\setkomavar{fromaddress}{2 Valley\\
                         SAMPLEBY\\
                         ZY32 1XW}
\setkomavar{fromphone}{0\,12\,34~56\,78}
\setkomavar{fromemail}{joe@public.invalid}
\setkomavar{fromlogo}{\includegraphics{musterlogo}}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
  }
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our
club stipulate that one should be held every
six months. For this reason, I call on the executive
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general
 meetings}
\cc{executive board\\all members}
\end{letter}
\end{document}
```

You can see the result in the top left of figure 4.16. The other two images in this figure show the results with right-aligned and centred sender information.

### \setkomavar{firsthead}[description]{contents}

firsthead.

In many cases, the capabilities that scrittr2 offers with the foregoing options and variables will be sufficient to design a letterhead. In some cases, however, you may want even more flexibility. In those situations, you will have to do without the possibilities offered by the predefined letterhead, which you can select via the options described above. Instead, you must create your own letterhead from scratch. To do so, you must specify the desired structure as the *contents* of the firsthead variable. For example, you can set several boxes side by side or one beneath the other using the \parbox command (see [Tea05b]). Experienced users should thus be able to create their own a letterheads. Of course you can and should use other variables with \usekomavar. KOMA-Script does not use the description of variable

ZY32 1XW

2 Valley SAMPLEBY ZY32 1XW Phone: 0 12 34 56 78 Email: joe@public.invalid Joe Public, 2 Valley, SAMPLEBY, ZY32 1XW Joanna Public 1 Hillside SAMPLESTEAD WX12 3YZ Dear Madam Chair, The last general meeting was more than a year ago. I would like to remind you that the articles of our club stipulate that one should be held every six months. For this reason, I call on the executive board to arrange such a meeting immediately. Anticipating an invitation Ioe Public PS: I hope you do not take this request am Enclosure: Excernt from the articles governing general meetings

Joe Public 2 Valley SAMPLEBY ZY32 1XW Phone: 0 12 34 56 78 mail: joe@public.inva Joe Public, 2 Valley, SAMPLEBY, ZY32 1XW Joanna Public 1 Hillside SAMPLESTEAD WX12 3YZ Dear Madam Chair, The last general meeting was more than a year ago. I would like to remind you that the articles of our club stipulate that one should be held every six months. For this reason, I call on the executive board to arrange such a meeting immediately. Ioe Public PS: I hope you do not take this request amiss. Enclosure: Excernt from the articles governing general meetings

Phone: 01234 5678 Email: joe@public.invalid Joanna Public 1 Hillside SAMPLESTEAD WX12 3YZ Dear Madam Chair. The last general meeting was more than a year ago. I would like to remind you that the articles of our club stipulate that one should be held every six months. For this reason, I call on the executive board to arrange such a meeting immediately. Anticipating an invitation Joe Public PS: I hope you do not take this request amiss. Enclosure: Excerpt from the articles governing general meetings

Figure 4.16.: result of a short letter with extra sender information, logo, rule, recipient, opening, text, closing, signature, postscript, distribution list, enclosure and hole-punch mark (the date is set by default): at top left the sender is left-aligned, at top right the sender is centred, and at bottom right the sender is right-aligned sender

### 4.10.3. Addressee

The term addressee normally refers only to the recipient's name and address, which are output in an address field. Additional information, however, can be placed within this address field, including the delivery method, for example registered mail or special delivery. For window envelopes, the return address also counts as part of the address field, as it will be displayed in the address window. The address field directly follows the letterhead.

```
addrfield=format
backaddress=value
priority=priority
\setkomavar{toname}[description]{contents}
\setkomavar{toaddress}[description]{contents}
\setkomavar{backaddress}[description]{contents}
\setkomavar{backaddressseparator}[description]{contents}
\setkomavar{specialmail}[description]{contents}
\setkomavar{fromzipcode}[description]{contents}
\setkomavar{zipcodeseparator}[description]{contents}
\setkomavar{place}[description]{contents}
\setkomavar{PPcode}[description]{contents}
\setkomavar{PPcode}[description]{contents}
\setkomavar{Addresseeimage}[description]{contents}
\sethanallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandallandalla
```

v3.03 v3.17 The addrfield option determines whether or not to print an address field. The default is to include an address field. The option recognizes the formats described in table 4.9. With the values true, topaligned, PP, and backgroundimage, the name and address of the recipient are determined by the mandatory argument of the letter environment (see section 4.7, page 170). This information is also copied into the variables toname and toaddress.

v2.97c

You can change the default font styles with the \setkomafont or \addtokomafont commands (see section 4.9, page 181). There are three elements. First, the addressee element is responsible for the overall style of the recipient's name and address. The elements toname and toaddress are responsible only for the name and the address of the recipient, respectively. You can use toname and toaddress to define modifications from the basic addressee configuration.

The default addrfield=true also prints an underlined return address in the address field. The backaddress option defines if and in what form a return address will be printed for window envelopes. On the one hand, this option accepts the standard values for simple switches listed in table 2.5, page 40. These values do not change style of the return address. On the other hand, when the return address is enabled, you can select its format at the same time. For example, the underlined option value enables an underlined return address, while plain selects a style without underlining. The default is underlined and thus prints an underlined return address.

v2.96

Table 4.9.: Available values for the addrfield option to change the recipient format of scrlttr2

 $background image,\ PPBackground Image,\ PPBackground Image,\ ppBackground Image,\ ppBackground Image,\ ppBackground Image$ 

Prints an address with a background image stored in the addresseimage variable as the postpaid postmark, but without a return address or delivery type.

false, off, no

Does not print an address.

Prints an image stored in the addresseeimage variable as an address with a postpaid postmark. Recipient information, return address, and delivery type or priority are ignored.

PP, pp, PPexplicite, PPExplicite, ppexplicite, ppExplicite

Prints an address with a postage print impression (pospaid) header filled in with the variables fromzipcode, place, and PPcode, and when applicable with a priority and a data array defined by PPdatamatrix, but without a return address or delivery type.

v3.17

 ${\tt topaligned}, \, {\tt alignedtop}$ 

Prints an address including a return address and a delivery type or priority. The address is not centred vertically beneath the delivery type.

true, on, yes

Prints an address field including a return address and delivery type or priority.

The return address itself is defined by the *content* of the backaddress variable. The default is the name specified in *fromname* and the address specified in *fromaddress*. The double backslash is also replaced with the *content* of the backaddressseparator variable. The default separator is a comma followed by a non-breaking space. KOMA-Script does not use the *description* of the backaddress variable. You can configure the font style of the return address via the backaddress element. The default is \maybesffamily (see table 4.10). Before applying the element's font style KOMA-Script switches to \scriptsize.

v3.39

The default addrfield=true, centres the address vertically within the space available for the address. In contrast, addrfield=topaligned will not centre the address but place it flush

v3.17

with the top of the available space.

With the default addrfield=true setting, you can output an optional delivery type between the return address and the recipient address. This will be output only if the specialmail

v3.03

variable has non-empty content and priority=manual has been selected, which is the default. The scrittr2 class itself does not use the *description* of the specialmail variable. The alignment is defined by the specialmailindent and specialmailrightindent pseudo-

lengths (see page 209). You can change the default font style of the specialmail element,

v2.97c

	Table 4.10.: Default styles for the elements of address field.
v3.39	

font. f the font style element addressee

backaddress

**PPdata** 

PPlogo priority

toname

\maybesffamily

\sffamily \sffamily\bfseries

\fontsize{10pt}{10pt}\sffamily\bfseries

\fontsize{24.88pt}{24.88pt}\selectfont prioritykey specialmail toaddress

which is listed in table 4.10, with the \setkomafont and \addtokomafont commands (see

known as the postage print impression or port payé). The priority element defines the basic font style, and prioritykey defines the modification of the basic font style for the priority keys "A" or "B". You can find the default font styles listed in table 4.10 and can change then

With addrfield=PP, the postal code in the fromzipcode variable and the location from

the place pariable will be output in the postpaid postmark. The postal code (that is, the content of from zipcode) is preceded by the description of the from zipcode variable and the content of zipcodeseparator. The default for the description depends on the lco file used (see section 4.20 starting on page 242). On the other hand, the default content of the zipcodeseparator variable is a thin space followed by an en rule followed by another thin

using the \setkomafont and \addtokomafont commands (see section 4.9, page 181).

v3.03

section 4.9, page 181). However, selecting an international priority with priority=A or priority=B (see table 4.11)

together with addrfield=true, prints the priority as the delivery type. Using it together with addrfield=PP prints the priority at the corresponding position in the postpaid postmark (also

v3.03

Table 4.11.: Available values for the priority option to select the international priority in the address field ofscrlttr2

false, off, no, manual Priority will not be printed.

of the delivery type.

B, b, economy, Economy, ECONOMY, B-ECONOMY, B-Economy, b-economy Use international priority B-Economy. With addrfield=true, this is printed instead

A, a, priority, Priority, PRIORITY, A-PRIORITY, A-Priority, a-priority

Use international priority A-Priority. With addrfield=true, this is printed instead of the delivery type.

space  $(\,--\,)$ .

v3.03

With addrfield=PP, a code is placed in the postpaid postmark that uniquely identifies the sender. This is stored in the PPcode variable. You can also print an additional data array to the right of the address, which is stored in the PPdatamatrix variable.

v3.03

The ZIP code (postal code), place, and sender code will be printed by default in an 8 pt font. The the font style of the PPdata is used to do so. The default is listed in table 4.10 and can be changed with the \setkomafont and \addtokomafont commands (see section 4.9, page 181).

For the postpaid logo "P.P.", however, the font style of the PPlogo element is used. Its default can also be found in table 4.10.

v3.03

With the two settings addrfield=backgroundimage and addrfield=image, an image is print inside the address window. This image is stored in the *content* of variable addresseeimage. KOMA-Script does not use the *description* of this variable. Although only the image is printed with the addrfield=image option, the recipient's name and address from the mandatory argument of the letter environment will be printed with the addrfield=backgroundimage option.

The position of the postpaid postmark and that of the postpaid address is defined by the toaddrindent pseudo-length (see page 208) as well as PPheadwidth and PPheadheight (see page 209). The position of the data array is defined by the PPdatamatrixvskip pseudo-length (see page 209).

Note that KOMA-Script cannot print any external graphics or pictures by itself. So if you want to put external picture files into variables like addresseeimage or PPdatamatrix, you must load an additional graphics package like graphics or graphicx and use, for instance, the \includegraphics command in the content of the variables.

```
\setplength{toaddrvpos}{length} \setplength{toaddrhpos}{length}
```

These pseudo-lengths define the vertical and horizontal distance of the address field from the top-left corner of the paper. Values are set differently in the various predefined 1co files, according to standard envelope window measures. For toaddrhpos, one property worth noting is that with negative values, the offset is the distance from the right edge of the address field to the right edge of the paper. You will find this, for instance, in SN or NF. The smallest value of toaddrvpos is found with DINmtext. With this setting, the letterhead can easily protrude into the address window. Whether the address field is output or not depends on the addrfield option (see section 4.10, page 204).

### \setplength{toaddrheight}{length}

This pseudo-length defines the height of the address field, including the delivery method. Whether the name and address of the recipient are vertically centred in the address field, taking into account the presence or absence of the delivery method, depends on the addrfield option.

### \setplength{toaddrwidth}{length}

This pseudo-length defines the width of the address field. The various predefined 1co files use different settings according to the different standards for window envelopes. Typical values are between 70 mm and 100 mm.

**Example:** Suppose your printer has very wide, non-printable left and right margins of 15 mm.

This means that the letterhead, the additional sender information, and the address field cannot be completely printed if you use the SN option. You therefore create a new lco file with the following content:

Then, until you can obtain a printer with smaller page margins, you simply use the option SNmmarg instead of SN.

# \setplength{toaddrindent}{length}

Sometimes you do not want the address field to extend the full width of the address window but to be indented a bit. You can set the amount of this indentation with the toaddrindent pseudo-length. Typically, the default value is 0 pt.

v3.03

For the addrfield=PP, addrfield=image, and addrfield=backgroundimage settings (see section 4.10, page 204) a value of 0 pt will be replaced by a value of 8 mm. If you really do not want any indentation, you can use a value of 1 sp to set a negligibly small indentation. Furthermore, toaddrindent is also used for the distance to the right edge of the address window with the these addrfield settings.

# \setplength{backaddrheight}{length}

For window envelopes, the sender is often printed in a small font on one line above the addressee. This sender information is called the return address, because it is visible in the address window and will be used by the post office to return an undeliverable letter to the sender. This return address, therefore, requires only the information necessary for that purpose.

The height reserved for the return address within the address window is given by the backaddrheight pseudo-length. This value is typically 5 mm in the predefined lco fileslco file=lco file. Whether to print the return address at all depends on the addrfield (see section 4.10, page 204) and backaddress options (see section 4.10, page 204).

# \setplength{specialmailindent}{length} \setplength{specialmailrightindent}{length}

You can print an optional delivery method between the return address and the recipient's address. This field is printed only if the **specialmail** variable has non-empty contents. Its alignment is determined by the **specialmailindent** and **specialmailrightindent** pseudolengths, which specify the left and right indentation, respectively. In the predefined lco files, **specialmailindent** is set to rubber length \fill, while **specialmailrightindent** is set to 1 em. Thus the delivery method is set 1 em from the address field's right margin.

```
\setplength{PPheadheight}{length} \setplength{PPheadwidth}{length}
```



The PPheadheight pseudo-length specifies the height reserved for the postpaid header at the start of the address field for the two options addrfield=PP and addrfield=backgroundimage. The PPheadwidth pseudo-length is used only with addrfield=PP (see section 4.10, page 204) and gives the width of the left-hand field within the postpaid header, which contains the postpaid logo, the postal code, and the location. The width of the right-hand field containing

KOMA-Script automatically changes the default value of 0 mm for the PPheadheight pseudo-length to 20.74 pt, and PPheadwidth's default from 0 mm to 42 mm.

## \setplength{PPdatamatrixvskip}{length}

the sender's code and the priority is the remaining width.



This pseudo-length specifies the vertical distance between the postpaid header and the data array used with addrfield=PP (see section 4.10, page 204). KOMA-Script automatically changes the default value of 0 mm to 9 mm. The data matrix is flush right within the postpaid header.

# 4.10.4. Extra Sender Information

Often, especially with business letters, there is not enough space in the letterhead and footer to accommodate all the information about the sender that you want to include. For such

to set the width of the field for extra sender information with scrlttr2

Table 4.12.: Available values for the locfield option

narrow
narrow extra sender information
field
wide
wide extra sender information
field

additional information, you can use the space next to the addressee. In this manual, this field is called the *extra sender information*. In earlier versions of this manual, it was called the *sender's extension* or the *location field*.

# locfield=setting

The content of the field with extra sender attributes next to the address field can be anything you want, for example a location, a bank-account number, or other information. Depending on the fromalign option, it will also be used for the sender's logo. The width of this field can be specified in an lco file (see section 4.20). If the width is set to zero there, the locfield option can toggle between two defaults for the field width. This is the case for most of the lco files that come with KOMA-Script. See also the explanation on the locwidth pseudo-length in section 4.10.4, page 211. Available values for this option are shown in table 4.12. The default is narrow.

# \setkomavar{location}[description]{contents}

The contents of the extra sender information field, unless it contains the logo or the basic sender information itself, are specified by the location variable. You can use formatting commands like \raggedright within this variable's content. KOMA-Script does not use the description of this variable.

**Example:** Mr Public would like to provide some additional information about his membership.

Therefore he uses the location variable:

```
\setkomavar{fromemail}{joe@public.invalid}
\setkomavar{fromlogo}{\includegraphics{musterlogo}}
\setkomavar{location}{\raggedright}
  Club member no.~4711\\
  since 11.09.2001\\
  chairman 2003--2005}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
  }
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our
club stipulate that one should be held every
six months. For this reason, I call on the executive
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general
 meetings}
\cc{executive board\\all members}
\end{letter}
\end{document}
```

This will place the corresponding field beside the recipient's address, as shown in figure 4.17.

```
\setplength{locheight}{length}
\setplength{lochpos}{length}
\setplength{locvpos}{length}
\setplength{locwidth}{length}
```

 $\rm v2.97d$ 

The locwidth and locheight pseudo-lengths set the width and height of the extra-sender-information field. The lochpos and locvpos pseudo-lengths determine the distances from the top-right edge of the paper. These values are typically set to 0 pt in the predefined lco files. These zero-length values have a special meaning. They result in the actual values being set within \opening based on the paper width, the address-window width, the address window's distance from the top-left edge of the paper, and the locfield option (see section 4.10, page 210). As is the case for toaddrhpos, negative values of lochpos also take on a special meaning. Instead of referring to the distance from the right edge of the paper, lochpos then



Figure 4.17.: result of a short letter with extended sender, logo, recipient, extra sender information, opening, text, closing, signature, postscript, distribution list, enclosure, and hole-punch mark (the date is set by default)

refers to the distance from the left edge of the paper. The meaning is thus the opposite of that of toaddrhpos (see section 4.10.3, page 207).

### 4.10.5. Reference Line

The reference line can actually be longer than just one line. It is printed only if at least one of variables for the reference line is not empty. Only non-empty fields will be printed. To set a seemingly empty field, you can provide content for the variable that appears empty, such as \mbox{} mbox{}. If the reference line is omitted, the description and contents of the date variable are printed in its place. You can find information about adding variables to or removing them from the reference line in section 21.1, page 482.

### ${\tt numerical date} = simple \ switch$

This option toggles between the standard, language-dependent date presentation, and a short, numerical one. KOMA-Script does not provide the standard date format. It should be defined by a package such as ngerman, babel, or isodate. The short, numerical representation, however, is produced by scrittr2 itself. The option recognizes the standard values for simple switches as listed in table 2.5, page 40. The default is false, which results in standard date format.

Table 4.13.: Available values for the refline option to set the width of the reference line with scrittr2

dateleft

v3.09

v3.09

v3.09

The date is placed leftmost in the reference line.

dateright

The date is placed rightmost in the reference line.

narrow

The reference line is restricted to the type area.

nodate

The date is not placed automatically into the reference line.

wide

The width of the reference line depends on the positions of the address and extra sender information.

### \setkomavar{date}[description]{contents}

The date in the selected format is stored as *content* of the date variable. Setting the numericaldate option has no effect if this variable is overridden. The date is usually output as part of the reference line. If all other elements of the reference line are empty, a date line consisting of the location and the date is printed instead. However in this case, the settings of the refline option described below also affect the date line. See the description of variable place on page 214 for more information about the location.

#### refline=selection

Business letters in particular often contain an area with information such as an identification code, phone extension, customer number, invoice number, or references to previous letters. This guide calls this area the *reference-field line*, or simply the *reference line*.

With scrlttr2 and scrletter, the header, footer, address, and extra sender information can extend left and right beyond the normal type area. The refline=wide option specifies that this should also apply to the reference-field line. Normally, the reference-field line contains at least the date, but it can hold additional data. Available values for this option are shown in table 4.13. The default is narrow and dateright.

v3.09

Table 4.14.: Default descriptions of typical variables in the reference line using language-dependent commands

name	description	English default text
yourref	\yourrefname	Your reference
yourmail	\yourmailname	Your letter from
myref	\myrefname	Our reference
customer	\customername	Customer No.:
invoice	\invoicename	Invoice No.:
date	\datename	date

```
\setkomavar{yourref}[description]{contents}
\setkomavar{yourmail}[description]{contents}
\setkomavar{myref}[description]{contents}
\setkomavar{customer}[description]{contents}
\setkomavar{invoice}[description]{contents}

You can manage the typical contents of the reference-field line with five variables: yourref,
```

v2.97c

v3.12

Each variable has also a predefined *description*, shown in table 4.14. How to add more variables to the reference-field line is explained in section 21.1 starting on page 482.

You can change the font style and colour of the *description* and *content* of the fields in the reference line with the reference and refugling elements using the restriction and

yourmail, myref, customer and invoice. Their meanings are listed in table 4.1 on page 156.

in the reference line with the refname and refvalue elements using the \setkomafont and \addtokomafont commands (see section 4.9, page 181). The defaults for both elements are listed in table 4.15.

### \setkomavar{placeseparator}[description]{contents}

If all variables in the reference-field line, with the exception of date, are empty, no actual reference line is output. Instead, a date line consisting only of a location and a date is output. The *content* of the place variable contains the location. The delimiter, which in this case is placed after the location, is specified by the *content* of the placeseparator variable. The default *content* of the delimiter is a comma followed by a non-breaking space. If the location is empty, the delimiter is not output. The default *content* of date is \today and depends on the setting of the numericaldate option (see page 212).

Starting with version 3.09, the location and date are no longer required to be right-aligned.

Instead, when a date line is used, its alignment is specified by the date setting of the refline option, as listed in table 4.13.

If such a date line is output with a location rather than a reference-field line, the font setting of the refvalue element does not apply. In this case, the placeanddate element is used. You can change the empty default of this font element as usual with the \setkomafont and \addtokomafont commands (see section 4.9, page 181).

**Example:** Now Mr Public also sets the variable for the location:

Table 4.15.: Default font style settings for the elements in the reference line

element default configuration

refname \maybesffamily\scriptsize
refvalue

v3.39

```
\documentclass[foldmarks=true,foldmarks=blmtP,
  fromphone, from email, from logo,
  version=last]{scrlttr2}
\usepackage[british]{babel}
\usepackage{graphics}
\begin{document}
\setkomavar{fromname}{Joe Public}
\setkomavar{fromaddress}{2 Valley\\
                         SAMPLEBY\\
                         ZY32 1XW}
\setkomavar{fromphone}{0\,12\,34~56\,78}
\setkomavar{fromemail}{joe@public.invalid}
\setkomavar{fromlogo}{\includegraphics{musterlogo}}
\setkomavar{location}{\raggedright
  Club member no.~4711\\
  since 11.09.2001\\
  chairman 2003--2005}
\setkomavar{date}{29th February 2011}
\setkomavar{place}{Sampleby}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our
club stipulate that one should be held every
six months. For this reason, I call on the executive
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general
 meetings}
\cc{executive board\\all members}
\end{letter}
\end{document}
```



Figure 4.18.: result of a short letter with extended sender, logo, recipient, extra sender information, location, date, opening, text, closing, signature, postscript, distribution list, enclosure and hole-punch mark

As seen in figure 4.18, the location appears in front of the date, followed by the automatic delimiter. This date has been defined explicitly so that the original date is maintained in any later LATEX run rather than using the date of the LATEX run.

# \setplength{refvpos}{length}

This pseudo-length specifies the distance from the upper edge of the paper to the reference line. Its value is set differently in the various predefined 1co files. Typical values are between 80.5 mm and 98.5 mm.

# \setplength{refwidth}{length} \setplength{refhpos}{length}

The refwidth pseudo-length specifies the width available for the reference line. Its value is typically set to 0 pt in the predefined lco files. This value has a special meaning. In no way does it indicate that there is no available width for the reference line. Instead, it indicates that the width will be calculated within the \opening command. This calculated width then depends on the value of the refline options (see section 4.10, page 213). At the same time, refhpos will also be set according to this option. With refline=wide, the reference fields line is centred, while with refline=narrow it is aligned flush left with the type area.

If refwidth is not zero, the width of the reference line is not determined by the refline option, and so refhpos specifies the distance of the reference line from the left edge of the paper. If this distance is zero, the the reference line is placed so that the ratio between its distances from the left and right edges of the paper corresponds to the ratio of distance of the type area from the left and right edges of the paper. Thus, for a type area horizontally centred on the paper, the reference line will also be centred.

As a rule, these special cases are likely of little interest to the normal user. The simplest rule is as follows: either refhpos remains zero, and so the width and alignment of the reference line are determined with the refline option, or the user sets both refwidth and refhpos.

#### \setplength{refaftervskip}{length}

This pseudo-length specifies the vertical skip to be inserted beneath the reference line. The value is set in the predefined lco files. It directly affects the height of the text area on the first page. A typical value is between one and two lines.

### 4.10.6. Subject

Different countries have different conventions for placing the subject line of a letter. Some place it before the opening phrase; others place it after. Some professional groups even want it before the reference line.

### \setkomavar{title}[description]{contents}

With KOMA-Script, you can also give a letter a title. The title is centred, using the \LARGE font size, and placed directly beneath the reference-field line.

You can change the font style for the lettertitle element with the \setkomafont and \addtokomafont commands (see section 4.9, page 181). Font size declarations are allowed. The \LARGE font size always precedes the font selection in KOMA-Script, and is therefore not part of the default setting \normalcolor\maybesffamily\bfseries. With scrittr2, you can also use title as an alias for lettertitle. This is not possible when using scrietter with a KOMA-Script class because these classes already define a title element for the document title with different setting.

v3.39

**Example:** Suppose you are writing a reminder letter. You set a corresponding title:

\setkomavar{title}{Reminder}

This way the recipient should recognize the reminder as such.

As shown in the example, the *content* of the variable defines the title. KOMA-Script does not use the *description*.

Table 4.16.: Default descriptions	
of variables for the subject	

variable name	description
subject	\usekomavar*{subjectseparator}% \usekomavar{subjectseparator}
subjectseparator	\subjectname

```
subject=selection
\setkomavar{subject}[description]{contents}
```

v2.97c

 $\verb|\setkomavar| \{ subject separator \} [\textit{description}] \{ contents \}$ 

To include a subject, define the *content* of the subject variable accordingly. First of all, you can use the subject=true option, to choose whether the subject should be preceded with a *description* or not. If you use the *description* the *content* of the subject variable. The

variable is output between the *description* and the *content* of the subject variable. The default *content* of *subjectseparator* consists of a colon followed by a space.

Additionally, you can use subject=afteropening to place the subject after the letter opening instead of the default subject=beforeopening. You can also specify other formatting for

subject must fit onto one line. The defaults are subject=left, subject=beforeopening, and subject=untitled.

The subject line is set in a separate font. To change this, use the \setkomafont and \addtokomafont commands (see section 4.9, page 181). For the lettersubject element, the default font is \normalcolor\bfseries. With the scrittr2 class, you can also use subject as an alias of lettersubject. This is not possible with the scrietter package when using a

the subject with subject=underlined, subject=centered, or subject=right. The available

values are listed in table 4.17. Note that with the subject=underlined option, the whole

Example: Mr Public now includes a subject. As a traditionalist, he also wants the subject to be labelled accordingly and therefore sets the corresponding option:

KOMA-Script class, because these classes already define a subject element for the document

Table 4.17.: Available values for the subject option for the position and formatting of the subject with scrlttr2

```
afteropening
      subject after opening
beforeopening
      subject before opening
centered
      subject centred
left
       subject left-justified
right
       subject right-justified
titled
       add title/description to subject
underlined
       set subject underlined (see note in text)
untitled
       do not add title/description to subject
```

```
\setkomavar{location}{\raggedright}
  Club member no.~4711\\
  since 11.09.2001
  chairman 2003--2005}
\setkomavar{date}{29th February 2011}
\setkomavar{place}{Sampleby}
\setkomavar{subject}{Missing general meeting}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
  }
\opening{Dear Madam Chair,}
The last general meeting was more than a year ago.
I would like to remind you that the articles of our
club stipulate that one should be held every
six months. For this reason, I call on the executive
board to arrange such a meeting immediately.
\closing{Anticipating an invitation}
\ps PS: I hope you do not take this request amiss.
\setkomavar*{enclseparator}{Enclosure}
\encl{Excerpt from the articles governing general
```

\setkomavar{fromemail}{joe@public.invalid}

\setkomavar{fromlogo}{\includegraphics{musterlogo}}



Figure 4.19.: result of a short letter with extended sender, logo, recipient, extra sender information, place, date, subject, opening, text, closing, signature, postscript, distribution list, enclosure and hole-punch mark

```
meetings}
\cc{executive board\\all members}
\end{letter}
\end{document}
```

The result is shown in figure 4.19.

### \setplength{subjectvpos}{length}

v3.01

If the value of this pseudo-length is 0 pt, the **subject** option (see section 4.10, page 218) determines the position of the subject. Any other value defines the distance between the top edge of the paper and the subject. In this case, you should ensure that there is enough space available that overlapping with other elements is unlikely.

**Example:** A few professionals prefer to have the subject above the reference line. For this, you can specify the position as follows, which also changes the position of the reference line itself:

If you want to leave at least one empty line between the subject and the reference, you have space for a maximum of two lines.

# \setplength{subjectbeforevskip}{length} \setplength{subjectaftervskip}{length}

v3.01

If the subject is placed not absolutely but before or after the salutation, you can insert additional vertical space before and after the subject. The space before the subject may interfere with other distances, such as the automatic distance of one line after the title. Therefore the default is to use no additional space here. The default of the class and the package for the space after the subject is two lines.

### 4.10.7. Closing

It has already been mentioned in section 4.7, page 173 that the letter's closing text is provided by \closing. Beneath the closing text, there is often a space for a handwritten signature, beneath which there can be a printed name, which serves as a kind of annotation to the actual signature.

## \setkomavar{signature}[description]{contents}

The signature variable contains the printed name or annotation for the handwritten signature. Its default *content* is the \usekomavar{fromname}. This annotation can consist of multiple lines. In that case, you should separate the individual lines with double backslashes. Paragraph breaks in the signature annotation, however, are not permitted.

### \raggedsignature

The closing phrase and the signature will be typeset in a box. The width of the box is determined by the length of the longest line in the closing phrase or signature.

The sigindent and sigbeforevskip pseudo-lengths determine exactly where this box is placed (see section 4.10.7, page 223). The \raggedsignature command defines the alignment inside the box. In the default lco files, the command is either defined as \centering (all besides KOMAold) or \raggedright (KOMAold). In order to obtain flush-right or flush-left alignment inside the box, you can redefine the command in the same way as \raggedsection (see the example in section 3.16, page 107).

**Example:** Now Mr Public wants to make himself seem really important, and therefore he uses the signature to show once again that he was formerly a chairman himself. So he changes *contents* of the **signature** variable. He also wants the signature be aligned flush-left and so he also redefines \raggedsignature:

```
\documentclass[foldmarks=true,foldmarks=blmtP,
   fromphone, from email, from logo,
   subject=titled,
   version=last]{scrlttr2}
 \usepackage[british]{babel}
 \usepackage{graphics}
 \begin{document}
 \setkomavar{fromname}{Joe Public}
 \setkomavar{signature}{Joe Public\\
    (former chairman)}
  \renewcommand*{\raggedsignature}{\raggedright}
 \setkomavar{fromaddress}{2 Valley\\
                           SAMPLEBY\\
                           ZY32 1XW}
 \setkomavar{fromphone}{0\,12\,34~56\,78}
 \setkomavar{fromemail}{joe@public.invalid}
 \setkomavar{fromlogo}{\includegraphics{musterlogo}}
 \setkomavar{location}{\raggedright}
   Club member no.~4711\\
   since 11.09.2001\\
   chairman 2003--2005}
 \setkomavar{date}{29th February 2011}
  \setkomavar{place}{Sampleby}
 \setkomavar{subject}{Missing general meeting}
 \begin{letter}{%
      Joanna Public\\
      1 Hillside\\
      SAMPLESTEAD\\
      WX12 3YZ%
 \opening{Dear Madam Chair,}
 The last general meeting was more than a year ago.
 I would like to remind you that the articles of our
 club stipulate that one should be held every
 six months. For this reason, I call on the executive
 board to arrange such a meeting immediately.
 \closing{Anticipating an invitation}
 \ps PS: I hope you do not take this request amiss.
 \setkomavar*{enclseparator}{Enclosure}
 \encl{Excerpt from the articles governing general
   meetings}
 \cc{executive board\\all members}
 \end{letter}
 \end{document}
See figure 4.20 for the result.
```



Figure 4.20.: result of a short letter with extended sender, logo, recipient, extra sender information, place, date, subject opening, text, closing, modified signature, postscript, distribution list, enclosure and hole-punch mark

The preceding example shows the most important, although not all possible, elements of a letter. It can, however, serve quite well as a general template.

```
\setplength{sigindent}{length}
\setplength{sigbeforevskip}{length}
```

The closing phrase and signature explanation are typeset in a box whose width is determined by the length of the longest line of the closing phrase or explanation.

The box will be indented by the distance specified in the **sigindent** pseudo-length. In the predefined **lco** files, this length is set to 0 mm.

Between the closing phrase and the signature explanation, a vertical skip is inserted whose height is defined in the sigbeforevskip pseudo-length. In the predefined 1co files this value is set to two lines. In this space you can then write your signature.

# 4.10.8. Letterhead Page Footer

The first page of a letter, the letterhead page, contains not just its own header, the letterhead, but also its own footer. Just like the letterhead, it will be set not by the page style but directly within **\opening**.

### enlargefirstpage=simple switch

The first page of a letter always uses a different page layout because of the many predefined elements such as the letterhead or the address. The scrlttr2 class provides a mechanism to calculate height and vertical alignment of header and footer of the first page independently of the subsequent pages. If, as a result, the footer of the first page would protrude into the text area, this text area of the first page is automatically reduced using \enlargethispage.

If the text area should become larger, assuming the footer on the first page permits this, you can use this option. At best, a little more text will then fit on the first page. See also the description of the firstfootvpos pseudo-length on page 226. This option takes the standard values for simple switches, as listed in table 2.5, page 40. The default is false.

# firstfoot=simple switch

v2.97e

This option determines whether the footer for the letterhead page is output. Switching off the letterhead page footer with firstfoot=false, has an effect when the enlargefirstpage option (see page 224) is used at the same time, as this will logically extend the page downwards. In this case, the distance that is ordinarily between type area and the footer becomes the distance between the end of the type area and the bottom of the page.

The option recognizes the standard values for simple switches listed in table 2.5, page 40. The default is to include the letterhead page footer.

# \setkomavar{firstfoot}[description]{contents}



The footer of the first page is empty by default. However, you can specify a new footer in the *content* of the firstfoot variable. KOMA-Script does not use the *description* of the variable.

**Example:** You want to put the *content* of the frombank variable (i. e. the bank account details) in the footer of the first page. The double backslash should be replaced with a comma:

```
\setkomavar{firstfoot}{%
  \parbox[b]{\linewidth}{%
    \centering\def\\{, }\usekomavar{frombank}%
}%
}
```

You can also define your own variable for the separator. I leave this as an exercise for the reader.

If you want to create a footer in order to counterbalance the letterhead, you can do so, for example, as follows:

```
\setkomavar{firstfoot}{%
  \parbox[t]{\textwidth}{\footnotesize
```

```
\begin{array}{l} \begin{array}{l} \begin{array}{l} \\ \\ \end{array} \end{array}
                         \mbox{\mbox{$\mbox{multicolumn}{1}{@{}l@{}}{Partners:}}\
                         Jim Smith\\
                        Russ Mayer
             \end{tabular}%
             \hfill
             \begin{array}{l} \begin{array}{l} \begin{array}{l} \\ \\ \end{array} \end{array}
                         \multicolumn{1}{@{}l@{}}{Managing Director:}\\
                        Lisa Mayer\\[1ex]
                         \mbox{\mbox{\mbox{$1$}{0{}}}{Court Jurisdiction:}}\
                         Great Plains
             \end{tabular}%
             \Ifkomavarempty{frombank}{}{%
                         \hfill
                         \begin{tabular}[t]{10{}}%
                                      \model{local_multicolumn} \end{subseteq} \width{\modellocal_local_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerical_numerica
                                      \usekomavar{frombank}
                         \end{tabular}%
             }%
}%
```

This example originally came from Torsten Krüger. You should consider placing a definition intended for multiple use in different documents in a separate 1co file.

```
\setkomavar{frombank}{Account No. 12345678\\
Buffoon Bank\\
Bank Code: 65-43-21}
```

can then be used to set the bank details in the document.

The previous example uses a multi-line footer. With a compatibility setting of version 2.9u (see version in section 4.2, page 154) the space is generally insufficient. In this case, you should reduce firstfootvpos (see page 226) appropriately.

### \setkomavar{frombank}[description]{contents}

The frombank variable used in the previous example occupies a special position. It is not currently used internally. However, you can use it to put the bank information in the extra sender information field or in the footer, as in the example (see the variable location, page 210).

### \setplength{firstfootvpos}{length}

This pseudo-length gives the distance from the top of the paper to the footer of the letterhead page. It also ensures that the text area does not protrude into the footer. To do so, the height of the text area on the first page will be decreased, if necessary, using \enlargethispage. The enlargefirstpage option (see section 4.10, page 224) can also ensure that the height of the text area is increased, if necessary. Thus, the distance between text area and the letterhead page footer can be reduced to the value of the \footskip length.

v2.9t

With the compatibility option set to versions up to 2.9t (see version in section 4.2, page 154) the footer is set independently of the type area in all predefined 1co files (see section 4.20) except for KOMAold and NF. Thus the enlargefirstpage option has no effect. From version 2.9u on, the footer is placed at the bottom edge of the paper. Thus, the height of the letterhead page's type area may also depend on the enlargefirstpage option.

v2.97e

If the letter footer is deactivated with the firstfoot=false option (see section 4.10, page 224), the setting of firstfootvpos is ignored, and instead \paperheight is applied. There remains then a minimum bottom margin of length \footskip.

### \setplength{firstfoothpos}{length}

v3.05

A positive value of the firstfoothpos pseudo-length specifies the distance from the left edge of the paper to the letterhead page footer. If the value is greater than or equal to the paper width, \paperwidth, the footer is centred horizontally on the letterhead page. But if the value is less than or equal to the negative width of the paper, the footer is placed flush with the left edge of the typing area.

The typical default for this value is \maxdimen, which is the maximum possible value for a length. This results in horizontal centring.

### \setplength{firstfootwidth}{length}

This pseudo-length specifies the width of the footer of the first page of the letter, that is the letterhead page. The value in the predefined lco files matches firstheadwidth.

# 4.11. Marking Paragraphs

The preliminaries of section 3.10, page 75 explain why paragraph indentation is preferred to paragraph spacing. But the elements to which this explanation refers, for example figures, tables, lists, equations, and even new pages, are rare in normal letters. Letters are usually not so long that an unrecognised paragraph will have serious consequences to the readability of the document. The arguments for indentation, therefore, are less consequential for standard letters. This may be one reason that you often find paragraphs in letters marked with vertical spacing. But two advantages of paragraph indentation remain. One is that such a letter stands out from the crowd. Another is that it maintains the brand identity, that is the

scrlttr2

information described in section 3.10 for the other KOMA-Script classes is valid for letters too. So if you have already read and understood section 3.10 you can skip ahead to section 4.12 on page 227. This also applies if you work not with the scrittr2 class but with the scrietter package. The package does not provide its own settings for paragraph formatting but relies entirely on the class being used.

uniform appearance, of all documents from a single source. Apart from these suggestions, the

# parskip=method

In letters, you often encounter paragraphs marked not by indentation of the first line but by scrlttr2 a vertical space between them. The KOMA-Script class scrlttr2 provides ways to accomplish

this with the parskip option. The method consists of two elements. The first element is either full or half, where full stands for a paragraph spacing of one line and half stands for a paragraph spacing of half a line. The second element consists of one of the characters "\*", "+", or "-" and can be omitted. Without the second element, the final line of a paragraph will end with a white space of at least 1 em. With the plus character as the second element, the white space will be at least one third—and with the asterisk one fourth—the width of a normal line. With the minus variant, no provision is made for white space in the last line of a paragraph.

v3.08

You can change the setting at any time. If you change it inside the document, the \selectfont command will be called implicitly. Changes to paragraph spacing within a paragraph will not be visible until the end of the paragraph.

In addition to the resulting eight combinations for method, you can use the values for simple

switches shown in table 2.5, page 40. Activating the option corresponds to using full with no second element and therefore results in inter-paragraph spacing of one line with at least 1 em white space at the end of the last line of each paragraph. Deactivating the option re-activates the default indentation of 1 em at the first line of the paragraph instead of paragraph spacing. A summary of all possible values for *method* are shown in table 3.7 at page 77.

All eight full and half option values also change the spacing before, after, and inside list environments. This prevents these environments or the paragraphs inside them from having a larger separation than that between the paragraphs of normal text. Several elements of the letterhead are always set without inter-paragraph spacing.

The default behaviour of KOMA-Script is parskip=false. In this case, there is no spacing between paragraphs, only an indentation of the first line by 1 em.

### 4.12. Detecting Odd and Even Pages

The information in section 3.11 applies equally to this chapter. So if you have already read and understood section 3.11, you can skip ahead to page 228, page 228.

In two-sided documents we distinguish left and right pages. Left pages always have an even page number, and right pages always have an odd page number. As a rule, letters will be set

one-sided. However, if you need to print letters using both sides of the paper or, in exceptional cases, are generating real two-sided letters, it may be useful to know whether you are currently on an even or odd page.

### $\verb|\Ifthispageodd{| true part}{false part}|$

v3.28

If you want to determine whether text appears on an even or odd page, KOMA-Script provides the \Ifthispageodd command. The *true part* argument is executed only if you are currently on an odd page. Otherwise the *false part* argument is executed.

**Example:** Suppose you simply want to show whether a text will be placed onto an even or odd page. You may achieve that using

This page has an \Ifthispageodd{odd}{even} page number.

This results in the output

This page has an even page number.

Because the \Ifthispageodd command uses a mechanism that is very similar to a label and a reference to it, at least two LATEX runs are required after each change to the text. Only then will the decision be correct. In the first run, a heuristic is used to make the initial choice.

In section 20.1, page 453, advanced users can find more information about the problems of detecting left and right pages, or even and odd page numbers.

### 4.13. Headers and Footers with the Default Page Style

One of the general properties of a document is its page style. In LATEX this mostly consists of the contents of headers and footers. As already mentioned in section 4.10, the header and footer of the letterhead page are treated as elements of the letterhead page. Therefore they do not depend on the settings of the page style. So this section describes the page styles of the subsequent pages of a letter after the letterhead page. For one-sided letters, this is the page style of the second sheet. For two-sided letters, this is also the page style of all verso pages.

### \letterpagestyle



The default page style for letters is specified by the contents of the \letterpagestyle command. By default, scrlttr2 leaves this command empty. This means that the page style of letters is the same as in the rest of the document. This is useful because scrlttr2 is intended for letter-only documents, and it is easier to define the page style for all letters globally, using \pagestyle as usual.

Since both the **plain** and the **headings** page styles of other classes differs from the page style necessary for letters, the scrietter package defines **\lefterpagestyle** with to be

scrletter

plain.letter. This causes all letters to use the plain style of the letter page style pair, regardless of the page style of the rest of the document. See section 21.2 for more information about the characteristics of the page style of the scrietter package.

**Example:** You are using the scrietter package and want letters to use the same page style that was set for the rest of the document with **\pagestyle**. To do this, put the command

\renewcommand\*{\letterpagestyle}{}

in your document preamble. Notice the star in \renewcommand\*.

Of course, if you use \pagestyle or \thispagestyle inside a letter, this will take precedence over the page style set in \begin{letter} with \letterpagestyle.

```
headsepline=simple switch footsepline=simple switch
```

With these options scrlttr2 can select whether to put a separator rule below the header or above the footer, respectively, on subsequent pages. This option acccepts the standard values for simple switches listed in table 2.5, page 40. Activating the headsepline option enables a rule below the header. Activating the footsepline option enables a rule above the footer. Deactivating the options disables the corresponding rules.

Of course, the headsepline and footsepline options have no effect on the empty page style (see later in this section). This page style explicitly does not use headers or footers.

Typographically speaking, such a rule creates an optical effect of making the header or footer appear to be closer to the text area. This does not mean that the distance between the header or footer and the text should be increased. Instead, they should be seen as part of the text body when calculating the type area. To achieve this scrlttr2 uses the headsepline class option to automatically pass the headinclude package option to the typearea package. The same applies to footsepline for footinclude.

The options themselves do not automatically recalculate the type area. To recalculate the type area, see the DIV option with the last or current values (see page 36), or the \recalctypearea command (see page 38) in chapter 2.

The scrlayer-scrpage package (see chapter 5) provides further control over header and footer rules and you can also combine it with scrlttr2. The scrletter package automatically uses to define the letter and plain.letter page styles.

scrletter

The letter and plain.letter page styles defined by scrietter follow the rules of scrlayer-scrpage. This particularly applies to setting the header and footer rules of the plain page style plain.letter. See in section 5.5, page 277 and page 277 the options headsepline and plainheadsepline. Also, settings like automark are of some importance for the letter page style.

Table 4.18.: Available values for the pagenumber option to position the page number in the headings, myheadings, and plain page styles with scrittr2

```
bot, foot
      page number in footer, horizontal position unchanged
botcenter, botcentered, botmittle, footcenter, footcentered, footmiddle
      page number in footer, centred
botleft, footleft
      page number in footer, left-justified
botright, footright
      page number in footer, right-justified
center, centered, middle
      page number centred horizontally, vertical position unchanged
false, no, off
      no page number
head, top
      page number in header, horizontal position unchanged
headcenter, headcentered, headmiddle, topcenter, topcentered, topmiddle
      page number in header, centred
headleft, topleft
      page number in header, left-justified
headright, topright
      page number in header, right-justified
left
      page number left, vertical position unchanged
right
      page number right, vertical position unchanged
```

### pagenumber=position

scrlttr2 scrletter With this option you can select if and where a page number should be placed on subsequent pages. In scrittr2 this option affects the page styles headings, myheadings and plain; in scrietter, it affects the letter and plain.letter page styles. It also affects the default page styles of the scriayer-scrpage package, as long as it is set before that package is loaded (see chapter 5). It accepts values that influence only the horizontal position, only the vertical position, or both positions simultaneously. Available values are listed in table 4.18. The default is botcenter.

Chapter 4	Letters	with t	me scrittra	Class of	the scrietter	rackage

\pagestyle{page style}

defines only two of its own page styles.

section 4.10, page 172).

section 5.5, page 268).

in chapter 5 on page 258.

assumes the role of myheadings.

pagenumber option explained above.

page 258.

scrlttr2

scrletter

scrlttr2

scrletter

scrletter

scrlttr2

scrletter

scrlttr2

scrletter

\thispagestyle{local page style}

Letters written with scrlttr2 have four different page styles available. In contrast, scrletter

empty is the page style where the headers and footers of subsequent pages are completely empty. This page style is also automatically used for the first page of the letter because the header and footer of this page are set by other means, using \opening (see

headings is, for scrittr2, the page style for automatic running heads on subsequent pages. The sender's name from the fromname variable and the subject from the subject variable are used to set the marks (see section 4.10, page 191 and page 218). Where exactly these marks and page numbers are placed depends on the pagenumber described above and the content of the nexthead and nextfoot variables. An author can also change these marks manually after the opening command. As usual, the markboth and \markright commands are available, as is \markleft if you use scrlayer-scrpage (see

Since scrietter uses scriayer-scrpage internally, any page style headings provided by the class are redefined as an alias of scrheadings. You can find more about this page style

package instead defines the letter page style. This is accomplished with the help of scrlayer-scrpage in chapter 5, page 253. With the automark=true setting enabled, letter then assumes the role played by headings in scrittr2. With automark=false set, letter

When you use scrlayer-scrpage with scrletter, you cannot use the obsolete scrpage2 package

like headings, you must set the marks yourself with the \markboth and \markright

With the scrietter package, the letter page style also assumes the role of myheadings.

pages and only outputs a single page number. Where this is placed depends on the

Since scrletter uses scrlayer-scrpage internally, the plain page style is redefined as an

alias of plain.scrheadings. You can find more about this page style in chapter 5 on

myheadings in scrittr2 is the page style for manual running heads on subsequent pages. Un-

plain is the default page style for scrittr2, which does not use any headers on subsequent

or the fancyhdr package, which is incompatible with KOMA-Script.

commands. When you use scrlayer-scrpage, \markleft is also available.

letter Since the headings page style is generally already in use by the classes, the scrietter

scrletter

plain.letter Since the plain page style is generally already in use by the classes, the scrletter defines a plain.letter page style instead. This is accomplished with the help of scrlayer-scrpage. When you use scrlayer-scrpage with scrletter, you cannot use the obsolete scrpage2 package or the fancyhdr package, which is incompatible with KOMA-Script.

The appearance of the page styles is also influenced by the headsepline and footsepline options described above. The page style beginning with the current page is changed using \pagestyle. In contrast, \thispagestyle changes only the page style of the current page. The letter class itself uses \thispagestyle{empty} within \opening for the first page of the letter.

To changing the font style of headers or footers, you should use the user interface described

v3.00

in section 3.6. The header and footer use the same element pageheadfoot. With package scrlayer-scrpage and therefore with scrletter the pagehead element is additionally responsible for the header. In scrlttr2 and without package scrlayer-scrpage the element is an alias of pageheadfoot only. The pagefoot element additionally controls the formatting of the footer. This element is applied after pageheadfoot in the nextfoot variable or when scrlayer-scrpage page styles are used (see chapter 5, page 262). The element for the page number within the header or footer is called pagenumber. The default settings are listed in table 3.8, page 80.

```
\markboth{left mark}{right mark}
\markright{right mark}
```

In most cases, KOMA-Script's options and variables should be quite adequate for creating headers and footers for the subsequent pages, all the more so because, in addition to \markboth and \markright, you can change the sender information that scrittr2 or scrietter puts in the header. You can, in particular, use the \markboth and \markright commands with the myheadings pagestyle. Of course, if you use the scrlayer-scrpage package, this is also valid for the scrheadings page style. In that case, the \markleft command is also available.

```
\setkomavar{nexthead}[description]{contents} \setkomavar{nextfoot}[description]{contents}
```

Please also note the example from section 3.12, page 80.

At times, however, you may want to the header or the footer of subsequent pages to more closely resemble the letterhead page. In these cases, you must dispense with the predefined options that can be selected with the pagenumber option described above. Instead, you can customise the header and footer of subsequent pages using the headings or myheadings page styles with scrittr2, and the letter page style with scrietter. To do so, you create the structure you want in the *content* of the nexthead or nextfoot variables.

scrittr2 scrietter

Since the page styles of scrlttr2 are not designed for multi-line heads and feet the output of both variables is done in a horizontal box. With this initially neither paragraphs nor line breaks or similar are possible. But within the *content* of nexthead and nextfoot you can,

for example, use the \parbox command to place several boxes next to or beneath each other (see [Tea05b]). More advanced users should be able to create their own headers and footers. Of course, you can and should also make use of additional variables using \usekomavar.

An alternative for multi-line headers and footers it to use the scrlayer-scrpage package described in chapter 5. The scrletter package uses for definition of page style letter already scrlayer-scrpage anyway and is therefore not affected by the above restriction.

KOMA-Script does not use the description for either variable.

# 4.14. Interleaf Pages

The information in section 3.13 applies equally to this chapter. So if you have already read and understood section 3.13, you can skip ahead to section 4.15, page 235.

Interleaf pages are pages that are inserted between parts of a document. Traditionally, these pages are completely blank.  $\LaTeX$ , however, sets them by default with the current page style. KOMA-Script provides several extensions to this functionality.

Interleaf pages are mostly found in books. Because book chapters commonly start on the right (recto) page of a two-page spread, an empty left (verso) page must be inserted if the previous chapter ends on a recto page. For this reason, interleaf pages really only exist for two-sided printing.

Interleaf pages are unusual in letters. This is not least because two-sided letters are rare, as letters are usually not bound. Nevertheless, KOMA-Script also supports interleaf pages for two-sided letters. However, since the commands described here are seldom used in letters, you will not find any examples here. If necessary, please refer to the examples in section 3.13, starting on page 85.

# cleardoublepage=page style cleardoublepage=current

v3.00

v3.00

With this option, you can define the page style of the interleaf pages created by the commands \cleardoublepage, \cleardoubleoddpage, or \cleardoubleevenpage to advance to the desired page. You can use any previously defined page style (see section 4.13 from page 228 and chapter 5 from page 253). In addition, cleardoublepage=current is also possible. This case corresponds to the default prior to KOMA-Script 2.98c and creates an interleaf page without changing the page style. Starting with KOMA-Script 3.00, the default follows the recommendation of most typographers and creates interleaf pages with the empty page style unless you switch compatibility to earlier KOMA-Script versions (see option version, section 4.2, page 154).

```
\clearpage
\cleardoublepage
\cleardoublepageusingstyle{page style}
\cleardoubleemptypage
\cleardoubleplainpage
\cleardoublestandardpage
\cleardoubleoddpage
\cleardoubleoddpageusingstyle{page style}
\cleardoubleoddemptypage
\cleardoubleoddplainpage
\cleardoubleoddstandardpage
\cleardoubleevenpage
\cleardoubleevenpageusingstyle{page style}
\cleardoubleevenemptypage
\cleardoubleevenplainpage
\cleardoubleevenstandardpage
```

The LATEX kernel provides the \clearpage command, which ensures that all pending floats are output and then starts a new page. There is also the \cleardoublepage command, which works like \clearpage but which starts a new right-hand page in two-sided printing (see the twoside layout option in section 2.4, page 39). An empty left-hand page in the current page style is output if necessary.

v3.00

With \cleardoubleoddstandardpage, KOMA-Script works as exactly in the way just described for the standard classess. The \cleardoubleoddplainpage command, on the other hand, additionally changes the page style of the empty left page to plain in order to suppress the page header. Likewise, the \cleardoubleoddemptypage command uses the empty page style to suppress both page header and page footer on the empty left-hand side. The page is thus completely empty. If you want to specify your own page style for the interleaf page, this should be given as an argument of \cleardoubleoddusingpagestyle. You can use any previously defined page style (see chapter 5).

The \cleardoublestandardpage, \cleardoubleemptypage, and \cleardoubleplainpage commands, and the single-argument \cleardoublepageusingstyle command, as well as the standard \cleardoublepage command, correspond to the commands previously explained for the scrittr2 class. The remaining commands are defined in scrittr2 for completeness only. You can find more information on them in section 3.13, page 86 if necessary.

In two-sided printing, \cleardoubleoddpage always moves to the next left-hand page and \cleardoubleevenpage to the next right-hand page. The style of the interleaf page to be inserted if necessary is defined with the cleardoublepage option.

### 4.15. Footnotes

scrletter

The information in section 3.14 applies equally to this chapter. So if you have already read and understood section 3.14, you can skip ahead to page 238, page 238. If you do not use a KOMA-Script class, scrietter relies on the scrextend package. Therefore, see also section 9.11, page 302 when using scrietter.

You can find the basic commands to set footnotes in any introduction to IATEX, for example [OPHS11]. KOMA-Script provides additional features to change the format of the footnote block.

# ${\tt footnotes} = setting \\ {\tt hultfootsep}$

v3.00

Footnotes are marked by default in the text with a small superscript number. If several footnotes appear in succession at the same point, it gives the impression that there is one footnote with a large number rather than multiple footnotes (e.g. footnote 12 instead of footnotes 1 and 2). With footnotes=multiple, footnotes that follow each other directly are separated with a delimiter instead. The default delimiter in \multfootsep is defined as a comma without a space:

\newcommand\*{\multfootsep}{,}

This can be redefined.

The whole mechanism is compatible with the footmisc package, version 5.3d to 5.5b (see [Fai11]). It affects footnote markers placed using \footnote, as well as those placed directly with \footnotemark.

You can switch back to the default footnotes=nomultiple at any time using the \KOMAoptions or \KOMAoption command. However, if you encounter any problems using another package that alters the footnotes, you should not use this option, nor should you change the *setting* anywhere inside the document.

A summary of the available *setting* values of footnotes can be found in table 3.11, page 88.

```
\begin{tabular}{l} $$ \footnote[number]{text} \\ footnotemark[number] \\ footnotetext[number]{text} \\ $$ \mbox{multiple footnote separator} \\ \end{tabular}
```

Footnotes in KOMA-Script are produced, as they are in the standard classes, with the \footnote command, or alternatively the pair of commands \footnotemark and \footnotetext. As in the standard classes, it is possible for a page break to occur within a footnote. Normally this happens if the footnote mark is placed so near the bottom of a page as to leave LATEX no choice but to move the footnote to the next page. Unlike the standard

classes, KOMA-Script can recognize and separate consecutive footnotes automatically. See the previously documented option footnotes.

If instead you want to place this delimiter manually, you can do so by calling \multiplefootnoteseparator. However, users should not redefine this command, as it contains not only the delimiter but also the delimiter's formatting, for example the font size selection and the superscript. The delimiter itself is stored in the previously described \multfootsep command.

You can find examples and additional hints in section 3.14 from page 89.

# \footref{reference}

v3.00

Sometimes you have a footnote in a document to which there are several references in the text. An inconvenient way to typeset this would be to use \footnotemark to set the number directly. The disadvantage of this method is that you need to know the number and manually set every \footnotemark command. And if the number changes because you add or remove an earlier footnote, you will have to change each \footnotemark. KOMA-Script thefore offers the \label mechanism to handle such cases. After placing a \label inside the footnote, you can use \footref to set all the other marks for this footnote in the text. When setting footnote marks with the \label mechanism, any changes to the footnote numbers will require at least two LATEX runs to ensure correct numbers for all \footref marks.

v3.33

You can find an example of how to use \footref in section 3.14 on page 89. By the way, from LATEX 2021-05-01 on, the command is provided by LATEX itself.

\thefootnotemark

KOMA-Script sets footnotes slightly differently than the standard classes do. As in the standard classes, the footnote mark in the text is rendered with small, superscript numbers. The same formatting is used in the footnote itself. The mark in the footnote is typeset right-justified in a box with a width of <code>mark width</code>. The first line of the footnote follows directly.

All subsequent lines will be indented by the length of *indent*. If the optional parameter *mark width* is not specified, it defaults to *indent*. If the footnote consists of more than one paragraph, the first line of each paragraph is indented by the value of *parindent*.

figure 3.1 on page 90 shows the different parameters. The default configuration of the KOMA-Script classes is as follows:

```
\deffootnote[1em]{1.5em}{1em}{%
  \textsuperscript{\thefootnotemark}%
}
```

\textsuperscript controls both the superscript and the smaller font size. The command \thefootnotemark contains the current footnote mark without any formatting.

The footnote, including the footnote mark, uses the font specified in the footnote element. You can change the font of the footnote mark separately using the \setkomafont and \addtokomafont commands (see section 4.9, page 181) for the footnotelabel element. See also table 4.3, page 182. The default setting is no change to the font. Please don't misuse this element for other purposes, for example to set the footnotes ragged right (see also \raggedfootnote, page 237).

The footnote mark in the text is defined separately from the mark in front of the actual footnote. This is done with \deffootnotemark. The default setting is:

\deffootnotemark{%

\textsuperscript{\thefootnotemark}}

With this default, the font for the footnotereference element is used (see table 4.3, page 182). Thus, the footnote marks in the text and in the footnote itself are identical. You can change the font with the commands \setkomafont and \addtokomafont (see section 4.9, page 181).

For examples, see section 3.14, page 91.

### \setfootnoterule[thickness]{length}

v3.06

Generally, a horizontal rule is set between the text area and the footnote area, but normally this rule does not extend the full width of the type area. With \setfootnoterule, you can set the exact thickness and length of the rule. In this case, the parameters thickness and length are only evaluated when setting the rule itself. If the optional argument thickness has been omitted, the thickness of the rule will not be changed. Empty arguments for thickness or length are also allowed and do not change the corresponding parameters. Using absurd values will result in warning messages both when setting and when using the parameters.

v3.07

You can change the colour of the rule with the footnoterule element using the \setkomafont and \addtokomafont commands (see section 4.9, page 181). The default is no change of font or colour. In order to change the colour, you must also load a colour package like xcolor.

### \raggedfootnote

v3.23

By default KOMA-Script justifies footnotes just as in the standard classes. But you can also change the justification separately from the rest of the document by redefining \raggedfootnote. Valid definitions are \raggedright, \raggedleft, \centering, \relax or an empty definition, which is the default. The alignment commands of the ragged2e package are also valid (see [Sch09]).

**Example:** Suppose you are using footnotes only to provide references to very long links, where line breaks would produce poor results if justified. You can use

\let\raggedfootnote\raggedright

in your document's preamble to switch to ragged-right footnotes.

\ExecuteDoHook{footnote/text/begin} \ExecuteDoHook{footnote/text/end}

v3.36

For experts there are also two hooks of type *do-hook* (see section 12.8 from page 335). The first of these is used at the very beginning of \@makefntext before \raggedfootnote is executed. The second one at the end before the paragraph is finished. Currently neither hook is used by KOMA-Script itself.

# 4.16. Lists

scrletter

understood section 3.18, you can skip ahead to section 4.17, page 241. The scrietter package does not define any list environments itself but leaves them to the class used. If this is not a KOMA-Script class, it will load scrextend. However, the scrextend package only defines the labeling, addmargin, and addmargin\* environments. All other list environments are left to the responsibility of the class used.

The information in section 3.18 applies equally to this chapter. So if you have already read and

Both LaTeX and the standard classes offer different environments for lists. Naturally, KOMA-Script also offers all these environments, though slightly modified or extended in some cases. In general, all lists—even those of different kinds—can be nested up to four levels deep. From a typographical view, anything more would make no sense, as lists of more than three levels cannot easily be apprehended. In such cases, I recommend that you split a large list into several smaller ones.

Because lists are standard elements of L<sup>A</sup>T<sub>E</sub>X, examples have been omitted in this section. Nevertheless, you can find examples either in section 3.18, page 116 or in any L<sup>A</sup>T<sub>E</sub>X tutorial.

```
\begin{itemize}
  \item ...
  :
  \end{itemize}
  \labelitemi
  \labelitemii
  \labelitemiii
  \labelitemiv

The simplest form
```

scrlttr2

v3.33

The simplest form of a list is the itemized list, itemize. Depending on the level, KOMA-Script classes use the following marks: "•", "-", "\*", and "·". The definition of these symbols is specified in the macros \labelitemi, \labelitemii, \labelitemiii, and \labelitemiv, all of which you can redefine using \renewcommand. With the KOMA-Script classes the fonts used to format the symbols for the different levels can be changed using \setkomafont and \addtokomafont (see section 4.9, page 181) for the elements labelitemi, labelitemii,

labelitemiii and labelitemiv. By default these all use the font setting for element itemizelabel. Only element labelitemii additionally uses \bfseries. The default of itemizelabel itself is \normalfont. Every item is introduced with \item.

```
\begin{enumerate}
  \item ...
  :
\end{enumerate}
\theenumi
\theenumii
\theenumiii
\theenumiv
\labelenumi
\labelenumii
\labelenumii
\labelenumiii
```

scrlttr2

The numbered list is also very common and already provided by the LATEX kernel. The numbering differs according to the level, with Arabic numbers, small letters, small Roman numerals, and capital letters, respectively. The style of numbering is defined with the macros \theenumi down to \theenumiv. The output format is determined by the macros \labelenumi to \labelenumiv. While the small letter of the second level is followed by a right parenthesis, the values of all other levels are followed by a dot. Every item is introduced with \item.

```
\begin{description}
  \item[keyword] ...
  :
\end{description}

Another list form is the description list. It primarily serves to describe individual items or
```

scrlttr2

v2.8p

v3.39

Another list form is the description list. It primarily serves to describe individual items or keywords. The item itself is specified as an optional parameter in \item. The font used to format the keyword can be changed with the \setkomafont and \addtokomafont commands (see section 4.9, page 181) for the descriptionlabel element (see table 4.3, page 182). The default is \maybesffamily\bfseries.

```
\begin{labeling}[delimiter]{widest pattern}
  \item[keyword]...
:
\end{labeling}
Another form of description list is only available in the KOMA-Script classes and scrextend: the
```

v3.02

labeling environment. Unlike the description described above, you can specify a pattern for labeling whose length determines the indentation of all items. Furthermore, you can put an optional delimiter between the item and its description. The font used to format the item and the separator can be changed with the \setkomafont and \addtokomafont commands (see section 4.9, page 181) for the element labelinglabel and labelingseparator (see table 4.3, page 182).

Originally, this environment was implemented for things like "Premise, Evidence, Proof", or "Given, Find, Solution" that are often used in lecture handouts. These days, however, the environment has very different applications. For example, the environment for examples in this guide was defined with the labeling environment.

scrlttr2

# \begin{verse}...\end{verse}

The verse environment is not normally perceived as a list environment because you do not work with \item commands. Instead, fixed line breaks are used within the flushleft environment. Internally, however, both the standard classes as well as KOMA-Script implement it as a list environment.

In general, the verse environment is used for poetry. Lines are indented both left and right. Individual lines of verse are ended by a fixed line break: \\. Verses are set as paragraphs, separated by an empty line. Often also \medskip or \bigskip is used instead. To avoid a page break at the end of a line of verse you can, as usual, insert \\\* instead of \\.

\begin{quote}...\end{quote}

### \begin{quotation}...\end{quotation}

scrlttr2

These two environments are also set internally as list environments and can be found in both the standard and the KOMA-Script classes. Both environments use justified text which is indented on both the left and the right side. Often they are used to separate longer quotations from the main text. The difference between the two lies in in the manner in which paragraphs are typeset. While quote paragraphs are distinguished by vertical space, in quotation paragraphs, the first line is indented. This also applies to the first line of a quotation environment. If you want to prevent the indentation there, you must precede it with the \noindent command.

```
\begin{addmargin}[left indentation]{indentation}...\end{addmargin} \begin{addmargin*}[inner indentation]{indentation}...\end{addmargin*}
```

Like quote and quotation, the addmargin environment changes the margin. However, unlike the first two environments, addmargin lets the user change the width of the indentation. Apart from this change, this environment does not change the indentation of the first line nor the vertical spacing between paragraphs.

If only the obligatory argument *indentation* is given, both the left and right margin are expanded by this value. If the optional argument *left indentation* is given as well, then the value *left indentation* is used for the left margin instead of *indentation*.

The starred variant addmargin\* differs from the normal version only in the two-sided mode. Furthermore, the difference only occurs if the optional argument *inner indentation* is used. In this case, the value of *inner indentation* is added to the normal inner indentation. For right-hand pages this is the left margin; for left-hand pages, the right margin. Then the value of *indentation* determines the width of the opposite margin.

Both versions of this environment allow negative values for all parameters. This can be done so that the environment protrudes into the margin.

Whether a page is going to be on the left or right side of the book cannot be determined reliably on the first LATEX run. For details please refer to the explanation of the commands \Ifthispageodd (section 4.12, page 228) and \ifthispagewasodd (section 20.1).

### 4.17. Mathematics

The KOMA-Script classes do not provide their own maths environments. Instead, KOMA-Script relies completely on the maths features of the LATEX kernel. However, since numbered equations and formulas are very unusual in letters, KOMA-Script does not actively support them. Therefore, the lequo and flequo options for scrbook, scrreprt, and scrartcl, documented in section 3.19, are not available with scrittr2.

You will not find a description here of the maths environments of the LATEX kernel, that is displaymath, equation, and equarray. If you want to use them, consult an introduction to LATEX like [OPHS11]. But if you want more than very simple mathematics, you should use the amsmath package (see [Ame02]).

### 4.18. Floating Environments for Tables and Figures

Floating environments for tables or figures are very unusual in letters. Therefore scrlttr2 does not provide them. If you still believe you need them, this often indicates a misuse of the letter class. In such cases, it is advisable to combine one of the KOMA-Script classes from chapter 3 with the scrletter package instead. In this case you, the floating environments documented for the class can also be used in letters. You could also define your own floating environments with help of tocbasic (see chapter 15).

## 4.19. Marginal Notes

The information in section 3.21 applies equally to this chapter. So if you have already read and understood section 3.21, you can skip ahead to section 4.20, page 242.

In addition to the text area, which normally fills the type area, documents often contain a column for marginalia. You can set marginal notes in this area. In letters, however, marginal notes are unusual and should be used sparingly.

```
\label{lem:margin note left} $$\max[margin note] $$ \marginline{margin note}$
```

Marginal notes in LATEX are usually inserted with the \marginpar command. They are placed in the outer margin. One-sided documents use the right border. Although you can specify a different marginal note for \marginpar in case it winds up in the left margin, marginal notes are always fully justified. However, experience has shown that many users prefer left- or right-justified marginal notes instead. For this purpose, KOMA-Script offers the \marginline command.

For a detailed example, see section 3.21 at page 146.

Advanced users will find notes about difficulties that can arise using \marginpar in section 20.1. These remarks also apply to \marginline. In addition, chapter 18 introduces a package that you can use to create note columns with their own page breaks.

### 4.20. Letter Class Option Files

Normally, you would not redefine selections like the sender's information every time you write a letter. Instead, you would reuse a whole set of parameters for certain occasions. The same applies to the letterhead and footer used on the first page. Therefore it makes sense to save these settings in a separate file. For this purpose, KOMA-Script offers 1co files. The 1co suffix is an abbreviation for letter class option.

In an lco file, you can use all commands available to the document at the time the lco file is loaded. You can also use internal commands available to package writers. For scrittr2 and scrietter, these are, in particular, the commands \newplength, \setplength, and \addtoplength (see section 4.6).

v3.26 v3.04 KOMA-Script comes provided with some lco files. The DIN.lco, DINmtext.lco, DIN5008A.lcoDIN5008A.lco, DIN5008B.lcoDIN5008B.clo, SNleft.lco, SN.lco, UScommercial9, UScommercial9DW, and NF.lco files serve to adapt scrittr2 and scrietter to different standards. They are well suited as templates for your own parameter sets as you become a KOMA-Script expert. The KOMAold.lco file, on the other hand, serves to improve compatibility with the old letter class scriettr. This class was removed from KOMA-Script over fifteen years ago. It is therefore not discussed in any detail. Since this file also contains internal commands that are not released for package writers, you should not use this as a

template for your own 1co files. You can find a list of predefined 1co files in table 4.19, page 246.

If you have defined a parameter set for a letter standard that is not yet supported by KOMA-Script, you are explicitly requested to send this parameter set to the KOMA-Script support address. Please also provide permission for distribution under the KOMA-Script license (see the lppl.txt file). If you have the necessary measurements for an unsupported letter standard but are unable to write a corresponding lco file yourself, you can also contact the KOMA-Script author, Markus Kohm, directly. you can find further examples of lco files, some very complex, at [KDP] or in [Koh03]. Both sites are mainly in German.

```
\LoadLetterOptions{list of names}
```

scrlttr2

v3.14

name of the lco file without the extension as an option. The lco file is then loaded directly after the class. The scrletter package does not offer this option. To load lco files, you must use \LoadLetterOption or \LoadLetterOptions. This is also recommended for scrlttr2.

With scrittr2 you can load 1co files with the \documentclass command. To do so, give the

You can also use  $\LoadLetterOption$  and  $\LoadLetterOptions$  after  $\begin{document}$ , or even from within another  $\LoadLetterOptions$  at the  $\LoadLetterOptions$  accepts a comma-separated  $\LoadLetterOptions$ . The corresponding  $\LoadLetterOptions$  accepts a comma-separated  $\LoadLetterOptions$ . The corresponding  $\LoadLetterOptions$  are loaded in the order given by the list.

**Example:** Joe Public also writes a document containing several letters. For most of them, the default format, which follows the format of the German Institute for Standardisation, or *Deutsches Institut für Normung* (DIN), is sufficient. So he starts with:

```
\documentclass{scrlttr2}
```

However, he wants to send one letter in a C6/5 envelope, and so he uses the DINmtext variant, in which the address field appears higher on the page, so that more text fits on the first page. The fold marks are adjusted so that the address field still fits the address window in a C6/5 envelope. He achieves this as follows:

```
\begin{letter}{%
   Joanna Public\\
   1 Hillside\\
   SAMPLESTEAD\\
   WX12 3YZ}
   \LoadLetterOption{DINmtext}
   \opening{Hello,}
```

Since construction of the first page only really begins with the **\opening** command, you only need to load the **lco** file before this point. In particular, you do not need

to load it before \begin{letter}. That way the changes made by loading the lco file are local to the corresponding letter.

v2.97

If an lco file is loaded via \documentclass, then it must not have the same name as an option.

**Example:** Since Mr Public often writes letters with the same options and parameters, he finds it quite annoying to copy this information to each new letter. To simplify the effort of writing a new letter, he therefore creates an lco file:

```
\ProvidesFile{me.lco}[2008/06/11 lco (Joe Public)]
\KOMAoptions{foldmarks=true,foldmarks=blmtP,
  fromphone,fromemail,fromlogo,subject=titled}
\setkomavar{fromname}{Joe Public}
\setkomavar{signature}{Joe Public\\
  (former chairman)}
\renewcommand*{\raggedsignature}{\raggedright}
\setkomavar{fromaddress}{2 Valley\\
                         SAMPLEBY\\
                         ZY32 1XW}
\strut {fromphone} {0\,12\,34~56\,78}
\setkomavar{fromemail}{joe@public.invalid}
\setkomavar{fromlogo}{%
  \includegraphics{musterlogo}}
\setkomavar{location}{\raggedright}
  Club member no.~4711\\
  since 11.09.2001\\
  chairman 2003--2005}
\setkomavar{place}{Sampleby}
\setkomavar{frombank}{Bank of Friendly Greetings}
```

With this, the size of his letter from the previous example shrinks considerably:

```
\documentclass[version=last]{scrlttr2}
\LoadLetterOption{me}
\usepackage[british]{babel}
\usepackage{graphics}
\begin{document}
\setkomavar{date}{29th February 2011}
\setkomavar{subject}{Missing general meeting}
\begin{letter}{%
    Joanna Public\\
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
    }
\opening{Dear Madam Chair,}
```



Figure 4.21.: result of a short letter with extended sender, logo, recipient, extra sender information, place, date, subject opening, text, closing, modified signature, postscript, distribution list, enclosure and hole-punch mark using an lco file

```
The last general meeting was more than a year ago.

I would like to remind you that the articles of our club stipulate that one should be held every six months. For this reason, I call on the executive board to arrange such a meeting immediately. \closing{Anticipating an invitation} \ps PS: I hope you do not take this request amiss. \setkomavar*{enclseparator}{Enclosure} \encl{Excerpt from the articles governing general meetings} \cc{executive board\\all members} \end{letter} \end{document}
```

Nevertheless, the result does not change, as shown in figure 4.21.

Note that immediately after loading the document class, normally neither a package for the input encoding nor a language package has been loaded. Because of this, you should use TEX's 7-bit encoding for all non-ASCII characters. For example, use "\ss" to produce a German "\B".

"B".

In table 4.19, page 246 you can find a list of all predefined 1co files. If you use a printer that has large unprintable areas on the left or right side, you might have problems with the SN option. Since the Swiss standard SN 101 130 stipulates that the address field should be placed

8 mm from the right edge of the paper, the headline and the sender attributes are also placed at a correspondingly small distance from the paper edge. This also applies to the reference line when using the refline=wide option (see section 4.10, page 213). If you have this kind of problem, create your own lco file that loads SN first and then changes toaddrhpos (see section 4.10.3, page 207) to a smaller value. In addition, you should also reduce toaddrwidth accordingly.

By the way, the DIN 1co file is always loaded automatically as the first 1co file. This ensures that all pseudo-lengths will have more or less reasonable default values. Therefore you do not need to load this default file on your own.

With regard to the lco files DIN5008A and DIN5008B, it should be noted that the corresponding regulations have certain leeway and, as can be seen from various inquiries to the author, many users only wish to make full use of these leeway, but also prefer one or the other deviation from the standard. However, the two files implement only one interpretation of the standard. The reader should therefore be reminded that these files are to be understood only as templates, in order to facilitate the creation of own adapted lco files.

#### Table 4.19.: Predefined 1co files

#### DIN

parameters for letters on A4 paper, complying with German standard DIN 676; suitable for window envelopes in the sizes C4, C5, C6, and C6/5 (C6 long).

#### DINmtext

parameters for letters on A4 paper, complying with DIN 676 but using an alternate layout with more text on the first page; only suitable for window envelopes in the sizes C6 and C6/5 (C6 long).

#### KakuLL

parameters for Japanese letters on A4 paper; suitable for Japanese window envelopes of type Kaku A4, in which the window is approximately 90 mm wide by 45 mm high, and positioned 25 mm from the left and 24 mm from the top edge (see appendix A).

#### KOMAold

parameters for letters on A4 paper using a layout close to that of the obsolete scrlettr letter class; suitable for window envelopes in the sizes C4, C5, C6, and C6/5 (C6 long); some additional commands to improve compatibility with obsolete scrlettr commands are defined; scrlttr2 may behave slightly differently with this 1co file than with the other 1co files.

### Table 4.19.: Predefined 1co files (continued)

NF

parameters for French letters, complying with NF Z 11-001; suitable for window envelopes of type DL (110 mm by 220 mm) with a window 45 mm wide by 100 mm high placed about 20 mm from the lower right edge; this file was originally developed by Jean-Marie Pacquet, who also provides LyX integration in addition to extensions at [Pac].

### NipponEH

parameters for Japanese letters on A4 paper; suitable for Japanese window envelopes of types Chou or You 3 or 4, in which the window is approximately  $90\,\mathrm{mm}$  wide by  $55\,\mathrm{mm}$  high, and positioned  $22\,\mathrm{mm}$  from the left and  $12\,\mathrm{mm}$  from the top edge (see appendix A).

### NipponEL

parameters for Japanese letters on A4 paper; suitable for Japanese window envelopes of types Chou or You 3 or 4, in which the window is approximately  $90\,\mathrm{mm}$  wide by  $45\,\mathrm{mm}$  high, and positioned  $22\,\mathrm{mm}$  from the left and  $12\,\mathrm{mm}$  from the top edge (see appendix A).

#### NipponLH

parameters for Japanese letters on A4 paper; suitable for Japanese window envelopes of types Chou or You 3 or 4, in which the window is approximately 90 mm wide by 55 mm high, and positioned 25 mm from the left and 12 mm from the top edge (see appendix A).

### NipponLL

parameters for Japanese letters on A4 paper; suitable for Japanese window envelopes of types Chou or You 3 or 4, in which the window is approximately  $90 \,\mathrm{mm}$  wide by  $45 \,\mathrm{mm}$  high, and positioned  $25 \,\mathrm{mm}$  from the left and  $12 \,\mathrm{mm}$  from the top edge (see appendix A).

### NipponRL

parameters for Japanese letters on A4 paper; suitable for Japanese window envelopes of types Chou or You 3 or 4, in which the window is approximately  $90 \,\mathrm{mm}$  wide by  $45 \,\mathrm{mm}$  high, and positioned  $25 \,\mathrm{mm}$  from the left and  $24 \,\mathrm{mm}$  from the top edge (see appendix A).

. .

#### Table 4.19.: Predefined lco files (continued)

#### SN

parameters for Swiss letters with the address field on the right side, according to SN 010130; suitable for Swiss window envelopes in the sizes C4, C5, C6, and C6/5 (C6 long).

#### SNleft

parameters for Swiss letters with the address field on the left side; suitable for Swiss window envelopes with the window on the left side in the sizes C4, C5, C6, and C6/5 (C6 long).

#### UScommercial9

parameters for US letters on American letter paper; suitable for commercial No. 9 US window envelopes with a window  $4\,1/2$  in wide by  $1\,1/8$  in high, positioned 7/8 in from the left and 1/2 in from the bottom, without the return address inside the window; when folded first at the middle mark then at the top fold mark, legal paper can also be used but results in a paper-size warning

### UScommercial9DW

parameters for US letters on American letter paper; suitable for commercial No. 9 US window envelopes with an recipient-address window 35/8 in wide by 11/8 in high, positioned 3/4 in from the left and 1/2 in from the bottom, and with a return-address window 31/2 in wide by 7/8 in high, positioned 5/16 in from the left and 21/2 in from the bottom; when folded first at the middle mark and then at the top fold mark, legal paper can also be used but results in a paper-size warning

## 4.21. Address Files and Form Letters

One of the most annoying things about creating form letters is typing up the different addresses. KOMA-Script provides basic support for this task.

### $\label{lambdadress} $$ \operatorname{last\ name}_{first\ name}_{address}_{phone}_{F1}_{F2}_{comment}_{key} $$$

scrittr2 and scrietter can evaluate address files. This can be very useful for form letters. An address file must have the extension .adr and consists of a number \adrentry entries. An individual entry consists of eight parameters and may look, for example, like this:

```
{}
{buys everything}
{FLANN}
```

You can use the fifth and sixth elements, F1 and F2, for anything you want. Gender, academic grade, birth date, or the date the person joined a society are all possibilities. The last parameter, key, should consist of more than one letter and be upper-case only so as not to interfere with existing T<sub>F</sub>X or L<sup>A</sup>T<sub>F</sub>X commands.

**Example:** Mr McEnvy is one of your most important business partners. Since you maintain a frequent correspondence with him, it is too tedious to enter all his data again and again. KOMA-Script will do this work for you. For example, if you have saved your customer contacts in the partners.adr address file and you would like to write a letter to Mr McEnvy, you can save a great deal of effort by typing:

```
\input{partners.adr}
\begin{letter}{\FLANN}
  Your correspondence of today \dots
\end{letter}
```

Please make sure that your TEX system can access your address file. Otherwise the \input command results in an error message. You can either put your address file in the same directory as your letter or configure your TEX system to look for a dedicated address directory.

### $\label{lambdaddress} $$ \address {first-name} {address} {phone} {F1} {F2} {F3} {F4} {key} $$$

Before you object that a total of two free parameters is too few, KOMA-Script alternatively offers the \addrentry command—note the additional "d"—which adds two more freely definable parameters but omits the comment parameter. Otherwise, you can use this command in exactly the same way as \adrentry.

Both \adrentry and \addrentry commands can be freely mixed in the adr files. I should note, however, that other packages may not be designed to use \addrentry. If necessary, you have to create the appropriate extensions yourself.

In addition to simplifying access to addresses, you can also use the adr files to create circulars or form letters. Thus you can create such mass mailings without a complicated connection to a database system.

**Example:** You want to sent a form letter to all members of your fishing club to invite them to the next general meeting.

```
\documentclass{scrlttr2}
\begin{document}
```

```
\renewcommand*{\adrentry}[8]{%
  \begin{letter}{#2 #1\\#3}
  \opening{Dear members,}
  Our next general meeting will be on
  Monday, 12 August 2002.

The following topics are \dots
  \closing{Regards,}
  \end{letter}
}
\input{members.adr}
\end{document}
```

If the address file also contains **\addrentry** commands, you must add a corresponding definition before loading the address file:

```
\renewcommand*{\addrentry}[9]{%
  \adrentry{#1}{#2}{#3}{#4}{#5}{#6}{#7}{#9}%
}
```

In this example, the extra freely-definable parameter is not used, and therefore \addrentry is defined using \adrentry.

Of course, the letter's contents can also be adapted to the characteristics of the address data. You can use the free parameters of the \adrentry and \address commands for this.

**Example:** Suppose you use the fifth parameter of the \adrentry command to indicate the gender of a club member (m/f), and the sixth parameter to indicate the amount of membership dues that is unpaid. If you would like to write a reminder to each such member and address them personally, the next example will help you:

```
\renewcommand*{\adrentry}[8]{
  \ifdim #6pt>Opt\relax
  % #6 is an amount (floating-point number) greater than 0.
  % Thus, this selects all members owing dues.
  \begin{letter}{#2 #1\\#3}
  \if #5m \opening{Dear Mr #2,} \fi
  \if #5f \opening{Dear Ms #2,} \fi

  Unfortunately, we have noticed that you are in arrears with the payment of your membership fees.

Please remit the outstanding balance of \pounds #6 to the club account.
  \closing{Regards,}
  \end{letter}
  \fi
}
```

It is therefore possible to tailor the text of the letter to the specific characteristics of the recipient and create the impression of a personal letter. The extent of the customisation is only limited by the maximum number of two free \adrentry parameters and four free \addrentry parameters.

```
\adrchar{initial letter}
\addrchar{initial letter}
```

It is possible to create address lists and telephone directories using adr files. You also need the adrconv package by Axel Kielhorn (see [Kie10]). This package contains interactive LATEX documents which make it easy to create such lists.

The address files have to be sorted already in order to obtain sorted lists. It is advisable to insert an \adrchar or \addrchar command containing the initial letter of the last name before the point in the list where this letter changes. scrlettr2 and scrletter will ignore these commands.

**Example:** Suppose you have the following, rather tiny address file from which you want to create an address book:

You can now process these entries using the adrdir.tex document from [Kie10]. The result looks something like this:

```
ANGEL, Gabriel
Cloud 3
12345 Heaven's Realm GABRIEL
(archangel)

ANGEL, Michael
Cloud 3a
12345 Heaven's Realm MICHAEL
(archangel)

O00 01 02 04
```

The letter in the header is generated by answering "no" to the question "Names in the header?" See explanation in adrdir.tex.

Package adrconv can also be used to create address files compatible with the KOMA-Script letter class or package or with the scraddr package from an address database in BibTeX format containing entries like:

```
@address{HMUS,
   name =
                {Carl McExample},
                {Dr.},
   title =
                {Anywhere},
   city =
                01234,
   zip =
                {Great Britain},
   country =
                {A long Road},
   street =
                \{01234 / 5 67 89\},\
   phone =
                {always forget his birthday},
   note =
                {HMUS},
   key =
}
```

You can find more about the adrconv package in its documentation.

# v3.12

# **Headers and Footers with scrlayer-scrpage**

Until version 3.11b of KOMA-Script, the scrpage2 package was the recommended way to customise headers and footers beyond the options provided by the headings, myheadings, plain, and empty page styles of the KOMA-Script classes. Since 2013, the scrlayer package has been included as a basic module of KOMA-Script. This package provides a layer model and a new page-style model based upon it. However, the package's interface is almost too flexible and consequently not easy for the average user to comprehend. For more information about this interface, see chapter 16 in part II. However, a few of the options that are actually part of scrlayer, and which are therefore taken up again in that chapter, are also documented here because they are required to use scrlayer-scrpage.

Many users are already familiar with the commands from scrpage2. For this reason, scrlayer-scrpage provides a method for manipulating headers and footers which is based on scrlayer, is largely compatible with scrpage2, and at the same time greatly expands the user interface. If you are already familiar with scrpage2 and refrain from direct calls to its internal commands, you can usually use scrlayer-scrpage as a drop-in replacement. This also applies to most examples using scrpage2 found in LATEX books or on the Internet.

In addition to scrlayer-scrpage or scrpage2, you could also use fancyhdr (see [vO04]) to configure the headers and footers of pages. However, this package has no support for several KOMA-Script features, for example the element scheme (see \setkomafont, \addtokomafont, and \usekomafont in section 3.6, page 57) or the configurable numbering format for dynamic headers (see the numbers option and, for example, \chaptermarkformat in section 3.16, page 98 and page 111). Hence, if you are using a KOMA-Script class, you should use the new scrlayer-scrpage package. If you have problems, you can still use scrpage2. Of course, you can also use scrlayer-scrpage with other classes, such as the standard LATEX ones.

Apart from the features described in this chapter, scrlayer-scrpage provides several more functions that are likely only of interest to a very small number of users and therefore are described in chapter 17 of part II, starting at page 426. Nevertheless, if the options described in part I are insufficient for your purposes, you should examine chapter 17.

# 5.1. Early or Late Selection of Options

The information in section 2.4 applies equally to this chapter. So if you have already read and understood section 2.4, you can skip ahead to section 5.2, page 255.

```
\documentclass[option list]{KOMA-Script class} \usepackage[option list]{package list}
```

argument to \documentclass. In addition to being passed to the class, these options are also passed on to all packages that can understand them. Users can also pass a similar commaseparated list of keywords in the optional argument of \usepackage. KOMA-Script extends the option mechanism for the KOMA-Script classes and some packages with further options. Thus most KOMA-Script options can also take a value, so an option does not necessarily take the form option, but can also take the form option=value. Except for this difference, \documentclass and \usepackage in KOMA-Script function as described in [Tea05b] or any introduction to IATEX, for example [OPHS11].

ETFX allows users to pass class options as a comma-separated list of keywords in the optional

Setting the options with \documentclass has one major disadvantage: unlike the interface described below, the options in \documentclass are not robust. So commands, lengths, counters, and similar constructs may break inside the optional argument of this command. For example, with many non-KOMA-Script classes, using a LATEX length in the value of an option results in an error before the value is passed to a KOMA-Script package and it can take control of the option execution. So if you want to use a LATEX length, counter, or command as part of the value of an option, you should use \KOMAoptions or \KOMAoption. These commands will be described next.

```
\label{limit} $$\KOMAoptions\{option\ list\}$ $$\KOMAoption\{option\}\{value\ list\}$ $$
```



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KOMA-Script also provides the ability to change the values of most class and package options even after loading the class or package. You can use the \KOMAoptions command to change the values of a list of options, as in \documentclass or \usepackage. Each option in the option list has the form option=value.

Some options also have a default value. If you do not specify a value, that is if you give the option simply as option, then this default value will be used.

Some options can have several values simultaneously. For such options, it is possible, with the help of  $\KOMAoption$ , to pass a list of values to a single option. The individual values are given as a comma-separated  $value\ list$ .

KOMA-Script uses the commands \FamilyOptions and \FamilyOption with the family "KOMA" to implement this ability. See part II, section 12.2, page 317.

Options set with \KOMAoptions or \KOMAoption will reach both the KOMA-Script class and any previously loaded KOMA-Script packages that recognise these options. If an option or a value is unknown, scrbase will report it as an error.

# 5.2. Header and Footer Height

The LATEX standard classes do not use the footer much, and if they do use it, they put the contents into a \mbox which results in the footer being a single text line. This is probably the reason that LATEX itself does not have a well-defined footer height. Although the distance between the last baseline of the text area and the baseline of the footer is defined with \footskip, if the footer consists of more than one text line, there is no definite statement whether this length should be the distance to the first or the last baseline of the footer.

Although the page header of the standard classes will also be put into a horizontal box, and therefore is also a single text line, LATEX in fact provides a length to set the height of the header. The reason for this may be that this height is needed to determine the start of the text area.

\footheight \headheight autoenlargeheadfoot=simple switch

The scrlayer package introduces a new length, \footheight, analogous to \headheight. Additionally, scrlayer-scrpage interprets \footskip to be the distance from the last baseline of the text area to the first normal baseline of the footer. The typearea package interprets \footheight in the same way, so typearea's options for the footer height can also be used to set the values for the scrlayer package. See the footheight and footlines options in section 2.6, page 44) and option footinclude on page 41 of the same section.

If you do not use the typearea package, you should adjust the header and footer heights using appropriate values for the lengths where necessary. For the header, at least, the geometry package, for example, provides similar settings.

If you choose a header or footer height that is too small for the actual content, scrlayer-scrpage tries by default to adjust the lengths appropriately. At the same time, it will issue a warning containing suggestions for suitable settings. These automatic changes take effect immediately after the need for them has been detected and are not automatically reversed, for example, when the content of the header or footer becomes smaller afterwards. However,, this behaviour can be changed by using the autoenlargeheadfoot option. This option recognizes the values for simple switches in table 2.5, page 40. The option is activated by default. If it is deactivated, the header and footer are no longer enlarged automatically. Only a warning with hints for suitable settings is issued.

5.3. Text Markup

The information in in section 3.6 largely applies to this chapter. So if you have already read and understood section 3.6, you can limit yourself to examining table 5.1, page 256 and then skip ahead to section 5.4, page 258.

v3.25

```
\label{lement} $$ \addtokomafont{element}{commands}$$ \addtokomafont{element} \addtokomafont{element}$$
```

With the help of the \setkomafont and \addtokomafont commands, you can attach particular font styling commands that change the appearance of a given element. Theoretically, all statements, including literal text, can be used as commands. You should, however, limit yourself to those statements that really change font attributes only. These are usually commands like \rmfamily, \sffamily, \ttfamily, \upshape, \itshape, \scshape, \massed Large, \higheries, \normalfont, as well as the font size commands \Huge, \huge, \Large, \Large, \large, \normalsize, \small, \footnotesize, \scriptsize, and \tiny. You can find these commands explained in [OPHS11], [Tea05b], or [Tea05a]. Colour switching commands like \normalcolor (see [Car17] and [Ker07]) are also acceptable. The use of other commands, in particular those that redefine things or or lead to output, is not supported. Strange behaviour is possible in these cases and does not represent a bug.

The command \setkomafont provides an element with a completely new definition of its font styling. In contrast, the \addtokomafont command merely extends an existing definition. You should not use either command inside the document body but only in the preamble. For examples of their use, refer to the sections for the respective element. The name and meaning of each element, as well as their defaults, are listed in table 5.1. The specified defaults apply only if the corresponding element has not already been defined before loading scrlayer-scrpage. For example, the KOMA-Script classes define pageheadfoot, and then scrlayer-scrpage uses the setting it finds.

With the  $\usekomafont$  command, the current font style can be changed to the one defined for the specified element.

Table 5.1.: Elements of scrlayer-scrpage whose font styles can be changed with the \setkomafont and \addtokomafont commands, and their defaults, if they have not been defined before loading scrlayer-scrpage

#### footbotline

horizontal line below the footer of a page style defined using scrlayer-scrpage. The font will be applied after \normalfont and the fonts of elements pageheadfoot and pagefoot. It is recommended to use this element for colour changes only.

Default: empty

#### Table 5.1.: Elements whose font style can be changed (continued)

#### footsepline

horizontal line above the footer of a page style defined using scrlayer-scrpage. The font will be applied after \normalfont and the fonts of elements pageheadfoot and pagefoot. It is recommended to use this element for colour changes only.

Default: *empty* 

### headsepline

horizontal line below the header of a page style defined using scrlayer-scrpage. The font will be applied after \normalfont and the fonts of elements pageheadfoot and pagehead. It is recommended to use this element for colour changes only.

Default: empty

### headtopline

horizontal line above the header of a page style defined using scrlayer-scrpage. The font will be applied after \normalfont and the fonts of elements pageheadfoot and pagehead. It is recommended to use this element for colour changes only.

Default: empty

# pagefoot

contents of the page footer of a page style defined using scrlayer-scrpage. The font will be applied after \normalfont and the font of element pageheadfoot.

Default: *empty* 

# pagehead

contents of the page header of a page style defined using scrlayer-scrpage. The font will be applied after \normalfont and the font of element pageheadfoot.

Default: *empty* 

# pageheadfoot

contents of the page header or footer of a page style defined using scrlayer-scrpage. The font will be applied after \normalfont.

Default: \normalcolor\slshape

# pagenumber

pagination set with \pagemark. If you redefine \pagemark, you have to be sure that your redefinition also uses \usekomafont{pagenumber}!

Default: \normalfont

```
\usefontofkomafont{element}
\usesizeofkomafont{element}
\usefamilyofkomafont{element}
\useseriesofkomafont{element}
\useseriesofkomafont{element}
\useshapeofkomafont{element}
```

v3.12

Sometimes, although this is not recommended, the font setting of an element is used for settings that are not actually related to the font. If you want to apply only the font setting of an element but not those other settings, you can use \usefontofkomafont instead of \usekomafont. This will activate the font size and baseline skip, the font encoding, the font family, the font series, and the font shape of an element, but no further settings as long as those further settings are local.

You can also switch to a single one of those attributes using one of the other commands. Note that \usesizeofkomafont uses both the font size and the baseline skip.

However, you should not take these commands as legitimizing the insertion of arbitrary commands in an element's font setting. To do so can lead quickly to errors (see section 20.5, page 457).

# 5.4. Using Predefined Page Styles

The easiest way to create custom headers and footers with scrlayer-scrpage is to use one of the predefined page styles.

```
\pagestyle{scrheadings}
\pagestyle{plain.scrheadings}
```

The scrlayer-scrpage package provides two page styles that you can reconfigure to your liking. The first page style is scrheadings, which is intended as a page style with running heads. Its defaults are similar to the page style headings of the standard LATEX or KOMA-Script classes. You can configure exactly what appears in the header or footer with the commands and options described below.

The second page style is plain.scrheadings, which is intended to be a style with no running head. Its defaults resemble those of the plain page style of the standard or KOMA-Script classes. You can configure exactly what appears in the header or footer with the commands and options described below.

You could, of course, configure scrheadings to be a page style without a running head and plain.scrheadings to be a page style with a running head. It is, however, advisable to adhere to the conventions mentioned above. The two page styles mutually influence one another. Once you apply one of these page styles, scrheadings will become accessible as headings and the page style plain.scrheadings will become accessible as plain. Thus, if you use a class or package that automatically switches between headings and plain, you only

need to select scrheadings or plain.scrheadings once. Direct patches to the corresponding classes or packages are not necessary. This pair of page styles can thus serve as a drop-in replacement for headings and plain. If you need more such pairs, please refer to section 17.2 in part II.

```
\lehead[plain.scrheadings content]{scrheadings content}
\cehead[plain.scrheadings content]{scrheadings content}
\rehead[plain.scrheadings content]{scrheadings content}
\lohead[plain.scrheadings content]{scrheadings content}
\cohead[plain.scrheadings content]{scrheadings content}
\rohead[plain.scrheadings content]{scrheadings content}
```

You can set the contents of the header for the plain.scrheadings and scrheadings page styles with these commands. The optional argument sets the content of an element of the plain.scrheadings page style, while the mandatory argument sets the content of the corresponding element of the scrheadings page style.

The contents of even—or left-hand—pages can be set with \lehead, \cehead, and \rehead. The "e" appearing as the second letter of the commands' names stands for "even".

The contents of odd—or right-hand—pages can be set with \lohead, \cohead, and \rohead. The "o" appearing as the second letter of the commands' names stands for "odd".

Note that in one-sided printing, only right-hand pages exist, and  $\LaTeX$  designates these as odd pages regardless of their page number.

Each header consists of a left-aligned element that can be set with \lehead or \lohead. The "1" appearing as the first letter of the commands' names stands for "left aligned".

Similarly, each header has a centred element that can be set with \cehead or \cohead. The "c" appearing as the first letter of the command' names stands for "centred".

Likewise, each header has a right-aligned element that can be set with \rehead or \rohead. The "r" appearing as the first letter of the commands' names stands for "right aligned".

These elements do not have individual font attributes that you can change using the commands \setkomafont and \addtokomafont (see section 3.6, page 57). Instead, they use an element named pagehead. Before this element is applied, the pageheadfoot element will also be applied. See table 5.1 for the defaults of these elements.

The meaning of each command for headers in two-sided printing is illustrated in figure 5.1.

**Example:** Suppose you're writing a short article and you want the author's name to appear on the left side of the page and the article's title to appear right. You can write, for example:

```
\documentclass{scrartcl}
\usepackage{scrlayer-scrpage}
\lohead{John Doe}
\rohead{Page style with \KOMAScript}
\pagestyle{scrheadings}
```

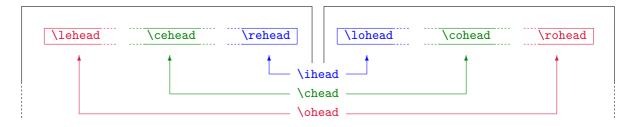


Figure 5.1.: The meaning of the commands for setting the contents of page headers shown on a twopage schematic

```
\begin{document}
\title{Page styles with \KOMAScript}
\author{John Doe}
\maketitle
\end{document}
```

But what happens? On the first page there's only a page number in the footer, while the header remains empty!

The explanation is simple: The scrartcl class, like the default article class, switches to the plain page style for the page which contains the title. After the command \pagestyle{scrheadings} in the preamble of our example, this actually refers to the plain.scrheadings page style. The default for this page style when using a KOMA-Script class is an empty page header and a page number in the footer. In the example, the optional arguments of \lonead and \rohead are omitted, so the plain.scrheadings page style remains unchanged and the result for the first page is actually correct.

The explicit use of \pagestyle{scrheadings} is not even necessary. The package already executes this command itself when loading, so it automatically sets the page style to scrheadings. This also changes not only the page style headings automatically to scrheadings, but also plain to plain.scrheadings.

Now add enough text to the example after \maketitle so that a second page is printed. You can simply add \usepackage{lipsum} to the document preamble and \lipsum below \maketitle. You will see that the header of the second page now contains the author and the document title as we wanted.

For comparison, you should also add the optional argument to \lambdachead and \rohead. Change the example as follows:

Now you have a header on the first page just above the title itself. That is because you have reconfigured page style plain.scrheadings with the two optional arguments. As you probably appreciate, it would be better to leave this page style unchanged, as a running head above the document title is rather annoying.

By the way, as an alternative to configuring plain.scrheadings you could, if you were using a KOMA-Script class, have changed the page style for pages that contain title headers. See \titlepagestyle in section 3.12, page 82.

Note that you should never put a section heading or section number directly into the header using one of these commands. Because of the asynchronous way that TEX lays out and outputs pages, doing so can easily result in the wrong number or heading text in the running head. Instead you should use the mark mechanism, ideally in conjunction with the procedures explained in the next section.

```
\lehead*[plain.scrheadings content] {scrheadings content} \cehead*[plain.scrheadings content] {scrheadings content} \rehead*[plain.scrheadings content] {scrheadings content} \lohead*[plain.scrheadings content] {scrheadings content} \cohead*[plain.scrheadings content] {scrheadings content} \rohead*[plain.scrheadings content] {scrheadings content} \rohead*[plain.scrheadings content] {scrheadings content}
```

v3.14

The starred versions of the previously described commands differ from the ordinary versions only if you omit the optional argument <code>plain.scrheadings content</code>. In this case, the version without the star does not change the contents of <code>plain.scrheadings</code>. The starred version, on the other hand, uses the mandatory argument <code>scrheading content</code> for <code>plain.scrheadings</code> as well. So if both arguments should be the same, you can simply use the starred version with only the mandatory argument.

**Example:** You can shorten the previous example using the starred versions of \lonead and \rohead:

```
\documentclass{scrartcl}
\usepackage{scrlayer-scrpage}
\lohead*{John Doe}
\rohead*{Page style with \KOMAScript}
\begin{document}
```

```
\title{Page styles with \KOMAScript}
\author{John Doe}
\maketitle
\end{document}
```

```
\lefoot[plain.scrheadings content]{scrheadings content}
\cefoot[plain.scrheadings content]{scrheadings content}
\refoot[plain.scrheadings content]{scrheadings content}
\lofoot[plain.scrheadings content]{scrheadings content}
\cofoot[plain.scrheadings content]{scrheadings content}
\rofoot[plain.scrheadings content]{scrheadings content}
```

You can define the contents of the footer for scrheadings and plain.scrheadings with these commands. The optional argument defines the content of an element of plain.scrheadings, while the mandatory argument sets the content of the corresponding element of scrheadings.

The contents of even—or left-hand—pages are set with \lefoot, \cefoot, and \refoot. The "e" appearing as the second letter of the commands' names stands for "even".

The contents of odd—or right-hand—pages are set with \lofoot, \cofoot, and \rofoot.

The "o" appearing as the second letter of the commands' names stands for "odd".

Note that in one-sided printing, only right-hand pages exist, and LATEX designates these as odd pages regardless of their page number.

Each footer consists of a left-aligned element that can be set with \lefoot or \lofoot. The "1" appearing as the first letter of the commands' names stands for "left aligned".

Similarly, each footer has a centred element that can be set with \cefoot or \cofoot. The "c" in the first letter of the command' names stands for "centred".

Likewise, each footer has a right-aligned element that can be set with \refoot or \rofoot. The "r" in the first letter of the commands' names stands for "right aligned".

However, these elements do not have individual font attributes that can be changed with the \setkomafont and \addtokomafont commands (see section 3.6, page 57). Instead, they use an element named pagefoot. Before this element is applied, the font element pageheadfoot is also applied. See table 5.1 for the defaults of the fonts of these elements.

The meaning of each command for footers in two-sided printing is illustrated in figure 5.2.

**Example:** Let's return to the example of the short article. Let's say you want to specify the publisher in the left side of the footer. You would change the example above to:

```
\documentclass{scrartcl}
\usepackage{scrlayer-scrpage}
\lohead{John Doe}
\rohead{Page style with \KOMAScript}
\lofoot{Smart Alec Publishing}
\usepackage{lipsum}
\begin{document}
```

```
\title{Page styles with \KOMAScript}
\author{John Doe}
\maketitle
\lipsum
\end{document}
```

Once again the publisher is not printed on the first page with the title. The reason is the same as in the example with **\lonead** above. And the solution for getting the publisher on the first page is similar:

```
\lofoot[Smart Alec Publishing]
{Smart Alec Publishing}
```

Now you decide that the header and footer should use an upright but smaller font in place of the default slanted font:

```
\setkomafont{pageheadfoot}{\small}
```

In addition, the header, but not the footer, should be bold:

```
\setkomafont{pagehead}{\bfseries}
```

It is important that this command does not occur until after scrpage-scrlayer has been loaded because the KOMA-Script class defines pagehead as an alias for pageheadfoot. Only by loading scrpage-scrlayer will pagehead become an element independent of pageheadfoot.

Now add one more \lipsum and the twoside option when loading scrartcl. First of all, you will see the page number moves from the centre to the outer margin of the page footer, due to the changed defaults of scrheadings and plain.scrheadings for two-sided printing with a KOMA-Script class.

Simultaneously, the author, document title, and publisher will vanish from page 2. They only appear on page 3. That's because we've only used commands for odd pages. You can recognise this by the "o" in the second position of the command names.

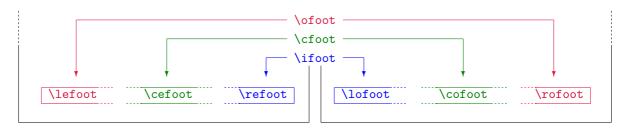


Figure 5.2.: The meaning of the commands for setting the contents of page footers shown on a two-page schematic

Now, we could simply copy those commands and replace the "o" with an "e" to define the contents of *even* pages. But with two-sided printing, it makes more sense to use mirror-inverted elements, i. e. the left element of an even page should become the right element of the odd page and visa versa. To achieve this, we also replace the first letter "1" with "r":

```
\documentclass[twoside]{scrartcl}
\usepackage{scrlayer-scrpage}
\lohead{John Doe}
\rohead{Page style with \KOMAScript}
\lofoot[Smart Alec Publishing]
       {Smart Alec Publishing}
\rehead{John Doe}
\lohead{Page style with \KOMAScript}
\refoot[Smart Alec Publishing]
       {Smart Alec Publishing}
\usepackage{lipsum}
\begin{document}
\title{Page styles with \KOMAScript}
\author{John Doe}
\maketitle
\lipsum\lipsum
\end{document}
```

Since it is a bit cumbersome to define left and right pages separately in cases such as the previous example, a simpler solution for this common case is introduced below.

Allow me once again an important note: you should never put a section heading or section number directly into the footer using one of these commands. Because of the asynchronous way that TEX lays out and outputs pages, doing so can easily result in the wrong number or heading text in the running head. Instead you should use the mark mechanism, ideally in conjunction with the procedures explained in the next section.

```
\lefoot*[plain.scrheadings content] {scrheadings content} 
\cefoot*[plain.scrheadings content] {scrheadings content} 
\refoot*[plain.scrheadings content] {scrheadings content} 
\lofoot*[plain.scrheadings content] {scrheadings content} 
\cofoot*[plain.scrheadings content] {scrheadings content} 
\rofoot*[plain.scrheadings content] {scrheadings content}
```

v3.14

The starred versions of the previously described commands differ only if you omit the optional argument [plain.scrheadings content]. In this case, the version without the star does not change the contents of plain.scrheadings. The starred version, on the other hand, uses the mandatory argument scrheading content for plain.scrheadings as well. So if both

arguments should be the same, you can simply use the starred version with just the mandatory argument.

**Example:** You can shorten the previous example using the star versions of \lofoot and \refoot:

```
\documentclass[twoside]{scrartcl}
\usepackage{scrlayer-scrpage}
\lohead{John Doe}
\rohead{Page style with \KOMAScript}
\lofoot*{Smart Alec Publishing}
\rehead{John Doe}
\lohead{Page style with \KOMAScript}
\refoot*{Smart Alec Publishing}
\usepackage{lipsum}
\begin{document}
\title{Page styles with \KOMAScript}
\author{John Doe}
\maketitle
\lipsum\lipsum
\end{document}
```

```
\ohead[plain.scrheadings content]{scrheadings content}
\chead[plain.scrheadings content]{scrheadings content}
\ihead[plain.scrheadings content]{scrheadings content}
\ofoot[plain.scrheadings content]{scrheadings content}
\cfoot[plain.scrheadings content]{scrheadings content}
\ifoot[plain.scrheadings content]{scrheadings content}
```

To configure the headers and footers for two-sided printing with the previously described commands, you would have to configure the left and right sides separately from one another. In most cases, however, the left and right sides are more or less symmetrical. An item that appears on the left of an even page should appear on the right of an odd page and vice versa. Centred elements are usually centred on both sides.

To simplify the definition of such symmetric page styles, scrlayer-scrpage has shortcuts. The \ohead command corresponds to a call to both \lehead and \rohead. The \chead command corresponds to a call to both \chead and \chead. And the \ihead command corresponds to a call to both \rehead and \lohead. The same applies to the equivalent commands for the page footer. An outline of these relationships can also be found in figure 5.1 on page 260 and figure 5.2 on page 263.

**Example:** You can simplify the previous example using the new commands:

```
\documentclass[twoside]{scrartcl}
\usepackage{scrlayer-scrpage}
```

```
\ihead{John Doe}
\ohead{Page style with \KOMAScript}
\ifoot[Smart Alec Publishing]
        {Smart Alec Publishing}
\usepackage{lipsum}
\begin{document}
\title{Page styles with \KOMAScript}
\author{John Doe}
\maketitle
\lipsum\lipsum
\end{document}
```

Because one-sided printing treats all pages as odd pages, these commands are synonymous with the corresponding right-side commands when in one-sided mode. Therefore in most cases you will only need these six commands instead of the twelve described before.

Allow me once again an important note: you should never put a section heading or section number directly into the footer using one of these commands. Because of the asynchronous way that TeX lays out and outputs pages, doing so can easily result in the wrong number or heading text in the running head. Instead you should use the mark mechanism, ideally in conjunction with the procedures explained in the next section.

```
\ohead*[plain.scrheadings content]{scrheadings content}
\chead*[plain.scrheadings content]{scrheadings content}
\ihead*[plain.scrheadings content]{scrheadings content}
\ofoot*[plain.scrheadings content]{scrheadings content}
\cfoot*[plain.scrheadings content]{scrheadings content}
\ifoot*[plain.scrheadings content]{scrheadings content}
```

v3.14

The previously described commands also have starred versions that differ only if you omit the optional argument [plain.scrheadings content]. In this case, the version without a star does not change the content of plain.scrheadings. The version with the star, on the other hand, also uses the mandatory argument scrheadings content for plain.scrheadings. So if both arguments should be the same, you can simply use the starred version with only the mandatory argument.

**Example:** You can shorten the previous example using the star version of \ifoot:

```
\documentclass[twoside]{scrartcl}
\usepackage{scrlayer-scrpage}
\ihead{John Doe}
\ohead{Page style with \KOMAScript}
\ifoot*{Smart Alec Publishing}
\usepackage{lipsum}
\begin{document}
```

```
\title{Page styles with \KOMAScript}
\author{John Doe}
\maketitle
\lipsum\lipsum
\end{document}
```

## pagestyleset=setting

The examples above refer several times to the default settings of the page styles scrheadings and plain.scrheadings. In fact, scrlayer-scrpage currently provides two different defaults for these page styles. You can select them manually with the pagestyleset option.

The KOMA-Script setting selects the defaults, which are also set automatically if the option is not specified and a KOMA-Script class is detected. In two-sided printing, scrheadings uses outer-aligned running heads in the header and outer-aligned page numbers in the footer. In one-sided printing, the running head will be printed in the middle of the header and the page number in the middle of the footer. Upper- and lower-case letters are used in the automatic running heads as they actually appear in the sectioning headings. This corresponds to the markcase=used option. The plain.scrheadings page style has no running heads, but the page numbers are printed in the same manner.

However, if the scrlttr2 class is detected, the default settings are based on the page styles of that class. See section 4.13, page 228.

The standard setting selects defaults that match the page styles of the standard classes. This is also activated automatically if the option has not been specified and no KOMA-Script class is detected. In this case, for two-sided printing scrheadings uses running heads inner-aligned in the header, and the page numbers will be printed—also in the header—outer-aligned. One-sided printing uses the same settings, but since only right-hand pages exist in this mode, the running head will always be left-aligned and the page number right-aligned. The automatic running heads—despite considerable typographic objections—are converted to capital letters, as they would be with markcase=upper. In one-sided printing, the plain.scrheadings page style differs considerably from scrheadings because the page number is printed in the middle of the footer. Unlike the plain page style in the standard classes, plain.scrheadings omits the page number in two-sided printing. The standard classes print the page number in the middle of the footer, which does not match the rest of

Note that using this option activates the scrheadings page style.

# 5.5. Manipulating Page Styles

section 5.4 explains how the page styles scrheadings and plain.scrheadings are defined and how these defaults can be changed. But topics such as creating running headers, changing the widths of the header and footer, and putting horizontal lines above or below the header or

the page styles in two-sided printing. The running head is omitted in plain.scrheadings.

footer have yet to be described. Although these capabilities are actually part of the scrlayer package, they will be explained below because these basic features of scrlayer make up an important part of scrlayer-scrpage.

```
\automark[section level of the right mark]{section level of the left mark} \automark*[section level of the right mark]{section level of the left mark} \manualmark
```

In both the standard LATEX classes and the KOMA-Script classes, the decision of whether to use automatic or static running heads is made by using the appropriate page style. Running heads repeat some descriptive text, such as a title, that is appropriate to the page or column, usually in the header, more rarely in the footer. As already explained in section 3.12, you get automatic running heads with headings

article, scrartcl In the article classes article or scrartcl, the headings page style uses the section heading, which is either the mandatory or the optional argument of \section, for the running head of one-sided documents. Two-sided documents use this section heading as the *left mark* and the subsection heading as the *right mark*. The left mark is printed, as the name indicates, on left-hand (verso) pages. The right mark is printed on right-hand (recto) — in one-sided printing this means on all — pages. The classes by default also delete the right mark whenever they put the section heading into the left mark.

report, scrreprt, book, scrbook The report and book classes start one level higher. Thus they use the chapter heading as the right mark in one-sided printing. In two-sided printing, the chapter heading is the left mark and the section heading is the right mark.

If you use myheadings, the marks in the page header still exist, and the page numbers are

If you use myheadings, the marks in the page header still exist, and the page numbers are placed in the same way, but section commands no longer set the marks automatically. You can set them manually using the commands \markright and \markboth, which are described later in this section.

This distinction has been eliminated by scrlayer. Instead of distinguishing between automatic and manual running heads by which page style is selected, there are two new commands: \automark and \manualmark.

The \manualmark command switches to manual marks and deactivates the automatic filling of the marks. In contrast, \automark and \automark\* define which section levels should be used to set the mark automatically. The optional argument is the section level of the right mark, the mandatory argument the section level of the left mark. The arguments should always be the name of a section level like part, chapter, section, subsection, subsubsection, paragraph, or subparagraph.

Normally, the higher level should be used for the left mark and the lower level for the right mark. This is only a convention and not a requirement, but it makes sense.

Please note that not every class provides running heads for every section level. For example, the standard classes never use **\part** in the heading. The KOMA-Script classes, on the other hand, support all levels.

The difference between \automark and \automark\* is that \automark overrides all previous commands to automatically set the mark, while \automark\* changes only the behaviour of the section levels specified in its arguments.

**Example:** Suppose you want chapter headings to be used as the running head of even pages and the section heading to be the running head of odd pages, as usual. But on odd pages you also want the chapter headings to be used as the running head until the first section appears. To do so, you first have to load scrlayer-scrpage and select the scrheadings page style, so the document starts with:

```
\documentclass{scrbook}
\usepackage{scrlayer-scrpage}
\pagestyle{scrheadings}
```

Next, ensure that the chapter headings set both the left and the right marks:

```
\automark[chapter]{chapter}
```

Then the section heading should also set right marks:

```
\automark*[section]{}
```

Here the starred version is used, since the previous \automark command should remain in effect. Additionally, the mandatory argument for the section level of the left mark is empty because this mark should remain unchanged.

All that's missing now is a bit of document content to show the result:

```
\usepackage{lipsum}
\begin{document}
\chapter{Chapter Heading}
\lipsum[1-20]
\section{Section Heading}
\lipsum[21-40]
\end{document}
```

We use the extremely useful lipsum package to generate some dummy text with command \lipsum.

If you test the example, you will see that the first page of the chapter appears, as usual, without a running head, since this page automatically uses the plain page style plain.scrheadings (see the \chapterpagestyle on page 82). Pages 2-4 have the chapter headings in the running head. After the section heading on page 4, the running head of page 5 changes to this section heading. From this page to the end, the running head alternates from page to page between the chapter and section headings.

```
\begin{tabular}{ll} \tt automark \\ \tt autooneside=$simple switch \\ \tt manualmark \\ \end{tabular}
```

Instead of the commands described previously, you can also use the manualmark and automark options to switch between automatic and manual running heads. automark always uses the default \automark[section]{chapter} for classes with \chapter and \automark[\leftrightarrow subsection] {section} for other classes.

In one-sided printing, you normally want only the higher section levels to provide the running title. The default option autooneside corresponds to this behaviour. The option accepts the values for simple switches listed in table 2.5, page 40. If you deactivate this option, the optional and mandatory arguments of \automark and \automark\* will again control the running head in one-sided printing.

**Example:** Suppose you have a one-sided report but want running heads similar to those in the previous book example. Specifically, the chapter headings should be used as the running head until the first section appears. From the then on, the section heading should be used. So we modify the previous example a little bit:

```
\documentclass{scrreprt}
\usepackage[autooneside=false]{scrlayer-scrpage}
\pagestyle{scrheadings}
\automark[section]{chapter}
\usepackage{lipsum}
\begin{document}
\chapter{Chapter Heading}
\lipsum[1-20]
\section{Section Heading}
\lipsum[21-40]
\end{document}
```

As you can see an \automark\* command is not required in this case. You should try the example with autooneside set to true, or remove the option, for comparison. You will notice a difference in the running head from page 4 on.

Note that merely loading the package does not have any effect on whether automatic or manual running heads are used, or what kind of sectioning headings fill the marks. Only by explicitly using the option automark or manualmark, or the command \automark or \manualmark, will the conditions here be initialized.

# ${\tt draft=} simple\ switch$

This KOMA-Script option accepts the values for simple switches listed in table 2.5, page 40. If this option is active, all elements of the page styles will also show rulers. This can sometimes be useful during the drafting process. If this option has been set globally (see the optional

argument of \documentclass) but you do not want the rulers, you can deactivate them for this package alone by using draft=false as an optional argument of \usepackage while loading the package.

# $\label{lem:markcase} $$ \A case{text}$ $$ \mbox{markcase=} value $$ $$$

Automatic running heads, but not manual ones, use \MakeMarkcase for their output. If the command has not been defined, e.g., by the class while loading scrlayer, it is defined by default to output the argument text without changes. But the default can be changed either by redefining \MakeMarkcase. Using the markcase option with one of the values of table 5.2 also redefines \MakeMarkcase.

Unfortunately, the LATEX command for converting text to upper case, \MakeUppercase, does not produce good results because it neither spaces characters nor balances lines appropriately. This is certainly in part due to the fact that a typographically correct upper-case conversion requires analysing the glyphs to account for the different letter shapes and their combinations while balancing the block. I therefore recommend that you avoid upper-case typesetting for running heads. This is usually possible with markcase=used. However, some classes insert \MarkUppercase, or even the TEX command \uppercase, into the running heads. For such cases, you can use the option markcase=noupper. This will also deactivate \MakeUppercase and \uppercase inside the running heads.

You can find all valid values for markcase in table 5.2.

# \leftmark \rightmark \headmark \pagemark

If you want to depart from the predefined page styles, you typically need to decide where to place the marks' contents. With \leftmark you can define what will appear in the left mark when the page is output.

Similarly, you can use \rightmark to define the contents of the right mark.

You can make life easier with \headmark. This extension of scrlayer is a shorthand that resolves to either \leftmark or \rightmark depending on whether the current page is even or odd.

The \pagemark command has nothing to do with TEX's mark mechanism. It is used to output a formatted page number. The font of element pagenumber will be used for the output. This can be changed using the \setkomafont or \addtokomafont commands (see also section 3.6, page 57).

**Example:** Suppose you want the running head to be aligned to the left margin and the page number to the right margin in one-sided printing. The following minimal working example does just this:

Table 5.2.: Available values for the markcase option to select upper/lower case typesetting in automatic running heads

#### lower

redefines \MakeMarkcase to convert the automatic running heads into lower-case letters using \MakeLowercase.

# upper

redefines \MakeMarkcase to convert the automatic running heads into upper-case letters using \MakeUppercase.

#### title

v3.41

redefines \MakeMarkcase to convert the automatic running heads into title-case using \MakeTitlecase. This is done separately for the number and the text. If

\MakeTitlecase is not defined, i.e., because you are using an old LATEX kernel, you

# used

redefines \MakeMarkcase to use automatic running heads without any case changes.

# ignoreuppercase, nouppercase, ignoreupper, noupper

will get a warning message and the option will be ignored.

redefines not only \MakeMarkcase but also \MakeUppercase and \uppercase locally to the running heads to leave the automatic running heads unchanged.

```
\documentclass{scrreprt}
\usepackage{blindtext}
\usepackage[automark]{scrlayer-scrpage}
\pagestyle{scrheadings}
\ihead{\headmark}
\ohead*{\pagemark}
\chead{}
\cfoot[]{}
\begin{document}
\blinddocument
\end{document}
```

The blindtext package and its \blinddocument command have been used here to quickly generate sample document content for the example.

The \ihead and \ohead\* commands configure the desired marks. The starred variant \ohead\* also configures the page number with the plain.scrheadings page style used on the first page of a chapter.

Because these page styles have predefined marks in the centre of the header and footer, those elements are cleared by using **\chead** and **\cfoot** with empty argu-

ments. Alternatively you could use \clearpairofpagestyles before \ihead. You will find this command described in section 17.2.

Please note that the empty optional argument of **\cfoot** in the example above is not the same as omitting the optional argument. You should try it yourself and have a look at the difference in the footer of the first page.

Advanced users can find more mark-setting commands starting on page 426.

```
\partmarkformat
\sectionmarkformat
\sectionmarkformat
\subsectionmarkformat
\subsubsectionmarkformat
\paragraphmarkformat
\subparagraphmarkformat

KOMA-Script classes and the scrlayer package typically use these commands internally to
```

format the section numbers. They also support the **\autodot** mechanism of the KOMA-Script classes. If desired, these commands can be redefined to achieve a different formatting of section numbers.

**Example:** For example, if you want to have running heads without a section number, this is how you do it:

\renewcommand\*{\sectionmarkformat}{}

```
\partmark{Text}
\chaptermark{Text}
\sectionmark{Text}
\subsectionmark{Text}
\subsubsectionmark{Text}
\paragraphmark{Text}
\subparagraphmark{Text}
```

Most classes use these commands internally to set the marks according to the sectioning commands. The argument should contain the text without the number of the sectioning unit. The number is automatically determined using the current section level if you use numbered headings.

However, not all classes use such a command for every section level. The standard classes, for example, do not call \partmark upon a \part command.

If you redefine these commands, be sure to check whether the numbers will be output via the secnumdepth before setting the number even if you do not change the secnumdepth counter yourself, because packages and classes may do so locally and rely on correct handling of secnumdepth.

The scrlayer package also redefines these commands whenever you use \automark or \manualmark or the corresponding options, to activate or deactivate the desired running heads.

```
\markleft{left mark}
\markright{right mark}
\markboth{left mark}{right mark}
\markdouble{mark}
```

Regardless of whether you are working with manual or automatic running heads, you can always change the contents of the *left mark* or the *right mark* using these commands. Note that the left-hand mark resulting from \leftmark will be the last mark placed on the corresponding page, while the right-hand mark resulting from \rightmark is the first mark placed on the corresponding page. For more details, see to \rightmark in section 16.6, page 421.

If you are using manual running heads, the marks remain valid until they are explicitly replaced by reusing the corresponding commands. However, if you are using automatic running heads, the marks can become invalid with the next section heading, depending on the automatic configuration.

You can also use these commands in conjunction with the starred versions of the sectioning commands.

**Example:** Suppose you write a preface of several pages placed just before the table of contents but not appearing in it. However, since you use dividing lines in your header, you want a running head for this preface:

```
\documentclass[headsepline] {book}
\usepackage{scrlayer-scrpage}
\pagestyle{scrheadings}
\usepackage{blindtext}
\begin{document}
\chapter*{Preface}
\markboth{Preface}{Preface}
\blindtext[20]
\tableofcontents
\blinddocument
\end{document}
```

At first glance, this seems to produce the desired result. Taking a second look, however, you can see that the running title "Preface" does not appear in uppercase letters, unlike the other running heads. But that's easy to change:

```
\documentclass[headsepline] {book}
\usepackage{scrlayer-scrpage}
\pagestyle{scrheadings}
\usepackage{blindtext}
```

```
\begin{document}
\chapter*{Preface}
\markboth{\MakeMarkcase{Preface}}{\MakeMarkcase{Preface}}
\blindtext[20]
\tableofcontents
\blinddocument
\end{document}
```

Using command \MakeMarkcase results in getting the same letter case as for automatic running heads.

Now, let's move the \tableofcontents in front of the preface and remove the \markboth command. You'll discover that the preface now has the running head "CONTENTS". This is due to a quirk of \chapter\* (see also section 3.16 on page 104).

If you do not want a running head here, you can easily accomplish this by passing two empty arguments to \markboth:

```
\documentclass[headsepline] {book}
\usepackage{scrlayer-scrpage}
\pagestyle{scrheadings}
\usepackage{blindtext}
\begin{document}
\tableofcontents
\chapter*{Preface}
\markboth{}{}
\blindtext[20]
\blinddocument
\end{document}
```

The command \markdouble does change the left mark and the right mark to the same contents. So \markdouble{mark} is a shorter form of \markboth{mark}{mark} with two identical arguments.

```
headwidth=width:offset:offset
footwidth=width:offset:offset
```

By default the header and footer are as wide as the type area. However, you can change this using these KOMA-Script options. The value width is the desired width of the header or footer. The offset defines how far the header or footer should be moved towards the outer—in one-sided printing to the right—margin. All three values are optional and can be omitted. If you omit a value, you can also omit the associated colon to the left of it. If only one offset is specified, it is used for both odd and even pages. Otherwise, the first offset is used for odd and the second offset for even pages in two-sided mode. If you only use one value without a colon, this will be the width.

For both the width and the offset you can use any valid length value, LATEX length, TeX dimension, or TeX skip. In addition, you can use an  $\varepsilon$ -TeX dimension expression with

v3.28

v3.14

Table 5.3.: Available symbolic values for the width value of options headwidth and footwidth

foot

the current width of the footer

footbotline

the current length of the horizontal line below the footer

footsepline

the current length of the horizontal line above the footer

head

the current width of the header

headsepline

the current length of the horizontal line below the header

headtopline

the current length of the horizontal line above the header

marginpar

the width of the marginal note column including the distance between the text area and the marginal note column

page

the width of the page taking into account any binding correction defined with the help of the typearea package (see the BCOR option in section 2.6, page 32)

paper

the width of the paper without considering any binding correction

text

the width of the text area

 ${\tt textwith marginpar}$ 

the width of the text area including the marginal note column and the distance between the two (Note: only in this case is the default for offset zero)

the basic arithmetic operations +, -, \*, /, and parentheses. See [Tea98, section 3.5] for more information on such expressions. See section 5.1 for more information on using a LATEX length as an option value. The width can also be one of the symbolic values shown in table 5.3.

By default the header and the footer are the width of the text area. The default offset depends on the selected width. One-sided printing typically uses half the difference between width and the width of the text area. This centres the header horizontally above the text area. Two-sided printing, on the other hand, uses only a third of the difference between width and the width of the text area. However, if width is the width of the whole text area and the marginal note column, the default offset will be zero. If this is too complicated for you, you should simply specify the desired offset yourself.

```
headtopline=thickness:length
headsepline=thickness:length
footsepline=thickness:length
footbotline=thickness:length
```

The KOMA-Script classes provide only one separation line below the header and another above the footer, and you can only switch these lines on or off. But the scrlayer-scrpage package also lets you place lines above the header and below the footer. And for all four lines, you can not only switch them on an off but also configure their *length* and *thickness*.

Both values are optional. If you omit the *thickness*, a default value of 0.4 pt is used, producing a so-called *hairline*. If you omit the *length*, the width of the header or footer will be used. If you omit both, you can also omit the colon. If you use only one value without colon, this is the *thickness*.

Of course, the *length* can be not just shorter than the current width of the header or footer but also longer. See also the options *ilines*, *clines* and *olines* later in this section.

In addition to the length and thickness, you can also change the colour of the lines. Initially the colour depends on the colour of the header or footer. In addition to this, however, the settings of the corresponding elements headtopline, headsepline, footsepline and footbotline are applied. You can change these using the \setkomafont or \addtokomafont commands (see section 3.6, page 57). By default these elements are empty, so they do not change the current font or colour. Font changes at this point, unlike colour changes, make little sense anyway and are therefore not recommended for these elements.

```
plainheadtopline=simple switch
plainheadsepline=simple switch
plainfootsepline=simple switch
plainfootbotline=simple switch
```

You can use these options to apply the settings for the lines to the plain page style. You can find the available values for *simple switch* in table 2.5 on page 40. If one of these options is activated, the plain page style will use the line settings given by the options and commands described above. If the option is deactivated, the plain will not show the corresponding line.

```
ilines
clines
olines
```

As previously explained, dividing lines for the header or footer can be longer or shorter than the width of the header or footer respectively. But the question remains how these lines are aligned. By default, all lines are aligned to the left margin in one-sided printing and to the inner margin in two-sided printing. This corresponds to using the ilines option. Alternatively, you can use the clines option to centre the lines with respect to the width of the header or footer, or the olines option to align them to the outer (or right) margin.

# The Day of the Week with scrdate

Originally, the scrdate package could only give the day of the week for the current date. Nowadays, it offers this and more for any date in the Gregorian calendar.

v3.05a

The \CenturyPart command returns the value of the century digits—thousands and hundreds—of a *year*. The \DecadePart command, on the other hand, gives the value of the remaining digits, i.e. the tens and the units. The *year* can have any number of digits. You can assign the value directly to a counter or use it for calculations with \numexpr. To output it as an Arabic number, you should prefix it with \the.

**Example:** You want to calculate and print the century of the current year.

The year \the\year\ is year \the\DecadePart{\year} of the \engord{\numexpr\CenturyPart{\year}+1\relax} century.

The result would be:

The year 2024 is year 24 of the 21st century.

This example uses the engord package. See [Obe10] for more information.

Note that the counting method used here treats the year 2000 as year 0—and therefore the first year—of the 21st century. If necessary, however, you can make a correction with  $\necknown$  as shown for the ordinal number in the example.

 $\label{local_problem} $$ \DayNumber{\it year}{month}{\it day}$$ \\ ISODayNumber{\it ISO-date}$$ 

v3.05a

These two commands return the value of the day-of-the-week number for any date. They differ only in the method of specifying the date. While the \DayNumber command requires the year, month, and day as separate parameters, the \ISODayNumber command expects an ISO-date as a single argument, ISO-date, using the ISO notation year-month-day. It does not matter if the month or day have one or two digits. You can use the result of both commands to assign directly to a counter or for calculations using \numexpr. To print it as an Arabic number, you should prefix it with \the.

**Example:** You want to know the number of the day of the week of the 1st May 2027.

The 1st~May~2027 has \the\ISODayNumber{2027-5-1} as the number of the day of the week.

The result will be:

The 1st May 2027 has 6 as the number of the day of the week.

It is particularly worth noting that you can even step a specified number of days into the future or or the past from a given date.

**Example:** You want to know the number of the day of the week 12 days from now and 24 days before the 24th December 2027.

In 12~days, the number of the day of the week will be  $\theta_{\year}_{\normalfont}, and 24~days before the 24th~December~2027 it will be <math>\theta_{\2027-12-24-24}.$ 

The result could be, for example:

the 24th December 2027 it will be 2.

In 12 days, the number of the day of the week will be 0, and 24 days before

The days of the week are numbered as follows: Sunday = 0, Monday = 1, Tuesday = 2, Wednesday = 3, Thursday = 4, Friday = 5, and Saturday = 6.

 $\label{local_problem} $$ \DayName{year}_{month}_{day} $$ \ISODayName{ISO-date} $$$ 

v3.05a

Usually you are less interested in the number of the day of the week than in its name. Therefore, the \DayNameByNumber command returns the name of the day of the week corresponding to a day-of-the-week number. This number can be the result, for example, of \DayNumber or \ISODayNumber. The two commands \DayName and \ISODayName directly return the name of the day of the week of a given date.

**Example:** You want to know the name of the day of the week of the 24th December 2027.

Please pay by \ISODayName{2027-12-24}, 24th~December~2027 the amount of \dots.

The result will be:

Please pay by Friday, 24th December 2027 the amount of  $\ldots$ 

Once again, it is particularly worth noting that you can perform calculations, to a certain extent:

**Example:** You want to know the names of the day of the week 12 days from now and 24 days before the 24th December 2027.

In 12-days, the name of the day of the week will be \DayName{\year}{\month}{\day+12}, and 24-days before the 24th-December-2027 it will be \ISODayName{2027-12-24-24}, while two weeks and three days after a Wednesday will be a \DayNameByNumber{3+2\*7+3}.

The result could be, for example:

In 12 days, the name of the day of the week will be Sunday, and 24 days before the 24th December 2027 it will be Tuesday, while two weeks and three days after a Wednesday will be a Saturday.

\ISOToday \IsoToday \todaysname \todaysnumber

v3.05a

In the previous examples, the current date was always specified cumbersomely using the TeX registers \year, \month, and \day. The \ISOToday and \IsoToday commands directly return the current date in ISO-notation. These commands differ only in the fact that \ISOToday always outputs a two-digit month and day, while \IsoToday outputs single-digit numbers for values less than 10. The \todaysname command directly returns the name of the current day of the week, while \todaysnumber returns the number of the current day of the week. You can find more information about using this value in the explanations of \DayNumber and \ISODayNumber.

**Example:** I want to show you on what day of the week this document was typeset:

This document was created on a \todaysname.

This will result, for example, in:

This document was created on a Tuesday.

For languages that have a case system for nouns, note that the package cannot decline words. The terms are given in the form appropriate for displaying a date in a letter, which is the nominative singular for the currently supported languages. Given this limitation, the example above will not work correctly if translated directly into some other languages.

The names of the weekdays in scrdate all have initial capital letters. If you need the names completely in lower case, for example because that is the convention in the relevant language, simply wrap the command with the LATEX \MakeLowercase command:

\MakeLowercase{\todaysname}

This converts the whole argument into lower-case letters. Of course, you can also do this for \DayNameByNumber, \DayName, and \ISODayName commands described above.

## \nameday{name}

Just as you can directly modify the output of \today with \date, so you can change the output of \todaysname to name with \nameday.

**Example:** You change the current date to a fixed value using \date. You are not interested in the actual name of the day, but want only to show that it is a workday. So you write:

\nameday{workday}

After this, the previous example will result in:

This document was created on a workday.

There's no corresponding command to change the result of \ISOToday or \IsoToday.

Currently the scrdate package recognizes the following languages:

- Croatian (croatian),
- Czech (czech),

v3.13

v**3338B** 

- Danish (danish),
- Dutch (dutch),
- English (american, australian, british, canadian, english, UKenglish, and USenglish),
  - Finnish (finnish),
- French (acadian, canadien, francais, and french),
  - German (austrian, german, naustrian, ngerman, nswissgerman, and swissgerman),
    - Italian (italian),
    - Norwegian (norsk),
- Polish (polish),
  - Slovak (slovak),

- Spanish (spanish),
- Swedish (swedish).

You can also configure it for additional languages. To do so, the first argument of \newdaylanguage is the name of the language, and the other arguments are the names of the corresponding days of the week.

In the current implementation, it does not matter whether you load scrdate before or after ngerman, babel, or similar packages. In each case the correct language will be used provided it is supported.

To be more precise, as long as you select a language in a way that is compatible with babel, scrdate will use the correct language. If this is not the case, you will get (US) English names.

Of course, if you create definitions for a language that was previously unsupported, please mail them to the author of KOMA-Script. There is a good chance that future versions of KOMA-Script will add support for that language.

# The Current Time with scrtime

This package lets you find the current time. Starting with version 3.05, the package also supports the option interface already familiar from the KOMA-Script classes and various other KOMA-Script packages. See, for example, section 2.4 for more information.

# \thistime[delimiter] \thistime\*[delimiter]

**\thistime** returns the current time in hours and minutes. The delimiter between the values of hour, minutes and seconds can be given in the optional argument. The default is the character ":".

\thistime\* works in almost the same way as \thistime. The only difference is that, unlike \thistime, \thistime\* does not add a leading zero to the minute field when its value is less than 10. Thus, with \thistime the minute field has always two places.

#### **Example:** The line

Your train departs at \thistime.

results, for example, in:

	Your train departs at 10:50.	
071		
or:		
	Your train departs at 23:09.	

In contrast to the previous example a line like:

This day is already \thistime\*[\ hours and\ ] minutes old.

results in:

This day is already 10 hours and 50 minutes old.

or:

This day is already 12 hours and 25 minutes old.

#### \settime{ time}

\settime sets the output of \thistime and \thistime\* to a fixed value. In this case, the optional parameter of \thistime or \thistime\* is ignored, since the complete string returned by \thistime or \thistime\* has been explicitly defined. \settime.

#### 12h=simple switch

v3.05a

With the 12h option, you can select whether to print the time given by **\thistime** and **\thistime\*** in 12- or 24-hour format. The option accepts the values for simple switches listed in table 2.5, page 40. Using the option without a value is equivalent to 12h=true, and therefore activates the 12-hour-format. The default, however, is 24h.

You can set this option globally in the optional argument of \documentclass, as a package option in the optional argument of \usepackage, or even after loading the package using \KOMAoptions or \KOMAoption (see, e.g. section 2.4, page 31). However the option no longer has any effect on the if you call \settime. After invoking this command, the time is output only with the value and in the format specified there.

For the sake of compatibility with earlier versions of scrtime, the option 24h will switch to 24-hour format if used in the optional argument of \documentclass or \usepackage. However, you should not use this option any longer.

# **Accessing Address Files with scraddr**

The scraddr package is a small extension to KOMA-Script's letter class and letter package. Its goal is to make access to the data in address files easier and more flexible.

#### 8.1. Overview

Basically, the package provides a new loading mechanism for address files consisting of \adrentry and the newer \addrentry format entries, as described in chapter 4 starting on page 248.

## \InputAddressFile{file name}

The \InputAddressFile command is the main command of scraddr. It reads the content of the address file given as its parameter. If the file is not found, an error message is issued.

For each entry in this address file, the command generates a set of macros to access the data. For large address files, this will require a lot of T<sub>F</sub>X memory.

The structure of the address entries in the address file was discussed in detail in section 4.21, starting on page 248. The subdivision of the address file with the help of \adrchar or \addrchar, also discussed there, has no meaning for scraddr and is simply ignored by the package.

```
\Name{key}
\FirstName{key}
\LastName{key}
\Address{key}
\Telephone{key}
\FreeI{key}
\FreeII{key}
\FreeII{key}
\Comment{key}
\FreeIII{key}
\FreeIII{key}
```

These commands give access to data of your address file. The last parameter, that is, parameter 8 for the \addrentry entry and parameter 9 for the \addrentry entry, is the identifier of an entry, thus the key has to be unique and non-empty. To guarantee safe functioning, you should use only ASCII letters in the key.

Furthermore, if the file contains more than one entry with the same *key* name, the last occurrence will be used.

# **8.2.** Usage

To use the package, we need a valid address file. For example, the file lotr.adr contains the following entries:

The fourth parameter, the telephone number, has been left blank, since there are no phones in Middle Earth. And as you can see, blank fields are possible. On the other hand, you cannot simply omit an argument altogether.

With the \InputAddressFile command described above, we read the address file into our letter document:

```
\InputAddressFile{lotr}
```

With the help of the commands introduced in this chapter we can now write a letter to old Tom Bombadil, in which we ask him if he can remember two companions from olden times.

```
\begin{letter}{\Name{TOM}\\\Address{TOM}}}
   \opening{Dear \FirstName{TOM} \LastName{TOM},}
   Or \FreeIII{TOM}, as your beloved \FreeI{TOM} calls you. Do
   you still remember Mr \LastName{FRODO}, or more precisely
   \Name{FRODO}, since there was also Mr \FreeI{FRODO}. He was
   \Comment{FRODO} in the Third Age and \FreeIV{FRODO}. \Name{SAM},
   \Comment{SAM}, accompanied him.
    Their passions were very worldly. \FirstName{FRODO} enjoyed
    smoking \FreeII{FRODO}. His companion appreciated a good meal
    with \FreeII{SAM}.
    Do you remember? Certainly Mithrandir has told you much
    about their deeds and adventures.
 \closing{''O spring-time and summer-time
              and spring again after!\\
             O wind on the waterfall,
              and the leaves' laughter!''}
\end{letter}
```

You can also produce the combination of \FirstName{key} and \LastName{key} used in the \opening of this letter with \Name{key}.

You can use the fifth and sixth parameters of the \adrentry or \adrentry for any purpose you wish. You can access them with the \FreeI and \FreeII commands. In this example, the fifth parameter contains the name of the most important person in the life of the person in the entry. The sixth contains the person's favourite thing. The seventh parameter is a comment or in general also a free parameter. You can access it with the \Comment or \FreeIII commands. \FreeIV is only valid for \addrentry entries. For \adrentry entries, it results in an error. You can find more details in the next section.

# 8.3. Package Warning Options

As mentioned above, you cannot use the \FreeIV command with \adrentry entries. However, you can configure how scraddr reacts in such a situation by package options. Note that this package does not support the extended options interface with \KOMAoptions and \KOMAoption. You should therefore specify the options either as global options in \documentclass or as local options in \usepackage

```
adrFreeIVempty
adrFreeIVshow
adrFreeIVwarn
adrFreeIVstop
```

These four options let you choose from four different reactions, ranging from *ignore* to *abort*, if \FreeIV is used within an \adrentry entry.

```
adrFreeIVempty - the command \FreeIV will be ignored
adrFreeIVshow - the warning "(entry FreeIV undefined at key)" will be written in the text
adrFreeIVwarn - a warning is written in the logfile
adrFreeIVstop - the LATEX run will abort with an error message
```

The default setting is adrFreeIVshow.

# Using Basic Features of the KOMA-Script Classes in Other Classes with the scrextend Package

There are some features that are common to all KOMA-Script classes. This applies not only to the scrbook, scrreprt, and scrartcl classes, which are intended to replace the standard classes book, report, and article, but also to a large extend the KOMA-Script class scrlttr2, the successor to scrlettr, which is intended for letters. These basic features, which can be found in the classes mentioned above, are also provided by package scrextend from KOMA-Script version 3.00 onward. This package should not be used with KOMA-Script classes. It is intended for use with other classes only. If you attempt to load the package with a KOMA-Script class, scrextend will detect this and reject loading it with a warning message.

The fact that scrletter can be used not only with KOMA-Script classes but also with the standard classes is partly due to scrextend. If scrletter detects that it is not being used with a KOMA-Script class, it automatically loads scrextend. Doing so makes all required KOMA-Script classes available.

Of course, there is no guarantee that scrextend will work with all classes. The package has been designed primarily to extend the standard classes and those derived from them. In any case, before you use scrextend, you should first make sure that the class you are using does not already provide the feature you need.

In addition to the features described in this chapter, there are a few more that are primarily intended for authors of classes and packages. These can be found in chapter 12, starting on page 312. The scrbase package documented there is used by all KOMA-Script classes and the scrextend package.

All KOMA-Script classes and the scrextend package also load the scrlfile package described in chapter 13 starting on page 340. Therefore the features of this package are also available when using scrextend.

In contrast, only the KOMA-Script classes scrbook, scrreprt, and scrartcl load the tocbasic package (see chapter 15 starting on page 352), which is designed for authors of classes and packages. For this reason, the features defined there are found only in those classes and not in scrextend. Of course you can still use tocbasic together with scrextend.

#### 9.1. Early or Late Selection of Options

The information in section 2.4 applies equally to this chapter. So if you have already read and understood section 2.4, you can skip ahead to section 9.2, page 291.

```
\label{locality} $$ \documentclass[option list]{KOMA-Script class} $$ \usepackage[option list]{package list}$
```

argument to \documentclass. In addition to being passed to the class, these options are also passed on to all packages that can understand them. Users can also pass a similar comma-separated list of keywords in the optional argument of \usepackage. KOMA-Script extends the option mechanism for some packages with further options. Thus most KOMA-Script options can also take a value, so an option does not necessarily take the form option, but can also take the form option=value. Except for this difference, \documentclass and \usepackage in KOMA-Script function as described in [Tea05b] or any introduction to LATEX, for example [OPHS11].

ETFX allows users to pass class options as a comma-separated list of keywords in the optional

Setting the options with \documentclass has one major disadvantage: unlike the interface described below, the options in \documentclass are not robust. So commands, lengths, counters, and similar constructs may break inside the optional argument of this command. For example, with many non-KOMA-Script classes, using a LATEX length in the value of an option results in an error before the value is passed to a KOMA-Script package and it can take control of the option execution. So if you want to use a LATEX length, counter, or command as part of the value of an option, you should use \KOMAoptions or \KOMAoption. These commands will be described next.

```
\label{limit} $$ \KOMA options \{option\ list\} $$ \KOMA option \{option\} \{value\ list\} $$
```



v3.00

KOMA-Script also provides the ability to change the values of most package options even after loading the package. You can use the \KOMAoptions command to change the values of a list of options, as in \documentclass or \usepackage. Each option in the option list has the form option=value.

Some options also have a default value. If you do not specify a value, that is if you give the option simply as *option*, then this default value will be used.

Some options can have several values simultaneously. For such options, it is possible, with the help of  $\KOMAoption$ , to pass a list of values to a single option. The individual values are given as a comma-separated  $value\ list$ .

KOMA-Script uses the commands \FamilyOptions and \FamilyOption with the family "KOMA" to implement this ability. See part II, section 12.2, page 317.

Options set with \KOMAoptions or \KOMAoption will reach any previously loaded KOMA-Script packages that recognise these options. If an option or a value is unknown, scrbase will report it as an error.

#### 9.2. Compatibility with Earlier Versions of KOMA-Script

The information in section 2.5 applies equally to this chapter. So if you have already read and understood section 2.5 you can skip ahead to page 291, page 291.

version=value version=first version=last

With scrextend, you can choose whether the source file should, as much as possible, continue to produce exactly the same result within a LATEX run or should be formatted according to the modifications of the latest version. You can specify the version with which you want your file to be compatible by using the version option. Compatibility with the oldest supported KOMA-Script version can be achieved with version=first or version=2.9 or version=2.9t. Setting value to an unknown release number will result in a warning message and selects version=first for safety.

v3.01a

With version=last, you can select the latest version. In this case, you give up backwards compatibility. If the option is used without a value, last is assumed. This also corresponds to the default setting, as long as you do not use any deprecated options.

Compatibility is primarily a question of line and page breaks (wrapping). If you choose compatibility with an older version, new options that do not affect wrapping are still available. The version option does not affect any wrapping changes that are the result of fixing unambiguous errors. If you need unconditional wrapping compatibility even in the case of bugs, you should physically save the old KOMA-Script version you need together with your document.

Note that you cannot change the version option after loading the scrextend package. Setting this option with \KOMAoptions or \KOMAoption will therefore cause an error.

## 9.3. Optional, Extended Features

The scrextend package provides some optional, extended features. These features are not available by default but can be activated. These features are optional because, for example, they may conflict with features of the standard classes of other commonly used packages.

#### extendedfeature=feature

With this option, you can activate an extended *feature* of scrextend. This option is available only while loading scrextend. You must therefore specify this option in the optional argument of \usepackage{scrextend}. An overview of all available features is shown in table 9.1.

Table 9.1.: Overview of the optional extended features of scrextend

#### title

title pages have the additional features of the KOMA-Script classes; this applies not only to the commands for the title page but also to the **titlepage** option (see section 9.7, from page 294)

#### 9.4. Draft Mode

The information in section 3.3 applies equally to this chapter. So if you have already read and understood section 3.3, you can skip ahead to section 9.5 on page 292.

## $draft=simple\ switch$

### overfullrule=simple switch

The <code>simple switch</code> can be one of the standard values for simple switches from table 2.5, page 40. If you activate this option, small black boxes will be output at the end of overly long lines. These boxes make it easier for the untrained eye to locate the paragraphs that require manual post-processing. By contrast, the default, <code>draft=false</code>, shows no such boxes. Incidentally, such lines often disappear when you use the <code>microtype</code> package [Sch13].

v3.25

Since the draft option can lead to all sorts of unwanted effects with various packages, KOMA-Script allows you to control this marking of overly long lines separately with the overfullrule option. If this option is enabled, the marker is again displayed.

## 9.5. Choosing the Document Font Size

The information in section 3.5 applies equally to this chapter. So if you have already read and understood section 3.5, you can skip directly to section 9.6, page 293.

#### $\verb|fontsize=|size|$

While the standard classes support only a very limited number of font sizes, KOMA-Script provides the ability to specify any <code>size</code> for the main font. You can also use any known TeXunit as a unit for the <code>size</code>. If the <code>size</code> is specified without a unit, it is assumed to be pt.

If you set the option within the document, the main font size and the dependent font sizes of the commands \tiny, \scriptsize, \footnotesize, \small, \normalsize, \large, \Large, \LARGE, \huge and \Huge are changed. This can be useful, for example, if you want the appendix to be set in a smaller font size.

Note that using this option after potentially loading typearea does not automatically recalculate the type area and margins (see \recalctypearea, section 2.6, page 38). However, if

this recalculation is performed, it will be based on the current main font size. The effects of changing the main font size upon other loaded packages or the class used depends on these packages and on the class. This means that you can encounter errors which are not the fault of KOMA-Script.

This option should by no means be misinterpreted as a substitute for \fontsize (see [Tea05a]). Also, you should not use it in place of one of the font size commands that are relative to the main font, from \tiny to \Huge. The use within a paragraph is therefore also explicitly prohibited.

## 9.6. Text Markup

The information in in section 3.6 largely applies to this chapter. So if you have already read and understood section 3.6, you can skip ahead to section 9.7, page 294. In this case, however, note that scrextend supports only the elements for the document title, the dictum, the footnotes, and the labeling environment. from table 3.2, page 58. Although the disposition element exists, scrextend uses it only for the document title.

```
\label{lem:simple switch} $$ \mbox{ maybesffamily } $$ \text{textmaybesf} $$ text $$ $$
```

v3.39

The \maybesffamily and \textmaybesf commands behave differently depending on the setting of option sfdefaults. One of the default values for simple switches from table 2.5 can be used here. Only if this option is enabled will \maybesffamily result in \sffamily and \textmaybesf use \textsf. This is also the default setting. KOMA-Script itself uses \maybesffamily in the default settings of elements disposition and dictum. \maybesffamily may thus also be used as part of the commands of the \setkomafont and \addtokomafont statements explained below.

```
\label{lement} $$ \addtokomafont{element}{commands}$$ \addtokomafont{element}$$ \addtokomafont{element}$$
```

With the help of the \setkomafont and \addtokomafont commands, you can attach particular font styling commands that change the appearance of a given element. Theoretically, all statements, including literal text, can be used as commands. You should, however, limit yourself to those statements that really change font attributes only. These are usually commands like \rmfamily, \sffamily, \ttfamily, \upshape, \itshape, \schape, \makebox chape, \makebox chape, \makebox chape, \makebox chape, \large, \scriptsize, and \tiny. You can find these commands explained in [OPHS11], [Tea05b], or [Tea05a]. Colour switching commands like \normalcolor (see [Car17] and [Ker07]) are also acceptable. The use of other commands, in

particular those that redefine things or or lead to output, is not supported. Strange behaviour is possible in these cases and does not represent a bug.

The command \setkomafont provides an element with a completely new definition of its font styling. In contrast, the \addtokomafont command merely extends an existing definition. You should not use either command inside the document body but only in the preamble. For examples of their use, refer to the sections for the respective element. The name and meaning of each element are listed in table 3.2, page 58. However, in scrextend only the listed elements for the document title, dictum, footnotes, and the labeling environment are supported. Although the disposition element exists, scrextend uses it only for the document title.

The  $\usekomafont$  command can be used to switch the current font style to the specified Element.

**Example:** Suppose you want to print the document title in a red serif font. You can do this using:

```
\setkomafont{title}{\color{red}}
```

You will need the color or the xcolor package for the \color{red} command. Using \normalfont is unnecessary in this case because it is already part of the definition of the title itself. This example also needs the extendedfeature=title option (see section 9.3, page 291).

```
\usefontofkomafont{element}
\usesizeofkomafont{element}
\usefamilyofkomafont{element}
\usefamilyofkomafont{element}
\useseriesofkomafont{element}
\useshapeofkomafont{element}
```

Sometimes, although this is not recommended, the font setting of an element is used for settings that are not actually related to the font. If you want to apply only the font setting of an element but not those other settings, you can use \usefontofkomafont instead of \usekomafont. This will activate the font size and baseline skip, the font encoding, the font family, the font series, and the font shape of an element, but no further settings as long as those further settings are local.

You can also switch to a single one of those attributes using one of the other commands. Note that \usesizeofkomafont uses both the font size and the baseline skip.

#### 9.7. Document Titles

v3.12

This information in section 3.7 largely applies to this chapter. So if you have already read and understood section 3.7, you can skip to section 9.8, page 299. However, the capabilities of

scrextend for handling the document title are part of the optional, advanced features. Therfore they are only available, if extendedfeature=title is selected while loading the package (see section 9.3, extendedfeature).

Furthermore, scrextend cannot be used with a KOMA-Script class. Because of this, you should replace

```
\documentclass{scrbook}
with
  \documentclass{book}
  \usepackage[extendedfeature=title]{scrextend}
for all examples from section 3.7, if you want to try them with scrextend.
```

titlepage=simple switch
titlepage=firstiscover
\coverpagetopmargin
\coverpageleftmargin
\coverpagerightmargin

\coverpagebottommargin

This option determines whether to use document title pages or in-page titles when using \maketitle (see page 296). Any value from table 2.5, page 40 can be used for simple switch.

With the titlepage=true option, invoking \maketitle creates titles on separate pages. These pages are set inside a titlepage environment, and they normally have neither header nor footer. Compared to standard LATEX, KOMA-Script significantly expands the handling of the titles. These additional elements can be found on the following pages.

In contrast, with the titlepage=false option, invoking \maketitle creates an *in-page* title. This means that the title is specially emphasized, but it may be followed by more material on the same page, for instance an abstract or a section.

v3.12

The third choice, titlepage=firstiscover not only activates title pages but also prints the first title page of \maketitle, i.e. either the half-title or the main title, as a cover page. Any other setting of the titlepage option will cancel this setting. The margins of the cover page are given by \coverpagetopmargin, \coverpageleftmargin, \coverpagerightmargin, and \coverpagebottommargin. The defaults of these depend on the lengths of \topmargin and \evensidemargin and can be changed with \renewcommand.

The default depends on the class used and scrextend recognizes it in a way that compatible with the standard class. If a class does not set up a comparable default, it will be an in-page title.

#### $\verb|\begin{titlepage}|...\\end{titlepage}|$

The standard classes and KOMA-Script set all title pages in a special environment: the titlepage environment. This environment always starts a new page—in two-sided printing a new right-hand page—and in single-column mode. For this page, the style is changed to \thispagestyle{empty}, so that neither page number nor running head is output. At the end of the environment, the page is automatically shipped out. Should you not be able to use the automatic layout of the title pages provided by \maketitle, described next, you should design a new one with the help of this environment.

A simple example for a title page with titlepage is shown in section 3.7 on page 64

#### $\mbox{\tt maketitle}[page\ number]$

While the standard classes produce at most one title page that can have three items (title, author, and date), with KOMA-Script \maketitle can produce up to six pages. In contrast to the standard classes, \maketitle in KOMA-Script accepts an optional numeric argument. If it is used, this number is the page number of the first title page. This page number is not output, but it affects the subsequent numbering. You should definitely choose an odd number, because otherwise the whole count gets mixed up. In my opinion, there are only two useful applications for the optional argument. On the one hand, you could give the the logical page number -1 to the half-title in order to give the full title page the number 1. On the other hand, you could use it to start at a higher page number, for example, 3, 5, or 7, to accommodate other title pages added by the publishing house. The optional argument is ignored for *in-page* titles. You can change the page style of such a title page by redefining the \titlepagestyle macro (see section 3.12, page 82).

The following commands do not lead immediately to the ship-out of the titles. The typesetting and ship-out of the title pages are always done by \maketitle. Note also that \maketitle should not be used inside a titlepage environment. As shown in the examples, you should use either \maketitle or titlepage, but not both.

The following commands only define the contents of the title. Therefore they must be used before \maketitle. It is, however, not necessary and, when using the babel package not recommended, to include these in the preamble before \begin{document} (see [BB13]). You can find examples in section 3.7, starting on page 66.

#### \extratitle{half-title} \frontispiece{frontispiece}

In earlier times the inner book was often not protected from dirt by a cover. This function was then assumed by the first page of the book, which usually had just a short title, known as the *half-title*. Nowadays the extra page often appears before the real main title and contains information about the publisher, series number, and similar information.

With  $\mathsf{KOMA}\text{-}\mathsf{Script}$ , it is possible to include a page before the real title page. The  $\mathsf{half}\text{-}\mathsf{title}$  can be arbitrary text—even several paragraphs. The contents of the  $\mathsf{half}\text{-}\mathsf{title}$ 

v3.25

are output by KOMA-Script without additional formatting. Their organisation is completely left to the user. The verso of the half-title is the frontispiece. The half-title is set on its own page even when in-page titles are used. The output of the half-title defined with \extratitle takes place as part of the title produced by \maketitle.

An example of a simple title page with half-title and main title is shown in section 3.7 on page 66

```
\titlehead{title head}
\subject{subject}
\title{title}
\subtitle{subtitle}
\author{author}
\date{date}
\publishers{publisher}
\and
\thanks{footnote}
```

There are seven elements available for the content of the main title page. The main title page is output as part of the title pages created by \maketitle, while the definitions given here only apply to the respective elements.

The *title head* is defined with the command \titlehead. It occupies the entire text width, at the top of the page, in normal justification, and it can be freely designed by the user. It uses the font element with same name (see table 3.4, page 68).

The *subject* is output with the font element of the same name immediately above the *title*.

The *title* is set in a very large font size. Along with the font size, the font element title is applied (see table 3.4, page 68).

The *subtitle* is set just below the title using the font element of the same name (see table 3.4, page 68).

Below the *subtitle* appears the *author*. Several authors can be specified in the argument of \author. They should be separated by \and. The output uses the font element of the same name. (see table 3.4, page 68).

Below the author or authors appears the date in the font of the element of the same name. The default value is the current date, as produced by \today. The \date command accepts arbitrary information—even an empty argument. The output uses the font element of the same name (see table 3.4, page 68).

Finally comes the *publisher*. Of course this command can also be used for any other information of minor importance. If necessary, the \parbox command can be used to typeset this information over the full page width like a regular paragraph instead of centring it. It should then be considered equivalent to the title head. Note, however, that this field is placed

above any existing footnotes. The output uses the font element of the same name (see table 3.4, page 68).

Footnotes on the title page are produced not with \footnote, but with \thanks. They serve typically for notes associated with the authors. Symbols are used as footnote markers instead of numbers. Note that \thanks has to be used inside the argument of another command, such as in the author argument of the command \author. However, in order for the footnote element to be aware of the scrextend package, not only does the title extension need to be enabled, it must also be set to use footnotes with this package (see the introduction to section 9.11, page 302). Otherwise, the font specified by the class or other packages used for the footnotes will be used.

v3.12

For the output of the title elements, the font can be set using the \setkomafont and \addtokomafont command (see section 9.6, page 293). The defaults are listed in table 3.3, page 67.

With the exception of *title head* and any footnotes, all output is centred horizontally. The formatting of each element is briefly summarized in table 3.4, page 68.

Note that for the main title, \huge will be used after the font switching element title. So you cannot change the size of the main title using \setkomafont or \addtokomafont.

An example for a title page using all the elements offered by KOMA-Script is shown in section 3.7 on page 67.

A common misconception concerns the function of the full title page. It is often erroneously assumed to be the cover or dust jacket. Therefore, it is frequently expected that the title page will not follow the normal layout for two-sided typesetting but will have equally large left and right margins.

But if you pick up a book and open it, you will quickly find at least one title page inside the cover, within the so-called book block. Precisely these title pages are produced by \maketitle.

As is the case with the half-title, the full title page belongs to the book block, and therefore should have the same page layout as the rest of the document. A cover is actually something that you should create in a separate document. After all, it often has a very distinct format. It can also be designed with the help of a graphics or DTP program. A separate document should also be used because the cover will be printed on a different medium, such as cardboard, and possibly with another printer.

Nevertheless, since KOMA-Script 3.12 the first title page issued by \maketitle can be formatted as a cover page with different margins. Changes to the margins on this page do not affect the other margins. For more information about this option, see titlepage=firstiscover on page 295.

## $\label{lowertitleback} $$ \operatorname{lowertitleback} \{titlebackfoot\} $$$

In two-sided printing, the standard classes leave the back (verso) of the title page empty. However, with KOMA-Script the back of the full title page can be used for other information. There are exactly two elements which the user can freely format: titlebackhead and titlebackfoot. The header can extend to the footer and vice versa. Using this guide as an example, the legal disclaimer was set with the help of the \uppertitleback command.

#### \dedication{dedication}

v3.12

KOMA-Script offers its own dedication page. This dedication is centred and set by default with a slightly larger font. The exact font setting for the dedication element, which is taken from table 3.3, page 67, can be changed with the \setkomafont and \addtokomafont commands (see section 9.6, page 293).

An example with all title pages provided by KOMA-Script is shown in section 3.7 on page 69.

#### 9.8. Detecting Odd and Even Pages

The information in section 3.11 applies equally to this chapter. So if you have already read and understood section 3.11, you can skip ahead to page 299, page 299.

In two-sided documents we distinguish left and right pages. Left pages always have an even page number, and right pages always have an odd page number.

#### \Ifthispageodd{true part}{false part}



If you want to determine whether text appears on an even or odd page, KOMA-Script provides the \Ifthispageodd command. The *true part* argument is executed only if you are currently on an odd page. Otherwise the *false part* argument is executed.

Because the \Ifthispageodd command uses a mechanism that is very similar to a label and a reference to it, at least two IATEX runs are required after each change to the text. Only then will the decision be correct. In the first run, a heuristic is used to make the initial choice.

In section 20.1, page 453, advanced users can find more information about the problems of detecting left and right pages, or even and odd page numbers. An example for \Ifthispageodd is shown on page 78 in section 3.11.

## 9.9. Choosing a Predefined Page Style

One of the basic features of a document is the page style. In LATEX, the page style primarily determines the content of headers and footers. The scrextend package does not define any page styles itself. Instead it uses the page styles of the LATEX kernel.

#### \titlepagestyle

On some pages \thispagestyle automatically selects a different page style. Currently, scrextend only does this for title pages, and only if extendedfeature=title has been used (see section 9.3, page 291). In this case the page style specified in \thispagestyle will be used. The default for \thispagestyle is plain. This page style is defined by the LATEX kernel, so it should always be available.

#### 9.10. Interleaf Pages

The information in section 3.13 applies equally to this chapter. So if you have already read and understood section 3.13, you can skip ahead to section 9.11, page 302.

## cleardoublepage=page style cleardoublepage=current

With this option, you can define the page style of the interleaf pages created by the commands \cleardoublepage, \cleardoubleoddpage, or \cleardoubleevenpage to advance to the desired page. You can use any previously defined page style (see section 9.9 from page 299 and chapter 5 from page 253). In addition, cleardoublepage=current is also possible. This case corresponds to the default prior to KOMA-Script 2.98c and creates an interleaf page without changing the page style. Starting with KOMA-Script 3.00, the default follows the recommendation of most typographers and creates interleaf pages with the empty page style unless you switch compatibility to earlier KOMA-Script versions (see option version, section 9.2, page 291). You can find an example for setting the page style of interleaf pages in section 3.13, page 85.

```
\clearpage
\cleardoublepage
\cleardoublepageusingstyle{page style}
\cleardoubleemptypage
\cleardoubleplainpage
\cleardoublestandardpage
\cleardoubleoddpage
\cleardoubleoddpageusingstyle{page style}
\cleardoubleoddemptypage
\cleardoubleoddplainpage
\cleardoubleoddstandardpage
\cleardoubleevenpage
\cleardoubleevenpageusingstyle{page style}
\cleardoubleevenemptypage
\cleardoubleevenplainpage
\cleardoubleevenstandardpage
```

The LATEX kernel provides the \clearpage command, which ensures that all pending floats are output and then starts a new page. There is also the \cleardoublepage command, which works like \clearpage but which starts a new right-hand page in two-sided printing (see the twoside layout option in section 2.4, page 39). An empty left-hand page in the current page style is output if necessary.

With \cleardoubleoddstandardpage, KOMA-Script works as exactly in the way just described for the standard classess. The \cleardoubleoddplainpage command, on the other hand, additionally changes the page style of the empty left page to plain in order to suppress the running title. Likewise, the \cleardoubleoddemptypage command uses the empty page style to suppress both running title and page number on the empty left-hand side. The page is thus completely empty. If you want to specify your own page style for the interleaf page, this should be given as an argument of \cleardoubleoddusingpagestyle. You can use any previously defined page style (see chapter 5).

Sometimes you want chapters to start not on the right-hand but on the left-hand page. Although this layout contradicts classic typography, it can be appropriate if the double-page spread at the beginning of the chapter very specific contents. For this reason, KOMA-Script provides the \cleardoubleevenstandardpage command, which is equivalent to the \cleardoubleoddstandardpage command except that the next page is a left page. The same applies to the \cleardoubleevenplainpage, \cleardoubleevenemptypage, and \cleardoubleevenpageusingstyle commands.

The \cleardoublestandardpage, \cleardoubleemptypage, and \cleardoubleplainpage commands, and the single-argument \cleardoublepageusingstyle command, as well as the standard \cleardoublepage command, correspond to the commands previously explained for the scrextend package to transition to the next odd page.

In two-sided printing, \cleardoubleoddpage always moves to the next left-hand page and \cleardoubleevenpage to the next right-hand page. The style of the interleaf page to be inserted if necessary is defined with the cleardoublepage option.

For an example that uses \cleardoubleevenemptypage, see section 3.13, page 87.

#### 9.11. Footnotes

The information in section 3.14 applies equally to this chapter. So if you have already read and understood section 3.14, you can skip ahead to page 305, page 305.

The footnote capabilities of the KOMA-Script classes are also provided by scrextend. By default, the formatting of footnotes is left to the class used. This changes as soon as you issue the \deffootnote command, which is explained in detail on page 303.

The options for adjusting the dividing line above footnotes, however, are not provided by scrextend.

## $\verb|footnotes| = setting \\ \verb| multfootsep| \\$

Many classes mark footnotes by default in the text with a small superscript number. If several footnotes appear in succession at the same point, it gives the impression that there is one footnote with a large number rather than multiple footnotes (e.g. footnote 12 instead of footnotes 1 and 2). With footnotes=multiple, footnotes that follow each other directly are separated with a delimiter instead. The default delimiter in \multfootsep is defined as a comma without a space:

\newcommand\*{\multfootsep}{,}

This can be redefined.

The whole mechanism is compatible with the footmisc package, version 5.3d to 5.5b (see [Fai11]). It affects footnote markers placed using \footnote, as well as those placed directly with \footnotemark.

You can switch back to the default footnotes=nomultiple at any time using the \KOMAoptions or \KOMAoption command. However, if you encounter any problems using another package that alters the footnotes, you should not use this option, nor should you change the <code>setting</code> anywhere inside the document.

A summary of the available *setting* values of footnotes can be found in table 3.11, page 88.

```
\footnote[number]{text}
\footnotemark[number]
\footnotetext[number]{text}
\multiplefootnoteseparator
```

Footnotes in KOMA-Script are produced, as they are in the standard classes, with the \footnote command, or alternatively the pair of commands \footnotemark and \footnotetext. As in the standard classes, it is possible for a page break to occur within a footnote. Normally this happens if the footnote mark is placed so near the bottom of a page as to leave IATEX no choice but to move the footnote to the next page. Unlike the standard classes, KOMA-Script can recognize and separate consecutive footnotes automatically. See the previously documented option footnotes.

If instead you want to place this delimiter manually, you can do so by calling \multiplefootnoteseparator. However, users should not redefine this command, as it contains not only the delimiter but also the delimiter's formatting, for example the font size selection and the superscript. The delimiter itself is stored in the previously described \multfootsep command.

You can find examples and additional hints in section 3.14 from page 89.

#### \footref{reference}

Sometimes you have a footnote in a document to which there are several references in the text. An inconvenient way to typeset this would be to use \footnotemark to set the number directly. The disadvantage of this method is that you need to know the number and manually set every \footnotemark command. And if the number changes because you add or remove an earlier footnote, you will have to change each \footnotemark. KOMA-Script thefore offers the \label mechanism to handle such cases. After placing a \label inside the footnote, you can use \footref to set all the other marks for this footnote in the text. When setting footnote marks with the \label mechanism, any changes to the footnote numbers will require at least two IATEX runs to ensure correct numbers for all \footref marks.

You can find an example of how to use \footref in section 3.14 on page 89.

Note that statements like \ref or \pageref are fragile and therefore you should put \protect in front of them if they appear in moving arguments such as headings. By the way, from LATEX 2021-05-01 on, the command is provided by LATEX itself.

KOMA-Script sets footnotes slightly differently than the standard classes do. As in the standard classes, the footnote mark in the text is rendered with small, superscript numbers. The same formatting is used in the footnote itself. The mark in the footnote is typeset right-justified in a box with a width of <code>mark width</code>. The first line of the footnote follows directly.

All subsequent lines will be indented by the length of <code>indent</code>. If the optional parameter <code>mark width</code> is not specified, it defaults to <code>indent</code>. If the footnote consists of more than one paragraph, the first line of each paragraph is indented by the value of <code>parindent</code>.

figure 3.1 on page 90 shows the different parameters. The default configuration of the KOMA-Script classes is as follows:

```
\deffootnote[1em]{1.5em}{1em}{%
  \textsuperscript{\thefootnotemark}}
```

\textsuperscript controls both the superscript and the smaller font size. The command \thefootnotemark contains the current footnote mark without any formatting. The scrextend package, by contrast, does not change the default footnote settings of the class you are using. Simply loading the package, therefore, should not lead to any changes in the formatting of footnote marks or footnote text. To use the default settings of the KOMA-Script classes with scrextend, you must change the settings above yourself. For example, you can insert the line of code above immediately after loading the scrextend package.

The footnote, including the footnote mark, uses the font specified in the footnote element. You can change the font of the footnote mark separately using the \setkomafont and \addtokomafont commands (see section 9.6, page 293) for the footnotelabel element. See also table 3.2, page 58. The default setting is no change to the font. However, with scrextend these elements will only change the fonts if footnotes are handled by the package, that is, after using \deffootnote. Please don't misuse this element for other purposes, for example to set the footnotes ragged right (see also \raggedfootnote, page 304).

The footnote mark in the text is defined separately from the mark in front of the actual footnote. This is done with \deffootnotemark. The default setting is:

```
\deffootnotemark{%
  \textsuperscript{\thefootnotemark}}
```

With this default, the font for the footnotereference element is used (see table 3.2, page 58). Thus, the footnote marks in the text and in the footnote itself are identical. You can change the font with the commands \setkomafont and \addtokomafont (see section 9.6, page 293).

For examples, see section 3.14, page 91.

#### \raggedfootnote

v3.23

By default KOMA-Script justifies footnotes just as in the standard classes. But if you use \deffootnote you can also change the justification separately from the rest of the document by redefining \raggedfootnote. Valid definitions are \raggedright, \raggedleft, \centering, \relax or an empty definition, which is the default. The alignment commands of the ragged2e package are also valid (see [Sch09]). You can find a suitable example in section 3.14, page 92.

```
\ExecuteDoHook{footnote/text/begin}
\ExecuteDoHook{footnote/text/end}
```

v3.36

For experts there are also two hooks of type *do-hook* (see section 12.8 from page 335). The first of these is used at the very beginning of \@makefntext before \rangle raggedfootnote is executed. The second one at the end before the paragraph is finished. Currently neither hook is used by KOMA-Script itself.

#### 9.12. Dicta

The information in section 3.17 applies equally to this chapter. However, scrextend does not support the commands \setchapterpreamble and \setpartpreamble. Whether the class you are using offers an equivalent instruction can be found in the documentation for the respective class .So if you have already read and understood section 3.17, you can skip ahead to section 9.13, page 306.

A common element in a document is an epigraph or quotation that is set above or below a chapter or section heading, typically right-justified. The epigraph and its source are usually specially formatted. KOMA-Script refers to such an epigraph as a *dictum*.

```
\dictum[author]{text}
\dictumwidth
\dictumauthorformat{author}
\dictumrule
\raggeddictum
\raggeddictumtext
\raggeddictumauthor
```

You can set such a saying with the help of the \dictum command. The dictum, along with an optional <code>author</code>, is inserted in a \parbox (see [Tea05b]) of width \dictumwidth. However, \dictumwidth is not a length which can be set with \setlength. It is a macro that can be redefined using \renewcommand. The default is 0.3333\textwidth, which is one third of the text width. The box itself is aligned with the command \raggeddictum. The default is \raggedleft, that is, right justified. \raggeddictum can be redefined with \renewcommand.

You can align the *dictum* within the box using \raggeddictumtext. The default is \raggedright, that is, left justified. You can also redefine this macro with \renewcommand. The output uses the default font setting for the element dictum, which can be changed with the commands \setkomafont and \addtokomafont (see section 9.6, page 293). Default settings are listed in table 3.16, page 115.

If an *author* is defined, it is separated from the *dictum* by a horizontal rule spanning the full width of the \parbox. This rule is defined in \dictumrule as a vertical object with

v3.10

\newcommand\*{\dictumrule}{\vskip-1ex\hrulefill\par}

The \raggeddictumauthor command defines the alignment for the rule and the *author*. The default is \raggedleft. This command can also be redefined using \renewcommand. The format is defined with \dictumauthorformat. This macro expects the *author* text as its argument. By default \dictumauthorformat is defined as

```
\newcommand*{\dictumauthorformat}[1]{(#1)}
```

Thus the *author* is set enclosed in rounded parentheses. For the dictumauthor element, you can define a different font than that used for the dictum element. The default settings are listed in table 3.16. Changes can be made using the \setkomafont and \addtokomafont commands (see section 9.6, page 293).

#### 9.13. Lists

The information in section 3.18 applies equally to this chapter. So if you have already read and understood section 3.18, you can skip ahead to section 9.14, page 307. However, the scrextend package only defines the labeling, addmargin, and addmargin\* environments. All other list environments are left to the responsibility of the class used.

Because lists are standard elements of LATEX, examples have been omitted in this section. Nevertheless, you can find examples either in section 3.18, page 116 or in any LATEX tutorial.

```
\begin{labeling}[delimiter]{widest pattern}
  \item[keyword]...
:
\end{labeling}
Another form of description list is only available in the KOMA-Script classes and scrextend
```

the labeling environment. Unlike description, you can specify a pattern for labeling whose length determines the indentation of all items. Furthermore, you can put an optional delimiter between the item and its description. The font used to format the item and the separator can be changed with the \setkomafont and \addtokomafont commands (see section 9.6, page 293) for the element labelinglabel and labelingseparator (see table 3.2, page 58).

Originally, this environment was implemented for things like "Premise, Evidence, Proof", or "Given, Find, Solution" that are often used in lecture handouts. These days, however, the environment has very different applications. For example, the environment for examples in this guide was defined with the labeling environment.

v3.02

Like quote and quotation, which are available in the standard and the KOMA-Script classes, the addmargin environment changes the margin. However, unlike the first two environments, addmargin lets the user change the width of the indentation. Apart from this change, this environment does not change the indentation of the first line nor the vertical spacing between paragraphs.

If only the obligatory argument *indentation* is given, both the left and right margin are expanded by this value. If the optional argument *left indentation* is given as well, then the value *left indentation* is used for the left margin instead of *indentation*.

The starred variant addmargin\* differs from the normal version only in the two-sided mode. Furthermore, the difference only occurs if the optional argument *inner indentation* is used. In this case, the value of *inner indentation* is added to the normal inner indentation. For right-hand pages this is the left margin; for left-hand pages, the right margin. Then the value of *indentation* determines the width of the opposite margin.

Both versions of this environment allow negative values for all parameters. The environment then protrudes into the margin accordingly.

Whether a page is going to be on the left or right side of the book cannot be determined reliably on the first LaTeX run. For details please refer to the explanation of the commands \Ifthispageodd (section 9.8, page 299) and \ifthispagewasodd (section 20.1).

The interplay of environments such as lists and paragraphs gives rise to frequent questions. Therefore, you can find further explanation in the description of the parskip option in section 20.1.

### 9.14. Marginal Notes

The information in section 3.21 applies equally to this chapter. So if you have already read and understood section 3.21, you can skip ahead to chapter 10, page 309.

In addition to the text area, which normally fills the type area, documents often contain a column for marginalia. You can set marginal notes in this area. This guide makes frequent use of them.

```
\label{lem:margin note left} $$\max[margin note] $$ \marginline{margin note}$
```

Marginal notes in LATEX are usually inserted with the \marginpar command. They are placed in the outer margin. One-sided documents use the right border. Although you can specify a different marginal note for \marginpar in case it winds up in the left margin, marginal notes are always fully justified. However, experience has shown that many users prefer left- or right-justified marginal notes instead. For this purpose, KOMA-Script offers the \marginline command.

For a detailed example, see section 3.21 at page 146.

Advanced users will find notes about difficulties that can arise using \marginpar in section 20.1. These remarks also apply to \marginline. In addition, chapter 18 introduces a package that you can use to create note columns with their own page breaks.

## **Support for the Law Office with scrjura**

Up to and including version 3.41, KOMA-Script officially provided the package scrjura to support legal documents. These were mainly statutes, laws, commentaries on them or, in the broadest sense, contracts of all kinds. In the course of the restructuring of KOMA-Script, the package was spun off. Since the contract is the central element of the package, it was given the new name contract. Under this name it can not only be found on CTAN (see [Koh24]). It has also been integrated into common TEX distributions and can be installed via their package manager.

For compatibility reasons, there will still be a package scrjura in KOMA-Script for the time being. However, this is merely a different packaging of the new contract, in which some of the incompatibilities between the new package and the previous scrjura have been fixed. Therefore, it should generally be possible to continue editing existing documents based on scrjura. For new documents, it is strongly recommended to switch to contract instead. Switching is also recommended when revising old documents. Please refer to the contract user manual for the changes to be taken into account.

#### \Clause{options}

#### \SubClause{options}

The most important difference when using scrjura compared to contract is that the *options* for the two instructions \Clause and \SubClause within a contract environment with package contract represent an optional argument, i.e. must be specified in square brackets. In the scrjura package, however, the *options* were always a required argument, i.e. to be specified in braces. This is still the case with scrjura.

## The KOMA-Script Logo with Package scrlogo

The scrlogo package is the smallest KOMA-Script package that currently provides only a single command. On the other hand, the package is loaded by all other KOMA-Script packages and KOMA-Script classes. So the command is available when using any KOMA-Script package or KOMA-Script class.

#### \KOMAScript

This command outputs the word mark "KOMA-Script" in sans-serif font and with slight letter spacing of the part set in uppercase. The definition is robust unsing \DeclareRobustCommand. Since packages that do not belong to KOMA-Script can also define this command, its existence should not be interpreted as an indication that a KOMA-Script package is in use. As a special feature, scrlogo contains code to ensure that when hyperref is used no warnings occur in the PDF context, e.g. in a bookmark text, due to the then unavailable letter spacing occur.

v3.36

## Part II.

## **KOMA-Script for Advanced Users and Experts**

In this part, you can find information for the authors of LaTeX packages and classes. This applies not only to commands that are useful for implementing new packages and classes, but also to interfaces that allow further alteration of KOMA-Script. Moreover, this part provides information on obsolete options and instructions, as well as background information on the implementation of KOMA-Script.

This part is intended to supplement the information for authors of articles, reports, books and letters in part I. More information and examples for those users can be found in that part.

## **Basic Functions in the scrbase Package**

The scrbase package provides basic features intended for use by authors of packages and classes. Its use is not limited merely to wrapper classes which in turn load a KOMA-Script class. Authors of classes that otherwise have nothing to do with KOMA-Script can also benefit from the functionality of scrbase.

## 12.1. Loading the Package

Whereas users load packages with \usepackage, authors of packages or classes should use \RequirePackage. Authors of wrapper packages can also use \RequirePackageWithOptions. The \RequirePackage command has the same optional argument for package options as \usepackage. In contrast, \RequirePackageWithOptions does not have an optional argument but passes to this package all the options that were previously given when loading the wrapper package or class. See [Tea06] for more information about these commands.

The scrbase package needs the functionality of the keyval package internally. This can also be provided by the xkeyval package. If needed, scrbase itself loads keyval.

The keyval package lets you define keys and assign values to them. The options provided by scrbase also use keyval syntax: key=value.

#### 12.2. Keys as Attributes of Families and Their Members

As already mentioned in section 12.1, scrbase uses the keyval package to set keys and their values. However, scrbase extends this functionality. Whereas with keyval a key belongs to only one family, scrbase also recognizes family members. A key can therefore belong to both a family and one or more family members. Additionally, you can assign a value to the key of a family member, to the key of a family, or to the keys of all family members.

## $\label{lem:ly-family-family} $$ \operatorname{Terming}_{\mathrm{member}} \{family\} $$$

scrbase needs to know the members of a family for various reasons. Therefore, you must first define a new family using **\DefineFamily**, which produces an empty member list. If the family has already been defined, nothing happens. Therefore an existing member list will not be overwritten.

Next, you can add a new member to the family using \DefineFamilyMember. If the family does not exist, this will result in an error message. If the member already exists, nothing happens. If the optional *member* is omitted, the default value ".\@currname.\@currext" is used. While the class or package is being loaded, \@currname and \@currext together represent the file name of the class or package.

Theoretically, it is possible, to define a member without a name using an empty optional *member* argument. But this is the same as the family itself. You should use only letters and digits for the *family* name, and the first character of *member* should be something else, preferably a point. Otherwise, it could happen that the members of one family will clash with the members of other families.

scrbase assigns the family "KOMA" to itself and adds the member ".scrbase.sty". The values "KOMA" and "KOMAarg" are reserved for KOMA-Script. If you are creating a bundle of packages, you should use the name of the bundle as <code>family</code> and the name of each package as <code>member</code> of that <code>family</code>.

**Example:** Suppose you are writing a bundle called "master butcher". Within that bundle, you have the packages salami.sty, mettwurst.sty, and kielbasa.sty. Therefore, you decide to use family name "butcher" and you add the lines

```
\DefineFamily{butcher}
\DefineFamilyMember{butcher}
```

to each of the package files. When loading the three packages, this will add the members ".salami.sty", ".mettwurst.sty", and ".kielbasa.sty" to the family "butcher". After loading all three packages, all three members will be defined.

```
\DefineFamilyKey[member]{family}{key}[default]{action}
\FamilyKeyState
\FamilyKeyStateUnknown
\FamilyKeyStateProcessed
\FamilyKeyStateUnknownValue
\FamilyKeyStateNeedValue
```

The \DefineFamilyKey command defines a <code>key</code>. If you specify a <code>member</code>, the <code>key</code> becomes an attribute of that member in the given <code>family</code>. If you do not specify a <code>member</code>, the member ".\@currname.\@currext" is assumed. If you later assign a value to the <code>key</code>, the <code>action</code> will be executed and the value made an argument of <code>action</code>. Within <code>action</code>, "#1" stands for that value. If you omit the value, the <code>default</code> is used instead. If you do not specify a <code>default</code>, the <code>key</code> then always requires you to pass an explicit value.

Ultimately,

where \define@key is provided by the keyval package (see [Car99a]). However, there are some additional precautions taken with the call to \define@key, and the action will be extended to include these precautions.

v3.12

Success or failure in executing the *action* should be reported back to scrbase through \FamilyKeyState so that the package itself can take further action as needed. This could be, for example, an error message or merely warning of an unknown option. You should not report errors directly!

The default state of *action* before execution is \FamilyKeyStateUnknown. This indicates that it is not known whether or not the key could be processed successfully. If this state remains unchanged after the *action* has been executed, scrbase writes a message to the log file and assumes the that state is \FamilyKeyStateProcessed.

The \FamilyKeyStateProcessed state indicates that the key and the value assigned to it have been successfully processed and everything is OK. You can switch to this state by calling \FamilyKeyStateProcessed itself.

The \FamilyKeyStateUnknownValue state indicates that the key has been processed but that the value passed to it was either unknown or not allowed. For example, typearea reports this condition if you try to set the twoside option to unknown. You can set this state by simply calling \FamilyKeyStateUnknownValue.

The \FamilyKeyStateNeedValue state indicates that the key could not be processed because it expects a value, but it was called without such a value. This state is set automatically if you use a key that does not have a <code>default</code> value without assigning a value. Theoretically, you could set this state explicitly with \FamilyKeyStateNeedValue, but you should not need to set it yourself.

In addition, you can define additional error conditions by redefining **\FamilyKeyState** with a short text message. Generally, however, the four predefined states should be sufficient.

**Example:** Suppose each of the three packages from the previous example should have a key named coldcuts. When used, a switch should be set in each of the packages. For the salami package, for example, this could look like this:

When called, the value will therefore be either true or false. This example does not test for illegal values. Instead, it is always reported that the key was processed completely and correctly. If the key is used later, one of the permitted values, or no value, must be used. In the second case, the default true value will be used.

The definitions for the other packages are nearly identical. Only the string "salami" has to be replaced.

#### $\verb|\RelaxFamilyKey[member]{family}{key}|$

v3.15

If a **key** has been previously defined as a **member** of a **family**, that definition will be cancelled. Afterwards the **key** will no longer be defined for this **member** of the **family**. You can use \RelaxFamilyKey for a **key** that is not defined for this **member** of the **family**.

If you do not specify a *member*, then the member ".\@currname.\@currext" is assumed, just as with \DefineFamilyKey. However, \RelaxFamilyKey is only rarely used while loading a package rather than at runtime. Therefore the *member* should usually be specified explicitly as well.

#### \FamilyProcessOptions[member]{family}

In essence, extending keys from families to both families and family members means that either keys or key-value pairs can be used as normal class or package options. The \FamilyProcessOptions command is an extension of \ProcessOption\* from the LATEX kernel (see [Tea06], which processes not only options declared with \DeclareOption, but also all keys of the given member. If you omit the optional argument member, the member ".\Qcurrname.\Qcurrext" is used.

One feature worth noting is that keys which are attached not to a family member but to a family have an empty family member. Such keys are set before the keys of the members.

**Example:** If, in the packages from the previous example, you add the line

#### \FamilyProcessOptions{butcher}

after you define the key, you can specify the coldcuts option when loading the package. If you specify the option globally in \documentclass, the option will be passed automatically to all three packages if they are loaded later.

Note that packages always process global options before local options. While unknown global options result in an entry in the log file and the option being otherwise ignored, unknown local options result in an error message.

You can think of \FamilyProcessOptions as an extension of either \ProcessOption\* or the *key=value* mechanism of keyval. Ultimately, with the help of \FamilyProcessOptions, *key=value* pairs become options.

As with \ProcessOptions, \FamilyProcessOptions must not be used while executing options code. In particular, you cannot load packages while processing options.

### $\verb|\BeforeFamilyProcessOptions[member]{family}{code}|$

v3.18

Authors of wrapper classes in particular sometimes need a hook to execute <code>code</code> before <code>\FamilyProcessOptions</code>. The <code>scrbase</code> package provides such a hook, and you can add <code>code</code> to it with <code>\BeforeFamilyProcessOptions</code>. The <code>member</code> and <code>family</code> parameters are same as those of <code>\FamilyProcessOptions</code>. However, you can also add <code>code</code> to the hook for families or members that have not yet been defined.

Note that the hook of a family member is automatically deleted after it is executed. But if you use an empty <code>member</code>, this hook will be executed for every member of the <code>family</code> and will not be deleted.

**Example:** You are writing a smokedsausage package that loads methwurst. But you do not want to be able to set the coldcut option with this package. So you use \BeforeFamilyProcessOptions to deactivate that option before you load the package:

```
\RequirePackage{scrbase}
\BeforeFamilyProcessOptions[.mettwurst.sty]{butcher}{%
  \RelaxFamilyKey[.mettwurst.sty]{butcher}{coldcut}%
}
\RequirePackageWithOptions{mettwurst}
```

If a user tries to load your package with the coldcut option, the mettwurst package will throw an undefined option error. If coldcut is used as a global option, the mettwurst package will ignore it. But default settings inside mettwurst, for example using \FamilyExecuteOptions before \FamilyProcessOptions are not affected. Of course, you can also insert your own default for smokedsausage via \BeforeFamilyProcessOptions in mettwurst.

#### $\verb|\FamilyExecuteOptions[member]{family}{options list}|$

This command is an extension of \ExecuteOptions from the LATEX kernel (see [Tea06]). The command processes not only options defined with \DeclareOption but also all keys of the given family. If you omit the optional argument \member, ".\@currname.\@currext" is used.

One feature worth noting is that keys which are attached not to a family member but to a family have an empty family member. Such keys are set before the keys of the members.

**Example:** Suppose the coldcuts option should be set by default in the previous examples. In this case only line

\FamilyExecuteOptions{butcher}{coldcuts}

has to be added.



you will get an error. An exception to this rule occurs when the <code>member</code> has an option called <code>@else@</code>. In this case, the <code>@else@</code> option will be used instead of the unknown one. The value passed to the <code>@else@</code> option is the unknown option with the value specified in the call. <code>KOMA-Script</code> itself uses this feature, for example inside the definition of sectioning commands, to evaluate the style option before all other attributes.

If you call \FamilyExecuteOptions with an unknown option inside the options list,

You can also use this command inside the code executed when processing the option.

## \FamilyOptions{family}{options list}

Unlike normal options defined with \DeclareOption, the *keys* can also be set after loading a class or package. To do this, you call \FamilyOptions. The *options list* has the form

```
key = value, key = value...
```

after which the value assignment can be omitted for *key*s that have a defined default.

The statement sets the keys of all members of the specified family. If a *key* also exists as an attribute of the family itself, then the family key is set first, followed by the member keys in the order in which they were defined. If a given *key* does not exist, either for the family or for any member of the family, then \FamilyOptions will throw an error. An error also occurs if a *key* exists for some members but each of those members returns an error through \FamilyKeyState.

**Example:** You extend your butcher project with a sausagesalad package. If this package has been loaded, all sausage packages should generate cold cuts:

If no sausage package has yet been loaded, the undefined option coldcuts leads to an error message. You can avoid this by defining a corresponding key for the package before the last line of the code above:

```
\DefineFamilyKey{butcher}%
{coldcuts}[true]{}%
```

However, sausage packages loaded after sausagesalad still do not produce cold cuts. You can correct this by replacing the previous command with:

Thus, the option is defined during \begin{document} so that it no longer functions for the sausagesalad package. Because \@currname and \@currext no longer contain the file name of the package, you must use the optional argument of \DefineFamilyKey.

But until this redefinition is performed, it uses a definition that executes the option again for the family and all its members during \begin{document}, thus setting it for other sausage packages. The delay in executing \FamilyOptions is crucial here. For one thing, it includes only the packages loaded afterwards. For another, it ensures that its own coldcuts option has already been redefined. This avoids endless recursion.

v3.27

Like \FamilyExecuteOptions, \FamilyOptions offers special handling for an option named <code>@else@</code>. If a family member has such an option, it will be executed whenever an option in the <code>option list</code> is unrecognized by the member. If the family itself defines an option <code>@else@</code>, it will only be called if neither the family nor any of its members were able to fully process the given option by executing \FamilyKeyStateProcessed.

## $\verb|\FamilyOption| \{family\} \{option\} \{value\ list\}|$

In addition to options that have mutually exclusive values, there may be options that can take multiple values at the same time. To use \FamilyOptions for that type of option, it would be necessary to invoke the same option several times with different value assignments. Instead, you can easily assign a whole list of values to a single option using \FamilyOption. The value list is a comma separated list of values, also known as csv: value, value... Note in this context that you can use a comma in a value by putting the value inside braces. This command's other functionality is the same previously described for \FamilyOptions.

**Example:** The sausagesalad package should have one more option to add additional ingredients. Each of the ingredients sets a switch, as was done previously for the cold cuts.

```
\newif\if@saladwith@onions
\newif\if@saladwith@gherkins
\newif\if@saladwith@chillies
\DefineFamilyKey{butcher}{ingredient}{%
  \csname @saladwith@#1true\endcsname
}
```

Here the three ingredients "onions", "gherkins", and "chillies" have been defined. There is no error message for unknown ingredients.

For a salad with onions and gherkins, you can use

```
\FamilyOptions{butcher}{%
   ingredient=onions,ingredient=gherkins}
or simply
```

or simply

```
\FamilyOption{butcher} {ingredient}{onions,gherkins}
```

An @else@ option is processed in the same manner as with \FamilyOptions.

```
\AtEndOfFamilyOptions{action} \AtEndOfFamilyOptions*{action}
```

v3.12 Sometimes it is useful to delay the execution of an action that is part of a

v3.23

using \AtEndOfFamilyOptions or its starred variant inside an option definition. However, reporting failure states of action is not possible with this command, nor should it be used outside an option definition.

The two variants differ in case there are nested option definitions, when executing an option requires further option calls. In this case all actions specified by \AtEndOfFamilyOptions

value assignment to a key until all assignments inside one \FamilyProcessOptions, \FamilyExecuteOptions, \FamilyOptions, or \FamilyOption is finished. You can do this

will be executed when the innermost option call returns. In contrast, the actions of \AtEndOfFamilyOptions\* are not executed until the outermost option call returns. However, the order of the actions of both commands is emphatically undefined! It is not guaranteed that the action requested first will be executed first, nor the converse.

```
\label{lem:ly-switch} $$ \widetilde{y}_{switch name} \rightarrow \widetilde{y}_{switch name}_{value} $$ \widetilde{y}_{switch name}_{value} $$
```

Boolean switches have been used several times in the previous examples. In the example with coldcuts option, the user had to assign either true or false as a value. There was no error message if the user provided the wrong value. Because boolean switches are a common use case, you can easily define them with scrbase using \FamilyBoolKey. The member, family, and key arguments are the same as those used by \DefineFamilyKey (see page 313). The switch name is the name of the switch without the prefix \if. If a switch with this name does not exist already, \FamilyBoolKey will define it and initialize it to false. Internally, \FamilyBooKey uses \FamilySetBool as the action of \DefineFamilyKey. The default for such an option is always true.

\FamilySetBool, on the other hand, accepts on and yes, in addition to true, to turn the switch on, and off and no, in addition to false, to turn it off. Unknown values will result

in a call to  $\P$  and  $\P$  and  $\P$  are which sets  $\P$  and  $\P$  accordingly. As a result, an error message about an unknown value assignment is printed if necessary (see also page 324 and page 313).

**Example:** The key coldcuts should be defined more robustly in the sausage packages. Additionally, all sausage packages should use the same key, so that either all sausage packages will produce cold cuts or none will.

This would be the same in all three sausage packages, thereby defining the attribute "coldcuts" as a family option:

taking advantage of the treatment of empty family members as opposed to omitting the optional argument explained on page 313, which applies not only to \DefineFamilyKey but also for \FamilyBoolKey.

{@coldcuts}

Since \FamilyKeyState is already set by \FamilySetBool, you can check its status with the help of \DefineFamilyKey. For example, in the first case you could add an equivalence test to \FamilySetBool to perform additional actions depending on whether \FamilySetBool succeeded or not:

```
\ifx\FamilyKeyState\FamilyKeyStateProcessed
    ...
\else
    ...
\fi
```

Note that it is essential to perform the test with \ifx at this point. Fully expanding tests like \ifstr should be avoided here. Depending on the current status and the comparison status, they can lead to different error messages as well as incorrect results.

```
\label{lem:ly} $$ \ \widetilde{family}_{key}_{switch\ name} \rightarrow \widetilde{family}_{key}_{switch\ name}_{value} $$ \ \widetilde{family}_{key}_{switch\ name}_{value} $$
```

v3.27

These two commands differ from \FamilyBoolKey and \FamilySetBool, respectively, only in that the logic is inverted. This means that the values true, yes, and on set the boolean switch given by switch name to \iffalse and therefore deactivate it. The values false, no, and off set the boolean switch to \ifftrue and therefore activate it.

```
\FamilyNumericalKey[member]{family}{key}[default]{command}{value list}
\FamilySetNumerical{family}{key}{command}{value list}{value}
```

While switches can accept only two values, there are also keys that recognize several values. For example an alignment can be not just left or not-left, but left, centred, or right. Internally, such differentiation is often made using \ifcase. This TeX command expects a numerical value. Therefore in scrbase the command to define a macro by a key has been named \FamilyNumericalKey. The value list has the form: {value}{definition}, {value}{definition}, ... The value list defines not just the values permitted for the key. For each value, the definition of the macro \command also is given. Usually, the definition is just a numerical value. Although other content is possible, there is currently a restriction that the definition must be fully expandable, and it will be expanded during the assignment.

**Example:** The sausage for the sausage salad can be cut differently. For example, the cold cuts could simply remain uncut or be cut into thick or thin slices. This information should be stored in the command \cuthow.

Not cutting anything can be selected by

**\FamilyOptions**{butcher}{saladcut=none}

or

\FamilyOptions{butcher}{saladcut=no}

or

```
\FamilyOptions{butcher}{saladcut=not}
```

In all three cases \cuthow would be defined with the content none. It can be useful to provide several values for the same result, as shown in this example.

Now it's very likely that the manner of cutting will not be printed but should be evaluated later. In this case, a textual definition would be rather impractical. If the key is defined like this:

then you can use a condition like the following:

```
\ifcase\cuthow
  % uncut
\or
  % thickly cut
\else
  % thinly cut
```

Internally, \FamilyNumericalKey uses \FamilySetNumerical as the action of \DefineFamilyKey. If an unknown value is assigned to such a key, \FamilySetNumerical will call \FamilyUnknownKeyValue with the family, key and value arguments. This leads to an error signalled with the \FamilyKeyStateUnknownValue status in \FamilyKeyState. Similarly, when calling \FamilySetNumerical the success is signalled via \FamilyKeyStateProcessed in \FamilyKeyState.

```
\FamilyCounterKey[member]{family}{key}[default]{MEX counter} \FamilySetCounter{family}{key}{MEX counter}{value}
```

v3.12

While \FamilyNumericalKey defines a macro in which a numeric value corresponds to a symbolic value, there are, of course, circumstances when a key directly represents a ETEX counter to which a numeric value should be assigned immediately. For this case, you can use \FamilyCounterKey, which calls \FamilySetCounter internally. There are some basic tests of the value argument to determine if the value argument appears to be suitable for assignment to a counter. The assignment will only be made if these tests succeed. However, not all errors can be detected here, so an incorrect assignment can also lead to an error message from TeX

itself. Errors that are detected, however, are signalled by \FamilyKeyStateUnknownValue.

or

v3.15

v3.12

v3.15

be used only with an explicit value. \FamilyCounterMacroKey[member]{family}{key}[default]{macro} \FamilySetCounterMacro{family}{key}{macro}{value} These two commands differ from the previously described \FamilyCounterKey and v3.12but define a \macro with the value. This value is locally assigned to a counter and then its expanded value is used. Therefore, its value at the time the option is called applies. \FamilyLengthKey[member]{family}{key}[default]{length} \FamilySetLength{family}{key}{length}{value}  $\verb|\FamilyLengthMacroKey[member]{family}{key}[default]{macro}|$ \FamilySetLengthMacro{family}{key}{macro}{value}

\FamilyUseLengthMacroKey[member]{family}{key}[default]{macro}

\FamilySetUseLengthMacro{family}{key}{macro}{value}

If the value is omitted, the default is used instead. If there is no default, the key can

ter whether the length is a IATEX length, a TEX skip, or a TEX dimension. Internally the length will be set to the value using \FamilySetLength. There are some basic tests to decide whether this value is valid to assign to length. The assignment will only take place if these tests succeed. However, not all errors can be detected, so an inaccurate value can still result in a T<sub>F</sub>X error. Errors that are detected, however, are signalled by \FamilyKeyStateUnknownValue.

With \FamilyLengthKey, you can define a key that represents a length. It does not mat-

If the value is omitted, the default is used instead. If there is no default, the key can

be used only with an explicit value. \FamilyLengthMacroKey and \FamilySetLengthMacroKey, When use \FamilySetLengthMacro and \FamilySetUseLengthMacro, the value is stored not in a length but in a macro. \FamilyLengthMacroKey and \FamilySetLengthMacroKey define the macro to be the value as evaluated at the point of definition, similar to \setlength. In contrast, \FamilyUseLengthMacroKey and \FamilySetUseLengthMacroKey store the value v3.20 directly, and so the value is reevaluated each time the macro is used.

\FamilyStringKey[member]{family}{key}[default]{command} \FamilyCSKey[member]{family}{key}[default]{command name}

This defines a key that accepts any value. The value will be stored in the specified \command. v3.08If there is no optional argument for the default, \FamilyStringKey is the same as:

\DefineFamilyKey[member]{family}{key}

{\defcommand{#1}} If you use the optional argument default, \FamilyStringKey corresponds to:

v3.12

```
\label{lem:lykey} $$ [default] $$ {\def command {\#1}} \hookrightarrow {\def command {\#1}} $$
```

**Example:** By default 250 g of sausage salad should be produced. However, the amount should be configurable by an option. To do so, the quantity to be created is stored in the macro \saladweight. The option to change the weight should also be called saladweight:

To switch back to the default weight after changing it, you can simply call the option without the weight:

```
\FamilyOptions{butcher}{saladweight}
This is possible because the default quantity was also set as the default value in the
```

definition.

In this case, there are no unknown values because all values are simply used for a macro definition. Note, however, that paragraph breaks are not allowed when assigning a value to the key.

In contrast to \FamilyStringKey, the \FamilyCSKey command expects for the final argu-

In contrast to \FamilyStringKey, the \FamilyCSKey command expects for the final argument not a macro but only the name of a command, for example {saladweight} instead of {\saladweight}.

```
\verb|\FamilyUnknownKeyValue| family| \{key\} \{value\} \{value\ list\}|
```

The command \FamilyUnknownKeyValue throws an error message due to an unknown or illegal values by means of \FamilyKeyState. The value list is a comma separated list of permissible values in the form 'value', 'value'... However, the value list is currently not evaluated by scrbase.

**Example:** The user should now also be able to select whether the cold cuts should be cut thick or thin. Thick should be the default setting, which should be used even if the user does not specify how to cut the coldcuts.

```
\@ifundefined{if@thincut}{%
  \expandafter
  \newif\csname if@thincut\endcsname}{}%
\@ifundefined{if@coldcuts}{%
  \expandafter
  \newif\csname if@coldcuts\endcsname}{}
\DefineFamilyKey{butcher}%
```

```
{coldcuts}[true]{%
  \FamilySetBool{butcher}{coldcuts}%
                                   {@coldcuts}%
                                   {#1}%
  \ifx\FamilyKeyState\FamilyKeyStateProcessed
    \@thincutfalse
  \else
    \Ifstr{#1}{thin}{%}
      \@coltcutstrue
      \@finecuttrue
      \FamilyKeyStateProcessed
    }{%
      \FamilyUnknownKeyValue{butcher}%
                             {coldcuts}%
                             {#1}{%
                               'true', 'on', 'yes',
                               'false', 'off', 'no'.
                               'thin'%
                             }%
    7%
  \fi
1%
```

First we try to set the boolean coldcuts switch using \FamilySetBool. If this succeeds, i.e. if \FamilyKeyState corresponds to \FamilyKeyStateProcessed, thincut will be deactivated. Otherwise, we check if the value is equal to thin rather than one of the valid values for a boolean switch. In this case, both coldcuts and thincut are activated and the state will be switched to \FamilyKeyStateProcessed. If the previous test fails, the error state signalled by \FamilySetBool is reset to \FamilyKeyStateUnknownValue. The list of the permissible values will be added to it. However, since this list is no longer used, it would have been easy to skip the call to \FamilyUnknownKeyValue in the example and thus assume the error status of \FamilySetBool.

The \ifstr command used in the test is explained on page 326 in section 12.3.

# 12.3. Conditional Execution

The scrbase package provides several commands for conditional execution. Mostly it does not rely on the  $T_{EX}$  syntax of conditionals such as

```
\iftrue
...
\else
```

∵ \fi

but uses the LATEX syntax with arguments similar to those used by LATEX commands like \IfFileExists, \@ifundefined, \@ifpackageloaded, and many others.

From KOMA-Script 3.28, following a recommendation from LATEX team members, scrbase does not longer use \if... but \If... for commands that expect an argument instead of using the TeX syntax. Some commands from prior versions of KOMA-Script have been removed. You may use package iftex (see [The19]) to replace the functionality. Others have been renamed.

## \Ifundefinedorrelax{name}{then code}{else code}

v3.28

This command works like \@ifundefined from the LATEX kernel (see [BCJ+05]). So the *then code* is executed if *name* is the name of a command that is currently either not defined or \relax. Otherwise, the *else code* is executed. Unlike \@ifundefined, no hash memory is allocated nor is \Name set to \relax if \name was previously undefined.

## \Ifnotundefined{name}{then code}{else code}

v3.28

If the command with the given name has already been defined, the **then code** is executed. Otherwise, the **else code** is executed. Since  $\varepsilon$ -TeX already has a primitive \ifdefined, this somewhat unwieldy name, unfortunately, had to be chosen. There is no corresponding internal command.

# \Ifstr{string 1}{string 2}{then code}{else code}

v3.28

Both *string* arguments are expanded and then compared. If the expansions are the same, the *then code* is executed. Otherwise the *else code* is executed. There is no corresponding internal command.

## \Ifstrstart{string 1}{string 2}{then code}{else code}

v3.28

Both *string* arguments are expanded and then compared. If *string* 1, apart from white space, begins with *string* 2, the *then code* is executed. Otherwise, the *else code* is executed. There is no corresponding internal command.

# $\verb|\IfArgIsEmpty{| argument|{then code}{else code}}| \\$

If the argument is empty, the then code is executed, otherwise the else code is executed.

Even one whitespace character is considered non-empty. Since the *argument* is not expanded, macros that expand to an empty result are also considered to be a non-empty *argument*. The same applies to \relax or undefined macros.

# \Ifpdfoutput{then code}{else code}

If a PDF file is generated, the *then code* is executed. Otherwise, the *else code* is executed. It does not matter whether PDF file is created using luaT<sub>E</sub>X, pdfT<sub>E</sub>X, or VT<sub>E</sub>X, or X<sub>H</sub>T<sub>E</sub>X.

# \Ifpsoutput{then code}{else code}

If a PostScript file is generated, the *then code* is executed. Otherwise, the *else code* is executed. VTEX can generate PostScript directly, which is recognized here. However, if VTEX is not used but the switch \if@dvips has been defined, the decision depends on that switch. KOMA-Script provides \if@dvips in typearea.

# \Ifdvioutput{then code}{else code}

v3.28

If a DVI-file is generated, the *then code* is executed. Otherwise, the *else code* is executed. A DVI file is always assumed to be generated if no direct output of a PDF file or a PostScript file can be detected.

# 

If *expression* expands to a \dimen, i.e. a TEX length register, the *then code* is executed. Otherwise the *else code* is executed. The command is not completely expandable, and there is no corresponding internal command.

# \Ifisdimension{expression}{then code}{else code}

If *expression* expands to something syntactically equivalent to a length, the *then code* is executed. Otherwise the *else code* is executed. Note that unknown units and missing units cause an error message. The command is not completely expandable, and there is no corresponding internal command.

# \Ifdimen{string}{then code}{else code}

The then code is executed if the first-order expansion of string consists of digits and a valid length unit. Otherwise, the else code is used. There is no corresponding internal command.

# \Ifisdimexpr{expression}{then code}{else code}

If expression expands to an  $\varepsilon$ -TeX \dimexpr, the then code is executed. Otherwise, the else code is executed. Note that illegal expressions result in error messages. The command is not completely expandable, and there is no corresponding internal command.

# $\verb|\If isskip{expression}{then code}{else code}|$

If expression expands to a \skip, i.e. a TeX distance, the then code is executed. Otherwise, the else code is executed. The command is not completely expandable, and there is no corresponding internal command.

## \Ifisglue{expression}{then code}{else code}

If expression expands to something syntactically equivalent of the value of a skip, the then code is executed. Otherwise, the else code is executed. Note that invalid units and missing units cause an error message. The command is not completely expandable, and there is no corresponding internal command.

# \Ifisglueexpr{expression}{then code}{else code}

If expression expands to a \glueexpr, i.e. an  $\varepsilon$ -TEX distance expression, the then code is executed. Otherwise, the else code is executed. Note, that illegal expressions result in error messages. The command is not completely expandable, and there is no corresponding internal command.

## \Ifiscounter{counter}{then code}{else code}

If counter is defined as a IATEX counter, the then code is executed. Otherwise, the else code is executed. The command is not completely expandable, and there is no corresponding internal command.

## \Ifiscount{count}{then code}{else code}

If count expands to a \count, i.e. a TeX counter, the then code is executed. Otherwise, the else code is executed. The command is not completely expandable, and there is no corresponding internal command. For tests of LATeX counters, see \Ifiscounter.

# \Ifisinteger{expression}{then code}{else code}

v3.28

i.e. a negative or positive integer, the *then code* is executed. Otherwise, the *else code* is executed. The command is not completely expandable, and there is no corresponding internal command.

If expression expands to something syntactically equivalent to of the value of a counter,

# \Ifnumber{string}{then code}{else code}

v3.28

The then code is executed if the first-order expansion of string consists only of digits.

\Ifisnumexpr{expression}{then code}{else code}

v3.28 If 6

command.

If expression expands to a \numexpr, i.e. an  $\varepsilon$ -TeX number expression, the then code is executed. Otherwise, the else code is executed. Note that illegal expressions result in error messages. The command is not completely expandable, and there is no corresponding internal

Otherwise, the else code is used. There is no corresponding internal command.

# \IfActiveMkBoth{then code}{else code}

v3.27

not set any mark. To determine whether automatic running heads are active, many packages compare \@mkboth with either \markboth or \@gobbletwo. But this does not account for all cases in which \@mkboth may be redefined. Therefore \IfActiveMkBoth tests if \@mkboth would actually set a mark, even when \marks appears in the definition of \@mkboth. If such an active \@mkboth is detected, the then code is executed. In all other cases, the else code is used.

Example: For example, suppose you want to set the right mark if and only if automatic

The LATEX kernel uses \@mkboth to distinguish between automatic and manual running heads.

Usually, it sets both marks with automatic running heads. With manual running heads, it does

might use:
\ifx\@mkboth\markboth \markright{running head}\fi

Later you discover that some package does not use the usual

\let\@mkboth\markboth

but

\renewcommand{\@mkboth}{\markboth}

to activate automatic running heads. Because of this, your comparison always fails and never calls \markright. To solve this, you try the following change:

running heads are used, e.g., the pagestyle headings. For a first attempt, you

\ifx\@mkboth\@gobbletwo\else \markright{running head}\fi

Unfortunately, now \markright is also called for manual running heads, because someone has defined

```
\renewcommand{\@mkboth}[2]{%
    \typeout{DEBUG: ignoring running head setting}%
  }
for this case.
Fortunately, both problems are easy to solve with scrbase:
```

\IfActiveMkBoth{\markright{Kolumnentitel}}{}

By the way, an even simpler solution for the problem in the example would be to use \@mkright from package scrlayer (see section 16.6, page 424).

This conditional command intentionally exists only as an internal command. In the doc-

### \if@atdocument then code \else else code \fi

ument preamble, \if@atdocument corresponds to \iffalse. After \begin{document}, it corresponds to \iftrue. Authors of classes and packages may find this command useful if a command should behave differently depending on whether it is used in the preamble or inside document body. Note that this command is a condition using TFX syntax and not LATFX syntax. From LATEX 2020/10/01 scrbase does \Qatdocumentrue already with the generic LATEX hook begindocument/before. Therefore for code with \AtBeginDocument the state of \if@atdocument is already \iftrue for all packages and classes. For using \if@atdocument with the generic LATEX hook begindocument/before you would need an additional hook rule to have a definite state.

v3.37

# 12.4. Defining Language-Dependent Terms

Beginners often find it difficult to change language-dependent terms \listfigurename, by default usually "List of Figures." For example, if these are simply redefined with \renewcommand in the document preamble, they will not survive a later change of language. If you use babel, the redefinition in the preamble is overwritten with \begin{document}.

To define or change language-dependent terms, you normally have to redefine commands like \captionsenglish so that the new or redefined terms are defined in addition to the previous terms. This is made more difficult by the fact that some packages like babel or polyglossia also redefine those commands. These definitions, unfortunately, occur in a way that undoes all the previous changes. For this reason, it makes sense to delay changes until \begin{document} by using \AtBeginDocument, that is, after all packages have been loaded. A user can also use \AtBeginDocument or redefine the language-dependent terms not in the preamble but after \begin{document}.

Adding further to the difficulty, some packages define additional language-dependent terms in \captions language, while others use \extras language. So the user must understand the commands very well in order to use the correct one in the right way.

The scrbase package therefore provides additional commands to define or modify language-dependent terms, relieving the user of many of these problems. These commands also let you simultaneously define or change the language-dependent terms of several dialects or forms of a language.

```
\defcaptionname{language list}{term}{definition}
\providecaptionname{language list}{term}{definition}
\newcaptionname{language list}{term}{definition}
\renewcaptionname{language list}{term}{definition}
\defcaptionname*{language list}{term}{definition}
\providecaptionname*{language list}{term}{definition}
\newcaptionname*{language list}{term}{definition}
\renewcaptionname*{language list}{term}{definition}
\renewcaptionname*{language list}{term}{definition}
```

With these four commands and their starred variants, you can assign a *definition* for a particular language to a *term*. Several languages can be concatenated with comma in the *language list*.

The *term* is always a macro. The commands differ depending on whether a given language or a *term* within a given language is already defined at the time the command is called.

If a language is not defined, \providecaptionname does nothing other than write a message to the log file. This happens only once for each language. If a language is defined but does not yet contain a corresponding term, it will be defined using definition. However, the term will not be redefined if the language already has such a definition; instead, an appropriate message is written to the log file.

On the other hand, if a language has not yet been defined, \newcaptionname defines a new language command will be created. For the language USenglish, for example, this would be the language command \captionsUSenglish. This definition will also be noted in the log file. If term is not yet defined in this language, it will be defined using definition. If the term already exists in a language, an error message is issued.

The \renewcaptionname command behaves still differently. If a language is undefined, an error message is issued. If the *term* is not defined in this language, an error message is also issued. If the *term* is defined in the language, it will be redefined to *definition*.

The \defcaptionname command always defines the *term*, thus overwriting any previous definition. As with \providecaptionname, the language specified need not be previously defined.

KOMA-Script itself uses \providecaptionname to define the commands in section 21.4. page 489.

v3.12

**Example:** If you prefer "fig." instead of "figure" in USenglish, you can achieve this using:

\renewcaptionname{USenglish}{\figurename}{fig.}

If you want the same change not only in USenglish but also in UKenglish, you do not need an additional:

\renewcaptionname{UKenglish}{\figurename}{fig.}

but can simply extend the language list:

\renewcaptionname{USenglish,UKenglish}{\figurename}{fig.}

You can extend the *language list* in the same manner with american, australian, british, canadian, and newzealand.

v3.12

Since KOMA-Script 3.12, you no longer need to delay the definition or redefinition until \begin{document} using \AtBeginDocument because scrbase does this itself if the commands are called in the document's preamble. Additionally, scrbase now checks if a term should be redefined in \extraslanguage instead of \captionslanguage. The new starred variants of the commands always use \extraslanguage. So redefining language-dependent terms for packages like hyperref that use \extraslanguage should work as expected.

Language-dependent terms that are commonly defined by classes and language packages are described in table 12.1.

Table 12.1.: Overview of language-dependent terms of typical language packages

#### \abstractname

heading of the abstract

#### \alsoname

"see also" in additional cross references of the index

## \appendixname

"appendix" in the heading of an appendix chapter

#### \bibname

heading of the bibliography

#### \ccname

prefix heading for the distribution list of a letter

## \chaptername

"chapter" in the heading of a chapter

# Table 12.1.: Overview of common language dependent terms (continued)

#### \contentsname

heading of the table of contents

#### \enclname

prefix heading for the enclosures of a letter

## \figurename

prefix heading of figure captions

## \glossaryname

heading of the glossary

#### \headtoname

"to" in header of letter pages

### \indexname

heading of the index

# \listfigurename

heading of the list of figures

#### \listtablename

heading of the list of tables

## \pagename

"page" in the pagination of letters

# \partname

"part" in the heading of a part

# \prefacename

heading of the preface

# \proofname

prefix heading of mathematical proofs

## \refname

heading of the list of references

### \seename

"see" in cross references of the index

#### \tablename

prefix heading at table captions

# 12.5. Identifying KOMA-Script

Although—or especially because—scrbase is generally designed as a package for authors of classes and packages, it is of course used by the KOMA-Script classes and most KOMA-Script packages. It therefore contains a that is present in all KOMA-Script classes and all basic KOMA-Script packages.

## \KOMAScriptVersion

KOMA-Script defines the major version of KOMA-Script in this command. It has the form "date version KOMA-Script". This major version is same for all KOMA-Script classes and all KOMA-Script packages used by the classes. For this reason, it can be queried after you load scrbase, too. For example, this guide was made using KOMA-Script version "2024/10/15 v3.42 KOMA-Script".

# 12.6. Extensions to the LATEX Kernel

Sometimes the LATEX kernel itself provides commands but lacks other very similar commands that would often be useful. A few such commands are provided by scrbase for authors of packages and classes.

# \ClassInfoNoLine{class name}{information}

# \PackageInfoNoLine{package name}{information}

The IATEX kernel already provides authors of classes and packages commands like \ClassInfo and \PackageInfo to write information, along with the current line number, to the log file. In addition to \PackageWarning and \ClassWarning, which throw warning messages with line numbers, it also provides \PackageWarningNoLine and \ClassWarningNoLine for warning messages without line numbers. However the obvious commands \ClassInfoNoLine and \PackageInfoNoLine, for writing information without line numbers into the log file, are missing. The scrbase package provides them.

# $\verb|\label{local_command}| \{extension\}|$

The LATEX kernel provides an internal command \g@addto@macro to extend the definition of macro \command globally with extension. This works in this form only for macros that have no arguments. However, sometimes you may need a command like this that works locally within the current group. The scrbase package provides such a command with \l@addto@macro. An alternative is to use the etoolbox or xpatch package, which offers a whole range of such commands for different purposes (see [Leh11] or [Gre12]).

# 12.7. Extensions to the Mathematical Features of $\varepsilon$ -TeX

 $\varepsilon$ -TeX, which is used by LaTeX and loaded by KOMA-Script, has extended capabilities for calculating simple arithmetic with TeX counters and integers using \numexpr. The four basic arithmetic operations and parentheses are supported. Division is rounded correctly. Sometimes additional operators would be useful.

# \XdivY{dividend}{divisor} \XmodY{dividend}{divisor}

The \XdivY command returns the value of the integer quotient, with the \XmodY command giving the value of the remainder. This type of of division is defined by the equation

 $dividend = divisor \cdot integer\ quotient + remainder$ 

where *dividend*, *divisor*, and *remainder* are integers, *remainder* is greater or equal to 0 and less than *divisor*, and *divisor* is a natural number greater than 0.

You can assign the value to a counter or use it directly within an expression using \numexpr. To output the value as an Arabic number, you must prefix it with \the.

# v3.27 12.8. General Mechanism for Multi-Level Hooks

The LATEX kernel provides a few *hooks* in the processing of a document where additional code can be inserted. Class and package authors should be very familiar with \AtBeginDocument and \AtEndDocument. KOMA-Script offers similar features in some places, for example to hook code into the execution of sectioning commands. Over the years, there have been two problems:

- There are never enough hooks.
- There is some code that should only be executed once, as if it almost drops off the hook, as well as code that must be executed each time the hook is encountered, thus remaining permanently on the hook.

Usually, to define a single hook you must define a command that collects the code for each hook. This code is then stored in another internal macro, which must be inserted at the point where the collected code is executed. The more hooks you insert, the more such commands there are. To allow for both single-use code and permanent code may even require two hooks, and therefore twice the number of commands to be defined.

The example of sectioning commands shows that the first problem can sometimes be exacerbated by having only a single point for code execution. One package author may need only one way to execute the same code for all sectioning commands. Another package author would prefer to execute different code for certain sectioning commands only. Meeting both

these demands would require a general hook as well as a hook for each sectioning command. These requirements are doubled again because of the second problem.

KOMA-Script therefore offers a generalized hook mechanism in scrbase that provides multilevel hooks for both single-use and persistent code. These hooks are named *do-hooks* because of their implementation. From this also comes the names of the instructions by which they are controlled.

# \ExecuteDoHook{specifier}

v3.27

Hooks are implemented with this command. The *specifier* determines the name or names of the hook. The *specifier* is always completely expanded for analysis.

The *specifier* generally consists of strings separated by forward slashes ("/"). Initially,

**ExecuteDoHook** divides the string at the first slash. The first part is the name. The remainder (without the slash) is the argument. Then the code for the hook with this name is executed. Next the first part of the remaining string is divided again from the remainder, combined with

a slash after the name to form a new name, and the code with this name is executed. This process continues until the code for the hook with the name *specifier* has been executed and the argument is empty.

In the simplest case, the *specifier* consists of a single name. In this case, the persistent

In the simplest case, the *specifier* consists of a single name. In this case, the persistent code is executed first, with an empty argument, for exactly one hook specified by this name.

At each stage of execution, single-use code is also executed after the hook's persistent code, and then the single-use code is globally removed from the hook.

**Example:** By inserting \text{ExecuteDoHook{heading/begingroup/name} into the execution of each sectioning command defined with \text{DeclareSectionCommand}, the KOMA-Script classes ultimately have six hooks inserted at that code-point, executed in this order:

- 1. heading with the argument begingroup/name for persistent code,
- 2. heading with the argument begingroup/name for single-use code,
- 3. heading/begingroup with the argument name for persistent code,
- 4. heading/begingroup with the argument name for single-use code,
- 5. heading/begingroup/name with an empty argument for persistent code,
  - 6. heading/begingroup/name with an empty argument for single-use code.

The name is the name of section level specified in \DeclareSectionCommand, \DeclareNewSectionCommand or \ProvideSectionCommand, or the sectioning command specified by it, for example chapter or subparagraph. Looking at the list above, and considering that there are various sectioning commands, it becomes clear that the heading and heading/begingroup hooks will be called multiple times for each sectioning command.

```
\AddtoDoHook{name}{command}
\AddtoOneTimeDoHook{name}{command}
```

v3.27

**\AddtoDoHook** appends persistent code to the hook named <code>name</code>. The code to be added is the <code>command</code>, to which the argument mentioned in the description of **\ExecuteDoHook** is appended as a parameter.

**Example:** Suppose you want to count how many times the \section command is executed. This would be simple, continuing the previous example:

\newcounter{sectionCounter}

However, in reality, \stepcounter{sectionCounter}{} would be executed. Remember that an argument is always appended as a parameter. In the case of the hook named heading/begingroup/section, this argument is empty. Since an empty parameter becomes an empty group here, it is better to consume this empty parameter:

```
\newcommand*{\stepcountergobble}[2]{%
  \stepcounter{#1}%
}
\AddtoDoHook{heading/begingroup/section}
  {\stepcountergobble{sectionCounter}}
```

Here, the appended, empty parameter of \stepcountergobble is read but not used.

If instead of \section, you want to count all sectioning commands, you only need to change the hook name:

```
\AddtoDoHook{heading/begingroup} {\stepcountergobble{sectionCounter}}
```

By the way, the appended parameter is not empty in this case but contains the name of the sectioning level or sectioning command. If you wanted to count the sectioning commands individually, you could just use this:

```
\newcommand*{\stepCounter}[1]{%
  \stepcounter{#1Counter}%
}
\AddtoDoHook{heading/begingroup}
  {\stepCounter}
```

Of course, you must also define the counters partCounter, chapterCounter down to subparagraphCounter.

The \AddtoOneTimeDoHook command works similarly but adds the *command* to the single-use code. This code will be globally removed after the first execution.

# $\verb|\ForDoHook| \{ specification \} \{ \textit{command} \} \\$

v3.27

 $\AddtoOneTimeDoHook$  for the hook given by the specifier, this macro executes the command immediately. There are two parameters added to the command. The first is the hook's name; the second, the hook's argument.

While \ExecuteDoHook executes the commands previously stored with \AddtoDoHook or

This command is a byproduct of the implementation of **\ExecuteDoHook**. Normally, neither end users nor package authors should need this command.

As can be seen from the preceding explanations, the parameter of a command added with

# $\verb|\SplitDoHook| \{ specifier \} \{ head \ macro \} \{ remainder \ macro \} \\$

v3.27

\AddtoDoHook or \AddtoOneTimeDoHook can also be a multi-part specifier. You can use \SplitDoHook to divide a specifier into the front element and the remainder. The head macro will be set to the front element. The remainder macro will be set to the rest. If there is no remainder left, the remainder macro is set to empty. If the specifier was already empty, a warning is issued and both the head macro and the remainder macro are set to empty.

**Example:** If you want to increase a counter at the start of a group in which a heading is issued but decrease it at the end, you can do this with two hooks:

```
{\stepCounter}
\newcommand*{\restepCounter}[1]{%
\addtocounter{#1Counter}{-1}%
}
\AddtoDoHook{heading/endgroup}
{\restepCounter}

But you could also use a single book as
```

\AddtoDoHook{heading/begingroup}

But you could also use a single hook and split its parameters:

```
\newcommand*{\changeCounter}[1]{%
  \SplitDoHook{#1}{\Group}{\Level}%
  \Ifstr{\Group}{begingroup}{%
   \stepcounter{\Level Counter}%
}{%
  \Ifstr{\Group}{endgroup}{%
   \addtocounter{\Level Counter}{-1}%
  }{}%
}%
}%
}
\AddtoDoHook{heading}
{\changeCounter}
```

As you can see, the first solution is much simpler. In addition, it would be easy to overlook including the empty group for the second false-case in the second example.

That would be fatal, however, as there make be other hooks with named heading but with different arguments.

Strictly speaking, this command is a byproduct of the implementation of \ForDoHook.

# 12.9. Obsolete Options and Commands

Prior release of scrbase provided some options and commands that has been removed or replaced meanwhile. Those are documented in this section only for completeness but shouldn't be used any longer.

## \FamilyElseValues

Since version 3.12 the command is deprecated. Nevertheless, scrbase detects its use and issues a message requesting that you update the code accordingly.

#### internalonly=value

Since version 3.28 this option is deprecated. For compatibility it is processed (see \FamilyKeyStateProcessed) but ignored.

# **Controlling Package Dependencies with scrlfile**

The introduction of  $\LaTeX$   $2\varepsilon$  in 1994 brought many changes in the handling of  $\LaTeX$  extensions. The package author today has a whole series of macros available to determine if another package or class has been loaded and whether specific options are being used. The package author can even load other packages or specify certain options in case the package is loaded later. This has led to the expectation that the order in which package are loaded would not be important. Sadly, this hope has not been fulfilled.

# 13.1. About Package Dependencies

More and more often, different packages either newly define or redefine the same macro. In such a case, the order in which a package is loaded becomes very important. Sometimes, users find it very difficult to understand the resulting behaviour. Sometimes it is necessary to react in a specific way when another package is loaded.

As a simple example, consider loading the longtable package with a KOMA-Script document class. The longtable package defines its own table captions. These are perfectly suited to the standard classes, but they do not match the default settings for KOMA-Script captions, nor do they react to the relevant configuration options. To solve this problem, the longtable package commands which are responsible for the table captions need to be redefined. However, by the time the longtable package is loaded, the KOMA-Script class has already been processed.

Previously, the only way to solve this problem was to delay the redefinition until the beginning of the document using \AtBeginDocument. However, if users want to change the relevant commands themselves, they should do so in the preamble of the document. But this is impossible because KOMA-Script will overwrite the users' definitions at \begin{document}. They would also need to perform the redefinition with \AtBeginDocument.

But KOMA-Script does not actually need to wait for \begin{document} to redefine the macros. It would be sufficient to postpone the redefinition until after the longtable package has been loaded. Unfortunately, the LATEX kernel does not define necessary commands. The scrifile package provides a remedy for this problem.

It is also conceivable that you would like to save the definition of a macro in a temporary macro before a package is loaded and restore it after the package has been loaded. The scrlfile package allows this, too.

The use of scrifile is not limited to package dependencies. Dependencies can also be considered for any other file. For example, you can ensure that loading the not unimportant file french.ldf automatically leads to a warning.

Although the package is particularly of interest for package authors, there are also applications for normal LATEX users. Therefore, this chapter gives examples for both groups.

# withdeprecated

v3.32

With LATEX 2020-10-01 a completely new hook mechanism is available. Instead of redefining macros of the LATEX kernel, scriffle 3.32 and newer makes use of it. For this purpose it loads

v3.35

the internal package scrfile-hook. With older LaTeX versions, depending on the kernel version, either the internal package scrlayer-hook-3.34 or scrlayer-patcholdkernel is used. However, since it was not possible to achieve identical functionality with the new mechanism in LaTeX, some commands of scrlfile were marked as deprecated. Furthermore, the opportunity was taken to organize the proliferation of command variants. If a user uses a class or package that is still based on the commands that are no longer supported by scrlfile, the package scrlfile can be loaded with

# \RequirePackage[withdeprecated]{scrlfile}

before loading the class. scrlfile then additionally emulates some of the deprecated commands in a way that should be sufficient in most cases. In any case, the author of the corresponding class or package should be informed, so that he or she can make an adaptation to the current version of scrlfile or directly to LATEX from version 2021-11-15.

# 13.2. Actions Before and After Loading

The scrifile package can execute actions both before and after loading files. The commands used to do so distinguish between ordinary files, classes, and packages.

# $\label{label} $$ \BeforeFile{file}[label]{commands} $$ AfterFile{file}[label]{commands} $$$

\BeforeFile ensures that the *commands* are executed before the next time *file* is loaded. \AfterFile works in a similar fashion, and the *commands* will be executed after the *file* has been loaded. Of course, if *file* is never loaded, the *commands* will never be executed. For *file*, you should specify any extensions as part of the file name, as you would with \input.

To implement those features for LATEX before version 2020-10-01, scrlfile-patcholdlatex redefines the well-known LATEX command \InputIfFileExists. If this command does not have the expected definition, scrlfile-patcholdlatex issues a warning. This occurs in case the command has already been redefined by an incompatible package.

v3.32

With LATEX from version 2020-10-01 on, scrlfile-hook uses \AddToHook{file/before/file} [label]{commands} or \AddToHook{file/after/file}[label]{commands}. For more information on the meaning of the optional argument label, please refer to the corresponding manual of the LATEX core statement \AddToHook. As a rule, the omission of the optional argument is recommended. With older LATEX versions this is ignored anyway.

LATEX uses the \InputIffileExists command every time it loads a file. This occurs regard-

less of whether the file is loaded with \include, \LoadClass, \documentclass, \usepackage, \RequirePackage, or similar commands. Only

\input foo

loads the file foo without using \InputIfFileExists. You should therefore always use \input{foo}

instead. Notice the parentheses surrounding the file name!

```
\BeforeClass{class}[label]{commands}
\BeforePackage{package}[label]{commands}
```

These two commands work the same way as **\BeforeFile**. The only difference is that the *class* or *package* is specified with its class or package name and not with its file name. That means you should omit the file extensions .cls or .sty.

Note, scrifile-hook also uses file and not class or package for the hook. This is the only way to ensure that the execution of the *commands* already takes place in the context of the class or package. For the meaning of the optional argument *label* please refer to the LATEX core statement \AddToHook. As a rule, the omission of the optional argument is recommended. With older LATEX versions this is ignored anyway.

```
\AfterClass{class}[label]{commands}
\AfterClass*{class}[label]{commands}
\AfterAtEndOfClass{class}[label]{commands}
\AfterAtEndOfClass*{class}[label]{commands}
\AfterPackage{package}[label]{commands}
\AfterPackage*{package}[label]{commands}
\AfterAtEndOfPackage{package}[label]{commands}
\AfterAtEndOfPackage*{package}[label]{commands}
```

The \AfterClass and \AfterPackage commands work much like \AfterFile. The only difference is that the *class* or *package* is specified with its class or package name and not with its file name. That means you should omit the file extensions .cls or .sty.

The starred versions function somewhat differently. If the class or package has already been loaded, they execute the *commands* immediately rather than waiting until the next time the class or package is loaded.

v3.09

However, code whose execution is delayed by \AtEndOfClass or \AtEndOfPackage within the class or package is first executed afterwards. In contrast, \AfterAtEndOfClass or \AfterAtEndOfPackage ensures that commands are executed after such code.

v3.32

Again, there are star variants that ensure that *commands* are executed immediately if the class or package is already completely loaded. If a class or package is currently loaded, the execution is delayed like in the version without star.

Note that scrifile-hook uses a file/after hook for \AfterClass, \AfterPackage and their star variants. In contrast \AfterAtEndOfClass and its star variant set a class/after hook and \AfterAtEndOfPackage and its star variant set a package/after hook accordingly.

For the meaning of the optional argument <code>label</code> please refer to the LATEX core statement <code>\AddToHook</code>. As a rule, the omission of the optional argument is recommended. With older LATEX versions this is ignored anyway.

**Example:** The following example for class and package authors shows how KOMA-Script itself makes use of the new commands. The class scrbook contains the following:

```
\AfterPackage{hyperref}{%
  \@ifpackagelater{hyperref}{2001/02/19}{}{%
  \ClassWarningNoLine{scrbook}{%
    You are using an old version of the hyperref
    package!\MessageBreak%
    This version has a buggy hack in many
    drivers,\MessageBreak%
    causing \string\addchap\space to behave
    strangely.\MessageBreak%
    Please update hyperref to at least version
    6.71b}}}
```

that is incompatible with newer KOMA-Script versions. Newer versions of hyperref refrain from making this change if a newer version of KOMA-Script is detected. In case hyperref is loaded at a later stage, scrbook ensures that a check for an acceptable version of hyperref is performed immediately after the package is loaded. If this is not the case, a warning is issued.

Old versions of the hyperref package redefine a macro of the scrbook class in a way

Elsewhere in three of the KOMA-Script classes, you can find the following:

```
\AfterPackage{caption2}{% \renewcommand*{\setcapindent}{%
```

After loading caption2, and only if it has been loaded, KOMA-Script redefines its own \setcapindent command. The exact code of the redefinition is irrelevant. The important thing to note is that caption2 takes control of the \caption macro and that therefore the normal definition of the \setcapindent command would have no effect. The redefinition thus improves interoperability with caption2.

There are also, however, instances where these commands are useful to normal LATEX users. For example, suppose you create a document from which you want to generate both a PostScript file, using LATEX and dvips, and a PDF file, using pdfLATEX. The document should also contain hyperlinks. In the table of contents, you have entries that span several lines. This is not a problem for the pdfLATEX method, since here hyperlinks can be broken across multiple lines. However, this is not possible with the hyperref driver for dvips or hyperTEX. In this case, you would like hyperref to use the linktocpage option. The decision as to which driver is loaded is made automatically by hyperref.

```
Everything else can now be left to \AfterFile:
```

```
\documentclass{article}
\usepackage{scrlfile}
\AfterFile{hdvips.def}{\hypersetup{linktocpage}}
\AfterFile{hypertex.def}{\hypersetup{linktocpage}}
\usepackage{hyperref}
\begin{document}
\listoffigures
\clearpage
\begin{figure}
\caption{This is an example of a fairly long figure caption, but one that does not use the optional caption argument that would allow you to write a short caption in the list of figures.}
\end{figure}
\end{document}
```

If either of the hyperref drivers hypertex or dvips is used, the useful hyperref option linktocpage will be set. However, if you create a PDF file with pdfLATEX, the option will not be set because then the hyperref driver hpdftex.def will be used. This means that neither hdvips.def nor hypertex.def will be loaded.

Incidentally, you can also load scrifile before \documentclass. In this case, however, you should use \RequirePackage instead of \usepackage (see [Tea06]).

```
\BeforeClosingMainAux{commands} \AfterReadingMainAux{commands}
```

These commands differ in one detail from the commands explained previously. Those commands enable actions before or after loading files. That is not the case here. Package authors often want to write something to the aux file after the last document page has been shipped out. To do so, ignoring the resulting problems they create, they often use code such as the following:

```
\AtEndDocument{%
  \if@filesw
  \write\@auxout{%
    \protect\writethistoaux%
  }%
  \fi
}
```

However, this does not really solve the problem. If the last page of the document has already been shipped out before \end{document}, the code above will not result in any output to the aux file. If you try to fix this new problem using \immediate just before \write, you would have the opposite problem: if the last page has not yet been shipped out before \end

{document}, \writethistoaux would be written to the aux file too early. Therefore you often see solutions like:

```
\AtEndDocument{%
  \if@filesw
  \clearpage
  \immediate\write\@auxout{%
  \protect\writethistoaux%
  }%
  \fi
}
```

However, this solution has the disadvantage that it forces the last page to be shipped out. A command such as

```
\AtEndDocument{%
  \par\vspace*{\fill}%
  Note at the end of the document.\par
}
```

will no longer cause the note to appear beneath the text of the last real page of the document but at the end of one additional page. Furthermore, \writethistoaux will again be written to the aux file one page too early.

The best solution for this problem would be if you could write directly to the aux file immediately after the final \clearpage that is part of \end{document} but before closing the aux file. This is the purpose of \BeforeClosingMainAux:

```
\BeforeClosingMainAux{%
  \if@filesw
  \immediate\write\@auxout{%
     \protect\writethistoaux%
     }%
  \fi
}
```

This will be successful even if the final \clearpage inside of \end{document} does not actually ship out any page or if \clearpage is used within an \AtEndDocument command.

However, there one important limitation using \BeforeClosingMainAux: you should not use any typesetting commands inside the *commands* of \BeforeClosingMainAux! If you ignore this restriction, the result is just as unpredictable as the results of the problematic suggestions above that use \AtEndDocument.

v3.03

The \AfterReadingMainAux command actually executes the *commands* after closing and reading the aux file inside \end{document}. This is only useful in a few very rare cases, for example to write statistical information to the log file which is valid only after reading the aux file, or to implement additional *rerun* requests. Typesetting commands are even more dangerous inside these *commands* than inside the argument of \BeforeClosingMainAux.

# 13.3. Replacing Files at Input

The previous sections in this chapter have explained commands to perform actions before or after loading a particular file, package, or class. You can also use scrlfile to input a completely different file than the one that was requested.

# \ReplaceInput{original file}{replacement file}

v2.96

This command defines a replacement for the file specified in the first argument, original file. If LATEX is instructed to load this file, the replacement file will be loaded instead. The replacement-file definition affects all files loaded using \InputIfFileExists, whether they are loaded by the user or internally by LATEX. To do so, scriffle redefines \InputIfFileExists.

v3.32

When using a LATEX version up to 2020-04-01, the package scrlfile-patcholdlatex must redefine the \InputIfFileExists statement for this purpose. When using LATEX from version 2020-10-01 on, scrlfile-hook uses the internal LATEX statement \declare@file@substitution. The LATEX team asks to make such a substitution only if there is no other way to achieve the desired result, for example if such a substitution is indispensable to maintain compatibility and if the replacement file provides the same functionality.

**Example:** You want to input the \jobname.tol file instead of the \jobname.lot file. To do this, you use

```
\ReplaceInput{\jobname.tol}{\jobname.lot}
```

If additionally you replace \jobname.tol by \jobname.tlo using

```
\ReplaceInput{\jobname.tol}{\jobname.tlo}
```

then \jobname.tol will also be replaced by \jobname.tlo. In this way, you can process the whole replacement chain.

However, a replacement that results in a loop such as

```
\ReplaceInput{\jobname.lot}{\jobname.tol}
\ReplaceInput{\jobname.tol}{\jobname.lot}
```

will cause an error. So it is not possible to replace a file that has already been replaced once by itself again.

In theory, it would also be possible to use this command to replace one package or class with another .However, it is recommended to use the following instructions for replacing a package or class. For older LATEX versions this is even mandatory.

# \ReplaceClass{original class}{replacement class} \ReplacePackage{original package}{replacement package}

v2.96

You should never replace a class or package using the \ReplaceInput command described above. Instead, \ReplacePackage should be used for package replacements and \ReplaceClass for class replacements. Note that in this case, as with \documentclass and \usepackage, you should give the name of the class or package and not the complete file name.

The replacement class works for all classes loaded with \documentclass, \LoadClassWithOptions, or \LoadClass. The replacement package works for all packages loaded with \usepackage, \RequirePackageWithOptions, or \RequirePackage.

Please note that the replacement class or the replacement package will be loaded with

the same options that would have been passed to the *original class* or *original package*. If you replace a class or package with one that does not support a requested option, you will receive the usual warnings and errors.

Of course, to replace classes, you must load scrifile before the class using \RequirePackage instead of \usepackage.

v3.32

When using a LATEX version up to 2020-04-01 the package scrifile-patcholdlatex must redefine the internal statements \@onefilewithoptions and \@loadwithoptions. When using LATEX from version 2020-10-01 on, scrifile-hook uses the internal LATEX statement \declare@file@substitution. The LATEX Team asks to perform such a substitution only if there is no other way to achieve the desired result, e.g. if such a substitution is indispensable to maintain compatibility and the replacement package or replacement class provides the same functionality.

\UnReplaceInput{file name} \UnReplacePackage{package} \UnReplaceClass{class}

v3.12

You can also remove a replacement. You should remove the replacement definition for an input file using \UnReplaceInput, for a package using \UnReplacePackage, and for a class using \UnReplaceClass.

# 13.4. Preventing File Loading

v3.08

Classes and packages written for use within companies or academic institutions often load many packages only because users need them frequently, not because they are required by the class or package itself. If a problem occurs with one of these automatically loaded packages, you somehow have to keep the problematic package from being loaded. Once again, scrlfile provides a simple solution.

v3.08

Calling this command before loading a package with \usepackage, \RequirePackage, or \RequirePackageWithOptions effectively prevents the package from being loaded if it is found in the the package list.

**Example:** Suppose you work at a company where all documents are created using Latin Modern. The company class, compycls, therefore contains these lines:

```
\RequirePackage[T1]{fontenc}
\RequirePackage{lmodern}
```

But now, for the first time, you want to use XHATEX or LuaLATEX. Since the recommended fontspec package uses Latin Modern as the default font anyway, and loading fontenc would not be a good idea, you want to prevent both packages from being loaded. Therefore, you load the class in your own document as follows:

```
\RequirePackage{scrlfile}
\PreventPackageFromLoading{fontenc,lmodern}
\documentclass{firmenci}
```

The example above also shows that you can load scrifile before the class. In this case, you must use \RequirePackage because \usepackage before \documentclass is not permitted.

If you specify an empty package list or if it contains a package that has already been loaded, \PreventPackageFromLoading issues a warning, while

\PreventPackageFromLoading\* merely writes a note to the log file only.

v3.12

v3.12

You can use the optional argument to execute code instead of loading the package. But you cannot load any other packages or files inside alternate code. To load another package, see \ReplacePackage in section 13.2 on page 347. Note also that the alternate code will be executed several times if you try to load the package more than once!

\StorePreventPackageFromLoading{\command} \ResetPreventPackageFromLoading

v3.08 v3.08

\StorePreventPackageFromLoad defines \command to be the current list of packages that should not be loaded. In contrast, \ResetPreventPackageFromLoading resets the list of packages that should not be loaded. After \ResetPreventPackageFromLoading, you can load all packages again.

**Example:** Suppose you need to load a package inside another package and you do not want the user to be able to prevent that package from being loaded with \PreventPackageFromLoading. So you reset the do-not-load list before you load this package:

```
\ResetPreventPackageFromLoading \RequirePackage{foo}
```

Unfortunately, from this point on the user's entire do-not-load list would be lost. To avoid this, you first store the list and then restore it later:

```
\newcommand*{\Users@PreventList}{}%
\StorePreventPackageFromLoading\Users@PreventList
\ResetPreventPackageFromLoading
\RequirePackage{foo}
\PreventPackageFromLoading{\Users@PreventList}
```

Note that \StorePreventPackageFromLoading defines the \Users@PreventList macro even if it has already been defined. In other words, calling \StorePreventPackageFromLoading overwrites existing \command definitions without checking. Therefore this example uses \newcommand\* to get an error message if \Users@PreventList has already been defined.

Note that when you manipulate the list stored by \StorePreventPackageFromLoading, you are responsible for making sure it can be restored. For example, the list elements must be separated by comma, must not contain white space or group braces, and must be fully expandable.

Also note, that \ResetPreventPackageFromLoading does not clear the *alternate code* for a package. But this code will not be executed so long as the package is not added again to the do-not-load list.

```
\label{lem:loading} $$ \operatorname{UnPreventPackageFromLoading}_{package\ list} $$ \operatorname{UnPreventPackageFromLoading}_{package\ list} $$
```

v3.12

Instead of completely resetting the list of packages that should not be loaded, you can also specify individual packages to remove from the list. The starred version of the command also deletes the *alternate code*. For example, restoring packages to the do-not-load list from a stored list will not reactivate their *alternate code* in this case.

**Example:** Suppose you want to prevent a foo package from being loaded, but you do not want to execute any outdated *alternate code* that may exist. Instead, only your new *alternate code* should be executed. You can do this as follows:

```
\UnPreventPackageFromLoading*\{foo\}
\PreventPackageFromLoading[\typeout\{alternate code\}]\{foo\}
```

For the \UnPreventPackageFromLoading command, it does not matter whether or not the package has been prevented from being loaded before.

Of course you can also use the command to indirectly delete the **alternate** code of all packages:

```
\StorePreventPackageFromLoading\TheWholePreventList\UnPreventPackageFromLoading*{\TheWholePreventList}\PreventPackageFromLoading{\TheWholePreventList}
```

In this case the packages that have been prevented from being loaded are still prevented from being loaded, but their *alternate code* has been deleted and will no longer be executed.

# **Economising and Replacing Files with scrwfile**

From version 3.10 to 3.38, the package scrwfile was part of KOMA-Script. After that, it was separated from KOMA-Script as a standalone package. This seemed and still seems reasonable because the package was always experimental and without official support. Moreover, for some time now the recommendation has been to use LuaLATEX instead, since with LuaLATEX the basic problem:

```
! No room for a new \write . \ch@ck ...\else \errmessage {No room for a new #3} \fi
```

no longer exists.

If you have been using the package and still need it, you can install install it separately. Preferably use the package manager of your TEX distribution. More information about the package can be found in the CTAN catalog entry [Koh23c].

# Managing Content Lists with tocbasic

The main purpose of the tocbasic package is to give authors of packages and classes the ability to create their own tables or lists of content, content lists for short, similar to the list of figures and the list of tables, allowing classes and other packages some control over these lists. The tocbasic package also delegates control of the language-dependent parts of these content lists to the babel package (see [BB13]). Using tocbasic relieves package and class authors from the burden of implementing such features themselves.

As a minor side effect, the package can also be used to define new floating environments, or floating environments like non-floating environments for reference objects. For more details, after you read about the basic commands in the next four sections, see the example in section 15.5, which is compactly summarized in section 15.6.

KOMA-Script itself uses tocbasic not only for the table of contents but also for the already mentioned lists of figures and tables.

# 15.1. Basic Commands

The basic commands are primarily used to handle a list of all known file extensions that represent a table or list of contents. We call these auxiliary files TOC files regardless of the file extension that is actually used. Entries to such files are typically written using \addtocontents, or \addxcontentsline. There are also commands to perform actions on all of these file extensions. Additionally, there are commands to set or unset features for the file associated with a given extension. Typically an file extension also has an owner. This owner may be a class or package, or an identifier of a category that the author of the class or package using tocbasic has chosen independently. For example, KOMA-Script uses the category float as owner for the lof and lot file extensions that are associated with the list of figures and list of tables, respectively. For the table of contents, KOMA-Script uses the file name of the class.

## \Ifattoclist{extension}{then code}{else code}



This command tests whether or not the *extension* already exists in the list of known file extensions. If the *extension* is already known, the *then code* will be executed. Otherwise, the *else code* will be executed.

**Example:** Suppose you want to know if the file name extension "foo" is already in use in order to report an error because it cannot be used:

\Ifattoclist{foo}{% \PackageError{bar}{%

<sup>&</sup>lt;sup>1</sup>The term *auxiliary file* here refers not to the main aux file but to the other internal files used indirectly via the aux file, e.g. the toc file, the lof file, or the lot file.

```
extension 'foo' already in use%
}{%
   Each extension may be used only
   once.\MessageBreak
   The class or another package already
   uses extension 'foo'.\MessageBreak
   This error is fatal!\MessageBreak
   You should not continue!}%
}{%
   \PackageInfo{bar}{using extension 'foo'}%
}
```

## \addtotoclist[owner]{extension}

This command adds the *extension* to the list of known extensions. But if the *extension* is known already, an error is reported to prevent duplicate use of the same *extension*.

If you specify the optional <code>[owner]</code> argument, the given <code>owner</code> for this file extension is also saved. If you omit the optional argument, tocbasic tries to determine the file name of the class or package currently being processed and saves it as the owner. This procedure only works if you call <code>\addtotoclist</code> while loading a class or package. It will fail if a user calls <code>\addtotoclist</code> afterwards. In this case, the owner is empty.

Note that passing an empty *owner* argument is not always the same as completely omitting the optional argument, including the square brackets. An empty argument would always result in an empty owner.

**Example:** Suppose you want to add the extension "foo" to the list of known file extensions while loading your package with the file name "bar.sty":

```
\addtotoclist{foo}
```

This will add the extension "foo" with the owner "bar.sty" to the list of known extensions if this extension was not already in the list. If the class or another package has already added the extension, you will get the error:

Package tocbasic Error: file extension 'foo' cannot be used twice

See the tocbasic package documentation for explanation. Type H <return> for immediate help.

If you press the "h" key followed by return, you will get the following help:

File extension 'foo' is already used by a toc-file, while bar.sty tried to use it again for a toc-file.

This may be either an incompatibility of packages, an error at a  $\hookleftarrow$  package, or a mistake by the user.

Perhaps your package also provides a command that dynamically generates a content list. In this case, you should use the optional argument of **\addtotoclist** to specify the owner.

```
\newcommand*{\createnewlistofsomething}[1]{%
  \addtotoclist[bar.sty]{#1}%
  % Do something more to make this content list available
}
```

Now if the user calls this command, for example with

```
\createnewlistofsomething{foo}
```

this will add the extension "foo" with the owner "bar.sty" to the list of known extension or report an error, if the extension is already in use.

You can specify any *owner* you want, but it must be unique. For example, if you were the author of the float package, you could specify the category "float" instead of "float.sty" as the *owner*. In this case, the KOMA-Script options for the list of figures and the list of tables would also affect your content lists because KOMA-Script associates the file extensions "lof" for the list of figures and "lot" for the list of tables with the owner "float" and sets the options for this owner.

By the way, the scrhack package contains patches for several packages, such as float or floatrow, which provide their own content lists. If you use scrhack, among other things, the respective file extensions will be added to the list of known file extensions. Their owner is also "float". This is the basic building block, so to speak, allowing you to use the features of tocbasic and the KOMA-Script classes with these content lists as well. See [Koh23a] for more information.

#### \AtAddToTocList[owner]{commands}

This command adds the *commands* to an internal list of commands that will be processed whenever a file extension with the specified *owner* is added to the list of known extensions with <code>\addtotoclist</code>. The optional argument is handled in the same way as in the <code>\addtotoclist</code> command. If you leave the optional argument blank, the commands will always be executed, regardless of the owner, every time a new file extension is added to the list of known file extensions. Furthermore, while processing the <code>commands</code>, <code>\@currext</code> is set to the extension of the extension currently being added.

## **Example:** tocbasic itself uses

```
\AtAddToTocList[]{%
  \expandafter\tocbasic@extend@babel
  \expandafter{\@currext}%
}
```

to add every file extension to the existing tocbasic integration with the babel package.

The two \expandafter commands in the example are needed because the argument of \tocbasic@extend@babel has to be expanded. See the description of \tocbasic@extend@babel in section 15.4, page 378 for more information.

## \removefromtoclist[owner]{extension}

This command removes the *extension* from the list of known extensions. If the optional argument, [owner], is given, the *extension* will only be removed if it was added by this owner. This also applies to the empty owner. If, on the other hand, no [owner] is specified at all and the square brackets are also omitted, the owner is not tested and the *extension* is removed regardless of the owner.

## \doforeachtocfile[owner]{commands}

To this point, we've introduced commands provide additional security for class and package authors, but also more overhead. With \doforeachtocfile, you can reap the first benefit for this. This command lets you execute the specified commands for each file extension associated with an owner. While processing the commands, \@currext is the extension of the current file. If you omit the optional [owner] argument, all file extensions are processed regardless of the owner. If the optional argument is empty, on the other hand, only extensions with an empty owner will be processed.

**Example:** If you want to output a list of all known file extensions to the terminal and to the log file, you can easily accomplish this:

```
\doforeachtocfile{\typeout{\@currext}}
```

If, on the other hand, you only want to output the extensions owned by "foo", this too is easy:

```
\doforeachtocfile[foo]{\typeout{\@currext}}
```

The KOMA-Script classes scrbook and scrreprt use this command to optionally put a vertical skip or the chapter heading in content lists using the chapteratlist feature. You can learn how to set this feature in section 15.2 on page 361.

#### \tocbasicautomode

This command redefines IATEX kernel macro \@starttoc for class and package authors so that every time \@starttoc is called, the specified file extension is added to the list of known extensions, if it has not already been added. It also uses \tocbasic@starttoc instead of \@starttoc. See section 15.4, page 379 for more information about \tocbasic@starttoc and \@starttoc.

After you use \tocbasicautomode, every content list created with \@starttoc is automatically put under the control of tocbasic. Whether or not this leads to the desired result, however, depends very much on the individual content list. The babel package extensions, at least, will work for all those content lists. Nevertheless, it is preferable for the class or package authors to use tocbasic explicitly. That way they can also take advantage of the other features of tocbasic, which are described in the following sections.

# 15.2. Creating a Content List

In the previous section, you learned how to maintain a list of known file extensions and how to automatically execute commands when adding new extensions to this list. You also saw a command that can be used to execute instructions for all known extensions or all extensions belonging to one owner. In this section, you will learn commands that apply to the files associated with these file extensions.

# \addtoeachtocfile[owner]{content}

The \addtoeachtocfile command uses the LATEX kernel command \addtocontents to write the *content* to every TOC file in the list of known file extensions that has the specified *owner*. If you omit the optional argument, the *content* is written to each file in the list of known file extensions. Incidentally, the actual file name is constructed from \jobname and the file extension. While writing the *content*, \@currext is the extension of the file currently being processed.

**Example:** You want to add a vertical space of one line to all TOC files.

```
\addtoeachtocfile{%
  \protect\addvspace{\protect\baselineskip}%
}
```

If, on the other hand, you want to do this only for the files that have the owner "foo", use:

```
\addtoeachtocfile[foo]{%
  \protect\addvspace{\protect\baselineskip}%
}
```

You should protect commands that should not be expanded when they are written by prefixing them with \protect, in the same way as you would in \addtocontents.

# \addxcontentsline{extension}{level}[section number]{text}

This command is very similar to \addcontentsline from the LATEX kernel. However, it has an additional optional argument for the section number of the entry, whereas for \addcontentsline, it is specified in the text argument. It is used to include numbered or unnumbered entries in the content list specified by the file extension, where level is the sectioning level and text is the content of the corresponding entry. The page number is determined automatically.

In contrast to \addcontentsline, \addxcontentsline first tests whether the \addlevel extension entry command is defined. If so, it will be used for the entry, pass-

ing the section number as an optional argument and text as a mandatory argument. You can find an example of such a command provided by the KOMA-Script classes in \addparttocentry (see section 20.4, page 455). If the corresponding command is undefined, the internal command \tocbasic@addxcontentsline is used instead. This takes all four arguments as mandatory arguments and then uses \addcontentsline to create the desired entry. You can find more about \tocbasic@addxcontentsline in section 15.4, page 380.

One advantage of using \addxcontentsline rather than \addcontentsline is that the numberline feature is respected (see page 361). Furthermore, you can configure the form of the entries by defining the appropriate commands specific to the <code>level</code> and file <code>extension</code>.

v3.12

These two commands are directly related to \addxcontentsline explained above, or to \addcontentsline from the LATEX kernel. The difference is that these statements write text not just to a single file but to all the files of a given owner and, if the first optional argument is omitted, to all files in the list of known file extensions.

**Example:** Suppose you are a class author and you want to write the chapter entry not just in the table of contents but in all content-list files. Suppose further that #1 currently contains the text to be written.

```
\addxcontentslinetoeachtocfile{chapter}% [\thechapter]{#1}
```

In this case, of course, the current chapter number should be expanded directly when writing to the TOC file, which is why it was not protected from expansion with \protect.

While writing the *content*, \@currext here is also the extension of the file being written to, as it is with \addtoeachtocfile.

v3.12

Whenever possible, the \addxcontentslinetoeachtocfile command is preferable to \addcontentslinetoeachtocfile because only the former offers the enhancements of \addxcontentsline. You can find more about these enhancements and benefits in the explanation of \addxcontentsline above.

```
\listoftoc[list-of title]{extension}
\listoftoc*{extension}
\listofeachtoc[owner]
\listofextensionname
```

You can use these commands to print the content lists. The stared version \listoftoc\* needs only one argument, the <code>extension</code> of the file. The command first initializes the vertical and horizontal spacing of paragraphs, calls the hook to execute commands before reading the file, then reads the file, and finally executes the hook to execute commands after reading the file. Thus you can think of \listoftoc\* as a direct replacement for the LATEX kernel macro \@starttoc.

The version of \listoftoc without the star prints the complete content list and also creates an optional entry in the table of contents and the running heads. If you provide the optional [list-of title] argument, it is used both as the title for the list and as an optional entry in the table of contents and the running head. If the [list-of title] argument is empty, the title will be empty too. If, on the other hand, you completely omit the optional argument,

The \listofeachtoc command outputs all content lists associated with the given owner, or of all known file extensions if the optional argument is omitted. To output the correct titles, \listofextensionname should be defined.

defined. If it is undefined, a default replacement name is used and a warning is issued.

including the square brackets, the \listofextensionname command will be used if it is

You should define \listofextensionname appropriately for all file extensions because users may use \listoftoc without the optional argument, or \listofeachtoc, themselves.

**Example:** Suppose you have a new "list of algorithms" with the file extension loa and want to output it. The command

```
\listoftoc[List of Algorithms]{loa}
```

will do it for you. If, however, you want to output this list without a title, you could use

```
\listof*{loa}
```

In the second case, of course, there will be no entry in the table of contents. For more information about creating entries in the table of contents, see the \setuptoc command on page 361.

If you have defined

```
\newcommand*{\listofloaname}{%
   List of Algorithms%
}
already, then
\listoftoc{loa}
```

will suffice to print the content list with the desired heading. It may be easier for users to remember if you also define a simple list-of command:

```
\newcommand*{\listofalgorithms}{\listoftoc{loa}}
```

Because LATEX normally opens a new file for each of these content lists, calling each of these commands may result in an error like:

```
! No room for a new \write . \ch@ck ...\else \errmessage {No room for a new #3} \fi
```

if there are no more write handles left. Loading the scrwfile package [Koh23c] can solve this problem.

Also, the scrhack package contains patches for several packages, such as float or floatrow, so that their content-list commands can use \listoftoc. As a result, many features of tocbasic and the KOMA-Script classes are also available for their content lists. See [Koh23a] for more information.

```
\BeforeStartingTOC[extension]{commands} \AfterStartingTOC[extension]{commands}
```

Sometimes it's useful to be able to execute *commands* immediately before reading the auxiliary TOC file. With \BeforeStartingTOC you can do so either for a single file *extension* or for all files that are read using \listoftoc\*, \listoftoc, or \listofeachtoc. You can also execute *commands* after reading the file if you define them with \AfterStartingTOC. If you omit the optional argument (or set an empty one) a general hook will be set and the commands will be applied to all content lists. The general before-hook is called before the individual one, and the general after-hook is called after the individual one. While executing the commands in these hooks, \@currext is the extension of the TOC file which is about to be or has just been read.

# \BeforeTOCHead[extension]{commands} \AfterTOCHead[extension]{commands}

You can also define *commands* that will be executed immediately before or after setting the title of a content list using \listoftoc\* or \listoftoc. The treatment of the optional parameter and the meaning of \@currext is the same as described for \BeforeStartingTOC and \AfterStartingTOC.

# $\verb|\MakeMarkcase{}| text| \\$

Whenever tocbasic sets a mark for a running head, The text of the mark will be an argument of \MakeMarkcase. You can use this command to change the case of the running head if necessary. The KOMA-Script classes use \@firstofone by default. This means the text of the running head will be set without changing the capitalisation. If you use a different class, \MakeMarkcase will be set to \MakeUppercase. However, tocbasic only defines this command if it is not already defined. It can therefore be predefined by another class or package and tocbasic will use that definition rather than overwriting it.

**Example:** For some strange reason, you want to set the running heads entirely in lower-case letters. To apply this change automatically for all running heads set by tocbasic, you define:

 $\verb|\label{thm:case}| Make Lower case| \\$ 

Let me give you some advice about \MakeUppercase. First of all, this command is not fully expandable. This means that it can cause problems interacting with other commands. Beyond that, typographers agree that whenever you set whole words or phrases in capital letters, additional spacing is absolutely necessary. However, adding a fixed spacing between all letters is not an adequate solution. Different pairs of letters require different spaces between them. Additionally, some letters already create gaps in the text that must be taken into account. Packages like ulem or soul can scarcely achieve this, nor can \MakeUppercase. The automatic letter spacing using the microtype package is in this respect only an approximate solution, because it does not take into account the concrete, font-dependent glyphs. Because typesetting all-capital text is expert work and almost always requires manual adjustment, ordinary users are recommended avoid using it, or to use it only sparingly and not in such an exposed place as the running head.

## \deftocheading{extension}{definition}

The tocbasic package contains a default definition for typesetting the titles of content lists. You can configure this default definition through various features discussed in the \setuptoc comand below. If those features are not enough, you can use \deftocheading to define your own title for the content list with the given file extension. The definition of the title can use a single parameter, #1. When the command is called inside \listoftoc or \listofeachtoc, that #1 will be replaced by the title of this content list.

Obviously, the definition is also responsible for the interpretation of additional features related to the title. This is especially true for the features leveldown, numbered and totoc,

that are be explained next.

\setuptoc{extension}{feature list} \unsettoc{extension}{feature list}

You can use these two commands to set and clear features for a TOC file extension or the content list associated with it. The feature list is a comma-separated list of features. The

tocbasic package recognizes following features: leveldown means that the content list's heading is created not with the highest sectioning level below \part — \chapter if available, \section otherwise — but with a heading of the next level below that. This feature is evaluated by the internal heading command. On the

other hand, if a user-defined heading command has been created with \deftocheading, the person defining that command is responsible for evaluating the feature. The KOMA-

document will no longer affect the content list. The scrwfile [Koh23c] package also uses this feature for cloned destinations, as because those files already inherit any language

noparskipfake prevents the insertion of a final \parskip before switched off paragraph spac-

v3.17

v3.27

v3.10

uniform formatting without this feature.

Script classes set this feature using the listof=leveldownimportantlistof=leveldown option for all file extensions with the owner float. nobabel prevents using the language-switching features of babel for the TOC file associated with the this file extension. This feature should be used only for content lists that are created in a fixed language, which means that changes of the language inside of the

changes from the cloning source. Note that you must set this feature before you add a file extension to the list of known extensions. Changing the feature afterwards will have no effect.

noindent causes all content-list entry styles provided by KOMA-Script to ignore the indent attribute (see table 15.1, page 370) and instead to deactivate the indentation.

ing for content lists. In general, this will cause documents that use spacing between paragraphs to have less vertical space between the list heading and first entry than between normal headings and normal text. Normally, therefore, you will obtain a more

noprotrusion prevents character protrusion, which allows optical margin alignment, from being disabled in the content lists. By default, character protrusion is disabled when the

microtype package, or another package that supports \microtypesetup, is loaded. So if you want optical margin alignment in the content lists, you must set this feature. Note, however, that character protrusion in content lists often results in incorrect results. This is a known issue with character protrusion.

table of contents. This feature is evaluated by the internal heading command. However, if a user-defined heading command has been created with \deftocheading, the person creating that definition is responsible evaluating the feature. The KOMA-Script classes set this feature using the listof=numbered option for all file extensions with the owner float.

numbered means that the heading for the content list should be numbered and included in the

v3.12 **nur** 

numberline means that any entries made using \addxcontentsline or \addxcontentslinetoeachtocfile, where the optional argument for the number is missing or empty, will be provided with an empty \numberline command. This usually results in these entries being left-aligned not with the number but with the text of the numbered entries of the same level. Using the tocline entry style can have additional side effects. See the style attribute breakafternumber and entrynumberformat

of the numbered entries of the same level. Using the tocline entry style can have additional side effects. See the style attribute breakafternumber and entrynumberformat in table 15.1 starting on page 368.

KOMA-Script classes set this feature for the file extensions with the owner float if you use the listof=numberline option and for the file extension toc if you use the toc=numberline option. Similarly, this feature is reset if you use listof=nonumberline or toc=nonumberline.

one column means that this content list will automatically use IATFX's internal one-column

mode with \onecolumn. However, this applies only if this content list does not use the leveldown feature. The KOMA-Script classes scrbook and scrreprt activate this feature with \AtAddToTocList (see section 15.1, page 354) for all content lists with the owner

v3.01

float or with themselves as owner. Thus, for example, the table of contents, the list of figures, and the list of tables are automatically printed in a single column for both these classes. The multicolumn mode of the multicol package is expressly unaffected by this option.

totoc means that the title of content list should be included in the table of contents. This feature will be evaluated by the internal heading command. However, if an user-defined heading command has been created with \deftocheading, the person defining that command is responsible for evaluating this feature. The KOMA-Script classes set this

feature using the listof=totoc option for all file extensions with the owner float.

The KOMA-Script classes recognize an additional feature:

chapteratlist ensures that an optional subdivision is added to the content list for each new chapter. By default, this subdivision is a vertical space. See listof in section 3.20,

page 142 for more information about this option.

Frample: Because KOMA-Script classes use to chasic for the list of figures and list of tables.

**Example:** Because KOMA-Script classes use tocbasic for the list of figures and list of tables, there is another way to prevent chapter subdivisions in these lists:

```
\unsettoc{lof}{chapteratlist}
\unsettoc{lot}{chapteratlist}
```

If you want the chapter subdivisions for your own list that you have defined with the file <code>extension</code> "loa" to use the same subdivision format used by the KOMA-Script classes, you can use

```
\setuptoc{loa}{chapteratlist}
```

And if you also want classes that use **\chapter** as the top-level structure to use the one-column mode automatically, you can use

```
\Ifundefinedorrelax{chapter}{}{%
  \setuptoc{loa}{onecolumn}%
}
```

Using \Ifundefinedorrelax requires the scrbase package (see section 12.3, page 326).

Even if your package will be used with another class, it does not hurt to set these features. To the contrary, if another class also evaluates these features, then your package would automatically use the features of that class.

As you can see, packages that use tocbasic already support a wide range of options for content lists that would otherwise require a great deal of effort to implement and which are therefore missing in many packages.

## \Iftocfeature{extension}{feature}{then code}{else code}

v3.28

You can use this command to test if a *feature* was set for the given file *extension*. If so the *then code* will be executed, otherwise the *else code* will be. This can be useful, for example, if you define your own heading command using \deftocheading but want to support the features totoc, numbered or leveldown.

## 15.3. Configuring Content-List Entries

v3.20

Since version 3.20, the tocbasic package has been able not only to configure the tables or lists of contents and their auxiliary files but also to influence their entries. To do so, you can define new styles or you can use and configure one of the predefined styles. In the medium term, tocbasic will replace the experimental tocstyle package that never became an official part of the KOMA-Script bundle. The KOMA-Script classes themselves have relied completely on the tocbasic entry styles since version 3.20.

## tocdepth

Entries to content lists are usually hierarchical. For this purpose, each entry level has a numerical value. The higher this value, the lower in the hierarchy is this level. In the standard classes, for example, parts have the level -1 and chapters have the value 0. The LATEX counter tocdepth determines the deepest level that should be shown in the table of contents and other content lists.

For example, the book class sets tocdepth to 2, so entries of the levels part, chapter, section, and subsection are printed. Deeper levels like subsubsection, which has the numerical value 3, are not printed. Nevertheless the entries are part of the auxiliary file for the table of contents.

the table of contents.

Note that most tocbasic entry styles, with the exception of gobble (see \DeclareTOCStyleEntry) observe tocdepth.

# \numberline{entry number} \usetocbasicnumberline[code]

Although the LATEX kernel already defines a \numberline command, the definition is not

therefore, is often ineffective and may result in warnings if you use tocbasic.

You can use the definition of tocbasic by putting \usetocbasicnumberline into your document's preamble. The command first checks if the current definition of \numberline uses certain important, internal commands of tocbasic. If this is not the case, \usetocbasicnumberline redefines \numberline and executes code. If you omit the op-

sufficient for tocbasic. Therefore tocbasic defines its own commands and sets \numberline as needed using \usetocbasicnumberline for each content-list entry. Redefining \numberline,

not want such a message, use an empty optional argument.

Note that \usetocbasicnumberline can change the internal switch \Otempswa globally!

tional argument, it issues a message about the redefinition with \PackageInfo. If you just do

# $\label{lem:list} $$ \DeclareTOCStyleEntry[option list]{style}{entry level} $$ \DeclareTOCStyleEntries[option list]{style}{entry level list} $$$

v3.20

These commands define or configure the content-list entries of a given <code>entry level</code>. The <code>entry level</code> argument is a symbolic name, e.g. <code>section</code>, for the entry to the table of contents of the section level with the same name or figure for an entry of a figure to the list of figures. A <code>style</code> is assigned to each <code>entry level</code>. The <code>style</code> has to be defined before using it as an argument of <code>\DeclareTOCStyleEntry</code> or <code>\DeclareTOCStyleEntries</code>. You can use the <code>option list</code> to configure the various, usually <code>style</code>-dependent, attributes of the entries.

Currently, tocbasic defines the following entry styles:

default defaults to a clone of the dottedtocline style. Class authors who use tocbasic are encouraged to change this style to the default content-list style of the class using

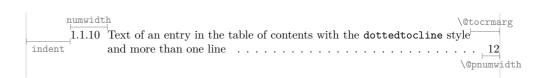


Figure 15.1.: Illustrations of some attributes of a TOC entry with the dottedtocline style

\CloneTOCStyle. For example the KOMA-Script classes change default into a clone of tocline.

dottedtocline is similar to the style used by the standard classes book and report for the section down to subparagraph entry levels of the table of contents and for the entries at the list of figures or list of tables. It supports the attributes level, indent, and numwidth. The entries are indented by the value of indent from the left. The width of the entry number is given by the value of numwidth. For multi-line entries, the indent will be increased by the value of numwidth for the second and following lines. The page number is printed using \normalfont. The entry text and the page number are connected by a dotted line. Figure 15.1 illustrates the attributes of this style.

gobble is the simplest possible style. Entries in this style, regardless of the setting of tocdepth, will never be printed. The style simply gobbles the entries, so to speak. It has the default level attribute, but it is never evaluated.

largetocline is similar to the style used by the standard classes for the part level. It supports the level and indent attributes only. The latter deviates from the standard classes, which do not support an indent of the part entries.

A penalty is set to permit page breaks before an entry of an appropriate level. The entries will be indented by the value of indent from the left and printed with the font style \large\bfseries. If \numberline is used, the number width is 3em. \numberline is not redefined. The standard classes do not use \numberline for part entries. The value of indent also has no effect on the indentation from the second line and after in a multi-line entry.

Figure 15.2 illustrates the characteristics of this style. You will also notice that the style has adopted some inconsistencies present in the standard classes, e. g. the missing indent of the second and following lines of an entry or the different values of \@pnumwidth that results from the font-size dependency. This can result, in extreme cases, in the entry text coming too close. Note that the width of the entry number shown in the figure is only valid if \numberline has been used. The standard classes, however, use a distance of 1 em after the number.

tocline is a flexible style. The KOMA-Script classes use this style by default for all kinds

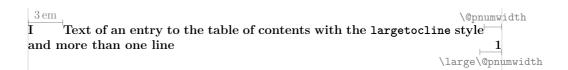


Figure 15.2.: Illustrations of some attributes of a TOC entry with style largetocline

of entries. Likewise, these classes define the clones part, chapter, and section, or section and subsection using this style, but add extra *initial code* to the clones to change their defaults.

The style supports 20 additional attributes in addition to the default level attribute. The defaults of all these attributes depend on the name of the entry level and correspond to the results of the standard classes. So after loading tocbasic, you can change the style of the entries in the table of contents of the standard classes into tocline using \DeclareTOCEntryStyle without this leading directly to major changes in their appearance. Thus you can precisely change only those attributes that are necessary for the desired changes. The same applies to the list of figures and the list of tables for the standard classes.

Because its great flexibility, this style can in principle replace the dottedtocline, undottedtocline, and largetocline styles, but this requires more effort to configure.

Figure 15.3 illustrates some of the length attributes of this style. The others are explained in table 15.1 starting on page 368.

in addition to the default level attribute, there are almost as many options as for tocline. However, this style depends on the fact that an unfinished paragraph will be

v<sub>3.27</sub> **toctext** is a special feature. While all other styles produce one paragraph per entry, this one produces one paragraph for all successive entries of this style. With 14 attributes

I. Text of a part entry with the tocline style and at least two lines tocking leaves the foreskip leaves and more than one line of text leaves and more than one line of leaves and line of leaves and more than one line of leaves and line

Figure 15.3.: Illustrations of some attributes of a TOC entry with the tocline style

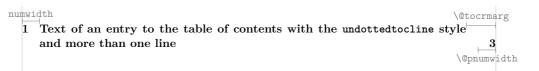


Figure 15.4.: Illustration of some attributes of the undottedtocline style with the example of a chapter title

concluded at the beginning of the entry for all other styles, as well as at the end of the current content list. So it should never be combined with entries or content lists that are generated outside of tocbasic.

undottedtocline is similar to the style used by the standard book and report classes for the chapter entry level, or by article for the section entry level in the table of contents. It supports only three attributes. A penalty is inserted permitting an appropriate page break before the entry, as is a vertical skip. The entries are printed with an indentation of indent from the left and in \bfseries. This is a departure from the standard classes, which do not support the indentation of these entry levels. \numberline is used unchanged. The width of the entry number is determined by numwidth. For multi-line entries the indent will be increased by the value of numwidth for the second and following lines. Figure 15.4 illustrates the attributes of this style.

v3.27

You can find an explanation of the attributes of all styles that tocbasic defines in table 15.1. In addition to the usual assignment with key=value, both commands understand an assignment in the form  $key:=entry\ level$  for all options of the KOMA-Script styles. In this case, the current setting of key for the  $entry\ level$  will be copied. For example, you can copy the current indent of the figure level using indent:=figure. For options that expect a length or integer value, you can also use key+=value to add value to the current setting of the key. To subtract simply, you can use a negative value. For example, with indent+=1cm you can increase the indent by 1 cm. For options that expect a list value, you can use key+=value to append value to the current setting of the key.

v3.21

If you use these attributes as options to \DeclareNewTOC (see page 383), you must prefix the names of the attributes with tocentry, e.g., level becomes tocentrylevel. The copy operation with := described above is also available here. However, addition with += is not currently supported.

v3.20

If you use these attributes as options for \DeclareSectionCommand (see page 459) and similar commands, you must prefix the names of the attributes with toc, e.g. level becomes toclevel. At this time, neither the copy operation with := nor the addition operation with += is supported.

Finally, using  $\DeclareTOCStyleEntry$  will define the internal command  $\DeclareTOCStyleEntry$  level.

Table 15.1.: Attributes of the predefined TOC-entry styles of tocbasic

#### afterpar=code

v3.27

The specified *code* will be executed after the end of the paragraph in which an entry with the toctext style is printed. If several entries have such settings, their code will be executed in the order of the entries.

#### beforeskip=length

The vertical distance inserted before an entry of this level in the tocline style (see figure 15.3). The distance is made using either \vskip or \addvspace depending on the <code>entry level</code>, to maintain compatibility as far as possible with the standard classes and earlier versions of KOMA-Script.

For the part *entry level*, the attribute will be initialised with 2.25em plus 1pt; for chapter, with 1em plus 1pt. If the *chapter entry level* is undefined, section is initialised with 1em plus 1pt instead. The initial value for all other levels is 0pt plus .2pt.

In the style toctext the vertical space is inserted before the paragraph if it is the first entry in the paragraph. It is ignored for all other entries in the paragraph. If the initialization takes place via this style, Opt is used as default.

#### breakafternumber=switch

switch is one of the values for simple switches from table 2.5, page 40. If the switch is active in the tocline style, there will be a line break after the number set with \numberline. The line after the entry number again starts flush left with the number. The default is false for the tocline style.

If the numberline feature has been activated for a content list (see \setuptoc, section 15.2, page 361), as is the case with the KOMA-Script classes when the toc=numberline option is used, then the unnumbered entries will nevertheless have a (by default empty) number line using the formatting of entrynumberformat.

## dynindent=switch

v3.31

switch is one of the values for simple switches from table 2.5, page 40. If the switch is active with the tocline style, the indent attribute only specifies a minimum value. The maximum value is determined by the number width and the indentation of the levels specified via indentfollows.

v3.31

#### dynnumwidth=switch

switch is one of the values for simple switches from table 2.5, page 40. If the switch is active with the tocline style, the numwidth attribute specifies a minimum value. If a previous IATEX run has determined that the maximum width of the entry numbers of the same level plus the value of numsep is greater than this minimum, the calculated value will be used instead.

#### entryformat=command

You can use this attributes to change the format of the entry. The value should be a *command* with exactly one argument. This argument is not necessarily fully expandable. You should not use commands like \MakeUppercase, which expects a fully expandable argument. Font changes are relative to \normalfont\normalsize. Note that the output of linefill and the page number are independent of entryformat. See also the pagenumberformat attribute.

The initial value of the attribute for the part *entry level* is \large\bfseries, and for chapter, it is \bfseries. If the chapter level is not defined, section uses \bfseries. All other levels print the argument unchanged.

#### entrynumberformat=command

You can use this attribute to format the entry number within \numberline. The value should be a *command* with exactly one argument. Font changes are relative to the one of attribute entryformat.

The initial *command* prints the argument unchanged. This means the entry number will be printed as it is.

If the numberline feature for a content list has been activated (see \setuptoc, section 15.2, page 361), as is the case with the KOMA-Script classes using the toc=numberline option, the unnumbered entries will execute the *command* as well.

#### indent=length

v3.27

v3.39

For the toctext style, the *length* is the horizontal distance of the paragraph from the left margin. If different entries within the paragraph have different settings, the last one is used. For the remaining styles, the *length* is the horizontal distance of the entry from the left margin (see figure 15.1 and figure 15.3).

For the styles tocline and toctext, all entry levels whose names start with "sub" are initialised with the indent+numwidth of the entry level of the same name without this prefix. For the dottedtocline, undottedtocline, and tocline styles, the initial values of levels part down to subparagraph and the levels figure, table and lstlisting are compatible with the standard classes resp. package listings. All other levels do not have an initial value. Therefore you have to set an explicit value for such levels when they are defined first time.

If the noindent attribute is set for a content list via \setuptoc, the entries of all styles provided by KOMA-Script enforce the value 0 pt to deactivate the indent.

#### level=integer

The numerical value of the *entry level*. Only those entries whose numerical value is less than or equal to the **tocdepth** counter are printed.

This attribute is mandatory for all styles and will be defined automatically when the style is declared.

For the tocline and toctext styles, all entry levels whose name starts with "sub" are initialised with the value of the entry level of the same name without this prefix plus one. For the dottedtocline, largetocline, tocline, toctext, and undottedtocline styles, the entry levels from part to subparagraph, as well as figure, table and lstlisting, are initialised to be compatible with the standard classes resp. package listings. For all other levels, the initialisation is done with the value of \entry level numdepth, if this is defined.

v3.39

## $indentfollows = list\ of\ levels$

v3.31

If dynindent is set with style tocline, the comma-separated list of level names specified here is used to determine the actual indentation. Levels whose names begin with "sub" will be initialized with the name without this prefix. The KOMA-Script classes also automatically set appropriate values for the levels section and paragraph.

#### linefill=code

With the tocline style, you can change what is used to fill the space between the end of the entry text and the page number. The *linefill* attribute contains the *code* that prints this filler. For the part and chapter *entry levels*, the attribute is initialised with \hfill. If no chapter *entry level* has been defined, section also uses \hfill. All other entry levels are initialised with \TOCLineLeaderFill (see page 378).

Incidentally, if the *code* specified does not automatically fill the gap, you should also activate the raggedpagenumber attribute to avoid "underfull \hbox" messages.

#### numsep=length

The tocline style tries to ensure a minimum distance of *length* between the entry number and the entry text. If dynnumwidth is active, it will correct the number width to achieve this. Otherwise it simply throws a warning if the condition is not met.

The toctext style, on the other hand, always adds a horizontal space of width length after the number of the entry.

The initial *length* is 0.4 em.

## numwidth=length

The width reserved for the entry number (see figure 15.1 to figure 15.4). With the dottedtocline, tocline, and undottedtocline styles, this *length* is added to the *length* of attribute indent for the second and following lines of the entry text.

With the tocline style, the initial *length* of all entries whose name starts with "sub" is the value of the level without this prefix plus 0.9 em, if such a level with corresponding attributes exists. With the dottedtocline, undottedtocline, and tocline styles, the initial *lengths* of levels from part to subparagraph, as well as *figure*, *table* and *lstlisting*, are compatible with those of the standard classes resp. package listings. All other levels do not have an initial value. Therefore you must set numwidth explicitly when the entry level is first used.

## onendentry=code

The *code* is executed immediately after an entry with the *toctext* style, if this entry is not the last one of the paragraph. The user must ensure that the *code* does not result in the paragraph ending.

Note: In reality the *code* is not executed at the end of the entry but before the next entry with style toctext.

v3.27

v3.39

v3.27

#### onendlastentry=code

v3.27

The *code* is executed immediately before the end of the paragraph with an entry in the *toctext* style, as long as this entry is the last one in the paragraph. The user must ensure that the *code* does not result in the paragraph ending.

#### onstartentry=code

v3.27

The *code* is executed immediately before an entry with the *toctext* style, unless it is the first one in the paragraph. The user must ensure that the *code* does not result in the paragraph ending.

#### onstartfirstentry=code

v3.27

The *code* is executed immediately before an entry with the *toctext* style if this entry is the first one of the paragraph. The user must ensure that the *code* does not result in the paragraph ending.

#### onstarthigherlevel=code

The tocline style can execute *code* at the start of an entry, depending on whether the previous entry had numerical level greater than, the same as, or less than the current entry. The *code* specified by this attribute will be executed if the current entry has a greater numerical value, i. e. it is lower in the entry hierarchy, than the previous one.

Note that detecting the level of the previous entry only works so long as \lastpenalty has not changed since the previous entry.

The initial code is \LastTOCLevelWasLower (see page 377).

#### onstartlowerlevel=code

The tocline style can execute *code* at the start of an entry, depending on whether the previous entry had numerical level greater than, the same as, or less than the current entry. The *code* specified by this attribute will be executed if the current entry has a lower numerical value, i. e. it is higher in the entry hierarchy, than the previous one.

Note that detecting the level of the previous entry only works so long as \lastpenalty has not changed since the previous entry.

The initial *code* is \LastTOCLevelWasHigher (see page 377), which usually favours a page break before the entry.

#### onstartsamelevel=code

The tocline style can execute *code* at the start of an entry, depending on whether the previous entry had numerical level greater than, the same as, or less than the current entry. The *code* specified by this attribute will be executed if the current entry has the same numerical value, i. e. it is on the same level in the entry hierarchy, as the previous one.

Note that detecting the level of the previous entry only works so long as \lastpenalty has not changed since the previous entry.

The initial *code* is \LastTOCLevelWasSame (see page 377), which usually favours a page break before the entry.

## pagenumberbox=command

By default the page number of an entry is printed flush right in a box of width \@pnumwidth. In the tocline style, you can change the command to print the number using this attribute. The command should expect exactly one argument, the page number.

This attribute is initialised with the box already mentioned.

#### pagenumberformat=command

You can use this attribute to change the format of the page number of an entry. The *command* should expect exactly one argument, the page number. Font changes are relative to the font of entryformat followed by \normalfont\normalsize.

The initial *command* of entry level part prints the argument in \large\bfseries and of entry level chapter in \bfseries. For classes without \l@chapter section also uses \bfseries. The initial *command* of all other levels prints the argument in \normalfont\normalcolor.

## $\verb"pagenumberwidth"=length"$

v3.27

You can use this attribute to locally change the width of the default box for the page number of an entry with the style tocline from \@pnumwidth to the specified length. Note that if you change the default page number box with the pagenumberbox attribute, the specified length will no longer be used automatically.

## prepagenumber=code

v3.27

The toctext style executes the *code* between the text and the page number of the entry. Usually this is used to add a horizontal space or separator between text and page number.

The default is a non-breaking space using \nonbreakspace.

## raggedentrytext=switch

v3.21

The *switch* is one of the values for simple switches from table 2.5, page 40. If the switch is active, the tocline style prints the text of an entry ragged right instead of fully justified, and only words that are longer than a text line are automatically hyphenated.

This switch is false by default.

## $\verb|raggedpagenumber=switch||$

The *switch* is one of the values for simple switches from table 2.5, page 40. If the switch is active, the tocline style does not force the page number to be right justified.

Depending on the value of linefill, setting this attribute could affect only whether a warning message appears, or the formatting of the page number as well. So it is important to set both attributes so that they correspond.

By default the switch is not activated and therefore corresponds with an initial value of  $\fill$  or  $\ToclineLeaderFill$  for the linefill attribute.

### raggedright=switch

v3.27

The *switch* is one of the values for simple switches from table 2.5, page 40. If the switch is active for any entry with the toctext style inside the same paragraph, the whole paragraph is printed ragged right.

## rightindent = length

v3.27

You can use this attribute to locally change the right indent for the text of an entry with the tocline style from \@tocrmarg to the specified length.

v3.26

While  $\DeclareTOCStyleEntry$  defines only one entry level,  $\DeclareTOCStyleEntries$  can define an entire list of entry levels in one command. Each entry level in the commaseparated entry-level list is defined with the same style and settings of the given option list.

v3.20

ing \addcontentsline, or preferably, if you use tocbasic, with \addxcontentsline (see section 15.1, page 357). In both cases LATEX writes a corresponding \contentsline to the appropriate auxiliary file. When reading this auxiliary file, LATEX then executes a \l@entry level command for each \contentsline.

If you later assign a style to an entry level using \DeclareTOCStyleEntry, the initial code is executed first, if provided, and then the command code for the definition of

\DeclareTOCEntryStyle is one of the most complex commands in KOMA-Script. It is there-

fore explicitly intended for LATEX developers and not for ordinary LATEX users. It lets you define new a *style* for content-list entries. Usually, entries to content lists are made us-

code is executed first, if provided, and then the command code for the definition of \lorentry level. The command code is the code that will be expanded and executed by \lorentry level. Inside command code #1 is the name of the TOC entry level and ##1 and ##2 are the arguments of \lorentry level.

The initial code serves first to initialise all attributes of the style. Developers

The initial code serves first to initialise all attributes of the style. Developers should make sure that all attributes are provided with values here. Only then does \DeclareTOCStyleEntry work without errors if an option list is not specified. The second task of the initial code is to define all the options that this style recognises. The level option is always defined automatically. The value of the level can be queried within the command code with \Quameuse{#1tocdepth}, for example, to compare it with the tocdepth counter.

To define options for the attributes of the *style* inside the *initial code*, you can use the commands \DefineTOCEntryBooleanOption, \DefineTOCEntryCommandOption, \DefineTOCEntryIfOption, \DefineTOCEntryLengthOption, and \DefineTOCEntryNumberOption. These commands each define an *option* that, when called, defines a macro named \prefixentry levelpostfix set to the given value or to the default value of the option. The \DefineTOCEntryIfOption command is a somewhat special case. It defines \prefixentry levelpostfix as a command with two arguments. If the value passed to the option is one of the activation (true) values from table 2.5, page 40, the command expands to the first argument. If the value to the option is a deactivation (false) value, the command expands to the second argument.

v3.27

addition the of the form five In to usual options key = value, the \DefineTOCEntry...Option commands automatically define options of key := entry level. These copy the value of another entry level if the value is stored in a macro with the same prefix and postfix. For the styles predefined by tocbasic,

this is the case for all options of the same name independent of the name of the style. The commands \DefineTOCEntryLengthOption and \DefineTOCEntryNumberOption also define options of the form key:=value, which are used to add the new value to the value already stored in \prefixentry levelpostfix.

The *description* should be a brief message that describes the sense of the option with some keywords. The tocbasic package uses this text in error messages, warnings, and information output on the terminal and to the log file.

The simplest style of tocbasic, gobble, is defined using:

```
\DeclareTOCEntryStyle{gobble}{}%
```

If you now define an entry level dummy in this style using:

```
\DeclareTOCStyleEntry[level=1] {gobble} {dummy}
```

this would correspond, among other things, to:

```
\def\dummytocdepth{1}
\def\l@dummy#1#2{}
```

For example, within the tocline style,

```
\DefineTOCEntryCommandOption{linefill}[\TOCLineLeaderFill]% {scr@tso@}{@linefill}{filling between text and page number}%
```

is used to define the linefill option. By specifying  $\TOCLineLeaderFill$  as the default value, a call such as

```
\DeclareTOCStyleEntry[linefill]{tocline}{part}
```

would, among other things, create the definition

```
\verb|\def|\scr@tso@part@linefill{\TOCLineLeaderFill}|
```

If you want to define your own styles, you should first study the definition of the dottedtocline style. After you understand this definition, you can find many hints as to how to use the commands effectively in the much more complex definition of the tocline style.

However, in many cases it will be sufficient to clone an existing style using  $\CloneTOCEntryStyle$  and to change the initial code of the new style using  $\TOCEntryStyleInitCode$  or  $\TOCEntryStyleStartInitCode$ .

\DefineTOCEntryOption is merely used to define the other commands and you should not use it directly. Normally, there is no need for it. It is mentioned here only for the sake of completeness.

## \CloneTOCEntryStyle{style}{new style}

v3.20

tributes and settings as the existing <code>style</code>. The package itself uses \CloneTOCEntryStyle to declare the default style as a clone of dottedtocline. The KOMA-Script classes use the command to declare the styles part, section, and chapter or subsection as clones of tocline and then modify them with \TOCEntryStyleInitCode and \TOCEntryStyleStartInitCode. The scrbook and screprt classes newly declare the default style as a clone of section, and

With this command you can clone an existing style. It defines a new style with the same at-

```
\label{lem:tode} $$\TOCEntryStyleInitCode{style}{initial\ code} \TOCEntryStyleStartInitCode{style}{initial\ code} $$
```

scrartcl declares it as a clone of subsection.

v3.20

signed to an TOC entry using \DeclareTOCEntryStyle. This initial code should not have global side effects, because it is also used for local initialisation inside other commands like \DeclareNewTOC. The initial code not only defines all attributes of a style, but it also sets the defaults for those attributes.

You can use \TOCEntryStyleStartInitCode and \TOCEntryStyleInitCode to extend previously existing initialisation code with further initial code.

Every TOC-entry style has an initialisation code. This is used whenever a style is as-

\TOCEntryStyleInitCode adds the *initial code* at the end of the existing initialisation code. The KOMA-Script classes, for example, use \TOCEntryStyleStartInitCode to properly initialise the fill, fonts, and vertical spacing of the part style cloned from tocline. For example, the scrbook and scrrept classes use

\TOCEntryStyleStartInitCode adds initial code in front of the existing code.

```
\CloneTOCEntryStyle{tocline}{section}
\TOCEntryStyleStartInitCode{section}{%
  \expandafter\providecommand%
  \csname scr@tso@#1@linefill\endcsname
  {\TOCLineLeaderFill\relax}%
}
```

to define section as a modified clone of tocline.

```
\LastTOCLevelWasHigher \LastTOCLevelWasSame \LastTOCLevelWasLower
```

v3.20

At the beginning of entries using the tocline style, tocbasic executes one of these three commands depending on \lastpenalty. \LastTOCLevelWasHigher and \LastTOCLevelWasSame used in vertical mode add \addpenalty{\@lowpenalty} and therefore permit a page break before an entry with the same or higher hierarchical position. \LastTOCLevelWasLower is empty, so a page break between an entry and its first sub-entry is not permitted.

Users should not redefine these commands. Instead, you should change the behaviour of single entry levels using the onstartlowerlevel, onstartsamelevel, and onstarthigherlevel attributes.

#### \TOCLineLeaderFill[leader]

v3.20

This command is intended to be used as a value for the linefill option of the tocline TOC-entry style. It creates a connection between the end of the entry text and the entry's page number. You can specify the leader, which is repeated at regular intervals, as an optional argument. The default is a dot.

As the name suggests, the command uses \leaders to output the leader. The spacing used is defined analogously to the LATEX kernel command \@dottedtocline by \mkern\@dotsepmu.

## 15.4. Internal Commands for Class and Package Authors

The tocbasic package provides some internal commands for the use of class and package authors. These commands all begin with the prefix \tocbasic@. But even class or package authors should not redefine them! Their inner functioning may be changed or extended at any time, so redefining these commands could significantly damage the tocbasic's operation.

#### \tocbasic@extend@babel{extension}

At every change of the current language, either at the beginning of the document or inside the document, the babel package (see [BB13]), or rather a LATEX kernel enhanced by babel's language management, writes language-switching commands to the files with the toc, lof, and lot extensions. The tocbasic package extends this mechanism with \tocbasic@extend@babel so that it also works for other file extensions. The extension argument must be completely expanded! Otherwise the there is a risk that, for example, the meaning of the argument has already change at the time it is actually evaluated.

This command is typically invoked by default for every file *extension* added to the list of known extensions with \addtotoclist. You can suppress this with the nobabel feature (see \setuptoc, section 15.2, page 361). tocbasic does this automatically for the extensions toc, lof, and lot to avoid switching languages twice in the corresponding files.

There is usually no reason to call this command yourself. However, there could conceivably be content lists that are not under the control of tocbasic and so are not in tocbasic's list of known file extensions, but which nevertheless should use babel's language switching mechanism. You can call the command explicitly for those files. But please note that this should be done only once per file extension!

#### \tocbasic@starttoc{extension}

This command is the actual replacement for the \@starttoc command from the LATEX kernel. It is the command behind \listoftoc\* (see section 15.2, page 358). Class or package authors who want to take advantage of tocbasic should at least use this command, or even better, \listoftoc. The command uses \starttoc internally, but sets \parskip, \parindent to 0, and \parfillskip to 0 to infinity. Moreover, \@currext is set to the file extension of the current TOC file, so it can be evaluated during the subsequent execution of the hooks. You can find an explanation of these hooks below.

Because LATEX opens a new content-list file for writing after reading that file, calling this command may result in an error message of the type

```
! No room for a new \write . \ch@ck ...\else \errmessage {No room for a new #3} \fi
```

if no more write handles are available. You can solve this problem by loading the scrwfile package [Koh23c] or by using Lual\* $T_EX$ .

## \tocbasic@@before@hook \tocbasic@@after@hook

The \tocbasic@Obefore@hook hook is executed immediately before reading an auxiliary file for a content list, before executing the commands defined with \BeforeStartingTOC command. You can extend this hook using \g@addto@macro.

Similarly, \tocbasic@@after@hook is executed immediately after reading such an auxiliary file and before executing the commands defined with \AfterStartingTOC. You can extend this hook using \g@addto@macro.

KOMA-Script uses these hooks to dynamically adjust content lists to the width of the heading numbers. Only classes and packages should use these hooks. Users should really use \BeforeStartingTOC and \AfterStartingTOC instead. Authors of packages should also prefer these commands. These hooks should not be used to generate any output!

If neither \listofeachtoc nor \listoftoc nor \listoftoc\* are used to output the content list, the hooks should be executed explicitly.

## \tocbasic@extension@before@hook

#### \tocbasic@extension@after@hook

These hooks are executed directly after \tocbasic@@before@hook or before \tocbasic@@after@hook for the TOC file with the corresponding file extension. Class and package authors should never change them under any circumstances! If neither \listofeachtoc nor \listoftoc nor \listoftoc\* are used to output a content list, the hooks should nevertheless be called, if they are defined. These commands can be undefined.

## $\t ocbasic@listhead\{title\}$

This command is used by \listoftoc and \listofeachtoc to set the heading of the content list. This can be either the default heading of the tocbasic package or a custom definition.

If you define your own command for the heading, you can also use \tocbasic@listhead. In this case, you should define \@currext to be the file extension of the corresponding TOC file before using \tocbasic@listhead.

## $\verb|\tocbasic@listhead@extension{title}|$

This command is used in \tocbasic@listhead to set the individual headings, optional table of contents entry, and running head, if it is defined. Otherwise, \tocbasic@listhead defines them before their use.

 $\label{lem:line} $$ \contentsline{extension}{level}{number}{text} $$ \nonumberline$ 

The \tocbasic@addxcontentsline command creates entry of the specified level in the TOC

not the *number* argument is empty. In this case the *text* will be prefixed by \nonumberline without any argument. Otherwise, \numberline with the *number* argument will used as usual. The \nonumberline command is redefined inside \listoftoc (see section 15.2, page 358)

file with the given extension. Whether the entry is numbered or not depends on whether or

depending on the numberline feature (see section 15.2, page 361). As a result, changing this feature results in changes of the corresponding TOC immediately at the next LATEX run.

\tocbasic@DependOnPenaltyAndTOCLevel{entry level}
\tocbasic@SetPenaltyByTOCLevel{entry level}

v3.20

The tocline content-list style (see section 15.3) sets a \penalty at the end of each entry via \tocbasic@SetPenaltyByTOCLevel so that no page break can occur after an entry. The exact value chosen depends on the entry level.

At the beginning of an entry, \tocbasic@DependOnPenaltyAndTOCLevel is used to execute the value of the onstartlowerlevel, the onstartsamelevel, or the onstarthigherlevel style option, depending on \lastpenalty and the current entry level. By default, the first two permit a page break when executed in vertical mode.

Developers of tocline-compatible styles should copy this behaviour. To do so, they can fall back on these internal macros.

## 15.5. A Complete Example

This section provides a complete example of how to define your own floating environment including an associated content list and KOMA-Script integration using tocbasic. This example uses internal commands, that is, they have a "@" in their name. This means, that you

must either put the code into a package or class or placed it between \makeatletter and \makeatother.

First, we need a new floating environment. That's easy with the following:

```
\newenvironment{remarkbox}{%
  \Qfloat{remarkbox}%
}{%
  \endQfloat
}
```

The new environment is named remarkbox.

Each floating environment has a default placement. It consists of one or more of the well-known placement options: b, h, p and t.

```
\newcommand*{\fps@remarkbox}{tbp}
```

The new floating environment should be placed by default only either at the top of a page, at the bottom of a page, or on a separate page.

Floating environments also have a numerical floating type between 1 and 31. Environments with the same active bit at the floating type cannot change their order. Figures and tables normally use type 1 and 2. So a figure that comes later in the source code than a table may be output earlier than the table and vice versa.

```
\newcommand*{\ftype@remarkbox}{4}
```

The new environment has floating type 4, so it may pass figures and floats and may be passed by those.

The captions of floating environment also have numbers.

```
\newcounter{remarkbox}
\newcommand*{\remarkboxformat}{%
  Remark~\theremarkbox\csname autodot\endcsname}
\newcommand*{\fnum@remarkbox}{\remarkboxformat}
```

Here, a new counter is defined first, which is independent of the chapters or the counters of other structural levels. LaTeX itself also defines \text{theremarkbox} with the default output as an Arabic number. This is then used to define the formatted output of the counter. The formatted output is again defined as a floating-point number for use in the \caption command.

Floating environments have their own content lists and those need an auxiliary file named \jobname and a file extension:

```
\newcommand*{\ext@remarkbox}{lor}
```

As the file extension, we use "lor".

With this, the floating environment works. But the content list of is still missing. So that we do not have to implement it ourselves, we use the tocbasic package. This is loaded with

```
\usepackage{tocbasic}
```

inside of document preambles. Class or package authors would use

```
\RequirePackage{tocbasic}
```

instead.

Now we register the file name extension with the tocbasic package:

```
\addtotoclist[float]{lor}
```

We use float as the owner so that all options of KOMA-Script classes that relate to lists of floating environments also apply to the new content list.

Next we define a title or heading for this content list:

```
\newcommand*{\listoflorname}{List of Remarks}
```

When working with multiple languages, the normal practice is to define an English title first and then, for example with the help of the scrbase package, to add titles for all the other languages you want to support. See section 12.4, starting on page 330.

Now all we have to do is define what a single entry in the content list should look like:

```
\newcommand*{\l@remarkbox}{\l@figure}
```

This specifies that entries in the list of remarks should look exactly like the entries in the list of figures. This would be the easiest solution. A more explicit definition would be something like:

```
\DeclareTOCStyleEntry[level=1,indent=1em,numwidth=1.5em]% {tocline}{remarkbox}
```

You also want chapter entries to affect the content list.

```
\setuptoc{lor}{chapteratlist}
```

Setting this property allows this when you use a KOMA-Script class, and other class that supports this property. Unfortunately, the standard classes do not.

This should be enough. Users can now select different kinds of headings using the corresponding options of the KOMA-Script classes or \setuptoc, (e.g. with or without an entry in the table of contents, with or without numbering). But with a simple

```
\newcommand*{\listofremarkboxes}{\listoftoc{lor}}
```

you can simplify the usage even more.

As you've seen, just five one-line commands, of which only three or four are really necessary, refer to the content list. Nevertheless, the new list of remarks already provides the ability to place both numbered and unnumbered entries into the table of contents. You can use a lower sectioning level for the headings. Running heads are set for the KOMA-Script classes, the standard classes, and all classes that explicitly support tocbasic. Supporting classes even pay attention to this new list of remarks at each new \chapter. Even changes to the current language made with babel are included in the list of remarks.

Of course, package authors can add more features. For example, they could explicitly offer options to hide \setuptoc from users. Or they can refer to the tocbasic manual when explaining the appropriate features. The advantage of this is that users automatically benefit

from any future extensions to tocbasic. However, if you do not want to burden the user with the fact that the file extension lor is used for the key terms, then

\newcommand\*{\setupremarkboxes}{\setuptoc{lor}}

is sufficient to set a list of features passed as an argument to \setupremarkboxes as a list of features for the file extension lor.

## 15.6. Everything with Only One Command

The example in the previous section has shows that tocbasic makes it easy to define your own floating environments with their own content lists. This section shows how it can be even easier.

## $\verb|\DeclareNewTOC[options]{extension}|$

v3.06

This command declares a new content list, its heading, and the description of the entries controlled by tocbasic all in a single step. Optionally, you can also define floating and non-floating environments at the same time. Inside of both such environments, \caption creates entries for this new content list. You can also use the KOMA-Script extensions \captionabove, \captionbelow, and captionbeside (see section 3.20).

The *extension* argument is the file extension of the TOC file that represents the content list, as explained in section 15.1. This argument is mandatory and must not be empty!

The *options* argument is a comma-separated list, of the same type as, for example, \KOMAoptions (see section 2.4). However, those options cannot be set using \KOMAoptions! You can find an overview of all available options in table 15.2.

v3.20

If the tocentrystyle option is not used, the default style will be used if required. For information about this style, see section 15.3. If you do not want to define a command for entries to the content list, you can use an empty argument, i.e. tocentrystyle= or tocentrystyle={}.

v3.20

Depending on the style of the entries to the content list, you can set all valid attributes of the selected style as part of the *options*. To do so, you must add the prefix tocentry to the names of the attributes given in table 15.1, starting on page 368. You can make later changes to the style of the entries at any time using \DeclareTOCStyleEntry. See section 15.3, page 364 for more information about the styles.

v3.06

Table 15.2.: Options for the \DeclareNewTOC command

v3.09

atbegin=commands

The *commands* will be executed at the begin of the floating or non-floating environment.

### Table 15.2.: Options for the \DeclareNewTOC command (continued)

v3.09

atend=commands

The *commands* will be executed at the end of the floating or non-floating environment.

## category=string

v3.27

This option can be used as a synonym for owner=string.

#### counterwithin=ATrX counter

If you define a new floating or non-floating environment, a new counter type will be created as well (see option type). You can make this counter dependent on another MEX counter in the same way, for example, that the figure counter in the book classes is dependent on the chapter counter. A setting counterwithin=chapter is used for classes with \chapter only in the main matter (see \frontmatter, \mainmatter and \backmatter in section 3.15, page 93) and only if the counter chapter is greater than zero at output. For classes without \chapter this applies accordingly to the counterwithin=section setting and counter section.

#### float

If set, defines a new content list and a floating environment, both named type, and an environment for double-column floats named type\*.

## floatpos=float positions

Each floating environment has default *float positions* that can be changed through the optional argument of the floating environment. The syntax and semantics are identical to those of the standard floating environments. If the option is not used, the default *float positions* are "tbp", that is *top*, *bottom*, *page*.

## floattype=number

Each floating environment has a *number*. Floating environments where only different bits are set can be moved past each other. The floating environments figure and table usually have the types 1 and 2, so they can move past each other. The numerical float type can be between 1 and 31. If common bits are set, the float types cannot be reordred. If no float type is given, the greatest possible one-bit type, 16, will be used.

#### forcenames

If set, the names will be defined even if they were already defined before.

v3.35

. .

#### Table 15.2.: Options for the \DeclareNewTOC command (continued)

#### hang=length

v3.20

This option has been deprecated since KOMA-Script 3.20. Instead, the amount of the hanging indent of entries to the content list depends on attributes of the TOC-entry style given by the tocentrystyle option. The KOMA-Script styles provide the numwidth attribute. If the style used has such an attribute, \DeclareNewTOC will initialise it with a default of 1.5 em. You can easily change the value using tocentrynumwidth=value. The KOMA-Script classes, for example, use tocentrynumwidth=2.3em.

#### indent=length

v3.20

This option has been deprecated since KOMA-Script 3.20. Instead, the amount that entries to the content list are indented depends on attributes of the TOC-entry style given by the tocentrystyle option. The KOMA-Script styles provide the indent attribute. If the style used has such an attribute, \DeclareNewTOC will initialise it with a default of 1 em. You can easily change the value using tocentryindent=value. The KOMA-Script classes for example use tocentrynumwidth=1.5em.

#### level=number

v3.20

This option has been deprecated since KOMA-Script 3.20. Instead, the level of the entries to the content list depends on attributes of the TOC-entry style given by the tocentrystyle option. Nevertheless, all styles have the level attrobite, and \DeclareNewTOC initialises it with a default value of 1. You can easily change the value using tocentrylevel=value.

#### listname=title

Each content list has a heading, or title, that you can specify with this option. If the option is not specified, the title will be "List of entry type" (see the types option), with the first character of the entry type changed to upper case. It also defines the \listentry typename macro with this value, which you can change at any time. This macro, however, is only defined if it is not already defined or if the forcenames option is also set.

#### Table 15.2.: Options for the \DeclareNewTOC command (continued)

#### name=entry name

Both the optional prefix for entries in the content list and the labels in floating or non-floating environments (see the float and nonfloat options) require an *entry* name for an entry to the content list. If no *entry* name is given, the value of the type (see the type option) with the first character changed to upper case will be used. It also defines a \entry typename macro with this value, which you can change at any time. This macro, however, is only defined if it is not already defined or if the forcenames option is also set.

#### nonfloat

v3.25

v3.20

v3.20

If set, defines not only a content list but also a non-floating environment, entry type- (see the type option), which can be used similarly to a floating environment, but which does not move from the place where it is used.

#### owner=string

Every new content list has an owner in tocbasic (see section 15.1). You can specify this here. If no owner is specified, the owner "float" is used. The KOMA-Script classes use this owner for the list of figures and the list of tables.

#### setup=list of attributes

The *list of attributes* is set with \setuptoc. Note that to specify multiple attributes in a comma-separated list, you must put this list between braces.

## tocentrystyle=TOC-entry style

TOC-entry style specifies the style that should be used for all entries to the content

list corresponding to the *extension*. The name of the entry level is given by the type option. In addition to the options in this table, all attributes of the *TOC-entry style* can be used as options. To do so, you have to prefix the name of such an attribute with tocentry. For example, you can change the numerical level of the entries using the tocentrylevel option. For more information about the styles and their attributes see section 15.3, starting on page 363.

## $\verb|tocentry| style-option=value|$

Additional options depending on the *TOC-entry style* given by tocentrystyle. See section 15.3, page 363 for additional information about TOC-entry styles. See table 15.1, page 368 for information about the attributes of the predefined TOC-entry styles of package tochasic that can be used as *style-option*.

## Table 15.2: Options for the \DeclareNewTOC command (continued)

# type=entry type

Sets the type of the newly declared content list. The *entry type* is also used as a base name for various macros and possibly environments and counters. It should therefore consist only of letters. If this option is not used, the file *extension* from the mandatory argument will be used as the *entry type*.

## types=string

v3.25

In several places, the plural form of the *entry type* is required. If no plural is given, the value of the *entry type* with an "s" appended will be used.

## unset=list of attributes

The *list of attributes* is unset with \unsettoc. Note that to specify a commaseparated list of attributes, you must put this list between braces.

## **Example:** Using \DeclareNewTOC significantly shortens the example from section 15.5:

```
\DeclareNewTOC[%
  type=remarkbox,%
  types=remarkboxes,%
  float,% define a floating environment
  floattype=4,%
  name=Remark,%
  listname={List of Remarks}%
]{lor}
\setuptoc{lor}{chapteratlist}
```

In addition to the remarkbox and remarkbox\* environments, this also defines the remarkbox counter; the commands \theremarkbox, \remarkboxname. used and \remarkboxformat that are for captions; the commands \listremarkboxnames and \listofremarkboxes that are used in the list of remarks; and some internal commands that depend on the file name extension lor. If the package should use a default for the floating type, the floattype option can be omitted. If the nonfloat option is specified, a non-floating environment, remarkbox-, will also be defined, inside which you can use \caption. Figure 15.3

compares the commands, counters, and environments of the example remarkbox

And here is a possible use of the example environment:

```
\begin{remarkbox}
  \centering
  The same thing should always be typeset in the same way
  and with the same appearance.
  \caption{First Law of Typography}
```

environment to the commands, counters, and environments of figures.

romarkhov

Table 15.3.: Comparing the example remarkbox environment with the figure environment

ontions of

short description

figuro

remarkbox	figure	options of \DeclareNewT(	short description C
remarkbox	figure	type, float	floating environments of the respective types
remarkbox*	figure*	type, float	columns spanning floating environments of the respective types
remarkbox	figure	${\tt type}, {\tt float}$	counter used by \caption
\theremarkbox	\thefigure	type, float	output command to the respective counters
\remarkboxformat	\figureformat	type, float	formatting command to the respective counters used by \caption
\remarkboxname	\figurename	<pre>type, float, name</pre>	names used in the label of \caption
\listofremarkboxes	\listoffigures	types, float	command to show the list of the respective environments
\listremarboxname	\listfigurename	type, float, listname	heading text of the respective list
\fps@remarkbox	\fps@figure	type, float, floattype	numeric float type for order perpetuation
lor	lof		file name extension of the TOC file of the respective list

\label{rem:typo1}
\end{remarkbox}

A snippet of a sample page with this environment might look like this:

The same thing should always be typeset in the same way and with the same appearance.

Remark 1: First Law of Typography

Users of old versions of package hyperref should always use the listname option. Otherwise they may get an error message because hyperref usually has a problem with the \MakeUppercase command that is needed to convert the first letter of types to upper case. Better is of course to use an up-to-date hyperref with an up-to-date LATEX.

# 15.7. Using tocbasic with Third-Party Classes

v3.42

version 3.42, the package also provides additional functionality to ensure seamless integration with other classes. However, note that these new features have been thoroughly tested only with standard classes and require invasive adjustments to foreign classes. For this reason, none of the features are active in the default setting. Instead, they must be activated through options—in one instance, alternatively by command—to be enabled.

The tocbasic package can be utilized with classes beyond the KOMA-Script ones. Starting from

These new options cannot be set with \KOMAoptions or \KOMAoption. Instead, when loading tocbasic they are optional arguments of \usepackage – resp. \RequirePackage for class and package authors. To compensate, it is possible to load the package multiple times with different options. However, the options require a LATEX version 2022/06/01 onwards, so with older LATEX versions the new features are not available.

# enablepatch=list of patches disablepatch=list of patches



of patches is a comma-separated list of individual patches enclosed in single curly braces. A list of available patches can be found in table 15.4. Both options can be used several times. For example:

Option enables the patches listed, while disablepatch disables them. In both cases, the list

is equivalent to

\usepackage[enablepatch={chapter,listoffigure}]{tocbasic}

Note that in the second case, exactly one pair of curly braces must be set for the value. Forgetting these brackets will inevitably lead to an error message!

The patches themselves are executed at \begin{document}. Therefore

\usepackage[enablepatch=chapter,enablepatch=listoffigures]{tocbasic}

\usepackage[enablepatch=chapter]{tocbasic}

\usepackage[enablepatch=listoffigures]{tocbasic}

is also possible and would lead to the same result.

A first noteworthy feature is enablepatch=all. While not a true patch, this setting guarantees that all patches are executed, irrespective of their individual settings. However, this can be overridden by disablepatch=all. With disablepatch=all not all patches are deactivated, but rather the individual settings for each patch are respected.

A second noteworthy feature is enablepatch=chapter. Its usage may result in damage, hence a notification is displayed in the terminal output and add to the log file. Utilizing the patch with a KOMA-Script class can lead to actual damage, and therefore is triggering a warning.

Since the chapter patch has no useful function with the KOMA-Script classes, it will not be employed by enablepatch=all when using a KOMA-Script class to prevent potential harm.

## Table 15.4.: with tocbasic available patches

all

When activated, all other patches are executed regardless of the individual setting. If a KOMA-Script class is loaded, this does not apply to chapter.

## chapter

Via a generic hook, the \@makechapterhead command is extended to insert a vertical spacing in all lists of the category or owner float in case of a new chapter similar to the list of figures and the list of tables. Non-numbered chapters created with \chapter\* or \@makeschapterhead are not impacted by this modification.

## listoffigures

The \listoffigures command is now redefined to be implemented by tocbasic, allowing for all the features provided by tocbasic to be accessed through \setuptoc.

#### listoftables

The \listoftables command is now redefined to be implemented by tocbasic, allowing for all the features provided by tocbasic to be accessed through \setuptoc. These features are documented in section 15.2 on page 361.

These features are documented in section 15.2

These features are documented in section 15.2 on page 361.

## starttoc

The page 356 command, which is explained in section 15.1, page 356, is invoked.

Hence, when using a KOMA-Script class, enablepatch=chapter would be needed explicitly to enable this patch. But you usually should not enable it in this case.

**Example:** The contrast between employing tocbasic with and without patching is readily apparent when examining the remarkbox example from section 15.6 using the class book. Initially, let us load tocbasic sans options:

```
\documentclass{book}
\usepackage{tocbasic}

\DeclareNewTOC[%
    type=remarkbox,%
    types=remarkboxes,%
    float,% definiere floating environment
    counterwithin=chapter,% counter depends on chapter
    floattype=4,%
    name=Remark,%
    tocentryindent=1.5em,%
    tocentrynumwidth=2.3em,%
    listname={List of Remarks}%
```

```
1{lor}
% add entries to the table of contents
\setuptoc{lof}{totoc}% list of figures
\setuptoc{lor}{totoc}% list of remarks
\usepackage{mwe}
\begin{document}
\tableofcontents
\listoffigures
\listofremarkboxes
\chapter{First Example Chapter}
\blindtext
\begin{figure}
  \centering
  <caption>
  \caption{First Figure}
\end{figure}
\begin{remarkbox}
  \caption{First Remark}
\end{remarkbox}
\blindtext
\begin{figure}
  \centering
  <caption>
  \caption{Second Figure}
\end{figure}
\begin{remarkbox}
  \caption{Second Remark}
\end{remarkbox}
\blindtext
\chapter{Second Example Chapter}
\blindtext
\begin{figure}
  \centering
  \rule{1cm}{1cm}
  \caption{Third Figure}
\end{figure}
\begin{remarkbox}
  \caption{Third Remark}
```

```
\end{remarkbox}

\blindtext
\begin{figure}
  \centering
  \rule{1cm}{1cm}
  \caption{Fourth Figure}
  \end{figure}
  \begin{remarkbox}
  \caption{Fourth Remark}
  \end{remarkbox}
```

As you can see from the upper row of figure 15.5, the table of figures is not included in the table of contents. The statement \setuptoc{lof}{totoc} has no effect. On the other hand, the list of remarks appears in the table of contents as a result of \setuptoc{lor}{totoc}. Although a vertical space appears in the list of figures itself between the figures of chapter 1 and chapter 2, it does not appear in the list of remarks.

The second row of figure 15.5 demonstrates the proper listing format: including entries for both the list of figures and the list of remarks in the table of contents, as well as vertical spacing when changing chapters in both lists. The code has been updated with the listoffigures patch, replacing the entry for the list of figures. This guarantees that \setuptoc{lof}{totoc} will be correctly applied. At the same time, the chapter patch ensures that the offset is inserted into the list of remarks as intended.

```
\documentclass{book}
\usepackage[enablepatch={chapter,listoffigures}]{tocbasic}

\DeclareNewTOC[%
    type=remarkbox,%
    types=remarkboxes,%
    float,% definiere floating environment
    counterwithin=chapter,% counter depends on chapter
    floattype=4,%
    name=Remark,%
    tocentryindent=1.5em,%
    tocentrynumwidth=2.3em,%
    listname={List of Remarks}%
```

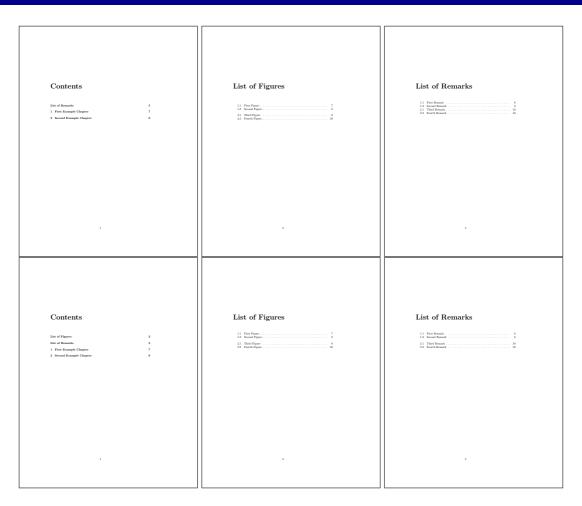


Figure 15.5.: Example for tocbasic without (above) and with (below) patch when using class book

```
[ ] {lor}

% add entries to the table of contents
\setuptoc{lof}{totoc}% list of figures
\setuptoc{lor}{totoc}% list of remarks

\usepackage{mwe}

\begin{document}
\tableofcontents
\listoffigures
\listofremarkboxes
```

```
\chapter{First Example Chapter}
\blindtext
\begin{figure}
  \centering
  \rule{1cm}{1cm}
  \caption{First Figure}
\end{figure}
\begin{remarkbox}
  \caption{First Remark}
\end{remarkbox}
\blindtext
\begin{figure}
  \centering
  <caption> \label{rule} \c 1cm \ 1cm \
  \caption{Second Figure}
\end{figure}
\begin{remarkbox}
  \caption{Second Remark}
\end{remarkbox}
\blindtext
\chapter{Second Example Chapter}
\blindtext
\begin{figure}
  \centering
  <caption>
  \caption{Third Figure}
\end{figure}
\begin{remarkbox}
  \caption{Third Remark}
\end{remarkbox}
\blindtext
\begin{figure}
  \centering
  \rule{1cm}{1cm}
  \caption{Fourth Figure}
\end{figure}
\begin{remarkbox}
  \caption{Fourth Remark}
\end{remarkbox}
\blindtext
```

\end{document}

Yes, indeed, the only difference of both examples is loading the package tocbasic without or with option enablepatch={chapter,listoffigures}.

## 15.8. Deprecated Commands

Earlier versions of tocbasic had commands that were renamed in response to feedback from members of the LATEX Project Team. These deprecated commands should not be used anymore.

Currently, additional information on this topic can be found at the same point in the German KOMA-Script book [Koh20] only.

## v3.12

# **Defining Layers and Page Styles with scrlayer**

Most users of graphics software are already familiar with the layer model for a page. Such a model is rather alien to IATEX itself, but some packages, like eso-pic or textpos, provide a kind of background or foreground layer. scrlayer is another package that provides such background and foreground layers, but unlike the packages mentioned above, these layers are part of the page style. As a result, you can switch between different layers simply by switching the page style.

To do so, the package also supports a low-level interface for defining page styles that are based on a stack or list of layers, for adding layers to such a layer stack, either at the top or the bottom, or before or after a specific layer, and for removing individual layers and duplicates from a stack. In a nutshell, the page style interface of scrlayer provides commands to define page styles based on a stack of layers and to manage those stacks.

Nevertheless, using the layers directly is recommended for advanced users only. Interfaces for beginners and average users are provided by additional packages that in turn load scrlayer. See chapter 5 in part I of this manual.

## 16.1. Early or Late Selection of Options

The information in section 2.4 applies equally to this chapter. So if you have already read and understood section 2.4, you can skip ahead to section 16.2, page 397.

```
\documentclass[option list]{KOMA-Script class} \usepackage[option list]{package list}
```

introduction to LAT<sub>E</sub>X, for example [OPHS11].

LATEX allows users to pass class options as a comma-separated list of keywords in the optional argument to \documentclass. In addition to being passed to the class, these options are also passed on to all packages that can understand them. Users can also pass a similar comma-separated list of keywords in the optional argument of \usepackage. KOMA-Script extends the option mechanism for the KOMA-Script classes and some packages with further options. Thus most KOMA-Script options can also take a value, so an option does not necessarily take the form option, but can also take the form option=value. Except for this difference, \documentclass and \usepackage in KOMA-Script function as described in [Tea05b] or any

v3.00

Setting the options with \documentclass has one major disadvantage: unlike the interface described below, the options in \documentclass are not robust. So commands, lengths, counters, and similar constructs may break inside the optional argument of this command. For example, with many non-KOMA-Script classes, using a LATEX length in the value of an option results in an error before the value is passed to a KOMA-Script package and it can take control of the option execution. So if you want to use a LATEX length, counter, or command

as part of the value of an option, you should use **\KOMAoptions** or **\KOMAoption**. These commands will be described next.

# $\label{local_continuity} $$\KOMA option \{option\} \{value\ list\}$$$

v3.00

KOMA-Script also provides the ability to change the values of most class and package options even after loading the class or package. You can use the \KOMAoptions command to change the values of a list of options, as in \documentclass or \usepackage. Each option in the option list has the form option=value.

Some options also have a default value. If you do not specify a value, that is if you give the option simply as <code>option</code>, then this default value will be used.

Some options can have several values simultaneously. For such options, it is possible, with the help of \KOMAoption, to pass a list of values to a single option. The individual values are given as a comma-separated value list.

KOMA-Script uses the commands \FamilyOptions and \FamilyOption with the family "KOMA" to implement this ability. See part II, section 12.2, page 317.

Options set with \KOMAoptions or \KOMAoption will reach both the KOMA-Script class and any previously loaded KOMA-Script packages that recognise these options. If an option or a value is unknown, scrbase will report it as an error.

## 16.2. Generic Information

The package needs some generic information about the class being used. Class authors can help scrlayer by providing the appropriate information. Otherwise the package will try to determine this information for itself. This works, for example, for the standard and the KOMA-Script classes. It may work with other classes, or it may fail in whole or in part.

This section describes some of the information that class authors can provide. Normally, users should not have to worry about it.

## \if@chapter then code \else else code \fi

If \if@chapter is defined and corresponds to \iftrue, scrlayer takes the chapter level into account when, for example, processing the automark option. If it is defined but is not \iftrue, scrlayer handles only the \part, \section, \subsection, \subsection, \paragraph, \subsection, \paragraph, \subsection, \subsection, if the macro is undefined, scrlayer searches for \chapter. If \chapter is defined and does not correspond to \relax, scrlayer defines \if@chapter to \iftrue. Otherwise \if@chapter becomes \iffalse.

#### \if@mainmatter then code \else else code \fi

Classes like book or scrbook provide \frontmatter, \mainmatter, and \backmatter to switch between the front, main, and end parts of a book. Typically, these classes also use \if@mainmatter internally to decide whether the current text is part of the main body of the document or not. Classes like report and article have no \frontmatter, \mainmatter, or \backmatter and therefore also lack \if@mainmatter.

It is easier for scrlayer to avoid constantly testing for the existence of these commands to decide whether to work in the main matter or not, and instead to use \if@mainmatter with classes like report and article. So if \if@mainmatter is not defined, scrlayer defines it as a synonym for \iftrue.

Some classes, however, define \frontmatter, \mainmatter, or \backmatter but not \if@mainmatter. In this case, scrlayer also defines \if@mainmatter to be \iffunainmatter and it extends definition of \frontmatter, \mainmatter, and \backmatter to set \if@mainmatter properly. However, if there are other, comparable commands for switching between different document parts. scrlayer will not recognize them, does not test for them, and therefore cannot extend them appropriately. In this case, scrlayer needs help of the class author to set \if@mainmatter correctly.

### \DeclareSectionNumberDepth{level name}{level depth}

Generally each section level is assigned an integer number indicating its depth in the document structure. LATEX needs this to manage the hierarchy of the section levels. But normally these values are known only to the particular class that defines the section commands. This class then uses the appropriate numbers inside the corresponding commands.

The scrlayer package also needs information about the section hierarchy. With the help of \DeclareSectionNumberDepth, you can map the name of a heading level to a corresponding level depth. For example, for the standard book class, the level names would be part, chapter, section, subsection, subsubsection, paragraph, and subparagraph, and the corresponding level depths would be -1, 0, 1, 2, 3, 4, and 5.

The scrlayer package tries to determine the *level depths* on its own while loading and again during \begin{document}. But if this fails, for example because you use completely different sectioning commands, you can define the relationship explicitly with \DeclareSectionNumberDepth.

# 16.3. Declaring Layers

A layer is an abstract model of a page. Unlike a real, physical sheet of paper, this page is completely transparent. Typically, multiple layers are stacked atop one another and opaque material on one layer hides material on the layers below. The stack of layers is then merged to form the physical page. The scrlayer package provides two such stacks for each page: a background stack and a foreground stack. The background stack is printed beneath the

normal page content, while the foreground stack is printed above it. The normal page content is therefore a kind of a dividing layer between the two layer stacks.

A layer has several attributes that can be understood as answers to some basic questions:

- Does the layer belong to the foreground or the background? Background layers are output before the normal content of the page. Therefore they appear behind or beneath the normal content of the page. Foreground layers are then output after the normal content. Therefore they appear on top of the normal content of the page. By default, a layer is both a background layer and a foreground layer and therefore is printed twice. Usually it makes sense to limit the layer explicitly to either the foreground or the background.
- What is the position of the layer? To answer this question, there are attributes to define the layer's horizontal and vertical position.

**How big is the layer?** As with the position, there are also attributes to define the width and

height of a layer. Thus a layer can be smaller or larger than the paper and it can be placed at different positions on the paper. How are the horizontal and vertical positions measured? This question is answered by the

alignment attribute. The horizontal position can be measured from the left edge of the

- paper to the left edge of the layer, to the centre of the layer, to the right edge of the layer. Similarly, the vertical position can be measured from the top edge of the paper to the top edge of the layer, the centre of the layer, or the bottom edge of the layer. **Is the layer intended for text or picture output?** This question is closely related to the position. For example, users often expect the origin for a picture to be at the lower left
- corner of the layer. But this would not be suitable for text output. Therefore the origin of a text layer is the height of a standard text line below the top left corner of the layer. Picture layers, on the other hand, create a picture environment in which additional positioning commands are available.
- Should the layer be printed on left or right pages? By default a layer will be printed on all pages. Note that LATEX treats even pages as left-side pages and odd pages as rightside pages, but in one-sided printing, only right-hand pages exist regardless of the page number.
- Should the layer be printed in one-sided or two-sided mode? By default a layer will be printed in both one-sided and two-sided printing. Nonetheless, a layer that is restricted to even pages will never be printed in one-sided printing and therefore is not a one-sided layer.
- Should the layer be printed on float pages or normal pages? LATEX produces float pages for objects from environments like tables or figures if they are allowed to appear on

a page without normal page contents (see option p for figure or table). In effect, the entire page is allowed to float within the document. Normal pages in this sense are all pages that are not float pages. Normal pages can also contain floats at the top, in the middle, or at the bottom of the page. Very large floats can give the impression of being page floats, while in reality they are floating environments placed at the top of a normal page.

What are the contents of the layer? The corresponding attribute simply contains what should be printed whenever the layer is output.

These eight questions immediately give rise to a number of attributes. Later in this guide we will describe additional attributes. However, they are only defined for convenience and can be expressed by a combination of these primary attributes.

```
\DeclareLayer[option list]{layer name}
\DeclareNewLayer[option list]{layer name}
\ProvideLayer[option list]{layer name}
\RedeclareLayer[option list]{layer name}
\ModifyLayer[option list]{layer name}
```

These commands can be used to define layers. The *layer name* must be fully expandable and should expand to ASCII letters only. Some additional characters are accepted, but their use is only recommended for advanced users.

The \DeclareLayer command does not care whether or not a layer with the given layer name already exists. It will under all circumstances define the layer with the attributes specified in the option list. An option can be either a key or a key followed by an equal sign and a value. Multiple options are separated by commas. To use a comma or a white space within the value of an option, you must put the value inside curly brackets. See table 16.1 for more information on keys, values, and the corresponding attributes.

Unlike \DeclareLayer, \DeclareNewLayer reports an error if a layer with the same <code>layer name</code> already exists. This prevents the user from accidentally using the same <code>layer name</code> more than once. This is especially useful when classes or packages also define layers internally.

In contrast, \ProvideLayer only defines a layer if there is no layer with the same name already. If the name is in use for another layer, the new definition is ignored. Therefore this command has the meaning, define the layer only if it does not already exist.

If you want to redefine an existing layer, you can use \RedeclareLayer or \ModifyLayer. With \RedeclareLayer, the layer is first reset to the default settings and then completely redefined via the specified options list. In contrast, \ModifyLayer does not reset the layer. Only those attributes which are explicitly set in the option list will be changed. Applying either command to a previously undefined layer name results in an error.

Table 16.1.: Options for defining page layers and the meaning of the corresponding layer attribute

v3.16 addcontents=Code

v3.16

v3.16

The specified *code* will be appended to the current value of the *contents* attribute, so the new content will appear at the end of the existing content. For more information about the handling of *code* see the *contents* option.

addheight=additional height

The current value of the height attribute will be increased by the value of this option. You can use the same kind of values as for height.

 ${\tt addhoffset} = {\tt additional} \ {\tt horizontal} \ {\tt offset}$ 

The current value of the hoffset attribute will be increased by the value of this option. You can use the same kind of values as for hoffset.

v3.16 addvoffset=additional vertical offset

The current value of the voffset attribute will be increased by the value of this option. You can use the same kind of values as for voffset.

v3.16 addwidth=additional width

The current value of the width attribute will be increased by the value of this option. You can use the same kind of values as for width.

## align=alignment characters

The alignment characters define the desired alignment of the layer. Each alignment character determines how the length of either the hoffset or the voffset option is interpreted. Multiple alignment characters can be used together (without spaces or commas) and are evaluated in the order they occur. Macros are not permitted in the value of the option. Valid alignment characters are:

- b align the layer at its bottom edge; the value of voffset is the distance from the top edge of the paper to the bottom of the layer.
- c align the layer at its centre; the values of voffset and hoffset are interpreted
  as the distance from the top left corner of the paper to the centre of the layer.
- 1 align the layer at its left edge; the value of hoffset is interpreted as the distance from the left edge of the paper to the left edge of the layer.
- r align the layer at its right edge; the value of hoffset is interpreted as the distance from the left edge of the paper to the right edge of the layer.
- t align the layer at its top edge; the value of voffset is interpreted as the distance from the top edge of the paper to the top edge of the layer.

## area={hoffset}{voffset}{width}{height}

This composite option sets the primary attributes hoffset=horizontal offset, voffset=vertical offset, width=width, height=height.

v3.18

### backandforeground

This option removes the restriction of a layer to the foreground or the background. In general, this option makes little sense, but it is provided for the sake of a complete user interface. This option does not expect or allow a value.

## background

This option displays the layer in the background only. The default is to display layers in both the background and the foreground. This option does not expect or allow a value.

## bottommargin

This composite option sets the primary attributes hoffset, voffset, width, height, and align so that the layer spans the paper horizontally from the left edge to the right and vertically from immediately beneath the footer to the bottom edge of the paper.

#### clone=layer name

This composite option sets all primary attributes of the layer to the same values as the primary attributes of the layer with the given *layer name*. See the notes on the *layer name* at the beginning of the explanation for *DeclareLayer*. The layer to be cloned must also already exist.

#### contents=code

The specified **code** will be expanded whenever the layer is printed. This **code** defines what you see for the layer. No tests are made to see if the code is valid. Errors in the **code** can therefore lead to multiple error messages on each page that prints the layer.

#### evenpage

This option causes the layer to appear on even pages only, unlike the default, where a layer will appear on both even and odd pages. Since even pages only appear in two-sided printing, this option implies twoside. This option does not expect or allow a value.

v3.18

#### everypage

This option is a combination of oddorevenpage and floatornonfloatpage. This option does not expect or allow a value.

## everyside

This option removes any restriction of the layer to one-sided or two-sided printing. This is the default setting. This option does not expect or allow a value.

v3.18

## floatornonfloatpage

This option removes any restriction of the layer to float or non-float pages and restores the default setting. This option does not expect or allow a value.

## floatpage

This option restricts the layer to appearing on float pages only. The default setting is for layers to appear on both float and non-float pages. This option does not expect or allow a value.

#### foot

This composite option sets hoffset, voffset, width, height, and align so that the layer spans the page footer over the width of the text area. This option does not expect or allow a value.

#### footskip

This composite option sets hoffset, voffset, width, height, and align so that the layer spans the vertical distance between the text area and the page footer over the width of the text area. Note, however, that although the height of this area depends on \footskip, it is not the same. This option does not expect or allow a value.

## foreground

This option displays the layer in the foreground only. The default is to display layers in both the background and the foreground. The option does not expect or allow a value.

#### head

This composite option sets hoffset, voffset, width, height, and align so that the layer spans the vertical area of the page header for the width of the text area. The height corresponds to the length \headheight. This option does not expect or allow a value.

#### headsep

This composite option sets hoffset, voffset, width, height, and align so that the layer spans the vertical distance between the page header and the text area for the width of the text area. The height corresponds to the length \headsep. This option does not expect or allow a value.

## height=length

Sets the height of the layer. Note that the length can be a LATEX length declared with  $\newlength$ , a TeX length declared with  $\newlength$  or  $\newlength$ , a length value like 10 pt, or a dimensional expression using +, -, /, \*, (, and ). For more information about valid dimensional expressions see [Tea98, section 3.5].

## $\verb|hoffset=|length|$

Sets the distance of the layer from the left edge of the paper. How the distance is measured depends on the align option. See the height option for more information about valid expressions for *length*.

## innermargin

This composite option sets hoffset, voffset, width, height, and align so that the layer spans the inner margin, from the edge of the page to the edge of the text area and from the top to the bottom of the page. In one-sided printing, the inner margin corresponds to the left margin. This option does not expect or allow a value.

. . .

### leftmargin

This composite option sets hoffset, voffset, width, height, and align so that the layer spans the left margin, from the left edge of the paper to the left edge of the text area and from the top of the paper to the bottom. This option does not expect or allow a value.

v3.19

#### mode=mode

This primary option defines the <code>mode</code> in which the layer's content is output. The default is <code>mode=text</code>. The baseline of the first text line is placed the height of one standard text line below the top edge of the layer, so the text is usually neatly aligned with the top of the layer. In <code>picture mode</code>, on the other hand, the layer spans a <code>picture</code> environment with the origin at the bottom left corner of the layer. The <code>raw mode</code> is also also defined. By default it corresponds to <code>text mode</code>. Changing the <code>mode</code> of a layer usually results the contents shifting. Furthermore, the <code>picture mode</code> provides additional commands that result in errors with another <code>mode</code>. Therefore it usually makes no sense to change the <code>mode</code> of a layer after its initial declaration!

### nonfloatpage

This option restricts the layer to pages that are not float pages. The default is for the layer to appear on both float and non-float pages. This option does not expect or allow a value.

v3.18

### oddorevenpage

This option removes any restriction of the layer to odd or even pages, restoring the default behaviour that the layer should appear on both odd and even pages. The option does not expect or allow a value.

## oddpage

This option restricts the layer to odd pages only. The default is for layers to appear on both odd pages and on even pages. Note that in one-sided printing, all pages are odd, regardless of the page number. This option does not expect or allow a value.

#### oneside

This option restricts the layer to one-sided printing only. The default is for layers to appear in both one-sided and two-sided printing. This option does not expect or allow a value.

\_\_\_

#### outermargin

The composite option sets hoffset, voffset, width, height, and align so that the layer spans the outer margin of the page, from the top to the bottom of the paper. The outer margin corresponds to the right margin in one-sided printing. This option does not expect or allow a value.

### page

This composite option sets hoffset, voffset, width, height, and align so that the layer spans the the whole paper. This option does not expect or allow a value.

#### pretocontents=code

The value of code is prefixed the current value of the contents attribute, so the new content will appear before the existing content. For more information about the handling of code, see the contents option.

#### rightmargin

This composite option sets hoffset, voffset, width, height, and align so that the layer spans the right margin, from the right edge of the text area to the right edge of the paper and from the top to the bottom edge of the paper. This option does not expect or allow a value.

#### textarea

This composite option sets hoffset, voffset, width, height, and align so that the layer spans the entire text area. This option does not expect or allow a value.

# topmargin

This composite option sets hoffset, voffset, width, height, and align so that the layer spans the vertical distance between the top edge of the paper to the header for the entire width of the paper. This option does not expect or allow a value.

#### twoside

This option restricts the layer to two-sided printing. The default is for layers to appear in both one-sided and two-sided printing. This option does not expect or allow a value.

## unrestricted

This option removes all output restrictions. Tt. is a combination of backandforeground, everyside, and floatornonfloatpage. This option does not expect or allow a value.

v3.16

v3.18

### voffset=length

Sets the distance of the layer from the top of the paper. How the distance is measured depends on the align option. See the height option for more information about valid expressions for *length*.

### width=length

Sets the width of the layer. See the height option for more information about valid expressions for *length*.

## $\verb|\ModifyLayers[option list]{layer list}|$

v3.26

This command executes \ModifyLayer with the given option list for all layers of the comma-separated layer list. Therefore the option can be used to change attributes of several layers simultaneously.

```
\layerhalign
\layervalign
\layerxoffset
\layeryoffset
\layerwidth
\layerheight
```

These commands are only valid in the *code* specified with contents, addcontents, or pretocontents. In this case, they contain the layer's actual alignment, position, and dimensions that will be used for the output. However, this is not necessarily the actual dimensions of the layer's contents, e.g., if the contents are oversized or do not fill the layer completely.

v3.19

horizontal values 1 and r are copied to \layerhalign. The vertical values t and b are copied to \layervalign. The value c, which is both horizontal and vertical, is copied to both commands. If there are several conflicting values for align, only the last one is copied. Thus the resulting \layerhalign is either 1, c, or r, and the resulting \layervalign is either t, c, or b.

The primary layer attribute align is mapped to \layerhalign and \layervalign. The

Redefining these instructions to change the values stored in them is not permitted, as it would lead to unpredictable results.

before scrlayer, the package does not define it again.

## \LenToUnit{length}



This command originally came from eso-pic 2.0f. It converts lengths into multiples of \unit length and can therefore be used everywhere LATEX expects picture coordinates or \unit length-dependent values. For more information, see [Nie15] and the descriptions of \putUR, \putLL, and \putLR below. If the command is already defined, e.g., by loading eso-pic

```
\putUL{content}
\putUR{content}
\putLL{content}
\putLR{content}

\putC{content}

You can use these commands inside the value of contents layer option if the layer is de-
```

v3.19

left corner of the layer and therefore is the same as \put(0,\LenToUnit{\layerheight}). \putUR places the *content* relative to the upper right corner of the layer and therefore is the same as \put(\LenToUnit{\layerwidth},\LenToUnit{\layerheight}). \putLL places the *content* relative to the lower left corner of the layer and therefore is the same as \put(\0,0). \putLR places the *content* relative to the lower right corner and therefore is the same as \put(\LenToUnit{\layerwidth},0). Last but not least, \putC places the *content* relative to the centre of the layer.

clared with mode=picture. In this case, \putUL places the content relative to the upper

**Example:** You want to determine exactly how accurately <code>DIV=classic</code> sets the height of the text area to the width of the page size. You declare a layer that both borders the text area and places a circle with a diameter of the paper width in the centre of the text area:

```
\documentclass[DIV=classic]{scrartcl}
\usepackage{pict2e}
\usepackage{scrlayer}
\DeclareNewLayer[%
   textarea,background,mode=picture,
   contents={%
     \putLL{\line(1,0){\LenToUnit{\layerwidth}}}%
     \putLR{\line(0,1){\LenToUnit{\layerwidth}}}%
     \putUR{\line(-1,0){\LenToUnit{\layerwidth}}}%
     \putUL{\line(0,-1){\LenToUnit{\layerwidth}}}%
     \putUL{\line(0,-1){\LenToUnit{\layerwidth}}}%
     \putC{\circle{\LenToUnit{\layerwidth}}}%
   }
}{showtextarea}
\DeclareNewPageStyleByLayers{test}{showtextarea}
\pagestyle{test}
```

\begin{document}
\null
\end{document}

You will notice that typearea's mapping to an integer *DIV* value is very accurate in this example.

Incidentally, you will find more information about late medieval book-page canon sketched in the example in section 2.3, page 29.

The \DeclareNewPageStyleByLayers command just used in the example defines a new page style using the newly declared layer. It will be explained in section 16.4, page 412.

## \GetLayerContents{layer name}

v3.16

This command returns the whole contents of a layer. It is important to note that using this command inside the *code* of the layer attributes contents, addcontents, or pretocontents can result in infinite recursion when referencing the contents of the current layer. You are responsible for avoiding such situations!

## \IfLayerExists{layer name}{then-code}{else-code}

This command can be used to execute code depending on whether or not a layer with the specified <code>layer name</code> exists. If the layer exists, the <code>then-code</code> will be executed; otherwise, the <code>else-code</code> will be executed. Note that the command cannot really test whether a layer exists. Instead it uses a heuristic which will never yield a false negative but which, in extreme cases, could yield a false positive. False positives indicate a problem, such as the use of an incompatible package or a bad choice of internal macro names by the user.

## \DestroyLayer{layer name}

If a layer with the given *layer name* exists, all macros belonging to it will be set to \relax. In page styles already defined with scrlayer, such destroyed layers are ignored. Destroyed layers can be redefined using \DeclareNewLayer or \ProvideLayer, but they can no longer be changed using \RedeclareLayer or \ModifyLayer.

## $draft=simple\ switch$

## \layercontentsmeasure

The KOMA-Script option draft can be used to active the draft mode of scrlayer. The draft mode uses the \layercontentsmeasure command to print a ruler at each layer edge, of which the top and left one is labelled in centimetres and the right and bottom one in inches. The rulers are drawn behind the content of each layer. This command can also be used as exclusive content of a layer.

# 16.4. Declaring and Managing Page Styles

We now understand how to define and manage layers, but so far we do not know how they are used. The possibly surprising answer is, with page styles. In LATEX, page styles usually define headers and footers of the page.

The header and footer of odd or right-hand pages are printed on pages with odd page numbers in two-sided printing or on all pages in one-sided printing. This is directly comparable to the layer options oddpage and evenpage.

The page header is output before the main page contents. The page footer is output after the main page contents. This corresponds directly to the layer options background and foreground.

Therefore it makes sense to define page styles as lists of layers. But instead of just the four options mentioned above, you can use all the properties explained in section 16.3, table 16.1, on page 401.

As a result of these considerations, layer page styles are one type of page style that scrlayer provides. A layer page style consists of layers as well as several hooks. The layers have already been described in section 16.3. The hooks are points in the expansion or execution of page styles to which you can add code. Experienced users already know this concept from commands like \AtBeginDocument (see [Tea05b]) or \BeforeClosingMainAux (see page 344).

Page-style aliases are another type of page style which scrlayer provides. A page-style alias is actually a different page style. In other words, the name of a page-style alias is an alternative name for another page-style alias or for a page style. As a result, manipulating a page-style alias results in manipulating the original page style. If the original page style is itself an alias, its manipulation again results in the manipulation of the alias's original page style, and so on until a real page style is finally changed. The term real page style is used to distinguish it from a page-style alias. All page styles that are not page-style aliases are real page styles. Aliases can be defined for all page styles, not just those defined with scrlayer.

# \currentpagestyle \toplevelpagestyle

The scrlayer package patches the \pagestyle command so that it sets \currentpagestyle to the currently active page style. Note that \thispagestyle does not change \currentpagestyle. If you use \thispagestyle, however, \currentpagestyle can change within the LATEX output routine. However, this change will only occur if \currentpagestyle has been actively protected from expansion until the execution of the output routine.

Note that the layer page styles described later in this section do not rely on this **\pagestyle** extension because they redefine **\currentpagestyle** themselves. This patch was made so that other, non-scrlayer page styles can use **\currentpagestyle**. Additionally, **\currentpagestyle** is empty after loading scrlayer and before using **\pagestyle** for the first time. Therefore, when

defining an end-user interface, you may find it useful to set the current page style to a default with an implicit \pagestyle statement.

v3.16

If \pagestyle activates an alias page style, \currentpagestyle shows not the alternative name but the name of the real page style. You can get the alternative name using \toplevelpagestyle. However, it is not recommended to define page styles that produce different results depending on \toplevelpagestyle, e.g., using \Ifstr. If you were to activate such a page style using \thispagestyle you could get the wrong result.

```
\BeforeSelectAnyPageStyle{code} \AfterSelectAnyPageStyle{code}
```

The \BeforeSelectAnyPageStyle command adds <code>code</code> to the hook that will be executed inside \pagestyle, just before the page style is selected. Within the <code>code</code>, you can use #1 as a place-holder for the argument of \pagestyle.

The \AfterSelectAnyPageStyle command works similarly, but the *code* will be executed just after the page style has been selected and after \currentpagestyle has been set to the name of the real page style.

Note that the *code* of both commands is executed only if a page style is selected with \pagestyle and not if it is chosen in a different way, e.g., using \text{\text{thispagestyle}}. Note also that you cannot remove *code* from the hook after adding it. But the *code* will be added locally, so you can use a group to limit the scope of the *code*.

```
\DeclarePageStyleAlias{page style alias name}{original page style name} \DeclareNewPageStyleAlias{page style alias name}{original page style name} \ProvidePageStyleAlias{page style alias name}{original page style name} \RedeclarePageStyleAlias{page style alias name}{original page style name}
```

These commands can be used to define a page style with name page style alias name that is simply an alias for an existing page style with the name original page style name. If there is already a page style page style alias name, using \DeclarePageStyleAlias or \RedeclarePageStyleAlias will destroy the alias before recreating it.

\DeclareNewPageStyleAlias will throw an error message if a page style page style alias name has already been defined. It does not matter if the previously defined page style is a layer-page style, a page style alias, or another page style.

\ProvidePageStyleAlias will define the alias only if the page style alias name page style has not been defined before. If the page style alias name page style already exists, nothing will be done.

\RedeclarePageStyleAlias expects an existing page style alias name page style. It will destroy that page style and afterwards define the alias. If the page style alias name page style does not exist, you will get an error.

### \DestroyPageStyleAlias{page style name}

This command renders the page style named <code>page style name</code> undefined for LATEX if it is an alias for another page style. Afterwards, the page style can be newly defined with <code>\DeclareNewPageStyleAlias</code> or <code>\ProvidePageStyleAlias</code>.

### \GetRealPageStyle{page style name}

This command will result in the (recursive) real page name of the page style if page style name is an alias of another page style. In all other cases, even if there's no alias and no page style name at the result is simply page style name. The command is fully expandable and may be used, e.g., in the second argument of \edge.

```
\label{layer_list} $$ \end{are} \e
```

These commands declare a page style named page style name. The page style will consist of the layers given in layer list, a comma separated list of layer names. Note that the page style name and the layer names in the layer list must be fully expandable and should expand to letters. Several other characters are also accepted, but their use is recommended only for experienced users.

The *option list* is a comma-separated list of options in the form *key=value*. These options may be used to set additional features. Currently they are used to set the code that should be expanded or executed at several hooks. See the introduction to this section for more general information about hooks. See table 16.2 for detailed information on specific hooks.

Table 16.2.: Hook options for page styles (in order of execution)

#### onselect=code

The *code* of this hook is executed whenever the page style is selected, for example with \pagestyle. Note that \thispagestyle itself does not directly select a page style. In this case, the page style is only activated within LATEX's output routine.

#### oninit=code

The *code* of this hook is executed whenever the output of the page style's layers is initialised. Note that this happens twice for each page: once for background layers and once for foreground layers.

### Table 16.2.: Hook options for page styles (continued)

#### ononeside=code

The *code* of this hook is executed whenever the output of the page style's layers in one-sided printing is initialised. Note that this happens twice for each page: once for background layers and once for foreground layers.

#### ontwoside=code

The *code* of this hook is executed whenever the output of the page style's layers in two-sided printing is initialised. Note that this happens twice for each page: once for background layers and once for foreground layers.

## onoddpage=code

The *code* of this hook is executed whenever the output of the page style's layers on an odd page is initialised. Note that this happens twice for each page: once for background layers and once for foreground layers. Note also that in one-sided printing all pages are odd pages, not just those with odd page numbers.

#### onevenpage=code

The *code* of this hook is executed whenever the output of the page style's layers on an even page is initialised. Note that this happens twice for each page: once for background layers and once for foreground layers. Note also that in one-sided printing there are no even pages. Instead, all pages are treated as odd pages, not just those with odd page numbers.

## onfloatpage=code

The *code* of this hook is executed whenever the output of the page style's layers on a float page is initialised. Note that this happens twice for each page: once for background layers and once for foreground layers. Note also that float pages are only those pages with one or more p-placed floating environments.

## $\verb|onnonfloatpage=| code|$

The *code* of this hook is executed whenever the output of the page style's layers on a non-float page is initialised. Note that this happens twice for each page: once for background layers and once for foreground layers. Note also that float pages are only the pages on which one or more p-placed floating environments are output. Other pages may well have t-, h-, or b-placed floating environments.

## $\verb"onbackground="code"$

The *code* of this hook is executed whenever the output of the page style's background layers is initialised. Note that this happens once each page.

. . .

Table 16.2.: Hook options for page styles (continued)

## onforeground=code

The *code* of this hook is executed whenever the output of the page style's foreground layers is initialised. Note that this happens once each page.

The \DeclarePageStyleByLayers command defines the page style regardless of whether a page style of page style name already exists. If necessary, the existing page style is completely redefined. However, if a page style alias page style name already exists, the associated real page style, not the page style alias itself, is redefined (see \GetRealPageStyle earlier in this section).

The \DeclareNewPageStyleByLayers command differs if a page style of the same name already exists. Regardless of whether it is a real or an alias page style, an error will be reported in this case.

In contrast, \ProvidePageStyleByLayers preserves the page style unchanged if a page style

with name page style name already exists. If no such page style exists, it is defined as in \DeclarePageStyleByLayers.

The \RedeclarePageStyleByLayers in turn expects that a page style of of the name page

The \RedeclarePageStyleByLayers in turn expects that a page style of of the name page style name already exists and then redefines its real page style. However, if no page style of the specified name exists, an error message results.

Also note the remarks below about the pseudo-page style <code>@everystyle@</code>.

# \pagestyle{@everystyle@} \pagestyle{empty}

The scrlayer package defines two specific page styles worth noting. The first of these is <code>@everystyle@</code>. This page style should never be used like a normal page style, for example with <code>\pagestyle</code> or <code>\thispagestyle</code>, or as the target of a page-style alias. Instead, the layers and hooks of this page style are used by all other layer page styles. The hooks of <code>@everystyle@</code> are placed in front of their respective hooks, and the layers in front of the respective layers, of the active page style.

Thus adding a layer to the pseudo-page style <code>@everystyle@</code> or code to a hook of this page style is like adding a layer or hook code to all layer page styles, even the empty one. There's one crucial difference: commands that reference the layers of a page style which include <code>\ForEachLayerOfPageStyle</code>, e.g., the commands <code>\AddLayersToPageStyleBeforeLayer</code> or <code>\AddLayersToPageStyleAfterLayer</code>, disregard the layers of the page style <code>@everystyle@</code> when applied to a different layer page style.

The second, slightly different page style is empty. Normally the LATEX kernel defines the empty page style to have an empty header and footer. The scrlayer package redefines this page style as a layerless page style. Nonetheless, you can use it like any other layer page style. The main advantage of the layer page style over the original page style from the LATEX kernel is that it also executes the hooks and layers of the psuedo-layer page style @everystyle@.

```
onpsselect=code
onpsinit=code
onpsoneside=code
onpstwoside=code
onpsoddpage=code
onpsevenpage=code
onpsevenpage=code
onpsfloatpage=code
onpsnonfloatpage=code
onpshackground=code
onpsforeground=code
```

There is also a KOMA-Script option for each of the hooks in table 16.2. The names of the KOMA-Script options are similar to those for declaring page style layers, except that a "ps" is inserted after "on" at the beginning of the name. The values of these KOMA-Script options are used as the initial values for the corresponding hooks. These initial values are then extended by all the values assigned to the corresponding hooks in the <code>option list</code> of the declaration commands. You can remove the default with <code>\ModifyLayerPageStyleOptions</code>, which is explained later in this section.

## singlespacing=simple switch

v3.24

If a document is printed with increased line spacing, e.g., using the setspace package, it is often undesirable for the header and footer to be printed with this increased spacing. This is particularly true if the header and footer consist of only a single line. In this case you can use KOMA-Script option singlespacing. However, the default is singlespacing=false! The option generally applies to all layer page styles. If you want single-spacing for only some page styles, use oninit=\linespread{1}\selectfont for those page styles.

```
deactivatepagestylelayers=simple switch
\ForEachLayerOfPageStyle{page style name}{code}
\ForEachLayerOfPageStyle*{page style name}{code}
```

As long as the KOMA-Script option deactivatepagestylelayers is not enabled, the \ForEachLayerOfPageStyle command can execute arbitrary code for each layer of the page style named page style name. Inside of code, the place holder #1 serves as a reference to the name of the current layer.

**Example:** If you want to print the names of all layers of the scrheadings page style as a comma-separated list, you can use:

```
\let\commaatlist\empty
\ForEachLayerOfPageStyle{scrheadings}{%
  \commaatlist#1\gdef\commaatlist{, }}
```

\AddLayersToPageStyle{page style name}{layer list}

In the example above, we had to use \gdef instead of \def because \ForEachLayerOfPageStyle executes the code inside a group to minimise side effects. However, \gdef redefines \commaatlist globally so the change will persist when the code for the next layer is executed.

Alternatively, you can use \def with the starred variant \ForEachLayerOfPageStyle\*.

v3.18

This form dispenses with the extra group when executing <code>code</code>. However, the user then has to take make sure that the <code>code</code> has no unwanted side effects. In particular, deactivating all layers using <code>deactivatepagestylelayers=true</code> within <code>code</code> would persist beyond the call to <code>\ForEachLayerOfPageStyle\*</code>.

Various <code>scrlayer</code> commands also use <code>\ForEachLayerOfPageStyle</code> internally. Their behaviour

Various scrlayer commands also use \ForEachLayerOfPageStyle internally. Their behaviour can therefore also be changed using the KOMA-Script option deactivatepagestylelayers. With this option, you can temporarily disable and thus hide all layers of all layer page styles.

```
\AddLayersAtBeginOfPageStyle{page style name}{layer list}
\AddLayersAtEndOfPageStyle{page style name}{layer list}
\RemoveLayersFromPageStyle{page style name}{layer list}

You can use these commands to add layers to a layer page style or to remove layers from a layer page style. The page style is referenced by its page style name. The layers are given
```

layer page style. The page style is referenced by its page style name. The layers are given by a comma-separated layer list.

Both the \AddLayersToPageStyle and the \AddLayersAtEndOfPageStyle commands insert the new layers at the bottom of the page style's layer list. Logically, the newly added

layers lie above or in front of the old layers. Background layers, of course, still are logically behind the text layer and thus behind all foreground layers.

In contrast, the \AddLayersAtBeginOfPageStyle command inserts the new layers at the top of the page style's layer list. The layers are separately inserted to the top of the list in the

top of the page style's layer list. The layers are separately inserted to the top of the list in the same order they appear in the *layer list* parameter. This means that the last layer in the *layer list* parameter will become the first, and thus the lowest, layer of the page style.

The \RemoveLaversFromPageStyle command removes layers from the layer list of the page

The \RemoveLayersFromPageStyle command removes layers from the layer list of the page style named page style name. Attempting to remove layers which are not part of the page style's layer list will be ignored. But attempting to add layers to or remove layers from a page style that is neither a layer page style nor a page-style alias is an error and will be reported as such.

```
\AddLayersToPageStyleBeforeLayer{page style name}{layer list}{reference layer name} \AddLayersToPageStyleAfterLayer{page style name}{layer list}{reference layer name}
```

These commands are similar to the previous ones. The existing layers of the page style, however, are searched for the *reference layer name*. The layers in the *layer list* parameter are then inserted before or after this reference layer. The order of the layers in the *layer list* is retained.

If the reference layer named *reference layer name* is not part of the given page style, nothing is inserted. On the other hand, if the page style is neither a layer page style nor a page-style alias, an error will be reported.

## $\verb|\UnifyLayersAtPageStyle{| page style name|}|$

The commands for defining page styles or adding layers to a page style do not care how many times a layer appears in a page style, so it is quite permissible for a layer to appear multiple times. In most cases, however, it does not make sense to use the same layer several times in one page style. Therefore, you can use \UnifyLayersAtPageStyle to remove all layer duplicates from the layer page style of the specified {page style name}.

Note that this function can change the order of layers. So if you need a specific order, you should remove all layers and add the layers in the order you want instead of using \UnifyLayersAtPageStyle.

# $\label{local-page-style-page-st$

These two commands can be used to modify the options, and thus the hooks, of a layer page style. With \ModifyLayerPageStyleOptions, only the options in the comma-separated option list will be set to the new values given there. The previous values are lost. All options from table 16.2, page 412 are allowed. Options or hooks that are not specified in the option list will remain unchanged. If you want to set an option to do nothing you can set it to the value \relax. Setting an option to a new value using \ModifyLayerPageStyleOptions will remove the previous value, including the global default value. This statement is the only way to remove the global defaults of the KOMA-Script options from a page style.

\AddToLayerPageStyleOptions, on the other hand, does not overwrite the previous values. Instead it adds—or, more precisely, concatenates— the new values to old ones.

style name that does not correspond to a layer page style.

With these commands, you can execute code depending on whether a page style is a layer page style or not. The \IfLayerPageStyleExists command executes the *then code* if *page style name* is the name of a layer page style or a page-style alias that results in a layer page style. Otherwise, the command executes the *else code*. Internally, this command is often used to throw an error message if you use one of the layer page style commands with an *page* 

The \IfRealLayerPageStyleExists command goes one step further and executes the *then* code only if the page style specified by page style name is itself a layer page style. So if page style name is a page-style alias, this command executes the else code even if the alias resolves to a real layer page style.

```
\IfLayerAtPageStyle{page style name}{layer name}{then code}{else code}
\IfSomeLayerAtPageStyle{page style name}{layer list}{then code}{else code}
\IfLayersAtPageStyle{page style name}{layer list}{then code}{else code}
```

These commands can be used to test whether one or more layers are part of a page style. The \IfLayerAtPageStyle command expects exactly one layer name as the second argument. If this layer is part of the page style specified in page style name, the then code will be executed. Otherwise, the else code will be executed.

The \IfSomeLayerAtPageStyle and \IfLayersAtPageStyle commands allow a comma-separated layer list. \IfSomeLayerAtPageStyle will execute the then code if at least one of the layers in the layer list parameter is part of the layer list of page style name. In contrast, \IfLayersAtPageStyle executes the then code only if all the layers in the layer list parameter are part of the page style. If the condition is not met, the else code will be executed.

With suitable nesting of these commands, you can construct complex conditions. If you use only one *layer name* in the *layer list*, all three statements are synonymous.

## \DestroyRealLayerPageStyle{page style name}

This statement makes a layer page style undefined. If a page-style alias or ordinary page style is specified, the command is ignored.

If page style name is the name of the current page style, the current page style will becomes a kind of empty page style. If the page style set with \thispagestyle is page style name, it will simply be reset. The previous \thispagestyle command loses its current effect.

Note that the layers of the page style are not destroyed automatically. If you want to destroy the layers too, you can do this with:

```
\verb|\ForEachLayerOfPageStyle{...}{\DestroyLayer{\#1}}|
```

before destroying the layer page style itself.

## 16.5. Header and Footer Height

The header and footer of a page are central elements not just of a page style. They can also serve to restrict layers using the appropriate options (see table 16.1, page 401). Therefore the heights of these elements must be defined.

The information in section 5.2 applies equally to this chapter. So if you have already read and understood section 5.2, you can skip ahead to section 16.6, page 419.

# \footheight \headheight

The scrlayer package introduces a new length, \footheight, analogous to \headheightof the LATEX kernel. Additionally, scrlayer interprets \footskip to be the distance from the last baseline of the text area to the first normal baseline of the footer. The typearea package interprets \footheight in the same way, so typearea's options for the footer height can also be used to set the values for the scrlayer package. See the footheight and footlines options in section 2.6, page 44) and option footinclude on page 41 of the same section.

If you do not use the typearea package, you should adjust the header and footer heights using appropriate values for the lengths where necessary. For the header, at least, the geometry package, for example, provides similar settings.

If you choose a header or footer height that is too small for the actual content, scrlayer usually accepts this without issuing an error message or a warning. The header then expands according to its height, usually upwards, with the footer moved down accordingly. Information about this change is not obtained automatically. However, packages like scrlayer-scrpage that build upon scrlayer may contain their own tests which can lead to their own actions (see headheight and footheight on page 255).

## 16.6. Manipulating Page Styles

Although scrlayer itself does not define concrete page styles with content—the previously mentioned page styles <code>@everystyle@</code> and <code>empty</code> are initially defined without any layers, i. e., without content—, the package provides some options and commands to manipulate their contents.

```
automark
autooneside=simple switch
manualmark
\automark[section level of the right mark]{section level of the left mark}
\automark*[section level of the right mark]{section level of the left mark}
\manualmark
```

For most classes, the choice of a page style—generally headings or myheading—determines whether the running heads are created automatically or manually. With scrlayer the distinction is done with the two commands \automark and \manualmark.

The \manualmark command switches to manual marks and deactivates the automatic filling of the marks. In contrast, \automark and \automark\* define which section levels should be used to set the mark automatically. The optional argument is the section level of the right mark, the mandatory argument the section level of the left mark. The arguments should always be the name of a section level like part, chapter, section, subsection, subsection, paragraph, or subparagraph.

Normally, the higher level should be used for the left mark and the lower level for the right mark. This is only a convention and not a requirement, but it makes sense.

Please note that not every class provides running heads for every section level. For example, the standard classes never use \part in the heading. The KOMA-Script classes, on the other hand, support all levels.

The difference between \automark and \automark\* is that \automark overrides all previous commands to automatically set the mark, while \automark\* changes only the behaviour of the section levels specified in its arguments. With this feature you can handle relatively complex cases.

Instead of the commands described previously, you can also use the manualmark and automark options to switch between automatic and manual running heads. automark always uses the default

\automark[section]{chapter}

for classes with \chapter and

\automark[subsection]{section}

for other classes.

In one-sided printing, you normally want only the higher section levels to provide the running title. The default option autooneside corresponds to this behaviour. The option accepts the values for simple switches listed in table 2.5, page 40. If you deactivate this option, the optional and mandatory arguments of \automark and \automark\* will again control the running head in one-sided printing.

Note that merely loading the package does not have any effect on whether automatic or manual running heads are used, or what kind of sectioning headings fill the marks. Only by explicitly using the option automark or manualmark, or the command \automark or \manualmark, will the conditions here be initialized.

You can find additional background information and examples of how to use these commands in the documentation for the scrlayer package scrlayer-scrpage section 5.5, starting on page 268.

# \MakeMarkcase{ text}

#### markcase=value

Automatic running heads, but not manual ones, use \MakeMarkcase for their output. If the command has not been defined, e.g., by the class while loading scrlayer, it is defined by default to output the argument text without changes. But the default can be changed either by redefining \MakeMarkcase. Using the markcase option with one of the values of table 5.2 also redefines \MakeMarkcase.

Because of the poor typographical quality of the primitive capitalisation routine (see the explanation of markcase in section 5.5, page 271) the author of KOMA-Script recommends that you avoid upper-case typesetting for running heads. This is usually possible with markcase=

 $\label{thm:local_percase} \begin{tabular}{l} \textbf{used. However, some classes insert $$\ArkUppercase$, or even the $T_EX$ command $$\uppercase$, into the running heads. For such cases, you can use the option $$ \texttt{markcase=noupper}$. This will also deactivate $$\Arkuppercase$ and $$ uppercase$ inside the running heads. $$$ 

You can find all valid values for markcase in table 5.2, page 272.

```
\righttopmark
\rightfirstmark
\rightmark
\lefttopmark
\lefttopmark
\lefttopmark
\lefttotmark
\leftfirstmark
\leftfirstmark
\leftmark

Leftmark

Le
```

v3.16

intended to use \leftmark for the running head of left (even) pages and \rightmark for the running head of right (odd) pages of two-sided documents. In one-sided printing, however, the standard classes do not even set the left part of the mark.

TEX itself knows three ways to access a mark. The \botmark is the last valid mark of the most recent page that has been built. If no mark has been set on the page, it corresponds to the last mark set on the pages that have already been shipped out. The LATEX command

part of that mark with \leftmark and the right part with \rightmark. In fact, it was probably

to the last mark set on the pages that have already been shipped out. The LATEX command \leftmark uses precisely this mark, so it returns the left part of the last mark of the page. This corresponds exactly to \leftbotmark. By comparison, \rightbotmark prints the right part of this mark.

\firstmark is the first mark of the last page that has been built. This is the first mark that has been set on the page. If no mark has been set on the page, it corresponds to the last

\firstmark is the first mark of the last page that has been built. This is the first mark that has been set on the page. If no mark has been set on the page, it corresponds to the last mark of the pages that have already been shipped out. The LATEX command \rightmark uses precisely this mark, so it returns the right part of the first mark of the page. This corresponds exactly to \rightfirstmark. By comparison, \leftfirstmark prints the left part of this mark.

\topmark is the content that \botmark had before building the current page. LATEX itself does not use it. Nevertheless, scrlayer provides \lefttopmark to access the left part of this mark and \righttopmark to access the right part.

Note that the left and right portions of the mark can only be set together. Even if you use \markright to change only the right part, the left part will set again (unchanged). Accordingly, in two-sided printing, using the headings page style, the higher section levels always make both parts. For example, \chaptermark uses \markboth with an empty right argument in this case. This is the reason \rightmark or \rightfirstmark always shows an empty value on pages which start a chapter, even if there was a \sectionmark or \section on the same page to make the right part of the mark. Please note that using any of these commands to

show the left or right part of the mark as part of the page content may lead to unexpected results. They are really meant for use in the header or footer of a page style only. Therefore, they should always be part of the contents of a layer when using scrlayer. But it does not matter whether the layer is restricted to the background or the foreground, since all layers are shipped out after building the current page.

If you need more information about the mark mechanism of TeX, please have a look at [Knu90, chapter 23]. The topic is flagged there as an issue for real experts. So if the explanation above confused you, please don't worry about it.

# \headmark \pagemark

You can make life easier with \headmark. This extension of scrlayer is a shorthand that resolves to either \leftmark or \rightmark depending on whether the current page is even or odd.

The \pagemark command has nothing to do with TEX's mark mechanism. It is used to output a formatted page number. The font of element pagenumber will be used for the output. This can be changed using the \setkomafont or \addtokomafont commands (see also section 3.6, page 57).

If you are interested in an example showing the usage of the headmark and pagemark commands, see section 5.5, page 271. Internally, the scrlayer-scrpage package uses many such features of scrlayer.

If the options for the marks described above are not sufficient, additional commands for advanced users are documented starting on page 421.

```
\partmarkformat
\chaptermarkformat
\sectionmarkformat
\subsectionmarkformat
\subsubsectionmarkformat
\paragraphmarkformat
\subparagraphmarkformat
```

KOMA-Script classes and the scrlayer package typically use these commands internally to format the section numbers. They also support the \autodot mechanism of the KOMA-Script classes. If desired, these commands can be redefined to achieve a different formatting of section numbers. See the example in section 5.5, page 273 for more information.

```
\partmark{Text}
\chaptermark{Text}
\sectionmark{Text}
\subsectionmark{Text}
\subsectionmark{Text}
\paragraphmark{Text}
\subparagraphmark{Text}
```

Most classes use these commands internally to set the marks according to the sectioning commands. The argument should contain the text without the number of the sectioning unit. The number is automatically determined using the current section level if you use numbered headings.

However, not all classes use such a command for every section level. The standard classes, for example, do not call  $\partmark$ , whereas the KOMA-Script classes naturally support  $\partmark$  as well.

If you redefine these commands, be sure to check whether the numbers will be output via the **secnumdepth** before setting the number even if you do not change the **secnumdepth** counter yourself, because packages and classes may do so locally and rely on correct handling of **secnumdepth**.

The scrlayer package also redefines these commands whenever you use \automark or \manualmark or the corresponding options, to activate or deactivate the desired running heads.

```
\markleft{left mark}
\markright{right mark}
\markboth{left mark}{right mark}
\markdouble{mark}
```

Regardless of whether you are working with manual or automatic running heads, you can always change the contents of the *left mark* or the *right mark* using these commands. Note that the left-hand mark resulting from \leftmark will be the last mark placed on the corresponding page, while the right-hand mark resulting from \rightmark is the first mark placed on the corresponding page. For more details, see to \rightfirstmark, page 421.

If you are using manual running heads, the marks remain valid until they are explicitly replaced by reusing the corresponding commands. However, if you are using automatic running heads, the marks can become invalid with the next section heading, depending on the automatic configuration.

You can also use these commands in conjunction with the starred versions of the sectioning commands. You can find detailed examples illustrating usage of \markboth with the scrlayer-derived package scrlayer-scrpage in section 5.5, page 274. The command \markdouble does change the left mark and the right mark to the same contents. So \markdouble{mark} is a shorter form of \markboth{mark}{mark} with two identical arguments.

#### \GenericMarkFormat{name of the section level}

By default, this command is used to format all section numbers in running heads below the subsection level, and for classes without \chapter, also for the section and subsection levels, unless the respective mark commands for those levels are defined before loading scrlayer. The command causes the package to use \@seccntmarkformat if this internal command is defined, as it is in the KOMA-Script classes. Otherwise \@seccntformat will be used, which is provided by the LATEX kernel. The mandatory argument of the command contains the name of a sectioning command, such as chapter or section without the backslash prefix.

By redefining this command, you can change the default number format for all sectioning commands that use it. Classes can also change the default formatting also by defining this command.

A detailed example illustrating the interplay of the \GenericMarkFormat command with the page 423 command and \sectionmarkformat or \subsectionmarkformat when using the scrlayer-derived package scrlayer-scrpage is shown in section 17.1, page 427.

```
\@mkleft{left mark}
\@mkright{right mark}
\@mkdouble{mark}
\@mkboth{left mark}{right mark}
```

Within classes and packages, you may only want to use running heads if automatic running heads are active (see the automark option and the \automark command on page 268). In the standard LATEX classes, this only works with \@mkboth. This command corresponds to either \@gobbletwo, which simply consumes both mandatory arguments, or \markboth, which sets both the left mark and the right mark. Packages like babel also change \mkboth, e.g., to enable language switching in the running head.

However, if you want to change only the *left mark* or the *right mark* without changing the other one, there is no corresponding command. The scrlayer package itself needs such commands to implement automatic running heads. So if \@mkleft, for setting the left mark only, or \@mkright, for setting the right mark only, or \@mkdouble, for setting both marks with the same content, is undefined when loading scrlayer, this package will define them. This definition uses the state of \@mkboth as an indication of whether to use automatic running heads. The commands will set the marks only in the case of automatic running heads.

Class and package authors can also fall back on these commands as appropriate if they want to set the left or right the marks only if automatic running heads are activated.

For more information about manipulating the contents of page styles, see also section 5.5 starting at page 267.

## 16.7. Defining and Managing Interfaces for End Users

v3.28

Until version 3.27 package scrlayer provided mechanism to manage concurrent end user interfaces. The mechanism has been marked as experimental and the usability limited. Only KOMA-Script itself has used this mechanism and from version 3.28 it is marked as deprecated. So the commands \scrlayerInitInterface, \scrlayerAddToInterface, \scrlayerAddToInterface, \scrlayerOnAutoRemoveInterface and the options forceoverwrite, autoremoveinterfaces should not be used any longer.



# Additional Features with the scrlayer-scrpage package

The scrlayer-scrpage package offers many features beyond what has been described in chapter 5 of part I of this guide. However, the average user will not normally need these extensions, and some of them are only provided for compatibility with scrpage2. The documentation here in part II serves to deepen and broaded your knowledge, and its mastery goes beyond basic skills.

# 17.1. Manipulating Page Styles

This section is a supplement to section 16.6. It describes features that may be too complicated for beginners.

```
\righttopmark
\rightfirstmark
\rightmark
\lefttopmark
\leftbotmark
\leftfirstmark
\leftfirstmark
\leftfirstmark
```

v3.16

LATEX typically uses a two-part TeX mark for page styles. Running heads can access the left part of that mark with \leftmark and the right part with \rightmark. In fact, it was probably intended to use \leftmark for the running head of left (even) pages and \rightmark for the running head of right (odd) pages of two-sided documents. In one-sided printing, however, the standard classes do not even set the left part of the mark.

TEX itself knows three ways to access a mark. The \botmark is the last valid mark of the most recent page that has been built. If no mark has been set on the page, it corresponds to the last mark set on the pages that have already been shipped out. The LATEX command \leftmark uses precisely this mark, so it returns the left part of the last mark of the page. This corresponds exactly to \leftbotmark. By comparison, \rightbotmark prints the right part of this mark.

\firstmark is the first mark of the last page that has been built. This is the first mark that has been set on the page. If no mark has been set on the page, it corresponds to the last mark of the pages that have already been shipped out. The LATEX command \rightmark uses precisely this mark, so it returns the right part of the first mark of the page. This corresponds exactly to \rightfirstmark. By comparison, \leftfirstmark prints the left part of this mark.

\topmark is the content that \botmark had before building the current page. LATEX itself does not use it. Nevertheless, scrlayer provides \lefttopmark to access the left part of this mark and \righttopmark to access the right part.

Note that the left and right portions of the mark can only be set together. Even if you use \markright to change only the right part, the left part will set again (unchanged). Accordingly, in two-sided printing, using the headings page style, the higher section levels always make both parts. For example, \chaptermark uses \markboth with an empty right argument in this case. This is the reason \rightmark or \rightfirstmark always shows an empty value on pages which start a chapter, even if there was a \sectionmark or \section on the same page to make the right part of the mark. Please note that using any of these commands to show the left or right part of the mark as part of the page content may lead to unexpected results. They are really meant for use in the header or footer of a page style only. Therefore, they should always be part of the contents of a layer when using scrlayer. But it does not matter whether the layer is restricted to the background or the foreground, since all layers are shipped out after building the current page.

If you need more information about the mark mechanism of TEX, please have a look at [Knu90, chapter 23]. The topic is flagged there as an issue for real experts.

By default, this command is used to format all section numbers in running heads below the

## \GenericMarkFormat{name of the section level}

subsection level, and for classes without \chapter, also for the section and subsection levels, unless the respective mark commands for those levels are defined before loading scrlayer. The command causes the package to use \@seccntmarkformat if this internal command is defined, as it is in the KOMA-Script classes. Otherwise \@seccntformat will be used, which is provided by the LATEX kernel. The mandatory argument of the command contains the name of a sectioning command, such as chapter or section without the backslash prefix.

By redefining this command, you can change the default number format for all sectioning commands that use it. Classes can also change the default formatting also by defining this command.

**Example:** Suppose you want the section numbers of all levels in the running head of an article to be printed in white within a black box. Since the commands \sectionmarkformat and \subsectionmarkformat of the scrlayer package are defined with \GenericMarkFormat for articles using the standard LATEX article class, you need to redefine only this one command:

```
\documentclass{article}
\usepackage{blindtext}
\usepackage[automark]{scrlayer-scrpage}
\pagestyle{scrheadings}
\usepackage{xcolor}
\newcommand*{\numberbox}[1]{%
```

```
\colorbox{black}{\strut~\textcolor{white}{#1}~}}
\renewcommand*{\GenericMarkFormat}[1]{%
\protect\numberbox{\csname the#1\endcsname}\enskip}
\begin{document}
\blinddocument
\end{document}
```

The colour has been changed using the xcolor package. More details can be found in that package's manual (see [Ker07]).

This example also uses an invisible strut. Any detailed LATEX introduction should explain the related command \strut.

A helper macro, \numberbox, has been defined to format the number within a box. This command is prefixed in the redefinition of \GenericMarkFormat by \protect in order to protect it from expansion. This is necessary because otherwise the upper-case letter conversion of \MakeUppercase for the running head, would result in using the colours "BLACK" and "WHITE" instead of "black" and "white", and those colours are undefined. Alternatively, you could define \numberbox using \DeclareRobustCommand\* instead of \newcommand\* and omit \protect (see [Tea06]).

If you wanted to achieve the same effect with a KOMA-Script class or with the standard LATEX classes book or report, you would also have to redefine, respectively, \sectionmarkformat and \subsectionmarkformat, or \chaptermarkformat and \sectionmarkformat, because these are not by default defined using \GenericMarkFormat:

```
\documentclass[headheight=19.6pt]{scrbook}
\usepackage{blindtext}
\usepackage[automark]{scrlayer-scrpage}
\pagestyle{scrheadings}
\usepackage{xcolor}
\newcommand*{\numberbox}[1]{%
  \colorbox{black}{\strut~\textcolor{white}{#1}~}}
\renewcommand*{\GenericMarkFormat}[1]{%
  \protect\numberbox{\csname the#1\endcsname}\enskip}
\renewcommand*{\chaptermarkformat}{\GenericMarkFormat{chapter}}
\renewcommand*{\sectionmarkformat}{\GenericMarkFormat{section}}}
\begin{document}
\blinddocument
\end{document}
```

Here, option headheight is used to eliminate the warning, that also has been reported in the previous example.

```
\@mkleft{left mark}
\@mkright{right mark}
\@mkdouble{mark}
\@mkboth{left mark}{right mark}
```

Within classes and packages, you may only want to use running heads if automatic running heads are active (see the automark option and the \automark command on page 268). In the standard LATEX classes, this only works with \@mkboth. This command corresponds to either \@gobbletwo, which simply consumes both mandatory arguments, or \markboth, which sets both the left mark and the right mark. Packages like babel also change \mkboth, e.g., to enable language switching in the running head.

However, if you want to change only the *left mark* or the *right mark* without changing the other one, there is no corresponding command. The scrlayer package itself needs such commands to implement automatic running heads. So if \@mkleft, for setting the left mark only, or \@mkright, for setting the right mark only, or \@mkdouble, for setting both marks with the same content, is undefined when loading scrlayer, this package will define them. This definition uses the state of \@mkboth as an indication of whether to use automatic running heads. The commands will set the marks only in the case of automatic running heads.

Class and package authors can also fall back on these commands as appropriate if they want to set the left or right the marks only if automatic running heads are activated.

## 17.2. Defining New Pairs of Page Styles

The two page styles scrheadings and plain.scrheadings were described in section 5.4. You can view them as a kind of pair, with scrheadings intended as the main page style for a running head and plain.scrheadings the corresponding plain page style without a running head but generally with pagination. In addition to configuring this predefined pair, scrlayer-scrpage also lets you define additional pairs of page styles. The name of the main page style, for example scrheadings, also serves as the name of the page-style pair.

The vast majority of users will not need more than the one predefined page-style pair, scrheadings. So the commands documented in this section are therefore extensions for special cases. Since I have not come across any suitable applications while writing this manual, there are no detailed examples. Should I ever run across a particularly nice application while providing support, I will happily include it in future versions. At the same time, however, I'm virtually certain that all such cases could also be solved using the predefined pair only.

```
\defpairofpagestyles[parent pair]{name}{definition}
\newpairofpagestyles[parent pair]{name}{definition}
\renewpairofpagestyles[parent pair]{name}{definition}
\providepairofpagestyles[parent pair]{name}{definition}
```

You can use these commands to define pairs of page styles similar to scrheadings and plain.scrheadings, where name is the name of the main page style corresponding to scrheadings. The name of the equivalent plain page style will be prefixed by plain. automatically. So name is not only the name of the pair of page styles, but also the name of the main page style of that pair, while plain.name is the name of the plain page style of this pair.

If you provide the optional *parent pair* argument, this is the name of a page-style pair whose settings are used to initialise the new page-style pair. So the new pair inherits the configuration of the *parent pair*.

Although section 5.4 might have created the impression that the commands described there apply only to scrheadings and plain.scrheadings only, this is true only so long as those two page styles are the only defined page-style pair. As soon as there are multiple page-style pairs, \lehead, \cehead, \rehead, \lehead, \cehead, \lefoot, \cefoot, \refoot, \lefoot, \cefoot, \refoot, \lefoot, \cefoot, \lefoot, \cehead, \c

In addition to those eighteen commands mentioned above, the three commands described below, \clearmainofpairofpagestyles, \clearplainofpairofpagestyles, and \clearpairofpagestyles, are designed to be used inside the definition argument. In this case, they represent a kind of default configuration of the page-style pair that is executed each time the pair is activated. You activate a page-style pair by activating either one two page styles in the pair. Typically, you do so with \pagestyle.

Note that the commands of section 5.5 on page 267 are general in nature and apply to all page styles defined with scrlayer-scrpage.

Although \defpairofpagestyles defines a page-style pair regardless of whether the corresponding page styles already exist, \newpairofpagestyles and \providepairofpagestyles do so only if the page styles are currently undefined. If at least one of the page styles is already defined, the new definition of \providepairofpagestyles will be ignored, whereas using \newpairofpagestyles results in an error message. To redefine existing page-style pairs, you can use \renewpairofpagestyles. With this an is thrown if either one of the two page styles of the pair does not already exist.

```
\clearmainofpairofpagestyles
\clearplainofpagestyles
\clearpairofpagestyles
```

The \clearmainofpairofpagestyles command sets the main page style of the most recently activated page-style pair to be empty. In contrast, the \clearplainofpairofpagestyles command sets the plain page style of the active page-style pair to be empty. Finally, \clearpairofpagestyle sets both page styles of the activate pair to be empty.

But note that none of these commands removes the definitions of the *definition* argument that was specified when defining the page-style pair (see above). So if you activate the pair of page styles again, those definitions will be used again!

You can use these commands inside the *definition* of the page-style pair explained above. But you can also use them outside this definition. In this case, they refer to the most recently activated page-style pair.

# 17.3. Defining Complex Page Styles

In addition to the predefined page styles, scrlayer-scrpage also provides a more basic interface for defining new page styles. The page-style definitions discussed so far use this interface internally, as do the obsolete commands in section 17.4. scrlayer-scrpage. Because of its complexity, however, only advanced users should try to use it directly. Less experienced users can already achieve almost everything possible with this low-level interface by using the possibilities described previously.

```
\defpagestyle{name}{header specification}{footer specification}
\newpagestyle{name}{header specification}{footer specification}
\providepagestyle{name}{header specification}{footer specification}
\renewpagestyle{name}{header specification}{footer specification}
```

You can use these commands to define a single page style with maximum flexibility, where name is the name of the page style that you want to define.

The parameters *header specification* and *footer specification* have identical structure:

```
(length of the line above, thickness of the line above)% {specification for the left page in two-side layout}% {specification for the right page in two-side layout}% {specification for all pages in one-side layout}% (length of the line below, thickness of the line below)
```

The arguments in the round brackets are optional. That is, you can omit them together with the brackets. In that case, the length and thickness of the corresponding horizontal

Table 17.1.: The layers scrlayer-scrpage defines for a name page style

Name of the layer	Meaning of the layer
name.head.above.line	horizontal line above the header
name.head.odd	header of odd pages in two-sided printing
name.head.even	header of even pages in two-sided printing
name.head.oneside	header in one-sided printing
<pre>name .head.below.line</pre>	horizontal line below the header
<pre>name .foot.above.line</pre>	horizontal line above the footer
<pre>name .foot.odd</pre>	footer of odd pages in two-sided printing
<pre>name .foot.even</pre>	footer of even pages in two-sided printing
<pre>name .foot.oneside</pre>	footer in one-sided printing
<pre>name.foot.below.line</pre>	horizontal line below the footer

rules are based on the KOMA-Script options headtopline, headsepline, footsepline, and footbotline (see section 5.5, page 277).

All three arguments in curly brackets are mandatory and are used depending on the page and the layout settings. Their content can be anything you want. For page styles with running heads, however, you should use \headmark, \leftmark, or \rightmark inside the specification. Under no circumstances should you directly put the number or text of a sectioning command here. Because of the LATEX's asynchronous page construction, the wrong numbers or text can appear in the header or footer if you do so.

The \defpagestyle command defines the page style regardless of whether it already exists or not. In contrast, \newpagestyle throws an error if a page style of the same name already exists. On the other hand, \providepagestyle simply ignores the definition if the name has already been used for a page style. Conversely, \renewpagestyle can only redefine an existing page style. For a new name, it throws an error.

All four commands are based on the \DeclarePageStyleByLayers command of the scrlayer package. You can find the layers that are defined for a page style name in table 17.1, and more information about layers and layer-page in chapter 16, starting on page 396.

**Example:** Suppose you want to set a background colour for the header of the scrheadings page style. From the introduction to this chapter and table 17.1, you know that scrheadings is a layer page style that includes the layers scrheadings.head.even, scrheadings.head.odd, and scrheadings.head.oneside. You now define three more layers for their backgrounds and add them at the beginning of the page style:

```
\documentclass{scrartcl}
\usepackage[automark]{scrlayer-scrpage}
\usepackage{xcolor}
```

```
\usepackage{blindtext}
\DeclareLayer[clone=scrheadings.head.oneside,
  contents={%
    \color{yellow}\rule[-\dp\strutbox]{\layerwidth}{\layerheight}%
  }%
]{scrheadings.head.oneside.background}
\DeclareLayer[clone=scrheadings.head.odd,
  contents={%
    \color{yellow}\rule[-\dp\strutbox]{\layerwidth}{\layerheight}%
 }%
]{scrheadings.head.odd.background}
\DeclareLayer[clone=scrheadings.head.even,
  contents={%
    \color{yellow}\rule[-\dp\strutbox]{\layerwidth}{\layerheight}%
  }%
]{scrheadings.head.even.background}
\AddLayersAtBeginOfPageStyle{scrheadings}{%
  scrheadings.head.oneside.background, %
  scrheadings.head.odd.background, %
  scrheadings.head.even.background%
\pagestyle{scrheadings}
\begin{document}
\blinddocument
\end{document}
```

As you can see, the example uses three layers so that the position and size of the background layers could simply be copied from the corresponding header layer using the clone option. This is easier than using only one background layer and dynamically calculating its position each time.

The coloured background itself was created using a \rule command. The size arguments of this \rule are given by \layerwidth and \layerheight which contain the current width and height of the layer itself. The optional argument of \rule is used to move the rule down by the height of a descender.

Instead of using new layers to colour the background in the example above, \colorbox and \chead could have been used. You can work out a solution using this method as an exercise. Likewise, you could have added the background layers individually just before the corresponding content layer. You can implement this as an exercise too.

# 17.4. Defining Simple Page Styles with a Tripartite Header and Footer

Currently, additional information on this topic can be found at the same point in the German KOMA-Script book [Koh20] only.

# 17.5. Legacy Features of scrpage2

The scrlayer-scrpage package contains some legacy features that derive from scrpage2 and exist only to be as compatible as possible with that package. Users only need to understand these features if they want to edit an old document based on scrpage2. You should not use the items documented here in new documents!

#### hmode=simple switch

The scrpage2 package always outputs headers and footers in horizontal mode. In contrast, scrlayer-scrpage in the default setting only switches into horizontal mode when horizontal material is output. However, if you activate the hmode option, scrlayer-scrpage will behave like scrpage2 and switch to horizontal mode before any output. This can affect both the processing of white space at the beginning of the output and vertical alignment.

The options recognizes the standard values for simple switches listed in table 2.5 on page 40. The option is deactivated by default.

Currently, additional information on this topic can be found at the same point in the German  $\mathsf{KOMA}\text{-}\mathsf{Script}$  book  $[\mathsf{Koh20}]$  only.

# **Note Columns with scrlayer-notecolumn**

Through version 3.11b, KOMA-Script supported note columns only in the form of marginal notes that get their contents from \marginpar and \marginline (see section 3.21, page 146). This kind of note column has several disadvantages:

- Marginal notes must be set completely on a single page. Page breaks inside marginal notes are not possible. This sometimes causes the marginal notes to protrude into the lower margin.
- Marginal notes near page breaks sometimes float to the next page and then, in the case of two-sided printing, cause alternate marginal columns to appear in the wrong margin. This problem can be solved with the additional package mparhack or by using \marginnote from the marginnote package (see [Koh12]).
- Marginal notes inside floating environments or footnotes are not possible. This problem can also be solved with \marginnote of the marginnote package.
- There is only one marginal note column, or at most two if you use \reversemarginpar and \normalmarginpar. Note that \reversemarginpar is of less utility with two-sided documents.

Using marginnote leads to one more problem. Because the package does not have any collision detection, marginal notes that are set near to each other can partially or totally overlap. Moreover, depending on the settings used, \marginnote sometimes changes the baseline distance of the normal text.

The scrlayer-notecolumn package should solve all these problems. To do so, it relies on the basic functionality of scrlayer. However, using this package has a drawback: you can only output notes on pages that use a page style based on scrlayer. This disadvantage, however, can easily be resolved, or even turned into an advantage, with the help of scrlayer-scrpage.

# 18.1. Note about the State of Development

This package was originally developed as a so-called *proof of concept* to demonstrate the potential of scrlayer. Although it is still in its early stages of development, most of its stability is less a question of scrlayer-notecolumn than of scrlayer. Nevertheless, you can assume that there are still bugs in scrlayer-notecolumn. Please report such bugs whenever you find them. Some of the package's shortcomings are caused by the attempt to minimise complexity. For example, although note columns can break across several pages, there is no new paragraph break. T<sub>F</sub>X itself does not provide this.

Because the package is rather experimental, its instructions are found here in the second part of the KOMA-Script manual. Accordingly, it is primarily directed towards experienced

users. If you are a beginner or a user on the way to become an expert, some of the following explanations may be unclear or even incomprehensible. Please understand that I want to keep the effort spent on the manual to something halfway bearable when it comes to experimental packages.

# 18.2. Early or Late Selection of Options

The information in section 2.4 applies equally to this chapter. So if you have already read and understood section 2.4, you can skip ahead to section 18.3, page 437.

```
\label{localize} $$\documentclass[option\ list]{KOMA-Script\ class}$$ \usepackage[option\ list]{package\ list}$$
```

argument to \documentclass. In addition to being passed to the class, these options are also passed on to all packages that can understand them. Users can also pass a similar commasseparated list of keywords in the optional argument of \usepackage. KOMA-Script extends the option mechanism for the KOMA-Script classes and some packages with further options. Thus most KOMA-Script options can also take a value, so an option does not necessarily take the form option, but can also take the form option=value. Except for this difference, \underset documentclass and \usepackage in KOMA-Script function as described in [Tea05b] or any introduction to LATEX, for example [OPHS11].

LATEX allows users to pass class options as a comma-separated list of keywords in the optional

Setting the options with \documentclass has one major disadvantage: unlike the interface described below, the options in \documentclass are not robust. So commands, lengths, counters, and similar constructs may break inside the optional argument of this command. For example, with many non-KOMA-Script classes, using a LATEX length in the value of an option results in an error before the value is passed to a KOMA-Script package and it can take control of the option execution. So if you want to use a LATEX length, counter, or command as part of the value of an option, you should use \KOMAoptions or \KOMAoption. These commands will be described next.

```
\label{local_continuity} $$\KOMAoptions\{option\ list\}$ $$\KOMAoption\{option\}\{value\ list\}$ $$
```

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v3.00

 ${\tt KOMA-Script} \ also \ provides \ the \ ability \ to \ change \ the \ values \ of \ most \ class \ and \ package \ options \ even \ after \ loading \ the \ class \ or \ package. \ You \ can \ use \ the \ {\tt KOMAoptions} \ command \ to \ change \ the \ values \ of \ a \ list \ of \ options, \ as \ in \ {\tt documentclass} \ or \ {\tt usepackage}. \ Each \ option \ in \ the \ option \ list \ has \ the \ form \ option=value.$ 

Some options also have a default value. If you do not specify a value, that is if you give the option simply as option, then this default value will be used.

Some options can have several values simultaneously. For such options, it is possible, with the help of  $\KOMAoption$ , to pass a list of values to a single option. The individual values are given as a comma-separated  $value\ list$ .

KOMA-Script uses the commands \FamilyOptions and \FamilyOption with the family "KOMA" to implement this ability. See part II, section 12.2, page 317.

Options set with \KOMAoptions or \KOMAoption will reach both the KOMA-Script class and any previously loaded KOMA-Script packages that recognise these options. If an option or a value is unknown, scrbase will report it as an error.

## 18.3. Text Markup

The information in in section 3.6 largely applies to this chapter. So if you have already read and understood section 3.6, you can skip ahead to section 18.4, page 438.

LATEX offers different possibilities for logical and direct markup of text. In addition to the choice of the font, this includes commands for choosing the font size and orientation. For more information about the standard font facilities, see [OPHS11], [Tea05b], and [Tea05a].

```
\label{lement} $$ \addtokomafont{element}{commands} $$ \addtokomafont{element} \addtokomafont{element} $$
```

With the help of the \setkomafont and \addtokomafont commands, you can attach particular font styling commands that change the appearance of a given element. Theoretically, all statements, including literal text, can be used as commands. You should, however, limit yourself to those statements that really change font attributes only. These are usually commands like \rmfamily, \sffamily, \ttfamily, \upshape, \itshape, \schape, \schape, \mdseries, \bfseries, \normalfont, as well as the font size commands \Huge, \huge, \LARGE, \Large, \large, \normalsize, \small, \footnotesize, \scriptsize, and \tiny. You can find these commands explained in [OPHS11], [Tea05b], or [Tea05a]. Colour switching commands like \normalcolor (see [Car17] and [Ker07]) are also acceptable. The use of other commands, in particular those that redefine things or or lead to output, is not supported. Strange behaviour is possible in these cases and does not represent a bug.

The command \setkomafont provides an element with a completely new definition of its font styling. In contrast, the \addtokomafont command merely extends an existing definition. You should not use either command inside the document body but only in the preamble. For examples of their use, refer to the sections for the respective element.

With the \usekomafont command, the current font style can be changed to the one defined for the specified *element*.

```
\usefontofkomafont{element}
\usesizeofkomafont{element}
\usefamilyofkomafont{element}
\usefamilyofkomafont{element}
\useseriesofkomafont{element}
\useshapeofkomafont{element}
```

v3.12

Sometimes, although this is not recommended, the font setting of an element is used for settings that are not actually related to the font. If you want to apply only the font setting of an element but not those other settings, you can use \usefontofkomafont instead of \usekomafont. This will activate the font size and baseline skip, the font encoding, the font family, the font series, and the font shape of an element, but no further settings as long as those further settings are local.

You can also switch to a single one of those attributes using one of the other commands. Note that \usesizeofkomafont uses both the font size and the baseline skip.

However, you should not take these commands as legitimizing the insertion of arbitrary commands in an element's font setting. To do so can lead quickly to errors (see section 20.5, page 457).

# 18.4. Declaring New Note Columns

Loading the package automatically declares a note column named marginpar. As the name implies, this note column is placed in the area of the normal marginal column used by \marginpar and \marginline. The \reversemarginpar and \normalmarginpar settings are also taken into account, but only for all the notes on a page instead of note by note. The relevant setting is the one that applies at the end of the page, namely during the output of the note column. If you want to have notes in both the left and right margin of the same page, you should define a second note column.

The default settings for all newly declared note columns are the same as the defaults for marginpar. But you can easily change them during their initialisation.

Note that note columns can be output only on pages that use a page style based on the scrlayer package. The scrlayer-notecolumn package automatically loads scrlayer, which by default provides only empty page style. If you need additional page styles, scrlayer-scrpage is recommended.

You can use these commands to create note columns. \DeclareNoteColumn creates the note column regardless of whether it already exists. \DeclareNewNoteColumn throws an error if the note column name has already been used for another note column. \ProvideNoteColumn simply does nothing in that case. You can use \RedeclareNoteColumn only to reconfigure an existing note column.

By the way, when reconfiguring existing note columns with \DeclareNoteColumn or \RedeclareNoteColumn, the notes that have already been generated for this column are retained.

Declaring a new note column always defines a new element for changing its font attributes with \setkomafont and \addtokomafont, if such an element does not yet exist. The name of the element is notecolumn.note column name. For this reason, the default note column marginnote has the element notecolumn.marginpar. You can directly specify the initial setting of the element's font when declaring a note column by using the font option within the option list.

The *option list* is a comma-separated list of keys with or without values, also known as options. The available options are listed in table 18.1, page 441. The marginpar option is set by default, but you can overwrite this default with your individual settings.

Because note columns are implemented using scrlayer, a layer is created for each note column. The layer name is the same as the name of the element, notecolumn.note column name. For more information about layers see section 16.3, starting on page 398.

**Example:** Suppose you are a professor of comedy law and want to write a treatise on the new "Statute Concerning the Riotous Airing of Common Humour", SCRACH for short.

The better part of the work will consist of commentary on individual paragraphs of the statute. You decide on a two-column layout, with the comments in the main column and the paragraphs placed in a smaller note column on the right of the main column using a font that is smaller and in a different colour.

```
\documentclass{scrartcl}
\usepackage{lmodern}
\usepackage{xcolor}

\usepackage{contract}
\setkomafont{contract.Clause}{\bfseries}
\setkeys{contract}{preskip=-\dp\strutbox}

\usepackage{scrlayer-scrpage}
\usepackage{scrlayer-notecolumn}
```

```
\newlength{\paragraphscolwidth}
\AfterCalculatingTypearea{%
  \setlength{\paragraphscolwidth}{%
    .333\textwidth\%
  \addtolength{\paragraphscolwidth}{%
    -\marginparsep}%
}
\recalctypearea
\DeclareNewNoteColumn[%
  position=\oddsidemargin+1in
           +.667\textwidth
           +\marginparsep,
  width=\paragraphscolwidth,
  font=\raggedright\footnotesize
       \color{blue}
]{paragraphs}
```

The treatise should be a one-sided article. The font is Latin Modern, and the colour selection uses the xcolor package.

For formatting legal texts with the contract package, see the user manual of the package.

Since this document uses a page style with a page number, the scrlayer-scrpage package is loaded. Thus, note columns can be output on all pages.

Next, the scrlayer-notecolumn package is loaded. The required width of the note column is calculated with \AfterCalculatingTypearea after any recalculation of the type area. It should be one third of the type area minus the distance between the main text and the note column.

With this information, we define the new note column. For the positions, we use a simple dimension expression. Note that \oddsidemargin is not the total left margin but for historical reasons the left margin minus 1 inch. So we have to add this value.

This concludes the definition. Note that the note column would currently be placed inside the type area. This means that the note column would overwrite the text.

```
\begin{document}

\title{Commentary on the SCRACH}
\author{Professor R. O. Tenase}
\date{11/11/2011}
\maketitle
\tableofcontents
```

#### \section{Preamble}

The SCRACH is without doubt the most important law on the manners of humour that has been passed in the last thousand years. The first reading took place on 11/11/1111 in the Supreme Manic Fun Congress, but the law was rejected by the Vizier of Fun. Only after the ludicrous, Manic Fun monarchy was transformed into a representative, witty monarchy by W. Itzbold, on 9/9/1999 was the way finally clear for this law.

Because the text area was not reduced, the preamble is output extending over the whole width of the type area. To test this, you can temporarily add:

#### \end{document}

In the example, the question of how the text for the commentary can be set in a narrower column remains unresolved. You will discover how to do this by continuing the example below.

Table 18.1.: Available settings for declaring note columns

#### font=font attribute

The font attributes of the note column set with \setkomafont. For possible values, refer to section 3.6, page 57.

Default: empty

## marginpar

Sets position and width to correspond to the marginal note column of \marginpar. Switching between \reversemarginpar and \normalmarginpar is only considered at the end of the page when the note column is output. Note that this option does not expect or allow any value.

Default: yes

# ${\tt normal margin par}$

Sets position and width to use the normal marginal note column and ignore \reversemarginpar and \normalmarginpar. Note that this option does not expect or allow a value.

Default: no

#### Table 18.1.: Available settings for declaring note columns (continued)

# position=offset

Sets the horizontal offset of the note column from the left edge of the paper. The offset can be a complex expression as long as it is fully expandable and expands to a length or a dimensional expression at the time the note column is output. See [Tea98, section 3.5] for more information about dimensional expressions.

Default: through the marginpar option

#### reversemarginpar

Sets position and width to use the reverse marginal note column of \marginpar with the \reversemarginpar setting. Note that this option does not expect or allow a value.

Default: no

### width=length

Sets the width of the note column. The length can be a complex expression as long as it is fully expandable and expands to a length or a dimensional expression at the time the note column is output. See [Tea98, section 3.5] for more information about dimensional expressions.

Default: through the marginpar option

# 18.5. Making a Note

After you declare a note column, you can create notes for this column. But these notes are not be output immediately. Initially, they are written to an auxiliary file with extension ".slnc". Specifically, they are first written to the aux-file and, when the aux-file is read inside \end {document}, they are copied to the slnc-file. If necessary, the \nofiles setting is also taken into account. At the next LATEX run, this auxiliary file will be read piece by piece, according to the progress of the document, and at the end of the page the notes for that page will be output.

Note, however, that note columns are output only on pages whose page style is based on the scrlayer package. This package is loaded automatically by scrlayer-notecolumn and by default provides only the empty page style. If you need additional page styles, the scrlayer-scrpage package is recommended.

```
\makenote[note-column name]{note}
\makenote*[note-column name]{note}
```

You can use this command to make a new note. The current vertical position is used as the vertical position for the start of the note. The horizontal position for the note results from the defined position of the note column. To work correctly, the package relies on \pdfsavepos, \pdflastypos, and \pdfpageheight or their equivalent in newer LuaTeX versions. Without these commands, scrlayer-notecolumn will not work. The primitives should act exactly as they would using pdfTeX.

However, if the package detects a collision with a previous *note* in the same note column, the new *note* is moved below that earlier *note*. If the *note* does not fit on the page, it will be moved completely or partially to the next page.

The optional argument note column name determines which note column should be used for the note. If the optional argument is omitted, the default note column marginpar is used.

**Example:** Let's add a commented paragraph to the example of the previous section. The paragraph itself should be placed in the newly defined note column:

```
\section{Analysis}
\begin{addmargin}[0pt]{.333\textwidth}
  \makenote[paragraphs]{%
    \protect\begin{contract}
        \protect\Clause[%
            title={No Joke without an Audience}%
        ]
        A joke can only be funny if is has an audience.
        \protect\end{contract}%
}
This is one of the most central statements of the law. It is so fundamental that it is quite appropriate to bow to the wisdom of the authors.
```

The addmargin environment, which is described in section 3.18, page 124, is used to reduce the width of the main text by the width of the column for the paragraphs.

Here you can see one of the few problems of using \makenote. Because the mandatory argument is written to an auxiliary file, commands inside this argument can, unfortunately, break. To avoid this, you should use \protect in front of all commands that should not expand when written to the auxiliary file. Otherwise, using a command inside this argument could result in error messages.

In principle you could now finish this example with

```
\end{addmargin}
\end{document}
```

to see a preliminary result.

If you test this example, you will see that the column for the legal text is longer than that of the commentary. If you add another section with another paragraph, you may encounter the problem that the commentary will not continue below the legal text but immediately after the previous comment. Next you will find a solution to this problem.

The problem with fragile commands mentioned in the example above does not occur with

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the starred variant. It uses \detokenize to prevent the expansion of commands. But this also means that you should not use commands in the note that change their definition within the document.

Unfortunately, both commands have two other known limitations. The first issue is related.

Unfortunately, both commands have two other known limitations. The first issue is related to colours using color or xcolor within the note columns. To make such colour changes possible each note column requires its own colour management using so-called *colour stacks*. Because the package was designed only as a *proof of concept* and because X<sub>\text{T}</sub>T<sub>\text{E}</sub>X does not support multiple colour stacks, X<sub>\text{T}</sub>T<sub>\text{E}</sub>X colour switching is restricted to the attributes of the font element notecolumn. note column name, a limitation which eliminates the time and effort required to implement custom colour management.

The second issue is of a more conceptual nature. The content of the auxiliary file that contains the note-column information is read while processing the page header. This has consequences in particular if the read occurs while an environment like verbatim is active. In this case, the \catcode settings of this environment would be active while reading the auxiliary file. This will inevitably lead to errors in processing and output. To attenuate this risk, the \catcodes of the characters from \dospecials are stored during \begin{document} and explicitly restored when reading from the auxiliary file.

# \syncwithnotecolumn[note column name]

This command adds a synchronisation point in a note column and in the main text of the document. Whenever a synchronisation point is reached during the output of a note column or the main text, a mark will be generated that consists of the current page and the current vertical position.

In parallel with the generation of synchronisation points, scrlayer-notecolumn determines whether a mark has been set in the note column or the main text during the previous LATEX run. If so, it compares their values. If the mark of the note column is lower on the current page or on a later page, the main text will be moved down to the position of the mark.

As a rule, you should not place synchronisation points within paragraphs of the main text but only between them. If you nonetheless use \syncwithnotecolumn inside a paragraph, the synchronisation point will be delayed until the current line has been output. This behaviour is similar to that of, e.g., \vspace in this respect.

Because synchronisation points are not recognized until the next LATEX run, this mechanism requires at least three LATEX runs. Any new synchronisation may also result in shifts of later synchronisation points, which in turn will require additional LATEX runs. Such shifts are usually indicated by the message: "LATEX Warning: Label(s) may have changed. Rerun to

get cross-references right." But reports about undefined labels may also indicate the need for another  $\LaTeX$  run.

If you omit the optional argument, the default note column marginpar will be used. Note that an empty optional argument is not the same as omitting the optional argument!

You cannot use \syncwithnotecolumn inside a note itself, that is, inside the mandatory argument of \makenote! Currently the package cannot recognise such a mistake, and it causes new shifts of the synchronisation point with each LATEX run, so the process will never terminate. To synchronise two or more note columns, you have to synchronise each of them with the main text. The recommended command for this is described below.

**Example:** Let's extend the example above by first adding a synchronisation point and then another paragraph with a comment:

```
\syncwithnotecolumn[paragraphs]\bigskip
\makenote[paragraphs]{%
  \protect\begin{contract}
    \protect\Clause[title={Humor of a Culture}]
    \setcounter{par}{0}%
    The humour of a joke can be determined by the
    cultural environment in which it is told.
  The humour of a joke can be determined by the
   cultural environment in which it acts.
  \protect\end{contract}
The cultural component of a joke is, in fact, not
negligible. Although the political correctness of
using the cultural environment can easily be
disputed, nonetheless the accuracy of such comedy
in the appropriate environment is striking. On
the other hand, a supposed joke in the wrong
cultural environment can also be a real danger
for the joke teller.
```

In addition to the synchronisation point, a vertical skip has been added with **\bigskip** to better distinguish each paragraph and the corresponding comments.

Further, this example illustrates another potential problem. Because the note columns uses boxes that are assembled and disassembled, counters inside note columns can sometimes jitter. In the example, therefore, the first paragraph would be numbered 2 instead of 1. This, however, can easily be fixed by a direct reset of

The example is almost complete. You just have to close the environments:

```
\end{addmargin}
\end{document}
```

the corresponding counter.

In reality, of course, all the remaining section of the law should also be commented. But let us focus on the main purpose.

But stop! What if, in this example, the *paragraphs* would no longer fit on the page? Would it be printed on the next page? We will answer this question in the next section.

## $\sl y$ ncwithnotecolumns[list of note column names]

This command synchronises the main text with all note columns of the comma-separated *list of note column names*. The main text will be synchronised with the note column whose mark is closest to the end of the document. As a side effect, the note columns will be synchronised with each other.

If the optional argument is omitted or empty (or begins with \relax), synchronisation will be done with all currently declared note columns.

# 18.6. Forced Output of Note Columns

In addition to the normal output of note columns described in the previous section, you may sometimes need to output all collected notes that have not yet been output. This is especially useful when large notes cause more and more notes to be moved down to new pages. A good time to force the output is, for example, the end of a chapter or the end of the document.

#### \clearnotecolumn[note column name]

This command prints all notes of a particular note column that have not yet been output by the end of the current page but which were created on that or a previous page. Blank pages are generated as needed to output these pending notes. During the output of the pending notes of this note column, notes of other note columns may also be output, but only as necessary to output the pending notes of the specified note column.

During the output of the pending notes, notes created in the previous LATEX run on the pages that are now replaced by the inserted blank pages may be output by mistake. This will be corrected automatically in one of the subsequent LATEX runs. Such shifts are usually indicated by the message: "LATEX Warning: Label(s) may have changed. Rerun to get cross-references right."

The note column whose pending notes are to be output is indicated by the optional argument note column name. If this argument is omitted, the notes of the default note column marginpar will be output.

The attentive reader will have noticed that the forced output of a note column is not unlike synchronisation. But if the forced output actually results in an output, it will be at the start of a new page and not just below the previous output. Nonetheless, a forced output usually results in fewer IATEX runs.

#### \clearnotecolumns[list of note column names]

This command is similar to \clearnotecolumn, but the optional argument here can be not only the name of one note column but a comma-separated list of note column names. The pending notes of all these note columns are then outure.

If you omit the optional argument or leave it empty, all pending notes of all note columns will be output.

#### autoclearnotecolumns=simple switch

As a rule, pending notes will always be output if a document implicitly—e.g. because of a \chapter command—or explicitly executes \clearpage. This is also the case at the end of the document within \end{document}. The autoclearnotecolumns option can be used to control whether \clearnotecolumns should be executed automatically without arguments when running \clearpage.

Since this is generally the desired behaviour, the option is active by default. But you can change this with the appropriate value for a simple switch (see table 2.5, page 40) at any time.

Note that disabling the automatic output of pending notes can result in lost notes at the end of the document. So in this case you should insert \clearnotecolumns before \end{document} fore safety's sake.

The question from the end of the last section should now be answered. If the paragraph is to be completely output, it had to be wrapped to the next page. This is, of course, the default setting. However, since this would happen after the end of the addmargin environment, the forced output could still overlap with subsequent text. So in the example it would make sense to add another synchronisation point after the addmargin environment.

The result of the example is shown in figure 18.1.

#### Commentary on the SCRACH

Professor R. O. Tenase

11/11/2011

#### Contents 1 Preamble 1 2 Analysis

#### 1 Preamble

The SCRACH is without doubt the most important law on the manners of humour that The SCARAI's without ontout we have important aw on the manners on numour transhaben passed in the last thousand years. The first reading took place on 11/11/1111 in the Supreme Manic Fun Congress, but the law was rejected by the Vizier of Fun. Only after the ludicrous, Manic Fun monarchy was transformed into a representative, witty monarchy by W. Itzbold, on 9/9/1999 was the way finally clear for this law.

#### 2 Analysis

This is one of the most central statements of the law. It is \$1 No Joke without an Audience so fundamental that it is quite appropriate to bow to the wisdom of the authors.

The cultural component of a joke is, in fact, not negligible. Although the political correctness of using the cultural environment can easily be disputed, nonetheless the accuracy of such comedy in the appropriate environment is striking. On the other hand, a supposed joke in the wrong cultural environment can also be a real danger for the joke relief

Figure 18.1.: A sample page for the example in this chapter

# Additional Information about the typearea package

This chapter provides additional information about the typearea package. Some parts of the chapter are found only in the German KOMA-Script book [Koh20]. This should not be a problem, because the average user, who only wants to use the package, will not normally need this information. Part of this material is intended for users who want to solve unusual problems or write their own packages using typearea. Another part covers typearea features that exist only for compatibility with earlier versions of KOMA-Script or with the standard classes. The features that exist only for compatibility with earlier versions of KOMA-Script are printed in a sans serif font. You should not use them any longer.

# 19.1. Experimental Features

This section describes experimental features. Experimental, in this context, means that correct functioning cannot be guaranteed. There can be two reasons for designating something experimental. First, the final function is not yet defined or its implementation is not yet finalised. Second, a feature may depend on internal functions of other packages and therefore the feature can not be guaranteed, if the other packages change.

#### usegeometry=simple switch

Usually typearea does not care much if you use it with the geometry package (see [Ume10]) in any configuration. In particular, this means that geometry does not recognise any changes to the page parameters done with typearea, for example when it changes the paper size—a feature not provided by geometry itself.

v3.17

Once you set option usegeometry, typearea tries to translate all of its options into options of geometry. If you activate new parameters inside the document, typearea even calls \newgeometry (see \activateareas in the following section). Since geometry does not support changes of paper size or page orientation with \newgeometry, typearea uses internal commands and geometry lengths to provide such changes as needed. This has been tested with geometry 5.3 through 5.6.

Note that using geometry and changing page size or orientation with typearea does not mean that geometry will automatically use the new paper size in an expected manner. For convenience, geometry provides far more options to adjust the page than are required to determine the type area, margins, header, footer, etc.—this is called *overdetermination*—and at the same time <code>newgeometry</code> derives missing information from the known values—known as *value preservation*—so you often must explicitly specify all new values completely when you call <code>newgeometry</code> on your own. Nevertheless, when typearea takes geometry into consideration, it opens up additional possibilities.

```
\label{local_simple_switch} $$\operatorname{BCOR}_{width}_{height}$
```

whether margin elements should count as part of the type area in the same way as \typearea. With the areasetadvanced option, you can make \areaset behave more like \typearea in this regard. Nevertheless, settings for the two commands that result in type areas of equal size still can differ because \typearea always adjusts the type area so that it contains an integer number of lines, potentially making the bottom margin up to one line smaller, whereas \areaset always sets the ratio between the top and bottom margins at 1:2. The type area can therefore be slightly shifted vertically depending on which command was used.

Usually, \areaset does not handle options to define the height of the header or footer, or

# 19.2. Expert Commands

This section describes commands that are of little or no interest to average users. These commands give experts additional possibilities. Because this information is addressed to experts, it appears in condensed form.

#### \activateareas

v3.11

The typearea package uses this command convert the settings for the type area and margins to internal LATEX lengths whenever the type area has been recalculated inside of the document, that is after \begin{document}. If the pagesize option has been used, it will be executed again with the same value. Thus, for example, the page size may actually vary within PDF documents.

Experts can also use this command if they have manually changed lengths like \textwidth or \textheight inside a document for any reason. If you do so, however, you are responsible for any necessary page breaks before or after you call \activateareas. Moreover, all changes made by \activateareas are local.

```
\storeareas{\command}
\BeforeRestoreareas{\code}
\BeforeRestoreareas*{\code}
\AfterRestoreareas*{\code}
\AfterRestoreareas*{\code}
```

\storeareas defines a \command which you can use to restore all current type-area settings. So you can save the current settings, change them, and then restore the previous settings afterwards.

**Example:** Time and again, users ask about the possibility of inserting an A3 page in landscape format in an A4 document while retaining the margin settings. The text area should

\end{document}

therefore only be widened by the extra paper width. With \storeareas, \areaset and the previously explained option areasetadvanced this is very easily possible:

The \areaset command in the document preamble is used together with the areasetadvanced option to compensate for the differences between the \typearea preset and the later use of \areaset, as already explained on page 450. Without this, there could be significant differences in margin settings, especially when using options like headinclude and headheight.

It's important to call \clearpage before \MySavedTypingArea so that the saved

values are restored on the next page. With two-sided documents, changes to the paper format should even use \cleardoubleoddpage or — if you are not using a KOMA-Script class—\cleardoublepage.

In addition, \noindent is used to avoid paragraph indents of the black boxes. Otherwise, you would not produce a correct image of the type area.

Note that neither \storeareas nor the defined \command defined with it should be used inside a group. Internally, \newcommand is used to define the \command. So reusing a \command to store settings again would result in a corresponding error message.

v3.18

Often, it is useful to automatically execute commands like \cleardoubleoddpage before restoring the settings of a \command generated by \storeareas. You can do so using \BeforeRestoreareas or \BeforeRestoreareas\*. Similarly, you can use \AfterRestoreareas or \AfterRestoreareas\* to automatically execute code after restoring the settings. The variants with and without the star differ in that the starred variant only applies the code to future commands generated by \storeareas, whereas the regular variant also adds the code to previously defined commands.

and its starred variant let experts execute <code>code</code> each time typearea recalculates the type area and margins, that is after every implicitly or explicit invocation of <code>\typearea</code>. Similarly, <code>\AfterSettingArea</code> and its starred variant allow for executing <code>code</code> every time <code>\areaset</code> has been used. The normal versions have a global scope, while changes made in the starred versions are only local. The <code>code</code> is executed immediately before <code>\activateareas</code>.

These commands serve to manage two hooks. The first two, \AfterCalculatingTypearea

v3.11

# 19.3. Local Settings with the typearea.cfg File

Currently, additional information on this topic can be found at the same point in the German KOMA-Script book [Koh20] only.

# 19.4. More or Less Obsolete Options and Commands

Currently, additional information on this topic can be found at the same point in the German KOMA-Script book [Koh20] only.

# Additional Information about the Main Classes scrbook, scrreprt, and scrartcl as well as the Package scrextend

This chapter provides additional information about the KOMA-Script classes scrbook, scrreprt, and scrartcl and some commands that are also available in scrextend. Some parts of the chapter are found only in the German KOMA-Script book [Koh20]. This should not be a problem because the average user, who only wants to use the classes, will seldom need this information. Some of this information is addressed to users with non-standard requirements or who want to write their own classes based on a KOMA-Script class. Because such descriptions are not addressed to beginners, they are condensed and require deeper knowledge of LATEX. Other parts describe features that exist only for the sake of compatibility with the standard classes or earlier versions of KOMA-Script.

Currently, additional information on this topic can be found at the same point in the German KOMA-Script book [Koh20] only.

#### 20.1. Extensions to User Commands

Currently, additional information on this topic can be found at the same point in the German  $\mathsf{KOMA}\text{-}\mathsf{Script}$  book  $[\mathsf{Koh}20]$  only.

\ExecuteDoHook{footnote/text/begin} \ExecuteDoHook{footnote/text/end}

v3.36

For experts there are also two hooks of type *do-hook* (see section 12.8 from page 335). The first of these is used at the very beginning of \@makefntext before \raggedfootnote is executed. The second one at the end before the paragraph is finished. Currently neither hook is used by KOMA-Script itself.

# 20.2. KOMA-Script's Interaction with Other Packages

Currently, additional information on this topic can be found at the same point in the German KOMA-Script book [Koh20] only.

# 20.3. Detection of KOMA-Script Classes

Package authors sometimes need to detect a KOMA-Script class. Mostly this is of little or no interest to the average user. To identify the version of KOMA-Script that is being used, refer to \KOMAScriptVersion in section 12.5, page 334.

#### \KOMAClassName

#### \ClassName

\KOMAClassName stores the name of the KOMA-Script class currently in use. So if you want to know if a KOMA-Script class is used, you can easily test for this command. In contrast, \ClassName indicates which standard class has been replaced by this KOMA-Script class.

Note in this context, however, that the existence of \KOMAScript cannot guarantee that a KOMA-Script class is in use. For one thing, all KOMA-Script packages define this command. For another, other packages may find it useful to define the KOMA-Script label using this name.

#### 20.4. Entries to the Table of Contents

KOMA-Script classes provide advanced methods for generating and manipulating entries in the table of contents. Some of these are based on the tocbasic package (see section 15.3 starting on page 363). Other are implemented directly in the classes.

# \raggedchapterentry

v3.21

In earlier versions of KOMA-Script, it was possible to define the \raggedchapterentry macro as \raggedright to print chapter entries in the table of contents left-aligned instead of fully justified. Officially, this feature has not existed in KOMA-Script since version 3.21.

In fact, the raggedentrytext attribute for the tocline TOC-entry style of the tocbasic package is implemented by setting the \raggedentry levelentry macro to either \relax or \raggedright. This attribute is evaluated by checking whether the corresponding macro is defined as \raggedright. If so, the text is printed left-aligned. With any other definition, no ragged margins are used.

Since it was previously documented that \raggedchapterentry should not be defined as anything other than \raggedright, this behaviour is compatible with the documented behaviour of earlier versions. As noted in earlier releases, other definitions of \raggedchapterentry—and now also of \raggedsectionentry and similar macros for other entry levels—may lead to unexpected results.

You should select the desired justification for the all table-of-contents entries using the raggedentrytext attribute of tocline rather than attempting to set the attribute for specific entry levels.

### \addtocentrydefault{level}{number}{heading}

v3.08

The KOMA-Script classes do not use \addcontentsline directly to make entries in the table of contents. Instead, they call \addtocentrydefault with similar arguments. The command can be used for both numbered and unnumbered entries. The <code>level</code> is the sectioning level, that is part, chapter, section, subsection, subsection, paragraph, or subparagraph.

The formatted sectioning number is given the second argument, number. This argument can be empty. The text of the entry is given by the *heading* argument. You should protect fragile commands inside this argument with \protect.

One notable feature of the *number* argument is that an empty argument indicates that an unnumbered entry should be generated. By default, KOMA-Script uses

```
\addcontentsline{toc}{level}{heading}
```

for this. If the argument is not empty, however, an entry with number will be created and number is the formatted heading number. KOMA-Script uses

```
\addcontentsline{toc}{level}{%
  \protect\numberline{number}heading%
}
```

to create this entry.

Package authors and authors of wrapper classes can redefine this command to alter the entries. For example, you could use

```
\renewcommand{\addtocentrydefault}[3]{%
  \IfArgIsEmpty{#3}{%
    \IfArgIsEmpty{#2}{%
      \addcontentsline{toc}{#1}{#3}%
    }{%
      \addcontentsline{toc}{#1}{\protect\numberline{#2}#3}%
    7%
 }%
7%
```

to omit entries with an empty *heading*. In practice, such a change is not necessary because the KOMA-Script classes already use another method to suppress empty entries. See the description of the sectioning commands in section 3.16, starting on page 100 for this.

```
\addparttocentry{number}{heading}
\addchaptertocentry{number}{heading}
\addsectiontocentry{number}{heading}
\addsubsectiontocentry{number}{heading}
\addsubsubsectiontocentry{number}{heading}
\addparagraphtocentry{number}{heading}
\addsubparagraphtocentry{number}{heading}
```

v3.08

to \addtocentrydefault.

The KOMA-Script classes call the previously described command \addtocentrydefault directly only if no individual command for the level has been defined or if that command is \relax. By default, all these commands simply pass their own level and arguments directly

# 20.5. Font Settings

KOMA-Script classes not only provide an extended selection of basic font sizes, but they also let you define, manipulate, and apply elements with their own font settings.

#### \@fontsizefilebase

#### \changefontsizes{font size}

The scrsize prefix for file names of font-size files described in section 20.1 is just the default for the internal \@fontsizefilebase macro. This default is used only when the macro is not yet defined when loading a KOMA-Script class or the scrextend package. Authors of wrapper classes can redefine this macro to use completely different font-size files. Similarly authors of wrapper classes can change or deactivate the fallback solution for unknown font sizes by redefining the \changefontsizes macro. This macro has exactly one argument: the desired font size. However, the \changefontsizes macro is not designed as an end-user instruction.

# $\label{lement} $$\operatorname{lement}_{default}$$ \aliaskomafont_{alias}_{element}$$

Experts can use \newkomafont to define a default for the font style of an element. Subsequently, that default can be changed with the \setkomafont and \addtokomafont commands (see section 3.6, page 57). Of course, merely defining the font style does not actually put it to use. You must make sure you include the \usekomafont command (see page 57) for this element in your code at the appropriate places. Calling \newkomafont for an existing element will result in error messages.

The optional warning argument defines a warning message. The KOMA-Script classes output it with \ClassWarning, and the scrextend package with \PackageWarning, whenever the default font style of that element is changed. The package scrkbase is listed as the generator of the warning.

The \aliaskomafont command defines an alias for a previously defined element. KOMA-Script informs the user in the log file about the actual name of the element if it uses an alias. You can use an alias, for example, if you think of a better name for an element and the old name should remain usable for the sake of compatibility. It can also increase user-friendliness by creating aliases for all the terms that different users may intuitively choose. KOMA-Script itself makes use of this possibility.

```
\addtokomafontrelaxlist{macro}
\addtokomafontonearglist{macro}
\addtokomafontgobblelist{macro}
```

As already mentioned in part I of this manual, font settings of elements should consist only of commands to select the size, family, encoding, series, shape, or colour. Colour changes are not always transparent in IATEX and therefore can cause in unwanted side-effects if you use \usekomafont at an inappropriate place.

Users tend to put very different, sometimes critical, things into the font setting of an element, such as \MakeUppercase at the very end of the setting. As much as possible, the internal use of the font settings has been implemented so that many of these prohibited elements still do no harm, and it usually works even if the last command in a font setting expects an argument, for example using \textbf instead of \bfseries. But there is no guarantee for that.

Internally, KOMA-Script must sometimes limit font changes to real font settings. This is accomplished, for example, by using \usefontofkomafont instead of \usekomafont (see section 3.6, page 63).

Nevertheless, the \usefontofkomafont command and its siblings have their limitations. Therefore you must not use a command that always needs a fully expandable argument inside the font setting of an element. But this is exactly what \MakeUppercase needs. Therefore KOMA-Script maintains an internal list of macros that should become \relax

Therefore KOMA-Script maintains an internal list of macros that should become \relax inside \usefontofkomafont and its siblings. Since KOMA-Script 3.24 only \normalcolor is added to this list by default.

Note that the given *macro* is actually just set to \relax. So any arguments within the font setting will be executed locally, if applicable. Therefore you should never add commands like \setlength to the list. You are responsible for all errors resulting caused by using \addtokomafontrelaxlist. Also, do not take this command as license to add all sorts of commands to the font settings!

For commands whose first argument should be executed without an additional group, there is \addtokomatfontonearglist. The specified macro is set to \@firstofone. By default \MakeUppercase and \MakeLowercase are added to this list.

If, on the other hand, a *macro* and its first argument should be ignored locally inside \usefontofkomafont and its siblings, you can use \addtokomafontgobblelist instead of \addtokomafontrelaxlist. An example of this is the command \color, which must be ignored along with the colour name and therefore is a member of this list by default.

Note the defaults of these three lists may change in future version. If you need a certain commands in one of the lists, you should should explicitly add them yourself.

v3.17 v3.24

v3.24

v3.19

# \IfExistskomafont{element}{then code}{else code} \IfIsAliaskomafont{element}{then code}{else code}

v3.15

Which elements are defined depends on the version of KOMA-Script. So it sometimes makes sense to test in advance whether a specific *element* even exists. The \IfExistskomafont command executes the *then code* if and only if an *element* has been defined using \newkomafont or \aliaskomafont and therefore can also be changed using \setkomafont or \addtokomafont and can be used by one of the \use...komafont commands. Otherwise it executes the *else code*.

v3.25

In contrast, \IfIsAliaskomafont executes *then code* only if *element* has been defined with \aliaskomafont as an alias of another element. For undefined elements as well as for elements defined with \newkomafont, however, it executes the *else code*.

# 20.6. Paragraph Indention or Gap

Because the KOMA-Script classes offer extended features for setting the paragraph indention or gap, direct changes of the standard lengths \parskip, \parindent and \parfillskip are not only unnecessary but mostly inadvisable.

# $\verb|\setparsizes| indent| \{distance\} \{last-line\ end\ space\} \\$

KOMA-Script provides the option to set the indent of the first line of a new paragraph, the distance between paragraphs, and the white space required at the end of the last line of each paragraph. You should use this command whenever the parskip=relative option should recognize these changes. KOMA-Script itself uses this command, for example, in the form

```
\setparsizes{Opt}{Opt}{Opt plus 1fil}
```

to eliminate both the paragraph indentation and inter-paragraph spacing, as well as to allow any amount of white space at the end of the last line of the paragraph. Such values are useful if a paragraph consists of only a box that should be printed without vertical spacing and filling the whole column width. If, on the other hand, the box should only span the whole width but use the current settings for indentation and distance between paragraphs, then

\setlength{\parfillskip}{0pt plus 1fil} is preferable.

v3.17

Starting with KOMA-Script 3.17, recalculating or reactivating the type area or the margins (see chapter 2) also readjusts the values of \setparsizes if they have not been changed in the meantime. This is one more reason not to change these values without using KOMA-Script. Setting compatibility to a KOMA-Script version prior to 3.17 (see section 3.2, page 54, option version) disables this recalculation.

# 20.7. Counters

Currently, additional information on this topic can be found at the same point in the German KOMA-Script book [Koh20] only.

# 20.8. Sections

The KOMA-Script classes provide a wide range of options for modifying sectioning levels and their corresponding headings. You can even define new levels.

\DeclareSectionCommand[attributes]{name} \DeclareNewSectionCommand[attributes]{name} \RedeclareSectionCommand[attributes]{name} \ProvideSectionCommand[attributes]{name} With these commands you can either define a new sectioning command, \name, or modify an

existing sectioning command, \name. To do so, you use the optional argument to set several attributes. The attributes are a comma-separated list of key=value assignments. In addition to the style-independent attributes shown in table 20.1, page 461, there are also attributes that depend on the style. Currently the following styles are available:

chapter: The style for chapter headings. This style is used by default for \chapter and

indirectly for \addchap. You can define new sectioning commands using this style, but then they do not automatically have an \add... variant. To configure existing or new sectioning commands, you can also use the attributes of table 20.3, page 463. The \addchap command, like the starred variants, is configured automatically with \chapter and cannot be modified independently. Note that scrartcl does not provide this style. scrbook.

part: The style for part headings. This style is used by default for \part and indirectly for \addpart. You can define new sectioning commands using this style, but then they do not automatically have an \add... variant. To configure existing or new sectioning commands, you can also use the attributes of table 20.4, page 464. Note that the \addpart command, like the starred variants, is configured automatically with \part and cannot be modified independently.

section: The style for section headings. This style is currently used for \section, \subsection, \subsubsection, \paragraph, and \subparagraph. You can define new sectioning commands using this style. To configure existing or new sectioning commands, you can also use the attributes of table 20.2, page 462. When redefining a command, the keys style, afterskip, beforeskip, and level are mandatory. The keys afterindent, font and indent are recommended. tocindent and tocnumwidth may also be required depending on the command's name. This also applies if a command

v3.18

v3.15

scrreprt v3.18

v3.24

v3.26

that was not previously a sectioning command is redefined as a sectioning command using \RedeclareSectionCommand. Note that the \addsec command and its starred variants are configured automatically with \section and cannot be changed independently.

Defining a sectioning command also creates an element with the same *name*, if it does not already exist. For chapter and part, elements are also created for the prefix line. You can change its font settings using \setkomafont or \addtokomafont (see section 3.6, page 57).

\DeclareNewSectionCommand defines a new sectioning command. If the same name is already used by TEX for something else, the command will result in an error message and will not define anything.

\ProvideSectionSommand behaves similarly but does not issue an error message.

\RedeclareSectionCommand, on the other hand, can only change an existing command to a sectioning command with the specified attributes. It does not check whether \name is already a sectioning command. It only needs to be a name already a Trixcommand.

\DeclareSectionCommand does not check whether or not name is an existing TeX command name. It just defines a sectioning command \name with the specified attributes.

Each sectioning command also has a corresponding counter with the same name that is allocated with \newcounter if necessary. The same naming rule applies to the corresponding output of the counter (\thename), the counter's format (\nameformat), the command to generate a running head (\namemark), the format of the counter in the running head (\namemarkformat), the font element (name), and the section-depth number (\namenumdepth). The command for the running head, \namemark, is defined by default not to generate a running head. The default output of the counter \thename is an Arabic number. If the counter is defined as depending on another counter with the counterwithin key, the output of this counter will be prefixed by a dot.

v3.20

In addition to the sectioning command itself, a command for corresponding entries to the table of contents is also defined. This is done using the tocbasic package. The tocstyle attribute defines the style of those entries. If you set an empty name, e.g. using tocstyle= or tocstyle={}, the command for the TOC entry will not be changed. This is important, for example, if you use another package to modify the table of contents. If you do not set the tocstyle attribute, the previous style will be used again during the redefinition.

The different TOC-entry styles also have different additional attributes. You can set them

v3.20

directly if you prefix them with toc. For example, you can set the level of the TOC entries, level, using toclevel, the indention, indent, using tocindent, or the number width, numwidth, using tocnumwidth. For more TOC-entry style attributes see section 15.3, page 363.

**Example:** For some unknown reason, you want to redefine the \paragraph headings so that they are no longer run-in headings but are similar to \subsubsection. The vertical skip above the heading should be 10 pt and no additional vertical skip below the heading. To do so, you can use:

Table 20.1.: Available keys and values for style-independent attributes when declaring sectioning command

	key	value	Description
	counterwithin	counter name	The value of the counter of the heading should depend on counter name. Whenever \stepcounter or \refstepcounter increases the value of counter name, the value of the counter of this heading is reset to 0. In addition, \thecounter name is prefixed with a dot when this counter is output.
v3.19	counterwithout	counter name	Cancels a prior counterwithin setting. Therefore it makes sense only if you redefine an existing sectioning command.
	expandtopt	switch	If the switch is on, all subsequent values for lengths will be completely expanded, evaluated, and stored as pt values when they are defined. This means lengths no longer depend on the current font size. If the switch is off, all subsequent values for lengths will be tentatively expanded and evaluated but stored for full evaluation at application time. You can use any values from table 2.5, page 40. The default is false.
	level	integer	The numerical value of the sectioning level (see the secnumdepth counter, section 3.16, page 112); the value should be unique and is mandatory for new levels.
	style	name	Defines the style of the heading.
v3.20	tocstyle	name	Defines the style of the entries in the table of contents. You can use every previously defined TOC-entry style (see section 15.3). An empty name prevents a new definition of the TOC-entry command \l@
v3.20	tocoption	value	Additional options depending on the TOC-entry style selected with tocstyle. See section 15.3, page 363 for additional information about TOC-entry styles. You can find the attributes that can be used as options for the predefined TOC-entry styles of the tocbasic package in table 15.1, page 368.

Table 20.2.: Additional keys and values for attributes when declaring a sectioning command with the section style

	key	value	Description
v3.26	afterindent	switch	The <i>switch</i> determines whether the current paragraph indent is applied to the first line following a freestanding heading (see runin). With the default, bysign, the sign of beforeskip determines the behaviour. If the value of beforeskip is negative, the indentation of the first paragraph following the heading is suppressed. You can use any value from table 2.5, page 40 to explicitly enable or disable this indentation.
	afterskip	length	In the case of a run-in heading (see runin), the absolute value of the <i>length</i> is the horizontal space after the heading. That is, a positive distance is always inserted. In the case of a freestanding heading, the <i>length</i> is the vertical skip below the heading. With runin=bysign, a positive value results in a freestanding heading, while a negative value or zero results in a run-in heading.
	beforeskip	length	Specifies the vertical space before the heading. With afterindent=bysign, if the value is negative, a positive distance—the amount of length—is still inserted, but in this case the indentation of the paragraph following the heading is suppressed.
	font	font commands	The font settings that should be used for the heading in addition to disposition. You can use all settings that are allowed for \setkomafont and \addtokomafont for the element of the heading.
v3.26	indent runin	length switch	The indentation of heading from the left margin. Defines whether to use a run-in or a freestanding heading. With the default, bysign, the sign of afterskip determines the behaviour. In this case, a positive value of afterskip results in a freestanding heading. You can use any values from table 2.5, page 40 to explicitly enable or disable a run-in heading.

Table 20.3.: Additional keys and values for attributes when declaring a sectioning command with the chapter style

key	value	Description
afterindent	switch	The <i>switch</i> determines whether to apply the indentation of the first paragraph following a heading. With the default, bysign, the sign of beforeskip defines the behaviour. If the value of beforeskip is negative, the indentation of the paragraph following the heading is suppressed. You can use any value from table 2.5, page 40 to explicitly enable or disable this indentation.
afterskip	length	The vertical skip below the heading.
beforeskip	length	The vertical skip before the heading. With afterindent=bysign, if the value is negative, a positive distance—the amount of length—is still inserted, but in this case the indentation of the first paragraph following the heading is suppressed.
font	font commands	The font setting to use for the heading in addition to disposition. You can use all settings, that are allowed for \setkomafont and \addtokomafont for this element.
innerskip	length	The vertical skip between the prefix line and the heading's text, if a prefix line is used.
pagestyle	page style name	The name of the page style to use automatically for pages with the heading. There is no check to see if the <i>page style name</i> is valid. Therefore, incorrect names will result in error messages when the sectioning command is used.
prefixfont	font commands	The font setting to use for the prefix line of the heading, in addition to the <b>disposition</b> and sectioning command elements. You can use all settings that are allowed for \setkomafont and \addtokomafont for the element of the prefix line.

v3.26

Table 20.4.: Additional keys and values for attributes when declaring a sectioning command with the part style

key	value	Description
afterindent	switch	The <i>switch</i> determines whether to apply the indentation of the first paragraph following a heading. With the value bysign, the sign of beforeskip determines the behaviour. If the value of beforeskip is negative, the indentation of the first paragraph following the heading is suppressed. You can use any value from table 2.5, page 40 to explicitly enable or disable this indentation. For compatibility, the default is false for scrartcl and true for scrbook and scrreprt.
afterskip	length	The value is the vertical skip below the heading.
beforeskip	length	The vertical skip before the heading. With afterindent=bysign, if the value is negative, a positive distance—the amount of length—is still inserted, but in this case the indentation of the first paragraph following the heading is suppressed.
font	font commands	The font setting to use for the heading in addition to disposition. You can use all settings that are allowed for \setkomafont and \addtokomafont for the element of the heading.
innerskip	length	The vertical skip between the prefix line and the heading text in scrbook and scrreprt.
pagestyle	page style name	The name of the page style to use automatically on pages with the heading. There is no check to see if page style name is valid. Therefore, incorrect names will result in error messages when the sectioning command is used. This feature only exists in scrbook andscrreprt.
prefixfont	font commands	The font setting to use for the prefix line of the heading, in addition to the disposition and sectioning command elements. You can use all settings that are allowed for \setkomafont and \addtokomafont for the element of the prefix line.

```
\RedeclareSectionCommand[%
beforeskip=-10pt,%
afterskip=1sp%
]{paragraph}
```

The negative value of beforeskip creates a positive vertical skip before the heading and simultaneously disables the paragraph indentation of the following text. Even though the specification did not want any vertical skip after the heading, a value of 1 sp has been given here. This is because LATEX doesn't recognize 0 pt as positive value. So 1 sp is the smallest possible positive value.

Generally, it is better to have some tolerance for adjusting the vertical spacing, the so-called glue:

```
\RedeclareSectionCommand[%
  beforeskip=-10pt plus -2pt minus -1pt,%
  afterskip=1sp plus -1sp minus 1sp%
]{paragraph}
```

Note that the glue also switches the algebraic sign before becoming a skip, if the value is negative. That is the reason for the negative glue values in the example. Additionally we used the occasion to minimize the vertical skip after the heading using glue too.

In the example above, we only needed to define the keys beforeskip and afterskip because since v3.15 KOMA-Script has defined  $\parset{parset}$  internally using  $\parset{DeclareSectionCommand}$ , and therefore the other settings can be adopted unchanged. The original definition of  $\parset{parset}$  in scrartcl reads:

```
\DeclareSectionCommand[%
  level=4,
  indent=0pt,
  beforeskip=3.25ex plus 1ex minus .2ex,
  afterskip=-1em,
  font={},
  tocindent=7em,
  tocnumwidth=4.1em,
  counterwithin=subsubsection
]{paragraph}
```

scrreprt and scrbook use slightly different values.

or the table of contents entry.

Some settings of \chapter depend on the headings option (see section 3.16, page 95). Table 20.5 shows the default values of these settings. An overview of all settings is shown in table 20.6. For more information about the default of the TOC-entry styles see section 15.3, page 363. Note that 1ex and \baselineskip depend on the default font size of the heading

v3.20

Table 20.5.: Defaults for the chapter headings of scrbook and scrreprt depending on the headings option

# $\begin{tabular}{ll} With {\tt headings=big:} \\ \end{tabular}$

Attribute	Default Value
-	1.725\baselineskip plus .115\baselineskip minus .192\baselineskip -3.3\baselineskip-\parskip \huge

# With headings=normal:

Attribute	Default Value
-	1.5\baselineskip plus .1\baselineskip minus .167\baselineskip -3\baselineskip-\parskip \LARGE

# With headings=small:

Attribute	Default Value
-	1.35\baselineskip plus .09\baselineskip minus .15\baselineskip -2.8\baselineskip-\parskip \Large

Table 20.6.: Defaults for the headings of scrbook and scrreprt

# \part:

-	
Attribute	Default Value
afterskip	Opt plus 1fil
beforeskip	Opt plus 1fil + \baselineskip
font	see element part, table 3.15, page 103
innerskip	20pt
level	-1
prefixfont	see element partnumber, table 3.15, page 103
tocindent	0pt
toclevel	-1
tocnumwidth	2em
tocstyle	part

. .

Table 20.6.: Default for the headings of scrbook and scrreprt (continued)

# \chapter:

Attribute	Default Value
afterskip	see table 20.5
beforeskip	see table 20.5
font	see element chapter, table 3.15, page 103
innerskip	0.5\baselineskip
level	0
prefixfont	see element chapterprefix, table 3.15, page 103
tocindent	0pt
toclevel	0
tocnumwidth	1.5em
tocstyle	chapter

## \section:

Attribute	Default Value
afterskip	2.3ex plus .2ex
beforeskip	-3.5ex plus -1ex minus2ex
font	see element section, table 3.15, page 103
indent	0pt
level	1
tocindent	1.5em
toclevel	1
tocnumwidth	2.3em
tocstyle	section

. . .

Table 20.6.: Default for the headings of scrbook and scrreprt (continued)

# \subsection:

Attribute	Default Value
afterskip	1.5ex plus .2ex
beforeskip	-3.25ex plus -1ex minus2ex
font	see element subsection, table 3.15, page 103
indent	0pt
level	2
tocindent	3.8em
toclevel	2
tocnumwidth	3.2em
tocstyle	section

## \subsubsection:

Attribute	Default Value
afterskip	1.5ex plus .2ex
beforeskip	-3.25ex plus -1ex minus2ex
font	see element subsubsection, table 3.15, page 103
indent	Opt
level	3
tocindent	7.0em
tocnumwidth	4.1em
toclevel	3
tocstyle	section

# \paragraph:

Attribute	Default Value
afterskip	-1em
beforeskip	3.25ex plus 1ex minus .2ex
font	see element paragraph, table 3.15, page 103
indent	Opt
level	4
tocindent	10em
toclevel	4
tocnumwidth	5em
tocstyle	section

Table 20.6.: Default for the headings of scrbook and scrreprt (continued)

#### \subparagraph:

Attribute	Default Value
afterskip	-1em
beforeskip	3.25ex plus 1ex minus .2ex
font	see element subparagraph, table 3.15, page 103
indent	\scr@parindent
level	5
tocindent	12em
toclevel	5
tocnumwidth	6em
tocstyle	section

Incidentally, the internal macro \scr@parindent used in the settings for \subparagraph is the paragraph indent set by the parskip option or the \setparsizes command.

v3.15

These commands can define or change a whole series of sectioning commands at once. The names of the sectioning commands are given by the comma-separated *list of names*.

These commands differ in two other ways from the previously described commands that only define or change a single sectioning command. First, in case of error—that is if a command already exists with \DeclareNewSectionCommands or is undefined with \RedeclareSectionCommands—the definition will be performed regardless. An appropriate an error message will, of course, be reported anyway.

Second, there is another attribute, increaselevel=integer. This attribute changes the meaning of the attributes level and toclevel (see table 20.1) so that their values become starting values for the first sectioning command of the list of names. For all other sectioning command in the list of names, the values of level and toclevel are successively increased by the value of increaselevel. If the increaselevel attribute is used without assigning a value, 1 is assumed.

#### $\verb|\IfSectionCommandStyleIs{name}{style}{then\ code}{else\ code}| \\$

v3.27

In rare cases, it is useful to be able to test whether a sectioning command belongs to a specific <code>style</code>. If <code>KOMA-Script</code> has defined the sectioning command <code>\name</code> using the given <code>style</code>, the <code>then code</code> will be used. Otherwise the <code>else code</code> will be executed. An error is reported if <code>\name</code> is undefined or if it is not a <code>KOMA-Script</code> sectioning command.

```
\chapterheadstartvskip
\chapterheadmidvskip
\partheadstartvskip
\partheadmidvskip
\partheadendvskip
\partheadendvskip
\partheadendvskip
\partheadendvskip
\partheademptypage

These commands are used inside the headings of the previously described chapter and
```

as well as their starred variants \chapter\*, \part\*, \addchap\*, and \addpart\*. The \chapterheadstartvskip command is intended to insert a vertical skip before the chapter heading. Similarly, \chapterheadendvskip is a command intended to insert a vertical skip after the chapter heading. If the chapter heading has a prefix number line (see option chapterprefix in section 3.16, page 95), \chapterheadmidvskip is also used between the number line and the heading text.

part styles and thus for the definitions of \chapter, \part, \addchap, and \addpart,

v3.15

The \partheadstartvskip and \partheadendvskip commands insert vertical skips above and below part headings. A page break is interpreted as part of the vertical distance. Such a page break is part of the default definitions of \partheadendvskip in scrbook and scrreprt. The \partheademptypage command produces an empty page after the part heading page of scrbook and scrreprt.

v3.15

scrbook.

scrreprt

Starting with KOMA-Script 3.15, the defaults of these seven commands are independent from the headings option (see section 3.16, page 95). The default definitions for the chapter headings starting with KOMA-Script 3.17 correspond to:

v3.17

\newcommand\*{\chapterheadstartvskip}{\vspace{\@tempskipa}}
\newcommand\*{\chapterheadmidvskip}{\par\nobreak\vskip\@tempskipa}
\newcommand\*{\chapterheadendvskip}{\vskip\@tempskipa}

These defaults are reactivated every time you use headings=big, headings=normal, or headings=small. As a side effect, these options may affect not only chapter titles but all headings in the chapter style

The chapter style automatically sets the internal length \@tempskipa to the value that results from the \DeclareSectionCommand attribute beforeskip before calling \chapterheadstartvskip. Similarly, it sets this length to the value of the

```
afterskip attribute before calling \chapterheadendvskip, and to innerskip before calling \chapterheadmidvskip.

The default values of the distances of \part do not depend on the headings option. So
```

The default values of the distances of \part do not depend on the headings option. So the corresponding commands will not be redefined by this option. Their default definitions in scrbook and scrreprt correspond to:

```
\newcommand*{\operatorname{newcommand}}{%}
    \null\vskip-\baselineskip\vskip\@tempskipa
  \newcommand*{\partheadmidvskip}{%
    \par\nobreak
    \vskip\@tempskipa
  \newcommand*{\partheadendvskip}{%
    \vskip\@tempskipa\newpage
  }
and of scrartcl:
  \newcommand*{\partheadstartvskip}{%
    \addvspace{\@tempskipa}%
  }
  \newcommand*{\partheadmidvskip}{%
    \par\nobreak
  }
  \newcommand*{\partheadendvskip}{%
    \vskip\@tempskipa
```

The part style once again sets the internal length \@tempskipa according to the settings of \DeclareSectionCommand before using the commands.

If you redefine one of the commands used for the vertical skip in the original \@tempskipa but still want to be able to configure the lengths, for example with \RedeclareSectionCommand, you should also use \@tempskipa in the new definition. Since you can more easily configure the distances above, within, and below the headings using \RedeclareSectionCommand, you generally should not redefine the commands described here. Changing them should be reserved for more complex changes that cannot be accomplished with \RedeclareSectionCommand. An example that redefines \chapterheadstartvskip and \chapterheadendvskip to print extra rules above and below the chapter heading can be found

# \partlineswithprefixformat{level}{number}{text}

at [KDP] (in German).

v3.25

v3.17

v3.17

This command is used by headings with the part style to output the heading number and heading text. The *number* and *text* arguments are already formatted, including the font selections. Ultimately, this command controls the arrangement of the two parts of the heading.

For unnumbered headings, *number* is a completely empty argument, so it does not contain any formatting commands.

The default definition is rather Spartan:

```
\label{lineswithprefixformat} \begin{tabular}{l} 3 & $\#2\#3\%$ \\ \end{tabular}
```

\documentclass{scrbook}
\usepackage{xcolor}

**Example:** You want to have part headings in a light blue box with blue frame. The box should occupy only about three quarters of full width of the text area. So you try:

```
\renewcommand*{\partlineswithprefixformat}[3]{%
  \fcolorbox{blue}{blue!25}{%
     \parbox{.75\linewidth}{#2#3}%
  }%
}
begin{document}
\part{Framed Part}
\end{document}

But surprisingly the heading is not longer centred — neither the box itself nor the
```

text inside the box.

The reason for the missing centring of the box is that the end of the paragraph is hidden in the third argument of the command. So it still finishes the paragraph of the text inside the box but not the paragraph of the \parbox itself. To solve this you add a \par at the end of the definition.

The reason for the missing centring inside the box is that the alignment of \raggedpart is valid outside the box but not automatically inside a \parbox. To solve this you add \raggedpart inside the box.

With

```
\documentclass{scrbook}
\usepackage{xcolor}
\renewcommand*{\partlineswithprefixformat}[3]{%
  \fcolorbox{blue}{blue!25}{%
    \parbox{.75\linewidth}{\raggedpart #2#3}%
  }%
}
\par
\begin{document}
\part{Framed Part}
\end{document}
```

you get the expected result.

As the example shows, users who redefine this command must watch out for several side effects. In addition to preserving the text alignment, they also must prevent page breaks within the headings, for example if they insert extra paragraphs or space. The example above does not have this problem. Not only does the box prevent a page breaks anyway, but KOMA-Script itself also changes \interlinepenalty as part of text so to prevent page breaks there. It also finishes text with an internal paragraph break using \QQpar.

The default definition of \partlineswithprefixformat does not use the first argument, level, nor is it needed in the example above. It is of interest only if you want to define several commands with the part style and need to distinguish the different levels. The predefined commands \part, \part\*, \addpart, and \addpart\* all share the same level part.

```
\chapterlineswithprefixformat{level}{number}{text}
\chapterlinesformat{level}{number}{text}
```

and heading text, depending on the chapterprefix option (see section 3.16, page 95). If the option is true, \chapterlineswithprefixformat is used. Otherwise \chapterlinesformat determines the ouput. The number and text arguments are already formatted, including the font selections. Ul-

These commands are used by headings with the chapter style to output the heading number

timately, these commands thus control the arrangement of the two parts of the heading. For unnumbered headings, the number argument is completely empty, so it does not contain any formatting commands. The defaults for these commands are:

v3.19

```
\newcommand{\chapterlinesformat}[3]{%
  \@hangfrom{#2}{#3}%
\newcommand{\chapterlineswithprefixformat}[3]{%
  #2#3%
}
```

**Example:** You want to have chapter headings with yellow background. For the headings without a prefix line, you use the following definition in the document preamble:

```
\makeatletter
\verb|\renewcommand{\chapterlinesformat}[3]{||}
  \colorbox{yellow}{%
    \parbox{\dimexpr\linewidth-2\fboxrule-2\fboxsep}{%
       \ensuremath{\mbox{Qhangfrom}\{\#2\}\#3\%}
    }%
  }%
```

```
\makeatother
```

For chapter headings with prefix line, you use:

```
\renewcommand{\chapterlineswithprefixformat}[3]{%
  \colorbox{yellow}{%
    \parbox{\dimexpr\linewidth-2\fboxrule-2\fboxsep}{%
      #2#3%
    }%
}%
```

\chapterlineswithprefixformat and \chapterlinesformat:

Unfortunately, you discover that these redefinitions result in justified text for the headings. The reason is the \parbox command. To change this, you can use the \raggedchapter command (see section 3.16, page 107) inside the argument of \parbox. Otherwise \raggedchapter would be used only before

```
\makeatletter
\mbox{\chapterlinesformat}[3]{%}
  \colorbox{yellow}{%
    \parbox{\dimexpr\linewidth-2\fboxrule-2\fboxsep}{%
      \raggedchapter
      \ensuremath{\mbox{Qhangfrom}\{\#2\}\#3\%}
    }%
  }%
}
\makeatother
\renewcommand{\chapterlineswithprefixformat}[3]{%
  \colorbox{yellow}{%
    \parbox{\dimexpr\linewidth-2\fboxrule-2\fboxsep}{%
      \raggedchapter
      #2#3%
    }%
  }%
```

Remember to use \makeatletter and \makeatother only in the document preamble. Do not use it inside your own wrapper class or package. They are only needed here because of \@hangfrom in the definition of \chapterlinesformat.

As the example shows, users who redefine this command must watch out for several side effects. In addition to preserving the text alignment, they also must prevent page breaks within the headings, for example if they insert extra paragraphs or space. The example above does not have this problem. Not only does the box prevent a page breaks anyway, but KOMA-Script itself also changes \interlinepenalty as part of text so to prevent page breaks there. It also finishes text with an internal paragraph break using \@par.

Incidentally, the \raggedchapter command is not part of text, as otherwise using \MakeUppercase inside redefined versions of these two commands would be much more difficult. Note, however, that typographic rules require individual adjustments of letter spacing in capitalised text. However the LATFX \MakeUppercase command does not do this.

The default definitions do not use the first argument, level, nor is it needed in the example above. It is of interest only if you want to define several commands with the chapter style and need to distinguish the different levels. The predefined commands \chapter, \chapter\*,

```
\sectionlinesformat{level}{indent}{number}{text}
\sectioncatchphraseformat{level}{indent}{number}{text}
```

\addchap, and \addchap\* all share the same level chapter.

These commands are used by headings with the section style depending on whether the v3.19 heading is run-in or on its own line. Free-standing headings use \sectionlinesformat for their output, while run-in headings use \sectioncatchphraseformat.

In both cases *indent* is the value of the horizontal indention of the heading relative to the text area. If the value is negative, the heading can protrude into the left margin.

The arguments number and text are already formatted, including the font settings. Ultimately, these commands thus control the arrangement of the two parts of the heading. For

unnumbered headings, the number argument is completely empty, so it does not contain any

formatting commands. The default definitions are:

```
\newcommand{\sectionlinesformat}[4]{%
 }
\verb|\newcommand{\sectioncatchphraseformat}[4]{||} %
 \hskip #2#3#4%
}
```

If you redefine one of these commands, you are responsible for preventing page breaks inside heading. KOMA-Script itself only changes \interlinepenalty to impede page breaks.

**Example:** As in the previous example with chapter headings, the free-standing headings of the section level should now be printed with a background colour. Headings of lower levels should not be changed:

```
\makeatletter
\renewcommand{\sectionlinesformat}[4]{%
  \@tempswafalse
  \Ifstr{#1}{section}{%
    \hspace*{#2}%
    \colorbox{yellow}{%
      \parbox{\dimexpr\linewidth-2\fboxrule-2\fboxsep-#2}{%
        \raggedsection
```

```
\Qhangfrom{#3}{#4}%
}%
}%
}{%
\Qhangfrom{\hskip #2#3}{#4}%
}%
}
makeatother
```

With this code, area of the indention is not coloured if the heading is indented. If, however, the heading is placed in the left margin with negative indention, this area of the margin is also highlighted. You can move the \hspace\* command into the \colorbox to change this behaviour.

Again, remember to use \makeatletter and \makeatother only in the document preamble. You should omit them inside your own wrapper class or package. They are only needed because of \@hangfrom in the definition of \sectionlinesformat.

The first argument, *level*, is not used by the default definition. The example shows how to use it to distinguish different heading levels of the same style **section**.

```
\ExecuteDoHook{heading/preinit/name}
\ExecuteDoHook{heading/postinit/name}
\ExecuteDoHook{heading/branch/star/name}
\ExecuteDoHook{heading/branch/nostar/name}
\ExecuteDoHook{heading/begingroup/name}
\ExecuteDoHook{heading/endgroup/name}
```

v3.27

In addition to all their attributes, \DeclareSectionCommand, \DeclareNewSectionCommand, \ProvideSectionCommand and \RedeclareSectionCommand provide several hooks in sectioning commands that can be manipulated using \AddtoDoHook. For information about the functionality of these do-hooks see section 12.8, page 335. The last element of the specifier is the name of the sectioning command, as it is for the declaration commands mentioned above.

It is important to avoid adding code to these hooks that would affect the page breaking or the position of the heading. Therefore only advanced users should use these hooks. In case of doubt, refer to the class's source code for information about exactly when a hook is executed. These hooks serve as a fallback before you indeed would need to resort to redefining a section command without using KOMA-Script features.

The hook heading/preinit/name is executed immediately before the sectioning command is initialised. At this point, no settings have been initialised. Even the paragraph that precedes the heading is not necessarily finished yet.

The hook heading/postinit/name is executed somewhat later. At this point, some settings have been initialised and the previous paragraph has already ended.

Only one of the hooks heading/branch/nostar/name or heading/branch/star/name is executed, after determining whether the starred or normal variant of the section command is used. At this point, the vertical gap above the heading has already been inserted.

The hook heading/begingroup/name is executed at the beginning of the group used to process the heading. This is also the last opportunity to intervene before the heading is printed.

Similarly, the hook heading/endgroup/name will be executed at the end of the group used to process the heading. Currently this is the last hook inside a section command.

Note that \minisec is not a real sectioning command and therefore these hooks are not available for it.

# \IfUseNumber{then code}{else code}

Strictly speaking, this is an internal command. It is defined inside sectioning commands only

between the .../begingroup/... and .../endgroup/... hooks. In this case, the {then code} is executed if the sectioning heading uses the non-star variant and should be numbered according to the value of secnumdepth. If the heading should not be numbered because the sectioning command uses the star variant or because of the value of secnumdepth, the else code is executed. Headings in the chapter style also take into account whether the headings appears in the main matter.

If you use the command outside a sectioning command, the result is unspecified. In this case, it will usually result in an error message and execute neither the *then code* nor the *else code*.

\SecDef{star command}{command}

\scr@startsection{name}{level}{indent}{beforeskip}{afterskip}{style commands}
[short version]{heading}

 $\label{level-problem} $$ \cr@startsection{name}{level}{indent}{beforeskip}{afterskip}{style \ commands}* $$ \{heading\}$$ 

v3.15

As already explained in section 3.16 in the description of the sectioning commands beginning with page 100, KOMA-Script provides additional features for the optional argument of those commands. To achieve this, it was necessary to replace some LATEX kernel commands:

- Instead of \@startsection KOMA-Script uses \scr@startsection. However, the definition of \@startsection is checked. If the implementation differs from the expected one, a warning is issued, several features of KOMA-Script are deactivated, and \scr@startsection uses a copy of \@startsection while \@startsection is redefined to use \scr@startsection.
  - Instead of \@dblarg KOMA-Script uses an internal command to define sectioning commands.

- Instead of \secdef, KOMA-Script uses \SecDef to change \@dblarg as mentioned above. If the implementation of \secdef differs from the expected one, a warning is issued.
- **\@sect** is redefined to implement various extensions of KOMA-Script.
- **\@ssect** is redefined to implement various extensions of KOMA-Script.
- \@xsect is redefined to implement various extensions of KOMA-Script.

In future versions of KOMA-Script, consideration is being given to avoid changing the LATEX kernel commands mentioned above and to replace them completely with custom, internal commands. Loading truly incompatible sectioning packages would automatically disable KOMA-

packages. On the other hand, extra effort would be required to maintain compatibility with other packages.

Package authors can use these commands as they would use the corresponding LATEX kernel commands and therefore gain access to the additional features of KOMA-Script. However,

Script extensions and transfer the responsibility for the sectioning commands entirely to these

these commands and therefore gain access to the additional features of KOMA-Script. However, these commands should not be redefined, as they may changed at any time, and then this redefinition could compromise KOMA-Script's functionality. The meaning of the parameters for these commands can be found in the LATEX kernel manual [BCJ<sup>+</sup>05]. As an alternative to

redefining such commands, KOMA-Script offers the hooks described previously.

\At@startsection{code}

\Before@ssect{code}

to remove this code once it has been added.

\Before@sect{code}

v3.27

scrbook, scrreprt

v3.27

\scr@startsection or \SecDef. Since KOMA-Script v3.27, these commands are deprecated. Internally \At@startsection is now implemented with the <a href="heading/postinit">heading/postinit</a> hook. \Before@ssect is implemented with <a href="heading/branch/star">heading/branch/star</a>, and \Before@sect uses <a href="heading/branch/nostar">heading/branch/nostar</a>. The <a href="heading/branch/star">code</a> is added using \AddtoDoHook. There are no provisions

Until KOMA-Script v3.26b, these commands were available as an alternative to redefine

\ - --- - - - 1: ---- - - - - -

# \appendixmore

The KOMA-Script classes have an unusual feature within the \appendix command. If the \appendixmore command is defined, \appendix will also execute it. Internally, the KOMA-Script classes scrbook and screprt take advantage of this behaviour to implement the appendixprefix layout option (see section 3.16, page 95). You should take note of this in case you decide to define or redefine the \appendixmore macro. If this option has been used, you will receive an error message when using \newcommand{\appendixmore}{...}. This

behaviour is intended to prevent you from overriding the options without realising it.

Example: You do not want the chapters in the main part of the classes scrbook or scrreprt to be introduced by a prefix line (see the chapterprefix layout option in section 3.16, page 95). For consistency, you also do not want such a line in the appendix either. Instead, you would like to see the word "Appendix" in the language of your choice written in front of the chapter letter and, simultaneously, in the page headings. Instead of using the appendixprefix layout option, you define the following in the document preamble:

```
\newcommand*{\appendixmore}{%
  \renewcommand*{\chapterformat}{%
    \appendixname~\thechapter\autodot\enskip}
  \renewcommand*{\chaptermarkformat}{%
    \appendixname~\thechapter\autodot\enskip}
}
```

In case you subsequently change your mind and decide to use the option appendixprefix at a later stage, you will get an error message because of the already defined \appendixmore command. This behaviour prevents the definition made above from invisibly changing the settings intended with the option.

It is also possible to get a similar behaviour for the appendix of the class scrartcl. For example, you can write in the preamble of your document:

```
\newcommand*{\appendixmore}{%
  \renewcommand*{\sectionformat}{%
   \appendixname~\thesection\autodot\enskip}%
  \renewcommand*{\sectionmarkformat}{%
  \appendixname~\thesection\autodot\enskip}}
```

The redefined commands are explained in more detail in section 3.16, page 108 and page 111.

## 20.9. Bibliography

The information in this section is less important if you use packages like biblatex. In that case, the extensive features of such packages will supersede the extensions of the KOMA-Script classes described here.

```
\newbibstyle[parent style]{name}{commands}
\newblock
\@openbib@code
\bib@beginhook
\bib@endhook
The standard classes already provide the \newblock command to structure bibliography en-
```

tries. The exact purpose of this command depends on the class options. Using option openbib redefines the commands \@openbib@code and \newblock itself at the end of the standard class. The standard classes execute the \@openbib@code command when starting the bibliography list, or more precisely, when defining the parameters for the list. You can assume that many packages which redefine the bibliography will execute this command.

The KOMA-Script classes do something similar. However, they do not redefine \@openbib@code at the end of the class. Instead, \newbibstyle defines the openstyle bibliography style. The commands given in the implementation contain the appropriate redefinition of \@openbib@code and \newblock. If you select this bibliography style using the bibliography=openstyle option, the commands will be executed immediately. This will redefine \@openbib@code and \newblock.

In addition to \@openbib@code and \newblock, \bib@beginhook and \bib@endhook can also be redefined by the commands of the style. The \bib@beginhook command is executed immediately after the heading and preamble of the bibliography but before the beginning of the list of bibliographic entries. The \bib@endhook command will be executed immediately after this list, at the end of the bibliography. If \BreakBibliography (see section 3.23, page 149) is used to interrupt the bibliography, these commands will also executed at the beginning and end of each part of the bibliography, immediately before and after \BreakBibliography.

The \newblock, \@openbib@code, \bib@beginhook, and \bib@endhook commands are initially defined to be empty when using a new bibliography style. After this, the <code>commands</code> of the <code>parent style</code> that was optionally specified when defining the style will be executed, followed by the <code>commands</code> for the bibliography style itself. As a result, these commands must be defined, if necessary, with \renewcommand, not \newcommand, inside the <code>instructions</code> argument.

If you use the \AtEndBibliography and \AfterBibliographyPreamble commands to declare additional commands to be executed after the preamble or at the end of the bibliography, the commands specified with \AfterBibliographyPreamble will only be executed once, at the beginning of the bibliography after the \bib@beginhook commands, and the commands of \AtEndBibliography will be executed only once at the end of the bibliography, before \bib@endhook.

For example, the  $\mathsf{multicol}$  package (see [Mit11]) could be used to define a bibliography style for printing the bibliography with two columns:

```
\newbibstyle{twocolumstyle}{%
\renewcommand*{\bib@beginhook}{\begin{multicols}{2}}%
```

```
\renewcommand*{\bib@endhook}{\end{multicols}}}%
```

If you also want to define an open variation of this style, you can use the possibilities of inheritance here and specify a *parent style*:

```
\newbibstyle{twocolumopenstyle}[openstyle]{%
  \renewcommand*{\bib@beginhook}{\begin{multicols}{2}}%
  \renewcommand*{\bib@endhook}{\end{multicols}}}%
```

You can then select these newly defined styles with the bibliography option as usual.

Like \BreakBibliography, these commands lose all or part of their effect when thebibliography is redefined, for example by using biblatex.

#### 20.10. More or Less Obsolete Options and Commands

Currently, additional information on this topic can be found at the same point in the German KOMA-Script book [Koh20] only.

# Additional Information about the ${\it scrlttr2}$ Class and the ${\it scrletter}$ Package

This chapter provides additional information about the KOMA-Script class scrlttr2. Some parts of the chapter are found only in the German KOMA-Script book [Koh20]. This should not be a problem, because the average user, who only wants to use the class or package, will not normally need this information. Part of this information is addressed to users for whom the default options are insufficient. Thus, for example, the first section describes in detail the pseudo-lengths that specify the letterhead page and which can be used to modify the its layout.

v3.15

Starting with KOMA-Script 3.15, you can use the scrletter package with one of the KOMA-Script classes scrartcl, scrreprt, or scrbook. It provides nearly all the features of scrlttr2 for those classes. There are, however, a few differences described later in this chapter.

# 21.1. Variables for Experienced Users

KOMA-Script provides commands not only to use predefined variables but also to define new variables or to change their automatic use within the reference line.

```
\newkomavar[description]{name}
\newkomavar*[description]{name}
\addtoreffields{name}
\removereffields
\defaultreffields
```

\newkomavar defines a new variable. This variable is referenced as name. Optionally, you can define a description for the name variable. Unlike the name, the description is not used to reference a variable. Instead, the description acts as a supplement to the content of a variable that can be printed as a label along with its content.

You can use the \addtoreffields command to add the name variable to the reference line (see section 4.10, page 213). The description and the content of the variable are added to the end of the reference line. The starred version \newkomavar\* is similar to the unstarred version but also calls the \addtoreffields command. Thus, the starred version automatically adds the variable to the reference line.

**Example:** Suppose you need an additional field for a telephone extension in the reference line. You can define this field with

\newkomavar[Extension] {myphone}
\addtoreffields{myphone}

or more concisely with

#### \newkomavar\*[Extension] {myphone}

When you define a variable for the reference line, you should always give it a description.

You can use the **\removereffields** command to remove all variables from the reference field. This includes the predefined variables of the class. The reference line is then empty. This can be useful, for example, if you wish to change the order of the variables in the reference fields line.

The \defaultreffields command resets the reference fields line to its predefined format. In doing so, all custom-defined variables are removed from the reference fields line.

You should not add the date to the reference line with the \addtoreffields command. Instead you should use the refline option to select whether the date should appear on the left or right side of the reference line, or not at all. These settings also affect the position of the date when no reference line is used.

```
\usekomavar[command]{name}
\usekomavar*[command]{name}
```

The \usekomavar and \usekomavar\* commands are, like all commands where a starred version exists or which can take an optional argument, not fully expandable. Nevertheless, if you use them within \markboth, \markright or similar commands, you need not insert \protect beforehand. Of course this is also true for \markleft if you use the scrlayer-scrpage package. These commands cannot be used within commands that directly affect their argument, such as \MakeUppercase. To avoid this problem you can use commands like \MakeUppercase as an optional argument to \usekomavar or \usekomavar\*. Then you will get the upper-case content of a variable with

\usekomavar[\MakeUppercase]{Name}

```
\label{likelike} $$ \If komavarempty*{name}_{true}_{false} $$ If komavarempty*{name}_{true}_{false} $$
```

It is important to know that the content of the variable will be expanded as far as this is possible with \edef. If this results in spaces or unexpandable macros like \relax, the result will be not empty even where the use of the variable would not result in any visible output.

Once again, this command cannot be used as the argument of \MakeUppercase or similar commands However, it is robust enough to be used as the argument of \markboth or \footnote, for example.

```
\label{list of variables} {\it command} \\
```

\foreachemptykomavar{list of variables}{command}
\foreachkomavarifempty{list of variables}{then-code}{else-code}

v3.27
The \foreachkomavar command executes the specified command foreachkomavar.

\foreachnonemptykomavar{list of variables}{command}

The \foreachkomavar command executes the specified *command* for each variable in the comma-separated *list of variables*. The name of each variable is added as parameter to the *command*.

The \foreachronomatykomavar command does the same but only for those variables that

The \foreachnonemptykomavar command does the same but only for those variables that are not empty in sense of \Ifkomavarempty. Empty variables in the list of variables are ignored.

By contrast, the \foreachemptykomavar command executes the command only for variables

that are empty in sense of \Ifkomavarempty. Accordingly, non-empty variables are ignored.

The \foreachkomavarifempty command is a kind of combination of the two previously described commands. It executes the then-command only for those variables in the list of variables that are empty, and the else-command for the non empty variables. As with

command, the name of each variable is added as a parameter in both cases.

# 21.2. Additional Information about Page Styles

Currently, additional information on this topic can be found at the same point in the German KOMA-Script book [Koh20] only.

#### 21.3. 1co Files for Experienced Users

Although you can use any paper size that the typearea package can configure, the output of the letterhead page may produce undesirable results with some formats. Unfortunately, there are no general rules to calculate the position of the address fields and the like for every available paper size. Instead, different parameter sets are needed for different paper sizes.

At present parameter sets and lco files exist only for A4-sized and letter-sized paper. Theoretically, however, the scrlttr2 class can support many more paper sizes. Therefore, it's necessary to verify that the correct paper size is used. This is even more true if you use scrletter, since the paper size depends on the class you use.

## \LetterOptionNeedsPapersize{option name}{paper size}

To provide at least a warning when another *paper size* is used, you can find a \LetterOptionNeedsPapersize command in every lco file distributed with KOMA-Script. The first argument is the name of the lco file without the ".lco" suffix. The second argument is the paper size for which the lco file is designed.

is the paper size for which the lco file is designed.

If several lco files are loaded in succession, a \LetterOptionNeedsPapersize command can be contained in each of them, but the \opening command will only check the last given

paper size. As the following example shows, an experienced user can thus easily write 1co files with parameter sets for other paper sizes.

\ProvidesFile{a5.1co}

**Example:** Suppose you use A5-sized paper in normal, that is upright or portrait, orientation

this, for example, by placing the marks outside the paper area.

for your letters. Let's assume that you want to put them into standard C6 window envelopes. In that case, the position of the address field would be the same as for a standard letter on A4-sized paper. The main difference is that A5 paper needs only one fold. So you want to disable the top and bottom fold marks. You can do

# [2002/05/02 letter class option] \LetterOptionNeedsPapersize{a5}{a5} \setplength{tfoldmarkvpos}{\paperheight} \setplength{bfoldmarkvpos}{\paperheight} Of course, it would be more elegant to deactivate the marks with the foldmarks option. In addition, you must adjust the position of the footer, that is, the firstfootvpos pseudo-length. I leave it to the reader to find an appropriate value. When using such an lco file, you must declare other lco file options like SN before you load "a5.lco". visualize.lco If you develop your own lco file, for example to modify the positions of various fields on the

#### 

v3.04

This command makes the space occupied by the fields on the letterhead page visible. The *field list* argument is a comma-separated list of fields to be shown. The following fields are supported:

letterhead page because your own desires or requirements, it is helpful if you can make at least some elements directly visible. The lco file visualize.lco exists for this purpose. You can

load this file as you would any other lco file. But this *letter class options* file must be loaded in the document preamble, and its effects cannot be deactivated. The lco file uses the eso-pic

test — is a 10 cm by 15 cm test field, 1 cm from the top and left edges of the paper. This field exists for debugging. You can use it as a benchmark to check whether the measurements have been distorted during the creation of the document.

measurements have been distorted during the creation of the document.

head — is the header area of the letterhead page. This field is open at the bottom.

foot — is the footer area of the letterhead page. This field is open at the top.

address — is the address window area used by window envelopes.

and graphicx packages, which are not part of KOMA-Script.

location – is the field for the extra sender information.

refline – is the reference line. This field is open at the bottom.

You can change the colour of the visualisation with the setkomafont and addtokomafont (see section 4.9, page 181) commands using the field element. The default is normalcolor.

```
\setshowstyle{style} \edgesize
```

By default, visualize.lco indicates the individual areas with frames, which corresponds to the *style* frame. Areas open at top or bottom are not completely framed but have an open edge with with small arrows pointing up or down. Alternatively, you can use the *style* rule. In this case, the area is highlighted by a background colour. It isnot possible to distinguish open and closed areas. Instead a minimal height will be used for open areas. The third available *style* is edges, which shows the corners of the areas. The corner marks at the open edge of open areas will be omitted. The size of two edges of the corner marks are given by the \edgesize macro with a default of 1 ex.

```
\showenvelope(width,height)(h-offset,v-offset)[instructions]
\showISOenvelope{format}[instructions]
\showUScommercial{format}[instructions]
\showUScheck[instructions]
\unitfactor

If you have loaded visualize.lco, you can use these commands to
```

If you have loaded visualize.lco, you can use these commands to output a page with a drawing of an envelope. The envelope drawing is always rotated by 90° on a separate page and printed in 1:1 scale. The addressee window is generated automatically from the current data for the address position of the letterhead page: toaddrvpos, toaddrheight, toaddrwidth, and toaddrhpos. To do so requires knowing how much smaller the folded letter pages are than the width and height of the envelope. If you do not specify these two values, h-offset and v-offset, when calling \showenvelope, they are calculated from the fold marks and the paper size itself.

The \showISOenvelope, \showUScommercial, and \showUScheck commands are based on \showenvelope. With \showISOenvelope, you can create ISO-envelopes in C4, C5, C5/6, DL (also known as C5/6) or C6 format. With \showUScommercial, you can create a US commercial envelope in the 9 or 10 format. You can use \showUScheck for envelopes in US check format.

The position of the letterhead page inside the envelope is indicated with dashed lines. You can change the colour of these lines with the \setkomafont and \addtokomafont (see section 4.9, page 181) using the letter element. The default is \normalcolor.

The envelope drawing will be provided with dimensions automatically. You can change the colour of these dimension labels with the commands  $\ensuremath{\verb|setkomafont|}$  and  $\addtokomafont$ 

(see section 4.9, page 181) using the measure element. The default is  $\normalcolor$ . The dimensions are given in multiples of  $\normalcolor$ , with an accuracy of  $1/\normalcolor$ , where the accuracy of  $T_EX$  arithmetic is the actual limits. The default is 1. You can redefine  $\normalcolor$  unitfactor using  $\normalcolor$ .

**Example:** You are generating a sample letter using the ISO-A4 format. The supported fields should be marked with yellow borders to check their position. Furthermore, the position of the window for a DL-size envelope should be checked with drawing. The dimension lines in this drawing should be red, and the numbers should use a smaller font, with the dimensions printed in cm with an accuracy of 1 mm. The dashed letterhead page in the envelope should be coloured green.

```
\documentclass[visualize]{scrlttr2}
\usepackage{xcolor}
\setkomafont{field}{\color{yellow}}
\setkomafont{measure}{\color{red}\small}
\setkomafont{letter}{\color{green}}
\showfields{head,address,location,refline,foot}
\usepackage[british] {babel}
\usepackage{lipsum}
\begin{document}
\setkomavar{fromname}{Joe Public}
\setkomavar{fromaddress}{2 Valley\\
                         SAMPLEBY\\
                         ZY32 1XW}
\begin{letter}{%
    1 Hillside\\
    SAMPLESTEAD\\
    WX12 3YZ%
  }
\opening{Hello,}
\lipsum[1]
\closing{Good bye}
\end{letter}
\setlength{\unitlength}{1cm}
\renewcommand*{\unitfactor}{10}
\showISOenvelope{DL}
\end{document}
```

This will show the letterhead page as the first page and the drawing of the envelope on the second page.

Note that poorly chosen combinations of \unitlength and \unitfactor can quickly lead to a T<sub>F</sub>X arithmetic overflow error. The dimension numbers shown may also differ slightly from

the actual values. Neither are errors in visualize but merely implementation limitations of  $T_EX$ .

# 21.4. Language Support

The scrittr2 class and the scrietter package support many languages. These include German (german for the old German orthography, ngerman for the new orthography; austrian for Austrian with the old German orthography, naustrian for Austrian with the new orthography; and nswissgerman for Swiss German with the new orthography, swissgerman for Swiss German with the old orthography), English (among others, english without specification as to whether American or British should be used, american and USenglish for American English, and british and UKenglish for British English), French, Italian, Spanish, Dutch, Croatian, Finnish, Norwegian, Swedish, Polish, Czech, and Slovak.

v3.08

v3.09

v3.13

You can switch languages using the babel package (see [BB13]) with the \selectlanguage {language} command. Other packages like german (see [Rai98a]) and ngerman (see [Rai98b]) also define this command. As a rule though, the language selection occurs immediately as a direct consequence of loading such a package.

There is one more point to note about language-switching packages. The french package (see [Gau07]) makes changes well beyond redefining the terms in table 21.1. For instance, it redefines the \opening command, since the package simply assumes that \opening is always defined as it is in the standard letter class. This, however, is not the case with KOMA-Script. The french package thus overwrites the definition and does not work correctly with KOMA-Script. I regard this as a fault in the french package which, although reported decades ago, was unfortunately never eliminated.

If you use the babel package to switch to french, problems can occasionally occur. With babel, however, you can usually deactivate changes to a language in a targeted manner.

\yourrefname \yourmailname \myrefname \customername \invoicename \subjectname \ccname \enclname \headtoname \headfromname \datename \pagename \mobilephonename \phonename \faxname \emailname \wwwname \bankname

These commands contain the language-dependent terms. These definitions can be modified to support a new language or for your private customization, as described in section 12.4. KOMA-Script sets these terms only in \begin{document}. Therefore they are not available in the preamble and cannot be redefined there. The default settings for english and ngerman are listed in table 21.1.

\captionsacadian \captionsamerican \captionsaustralien \captionsaustrian \captionsbritish \captionscanadian \captionscanadien \captionscroatian \captionsczech \captionsdutch \captionsenglish \captionsfinnish \captionsfrancais \captionsfrench \captionsgerman \captionsitalian \captionsnaustrian \captionsnewzealand \captionsngerman \captionsnorsk \captionsnswissgerman \captionspolish \captionsslovak \captionsspanish \captionsswedish \captionsswissgerman \captionsUKenglish \captionsUSenglish

If you change the language of a letter, the language-dependent terms listed in table 21.1, page 491 are redefined using these commands. If your language-switching package does not support this, you can also use the above commands directly.

Table 21.1.: Defaults for language-dependent terms for the languages english and ngerman, if they are not already defined by the packages used for language switching

english	ngerman
Bank account	Bankverbindung
cc	Kopien an
Customer no.	Kundennummer
Date	Datum
Email	E-Mail
encl	Anlagen
Fax	Fax
From	Von
To	An
Invoice no.	Rechnungsnummer
Our ref.	Unser Zeichen
Page	Seite
Mobile phone	Mobiltelefon
Phone	Telefon
Subject	Betrifft
Url	URL
Your letter of	Ihr Schreiben vom
Your ref.	Ihr Zeichen
	Bank account cc Customer no. Date Email encl Fax From To Invoice no. Our ref. Page Mobile phone Phone Subject Url Your letter of

<sup>1</sup> Normally these terms are defined by language packages like babel. In this case, KOMA-Script does not redefine them. The actual wording may therefore differ and can be found in the documentation for the language package used.

\dateamerican
\dateaustralien
\dateaustrian
\datebritish
\datecanadian
\datecroatian
\datecroatian
\dateczech
\datedutch
\dateenglish
\datefinnish
\datefrancais

\dateacadian

Table 21.2.: Language-dependent forms of the date

Command	Date Example
\dateacadian	24. 12. 1993
\dateamerican	12/24/1993
\dateaustralien	24/12/1993
\dateaustrian	24.12.1993
\datebritish	24/12/1993
\datecanadian	1993/12/24
\datecanadien	1993/12/24
\datecroatian	24. 12. 1993.
\dateczech	24.12.1993
\datedutch	24.12.1993
\dateenglish	24/12/1993
\datefinnish	24.12.1993.
\datefrancais	24.12.1993
\datefrench	24.12.1993
\dategerman	24.12.1993
\dateitalian	24.12.1993
\datenaustrian	24.12.1993
\datenewzealand	24/12/1993
\datengerman	24.12.1993
\datenorsk	24.12.1993
\datenswissgerman	24.12.1993
\datepolish	24.12.1993
\dateslovak	24.12.1993
\datespanish	24.12.1993
\dateswedish	$24/12 \ 1993$
\dateswissgerman	24.12.1993
$\del{deteUKenglish}$	24/12/1993
\dateUSenglish	12/24/1993

can be found in table 21.2.

# 21.5. Obsolete Commands

Currently, additional information on this topic can be found at the same point in the German  $\mathsf{KOMA}\text{-}\mathsf{Script}$  book  $[\mathsf{Koh}20]$  only.

# Japanese Letter Support for scrlttr2 and scrletter<sup>1</sup>

Since version 2.97e, KOMA-Script has provided support not only for European ISO envelope sizes and window envelopes but also for Japanese envelopes, in the form of lco files which set the layout of the paper. This chapter documents this support and provides a few examples of using the provided lco files to print letters intended for Japanese envelopes.

# A.1. Japanese standard paper and envelope sizes

The Japan Industrial Standard (JIS) defines paper sizes and envelope sizes for national use, which both overlap with the ISO and US sizes and include some metricated traditional Japanese sizes. Envelope window size and position have not been defined internationally as yet; hence, there exists a plethora of envelopes with differing window sizes and positions. The following subsections give some background on Japanese paper sizes and envelopes.

# A.1.1. Japanese paper sizes

The JIS defines two main series of paper sizes:

- 1. the JIS A-series, which is identical to the ISO A-series but with slightly different tolerances; and
- 2. the JIS B-series, which is not identical to the ISO/DIN B-series. Instead, the JIS B-series paper has an area 1.5 times that of the corresponding A-series paper, so that the length ratio is approximately 1.22 times the length of the corresponding A-series paper. The aspect ratio of the paper is the same as for A-series paper.

Both JIS A-series and B-series paper is widely available in Japan and most photocopiers and printers are loaded with at least A4 and B4 paper. The ISO/JIS A-series and the different ISO and JIS B-series sizes are listed in table A.1.

There are also a number of traditional paper sizes, which are now used mostly only by printers. The most common of these old series are the Shiroku-ban and the Kiku paper sizes. The difference of these types compared to the JIS B-series are shown in table A.2. Finally, there are some common stationery sizes, listed in table A.3. You may come across these when buying stationery.

The ISO C-series is not a paper size as such but a standard developed for envelopes and intended for the corresponding A-series paper. It is discussed in the next subsection.

<sup>&</sup>lt;sup>1</sup>This chapter was originally written by Gernot Hassenpflug.

ISO/JIS A	$W \times H$ in mm	ISOB	$W \times H$ in mm	JIS B	W×H in mm
A0	$841 \times 1189$	В0	$1000 \times 1414$	В0	$1030 \times 1456$
A1	$594 \times 841$	B1	$707 \times 1000$	B1	$728 \times 1030$
A2	$420 \times 594$	B2	$500 \times 707$	B2	$515 \times 728$
A3	$297 \times 420$	В3	$353 \times 500$	В3	$364 {\times} 515$
A4	$210 \times 297$	B4	$250{\times}353$	B4	$257{\times}364$
A5	$148 \times 210$	B5	$176 \times 250$	B5	$182{\times}257$
A6	$105 \times 148^{1}$	B6	$125{\times}176$	B6	$128 \times 182$
A7	$74 \times 105$	B7	$88 \times 125$	B7	$91\times128$
A8	$52 \times 74$	B8	$62 \times 88$	B8	$64 \times 91$
A9	$37{\times}52$	B9	$44{\times}62$	B9	$45 \times 64$
A10	$26 \times 37$	B10	$31{\times}44$	B10	$32{\times}45$
A11	$18 \times 26$			B11	$22{\times}32$
A12	$13 \times 18$			B12	$16 \times 22$

Table A.1.: ISO and JIS standard paper sizes  $\,$ 

# A.1.2. Japanese envelope sizes

ISO (International Organization for Standardization) envelope sizes are the official international metric envelope sizes; however, Japan uses also JIS and metricated traditional envelope sizes. Sizes identified as non-standard do not conform to Universal Postal Union requirements for correspondence envelopes.

Format Size	JIS B-series W×H in mm	Shiroku-ban W×H in mm	Kiku W×H in mm
4	$257{\times}364$	$264 \times 379$	$227 \times 306$
5	$182 \times 257$	$189 \times 262$	$151 \times 227$
6	$128 \times 182$	$189 \times 262$	
7	$91 \times 128$	$127 \times 188$	

Table A.2.: Japanese B-series variants

<sup>&</sup>lt;sup>1</sup> Although Japan's official postcard size appears to be A6, it is actually 100×148 mm, 5 millimetres narrower than A6.

Table A.3.: Main Japanese contemporary stationery

Name	W×H in mm	Usage and Comments
Kokusai-ban	$216 \times 280$	"international size"
		i.e., US letter size
Semi B5 or	$177 \times 250$	"standard size"
Hyoujun-gata		(formerly called "Hyoujun-gata"),
		semi B5 is almost identical to ISO B5
Oo-gata	$177 \times 230$	"large size"
Chuu-gata	$162 \times 210$	"medium size"
Ko-gata	$148 \times 210$	"small size"
Ippitsu sen	$82 \times 185$	"note paper"

# ISO envelope sizes

The ISO C-series envelope sizes, and possibly B-series envelope sizes, are available in Japan. C-series envelopes can hold the corresponding A-series paper, while B-series envelopes can hold either the corresponding A-series paper or the corresponding C-series envelope. The ISO envelope sizes commonly for Japan are listed in table A.4, with the corresponding paper they are intended for, and the folding required.

# JIS and traditional envelope sizes

The JIS classifies envelopes into three categories based on the general shape of the envelope and where the flap is located:

**You:** these envelopes are of the 'commercial' type, rectangular, and correspond largely to Western envelope sizes, and also have the flap on the long dimension ('Open Side') in 'commercial' or 'square' style. 'You-kei' means Western-style.

**Chou:** these are also 'commercial' type envelopes, with the same shape as the corresponding 'You' type, but with the flap on the short dimension ('Open End') in 'wallet' style. 'Chou-kei' means long-style.

**Kaku:** these envelopes are more square in appearance and are made for special use, and correspond to 'announcement' envelopes. The flap is on the long side, in the 'square' style. They generally do not fall under the ordinary envelope postage rates. 'Kaku-kei' means square-style.

The main JIS and traditional envelope sizes, the corresponding paper, and its required folding are listed in table A.5.

Table A.4.: Japanese ISO envelope sizes

Name	W×H in mm	Usage and Comments
C0	$917 \times 1297$	for flat A0 sheet;
		non-standard
C1	$648 \times 917$	for flat A1 sheet;
		non-standard
C2	$458 \times 648$	for flat A2 sheet, A1 sheet folded in half;
		non-standard
C3	$324{\times}458$	for flat A3 sheet, A2 sheet folded in half;
		non-standard
B4	$250\times353$	C4 envelope
C4	$229{\times}324$	for flat A4 sheet, A3 sheet folded in half;
		very common; non-standard
B5	$176 \times 250$	C5 envelope
C5	$162 \times 229$	for flat A5 sheet, A4 sheet folded in half;
		very common; non-standard
B6	$125 \times 176$	C6 envelope; A4 folded in quarters;
		very common
C6	$114 \times 162$	for A5 sheet folded in half,
		A4 sheet folded in quarters;
		very common
C6/C5	$114 \times 229$	A4 sheet folded in thirds;
		very common
C7/6	$81 \times 162$	for A5 sheet folded in thirds; uncommon;
		non-standard
C7	$81 \times 114$	for A5 sheet folded in quarters; uncommon;
		non-standard
C8	$57 \times 81$	
C9	$40 \times 57$	
C10	$28 \times 40$	
$\mathrm{DL}^1$	$110\times220$	for A4 sheet folded in thirds,
		A5 sheet folded in half lengthwise;
		very common

<sup>&</sup>lt;sup>1</sup> Although DL is not part of the ISO C-series, it is a very widely used standard size. DL, probably at one time the abbreviation of DIN Lang (Deutsche Industrie Norm, long), is now identified as "Dimension Lengthwise" by ISO 269.

Table A.5.: Japanese JIS and other envelope sizes

JIS	Name	W× in mm	Usage and Comments	
	Chou 1	142×332	for A4 folded in half lengthwise; non-standard	
Yes	Chou 2	$119 \times 277$	for B5 folded in half lengthwise;	
Yes	Chou 3	$120 \times 235$	non-standard for A4 folded in thirds;	
	Chou 31 Chou 30	$105 \times 235$ $92 \times 235$	very common for A4 folded in thirds for A4 folded in fourths <sup>3</sup>	
	Chou 40	$90 \times 225$	for A4 folded in fourths $^3$	
Yes	Chou 4	$90\times205$	for JIS B5 folded in fourths <sup>3</sup> ;	
	Kaku A3	$320 \times 440$	very common for A3 flat, A2 folded in half ; non-standard	
	Kaku 0	$287{\times}382$	for B4 flat, B3 folded in half; non-standard	
	Kaku 1	$270 \times 382$	for B4 flat, B3 folded in half; non-standard	
Yes	Kaku 2	$240{\times}332$	for A4 flat, A3 folded in half; non-standard	
	Kaku Kokusai A4	229×324	for A4 flat, A3 folded in half; same size as ISO C4; non-standard	
Yes	Kaku 3	$216{\times}277$	for B5 flat, B4 folded in half; non-standard	
Yes	Kaku 4	$197{\times}267$	for B5 flat, B4 folded in half; non-standard	
Yes	Kaku 5	$190 \times 240$	for A5 flat, A4 folded in half ; non-standard	
Yes	Kaku 6	$162{\times}229$	for A5 flat, A4 folded in half; same size as ISO C5;	
Yes	Kaku 7	$142{\times}205$	non-standard for B6 flat, B5 folded in half; non-standard	
Yes	Kaku 8	119×197	pay envelope (for salaries, wages); common for direct mail	

. . .

Table A.5.: Japanese JIS and other envelope sizes (continued)

JIS	Name	W× in mm	Usage and Comments	
Yes	You 0 <sup>1</sup>	235×120	for A4 folded in thirds;	
	or Furusu 10		same size as Chou 3 but with	
			'Open Side' style flap	
	You $0^1$	$197 \times 136$	for kyabine <sup>1</sup> (cabinet) size photos	
			$(165\mathrm{mm}\times120\mathrm{mm});$	
			non-standard	
	You $1^2$	$176 \times 120$	for B5 folded in quarters	
	You $1^2$	$173 \times 118$	for B5 folded in quarters	
Yes	You 2	$162\times114$	for A5 folded in half,	
			A4 folded in quarters;	
			same size as ISO C6	
Yes	You 3	$148 \times 98$	for B6 folded in half	
Yes	You 4	$235\times105$	for A4 folded in thirds	
Yes	You 5	$217 \times 95$	for A4 folded in fourths <sup>3</sup>	
Yes	You 6	$190 \times 98$	for B5 folded in thirds	
Yes	You 7	$165 \times 92$	for A4 folded in quarters,	
			B4 folded in quarters	

<sup>&</sup>lt;sup>1</sup>Because two different sizes are called You 0, the JIS You 0 is normally called Furusu 10; Furusu ('fools') derives from 'foolscap'; Kyabine is a metricated traditional Japanese size.

#### Window variants

There are a large number of window subtypes existing within the framework explained in the previous subsection. The most common window sizes and locations are listed in table A.6.

# A.2. Provided 1co files

With scrittr2 and scrietter, support is provided for Japanese envelope and window sizes through a number of lco files which customize the fold marks required for different envelope sizes and subvariants with different window positions and sizes.

The 1co files provided together with the envelope types that they support are listed at table A.7. See table A.4 for the full list of Japanese envelopes and the paper they take, and table A.6 for the common window sizes and locations. The rightmost column indicates which 1co file provides the support.

<sup>&</sup>lt;sup>2</sup>Two slightly different sizes are sold as You 1; the smaller size (173 mm×118 mm) is the paper-industry standard size.

<sup>&</sup>lt;sup>3</sup>Twice in the same direction.

Table A.6.:	Supported	Japanese	envelope	types,	window	sizes,	and	locations.
	I I	I	I	J 1		,		

Envelope type	Window name <sup>1</sup>	- size <sup>2</sup>	- location <sup>3</sup>	$1$ co file $^4$
Chou 3	A	$90 \times 45$	l 23, t 13	NipponEL
Chou 3	F	$90 \times 55$	l 23, t 13	NipponEH
Chou 3	Hisago	$90{\times}45$	l 23, t 12	NipponEL
Chou 3	Mutoh 1	$90{\times}45$	l 20, t 11	NipponEL
Chou 3	Mutoh 101	$90 \times 55$	l 20, t 11	${ t NipponEH}$
Chou 3	Mutoh 2	$80{\times}45$	l 20, t 11	${ t NipponEL}$
Chou 3	Mutoh 3	$90{\times}45$	l 25, t 11	${ t NipponLL}$
Chou 3	Mutoh 301	$90 \times 55$	l 25, t 11	${ t NipponLH}$
Chou 3	Mutoh 6	$100 \times 45$	l 20, t 11	${ t NipponEL}$
Chou 3	$v.2^{5}$	$90{\times}45$	l 24, t 12	${ t NipponLL}$
Chou 40	A	$90{\times}45$	l 23, t 13	${ t NipponEL}$
Chou 4	A	$90{\times}45$	l 23, t 13	${ t NipponEL}$
Chou 4	В	$80 \times 45$	l 98, t 28	${ t NipponRL}$
Chou 4	$\mathbf{C}$	$80 \times 45$	l 21, t 13	${ t NipponEL}$
Chou 4	K	$80 \times 45$	l 22, t 13	${ t NipponEL}$
Chou 4	Mutoh 1	$80{\times}45$	l 40, b 11	
Chou 4	Mutoh 2	$80{\times}45$	l 20, t 11	${ t NipponEL}$
Chou 4	Mutoh 3	$90{\times}45$	l 20, t 11	${ t NipponEL}$
Chou 4	Mutoh 6	$100 \times 45$	l 20, t 11	${ t NipponEL}$
Chou 4	$v.2^{5}$	$80{\times}45$	l 20, t 12	${ t NipponEL}$
Chou 4	$v.3^5$	$90{\times}45$	l 20, t 12	${ t NipponEL}$
Kaku A4	$v.1^{6}$	$95{\times}45$	l 20, t 24	KakuLL
You 0	Cruise 6	$90{\times}45$	l 20, t 12	${ t NipponEL}$
You 0	Cruise 601	$90 \times 55$	l 20, t 12	${ t NipponEH}$
You 0	Cruise 7	$90{\times}45$	l 20, b 12	${ t NipponEL}$
You 0	Cruise 8	$90{\times}45$	l 24, t 12	${ t NipponLL}$
You 0	$v.2^{5}$	$90{\times}45$	l 24, t 12	${ t NipponEL}$
You 0	$v.3^5$	$90{\times}45$	l 23, t 13	${ t NipponEL}$
You 4	A	$90 \times 45$	l 23, t 13	NipponEL

 $<sup>^1\</sup>mathrm{Names}$  (acting as subtype information) are taken from the manufacturer catalogue.  $^2\mathrm{Given}$  as width by height in millimetres.  $^3\mathrm{Given}$  as offset from left (l) or right (r), followed by offset from bottom (b) or top (t).

<sup>&</sup>lt;sup>4</sup> The lco file, which provides support (see table A.7).
<sup>5</sup> In the absence of any other information, a numerical variation number for the subtype name is provided.

<sup>&</sup>lt;sup>6</sup>Dimensions apply when envelope is held in portrait mode.

lco file	Supported	Window size <sup>1</sup>	Window location <sup>1</sup>
NipponEL	Chou/You 3 and 4	$90 \times 45$	l 22, t 12
NipponEH	Chou/You 3 and 4	$90 \times 55$	l 22, t 12
${ t NipponLL}$	Chou/You 3 and 4	$90{\times}45$	l 25, t 12
${ t NipponLH}$	Chou/You 3 and 4	$90 \times 55$	l 25, t 12
${ t Nippon}{ t RL}$	Chou/You 3 and 4	$90{\times}45$	1 98, t 28
KakuLL	Kaku A4	$90 \times 45$	l 25, t 24

Table A.7.: 1co files provided by KOMA-Script for Japanese window envelopes

The tolerances for location is about 2 mm, so it is possible to accommodate all the envelope and window variants of table A.6 with just a small number of 1co files. The difference between Chou/You 3 and Chou/You 4 is determined by paper size.

# A.3. Examples of Japanese Letter Usage

Suppose you want to write a letter on A4 size paper and will post it in a Japanese envelope. If the envelope has no window, then it is enough to determine whether the envelope dimensions match a European one—the standard DIN.1co style may suffice for many such cases.

If you wish to use a windowed envelope, please note that owing to the large variety, not all

existing subvariants are currently supported. If you notice that the window dimensions and positions of your particular windowed envelope differ significantly (more than approximately 2 mm) from those of any of the supported subvariants, please contact the author of KOMA-Script to obtain support as soon as possible, and in the meantime, create a customized 1co file for your own use, using one of the existing ones as a template and reading the KOMA-Script

If your window envelope subvariant is supported, this is how you would go about using it: simply select the required lco file and activate the horizontal and vertical fold marks as required. Another, independent, mark is the hole-punch mark, which divides a sheet in two horizontally for easy punching and filing.

#### **A.3.1.** Example 1:

documentation attentively.

Your favourite envelope happens to be a You 3 with window subvariant Mutoh 3, left over from when the company had its previous name, and you do not wish them to go to waste. Thus, you write your letter with the following starting code placed before the letter environment:

 $\label{lem:loadLetterOption} $$ \Dom{\DipponLL} \end{\Constraint} $$ \Dom{\DipponLL} $$$ 

<sup>&</sup>lt;sup>1</sup>Window size is given in width by height, location as offset from left (l) or right (r), followed by offset from bottom (b) or top (t). All Values in millimeters.

```
\begin{letter}{Martina Muster\\Address}
...
\end{letter}
```

# A.3.2. Example 2:

You originally designed your letter for a You 3 envelope, but suddenly you get handed a used electrical company envelope with cute manga characters on it which you simply cannot pass up. Surprisingly, you find it conforms fairly closely to the Chou 4 size and C window subvariant, such that you realize you can alter the following in your document preamble:

```
\LoadLetterOption{NipponEL}\setkomavar{myref}{NipponEL}
\begin{letter}{Martina Muster\\Address}
...
\end{letter}
```

Now, scrlttr2 resp. scrletter automatically reformats the letter for you to fit the required envelope.

502

# Change Log

In this list of changes, you will find all significant changes to the user interface of the KOMA-Script bundle at the last few versions. The list was sorted by the names of the classes and packages and their version. The numbers after the version are the pages where the changes are described. In the margins of these pages, you will find corresponding version marks.

v2.8p	57, 66, 80, 102, 105, 119, 131,
v2.8q	42, 71, 91, 134, 139, 134, 134, 139, 134, 134, 134, 134, 134, 134, 134, 134
-	54,
v2.97c	66.
v3.00 30, 31, 53, 55, 64, 70, 152, 153, 254, 290, 396, 397	71, 76, 79, 85, 86, 88, 89, 95, 134, 142, 143, 147, 149, 17, 436
v3.01a	32, 54, 154,
v3.02	
v3.05	
v3.06	
v3.07	60
v3.08	
v3.09	127-129,
v3.09a	
v3.10	
v3.12 58, 59, 61, 63, 64	4, 67, 69, 72, 96, 98, 112, 144, 145, 148, 184, 258, 294,
v3.15	$\dots \dots $
v3.17	56, 108, 457, 458, 470,
v3.18	
v3.19	
v3.20	140, 460, 461,
v3.22	100,
v3.23	
v3.24	
v3.25	$\dots \dots $
v3.26	459, 462
v3.27	
v3.28	
v3.33	60, 61, 90, 117,
v3.36	92, 127, 238, 305,
v3.39	57, 102, 115,

SCI	base
	v3.05a
	v3.08
	v3.12 314, 319, 322–324, 326–329, 331, 332
	v3.15
	v3.18
	v3.19
	v3.20
	v3.23
	v3.25
	v3.27 318, 319, 321, 329, 335–338
	v3.28
	v3.37
SCI	book
	v2.8o
	v2.8p 57, 66, 80, 102, 105, 114, 119, 131, 239
	v2.8q
	v2.96a
	v2.97c
	v2.97e
	v3.00 30, 31, 53, 55, 64, 71, 76, 79, 85, 86, 88, 89, 94, 95, 134, 142, 143, 147, 149, 150
	152, 153, 254, 290, 396, 397, 436
	v3.01a
	v3.02
	v3.05
	v3.06
	v3.07 60, 92
	v3.08
	v3.09
	v3.09a
	v3.10
	v3.12 58, 59, 61, 63, 64, 67, 69, 72, 96, 98, 112, 144, 145, 148, 184, 258, 294, 438
	v3.15 59, 72–75, 107, 142, 458, 459, 469, 470, 477
	v3.17 56, 108, 109, 457, 458, 470, 471
	v3.18
	v3.19
	v3.20
	v3.21
	v3.22
	•

Change Log 504
v3.24
v3.25 $55, 65, 140, 458, 471$
v3.26
v3.27 100, 102, 470, 476–478
v3.28
v3.33 60, 61, 90, 117, 238
$v3.36 \dots 92, 127, 238, 305, 453$
v3.39 57, 102, 115, 119
v3.41
scrdate
v3.05a
v3.08b
v3.13 <u>28</u> 1
screxend
v3.39 295
scrextend
v3.00 $30, 31, 53, 152, 153, 254, 290, 396, 397, 436$
v3.01a
v3.02 300
v3.10 305
v3.12 $58, 59, 61, 63, 184, 258, 294, 295, 298, 299, 438$
v3.23 304
v3.25
v3.28
v3.33 90
v3.36
scrlayer
v3.12 396
$v3.16 \dots 401, 406, 409, 411, 421, 426$
v3.18
v3.19
v3.24
v3.26 407
v3.28
scrlayer-notecolumn
v0.1.2583
scrlayer-scrpage
v3.12
v3.14
v3.24

Change Log	505
v3.25	255
v3.41	272
scrletter	
v3.15	, 482
v3.17 184, 204	, 205
v3.19	, 228
v3.26	,
v3.27 167, 170, 197	1
v3.28	. 160
scrlfile	
v2.96	′
v3.03	
v3.08	,
v3.09	
v3.12	
v3.32 341, 342, 346	,
v3.35	541
scrlogo v3.36	210
scrIttr2	. 310
v2.9i	160
v2.9t	
v2.95	,
v2.96	
$ ext{v}2.97$	
v2.97c	
v2.97d	
v2.97e	, 226
v3.00	-236
v3.01	, 221
v3.01a 32, 54, 154	, 291
v3.02	, 488
v3.03	-209
v3.04	485
v3.05	*
v3.06	
v3.07	,
v3.08	,
v3.09	-
v3.12 157, 184, 197, 198	, 214

Change Log 506

v3.13
v3.14
v3.15
v3.17
v3.19
v3.23 237
v3.25
v3.26
v3.27
v3.28
v3.33
v3.39 180, 205, 206, 215, 217, 239
scrreprt
v2.8o
v2.8p 57, 66, 80, 102, 105, 114, 119, 131, 239
v2.8q
v2.96a
v2.97c
v3.00 30, 31, 53, 55, 64, 70, 71, 76, 79, 85, 86, 88, 89, 94, 95, 134, 142, 143, 147, 149
150, 152, 153, 254, 290, 396, 397, 436
v3.01a
v3.02
v3.05
v3.06
v3.07 60, 92
v3.08
v3.09
v3.09a
v3.10
v3.12 58, 59, 61, 63, 64, 67, 69, 72, 96, 98, 112, 144, 145, 148, 184, 258, 294, 438
v3.15 59, 72–75, 107, 142, 458, 459, 469, 470, 477
v3.17 56, 108, 109, 457, 458, 470, 471
v3.18
v3.19
v3.20 140, 460, 461, 465
v3.21
v3.22
v3.23
v3.24
v3.25

Change Log	507
v3.26	2–464
v3.27 100, 102, 470, 476	
v3.28	
v3.33 60, 61, 90, 117	,
v3.36 92, 127, 238, 305	,
v3.39 57, 102, 115	,
v3.41	. 133
scrtime	
v3.05a	. 284
tocbasic	
v3.01	362
v3.06	
v3.09	
v3.10	/
v3.12	
v3.17	,
v3.20 $362-364$ , $367$ , $375$ , $377$ , $378$ , $380$ , $383$ , $385$	
v3.21	
v3.25	5, 387
v3.26	
v3.27 361, 366–368, 370–375	5, 384
v3.28	′
v3.31	/
v3.35	
v3.39	/
v3.42	. 389
typearea	:00
v3.00 30–33, 35, 36, 39–43, 46, 53, 152, 153, 254, 290, 396, 397	′
v3.01b	,
v3.02c	
v3.05a	
v3.11	,
v3.12	,
v3.17	,
v3.18v3.20	
v3.22	
VO.22	±1
v0.1.2583	
scrlayer-notecolumn	. 444

v2.8o		
		110
scrreprt		110
v2.8p		
scrartcl	57, 66, 80, 102, 105, 119, 131,	239
	57, 66, 80, 102, 105, 114, 119, 131,	
scrreprt	57, 66, 80, 102, 105, 114, 119, 131,	239
v2.8q		
scrartcl		143
scrbook		143
scrreprt		143
v2.9i		
scrlttr2		160
v2.9t		
scrlttr2		226
v2.95		
scrlttr2		170
v2.96		
scrlfile .		347
scrlttr2		204
v2.96a		
scrartcl		106
scrbook		106
scrreprt	54, 95, 99,	106
v2.97		
scrlttr2		244
v2.97c		
scrartcl	66,	, 74
scrbook		, 74
•	66,	, 74
v2.97d		
scrlttr2		211
v2.97e		
scrlttr2		226
v3.00		
scrartcl		150,
	153, 254, 290, 396, 397, 436	
scrbook	30, 31, 53, 55, 64, 71, 76, 79, 85, 86, 88, 89, 94, 95, 134, 142, 143, 147, 149, 1	150,

	152, 153, 254, 290, 396, 397, 436 scrextend	39
	scrlttr2 155,	
	scrreprt . 30, 31, 53, 55, 64, 70, 71, 76, 79, 85, 86, 88, 89, 94, 95, 134, 142, 143,	
	150, 152, 153, 254, 290, 396, 397, 436	
	typearea 30–33, 35, 36, 39–43, 46, 53, 152, 153, 254, 290, 396,	3
v3.0		Ĭ
	- scrlttr2	2
	tocbasic	
v3.0		
	scrartcl 32, 54,	1
	scrbook	
	scrextend 32, 54,	
	scrlttr2 32, 54,	
	scrreprt 32, 54,	
v3.0	•	
	typeareatypearea	
v3.0		
	scrartcl	
	scrbook	1
	scrextend	
	scrlttr2	2
	scrreprt	1
v3.0	$2\mathrm{c}$	
	typearea	
v3.0	3	
	scrlfile	
	scrlttr2 <u>160</u> ,	2
v3.0	4	
	scrlttr2	2
v3.0	5	
	scrartcl	
	scrbook	
	scrlttr2	1
	scrreprt	. <b>.</b>
v3.0	5a	
	scrbase	
	scrdate	2
	scrtime	

2.00		
v3.06		
		,
		,
scrreprt		92,
v3.07		
scrartcl		
scrbook		
scrlttr2		
scrreprt		
v3.08		
scrartcl		77,
scrbase		
scrbook	76,	77,
scrlfile	· · · · · · · · · · · · · · · · · · ·	
		,
v3.08b		,
v3.09		
		27–
		,
•		
v3.09a		• •
v3.10		• • •
		00
		,
	d	,
•		
		• • •
v3.11		
typeare		

scrartcl	58, 59, 61, 63, 64, 67, 69, 72, 96, 98, 112, 144, 145, 148, 184	4, 258, 294, 438
	58, 59, 61, 63, 64, 67, 69, 72, 96, 98, 112, 144, 145, 148, 184	, ,
	nd 58, 59, 61, 63, 184, 258, 294, 299	
•	-scrpage	
•		,
	58, 59, 61, 63, 64, 67, 69, 72, 96, 98, 112, 144, 145, 148, 184	, , ,
	35	
	a	, , ,
v3.13		,
scrdate		281
v3.14		
scrlayer-	-scrpage 26.	1, 264, 266, 275
scrlttr2		243
v3.15		
scrartcl		9, 469, 470, 477
scrbase		315, 323
scrbook	59, 72–75, 107, 142, 458, 459	9, 469, 470, 477
scrletter	·	152, 482
scrlttr2		458
scrreprt	59, 72–75, 107, 142, 458, 459	9, 469, 470, 477
v3.16		
scrlayer		9, 411, 421, 426
v3.17		
scrartcl		7, 458, 470, 471
scrbook	56, 108, 109, 45	7, 458, 470, 471
scrletter	,	. 184, 204, 205
scrlttr2		184, 204, 205
scrreprt	56, 108, 109, 45	7, 458, 470, 471
tocbasic		361
typearea	a	48, 449
v3.18		
scrartcl		71, 72, 150, 459
scrbase		316
scrbook	71,	72, 95, 150, 459
scrlayer		3, 405, 406, 416
scrrent	71 /	72 95 150 459

• •	
v3.19	
	$\dots \dots $
	457, 461, 473,
•	
•	457, 461, 473,
v3.20	
•	
v3.21	
•	
v3.22	
•	
• •	
v3.23	
	d
scrreprt	
v3.24	457
	457,
	457,
-	
•	scrpage
	457,
v3.25	55 65 140 450
scrartci	

scrbase
scrbook
scrextend
scrlayer-scrpage
scrlttr2 155, 458
scrreprt
tocbasic
v3.26
scrartcl
scrbook
scrlayer
scrietter $165, 167$
scrlttr2 165, 167
scrreprt
tochasic
v3.27
scrartcl 100, 102, 470, 476–478
scrbase
scrbook
scrietter
scrlttr2
scrreprt $100, 102, 470, 476-478$
tochasic
v3.28
scrartcl
scrbase
scrbook
scrextend
scrlayer 275, 423, 425
scrletter
scrlttr2 160, 228
scrreprt
tocbasic
v3.31
tocbasic
v3.32
scrlfile
v3.33
scrartcl
scrbook 60, 61, 90, 117, 238

scrextend	90
scrlttr2	
scrreprt	,
v3.35	, , ,
scrlfile	34
tocbasic	
v3.36	
scrartcl	92, 127, 238, 305, 453
scrbook	92, 127, 238, 305, 453
scrextend	
scrlogo	
scrreprt	
v3.37	, , , ,
scrbase	
v3.39	
scrartcl	$\dots \dots $
scrbook	57, 102, 115, 119
screxend	
scrlttr2	
scrreprt	57, 102, 115, 119
tocbasic	370, 37
v3.41	,
scrartcl	
scrbook	
scrlayer-scrpage	
scrreprt	
v3.42	
	201

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## Index

There are two kinds of page numbers in this index. The numbers in bold show the pages where the topic is defined or explained. The numbers in ordinary type show the pages of where the topic is mentioned.

**521** 

## **General Index**

@everystyle@ (page style) 414	heading 95, 110
	page style 82
Α	preamble 113
abstract	start 94
address 170, 172, 204–207	circular letters see frm letters248
file	class
list	$\rightarrow$ Index of Files, etc
addressee	closing 173, <b>221–223</b>
adjustment <u>56</u>	phrase 223
alias	CM fonts 104
page style 411–412	command
Appendix 146–147	$\rightarrow$ Index of Commands, etc
appendix 95, 110	Compatibility <b>31–32</b> , <b>54</b> , <b>153–154</b> , <b>291</b>
author 67, 297	content list
auxiliary file	entry 385
	contents
В	table of 104
back matter 92	counter
bank information	$\rightarrow$ Index of Commands, etc
bibliography 93, 148, <b>147–149</b>	$\rightarrow$ Index of Lengths, etc 536
BibT <sub>E</sub> X	cover 64, 68, 295, 298
binding 26	customer number
binding correction <b>26</b> , 27, 28, 32	
boxed (float style)	D
business line see reference line	date 67, 212, 214, 297, 491
	day
С	of the week
caption	dedication 69, 299
of figure	delimiter 176
of table	delivery type
carbon copy	dictum 114–116, 305–306
cell phone 197	distribution list
cellphone 197	1 05 09 114
	document structure 95, <b>93–114</b>
centre mark see hole-punch mark	draft mode
centre mark          see hole-punch mark           chapter          100	,

E	foreword
e-mail	form letters
EC fonts	formulas 125–126, 241
element	front matter 92
$\rightarrow$ Index of Elements	
empty (page style) <b>79-81</b> , 85, 86, 190, <b>231-232</b> ,	G
233, 234, 300, 301, 414, 438, 442	gutter <b>26</b> , 27
environment	,
$\rightarrow$ Index of Commands, etc	Н
epigraph 114–116, 305–306	half-title 65, 296
equation	header 232
alignment	height 43-44, 255, 418-419
number	width 275
equations	heading 95, 105, 111, 113
extra sender information 191, 209–212	headings
onto sonder mornation	headings (page style)
F	<b>79–81</b> , 81, 111, 113, 158, <b>231–232</b> .
fax	232, 258, 260, 268, 329, 421, 427
figure 126	hole-punch mark 188
number 93	hook <b>92</b> , 170, <b>238</b> , <b>305</b> , 316, 412–414, 452, <b>453</b>
figures	hook
list of 93, 142	$\rightarrow$ Index of Do-Hooks
file	Hooks
extension	hooks <b>410</b> , 412, 414, 415, 417, <b>476</b> – <b>477</b>
file	,,,,,,,,,,,,,,,,,,
$\rightarrow$ Index of Files, etc 539	1
final version	identification code
float styles	indentation
boxed	index 93
komaabove 137	page style 82
komabelow 137	instruction
plain 137	$\rightarrow$ Index of Commands, etc525
ruled 137	interleaf page 85–87, 97, 233–234, 300–302
floating environments 126	invoice number
floats 126–142	
fold marks 172, 185–190	K
font <b>57–63</b> , 102–104, <b>180–185</b> , <b>255–258</b> ,	komaabove (float style)
293-294, 437-438	komabelow (float style) 137
size <b>56–57</b> , 102–104, <b>178–180</b> , <b>292–293</b>	
style 80–81, 102–104, 117, 119, 120,	L
131–132, 218, 232, 238–240, 306	language
footer	Croatian
height 44–45, 255, 418–419	definition
letterhead page	dependent terms see language definition
width	Dutch
footnotes 67. <b>87–92</b> . <b>235–238</b> . 298. <b>302–305</b>	English 488

Finnish	M
French	macro
German	$\rightarrow$ Index of Commands, etc525
Italian	main matter 92
Norwegian	margin <b>27</b> , 27, 124, 241, 307
Spanish	marginal notes 145–146, 242, 307–308
Swedish	margins 41
languages	marks
layer <b>396–425</b> , 439	folding see fold marks
page style	markup 57, 180, 437
layers	mathematics 125–126, 241
page style	mobile phone
lco file 160, 167, 191, 207, 209, 216, 217, 223,	myheadings (page style) 80-81, 81, 158,
225, 226, <b>242–248</b> , <b>484–488</b>	<b>231–232</b> , 232, 268
lco files	
leading	N
length	numbering 104, 118, 239
$\rightarrow$ Index of Commands, etc	Nummerierung
$\rightarrow$ Index of Lengths, etc536	
letter	0
closing	one-sided
head 191–195, 201–202	option
header 190, 197–200	option
Japanese	$\rightarrow$ Index of Options
salutation	options 30–31, 53–54, 152–153, 253–254,
signature	289-290, 396-397, 436-437
structure	P
letter (page style)	
letter class option	package
letterhead	$\rightarrow$ Index of Files, etc
letterhead page	break
footer	even
letters	footer
line	format
separator 229	header
line length	interleaf
list of	layout
figures 93	number
list of contents	odd
emph see tble of contents 363	style 78–87, 100, 228–234, 267–275,
lists 116–125, 238–241, 306–307	299-302, 410, 410-424, 426-429, 484
LM fonts	subsequent
location	page footer
logical markup	page header
	page layout
Logo	page rayout

alias       411–412         layer       410         layers       412–418         page styles       414	quotations
layers	R
page styles	R
0	recipient see also addressee
$\texttt{@everystyle@} \dots \dots$	additional
empty <b>79-81</b> , 85, 86, 190, <b>231-232</b> , 233,	reference line
234, 300, 301, <b>414</b> , 438, 442	return address
headings	rule
<b>79–81</b> , 81, 111, 113, 158, <b>231–232</b> , 232,	separator 229
258, 260, 268, 329, 421, 427	ruled (float style)
letter 229, 232, 233	ruler 270
myheadings 80-81, 81, 158, 231-232, 232,	running head
268	manual
plain <b>80-81</b> , 82, 86, <b>231-232</b> , 234, 258,	running heads
260, 300, 301	automatic
plain.letter 229	manual
plain.scrheadings <b>258-259</b> , 260, 267, 272	static 268
scrheadings 232, <b>258-259</b> , 260, 267	S
pagination 41	saying 114–116, 305–306
paper 27	scrheadings (page style) 232, <b>258–259</b> , 260
format 26, 484–485	267 267
orientation	section
paragraph	number
marking <b>75–78</b> , <b>226–227</b>	sender
spacing 76	extra information see extra sender
part 100	information
page style 82	separator
preamble	serial letters see frm letters248
PDF	serifs
phone 197	signature
extension	subject 66, 172, 217–221, 297
plain (float style)	subsequent pages
plain (page style) 80-81, 82, 86, 231-232, 234,	synchronisation
258, 260, 300, 301	5,110.11.01.11.01.11.11.11.11.11.11.11.11.
plain.letter (page style) 229	Т
plain.scrheadings (page style) 258-259, 260,	table
267, 272	caption
poetry 121, 240	number 95
PostScript	of contents 104
preface	table of contents <b>70–75</b> , 82, 93, <b>352–395</b>
pseudo-length	entry
$\rightarrow$ Index of Lengths, etc	tables 126–142
pseudo-lengths	list of 93, 142
publisher 67, 297	

telephone directory	in-page
language-dependent . see language definition	pages 64, 295
text	verso 69, 299
body	TOC file <b>352</b> , 356
markup <b>57–63</b> , <b>180–185</b> , <b>255–258</b> ,	two-sided
293-294, 437-438	type area
text area	U
time	upper case
title <b>63–69</b> , 172, 217, <b>294–299</b>	upper case
back 69, 299	V
head	variables 156–160, 482–484
Index of Commands, Environments, and	Variables
\@addtoplength 167	\addchap* 70, <b>105</b> , 470
\@currext 354, 356, 357, 359, 360, 379, 380	\addchapmark 111-112
\@dblarg 477	\addchaptertocentry 455
@everystyle@	\addcontentsline 357, 375, 454
$\rightarrow$ General Index	\addcontentslinetoeachtocfile 357-358
\@firstofone 360	\AddLayersAtBeginOfPageStyle 416
\@fontsizefilebase 456, <b>456</b>	\AddLayersAtEndOfPageStyle 416
\@mkboth 329, <b>424</b> , <b>429</b>	\AddLayersToPageStyle 416
\@mkdouble 424, 429	\AddLayersToPageStyleAfterLayer . 416-417
\@mkleft 424, 429	\AddLayersToPageStyleBeforeLayer 416-417
\@mkright 424, 429	addmargin (environment) 124-125, 241, 307
\@newplength 165	443
\@openbib@code 480-481	addmargin* (environment) . 124-125, 241, 307
\@seccntformat 424, 427	\addparagraphtocentry 455
\@seccntmarkformat 424, 427	\addpart 105, 459, 470
\@sect 478	\addpart* 105, 470
\@setplength 167	\addparttocentry 455
\@ssect 478	\addrchar 251-252, 285
\@startsection 477	\addrentry 249, 285, 286-287
\@starttoc 358, 379, 390	\Address 286, 287
\@tempskipa	addresseeimage (variable) 156, 204-207
$\rightarrow$ Index of Lengths, etc536	\addsec 105, 111
\@xsect	\addsec* 105
	\addsecmark 111-112
Α	\addsectiontocentry 455
<b>abstract</b> (environment)	$\addsubparagraphtocentry$ 455
\abstractname	\addsubsectiontocentry 455
\activateareas	\addsubsubsectiontocentry 455
\addchap 70 105 111 450 470	\add+ocen+rvdefaul+

\AddtoDoHook 337	\areaset
\addtoeachtocfile $356-357$	\At@startsection 47
\AddToHook 341-343	\AtAddToTocList
\addtokomafont 57-63, 102, 181-184,	\AtBeginDocument
256–257, 293–294, 437	\AtBeginLetter 170-17
\addtokomafontgobblelist 457	\AtEndBibliography 149, 48
\addtokomafontonearglist 457	\AtEndLetter 170-17
\addtokomafontrelaxlist 457	\AtEndOfClass17
\AddToLayerPageStyleOptions 417	\AtEndOfFamilyOptions 31
\addtolength 161	\AtEndOfFamilyOptions* 31
\addtolengthplength 168	\author 66-69, 297-29
\AddtoOneTimeDoHook 337	\autodot 108-110
\addtoplength 167, 242	\automark 268-270, 419-42
\addtoreffields 482-483	\automark* 268-270, 419-42
\addtotoclist 353-354	_
\addxcontentsline	В
\addxcontentslinetoeachtocfile 357-358	\babel 33
\adrchar 251-252, 285	backaddress (variable) 156, 204-20
\adrentry 248-249, 285, 286-287	backaddressseparator (variable) 156
\AfterAtEndOfClass 342-344	204–207
\AfterAtEndOfClass* 342-344	\backmatter 93, 384, 39
\AfterAtEndOfPackage 342-344	\bankname
\AfterAtEndOfPackage* 342-344	\Before@sect
\AfterBibliographyPreamble 149, 480	\Before@ssect
\AfterCalculatingTypearea 440, 452	\BeforeClass
\AfterCalculatingTypearea* 452	\BeforeClosingMainAux 344-34
\AfterClass 342-344	\BeforeFamilyProcessOptions 31
\AfterClass* 342-344	\BeforeFile 341-34
\AfterFile 341-342	\BeforePackage34
\AfterPackage	\BeforeRestoreareas
\AfterPackage* 342-344	\BeforeRestoreareas* 450-45
\AfterReadingMainAux 344-345	\BeforeSelectAnyPageStyle41
\AfterRestoreareas	\BeforeStartingTOC
\AfterRestoreareas*	\BeforeTOCHead
\AfterSelectAnyPageStyle 411	\bib@beginhook
\AfterSettingArea	\bib@endhook
\AfterSettingArea* 452	\bibname
\AfterStartingTOC	\bigskip 116, 121, 149, 24
\AfterTOCHead	\blinddocument
\aliaskomafont	\botmark
\alsoname	boxed Congrel Index
\and	$\rightarrow$ General Index
\appendix 146-147	\BreakBibliography 14
\appendix	С
\appendixname	\caption 127, <b>130-132</b> , 383, 38
/appendianame	(Caporon 121, 130-132, 363, 36

100 100	) a
\captionabove	\cfoot 265–266
\captionaboveof 132-133	\cfoot* 266-267
\captionbelow	\changefontsizes
\captionbelowof 132-133	\chapapp 110
captionbeside (environment) 128, 134-136	\chapappifchapterprefix 110
\captionformat 137	chapter
\captionof 132-133	$\rightarrow$ Index of Lengths, etc536
captionofbeside (environment) 137	\chapter . 74, 100-104, 105, 112, 384, 390, 459,
\captionsacadian 490	470
\captionsamerican 490	\chapter* 70, 104-105, 470
\captionsaustralien $490$	\chapterformat 98, <b>108-110</b>
\captionsaustrian 490	\chapterheadendvskip $470-471$
\captionsbritish 490	\chapterheadmidvskip 470-471
\captionscanadian $490$	\chapterheadstartvskip 470-471
\captionscanadien $490$	\chapterlinesformat 110, 473-475
\captionscroatian 490	\chapterlineswithprefixformat 110,
\captionsczech 490	473-475
\captionsdutch 490	\chaptermark 111-112, 113, 273-274, 423
\captionsenglish 490	\chaptermarkformat . 111-112, 273, 422, 428
\captionsfinnish 490	\chaptername
\captionsfrancais 490	\chapternumdepth 112
\captionsfrench	\chapterpagestyle 82-83
\captionsgerman 490	\chead 265-266
\captionsitalian 490	\chead* 266-267
\captionsnaustrian 490	ClassInfoNoLine
\captionsnewzealand	ClassName
\captionsngerman 490	\Clause
\captionsnorsk 490	\cleardoubleemptypage 86-87, 234, 301-302
\captionsnswissgerman 490	\cleardoubleevenemptypage 86-87, 234,
\captionspolish 490	301–302
\captionsslovak 490	\cleardoubleevenpage . 86-87, 234, 301-302
\captionsspanish 490	\cleardoubleevenpageusingstyle 86-87,
\captionsswedish	234, 301–302
\captionsswissgerman 490	\cleardoubleevenplainpage 86-87, 234,
\captionsUKenglish	301–302
	\cleardoubleevenstandardpage 86-87, 234,
\cc	301–302
\ccname	\cleardoubleoddemptypage 86-87, 234,
ccseparator (variable)	301–302
\cefoot	\cleardoubleoddpage 83, 84, 86-87, 234,
\cefoot*	301–302, 451
\cehead	\cleardoubleoddpageusingstyle 86-87, 234,
\cehead*	301–302
\centering	\cleardoubleoddplainpage 86-87, 234,
\CenturyPart	301–302
(3011011)11110	001 002

\cleardoubleoddstandardpage $\dots$ 86-87, 234,	\datefrancais
301–302	\datefrench 491-493
\cleardoublepage . 86-87, 234, 301-302, 451	\dategerman 491-499
\cleardoublepageusingstyle $86-87$ , $234$ ,	\dateitalian 491-499
301–302	\datename 489
\cleardoubleplainpage 86-87, 234, 301-302	\datenaustrian 491-499
\cleardoublestandardpage 86-87, 234,	\datenewzealand 491-499
301–302	\datengerman 491-499
\clearmainofpairofpagestyles 431	\datenorsk 491-499
\clearnotecolumn	\datenswissgerman 491-495
\clearnotecolumns 447	\datepolish 491-499
\clearpage 86-87, 234, 301-302	\dateslovak 491-499
$\cline{1}$ \clearpairofpagestyles	\datespanish 491-499
\clearplainofpairofpagestyles 431	\dateswedish 491-499
\CloneTOCEntryStyle	\dateswissgerman 491-499
\closing 169, <b>173</b> - <b>174</b> , 221	\dateUKenglish 491-499
\cofoot 262-264	\dateUSenglish 491-499
\cofoot*	\day 28
\cohead 259-261	\DayName
\cohead* 261-262	\DayNameByNumber 279-280, 28
\Comment	\DayNumber 278-278
\contentsline 375	\DecadePart 278
\contentsname	\DeclareLayer 400-40'
$\verb \coverpagebottommargin 64, 295 $	\DeclareNewLayer 400-40'
\coverpageleftmargin 64, 295	\DeclareNewNoteColumn 439-44
$\verb \coverpagerightmargin 64, 295 $	\DeclareNewPageStyleAlias
\coverpagetopmargin 64, 295	\DeclareNewPageStyleByLayers 409, 412-41
\currentpagestyle 410-411	\DeclareNewSectionCommand 71, 367, 459-469
customer (variable) 156, 214-216	\DeclareNewSectionCommands
\customername	\DeclareNewTOC
D	\DeclareNoteColumn
D	\DeclarePageStyleAlias41
\date 66-69, 281, 297-298	\DeclarePageStyleByLayers 412-414, 43
date (variable)	\DeclareSectionCommand 71, 367, 459-469
\dateacadian	470, 471
\dateamerican	\DeclareSectionCommands
\dateaustralien 491-492	
\dateaustrian	\DeclareSectionNumberDepth
\datebritish	\DeclareTOCEntryStyle
\datecanadian	\DeclareTOCStyleEntries
\datecanadien	\DeclareTOCStyleEntry 70, <b>364-374</b> , 38
\datecroatian	\dedication
\dateczech	\defaultreffields
\datedutch	\defcaptionname
\data angligh 401 402	\dofcontionnomov 991 99

\deffootnote . 90-91, 236-237, 303-304, 304

$\define 1000000000000000000000000000000000000$	F
\DefineFamily	\FamilyBoolKey
\DefineFamilyKey 313-315	\FamilyCounterKey 322-323
\DefineFamilyMember 312-313	\FamilyCounterMacroKey 323
\DefineTOCEntryBooleanOption 375-376	\FamilyCSKey 323-324
\DefineTOCEntryCommandOption 375-376	\FamilyElseValues 339
\DefineTOCEntryIfOption 375-376	\FamilyExecuteOptions 316-317, 319
\DefineTOCEntryLengthOption 375-376	\FamilyInverseBoolKey 321
\DefineTOCEntryNumberOption 375-376	\FamilyKeyState 313-315
\DefineTOCEntryOption 375-376	\FamilyKeyStateNeedValue
\defpagestyle 431-433	\FamilyKeyStateProcessed
\defpairofpagestyles 430	\FamilyKeyStateUnknown 313-315
\deftocheading 360-361	\FamilyKeyStateUnknownValue 313-315
description (environment) 119-120, 239	\FamilyLengthKey 323
\DestroyLayer 409	\FamilyLengthMacroKey 323
\DestroyPageStyleAlias 412	\FamilyNumericalKey 321-322
\DestroyRealLayerPageStyle 418	\FamilyOption
\dictum 114, <b>115-116</b> , <b>305-306</b>	\FamilyOptions 317-318, 319
\dictumauthorformat 115-116, 305-306	\FamilyProcessOptions 315, 319
\dictumrule 115-116, 305-306	\FamilySetBool
\dictumwidth 115-116, 305-306	\FamilySetCounter 322-323
\dimexpr 328	\FamilySetCounterMacro 323
displaymath (environment) 125, 241	\FamilySetInverseBool 321
\documentclass 30-31, 53, 152-153, 254,	\FamilySetLength
<b>290</b> , 344, <b>396–397</b> , <b>436</b>	\FamilySetLengthMacro 323
\doforeachtocfile 355	\FamilySetNumerical 321-322
\dospecials 444	\FamilySetUseLengthMacro 323
	\FamilyStringKey 323-324
E	$\$ \FamilyUnknownKeyValue
\edgesize 486	\FamilyUseLengthMacroKey 323
\emailname 489	\faxname 489
emailseparator (variable) 157, 197-200	faxseparator (variable) 157, 197-200
empty	figure (environment) 127, 139
$\rightarrow$ General Index	figure* (environment) 127
\encl 176-178	figure- (environment) 127
\enclname 333, 489	\figureformat 138
enclseparator (variable) 157, 176-178	\figurename
\enlargethispage 224, 226	firstfoot (variable) 157, 224-225
enumerate (environment) 118-119, 239	firsthead (variable) 157, 202
eqnarray (environment) 125, 241	\firstmark 421, 426
equation (environment) 125, 241	\FirstName 286, 287
\evensidemargin	\flushbottom
$\rightarrow$ Index of Lengths, etc 536	\fontmatter 85
\ExecuteDoHook	\footheight
\extratitle 65-66, 296-297	$\rightarrow$ Index of Lengths, etc 536

\footnote . 88, 88-89, 235, 235-236, 302, 303	<b>I</b>
\footnotemark . 88, 88-89, 235, 235-236, 302,	\if@atdocument
303	\if@chapter
\footnotetext 88-89, 235-236, 303	\if@dvips
\footref 89-90, 236, 303	\if@mainmatter
\footskip	\if@plength
$\rightarrow$ Index of Lengths, etc	\IfActiveMkBoth 329
\ForDoHook	\IfArgIsEmpty 327
\foreachemptykomavar 484	\Ifattoclist 352
\foreachkomavar 484	\IfChapterUsesPrefixLine
\foreachkomavarifempty 484	\Ifdimen
\ForEachLayerOfPageStyle 415-416	\Ifdvioutput
\ForEachLayerOfPageStyle* 415-416	\IfExistskomafont
\foreachnonemptykomavar 484	\iffalse
\FreeI	\IfIsAliaskomafont
\FreeII 286, 287	\Ifiscount
\FreeIII 286, 287	\Ifiscounter
\FreeIV	\Ifisdimen
fromaddress (variable) 157, 191–195	\Ifisdimension
frombank (variable) 157, 224–225	\Ifisdimexpr
fromemail (variable) 157, 197-200	\Ifisglue
from fax (variable)	\Ifisglueexpr
fromlogo (variable)	\Ifisinteger
frommobilephone (variable) 157, 197–200	\Ifisnumexpr
fromname (variable) 157, 191–195, 198, 231	\Ifisskip
fromphone (variable) 157, 197–200	\Ifkomavar
fromurl (variable)	\Ifkomavarempty 160
fromzipcode (variable) 158, 204–207	\Ifkomavarempty* 160
\frontispiece 65-66, 296-297	\IfLayerAtPageStyle
\frontmatter 93, 384, 398	\IfLayerExists
G	\IfLayerPageStyleExists
\g@addto@macro 379	\IfLayersAtPageStyle
\GenericMarkFormat 424, 427-428	\Ifnotundefined
\GetLayerContents	\Ifnumber
\GetRealPageStyle	\Ifnumbered 112
\glossaryname	\ifoot 265
(grossaryname	\ifoot* 266
Н	\Ifpdfoutput
\headfromname	\Ifplength
	\Ifpsoutput
Meadieight	
\headheight $\rightarrow$ Index of Lengths, etc	\likealLayerPageStyleExists
$\rightarrow$ Index of Lengths, etc 536	
	\IfRealLayerPageStyleExists \\IfSectionCommandStyleIs \\IfSomeLayerAtPageStyle \\\

\Ifthispageodd	\labelitemiv 117-118, 238-23
\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	\LastName
\iftrue	\LastTOCLevelWasHigher 377-378
\Ifundefinedorrelax 326	\LastTOCLevelWasLower 377-378
\Ifunnumbered	\LastTOCLevelWasSame
\IfUseNumber	\layercontentsmeasure 409
\IfUsePrefixLine 108-110	\layerhalign
\ihead 265-266, 272	\layerheight
\ihead*	\layervalign40
\indexname	\layerwidth
\indexpagestyle 82-83	\layerxoffset40
\InputAddressFile	\layeryoffset
\interlinepenalty 122	\lefoot
invoice (variable) 158, 214-216	\lefoot*
\invoicename	\leftbotmark
\ISODayName	
\ISODayNumber	\leftfirstmark
\ISOToday	\leftmark <b>271-273</b> , 274, 421, <b>421-422</b> , 425
\IsoToday 280-281, 281	426, <b>426–427</b>
\item 117-121, 238-240, 306	\lefttopmark 421-422, 426-42
itemize (environment) 117-118, 238-239	\lehead
135m125 (cirvitotimicito) 111 116; 266 266	\lehead* 261-26
K	\LenToUnit
komaabove	
$\rightarrow$ General Index	$\rightarrow$ Index of Lengths, etc 53
komabelow	letter
$\rightarrow$ General Index	$\rightarrow$ General Index
\KOMAClassName 454	letter (environment)
\KOMAoption <b>31</b> , <b>53-54</b> , <b>153</b> , <b>254</b> , <b>290</b> , <b>397</b> ,	\letterlastpage 171-17
436-437	\LetterOptionNeedsPapersize 484-48
\KOMAoptions . <b>31</b> , <b>53-54</b> , <b>153</b> , <b>254</b> , <b>290</b> , 383,	\letterpagestyle 228-22
397, 436–437	\linespread
\KOMAScript	\lipsum 260, 26
\KOMAScriptVersion	\listfigurename 330, 33
•	\listofeachtoc 358-35
L	\listof $extension$ name
\1@addto@macro	\listoffigures 145, 39
\label 89, 172, 236, 303	\listoftables 145, 39
\labelenumi 118-119, 239	\listoftoc 358-35
\labelenumii 118-119, 239	\listoftoc*
\labelenumiii 118-119, 239	\listtablename
\labelenumiv	\LoadLetterOption 243-24
labeling (environment) 120-121, 240, 306	\LoadLetterOptions 243-24
0 (	
\labelitemi 117-118, 238-239	location (variable) 158, 210-21
, , , , , , , , , , , , , , , , , , ,	location (variable)

\lohead* 261-262	\myrefname
\lowertitleback 69, 299	·
,	N
M	\Name 28
\mainmatter 85, <b>93</b> , 398	\nameday
\makeatletter	\newbibstyle 148, 48
\makeatother 381	\newblock 147, 148, 48
\MakeLowercase	\newcaptionname 33
\MakeMarkcase 81, <b>271</b> , <b>360</b> , <b>420</b> - <b>421</b>	\newcaptionname* 33
\makenote 443-444, 445	\newcommand*
\makenote* 443-444	\newdaylanguage 28
\maketitle 64, <b>65-69</b> , 295, <b>296-299</b>	\newkomafont
\MakeUppercase 271, 360, 388, 483	\newkomavar 48
\manualmark 268-270, 419-420	\newkomavar* 48
\marginline 146, 242, 307-308	\newlength
\marginpar 146, 242, 307-308	\newpage
\markboth 80, <b>81</b> , 231, 232, <b>232-233</b> ,	\newpagestyle 43
<b>274–275</b> , 329, <b>423</b> , 483	\newpairofpagestyles
\markdouble 274-275, 423	\newplength 16
\markleft 81, 231, 232, <b>274-275</b> , <b>423</b> , 483	nextfoot (variable) 158, 231, 232, 23
\markright 80, <b>81</b> , 231, 232, <b>232-233</b> ,	nexthead (variable) 158, 231, 23
<b>274–275</b> , 421, <b>423</b> , 427, 483	\nobreakspace
\maxdimen	\nofiles
$\rightarrow$ Index of Lengths, etc536	\noindent
\maybesffamily <b>57</b> , 115, 119, <b>180</b> , 205, 206,	\nonumberline
215, 217, 239, <b>293</b>	\normalfont
\maybysffamily 102	\normalmarginpar
\mediaheight	\numberline36
$\rightarrow$ Index of Lengths, etc	\numexpr
\mediawidth	(Hamonpi
$\rightarrow$ Index of Lengths, etc536	0
\medskip 121, 240	\ofoot 26
\microtypesetup 361	\ofoot* 26
\minisec 105-107	\ohead 26
\mobilephonename 489	\ohead* 266-26
mobilephoneseparator (variable) 197-200	\onecolumn
\ModifyLayer 400-407	\opening 169, <b>172</b> , 190, 216, 223, 231, 23
\ModifyLayerPageStyleOptions 417	\othersectionlevelsformat 10
\ModifyLayers 407	
\month 280	Р
\multfootsep 88, 88, 89, 235, 236, 302, 303	\PackageInfoNoLine
\multiplefootnoteseparator 88-89,	\pagebreak
235-236, 303	\pageheight
myheadings	$\rightarrow$ Index of Lengths, etc
$\rightarrow$ General Index	\pagemark 81, <b>271-27</b>

\pagename 333, 489	place (variable) 158, 204-207, 214-216
\pagenumbering 83-85	placeseparator (variable) 158, 214-216
\pageref 90, 172, 303	plain
\pagestyle 79-81, 231-232, 430	$\rightarrow$ General Index 521
\pagewidth	plain.letter
$\rightarrow$ Index of Lengths, etc536	$\rightarrow$ General Index 521
\paperheight	plain.scrheadings
$\rightarrow$ Index of Lengths, etc536	$\rightarrow$ General Index
\paperwidth	PPcode (variable) 158, 204–207
$\rightarrow$ Index of Lengths, etc	PPdatamatrix (variable) 158, 204-207
\paragraph 100-104, 459	\prefacename
\paragraph* 104-105	\PreventPackageFromLoading 348, 348
\paragraphformat 108-110	\PreventPackageFromLoading* 348
\paragraphmark 273-274, 423	\proofname
\paragraphmarkformat 273, 422	\protect 90, 303, 455, 483
\paragraphnumdepth 112	\providecaptionname 331-333
\paragraphtocdepth	\providecaptionname* 331-333
\parbox 115, 305	\ProvideLayer 400-407
\parindent	\ProvideNoteColumn 439-442
$\rightarrow$ Index of Lengths, etc 536	\providepagestyle 431-433
\parskip	\ProvidePageStyleAlias 411
$\rightarrow$ Index of Lengths, etc536	\ProvidePageStyleByLayers 412-414
\part 74, <b>100-104</b> , 105, 112, 459, 470	\providepairofpagestyles 430
\part* 104-105, 470	\ProvideSectionCommand $71$ , $367$ , $459-469$
\partformat 108-110	\ProvideSectionCommands 469
\partheademptypage 470-471	\ps 174–175
\partheadendvskip 470-471	\publishers 66-69, 297-298
\partheadmidvskip 470-471	\putC
\partheadstartvskip 470-471	\putLL
\partlineswithprefixformat 110, 471-473	\putLR
\partmark 273-274, 423	\putUL
\partmarkformat 273, 422	\putUR 408-409
- \partname 333	Q
\partnumdepth	quotation (environment) 70, <b>123–124</b> , <b>240</b>
\partpagestyle 82-83	quotation (environment) 70, 123–124, 240 quote (environment) 123–124, 240
\parttocdepth	quoto (chvironinchi) 120 124, 240
\pdflastypos 443	R
\pdfpageheight	\raggedbottom
$\rightarrow$ Index of Lengths, etc536	\raggedchapter 107-108
\pdfpagewidth	\raggedchapterentry 454
$\rightarrow$ Index of Lengths, etc536	\raggeddictum 115-116, 305-306
\pdfsavepos 443	\raggeddictumauthor 115-116, 305-306
\phonename	\raggeddictumtext 115-116, 305-306
phoneseparator (variable) 158, 197-200	\raggedfootnote 92, 237-238, 304
picture (environment) 399	\raggedleft 92, 115, 237, 304, 305

\raggedpart 107-108	$\rightarrow$ General Index
\raggedright 92, 115, 237, 304, 305	
\raggedsection 107-108	S
\raggedsignature 221-223	\scr@startsection 477-478
\raisebox 135	scrheadings
\recalctypearea <b>38-39</b> , 57, 178, 292	$\rightarrow$ General Index
\RedeclareLayer 400-407	\scrlayerAddCsToInterface 425
\RedeclareNoteColumn 439-442	\scrlayerAddToInterface
\RedeclarePageStyleAlias 411	\scrlayerInitInterface 425
\RedeclarePageStyleByLayers 412-414	\scrlayerOnAutoRemoveInterface 425
\RedeclareSectionCommand . 71, 367, 459-469	\SecDef
\RedeclareSectionCommands 469	\secdef
\ref 90, 303	secnumdepth
\refname	$\rightarrow$ Index of Lengths, etc 536
\refoot	section
\refoot* 264-265	$\rightarrow$ Index of Lengths, etc
\rehead	\section 74, <b>100-104</b> , 105, 112, 384, 459
\rehead*	\section* 104-105
\relax	\sectioncatchphraseformat $110, 475-476$
	\sectionformat 108-110
\RelaxFamilyKey	\sectionlinesformat 110, 475-476
	\sectionmark 111-112, 273-274, 423
\RemoveLayersFromPageStyle 416	\sectionmarkformat . 111-112, 273, 422, 428
\removereffields 482-483	\sectionnumdepth 112
\renewcaptionname 331-333	\sectiontocdepth
\renewcaptionname* 331-333	\seename
\renewcommand	\selectfont 76, 227
\renewpagestyle 431-433	\setbibpreamble 148-149
\renewpairofpagestyles 430	\setcapdynwidth 139-140
ReplaceClass	\setcaphanging 138-139
\ReplaceInput	\setcapindent 138-139
\ReplacePackage 347	\setcapindent* 138-139
\RequirePackage 312, 344, 348	\setcapmargin 139-140
\RequirePackageWithOptions 348	\setcapmargin* 139-140
$\ResetPreventPackageFromLoading$ . $348-349$	\setcaptionalignment 140-142
\reversemarginpar 441	\setcapwidth 139-140
\rightbotmark 421-422, 426-427	\setchapterpreamble 113-114
\rightfirstmark 421-422, 426-427	\setfootnoterule 92, 237
\rightmark . <b>271-273</b> , 274, 421, <b>421-422</b> , 423,	\setindexpreamble 150-151
426, <b>426–427</b>	\setkomafont 57-63, 102, 181-184, 256-257,
\righttopmark 421-422, 426-427	293-294, 437
\rofoot 262-264	\setkomavar 159-160
\rofoot* 264-265	\setkomavar* 159-160
\rohead	\setlength 161
\rohead* 261-262	\setlengthtoplength 168
ruled	\setparsizes

$\verb \setpartpreamble  113-114 $	\subsubsectiontocdepth
\setplength 167, 242	\subtitle 66-69, 297-2
\setplengthtodepth 167	\syncwithnotecolumn 444-4
\setplengthtoheight 167	\syncwithnotecolumns $4$
\setplengthtototalheight 167	<b>T</b>
\setplengthtowidth 167	<b>T</b>
\setshowstyle 486	table (environment) 1
\settime 284	table* (environment) 1
\setuptoc 361-363	table- (environment) 127, 1
\showenvelope 486-488	\tableformat 1
\showfields 485-486	\tablename
\showISOenvelope 486-488	\tableofcontents
\showUScheck	\Telephone 2
\showUScommercial	\textheight
	$\rightarrow$ Index of Lengths, etc
signature (variable)	\textmaybesf 57, 180, 2
specialmail (variable) 158, 204-207	\textwidth
\SplitDoHook	$\rightarrow$ Index of Lengths, etc
\storeareas	\thanks 66-69, 297-2
\StorePreventPackageFromLoading . 348-349	\the
\SubClause	\theenumi 118-119, 2
\subject 66-69, 297-298	\theenumii 118-119, 2
subject (variable) 159, 218-220, 231	\theenumiii 118-119, 2
\subjectname 489	\theenumiv 118-119, 2
subjectseparator (variable) 159, 218-220	\thefootnotemark . 90-91, 236-237, 303-3
\subparagraph 100-104, 459	\thepage
\subparagraph* 104-105	\thisletter 171-1
\subparagraphformat 108-110	\thispagestyle 79-81, 231-232,
\subparagraphmark 273-274, 423	\thistime
\subparagraphmarkformat 273, 422	\thistime*
\subparagraphnumdepth 112	\title
\subparagraphtocdepth	title (variable)
\subsection 100-104, 112, 459	\titlehead 66-69, 297-2
\subsection* 104-105	titlepage (environment) 64-65, 2
\subsectionformat 108-110	\titlepagestyle 82-83, 261, 3
\subsectionmark 111-112, 273-274, 423	
\subsectionmarkformat 111-112, 273, 422,	toaddress (variable)
428	
	\tocbasic@defore@hook
\subsectionnumdepth	\tocbasic@addxcontentsline
\subsectiontocdepth	\tocbasic@DependOnPenaltyAndTOCLevel . 3
\subsubsection 100-104, 112, 459	\tocbasic@extend@babel
\subsubsection* 104-105	\tocbasic@extension@after@hook 3
\subsubsectionformat 108-110	\tocbasic@extension@before@hook 3
\subsubsectionmark	\tocbasic@listhead 3
$\sl 273,422$	$\t$ to chasic @listhead @extension 3
\subsubsectionnumdepth 112	\tocbasic@SetPenaltyByTOCLevel 3

\tocbasic@starttoc	\usekomafont <b>57-63</b> , <b>181-184</b> , <b>256-257</b> ,
\tocbasicautomode 356	<b>293–294</b> , <b>437</b> , 456
tocdepth	\usekomavar 160, 483
$\rightarrow$ Index of Lengths, etc	\usekomavar* 160, 483
\TOCEntryStyleInitCode	\usepackage 30-31, 53, 152-153, 254, 290,
\TOCEntryStyleStartInitCode 377	348, <b>396–397</b> , <b>436</b>
\TOCLineLeaderFill	\useplength 167
\today 67, 214, 297	\useseriesofkomafont 63, 184-185, 258,
\todaysname	294, 438, 457
\todaysnumber	\useshapeofkomafont 63, 184-185, 258, 294,
toname (variable)	438, 457
\toplevelpagestyle 410-411	\usesizeofkomafont 63, 184-185, 258, 294,
\topmargin	438, 457
$\rightarrow$ Index of Lengths, etc	\usetocbasicnumberline
\topmark	V
\typearea 38-39	verse (environment) 121–123, 240
U	\vspace
\UnifyLayersAtPageStyle 417	. 1
\unitfactor 486-488	W
\UnPreventPackageFromLoading 349-350	\wwwname
\UnPreventPackageFromLoading* 349-350	
\UnReplaceClass	X
\UnReplaceInput 347	\XdivY
\UnReplacePackage	\XmodY 335
\unsettoc 361-363	Y
\uppertitleback 69, 299	\year 280
urlseparator (variable) 197-200	yourmail (variable)
\useencodingofkomafont 63, 184-185, 258,	\yourmailname
<b>294</b> , <b>438</b> , 457	yourref (variable) 159, 214–216
\usefamilyofkomafont 63, 184-185, 258, 294, 438, 457	\yourrefname 489
\usefontofkomafont 63, 184-185, 258, 294,	Z
<b>438</b> , 457	zipcodeseparator (variable) 159, 204-207
Index of Lengths and Counters	
\@tempskipa (length)	С
	chapter (counter) 384
В	E (4.205
backaddrheight 161, 209	\evensidemargin (length) 64, 295
bfoldmarklength 161, 189	F
	firstfoothpos
bfoldmarkvpos 162, 188-189	

537

firstfootvpos 162, 226	\parskip (length)
firstfootwidth 162, 226	\pdfpageheight (length) 49, 443
firstheadhpos 162, 191	\pdfpagewidth (length) 49
firstheadvpos 162, 191	pfoldmarklength 163, 189
firstheadwidth 162, 191, 226	PPdatamatrixvskip 163, 209
foldmarkhpos 162, 189	PPheadheight 164, 209
foldmarkthickness	PPheadwidth 164, 209
foldmarkvpos 162, 190	
\footheight (length) 44-45, 255, 419	R
\footskip (length) 226, <b>255</b>	refaftervskip 164, 217
fromrulethickness 162, 195-196	refhpos 164, 216-217
fromrulewidth 162, 191, 195-196	refvpos 164, 216
	refwidth 164, 216-217
H	
\headheight (length) 255, 419	S
L	secnumdepth (counter) 75, 112
letter (counter) 171–172	section (counter)
lfoldmarkhpos	sigbeforevskip 164, 221, 223
lfoldmarklength	sigindent
locheight	${\tt special mail indent \$
lochpos	specialmailrightindent 164, 209
locvpos	$\verb subject aftervskip  \dots \dots$
locwidth	$\verb subjectbeforevskip  \dots \dots$
100w1dbii 100, 211 212	subjectvpos 165, 220-221
M	
\maxdimen (length) 191, 226	T
\mediaheight (length) 49	\textheight (length) 36
\mediawidth (length) 49	\textwidth (length) 36
mfoldmarklength 163, 189	tfoldmarklength 165, 189
mfoldmarkvpos 163, 188–189	tfoldmarkvpos 165, 188-189
	toaddrheight 165, 208
P	toaddrhpos 165, 207, 246
\pageheight (length)	toaddrindent
\pagewidth (length) 49	toaddrvpos 165, 207
\paperheight (length) 226	toaddrwidth 165, 208
\paperwidth (length) 191, 226	tocdepth (counter) <b>75</b> , <b>364</b> , 365, 370, 375
\parindent (length) 379	\topmargin (length)

L

## Index of Elements Capable of Adjusting Fonts

Α

addressee 182, 204, 206	labelinglabel 60, 120-121, 183, 240, 306
author 58, 66-67, 297	labelingseparator $60$ , $120-121$ , $183$ , $240$
В	labelitemi 60, 117-118, 183, 238-239
backaddress 182, 205, 206	labelitemii 60, 117-118, 183, 238-239
	labelitemiii 60, 117-118, 183, 238-239
С	labelitemiv 61, 117-118, 183, 238-239
caption 58, 131-132	letter 486
captionlabel 58, 131-132	lettersubject 184, 218
chapter 58, 95, 103, 102-104	lettertitle 184, 217
chapterentry 59, 74	
chapterentrydots <b>59</b> , <b>73</b> , 74	M
chapterentrypagenumber 59, 74	measure
chapterprefix <b>59</b> , <b>95</b> , 103, 103, <b>102–104</b>	minisec 61, 105-106
D	N
date 59, 67, 297	notecolumn.marginpar 439
dedication 59, 69, 299	notecolumn.note column name 439
descriptionlabel 59, 119-120, 182, 239	
dictum 59, 115, 305	Р
dictumauthor 59, 115, 306	pagefoot <b>61</b> , 80, <b>80-81</b> , <b>183</b> , <b>232</b> , 256, <b>257</b>
dictumtext	257, <b>262</b>
disposition <b>60</b> , 96, 104, <b>102–104</b> , 107	pagehead 61, 183, 232, 257, 257, 259
_	pageheadfoot 61, 80, 80-81, 183, 232, 256
F	<b>257</b> , 257, <b>259</b> , <b>262</b> , 263
field	pagenumber 61, 80, 80-81, 184, 232, 257, 271
foldmark	422
footbotline	pagination
footnote 60, 90-91, 182, 236-237, 304	paragraph 61, 95, 103, 102–104
footnotelabel 60, 90-91, 182, 236-237, 304	part 61, 103, 102–104
footnotereference 60, 91, 182, 237, 304	partentry
footnoterule 60, 92, 182, 237	partentrypagenumber
footsepline	partnumber
fromaddress	placeanddate
fromname	PPdata
fromrule 183, 193, 193	PPlogo
н	priority
headsepline	publishers 61, 67, 297-298
headtopline	publishers 01, 01, 231–230
100000p1116 201, 211	R
ı	refname
itemizelabel 60, 117-118, 183, 238-239	refvalue 184, 214

S	subsection
section 62, 95, 103, 102-104	subsubsection 62, 95, 103, 102-104
sectionentry 62, 74	subtitle 62, 66, 297
sectionentrydots 62, 73, 74	_
sectionentrypagenumber 62, 74	T
sectioning 62	title <b>62</b> , <b>66</b> , 67, <b>217</b> , <b>297</b> , 298
specialmail	titlehead 63, 66, 297
subject 62, 66, 218, 297	toaddress 184, 204, 206
subparagraph 62, 95, 103, 102-104	toname
Index of Files, Classes, and Packages	
Α	footmisc (package)
adrconv (package)	french (package) 488
article (class) 52	<u> </u>
	G
В	geometry (package)
babel (package) 65, 169, 212, 282, 296, 330, 352,	german (package)
361, 378, 488	graphics (package)
babelbib (package)	graphicx (package) 87, 207, 485
biblatex (package) 147, 481	
blindtext (package) 272	H
book (class)	hyperref (package) 102, 310
C	1
capt-of (package)	index (package)
caption (package)	isodate (package) 212
color (package)	К
contract (package)	KakuLL.1co
D	keyval (package)
DIN.1co	KOMAold.lco
DINmtext.lco	NOMBOLU.ICO
DIMINITER C. ICO	L
E	lco
engord (package)	letter (class)
eso-pic (package)	lipsum (package)
etoolbox (package)	listings (package)
( )	longtable (package)
F fangulida (nagiraga) 91 921 929 959	М
fancyhdr (package)	marginnote (package)
float (package) 71, 127, 128, 137, 354, 359 floatbytocbasic (package) 128	marvosym (package)
floatrow (package)	microtype (package)
fontawesome (package)	mparhack (package)
fontenc (package)	multicol (package)
(pachage)	(package)

N	scrlfile (package)
nameref (package)	scrifile-hook (package)
natbib (package)	scrlfile-hook-3.34 (package)
NF.1co	scrlfile-patcholdkernel (package) 341
ngerman (package) 212, 282, 488	scrlogo (package)
NipponEH.lco	scrittr2 (class) <b>152–252</b> , 267, <b>482–492</b>
NipponEL.1co	scrpage2 (package)
NipponLH.lco	scrreprt (class) 74, 79, 112, <b>52–151</b> , <b>453–481</b>
NipponLL.lco	scrtime (package) 283–284
NipponRL.lco	scrwfile (package)
P	setspace (package)
polyglossia (package) 98, 110, 330	SN.lco       248         SNleft.lco       248
	splitidx (package)
R	supertabular (package)
ragged2e (package) 92, 140, 142, 237, 304	supertubulai (package)
report (class)	Т
S	tabularx (package)
scraddr (package) 285–288	titleref (package)
scrartcl (class) 74, 79, 112, <b>52–151</b> , <b>453–481</b>	tocbasic (package) 70, <b>352–395</b> , 454, 460
scrbase (package) 31, 54, 153, 254, 289, 290, 312–339, 397, 437	typearea (package) <b>26–51</b> , 55, 79, 155, 161, 255, 292, 327, 419, 440, <b>449–452</b> , 484
scrbook (class) 74, 79, 112, <b>52–151</b> , <b>453–481</b>	typearea.cfg
scrdate (package) 278–282	
scrextend (package) 235, 238, <b>289–308</b> ,	U
453-481	UScommercial9.lco
scrhack (package)	UScommercial9DW.lco
scrjura (package) 309	V
scrlayer (package) 38, 253, 268, <b>396–425</b> , 432,	X
435, 438, 442 scrlayer-notecolumn (package) 435–447	xcolor (package) 92, 237, 428, 440, 444 xpatch (package) 334
scrlayer-notecolumn (package) 455–447 scrlayer-scrpage (package)	Aparen (package)
44, 79–81, 111, 229–233, <b>253–277</b> , 419,	Z
<b>426–434</b> , 435, 438, 440, 442, 483	zref (package) 102
scrietter (package) 152–252, 289, 482–492	zref-titleref (package)
Index of Class and Package Options	
12h=simple switch	addrfield=image
24h	addrfield=PP 208, 209
Δ	addrfield=format 204-207
abstract=simple switch	adrFreeIVempty 288
addrfield=PP	adrFreeIVshow
addrfield=backgroundimage 208, 209	adrFreeIVstop

adrFreelVwarn	chapterentrydots=simple switch 73, 74
appendixprefix=simple switch 95	chapterprefix
areasetadvanced	chapterprefix=simple switch 95
areasetadvanced=simple switch 450	cleardoublepage 85-86, 233, 300
autoclearnotecolumns=simple switch 447	cleardoublepage=current 85-86, 233, 300
autoenlargeheadfoot=simple switch 255	cleardoublepage=page style 85-86, 233,
automark 231, <b>270</b> , <b>419-420</b>	300
autooneside=simple switch 270, 419-420	clines 277, <b>277</b>
autoremoveinterfaces	
	D
В	deactivatepagestylelayers=simple switch
backaddress=value 204-207	
BCOR	DIN 246
BCOR=current39	DINmtext
BCOR=correction	disablepatch=all
bibliography=openstyle	disablepatch=chapter 390
bibliography=leveldown 148	disablepatch=list of patches $389-395$
bibliography=nottotoc 147, 148	disablepatch=listoffigures 390
bibliography=numbered 147, 148	disablepatch=listoftables 390
bibliography=oldstyle 147, 148	disablepatch=starttoc 390
bibliography=openstyle 147, 148	DIV
bibliography=standardlevel 148	DIV=areaset
bibliography=totoc 147, 148	DIV=calc
bibliography= $setting$	DIV=classic
	DIV=current
C	DIV=default
captions	DIV=last 37, <b>36-38</b>
captions=bottombeside 128, 134	DIV=calc 43
captions=centeredbeside 128, 134	DIV=factor 33-35
captions=figureheading 127, 128	draft=simple switch 55, 155, 270-271, 292,
captions=figuresignature 127, 129	409
captions=heading 128, 129	
captions=innerbeside 129, 134	E
captions=leftbeside 129, 134	enablepatch=all
captions=nooneline 128, 129	enablepatch=chapter 389, 390
captions=oneline 129	enablepatch=list of patches $389-395$
captions=outerbeside 129, 134	enablepatch=listoffigures 390
captions=rightbeside 129, 134	enablepatch=listoftables 390
captions=signature 128, 129	enablepatch=starttoc 390
captions=tableheading 127, 130	enlargefirstpage=simple switch 224
captions=tablesignature 127, 130	extendedfeature=feature 291
captions=topbeside 130, <b>134</b>	
captions= $setting$	F
chapteratlists 99	firstfoot=false 226
chapteratlists=entry 99	firstfoot= $simple\ switch\ \dots 224$
chapteratlists=value 99	firsthead=simple switch 190

fontsize=size	fleqn 126	headings=setting 95-98
dootbotline=thickness:length	foldmarks=setting 185-188, 189, 190	
footheight         45         headsepline=simple switch         79,229           footheight=height         44-45         headsepline=thickness:length         277           footlines         45         headdopline=thickness:length         275-276           footlines=number of lines         44-45         headwidth=width:offset:offset         275-276           footnotes=multiple         88         1           footnotes=multiple         88         1           footnotes=setting         88, 235, 302         index=default         150           footsepline=simple switch         79, 229         index=default         150           footsepline=simple switch         79, 229         index=numbered         150           footsepline=simple switch         79, 229         index=numbered         150           footsepline=simple switch         275-276         index=numbered         150           footsepline=simple switch         79, 229         index=numbered         150           footsepline=simple switch         197-200         index=numbered         150           footsepline=simple switch         197-200         index=standardlevel         150           fromalign=method         191-195         K           frombone=simple switch         197-20	fontsize=size 56-57, 178-180, 292-293	headlines=number of lines 43-44
deadsepline=thickness:length   277	<pre>footbotline=thickness:length 277</pre>	headsepline
Seadtopline	footheight	headsepline=simple switch 79, 229
footlines	footheight=height	headsepline=thickness:length 277
footlines	footinclude=simple switch 41-42	headtopline=thickness:length 277
footnotes=multiple         88           footnotes=nomultiple         88           footnotes=setting         88, 235, 302           footsepline         232           footsepline=simple switch         79, 229           footsepline=thickness:length         277           footsepline=thickness:length         277           footwidth=width:offset:offset         275-276           forceoverwrite         425           forceoverwrite         425           fromalign=method         191           fromdax=simple switch         197-200           fromfax=simple switch         197-200           fromfompos=simple switch         197-200           fromphone=simple switch         197-200           fromrule=position         197-200           fromrule=position         191-195           fromurl=simple switch         197-200           fromule=position         197-200           fromule=position         197-200           headingsth         45           headingsth         45           headingsth         45           headings-openine         41-42           headings=openinechapter         96           headings-openine         96 <tr< td=""><td>footlines</td><td></td></tr<>	footlines	
Tootnotes=nomultiple	footlines=number of lines 44-45	hmode=simple switch
Section   Sect	footnotes=multiple	
Index=default	footnotes=nomultiple	
Index=lower   Index=leveldown   Index=leveldown   Index=leveldown   Index=nottotic   Index=standardlevel   Index	footnotes=setting	
Index=number   150   1	footsepline	
The standard level   150   1	footsepline=simple switch 79, 229	
Torontal   Torontal		
150	footwidth=width:offset:offset 275-276	
Indiangle-Note   197-200		
fromemail=simple switch         197-200         index=setting         150           fromfax=simple switch         197-200         internalonly=value         339           fromplogo=simple switch         201-202         K           fromphone=simple switch         197-200         K           fromphone=simple switch         197-200         K           fromrule         195         L           fromrule=position         191-195         L           fromule=simple switch         197-200         leqno         126           headheight         45         listof=chapterentry         143           headinght=height         45         listof=chaptergapline         143, 144           headinclude         79         listof=entryprefix         144           headings=big         95, 96         listof=entryprefix         144           headings=normal         95, 96         listof=produated         143, 144           headings=openlinechapter         96         listof=nonumberline         362           listof=nonumberline         362         listof=nonumberline         362           listof=numbered         145, 362         listof=numberline         362           listof=standardlevel         145, 362 <t< td=""><td>fromalign=method</td><td></td></t<>	fromalign=method	
fromfax=simple switch         197-200         internalonly=value         339           fromlogo=simple switch         201-202         K           frommobilephone=simple switch         197-200         KakuLL         246           fromrule         195         KOMAold         246           fromrule=position         191-195         L         L           fromurl=simple switch         197-200         leqno         126           headheight         45         listof         362           headheight=height         45         listof=chapterentry         143           headinclude         79         listof=chaptergapline         143, 144           headinclude=simple switch         41-42         listof=chaptergapsmall         99, 143, 144           headings-big         95, 96         listof=flat         143, 144           headings=big         95, 96         listof=graduated         143, 144           headings=onelineappendix         96         listof=nonumberline         362           headings=onelinechapter         96         listof=nototoc         145           headings-openight         97         listof=numbered         145, 362           headings=openight         97         listof=standardlevel         <	<u> </u>	
K	<del>_</del>	internal only=value
frommobilephone=simple switch         197-200         KakuLL         246           fromphone=simple switch         197-200         KOMAold         246           fromrule=position         191-195         L           fromurl=simple switch         197-200         leqno         126           H         listof         362           headheight         45         listof=chapterentry         143           headheight=height         43-44         listof=chaptergapline         143, 144           headinclude         79         listof=chaptergapsmall         99, 143, 144           headinclude=simple switch         41-42         listof=chaptergapsmall         199, 143, 144           headings=big         95, 96         listof=graduated         143, 144           headings=big         95, 96         listof=leveldown         144, 361           headings=onelineappendix         96         listof=nochaptergap         143, 145           headings=openany         97         listof=nothapter         362           headings=openift         97         listof=numbered         145, 362           headings=optiontohead         96, 97, 100         listof=standardlevel         145           headings=optiontohead         96, 97, 100		V
fromphone=simple switch         197-200         KNUMAold         246           fromrule=position         191-195         L           fromurl=simple switch         197-200         leqno         126           H           headheight         45         listof=chapterentry         143           headingtheadinclude         79         listof=chaptergapline         143, 144           headinclude simple switch         41-42         listof=chaptergapsmall         99, 143, 144           headingle switch         41-42         listof=chaptergapsmall         199, 143, 144           headings witch         41-42         listof=chaptergapsmall         143, 144           headings witch         41-42         listof=entryprefix         144           headings witch         470         listof=graduated         143, 144           headings=normal         95, 96         listof=leveldown         144, 361           headings=onelineappendix         96         listof=nochaptergap         143, 144           headings=openapy         97         listof=nottotoc         145           headings=openight         97         listof=numberline         362           headings=optiontohead         96, 97, 100         listof=standardlevel         14		
fromrule         195           fromrule=position         191-195         L           fromurl=simple switch         197-200         leqno         126           H         listof         362           headheight         45         listof=chapterentry         143           headheight-height         43-44         listof=chaptergapline         143, 144           headinclude         79         listof=chaptergapsmall         99, 143, 144           headinclude=simple switch         41-42         listof=entryprefix         144           headings         470         listof=graduated         143, 144           headings=big         95, 96         listof=leveldown         144, 361           headings=onelineappendix         96         listof=nonumberline         362           headings=opelinechapter         96         listof=nonumberline         362           headings=openapy         97         listof=numberline         362           headings=openight         97         listof=standardlevel         145, 362           headings=optiontohead         96, 97, 100         listof=standardlevel         145           headings=optiontohead         96, 97, 100         listof=setting         142-145, 354           lead		
Teaching		NUMAO10
H		L
H       listof       362         headheight       45       listof=chapterentry       143       144         headheight=height       43-44       listof=chaptergapsmall       99, 143, 144         headinclude       79       listof=entryprefix       144         headings       470       listof=graduated       143, 144         headings=big       95, 96       listof=leveldown       144, 361         headings=normal       95, 96       listof=nochaptergap       143, 145         headings=onelineappendix       96       listof=nonumberline       362         headings=openany       97       listof=numbered       145, 362         headings=openight       97       listof=standardlevel       145         headings=optiontohead       96, 97, 100       listof=standardlevel       145         headings=optiontohead       96, 97, 100       listof=setting       142-145, 354         headings=optiontotoc       96, 100       listof=setting       142-145, 354         headings=small       95, 97	<u>-</u>	legno
H	-	
headheight       45       listof=chaptergapline       143, 144         headheight=height       43-44       listof=chaptergapsmall       99, 143, 144         headinclude       79       listof=entryprefix       144         headings       470       listof=flat       143, 144         headings=big       95, 96       listof=graduated       143, 144         headings=normal       95, 96       listof=leveldown       144, 361         headings=onelineappendix       96       listof=nochaptergap       143, 145         headings=onelinechapter       96       listof=nonumberline       362         headings=openany       97       listof=numbered       145, 362         headings=openright       97       listof=standardlevel       145         headings=optiontohead       96, 97, 100       listof=setting       142-145, 354         headings=optiontotoc       96, 100       locfield=setting       120-211         headings=small       95, 97       locfield=setting       210-211		
headheight=height       43-44       listof=chaptergapsmall       99, 143, 144         headinclude       79       listof=entryprefix       144         headings       470       listof=graduated       143, 144         headings=big       95, 96       listof=leveldown       144, 361         headings=onemal       95, 96       listof=nochaptergap       143, 145         headings=onelinechapter       96       listof=nonumberline       362         headings=openany       97       listof=numbered       145, 362         headings=openright       97       listof=standardlevel       145         headings=optiontohead       96, 97, 100       listof=standardlevel       145         headings=optiontohead       96, 97, 100       listof=setting       142-145, 354         headings=optiontotoc       96, 100       locfield=setting       120-211		- · · · · · · · · · · · · · · · · · · ·
headinclude       79       listof=entryprefix       144         headinclude=simple switch       41-42       listof=flat       143, 144         headings       470       listof=graduated       143, 144         headings=big       95, 96       listof=leveldown       144, 361         headings=onelineappendix       96       listof=nochaptergap       143, 145         headings=onelinechapter       96       listof=nonumberline       362         headings=openany       97       listof=numbered       145, 362         headings=openight       97       listof=standardlevel       145         headings=optiontohead       96, 97, 100       listof=standardlevel       145, 362         listof=setting       142-145, 354         locfield=setting       210-211		
$\begin{array}{cccccccccccccccccccccccccccccccccccc$		
headings       470       listof=graduated       143, 144         headings=big       95, 96       listof=leveldown       144, 361         headings=normal       95, 96       listof=nochaptergap       143, 145         headings=onelineappendix       96       listof=nonumberline       362         headings=openany       97       listof=nottotoc       145         headings=openleft       97       listof=numbered       145, 362         headings=optiontoheadandtoc       96, 97, 100       listof=standardlevel       145, 362         headings=optiontohead       96, 97, 100       listof=setting       142-145, 354         headings=optiontotoc       96, 100       locfield=setting       210-211         headings=small       95, 97	<u>-</u>	· -
headings=big       95, 96       listof=leveldown       144, 361         headings=normal       95, 96       listof=nochaptergap       143, 145         headings=onelineappendix       96       listof=nonumberline       362         headings=onelinechapter       96       listof=nottotoc       145         headings=openany       97       listof=numbered       145, 362         headings=openright       97       listof=standardlevel       145         headings=optiontohead       96, 97, 100       listof=standardlevel       145, 362         headings=optiontohead       96, 97, 100       listof=setting       142-145, 354         headings=optiontotoc       96, 100       locfield=setting       210-211         headings=small       95, 97	<u> </u>	
headings=normal       95, 96       listof=nochaptergap       143, 145         headings=onelineappendix       96       listof=nonumberline       362         headings=openany       97       listof=nottotoc       145, 362         headings=openight       97       listof=numbered       145, 362         headings=optiontoheadandtoc       96, 97, 100       listof=standardlevel       145, 362         headings=optiontohead       96, 97, 100       listof=standardlevel       145, 362         listof=setting       142-145, 354         locfield=setting       210-211		
headings=onelineappendix       96         headings=onelinechapter       96         headings=openany       97         headings=openleft       97         headings=openright       97         headings=optiontoheadandtoc       96, 97, 100         headings=optiontohead       96, 97, 100         headings=optiontotoc       96, 100         headings=small       95, 97             listof=nonumberline       362         listof=numberline       362         listof=numberline       362         listof=numberline       362         listof=standardlevel       145         listof=standardlevel       145, 362         listof=standardlevel       160         listof=setting       160         listof=setting       160         listof=setting       160         listof=setting       160         listof=setting       160         listof=setting       160         listof=nonumberline       160         listof=numberline       160         listof=numberline       160         listof=standardlevel       160         listof=standardlevel       160         listof=standard		
$\begin{array}{cccccccccccccccccccccccccccccccccccc$		- 9-
$\begin{array}{llllllllllllllllllllllllllllllllllll$	2	
$\begin{array}{llllllllllllllllllllllllllllllllllll$		
$\begin{array}{llllllllllllllllllllllllllllllllllll$		
$\begin{array}{llllllllllllllllllllllllllllllllllll$	headings=openleft 97	,
$\begin{array}{llllllllllllllllllllllllllllllllllll$	headings=openleft         97           headings=openright         97	listof=numberline
$\begin{array}{llllllllllllllllllllllllllllllllllll$	headings=openleft         97           headings=openright         97	listof=numberline         362           listof=standardlevel         145
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{llllllllllllllllllllllllllllllllllll$	listof=numberline       362         listof=standardlevel       145         listof=totoc       145, 362
	headings=openleft       97         headings=openright       97         headings=optiontoheadandtoc       96, 97, 100         headings=optiontohead       96, 97, 100	$\begin{array}{llllllllllllllllllllllllllllllllllll$
neadings-twollneappendix96	headings=openleft       97         headings=openright       97         headings=optiontoheadandtoc       96, 97, 100         headings=optiontohead       96, 97, 100         headings=optiontotoc       96, 100	$\begin{array}{llllllllllllllllllllllllllllllllllll$
headings=twolinechapter 98 manualmark 270, 419-420	headings=openleft       97         headings=openright       97         headings=optiontoheadandtoc       96, 97, 100         headings=optiontohead       96, 97, 100         headings=optiontotoc       96, 100	listof=numberline       362         listof=standardlevel       145         listof=totoc       145, 362         listof=setting       142-145, 354

markcase	pagesize=automedia
markcase=lower	pagesize=auto 49
markcase=noupper 271, 272, 421	pagesize=dvipdfmx 49
markcase=title	pagesize=dvips
markcase=upper	pagesize=false
markcase=used	pagesize=luatex
markcase=value	pagesize=pdftex
mpinclude=simple switch	pagesize=output driver 48
ipinoraac compre curven	pagestyleset=KOMA-Script
N	pagestyleset=setting
IF 247	pagestyleset=standard
ipponEH	paper=orientation
ipponEL	paper=size
ipponLH	
ipponLL	parskip=false
JipponRL         247	parskip=full*
numbers=autoendperiod	parskip=full+
	parskip=full77
numbers=endperiod	parskip=full
numbers=noendperiod	parskip=half*
numbers=setting98	parskip=half+
numericaldate=simple switch 212-213	parskip=half 77
0	parskip=half
olines 277, <b>277</b>	parskip=never
	parskip= $method$
onpsbackground=code	plainfootbotline= $simple\ switch\ \dots\ 277$
enpsevenpage=code	plainfootsepline=simple switch 277
npsfloatpage=code	plainheadsepline=simple switch 277
onpsforeground=code	plainheadtopline=simple switch 277
onpsinit=code	priority= $priority$
onpsnonfloatpage=code	_
onpsoddpage=code	R
onpsoneside=code	refline=dateleft
onpsselect=code	refline=dateright
onpstwoside=code	refline=narrow 216
open 87	refline=nodate
open=any 94	refline=wide
open=left 94	refline=selection
open=right 94	refline=setting 216
ppen=method 94	_
origlongtable	S
overfullrule=simple switch 55, 155, 292	sectionentrydots=simple switch 73, 74
	sfdefaults= $simple\ switch\ \dots\ 57,\ 180,\ 293$
Р	singlespacing
pagenumber 232	singlespacing=simple switch
$pagenumber=position \dots 230-231$	SN 245, <b>24</b> 8
no modifica (17	CN1 of+

Н

subject=Einstellung 220	toc=sectionentrywithdots
subject= <i>selection</i> 218-220	toc=sectionentrywithoutdots
symbolicnames=value 197-200	toc=setting
	twocolumn 56, 113
Т	twocolumn= $simple\ switch\ \dots \ 40$
titlepage 64, 295	twoside $39-40, 56, 263$
titlepage=firstiscover <b>64</b> , <b>68</b> , <b>295</b> , 298	twoside=semi
titlepage=simple switch 64, 295	twoside= $simple\ switch\ \dots 39-40$
toc=bibliographynumbered	
toc=bibliography 71, 72	U
toc=chapterentrywithdots	UScommercial9
toc=chapterentrywithoutdots	UScommercial9DW
toc=flat	usegeometry=simple switch 449
toc=graduated	V
toc=indexnumbered 71	version <b>31–32</b> , 47, <b>54</b> , 56, <b>154</b> , <b>291</b> , 458
toc=index 71, 72	version=2.9t
toc=listofnumbered 71, 73, 142	version=first
toc=listof 71, 73, 142	version=last
toc=nobibliography	version=value 31-32, 54, 154, 291
toc=noindex	visualize
toc=nolistof	
toc=nonumberline 145, 362	W
toc=numberline 72, 144, 362, 368, 369	withdeprecated
Index of Do-Hooks	
F	heading/branch/nostar/name 476-477
footnote/text/begin 92, 238, 305, 453	heading/branch/star/name 476-477
footnote/text/end 92, 238, 305, 453	heading/endgroup/name 476-477

heading/begingroup/name  $\dots 476-477$  heading/preinit/name  $\dots 476-477$ 

heading/postinit/name ...... 476-477

544